Key Management Indicators
Business Rules

July 1, 2004

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1.   Summary

The *Key Management Indicators (KMI) Report* provides information on the volume of PHA activity, identifies possible discrepancies, and includes descriptive data related to PHA policies. This report helps identify strengths and weaknesses of a PHA or project.

The *Key Management Indicators Report* data is organized into nine tabs:

1. Families
2. Discrepancies
3. FSS/Special Programs
4. Utilities and Rent
5. Accessibility
6. Homeownership
7. Community Service
8. Proration
9. Project-Based Vouchers, Project-Based Certificates and Enhanced Vouchers

The *Key Management Indicators Report* also displays data on following ten program types:

1. Public Housing,
2. Tenant-Based Vouchers,
3. Project-Based Certificates,
4. Project-Based Vouchers,
5. Combined Project-Based Certificates and Project-Based Vouchers,
6. Homeownership Vouchers,
7. All Voucher Funded Assistance,
8. Moderate Rehabilitation (excluding SRO units),
9. Moderate Rehabilitation Single Room Occupancy,
10. All Relevant Programs.

This guide helps users to:

- Understand report data fields
- Interpret and use the data contained in the report

The Users

- Primary users for this report are: PHA's management team, PIH Field Offices, and PIH HUD HQ

2. Report Applications

There are a variety of different uses for PIC reports. This section highlights some of the important data fields in the report and describes the ways PIC users can use the data contained in this report.

2.1 PHA Uses for the Report

- **Assess and improve PHA performance**

The primary use for the *Key Management Indicators Report* is to obtain information about the volume of PHA activity, identify possible discrepancies, and review descriptive data related to PHA policies. It can also help a PHA gain insight into the key strengths and weaknesses of a particular project. Comparisons between projects reveal troubled projects within the PHA.

Gross Rent as a Percent of Fair Market Rent (FMR) data helps a PHA assess its payment standard policy and PHA rent reasonableness policies. The Federal Register publishes Fair Market Rent (FMR) values annually.

Family Self-Sufficiency (FSS) data shows how many families a PHA has enrolled in its FSS program, the number of families with an escrow account, the number of participants who completed their contracts successfully, and the number of participants who left the program and moved to homeownership. This data provides an overview of a PHA's FSS program.

- **Assess housing inventory**

The *Key Management Indicators Report* can also help PHAs monitor resident occupancy issues and assess if the PHA's housing inventory meets current housing needs. For example, a PHA may not have a sufficient number of larger units to meet the needs of its resident population. The KMI Report might show the distribution of families requesting accessibility features and the percentage of families that received a fully accessible unit.

- **Conduct Research**

PHAs can use this report to compare key management indicators to aggregate data at the Field Office, state or nationwide. This type of analysis can help PHAs identify characteristics about their organization that differ significantly from other PHAs. This report can also help PHAs guide management improvement efforts or learn how they perform when compared to other PHAs in their area, state or nationwide.

| 2.2 | HUD Uses for the Report |

- **Compare PHAs and disseminate best practices**

The primary value of this report for Field Offices is its use as a screening tool. HUD staff can generate this report to compare management indicators of different PHAs that are similar in size and evaluate the challenges they face. This type of analysis can also identify high and low performers.

Field Offices can analyze this report to determine the number of families participating in a Family Self-Sufficiency program who have escrow accounts at a particular PHA and the number of families completing their FSS contract. The Field Office may wish to focus its attention on the Housing Authority, which had the best record to disseminate best practices.

With this information a Field Office can find a high-performing PHA using PIC reports and determine how they address operational issues or management problems. Field Offices can then share this information with other PHAs in their jurisdiction.

- **Examine an individual PHA**

Field Offices can review management indicators for a specific PHA to identify areas for performance review. If a PHA administers more than one HUD program, a comparison among those programs helps identify strengths and weaknesses in the PHA's organization, possibly identifying performance improvements in the areas of staffing and training.

| 3. | For a PHA with more than one Public Housing project, a project-by-project review by the Field Office could focus on troubled projects within the PHA. User Selection Criteria |

Users can specify different criteria to display this report. The criteria include program type and geographic subset. Only families within the user-selected criteria will be included in the report.

| 3.1 | Program Type |

Users can choose one or any combination of the following ten (10) program types including All Relevant Programs.

1. Public Housing:
   - Field 1c of the form HUD-50058 equals "P", and
     Section 10 of the form is filled

2. Tenant-Based Vouchers:
   - Field 1c of the form HUD-50058 equals "VO", and
     Section 12 of the form is filled

3. Project-Based Certificates:
   - Field 1c of the form HUD-50058 equals "CE", and
     Section 11 of the form is filled

4. Project-Based Vouchers:
   - Field 1c of the form HUD-50058 equals "VO", and
     Section 11 of the form is filled

5. Combined Project-Based Certificates and Project-Based Vouchers:
   - Field 1c of the form HUD-50058 equals "CE" or "VO", and
     Section 11of the form is filled

6. Homeownership Vouchers:
   - Field 1c of the form HUD-50058 equals "VO", and
     Section 15 of the form is filled

7. All Voucher Funded Assistance:

- Field 1c of the form HUD-50058 equals "CE" or "VO", and
  Section 11, 12, or 15 of the form is filled
- Note: All Voucher Funded Assistance includes Tenant-Based Vouchers, Project-Based Certificates, Project-Based Vouchers, and Homeownership Vouchers

8. Moderate Rehabilitation (excluding SRO units):
   - Field 1c of the form HUD-50058 equals "MR", and
     Section 13 of the form is filled and 13b = "N" or 13c = "N"

9. Moderate Rehabilitation Single Room Occupancy:
   - Field 1c of the form HUD-50058 equals "MR", and
     Section 13 of the form is filled and 13b = "Y" or 13c = "Y"

10. All Relevant Programs:
    - All of the above types included

3.2 Geographic Subset

This report aggregates information across families and is a Summary Report. Users can select any of the following levels of information to view the report:

- National
- State
- Field Office

- Public Housing Agency
  ◊ Within a State
  ◊ Within a State and County
  ◊ Within a Field Office

- Project
  ◊ Within a State
  ◊ Within a State and Metropolitan Area
  ◊ Within a State and County
  ◊ Within a State and City or Locality
  ◊ Within a Public Housing Agency

3.3 Time Span

This report includes information from the HUD-50058 form with effective dates over the last 16 months. The "As of " date for this report will always be the last day of the preceding month. The Effective Dates Included will be the 16 months preceding the "As of" date of the report. For example, the Effective Dates Included for the KMI Report "As of" December 31, 2003 would be September 1, 2002 through December 31, 2003.

Unless otherwise specified, the calculations are based on the most recently submitted HUD-50058 forms for participant families during the 16 month timeframe. These reports are maintained the PIC current database. Percentage calculations generally use "50058s received" for the same 16 month timeframe as the denominator, unless otherwise specified. Some calculations include all HUD-50058 forms submitted for the specified timeframe and necessitate using records maintained in both the PIC current and historical databases. For example, calculations for percentage of new admissions will include all reports for this action type in both the PIC current and historical databases that have effective dates within the 16 month time span. Part 5.2 of this report, data field definitions/business rules, show the calculations used for each field.

4. Report Layout

Figure 4.1 shows the report title, the report dates included, and the layout of the nine (9) tabs.

Figure 4.2 shows the layout of sections, tables and fields. Key information of the user-selected geographic area is reported on every line of the reported detail information.

To make the report reader friendly, headers and sub-headers for the nine sections will appear in larger font than the tables containing the key information. For example, the header "Families Reported" will be in larger font than the information displayed in the "Families Reported" table.

The *KMI Sections by Program Type Selection* table below presents the sections that will be displayed based on Program Type selection. For example, when Program Type "Public Housing" is selected, information will *not* be reported in "Units Passed Inspection" as this section is for Tenant-Based Vouchers and Project-Based Certificates only. Similarly, when Program Type "Project-Based Certificates" is selected, information will not be reported in "Distribution of Families Who Received Accessibility Features" as this information is for Public Housing only. Please see Data Field Definitions/Business Rules in Part 5 of this guide for more details about which programs are included for each KMI section. For this table, "X" indicates that this KMI section is included with the particular Program Type selection.

KMI Sections by Program Type Selection															
	Tab 1: Families	Tab 2: Discrepancies	Tab 3: FSS/ Special Programs		Tab 4: Utilities & Rent						Tab 5: Accessibility	Tab 6: Homeownership	Tab 7: Community Service	Tab 8: Proration	Tab 9: PB Vouchers, PB Certificates & Enhanced Vouchers
Program Type Selection	Families Reported	Discrepancies	FSS	Special Programs	Utility Arrangements	Gross Rent as % of FMR	Gross Rent as % of Payment Standard	Rent Burden	Flat Rent	Minimum Rent	Distribution of Families who Received Accessibility Features	Homeownership	Community Service	Prorated Families	PB Certificates, PB Vouchers, Enhanced Vouchers
Public Housing	X	X	X	X	X				X	X	X		X	X	
Tenant-Based Vouchers	X	X	X	X	X	X	X	X		X				X	X
Project-Based Certificates	X	X	X	X	X					X				X	X
Project-Based Vouchers	X	X	X	X	X					X				X	X
Combined Project-Based Certificates and Project-Based Vouchers*	X	X	X	X	X					X				X	X
Homeownership Vouchers	X	X	X	X								X		X	
All Voucher Funded Assistance*	X	X	X	X	X	X	X	X		X		X		X	X
S8 Moderate Rehabilitation	X	X			X					X				X	
S8 Moderate Rehabilitation SRO	X	X			X					X				X	
All Relevant Programs*	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X

For these Program Type selections, the particular KMI sections will only include information from the included programs that have an "X".

If report displays "*", it indicates that no data was available for that particular indicator at that particular level of information.

If report displays "**" it indicates that there was insufficient data available to perform calculations for the Summary Report. To protect the privacy of assisted housing participants, PIC must have at least 10 families on record to compute and display information in a summary report. Or, further investigation of the data may indicate that the PHA has experienced a data quality problem and was not transmitting accurate information to PIC.

4.1 Levels of Information

When users select a level of information, information is displayed as shown in the following table. Users may select multiple states, Field Offices, Public Housing Agencies or Projects by holding the "control" button and selecting multiple choices.

Level of Information Selected	Information Displayed	
National		National
State	National	State(s)
Field Office	National	Field Office(s)
Public Housing Agency		
• *Within a State*	State	PHA(s) (within selected State)
• *Within a State and County*	County (within selected State)	PHA (within selected County)
• *Within a Field Office*	Field Office	PHA(s) (within selected Field Office)
Project		
• *Within a State*	State	Project(s) (within selected State)
• *Within a State and Metropolitan Area*	MSA (within selected State)	Project(s) (within selected MSA)
• *Within a State and County*	County (within selected State)	Project(s) (within selected County)
• *Within a State and City or Locality*	City or Locality (within selected State)	Project(s) (within selected City or Locality)
• *Within a Public Housing Agency*	Public Housing Agency	Project(s) (within selected Public Housing Agency)

Key Management Indicators (KMI)

As of MM/DD/YYYY

Program Type: **All Relevant Programs**

Level of Information: **State**

Download in Excel   Print Report   View Entire Report

Effective Dates Included: **MM/DD/YYYY through MM/DD/YYYY**

| Families | Discrepancies | FSS/ Special Programs | Utilities & Rent | Accessibility | Homeownership | Community Service | Proration | PB Vouchers & PB Certificates & Enhanced Vouchers |

Figure 4.1

Key Management Indicators Report
As of MM/DD/YYYY

Program Type: **All Relevant Programs**

Level of Information: **State**

Download in Excel   Print Report   Back to Report

Effective Dates Included: **MM/DD/YYYY through MM/DD/YYYY**

NOTE: Percentages in each area may not total 100 percent due to rounding

Families Reported

Families Reported

State	50058s Received (#)	End of Participation (#)	Portability Move-Outs (#) (Vouchers only)
US	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX
XX	XXX,XXX	XXX,XXX	XXX,XXX

Distribution by Families Reported   ** Some families may be included in multiple categories **

State	New Admissions (%)	Annual Reexaminations (%)	Flat Rent Annual Updates (%)	Interim Reexaminations (%)	Annual Reexamination Searching (%) (Vouchers only)	Portability Move-Ins (%) (Vouchers only)	Other Change of Unit (%)	Historical Adjustments (%)
US	XX	XX	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX	XX	XX

Discrepancies

Discrepancies

State	Percent of Admissions of Over-Income Families (%)	Units where the Number of Bedrooms exceeds the Number of Family Members			
		Number of Families (#)	Percent of Units with Elderly Families (%)	Percent of Units with Non-Elderly, Disabled Families (%)	Percent of Units with 2 or more Bedrooms more than the Number of Family Members (%)
US	XX	XXX,XXX	XX	XX	XX
XX	XX	XXX,XXX	XX	XX	XX

Family Self-Sufficiency

Family Self-Sufficiency

State	Number of Families Enrolled (#)	Number of Families Enrolled with Escrow (#)	Number of FSS Families also Receiving Homeownership Voucher (#) (Homeownership Vouchers only)	Number of Families that Completed FSS Contract (#)	Number of Families that Completed FSS Contract and Moved to Homeownership (#) *
US	XXX,XXX	XXX,XXX	XXX,XXX	XXX,XXX	XXX,XXX
XX	XXX,XXX	XXX,XXX	XXX,XXX	XXX,XXX	XXX,XXX

* Number reported may not reflect all FSS families due to historical system errors.

Special Program Information

Number of Families Participating

State	WtW (Vouchers Only)	FUP (Vouchers Only)	MS1 (Vouchers Only)	MS5 (Vouchers Only)	PHRR (Vouchers Only)	PHDES (Vouchers Only)	MFDES (Vouchers Only)	LIT (Vouchers Only)	PA (Vouchers Only)	EDSS (Public Housing Only)	ROSS (Public Housing Only)
US	X,XXX	X,XXX	X,XXX	X,XXX	X,XXX	X,XXX	X,XXX	X,XXX	X,XXX	X,XXX	X,XXX
XX	X,XXX	X,XXX	X,XXX	X,XXX	X,XXX	X,XXX	X,XXX	X,XXX	X,XXX	X,XXX	X,XXX

Utility Arrangements

Utility Arrangements

State	Families with Utility Allowance		Families with Utility Reimbursement		Average Utility Allowance ($)
	Count	Percent	Count	Percent	
US	XXX,XXX	XX	XXX,XXX	XX	XXX
XX	XXX,XXX	XX	XXX,XXX	XX	XXX

Gross Rent as Percent of Fair Market Rent (FMR) (Tenant-Based Vouchers Only)

0-1 Bedroom Units – Gross Rent as % of Fair Market Rent (FMR)

State	90% of FMR or Under	91 – 100%	101 – 110%	111 – 120%	121%+	N/A – No Geocoding (%)
US	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX

2 Bedroom Units – Gross Rent as % of Fair Market Rent (FMR)

State	90% of FMR or Under	91 – 100%	101 – 110%	111 – 120%	121%+	N/A – No Geocoding (%)
US	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX

3 Bedroom Units – Gross Rent as % of Fair Market Rent (FMR)

State	90% of FMR or Under	91 – 100%	101 – 110%	111 – 120%	121%+	N/A – No Geocoding (%)
US	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX

4+ Bedroom Units – Gross Rent as % of Fair Market Rent (FMR)

State	90% of FMR or Under	91 – 100%	101 – 110%	111 – 120%	121%+	N/A – No Geocoding (%)
US	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX

Gross Rent as Percent of Payment Standard (Tenant-Based Vouchers Only)

0-1 Bedroom Units – Gross Rent as % of Payment Standard

State	90% of FMR or Under	91 – 100%	101 – 110%	111 – 120%	121%+	N/A – No Geocoding (%)
US	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX

2 Bedroom Units – Gross Rent as % of Payment Standard

State	90% of FMR or Under	91 – 100%	101 – 110%	111 – 120%	121%+	N/A – No Geocoding (%)
US	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX

3 Bedroom Units – Gross Rent as % of Payment Standard

State	90% of FMR or Under	91 – 100%	101 – 110%	111 – 120%	121%+	N/A – No Geocoding (%)
US	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX

4+ Bedroom Units – Gross Rent as % of Payment Standard

State	90% of FMR or Under	91 – 100%	101 – 110%	111 – 120%	121%+	N/A – No Geocoding (%)
US	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX

Rent Burden as a % of Family Adjusted Income

Rent Burden (Tenant-Based Vouchers Only and Excluding Mixed Families)

State	30 (%)	31-35 (%)	36-40 (%)	41-45 (%)	46-50 (%)	Over 50 (%)
US	XX	XX	XX	XX	XX	XX
XX	XX	XX	XX	XX	XX	XX

Rent Burden (Public Housing Only)

State	Average Rent Burden for PH Families Choosing Flat Rent (%)	Average Rent Burden for PH Families Subject to Ceiling Rent
US	XX	XX
XX	XX	XX

Flat Rent (Public Housing Only)

Average Flat Rent by Bedroom Size

State	0 Bedrooms ($)	1 Bedroom ($)	2 Bedrooms ($)	3 Bedrooms ($)	4 Bedrooms ($)	5+ Bedrooms ($)	Units with Flat Rent	
							Count	Percent
US	XXX	XXX	XXX	XXX	XXX	XXX	X,XXX	XX
XX	XXX	XXX	XXX	XXX	XXX	XXX	X,XXX	XX

Ceiling Rent (Public Housing Only)

Average Ceiling Rent by Bedroom Size

State	0 Bedrooms ($)	1 Bedroom ($)	2 Bedrooms ($)	3 Bedrooms ($)	4 Bedrooms ($)	5+ Bedrooms ($)	Units with Ceiling Rent	
							Count	Percent
US	XXX	XXX	XXX	XXX	XXX	XXX	X,XXX	XX
XX	XXX	XXX	XXX	XXX	XXX	XXX	X,XXX	XX

Minimum Rent

Distribution of Families Subject to Minimum Rent

State	$0		$1 – 24		At $25		$26 – 49		At $50	
	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent
US	X,XXX	XX	X,XXX	XX	X,XXX	XX	X,XXX	XX	X,XXX	XX
XX	X,XXX	XX	X,XXX	XX	X,XXX	XX	X,XXX	XX	X,XXX	XX

Accessibility Needs (Public Housing Only)

Distribution of Families Who Received Accessibility Features

State	Number of Families Requesting Accessibility Features (#)	Received Requested Accessibility Features *			
		Fully (%)	Partially (%)	Not at All (%)	Action Pending (%)
US	XXX,XXX	XX	XX	XX	XX
XX	XXX,XXX	XX	XX	XX	XX

* Categories are not exlusive

Homeownership (Homeownership Vouchers Only)

Homeownership

State	Number of Families with Homeownership Voucher (#)	Average Gross Homeownership Expense ($)	Average HAP for Non-Prorated Families ($)	Number of Mixed Families with a Homeownership Voucher (#)	Average HAP for Mixed Families ($)
US	XXX,XXX	X,XXX	X,XXX	X,XXX	X,XXX
XX	XXX,XXX	X,XXX	X,XXX	X,XXX	X,XXX

Community Service (Public Housing Only)

Community Service

State	Total Number of Individuals in Public Housing (#)	Total Number of Individuals Exempt from Community Service Req. (#)	Total Number of Individuals Required to Perform Community Service (#)	Percent of Individuals Meeting Community Service Req. (%)	Percent of Individuals Not Meeting Community Service Req. (%)	Percent of Individuals for whom Meeting of Community Service Req. is Pending (%)
US	XXX,XXX	XXX,XXX	XXX,XXX	XX	XX	XX
XX	XXX,XXX	XXX,XXX	XXX,XXX	XX	XX	XX

Proration

Families with Prorated Subsidy

State	Number of Mixed Families		Total Number of Ineligible Family Members (#)	Percent of Families with 1 Ineligible Member (%)	Percent of Families with 2 Ineligible Members (%)	Percent of Families with 3 Ineligible Members (%)	Percent of Families with 4 Ineligible Members (%)	Percent of Families with 5+ Ineligible Members (%)
	Count	Percent						
US	X,XXX	XX	X,XXX	XX	XX	XX	XX	XX
XX	X,XXX	XX	X,XXX	XX	XX	XX	XX	XX

Project-Based Vouchers, Project-Based Certificates and Enhanced Vouchers

Project-Based Vouchers, Project-Based Certificates and Enhanced Vouchers

State	Total Number of Voucher Assisted Units (ACC Units) (#)	Total Number of Project-Based Vouchers (#)		Total Number of Project-Based Certificates (#)		Total Number of Enhanced Vouchers (#)
		Count	Percent	Count	Percent	
US	XXX,XXX	XXX,XXX	XX	XXX,XXX	XX	XXX,XXX
XX	XXX,XXX	XXX,XXX	XX	XXX,XXX	XX	XXX,XXX

5. Data Field Definitions/Business Rules

These data field definitions and business rules give technical definitions for the fields on the *Key Management Indicators Report*.

Business rules reflect program rules and calculations performed for each field. Lettered notation (e.g., line 2a) refers to the line number in the Form HUD-50058.

Definitions apply to the user-selected criteria (program type and level of information) within effective dates.

The *Key Management Indicators Report* is divided in to nine primary tabs and several sections. The primary tabs for the *Key Management Indicators Report* are:

Tab 1: Families Reported
- Families Reported

Tab 2: Discrepancies
- Discrepancies

Tab 3: FSS/Special Programs
- Family Self Sufficiency (FSS) (excludes Moderate Rehabilitation and Moderate Rehabilitation SRO units)
- Special Programs

Tab 4: Utilities and Rent
- Utility Arrangements
- Gross Rent as Percent of Fair Market Rent (Tenant-Based Vouchers only)
- Gross Rent as a Percent of Payment Standard (Tenant-Based Vouchers only)
- Rent Burden (Tenant-Based Vouchers only except for specific sections showing Rent Burden for Public Housing families choosing Flat Rents and Public Housing families subject to Ceiling Rents)
- Flat Rent (Public Housing only)
- Minimum Rent (Public Housing, Tenant-Based Vouchers, Project-Based Certificates, Project-Based Vouchers, Moderate Rehabilitation, and Moderate Rehabilitation SRO only – excludes Homeownership Vouchers)

Tab 5: Accessibility Needs Information
- Distribution of Families Who Received Accessibility Features (Public Housing only)

Tab 6: Homeownership
- Homeownership Voucher (Homeownership Vouchers only)

Tab 7: Community Service
- Community Service (Public Housing only)

Tab 8: Prorated Families
- Families with Prorated Subsidy

Tab 9: Project-Based Certificates and Project-Based Vouchers and Enhanced Vouchers
- Project-Based Certificates and Project-Based Vouchers and Enhanced Vouchers (Project-Based Vouchers and Certificates only, except for Enhanced Vouchers)

5.1 General Guidelines

1. **All data is pulled from the PIC Current Database unless otherwise noted**. The PIC Current Database contains the most recently submitted Form HUD-50058 for participant families for effective dates that have actually passed. Reports are based on those with dates within the 16 month time frame. Some calculations (e.g. New Admissions) are based on those with dates within the 16 month time frame from both the current and historical data bases. Form HUD-50058s that have been submitted with effective dates in the future are held aside in the PIC database until they become effective. Note: the PIC Historical database contains all HUD-50058s records for participant families ever submitted to PIC.

2. **Applicable Fair Market Rent (FMR)** is defined in the system table. Use FMR as defined on the Effective Date of Action (2b) for the locality (state, county, MSA area) and the respective Number of Bedrooms in Unit (5d). The Federal Register publishes FMR values annually. PIC uploads this information into a table, which it matches to the geo-coded family data to perform calculations.

3. **Median income** is defined in the "P113PT_INCOME_LIMIT" table. Use median income for the family as defined on the Effective Date of Action (2b) for the locality (state, county, MSA areas) and the respective number of household members whose income is included in the housing assistance formula (sum of 3h, excluding F and L). HUD's Office of Policy Development and Research (RD&R) issues estimates of median income annually. PIC uploads this information into a table, which it matches to the geo-coded family data to perform calculations.

   - For Public Housing, use the geo-coding for the Project Number (1d) to determine the MSA, State, and County that the project is in and use the respective number of household members whose income is included in the housing assistance formula (sum of 3h, excluding F and L) to find the applicable median income for the household size in that area.

   - For All Voucher Funded Assistance (Tenant-Based Vouchers, Project-Based Certificates, Project-Based Vouchers, and Homeownership Vouchers) use MSA, State and County as a result of geo-coding of the unit address and use the respective number of household members whose income is included in the housing assistance formula (sum of 3h, excluding F and L) to find the applicable median income for the household size in that area.

   - For Moderate Rehabilitation (excluding Single Room Occupancy) and Moderate Rehabilitation Single Room Occupancy, use MSA, State and County as a result of geo-coding of the unit address and use the respective number of household members whose income is included in the housing assistance formula (sum of 3h excluding F and L) to find the applicable median income for the household size in that area.

5.2 Data Field Definitions/Business Rules

Data Field	Data Field Definition/Business Rule
Families Reported by Program Type	

50058s Received (#)	**Pull value from the Delinquency Report**
	  When Program Type selected is:
	    Public Housing,
	    All Voucher Funded Assistance
	    Moderate Rehabilitation
	    Moderate Rehabilitation Single Room Occupancy
	  When Program Type selection is:
	Note: The following program types, in order to match the Delinquency Report and the Resident Calculation Report, exclude action types "Port Move-out" and "End of Participation" (2a=5 or 6).
	• Tenant-Based Vouchers count all 50058s received in current database where Program Type 1c = VO and Section 12 is filled
	• Project-Based Certificates count all 50058s received in current database where Program Type 1c = CE and Section 11 is filled
	• Project-Based Vouchers count all 50058s received in current database where Program Type 1c = VO and Section 11 is filled
	• Combined Project-Based Certificates and Project-Based Vouchers count all 50058s received in current database where Program Type 1c = VO or CE and Section 11 is filled
	• Homeownership Vouchers count all 50058s received in current database where Program Types 1c = VO and Section 15 is filled
	• All Relevant Programs sum values of "All voucher Funded Assistance", Moderate Rehabilitation, Mod Rehab SRO, and Public Housing

End of Participation (#)	**Count of families in the PIC Current and Historical databases**
	  Where
	    Type of Action is End Participation (2a = "6")

Portability Move-Outs (#) - Vouchers only	**Count of families in the PIC Current and Historical databases**
	  Where
	    Type of action is Portability Move-out (2a = "5")

Distribution by Families Reported by Program Type (Note: Some families may be included in multiple categories)	

New Admissions (%)	**Count of families in the PIC Current and Historical databases**
	  Where
	    Type of Action is New Admission (2a = "1")
	
	Divided by
	    Number of 50058 received in current database
	
	Multiplied by
	    100 rounding the result to the nearest whole number

Annual Reexaminations (%)	**Count of families in the PIC Current and Historical databases**
	   Where
	     Type of Action is Annual Reexamination (2a = "2")
	
	Divided by
	     Number of 50058 received in current database
	
	Multiplied by
	     100 rounding the result to the nearest whole number

Flat Rent Annual Updates (%)	**Count of families in the PIC Current and Historical databases**
	   Where
	     Type of Action is Flat Rent Annual Update (2a = "12")
	
	Divided by
	     Number of 50058 received in current database
	
	Multiplied by
	     100 rounding the result to the nearest whole number

Interim Reexaminations (%)	**Count of families in the PIC Current and Historical databases**
	   Where
	     Type of Action is Interim Reexamination (2a = "3")
	
	Divided by
	     Number of 50058 received in current database
	
	Multiplied by
	     100 rounding the result to the nearest whole number

Annual Reexamination Searching (%)
(Vouchers only)
	Count of families in the PIC Current and Historical databases
	   Where
	     Type of Action is Annual Reexamination Searching
	     (2a = "9")
	
	Divided by
	     Number of 50058 received in current database
	
	Multiplied by
	     100 rounding the result to the nearest whole number

Portability Move-Ins (%) (Vouchers only)	**Count of families in the PIC Current and Historical databases**
	   Where
	     Type of Action is Portability Move-ins (2a = "4")
	
	Divided by
	     Number of 50058 received in current database
	
	Multiplied by
	     100 rounding the result to the nearest whole number

Other Change of Unit (%)	**Count of families in the PIC Current and Historical databases**
	    Where
	        Type of Action is Other Change of Unit (2a = "7")
	
	Divided by
	    Number of 50058 received in current database
	
	Multiplied by
	    100 rounding the result to the nearest whole number

Historical Adjustments (%)	**Count of families in the PIC Current and Historical databases**
	    Where
	        Type of Action is Historical Adjustment (2a = "14")
	
	Divided by
	    Number of 50058 received in current database
	
	Multiplied by
	    100 rounding the result to the nearest whole number

Discrepancies by Program Type	

Percent of Admissions of Over-Income Families (%)	**Count of families**
	    Where
	        Type of Action is New Admission (2a ="1")
	    And
	        Total Annual Income (7i) is greater than 80 percent of the median income (see General Definitions) on Effective Date of Action (2b)
	
	Divided by
	Total count of families
	    Where
	        Type of Action is New Admissions (2a ="1")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Number of Families where Bedrooms Exceed Members (#)	**Count of families**
	    Where
	        Type of Action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit, Flat Rent Annual Update, Historical Adjustment (2a = "1", "2", "3", "4", "7", "12", "14")
	    And
	        Number of Bedrooms in unit is greater than Total number in household (5d) > (3t)

Elderly Families where Bedrooms Exceed Members as a percent of Families where Bedrooms Exceed Members (%)	**Count of families**
	    Where
	        Head of Household or Spouse is 62 or older (3f $\geq$ 62) and not disabled (3j = N)
	    And
	        Type of Action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit, Flat Rent Annual Update, Historical Adjustment (2a = "1", "2", "3", "4", "7", "12", "14")
	    And
	        Number of Bedrooms in unit is greater than Total number in household (5d) > (3t)

	Divided by
	Count of families
	  Where
	    Type of Action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other Change
	    of Unit, Flat Rent Annual Update, Historical Adjustment
	    (2a = "1", "2", "3", "4", "7", "12", "14")
	  And
	    Number of Bedrooms in unit is greater than Total number in
	    household (5d) > (3t)
	
	Multiplied by
	100 rounding the result to the nearest whole number

Non-Elderly, Disabled Families where Bedrooms Exceed Members as a Percent of Families where Bedrooms Exceed Members (%)	**Count of families**
	  Where
	   Family is a non-elderly, disabled family where Head of Household or
	   Spouse is less than 62 years old (3f < 62) and (3j = Y)
	  And
	    Type of Action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other Change
	    of Unit, Flat Rent Annual Update, Historical Adjustment
	    (2a = "1", "2", "3", "4", "7", "12", "14")
	  And
	    Number of Bedrooms in unit is greater than Total number in
	    household (5d) > (3t)
	
	Divided by
	Count of families
	  Where
	    Type of Action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other Change
	    of Unit, Flat Rent Annual Update, Historical Adjustment
	    (2a = "1", "2", "3", "4", "7", "12", "14")
	  And
	    Number of Bedrooms in unit is greater than Total number in
	    household (5d) > (3t)
	
	Multiplied by
	100 rounding the result to the nearest whole number

Families that have two or more Bedrooms than Members as a Percent of Families where Bedrooms Exceed Members (%)	**Count of families**
	Where
	    Type of Action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other Change
	    of Unit, Flat Rent Annual Update, Historical Adjustment
	    (2a = "1", "2", "3", "4", "7", "12", "14")
	  And
	    Number of Bedrooms in unit is at least two more than the Total
	    number in household (5d) ≥ (3t + 2)
	
	Divided by
	Count of families
	  Where
	    Type of Action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other Change
	    of Unit, Flat Rent Annual Update, Historical Adjustment

	(2a = "1", "2", "3", "4", "7", "12", "14")
	And
	    Number of Bedrooms in unit is greater than Total number in
	    household (5d) > (3t)
	
	Multiplied by
	100 rounding the result to the nearest whole number

Family Self-Sufficiency	

Number of Families Enrolled (#)	**Count of families**
	  Where
	    Type of Action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other Change of Unit,
	    FSS/WTW Addendum Only, Annual Reexamination Searching, Flat
	    Rent Annual Update or Historical Adjustment (2a = "1", "2", "3",
	    "4", "7", "8", "9", "12" or "14")
	  And
	    The family participates in FSS program (17a = "Y" – 'FSS')
	  And
	    FSS Report Category is Enrollment (17b = "E") or Progress
	    (17b = "P")

Number of Families Enrolled with Escrow (#)	**Count of families**
	  Where
	    Type of Action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other Change
	    of Unit, FSS/WTW Addendum Only, Annual Reexamination
	    Searching, Flat Rent Annual Update or Historical
	    Adjustments (2a = "1", "2", "3", "4", "7", "8", "9", "12" or "14")
	  And
	    The family participates in FSS program (17a = "Y" – "FSS")
	  And
	    FSS Report Category is Enrollment (17b = "E") or Progress
	    (17b = "P")
	  And
	    FSS account information has a value, 17k(1) > $0 or (17K(2) > $0

Number of FSS Families also Receiving Homeownership Voucher (#)
(Homeownership Vouchers only)
	Count of families
	  Where
	    Type of Action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other Change
	    of Unit, FSS/WTW Addendum Only, Annual Reexamination
	    Searching, Flat Rent Annual Update or Historical
	    Adjustments (2a = "1", "2", "3", "4", "7", "8", "9", "12" or "14")
	  And
	    The family participates in FSS program (17a = "Y" – "FSS") and the
	    Homeownership Program (section 15 is filled)
	  And
	    FSS Report Category is Enrollment (17b = "E") or Progress
	    (17b = "P")

Number of Families that Completed Family Self-Sufficiency Contract (#) Note: *Number reported may not reflect all FSS families due to historical system errors.*	**Count of families in Current and Historical PIC databases**
	Where
	   Type of Action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Portability Move-Out, Other Change of Unit, FSS/WTW Addendum Only, Annual Reexamination Searching, Flat Rent Annual Update or Historical Adjustment (2a = "1", "2", "3", "4", "5", "7", "8", "9", "12" or "14")
	And
	   The family participates in FSS program (17a = "Y" – "FSS")
	And
	   FSS Report Category is Exit (17b = "Exit") and
	   The family completed contract of participation (17m(1) = "Y")

Number of Families that Completed Family Self-Sufficiency Contract and Moved to Homeownership (#)
Note: *Number reported may not reflect all FSS families due to historical system errors.*
	Count of families in Current and Historical PIC databases
	Where
	   Type of Action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Portability Move-Out, Other Change of Unit, FSS/WTW Addendum Only, Annual Reexamination Searching, Flat Rent Annual Update or Historical Adjustment (2a = "1", "2", "3", "4", "5", "7", "8", "9", "12" or "14")
	And
	   The family participates in FSS program (17a = "Y" – "FSS")
	And
	   FSS Report Category is Exit (17b = "Exit") and
	   The family completed contract of participation (17m(1) = "Y")
	And
	   The family moved on to homeownership (17m(2)= Y)

Special Programs by Program Type	

Number of Families enrolled in:
• WtW (Welfare to Work) program (Vouchers only)
• FUP (Family Unification Program) (Vouchers only)
• MS 1 (Mainstream one year) (Vouchers only)
• MS 5 (Mainstream five year) (Vouchers only)
• PHRR (Public Housing Relocation/Replacement) (Vouchers only)
• PHDES (Designated Public Housing) (Vouchers only)
• MFDES (Designated Multifamily Housing) (Vouchers only)
• LIT (Litigation) (Vouchers only)
• PA (Project Access) (Vouchers only)
 	
• EDSS (Economic Development and Supportive Services) (Public Housing only)
• ROSS (Resident Opportunities & Self Sufficiency) (Public Housing only)
	Count of families
	 Where
	   Type of Action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in (Vouchers only), Other Change of Unit, FSS/WTW Addendum Only, Annual Reexamination Searching (Vouchers only), Flat Rent Annual Update (Public Housing only) or Historical Adjustment (2a = "1", "2", "3", "4", "7", "8", "9", "12" or "14")
	 And
	   2n has one of the special program codes noted to the left
	   For WtW only - Family participating in Special Program WtW (2m = Y for WtW)

Utility Arrangements by Program Type	

Number of Families with Utility Allowance (#)	**Count of Families**
	Where
	    Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	And
	    Utility allowance is greater than zero for
	    • Public Housing and Turnkey III (10e or 10r > 0)
	    • Project-Based Certificates/Voucher Assistance (11m or 11aj > 0)
	    • Tenant-Based Vouchers (12m or 12ah > 0),
	    • Mod Rehab (13i or 13w > 0)
	    • Homeownership (15g > 0)
	Note: Exclude Flat Rent families.

Percent of Families with Utility Allowance (%)	**Count of families**
	Where
	    Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	And
	    Utility allowance is greater than zero for
	    • Public Housing and Turnkey III (10e or 10r > 0)
	    • Project-Based Certificates/Voucher Assistance (11m or 11aj > 0)
	    • Tenant-Based Vouchers (12m or 12ah > 0),
	    • Mod Rehab (13i or 13w > 0)
	    • Homeownership (15g > 0)
	
	Divided by
	Number of 50058s received
	
	Multiplied by
	100 rounding the result to the nearest whole number
	
	Note: Exclude Flat Rent families.

Number of Families with Utility Reimbursement (#)	**Count of families**
	Where
	    Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	And
	        Tenant rent is negative creating tenant credit
	        • Public Housing and Turnkey III (10f CR or 10s CR is valued)
	        • Project-Based Certificates/Voucher Assistance (11s CR or 11ak CR is valued)
	        • Tenant-Based Vouchers (12w is valued for non-prorated families or 12ai CR is valued for prorated families)
	        • Mod Rehab (13k CR or 13x CR is valued)
	Note: Exclude Flat Rent families.

Percent of Families with Utility Reimbursement (%)	Count of families Where Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")

	And Tenant rent is negative creating tenant credit • Public Housing and Turnkey III (10f CR or 10s CR is valued) • Project-Based Certificates/Voucher Assistance (11s CR or 11ak CR is valued) • Tenant-Based Vouchers (12w is valued for non-prorated families or 12ai CR is valued for prorated families) • Mod Rehab (13k CR or 13x CR is valued) **Divided by** Number of 50058s received **Multiplied by** 100 rounding the result to the nearest whole number Note: Exclude Flat Rent families.

Average Utility Allowance ($)	**Sum of Utility Allowance for Families**
	  Where
	    Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Utility allowance is greater than zero for
	    • Public Housing and Turnkey III (10e or 10r > 0)
	    • Project-Based Certificates/Voucher Assistance (11m or 11aj > 0)
	    • Tenant-Based Vouchers (12m or 12ah > 0),
	    • Mod Rehab (13i or 13w > 0)
	    • Homeownership (15g > 0)
	
	Divided by
	Count of Families
	  Where
	    Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Utility allowance is greater than zero for
	    • Public Housing and Turnkey III (10e or 10r > 0)
	    • Project-Based Certificates/Voucher Assistance (11m or 11aj > 0)
	    • Tenant-Based Vouchers (12m or 12ah > 0),
	    • Mod Rehab (13i or 13w > 0)
	    • Homeownership (15g > 0)
	
	Multiplied by
	100 rounding the result to the nearest whole number

Gross Rent as Percent of Fair Market Rent (Tenant-Based Vouchers only)	

Gross Rent as Percent of Fair Market Rent (FMR) - 90% of FMR or Under (% of Voucher Units) by bedroom size	**Count of families**
	  Where
	    Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And

	Program Type is Voucher (1c = "VO")
	And
	    Gross Rent of Unit (12p) is 90% of FMR or Under (Gross Rent $\leq$ 90% of FMR)
	
	Divided by
	Number of 50058 received
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO") and Section 12 is filled
	
	Multiplied by
	100 rounding the result to the nearest whole number
	
	For each bedroom size
	0-1 Bedroom units, 2 Bedroom units, 3 Bedroom units, 4+ Bedroom units
	
	Note: Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled)

Gross Rent as Percent of Fair Market Rent (FMR) - 91%-100% of FMR (% of Voucher Units) by bedroom size	**Count of families**
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO")
	    And
	        Gross Rent of Unit (12p) is 91%-100% of FMR (91% of FMR $\leq$ Gross Rent $\leq$ 100% of FMR)
	
	Divided by
	Number of 50058 received
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO") and Section 12 is filled
	
	Multiplied by
	100 rounding the result to the nearest whole number
	
	For each bedroom size
	0-1 Bedroom units, 2 Bedroom units, 3 Bedroom units, 4+ Bedroom units
	
	Note: Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled)

Gross Rent as Percent of Fair Market Rent (FMR) - 101%-110% of FMR (% of Voucher Units) by bedroom size	**Count of families**
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And

	Program Type is Voucher (1c = "VO")
	And
	    Gross Rent of Unit (12p) is 101%-110% of FMR (101% of FMR $\leq$
	    Gross Rent $\leq$ 110% of FMR)
	
	Divided by
	Number of 50058 received
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim
	        Reexamination, Portability Move-in, Other Change of Unit or
	        Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO") and Section 12 is filled
	
	Multiplied by
	100 rounding the result to the nearest whole number
	
	For each bedroom size
	0-1 Bedroom units, 2 Bedroom units, 3 Bedroom units, 4+ Bedroom units
	
	Note: Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled)

Gross Rent as Percent of Fair Market Rent (FMR) - 111%-120% of FMR (% of Voucher Units) by bedroom size	**Count of families**
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim
	        Reexamination, Portability Move-in, Other Change of Unit or
	        Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO")
	    And
	        Gross Rent of Unit (12p) is 111%-120% of FMR (111% of FMR $\leq$
	        Gross Rent $\leq$ 120% of FMR)
	
	Divided by
	Number of 50058 received
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim
	        Reexamination, Portability Move-in, Other Change of Unit or
	        Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO") and Section 12 is filled
	
	Multiplied by
	100 rounding the result to the nearest whole number
	
	For each bedroom size
	0-1 Bedroom units, 2 Bedroom units, 3 Bedroom units, 4+ Bedroom units
	
	Note: Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled)

Gross Rent as Percent of Fair Market Rent (FMR) – 121%+ of FMR
(% of Voucher Units) by bedroom size
	Count of families
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim
	        Reexamination, Portability Move-in, Other Change of Unit or
	        Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")

	And
	    Program Type is Voucher (1c = "VO")
	And
	    Gross Rent of Unit (12p) is 121%+ of FMR (121% of FMR ≤
	    Gross Rent)
	
	Divided by
	Number of 50058 received
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim
	        Reexamination, Portability Move-in, Other Change of Unit or
	        Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO") and Section 12 is filled
	
	Multiplied by
	100 rounding the result to the nearest whole number
	
	For each bedroom size
	0-1 Bedroom units, 2 Bedroom units, 3 Bedroom units, 4+ Bedroom units
	
	Note: Exclude Homeownership and Project-Based Assistance (1c = VO
	and section 11 or 15 is filled)

Gross Rent as Percent of Fair Market Rent
(FMR) – FMR is not available due to non-
availability of Geo-coding (% of Voucher
Units) by bedroom size
	Count of families
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim
	        Reexamination, Portability Move-in, Other Change of Unit or
	        Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO")
	    And
	        Fair Market Rent is not available because geo-coding is not available
	        (see general definitions).
	
	Divided by
	Number of 50058 received
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim
	        Reexamination, Portability Move-in, Other Change of Unit or
	        Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO") and Section 12 is filled
	
	Multiplied by
	100 rounding the result to the nearest whole number
	
	For each bedroom size
	0-1 Bedroom units, 2 Bedroom units, 3 Bedroom units, 4+ Bedroom units
	
	Note: Exclude Homeownership and Project-Based Assistance (1c = VO
	and section 11 or 15 is filled)

Gross Rent as Percent of Payment Standard (Tenant-Based Vouchers only)	

Gross Rent as Percent of Payment Standard - 90% of PS or Under (% of Voucher Units) by bedroom size	**Count of families**
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO")
	    And
	        Gross Rent of Unit (12p) is 90% of Payment Standard (12j) or Under (Gross Rent ≤ 90% of Payment Standard)
	
	Divided by
	Number of 50058 received
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO") and Section 12 is filled
	
	Multiplied by
	100 rounding the result to the nearest whole number
	
	For each bedroom size
	0-1 Bedroom units, 2 Bedroom units, 3 Bedroom units, 4+ Bedroom units
	
	Note: Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled)

| Gross Rent as Percent of Payment Standard - 91%-100% of PS (% of Voucher Units) by bedroom size | **Count of families**
Where
   Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
And
   Program Type is Voucher (1c = "VO")
And
   Gross Rent of Unit (12p) is 91%-100% of Payment Standard (12j) (91% of Payment Standard ≤ Gross Rent ≤ 100% of Payment Standard)

Divided by
Number of 50058 received
   Where
     Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
   And
     Program Type is Voucher (1c = "VO") and Section 12 is filled

Multiplied by
100 rounding the result to the nearest whole number

For each bedroom size
0-1 Bedroom units, 2 Bedroom units, 3 Bedroom units, 4+ Bedroom units

Note: Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled) |

Gross Rent as Percent of Payment Standard - 101%-110% of PS (% of Voucher Units) by bedroom size	**Count of families**
	Where
	   Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	And
	   Program Type is Voucher (1c = "VO")
	And
	   Gross Rent of Unit (12p) is 101%-110% of Payment Standard (12j) (101% of Payment Standard ≤ Gross Rent ≤ 110% of Payment Standard)
	
	Divided by
	Number of 50058 received
	   Where
	   Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	And
	   Program Type is Voucher (1c = "VO") and Section 12 is filled
	
	Multiplied by
	100 rounding the result to the nearest whole number
	
	For each bedroom size
	0-1 Bedroom units, 2 Bedroom units, 3 Bedroom units, 4+ Bedroom units
	
	Note: Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled)

Gross Rent as Percent of Payment Standard - 111%-120% of PS (% of Voucher Units) by bedroom size	**Count of families**
	  Where
	    Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Program Type is Voucher (1c = "VO")
	  And
	    Gross Rent of Unit (12p) is 111%-120% of Payment Standard (12j) (111% of Payment Standard ≤ Gross Rent ≤ 120% of Payment Standard)
	
	Divided by
	Number of 50058 received
	  Where
	    Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Program Type is Voucher (1c = "VO") and Section 12 is filled
	
	Multiplied by
	100 rounding the result to the nearest whole number
	
	For each bedroom size
	0-1 Bedroom units, 2 Bedroom units, 3 Bedroom units, 4+ Bedroom units
	
	Note: Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled)

Gross Rent as Percent of Payment Standard – 121%+ of PS (% of Voucher Units) by bedroom size	**Count of families**
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO")
	    And
	        Gross Rent of Unit (12p) is 121%+ of Payment Standard (12j) (Gross Rent $\geq$ 121% of Payment Standard)
	
	Divided by
	Number of 50058 received
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO") and Section 12 is filled
	
	Multiplied by
	100 rounding the result to the nearest whole number
	
	For each bedroom size
	0-1 Bedroom units, 2 Bedroom units, 3 Bedroom units, 4+ Bedroom units
	
	Note: Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled)

Rent Burden (Tenant-Based Vouchers only and Excluding Mixed Families)	

Rent Burden as Percent of Family Adjusted Income - 30%	Count of families
	    Where
	        Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO")
	    And
	        Family Subsidy Status is full subsidy (3u = "C", "E", "F")
	    And
	        Total Family Share for Vouchers (12t) is 30% of monthly Adjusted Income (9d) (Percent of monthly Adjusted Income $\leq$ 30.49%)
	
	    Divided by
	    Total family count
	        Where
	        Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	    And
	        Program Type is Voucher (1c = "VO") and Section 12 is filled
	    And
	        Family Subsidy Status is full subsidy (3u = "C", "E", "F")
	
	    Multiplied by
	    100 rounding the result to the nearest whole number

	Note Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled).

Rent Burden as Percent of Family Adjusted Income – 31% - 35%	**Count of families**
	 Where
	   Type of action is New Admission, Annual Reexamination, Interim
	   Reexamination, Portability Move-in, Other Change of Unit or
	   Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	 And
	    Program Type is Voucher (1c = "VO")
	 And
	    Family Subsidy Status is full subsidy (3u = "C", "E", "F")
	 And
	   Total Family Share for Vouchers (12t) is 31%-35% of monthly
	   Adjusted Income (9d) (30.50% ≤ Percent of monthly Adjusted
	   Income ≤ 35%)
	
	Divided by
	Total family count
	   Where
	   Type of action is New Admission, Annual Reexamination, Interim
	   Reexamination, Portability Move-in, Other Change of Unit or
	   Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	 And
	    Program Type is Voucher (1c = "VO") and Section 12 is filled
	 And
	    Family Subsidy Status is full subsidy (3u = "C", "E", "F")
	
	Multiplied by
	100 rounding the result to the nearest whole number
	
	Note Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled).

Rent Burden as Percent of Family Adjusted Income – 36% - 40%	**Count of families**
	 Where
	    Type of action is New Admission, Annual Reexamination, Interim
	    Reexamination, Portability Move-in, Other Change of Unit or
	    Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	 And
	    Program Type is Voucher (1c = "VO")
	 And
	    Family Subsidy Status is full subsidy (3u = "C", "E", "F")
	 And
	   Total Family Share for Vouchers (12t) is 36%-40% of monthly
	   Adjusted Income (9d) (36% ≤ Percent of monthly Adjusted Income
	   ≤ 40%)
	
	Divided by
	Total family count
	   Where
	   Type of action is New Admission, Annual Reexamination, Interim
	   Reexamination, Portability Move-in, Other Change of Unit or
	   Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	 And
	    Program Type is Voucher (1c = "VO") and Section 12 is filled
	 And

	Family Subsidy Status is full subsidy (3u = "C", "E", "F") **Multiplied by** 100 rounding the result to the nearest whole number **Note** Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled).

Rent Burden as Percent of Family Adjusted Income – 41% - 45%	**Count of families**
	  Where
	    Type of action is New Admission, Annual Reexamination, Interim
	    Reexamination, Portability Move-in, Other Change of Unit or
	    Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Program Type is Voucher (1c = "VO")
	  And
	    Family Subsidy Status is full subsidy (3u = "C", "E", "F")
	  And
	    Total Family Share for Vouchers (12t) is 41%-45% of monthly
	    Adjusted Income (9d) (41% ≤ Percent of monthly Adjusted Income
	    ≤ 45%)
	
	Divided by
	Total family count
	  Where
	  Type of action is New Admission, Annual Reexamination, Interim
	  Reexamination, Portability Move-in, Other Change of Unit or
	  Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Program Type is Voucher (1c = "VO") and Section 12 is filled
	  And
	    Family Subsidy Status is full subsidy (3u = "C", "E", "F")
	
	Multiplied by
	100 rounding the result to the nearest whole number
	
	Note Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled).

Rent Burden as Percent of Family Adjusted Income – 46% - 50%	**Count of families**
	  Where
	  Type of action is New Admission, Annual Reexamination, Interim
	  Reexamination, Portability Move-in, Other Change of Unit or
	  Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Program Type is Voucher (1c = "VO")
	  And
	    Family Subsidy Status is full subsidy (3u = "C", "E", "F")
	  And
	  Total Family Share for Vouchers (12t) is 46%-50% of monthly
	    Adjusted Income (9d) (46% ≤ Percent of monthly Adjusted Income
	    ≤ 50%)
	
	Divided by
	Total family count
	  Where
	  Type of action is New Admission, Annual Reexamination, Interim

	Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	 And
	    Program Type is Voucher (1c = "VO") and Section 12 is filled
	 And
	    Family Subsidy Status is full subsidy (3u = "C", "E", "F")
	
	 Multiplied by
	 100 rounding the result to the nearest whole number
	
	 Note Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled).

Rent Burden as Percent of Family Adjusted Income – 51%+	**Count of families**
	   Where
	    Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	   And
	    Program Type is Voucher (1c = "VO")
	   And
	    Family Subsidy Status is full subsidy (3u = "C", "E", "F")
	   And
	   Total Family Share for Vouchers (12t) is over 50% of monthly Adjusted Income (9d) (50% < Percent of monthly Adjusted Income)
	
	 Divided by
	 Total family count
	   Where
	   Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	   And
	    Program Type is Voucher (1c = "VO") and Section 12 is filled
	   And
	    Family Subsidy Status is full subsidy (3u = "C", "E", "F")
	
	 Multiplied by
	 100 rounding the result to the nearest whole number
	
	 Note Exclude Homeownership and Project-Based Assistance (1c = VO and section 11 or 15 is filled).

Average Rent Burden for Public Housing Families Choosing Flat Rent (%) (Public Housing only)	**Sum of the Rent Burden**
	  Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Other Change of Unit, Flat Rent Annual
	    Update, or Historical Adjustment (2a = "1", "2", "3", "7", "12" or
	    "14")
	  And
	    Program Type is Public Housing (1c = "P"), and Type of
	    Rent selected is flat (10u = "F")
	  And
	    Rent Burden is the Flat Rent divided by the Monthly Adjusted
	    Income [Rent Burden = (10b/9d) > 0]
	
	Divided by
	Count of families
	Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Other Change of Unit, Flat Rent Annual
	    Update, or Historical Adjustment (2a = "1", "2", "3", "7", "12" or
	    "14")
	  And
	    Program Type is Public Housing (1c = "P"), and Type of
	    Rent selected is flat (10u = "F") and Flat Rent is filled (10b > 0)
	
	Multiplied by
	100 rounding the result to the nearest whole number

Average Rent Burden for Public Housing Tenants subject to Ceiling Rent (%) (Public Housing only)	**Sum of the Rent Burden**
	  Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Other Change of Unit, or Historical
	    Adjustment (2a = "1", "2", "3", "7", or "14")
	  And
	    Program Type is Public Housing (1c = "P"), and Type of
	    Rent selected is flat (10u = "I"), and Ceiling Rent is populated (10c >
	    0)
	  And
	    Rent Burden is the Ceiling Rent divided by the Monthly Adjusted
	    Income [Rent Burden = [(10c + 10e)/9d] > 0]
	
	Divided by
	Count of families
	Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Other Change of Unit, or Historical
	    Adjustment (2a = "1", "2", "3", "7", or "14")
	  And
	    Program Type is Public Housing (1c = "P"), and Type of
	    Rent selected is flat (10u = "I"), and Ceiling Rent is populated (10c >
	    0)
	
	Multiplied by
	100 rounding the result to the nearest whole number

Flat Rent (Public Housing only)	

Average Flat Rent per Bedroom Size Category ($) – (Public Housing Only)	**Total Sum of Flat rents (10b > 0) by Unit Size Category**
	    Where
	      Type of action is New Admission, Annual Reexamination,
	      Interim Reexamination, Other Change of Unit, Flat Rent Annual
	       Update, or Historical Adjustment (2a = "1", "2", "3", "7", "12" or
	       "14")
	    And
	      Program Type is Public Housing (1c = "P"), and Type of
	      Rent selected is flat (10u = "F") and 10b > 0
	    And
	      Number of bedrooms in the unit (5d) belongs to one of the
	      Unit size categories below:
	
	Unit Size Categories
	0 Bedrooms, 1 Bedroom, 2 Bedrooms, 3 Bedrooms, 4 Bedrooms, 5+ Bedrooms
	
	Divided by
	Count of families
	     Where
	      Type of action is New Admission, Annual Reexamination,
	      Interim Reexamination, Other Change of Unit, Flat Rent Annual
	       Update, or Historical Adjustment (2a = "1", "2", "3", "7", "12" or
	       "14")
	    And
	      Program Type is Public Housing (1c = "P"), and Type of
	      Rent selected is flat (10u = "F") and 10b > 0
	    And
	      Number of bedrooms in the unit (5d) belongs to one of the
	      Unit size categories above and corresponds to the numerator.

Units with Flat Rent – Count (Public Housing only)	**Total count of families**
	    Where
	      Type of action is New Admission, Annual Reexamination,
	      Interim Reexamination, Other Change of Unit, Flat Rent Annual
	       Update, or Historical Adjustment (2a = "1", "2", "3", "7", "12" or
	       "14")
	    And
	      Program Type is Public Housing (1c = "P"), and Type of
	      Rent selected is flat (10u = "F") and 10b > 0

Units with Flat Rent – Percent (Public Housing only)	**Total count of families**
	  Where
	   Type of action is New Admission, Annual Reexamination,
	   Interim Reexamination, Other Change of Unit, Flat Rent Annual
	    Update, or Historical Adjustment (2a = "1", "2", "3", "7", "12" or
	    "14")
	  And
	   Program Type is Public Housing (1c = "P"), and Type of
	   Rent selected is flat (10u = "F") and 10b > 0
	
	Divided by
	Total family count
	  Where
	      Program Type is Public Housing (1c = "P")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Ceiling Rent (Public Housing only)	

Average Ceiling Rent by Bedroom Size Category ($) (Public Housing Only)	**Total Sum of Ceiling rent (10c > 0) by Unit Size Category**
	  Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Other Change of Unit or Historical Adjustment
	     (2a = "1", "2", "3", "7", "14")
	  And
	    Program Type is Public Housing (1c = "P"), and Type of
	    Rent selected is income-based (10u = "I") and 10c > 0
	  And
	    Number of bedrooms in the unit (5d) belongs to one of the
	    Unit size categories below:
	
	Unit Size Categories
	  0 Bedrooms, 1 Bedroom, 2 Bedrooms, 3 Bedrooms, 4 Bedrooms, 5+
	  Bedrooms
	
	Divided by
	Count of families
	  Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other
	    Change of Unit or Historical Adjustment
	    (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Program Type is Public Housing (1c = "P"), and Type of
	    Rent selected is income-based (10u = "I") and 10c > 0
	  And
	    Number of bedrooms in the unit (5d) belongs to one of the
	    Unit size categories above and corresponds to the numerator

Units with Ceiling Rent – Count (Public Housing only)	**Total count of families**
	  Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Other Change of Unit or Historical Adjustment
	      (2a = "1", "2", "3", "7", "14")
	  And
	   Program Type is Public Housing (1c = "P"), and Type of
	   Rent selected is income-based (10u = "I")
	  And
	   Ceiling Rent is populated (10c >0)

Units with Ceiling Rent – Percent (Public Housing only)	**Total count of families**
	   Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Other Change of Unit or Historical Adjustment
	      (2a = "1", "2", "3", "7", "14")
	  And
	   Program Type is Public Housing (1c = "P"), and Type of
	   Rent selected is income-based (10u = "I")
	  And
	   Ceiling Rent is populated (10c > 0)
	
	Divided by
	Total family count
	  Where
	    Program Type is Public Housing (1c = "P")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Minimum Rent by Program Type	

Percent of Families Subject to a Minimum Rent of $0 (%)	**Count of families**
	  Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other
	    Change of Unit or Historical Adjustment
	    (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Minimum Rent (9h) = $0 and TTP = $0 (9j)
	
	Divided by
	50058s received
	  Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other
	    Change of Unit or Historical Adjustment
	    (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Minimum Rent (9h) is between $0-$50 and TTP = $0-$50 (9j)
	
	Multiplied by
	100 rounding the result to the nearest whole number

Percent of Families Subject to a Minimum Rent between $1 - $24 (%)	**Count of families**
	  Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other
	    Change of Unit or Historical Adjustment
	    (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Minimum Rent (9h) = (greater than $0 and less than $25) and TTP
	    (9j) = (9h)
	
	Divided by
	50058s received
	  Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other
	    Change of Unit or Historical Adjustment
	    (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Minimum Rent (9h) is between $0-$50 and TTP = $0-$50 (9j)
	
	Multiplied by
	100 rounding the result to the nearest whole number

Percent of Families Subject to a Minimum Rent of $25 (%)	**Count of families**
	  Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other
	    Change of Unit or Historical Adjustment
	    (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Minimum Rent (9h) = $25 and TTP = $25 (9j)
	
	Divided by
	50058s received
	  Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Portability Move-in, Other
	    Change of Unit or Historical Adjustment
	    (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Minimum Rent (9h) is between $0-$50 and TTP = $0-$50 (9j)
	
	Multiplied by
	100 rounding the result to the nearest whole number

Percent of Families Subject to a Minimum Rent between $26 - $49 (%)	**Count of families**
	  Where
	     Type of action is New Admission, Annual Reexamination,
	     Interim Reexamination, Portability Move-in, Other
	     Change of Unit or Historical Adjustment
	     (2a = "1", "2", "3", "4", "7", "14")
	  And
	     Minimum Rent (9h) = (greater than $25 and less than
	     $50) and TTP (9j) = (9h)
	
	Divided by
	50058s received
	  Where
	     Type of action is New Admission, Annual Reexamination,
	     Interim Reexamination, Portability Move-in, Other
	     Change of Unit or Historical Adjustment
	     (2a = "1", "2", "3", "4", "7", "14")
	  And
	     Minimum Rent (9h) is between $0-$50 and TTP = $0-$50 (9j)
	
	Multiplied by
	100 rounding the result to the nearest whole number

Percent of Families Subject to a Minimum Rent of $50 (%)	**Count of families**
	  Where
	     Type of action is New Admission, Annual Reexamination,
	     Interim Reexamination, Portability Move-in, Other
	     Change of Unit or Historical Adjustment
	     (2a = "1", "2", "3", "4", "7", "14")
	  And
	     Minimum Rent (9h) = $50 and TTP = $50 (9j)
	
	Divided by
	50058s received
	  Where
	     Type of action is New Admission, Annual Reexamination,
	     Interim Reexamination, Portability Move-in, Other
	     Change of Unit or Historical Adjustment
	     (2a = "1", "2", "3", "4", "7", "14")
	  And
	     Minimum Rent (9h) is between $0-$50 and TTP = $0-$50 (9j)
	
	Multiplied by
	100 rounding the result to the nearest whole number

Accessibility Needs Information (Public Housing Only)	

Number of Families Requesting Accessibility Features (#) (Public Housing only)	**Count of families**
	  Where
	     Type of action is New Admission, Annual Reexamination,
	     Interim Reexamination, Other Change of Unit, Flat Rent Annual Update
	     or Historical Adjustments (2a = "1", "2", "3", "7", "12", "14")
	  And
	   Program Type is Public Housing (1c = "P")
	  And
	     The family requested accessibility features (5f = "Y")

Received Requested Accessibility Features (%) (Public Housing only) *Note: *Categories are not exclusive.*	**Count of families**
	  Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Other Change of Unit, Flat Rent Annual Update
	      or Historical Adjustments (2a = "1", "2", "3", "7", "12", "14")
	  And
	    The family requested accessibility features (5f = "Y") and
	    The family has received accessibility features as below:
	
	Accessibility Categories (categories are not exclusive)
	  • Fully (5g= a)
	  • Partially (5g= b)
	  • Not at all (5g= c)
	  • Action Pending (5g= d)
	
	Divided by
	Total family count
	  Where
	    Type of action is New Admission, Annual Reexamination,
	    Interim Reexamination, Other Change of Unit, Flat Rent Annual Update
	      or Historical Adjustments (2a = "1", "2", "3", "7", "12", "14")
	  And
	    Program Type is Public Housing (1c = "P")
	  And
	    The family requested accessibility features (5f = "Y")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Homeownership (Homeownership Vouchers only)	

Number of Families with a Homeownership Voucher (#) (Homeownership Vouchers only)	**Total count**
	  Where
	    Type of action is New Admission, Annual Reexamination, Interim
	    Reexamination, Portability Move-in, Other Change of Unit or
	    Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Program Type is Voucher (1c = "VO") and Section 15 is filled

Average Gross Homeownership Expense ($) (Homeownership Vouchers only)	**Total sum of Gross Homeownership Expense (15m)**
	  Where
	    Type of action is New Admission, Annual Reexamination, Interim
	    Reexamination, Portability Move-in, Other Change of Unit or
	    Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Program Type is Voucher (1c = "VO") and Section 15 is filled
	
	Divided by
	Total family count
	  Where
	    Type of action is New Admission, Annual Reexamination, Interim
	    Reexamination, Portability Move-in, Other Change of Unit or
	    Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Program Type is Voucher (1c = "VO") and Section 15 is filled
	
	Multiplied by
	100 rounding the result to the nearest whole number

Average Housing Assistance Payment (HAP) for Non-Prorated Families ($) (Homeownership Vouchers only)	**Total sum of HAP (15r)**
	  Where
	    Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Program Type is Voucher (1c = "VO") and Section 15 is filled
	  And
	    Family Subsidy Status is full subsidy (3u = "C", "E", "F")
	
	Divided by
	Total family count
	  Where
	    Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Program Type is Voucher (1c = "VO") and Section 15 is filled
	  And
	    Family Subsidy Status is full subsidy (3u = "C", "E", "F")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Number of Mixed families with a Homeownership Voucher (#) (Homeownership Vouchers only)	**Count of families**
	  Where
	    Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Program Type is Voucher (1c = "VO") and Section 15 is filled
	  And
	    Family Subsidy Status is prorated subsidy (3u = "P")

Average Housing Assistance Payment (HAP) for Mixed Families ($) (Homeownership vouchers only)	**Total sum of Prorated HAP (15ae)**
	  Where
	    Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Program Type is Voucher (1c = "VO") and Section 15 is filled
	  And
	    Family Subsidy Status is prorated subsidy (3u = "P")
	
	Divided by
	Total family count
	  Where
	    Type of action is New Admission, Annual Reexamination, Interim Reexamination, Portability Move-in, Other Change of Unit or Historical Adjustment (2a = "1", "2", "3", "4", "7", "14")
	  And
	    Program Type is Voucher (1c = "VO") and Section 15 is filled
	  And
	    Family Subsidy Status is prorated subsidy (3u = "P")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Community Service (Public Housing Only)	

Total Number of Individuals in Public Housing (#) (Public Housing only)	**Sum of total number in household (3t)**
	  Where
	    Program Type is Public Housing (1c="P")
	  And
	    Type of action is Annual Reexamination, Interim Reexamination, Other Change of Unit, Flat Rent Annual Update, or Historical Adjustment (2a = "2", "3", "7", "12" or "14")

Total Number of Individuals Exempt from Community Service Requirement (#)(Public Housing only)	**Count of all family members (3a)**
	  Where
	    Program Type is Public Housing (1c="P")
	  And
	    Type of action is Annual Reexamination, Interim Reexamination, Other Change of Unit, Flat Rent Annual Update, or Historical Adjustment (2a = "2", "3", "7", "12" or "14")
	  And
	    "Meeting Community Service Requirements" is exempt (3q = "4" or "5")

Total Number of Individuals Required to Perform Community Service (#) (Public Housing only)	**Count of all family members (3a)**
	  Where
	    Program Type is Public Housing (1c="P")
	  And
	    Type of action is Annual Reexamination, Interim Reexamination, Other Change of Unit, Flat Rent Annual Update, or Historical Adjustment (2a = "2", "3", "7", "12" or "14")
	  And
	    "Meeting Community Service Requirements" is Yes, No, or Pending (3q = "1", "2", or "3")

Percent of Individuals Meeting Community Service Requirement (%) (Public Housing only)	**Sum of Count of all family members (3a)**
	  Where
	    Program Type is Public Housing (1c="P")
	  And
	    Type of action is Annual Reexamination, Interim Reexamination, Other Change of Unit, Flat Rent Annual Update, or Historical Adjustment (2a = "2", "3", "7", "12" or "14")
	  And
	    "Meeting Community Service Requirements" is Yes (3q = "1")
	
	Divided by
	Count of all family members (3a)
	  Where
	    Program Type is Public Housing (1c="P")
	  And
	    Type of action is Annual Reexamination, Interim Reexamination, Other Change of Unit, Flat Rent Annual Update, or Historical Adjustment (2a = "2", "3", "7", "12" or "14")
	  And
	    "Meeting Community Service Requirements" is Yes, No, or Pending (3q = "1", "2", or "3")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Percent of Individuals Not Meeting Community Service Requirement (%) (Public Housing only)	**Sum of Count of all family members (3a)**
	  Where
	    Program Type is Public Housing (1c="P")
	  And
	    Type of action is Annual Reexamination, Interim Reexamination, Other Change of Unit, Flat Rent Annual Update, or Historical Adjustment (2a = "2", "3", "7", "12" or "14")
	  And
	    "Meeting Community Service Requirements" is No (3q = "2")
	
	Divided by
	Count of all family members (3a)
	  Where
	    Program Type is Public Housing (1c="P")
	  And
	    Type of action is Annual Reexamination, Interim Reexamination, Other Change of Unit, Flat Rent Annual Update, or Historical Adjustment (2a = "2", "3", "7", "12" or "14")
	  And
	    "Meeting Community Service Requirements" is Yes, No, or Pending (3q = "1", "2", or "3")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Percent of individuals for Whom Meeting of Community Service Requirement is Pending (%) (Public Housing only)	**Sum of Count of all family members (3a)**
	  Where
	    Program Type is Public Housing (1c="P")
	  And
	    Type of action is Annual Reexamination, Interim Reexamination, Other Change of Unit, Flat Rent Annual Update, or Historical Adjustment (2a = "2", "3", "7", "12" or "14")
	  And
	    "Meeting Community Service Requirements" is Pending (3q = "3")
	
	Divided by
	Count of all family members (3a)
	  Where
	    Program Type is Public Housing (1c="P")
	  And
	    Type of action is Annual Reexamination, Interim Reexamination, Other Change of Unit, Flat Rent Annual Update, or Historical Adjustment (2a = "2", "3", "7", "12" or "14")
	  And
	    "Meeting Community Service Requirements" is Yes, No, or Pending (3q = "1", "2", or "3")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Proration by Program Type	

Number of Mixed Families – Count (#)	**Count of families**
	    Where
	        Type of Action = New Admission, Annual Reexamination, Interim
	        Reexamination, Portability Move-ins, Other Change of Unit, Annual
	        Reexamination Searching, Annual Flat Rent Update or Historical
	        Adjustment (2a = "1", "2", "3", "4", "7", "9", "12" or "14")
	    And
	        Family Subsidy Status (3u = "P")

Number of Mixed Families – Percent (%)	**Count of families**
	    Where
	        Type of Action = New Admission, Annual Reexamination, Interim
	        Reexamination, Portability Move-ins, Other Change of Unit, Annual
	        Reexamination Searching, Annual Flat Rent Update or Historical
	        Adjustment (2a = "1", "2", "3", "4", "7", "9", "12" or "14")
	    And
	        Family Subsidy Status (3u = "P")
	
	Divided by
	50058s Received
	    Where
	        Type of Action = New Admission, Annual Reexamination, Interim
	        Reexamination, Portability Move-ins, Other Change of Unit, Annual
	        Reexamination Searching, Annual Flat Rent Update or Historical
	        Adjustment (2a = "1", "2", "3", "4", "7", "9", "12" or "14")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Total Number of Ineligible Family Members (#)	**Sum of Ineligible Family Members**
	    Where
	        Type of Action = New Admission, Annual Reexamination, Interim
	        Reexamination, Portability Move-ins, Other Change of Unit, Annual
	        Reexamination Searching, Annual Flat Rent Update or Historical
	        Adjustment (2a = "1", "2", "3", "4", "7", "9", "12" or "14")
	    And
	        Family Subsidy Status (3u = "P")
	    And
	      For Public Housing (10k)-(10j) > 0,
	      For Project-Based Certificates/Vouchers (11af)-(11ae) > 0,
	      For Tenant-Based Vouchers (12ad)-(12ac) > 0,
	      For Mod Rehab (13s)-(13r) > 0, and
	      For Homeownership Vouchers (15ac)-(15ab) > 0

Percent of Families with 1 Ineligible Member (%)	**Count of families**
	  Where
	    Type of Action = New Admission, Annual Reexamination, Interim Reexamination, Portability Move-ins, Other Change of Unit, Annual Reexamination Searching, Annual Flat Rent Update or Historical Adjustment (2a = "1", "2", "3", "4", "7", "9", "12" or "14")
	  And
	    Family Subsidy Status (3u = "P")
	  And
	    For Public Housing (10k)-(10j) = 1,
	    For Project-Based Certificates/Vouchers (11af)-(11ae) = 1,
	    For Tenant-Based Vouchers (12ad)-(12ac) = 1,
	    For Mod Rehab (13s)-(13r) = 1, and
	    For Homeownership Vouchers (15ac)-(15ab)=1
	
	Divided by
	Total Family Count
	  Where
	    Type of Action = New Admission, Annual Reexamination, Interim Reexamination, Portability Move-ins, Other Change of Unit, Annual Reexamination Searching, Annual Flat Rent Update or Historical Adjustment (2a = "1", "2", "3", "4", "7", "9", "12" or "14")
	  And
	    Family Subsidy Status (3u = "P")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Percent of Families with 2 Ineligible Members (%)	**Count of families**
	  Where
	    Type of Action = New Admission, Annual Reexamination, Interim Reexamination, Portability Move-ins, Other Change of Unit, Annual Reexamination Searching, Annual Flat Rent Update or Historical Adjustment (2a = "1", "2", "3", "4", "7", "9", "12" or "14")
	  And
	    Family Subsidy Status (3u = "P")
	  And
	    For Public Housing (10k)-(10j) = 2,
	    For Project-Based Certificates/Vouchers (11af)-(11ae) = 2,
	    For Vouchers (12ad)-(12ac) = 2,
	    For Mod Rehab (13s)-(13r) = 2, and
	    For Homeownership Vouchers (15ac)-(15ab)=2
	
	Divided by
	Total Family Count
	  Where
	    Type of Action = New Admission, Annual Reexamination, Interim Reexamination, Portability Move-ins, Other Change of Unit, Annual Reexamination Searching, Annual Flat Rent Update or Historical Adjustment (2a = "1", "2", "3", "4", "7", "9", "12" or "14")
	  And
	    Family Subsidy Status (3u = "P")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Percent of Families with 3 Ineligible Members (%)	**Count of families**
	  Where
	    Type of Action = New Admission, Annual Reexamination, Interim Reexamination, Portability Move-ins, Other Change of Unit, Annual Reexamination Searching, Annual Flat Rent Update or Historical Adjustment (2a = "1", "2", "3", "4", "7", "9", "12" or "14")
	  And
	    Family Subsidy Status (3u = "P")
	  And
	    For Public Housing (10k)-(10j) = 3,
	    For Project-Based Certificates/Vouchers (11af)-(11ae) = 3,
	    For Vouchers (12ad)-(12ac) = 3,
	    For Mod Rehab (13s)-(13r) = 3, and
	    For Homeownership Vouchers (15ac)-(15ab)=3
	
	Divided by
	Total Family Count
	  Where
	    Type of Action = New Admission, Annual Reexamination, Interim Reexamination, Portability Move-ins, Other Change of Unit, Annual Reexamination Searching, Annual Flat Rent Update or Historical Adjustment (2a = "1", "2", "3", "4", "7", "9", "12" or "14")
	  And
	    Family Subsidy Status (3u = "P")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Percent of Families with 4 Ineligible Members (%)	**Count of families**
	  Where
	    Type of Action = New Admission, Annual Reexamination, Interim Reexamination, Portability Move-ins, Other Change of Unit, Annual Reexamination Searching, Annual Flat Rent Update or Historical Adjustment (2a = "1", "2", "3", "4", "7", "9", "12" or "14")
	  And
	    Family Subsidy Status (3u = "P")
	  And
	    For Public Housing (10k)-(10j) = 4,
	    For Project-Based Certificates/Vouchers (11af)-(11ae) = 4,
	    For Vouchers (12ad)-(12ac) = 4,
	    For Mod Rehab (13s)-(13r) = 4, and
	    For Homeownership Vouchers (15ac)-(15ab)=4
	
	Divided by
	Total Family Count
	  Where
	    Type of Action = New Admission, Annual Reexamination, Interim Reexamination, Portability Move-ins, Other Change of Unit, Annual Reexamination Searching, Annual Flat Rent Update or Historical Adjustment (2a = "1", "2", "3", "4", "7", "9", "12" or "14")
	  And
	    Family Subsidy Status (3u = "P")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Percent of Families with 5+ Ineligible Members (%)	**Count of families**
	  Where
	    Type of Action = New Admission, Annual Reexamination, Interim Reexamination, Portability Move-ins, Other Change of Unit, Annual Reexamination Searching, Annual Flat Rent Update or Historical Adjustment (2a = "1", "2", "3", "4", "7", "9", "12" or "14")
	  And
	    Family Subsidy Status (3u = "P")
	  And
	    For Public Housing (10k)-(10j) = 5 or more,
	    For Project-Based Certificates/Vouchers (11af)-(11ae) = 5 or more,
	    For Vouchers (12ad)-(12ac) = 5 or more,
	    For Mod Rehab (13s)-(13r) = 5 or more, and
	    For Homeownership Vouchers (15ac)-(15ab)=5 or more
	
	Divided by
	Total Family Count
	  Where
	    Type of Action = New Admission, Annual Reexamination, Interim Reexamination, Portability Move-ins, Other Change of Unit, Annual Reexamination Searching, Annual Flat Rent Update or Historical Adjustment (2a = "1", "2", "3", "4", "7", "9", "12" or "14")
	  And
	    Family Subsidy Status (3u = "P")
	
	Multiplied by
	100 rounding the result to the nearest whole number

Project-Based Vouchers, Project-Based Certificates and Enhanced Vouchers (Project-Based Vouchers, Project-Based Certificates and Enhanced Vouchers only)	
Total Number of Voucher Funded Assistance Units (#) (ACC Units)	**Pull ACC Units from Delinquency Report from the Program Type All Voucher Funded Assistance**

Total Number of Project-Based Vouchers – count (Project-Based Vouchers only)	**Total count**
	  Where
	    Program Type = "VO" and Section 11 is filled

Total Number of Project-Based Vouchers – Percent (Project-Based Vouchers only)	**Total count**
	  Where
	    Program Type = "VO" and Section 11 is filled
	
	Divided by
	50058s received
	  Where
	    Program Type is Certificates or Vouchers (1c = "CE" or "VO") and Section 11 is filled
	
	Multiplied by
	100 rounding the result to the nearest whole number

Total Number of Project-Based Certificates – Count (Project-Based Certificates only)	**Total count**
	  Where
	    Program Type = "CE" and Section 11 is filled

Total Number of Project-Based Certificates – Percent (Project-Based Certificates only)	**Total count**
	  Where
	    Program Type = "CE" and Section 11 is filled
	
	Divided by
	50058s received
	  Where
	    Program Type is Certificates or Vouchers (1c = "CE" or "VO") and
	     Section 11 is filled
	
	Multiplied by
	100 rounding the result to the nearest whole number

Total Number of Enhanced Vouchers (#) (Enhanced Vouchers only)	**Total count**
	  Where
	    Program Type = "VO"
	  And
	    Enhanced Vouchers is yes (2m for Enhanced Vouchers = "Y")