

MOVING TO WORK (MTW) FY 2016 PLAN

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Orlando Housing Authority



OHA Executive Office

April 1, 2015 through March 31, 2016

Moving to Work (MTW) FY 2016 Plan

APRIL 1, 2015 – MARCH 31, 2016

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SECTION I: INTRODUCTION



OHA's **Lake Mann** Apartments – Public Housing

SECTION I: INTRODUCTION

A. Overview of Orlando Housing Authority's (OHA) Short-Term and Long-Term Goals and Objectives

MTW Activities

As an MTW agency, OHA is allowed flexibility to modify certain requirements in order to achieve one or more of the following MTW statutory objectives:

1. Reduce cost and achieve greater costs effectiveness in Federal expenditures;
2. Give incentives to families with children where the head of household is working, is seeking work, or is preparing for work by participating in job training, educational programs, or programs that assist people to obtain employment and become economically self-sufficient; and
3. Increase housing choices for low-income families.

In general, the OHA's short term and long term goals are to continue to implement the current MTW activities and uses of funds. OHA contemplates changes to some of its ongoing MTW activities and uses of funds. OHA will seek approval from HUD for any significant changes to plan activities.

All activities and uses of funds are discussed in detail in the plan. OHA has partially implemented Activity 1 (\$225 Rent Floor). Due to limited resources, OHA will delay the implementation Activity 1 for the HCV program. In its FY 2015 plan, OHA re-proposed Activity 2 (Streamlined Recertifications) to consolidate it with Activity 3 (Streamlined Rent Calculation – closed), eliminate interims (with exceptions) and change residents' flat rent options. In addition, OHA closed out Activities 4 (Consolidated Inspections/Recertifications), 5 (Foreclosure Prevention) and 7 (Development of City Owned Property). Note that Activity 3 is listed as a closed out activity since OHA merged it with Activity 2. The plan notes the status of all activities and also presents the newly proposed Activities 8 (Project-Based Vouchers), 9 (\$100 Minimum Rent) and 10 (Tenant-Based Vouchers for Homelessness). OHA looks forward to the expansion of its MTW program.

OHA's long term goals for MTW activities may change as MTW is a demonstration program. Changes will be made as necessary to meet the needs of OHAs participants and residents in the best possible manner with consideration for funding and other factors outside of OHA's control.

Non-MTW Activities

The OHA administers a number of non-MTW programs. Such programs include, but are not limited to, the following:

- (1) vouchers for non-elderly persons with disabilities (NED),
- (2) HUD VASH vouchers,
- (3) vouchers for single-room occupancy (SRO),
- (4) family unification vouchers (FUP),
- (5) resident opportunities and supportive services (ROSS)
- (6) family self-sufficiency program (FSS) and
- (7) non-public housing or HCV units
- (8) administration of the Sanford Housing Authority

These programs are essential in their support and assistance to residents and participants that are not involved in MTW activities. For uniformity, OHA would like to add the special purpose vouchers

(including SHA vouchers) to the MTW program to the extent consistent with law and plans seek the necessary approval to do the same.

OHA also proposes to partner with the City of Orlando to establish and administer a tenant based rental assistance (TBRA) program for chronically homeless persons by way of HOME Investment Partnerships Program funding. The TBRA program will be a non-MTW activity possibly starting in MTW Year 4.

OHA's non-public housing units are located at West Oaks Apartments (180 one and two bedroom units), Antioch Manor (a project-based section 202 property consisting of 101 units for the elderly) and the 75 unit Jackson Court/Division Oaks Development. Jackson Court is a 58 unit, 3 story senior housing apartment complex with one bedroom units only. Division Oaks is a two story, 17 unit family apartment complex. The Jackson Court/Division Oaks Development operates without any public housing or project-based section 8 subsidy.

In addition, OHA maintains oversight of the Carver Park HOPE VI development, which includes the Landings at Carver Park and the Villas at Carver Park. The Landings at Carver Park is 56 units of affordable housing for families (26 tax credit units and 30 tax credit/public housing hybrid units). The Villas at Carver Park is a 64 unit tax credit/public housing apartment complex for the elderly.

OHA's long term plan for its non-MTW programs is to continue to manage its properties and to seek opportunities for OHA to increase its housing portfolio such that additional affordable housing options are available to the community. In addition, the OHA is committed to improving the quality of housing provided to its residents as funding permits.



OHA is committed to excellence and serving the Orlando community. We strive to improve the Central Florida affordable housing market.

Other Initiatives

OHA also has been in discussions with representatives of the non-profit community, private industry, the YMCA, school board and other local leaders to explore the possibility of bringing the Purpose Built Communities concept to Orlando's Washington Shores neighborhood. Washington Shores includes the OHA's Lake Mann public housing complex. Purpose Built Communities is a non-profit consulting firm dedicated to transforming struggling neighborhoods into vibrant, sustainable communities throughout the United States. The OHA may apply for a Choice Neighborhood Initiatives Planning Grant and/or Implementation Grant to support the Purpose Built Communities Initiative. In addition, OHA may consider an allocation of housing choice project based vouchers to facilitate development of affordable housing in the target area.

❖ Chronic Homelessness Prevention

OHA plans to participate in the 25 Cities Initiative, a program designed to end chronic homelessness.

❖ Rental Assistance Demonstration Program

In December 2013, the OHA submitted an application to the U.S. Department of Housing and Urban Development (HUD) for a RAD Portfolio Award for two public housing sites; Citrus Square (full application) and Lorna Doone (portfolio). If approved, HUD will reserve RAD conversion authority for both developments. HUD approval is pending.

Sanford Housing Authority (SHA)

The OHA continues to manage the Sanford Housing Authority. The goals and objectives for SHA include demolition and redevelopment of the SHA public housing sites. OHA submitted a Choice Neighborhoods Planning grant application on behalf of SHA, however, the application was not selected for funding. OHA will apply the MTW terms and conditions that apply to other voucher holders to SHA voucher holders. OHA will adhere to all HUD requirements, i.e., conducting a public process and receiving HUD approval, prior to the application of MTW terms and conditions to the SHA vouchers. In this plan, the term SHA vouchers refers to housing choice vouchers either originally transferred from SHA to OHA or awarded to and administered by OHA in connection to the demolition of SHA public housing.

Standard HUD Metrics

HUD recently modified the MTW metrics. OHA is still developing the metrics consistent with HUD's modifications that will apply to OHA's MTW activities and the metrics presented in this plan may be modified further.

SECTION II: GENERAL HOUSING AUTHORITY OPERATING INFORMATION



OHA's Lorna Doone Apartments – Public Housing for Seniors

SECTION II: GENERAL HOUSING AUTHORITY OPERATING INFORMATION

A. Housing Stock Information

Planned New Public Housing Units to be Added During the Fiscal Year											
# of UFAS Units											
AMP Name and Number	Bedroom Size							Total Units	Population Type	Fully Accessible	Adaptable
	0	1	2	3	4	5	6+				
PIC Dev. #/AMP PIC Dev. Name	0	0	0	0	0	0	0	0	N/A	N/A	N/A

Total Public Housing Units to be Added

0

Planned Public Housing Units to be Removed During the Fiscal Year		
PIC Dev. #/ AMP PIC Dev. Name	Number of Units to be Removed	Explanation for Removal
FL004000012 Citrus Square	87	RAD Conversion Citrus Square is located at 5625 Hickey Avenue, Orlando, Fl. It is located in a neighborhood that has significant access to goods and services, schools, medical facilities, access to jobs and a low level of crime. The property consists of 45 buildings and includes (9) 1-bedroom units; (56) 2-bedroom units; (17) 3-bedroom units and (4) 4-bedroom units. The household composition is (10) elderly/disabled; (3) elderly/non-disabled; (21) non-elderly/disabled and (52) non-elderly/non-disabled. 87% of the households are headed by females and 13% by males. Approximately 64% of residents of Citrus Square identify as being Hispanic/Latino.
FL004000010 Lorna Doone Apartments	24	Redevelopment Lorna Doone Apartments is located at 1617 W. Central Avenue, Orlando, Fl. It is located in a neighborhood that is undergoing tremendous redevelopment. The redevelopment will increase resident's access to good and services, schools, access to jobs and transportation. Lorna Doone Apartments is one building with (60) studio apartments and (44) 1-bedroom units. The redevelopment will change the composition to (80) 1 bedroom units. The household composition is (76)

		elderly/disabled; (7) elderly/non-disabled; (13) non-elderly/disabled. 52% of households are headed by males and 48% by females. Approximately 43% of residents identify as being Hispanic/Latino and 43% identify as being African American.
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Total Public Housing Units to be Removed

111

New Housing Choice Vouchers to be Project-Based During the Fiscal Year		
Property Name	Anticipated Number of vouchers to be Project-Based	Description of Project
West Oaks	10	Activity 6: Transitional Housing West Oaks Apartments is a three story, 280 unit, affordable market rate rental property in which OHA plans to project base up to fifty units to provide transitional housing to homeless individuals for up to eighteen months. OHA will work with the Wayne Densch Center, Inc., the Orlando Union Rescue Mission and other service providers who will provide case management as a homelessness preventative measure. A total of thirty vouchers/units are to be committed for FY 2016. See activity 6.
Jackson Court/ Division Oaks	75	Activity 8: Project Based Vouchers in OHA Units OHA desires to project base up to 20% or 538 of its available tenant based section 8 vouchers at OHA owned units. West Oaks (in addition to the vouchers to be used in connection with Activity 6), Jackson Court, Division Oaks are proposed sites for the project-based voucher program. The three (3) properties at which OHA proposes to project base units are described as follows: (1) Jackson Court is a 58 unit senior apartment complex located at 523 W. Jackson Street in Orlando, Florida. Jackson Court is a three story building consisting of one bedroom units. (2) Division Oaks is a two story, 17 unit family complex of one and two bedroom units that is also located at 523 W. Jackson Street; and (3) West Oaks Apartments, which is a three story 280 unit family apartment complex located at 6900 West Colonial Drive in Orlando, Florida. The complex has one and two bedroom units. All three properties are owned by OHA and operate without subsidies. In addition, OHA will develop new properties or acquire existing properties at which OHA will project base its vouchers. OHA also proposes to waive requirements that inspection and rent reasonableness functions be performed by independent contractors.
West Oaks	20	

Anticipated Total New Vouchers to be Project-Based

105

Anticipated Total Number of Project-Based Vouchers Committed at the End of the Fiscal Year

125

Anticipated Total Number of Project-Based Vouchers Leased Up or Issued to a Potential Tenant at the End of the Fiscal Year

125

Other Changes to the Housing Stock Anticipated During the Fiscal Year

OHA will execute a Voluntary Compliance Agreement (VCA) with HUD. Pursuant to the VCA, OHA will submit a UFAS-Accessible Unit Plan to HUD for approval. The submitted Plan will include the units OHA proposes to modify or remove and the applicable timeline. Once HUD approves the UFAS Plan, OHA will implement it accordingly. The results of this activity for FY 2016 will be reported in OHA's MTW Report.

See Use of Funds D: Lorna Doone Apartments – This redevelopment activity will involve the rehabilitation of the current 104 units from a mix of 60 zero-bedroom units and 44 one bedroom units to 12 zero-bedroom and 68 one-bedroom units, for a total of 80 units. Please see Use of Fund D for more details regarding the proposed redevelopment of Lorna Doone Apartments.

General Description of All Planned Capital Fund Expenditures During the Plan Year

OHA has \$857,478 of planned expenditures for the public housing sites' Capital Fund Financing Program loan repayment to Deutsche Bank.

OHA will execute the above referenced Voluntary Compliance Agreement with HUD to improve the physical accessibility of OHA common areas and individual housing units as well as OHA's current policies and procedures. OHA has planned capital expenditures during FY 2016 in the amount of \$2,200,000 to upgrade/modify its public housing units according to UFAS requirements and major capital expenditure. The Central Office Cost Center (COCC) has planned capital expenditures during FY 2015 in the amount of \$40,000 for computer equipment and software assets.

OHA will use \$365,860 from Capital Fund Financing Program (CFFP) Reserves to pay for the costs of security cameras to be installed at the public housing sites.

Non-Capital Expenses

Non-Capital Expenditures include administrative salaries, security guard service and architectural services/fees.

B. Leasing Information

Planned Number of Households Served at the End of the Fiscal Year

MTW Households Served Through	Planned Number of Households to be Served	Planned Number of Unit Months Occupied/Leased
Federal MTW Public Housing Units to be Leased	1458	17496
Federal MTW Voucher (HCV) Units to be Utilized**	2304	27648
Number of Units to be Occupied/Leased through Local, Non-Traditional, MTW Funded, Property-Based Assistance Programs	0	0
Number of Units to be Occupied/Leased through Local, Non-Traditional, MTW Funded, Tenant-Based Assistance Programs	0	0
Total Households Projected to be Served	3762	45144

** Please note that these numbers do not include the Sanford-related vouchers. The Sanford-related vouchers should be included in the MTW block grant. OHA will continue to explore this possibility with HUD.

Reporting Compliance with Statutory MTW Requirements

OHA is not out of compliance with Section II(D) of the Standard MTW Agreement, thus no discussion is necessary.

Description of any Anticipated Issues Related to Leasing of Public Housing, Housing Choice Vouchers and/or Local, Non-Traditional Units and Possible Solutions

Housing Program	Description of Anticipated Leasing Issues and Possible Solutions
Public Housing	<p>The chief issue related to leasing public housing units is that a substantial number of applicants fail the criminal background checks at the time of admission, making it difficult to fill vacancies from the waiting list in a timely manner. In addition, a significant number of public housing residents fail criminal background checks at the time of re-certification, resulting in their termination. This further increases the number of vacant units, which must be filled from the waiting list. OHA has reduced the criminal background check eligibility period from ten years to five years but this has not resolved the issue. Unfortunately, the criminal background of applicants is not a matter for which OHA has direct control.</p> <p>Adequate public transportation is also an issue. The lack of public transportation from the available public housing units to the applicant's place of employment often results in the applicant refusing the housing unit, which extends the time required to fill vacancies. Again, for the most part, this issue is not a matter for which OHA has direct control.</p>
Housing Choice Voucher (HCV)	<p>The chief issue relative to the leasing of HCVs is OHA's ability to pay the amount of the rent that an owner will accept. Typically, one of two scenarios occur: (1) the amount of rent that an owner requests may not be reasonable or (2) at the initial lease up, the client would be required to pay more than 40% of their adjusted income, which makes the home unaffordable. In some instances, owners are willing to work with clients and accept a lesser rent. However, some owners prefer not to rent unless they receive the amount of rent they request. OHA's possible solution is to negotiate with the owner such that the rent is in line with the rent reasonableness standards and up to 40% of the participant's income. In addition, OHA plans to consider increasing its payment standard.</p> <p>Funding is also a potential issue for the HCV program. OHA may not have enough subsidy money and/or administrative support to comply with HUD's leasing requirements.</p> <p>As another possible solution to leasing issues, OHA plans to purge its HCV program wait list. In addition, OHA plans to conduct presentations for the local realtor association(s) to increase the landlord pool for OHA participants.</p>

C. Wait List Information

Wait List Information Projected for the Beginning of the Fiscal Year				
Housing Program(s)	Waist List Type	Number of Households on Wait List	Wait List Open, Partially Open or Closed	Are There Plans to Open the Wait List During the Fiscal Year
Federal MTW Public Housing	Community Wide	17109	Open	N/A
Federal MTW Housing Choice Voucher Program	Community Wide	627	Closed	Yes
Federal MTW Public Housing Units	Site-Based* *This includes Hampton, Carver – Villas & Landings	2173	Closed	Yes

Partially Open Wait Lists
N/A
Local, Non-Traditional Housing Program
N/A

Other Wait List Types	
N/A	
Changes to the Wait List or Policy Changes Regarding the Wait List	
Public Housing	<p>To increase applicants' ability to qualify for a working preference, OHA modified its definition of continuous employment to mean 28 hours per week instead of 30 hours per week.</p> <p>OHA established a preference for honorably discharged veterans.</p>
Housing Choice Voucher	<p>To increase applicants' ability to qualify for a working preference, OHA modified its definition of continuous employment to mean 28 hours per week instead of 30 hours per week.</p> <p>OHA staff would like to more strongly adhere to its mission to offer a choice of safe and affordable housing options and opportunities for economic independence for residents of Orange county. The OHA Section 8 Administrative Plan did not establish a Section 8 admissions wait list preference for applicants that live, work or have a verifiable offer for employment within Orange County, FL. OHA has resolved this issue by including a local preference for applicants that live, work or have a verifiable offer for employment in Orange County, FL. This preference was also extended to cover the SHA section 8 vouchers.</p> <p>OHA plans to establish a preference for honorably discharged veterans.</p>

Federal MTW Public
Housing Units

OHA also plans to purge the Hampton Park, the Villas at Carver Park and the Landings at Carver Park wait lists to confirm interest in housing.

SECTION III: PROPOSED ACTIVITIES



OHA's Jackson Court Apartments

SECTION III: PROPOSED MTW ACTIVITIES

Activity 8: Project-Based Vouchers in OHA Owned Units

Description: OHA desires to project base up to 20% or 538 of its available tenant based section 8 vouchers at OHA owned units. OHA will select the OHA owned sites under MTW authority without engaging in a competitive process. OHA also proposes to waive requirements that inspection and rent reasonableness functions be performed by independent contractors.

OHA proposes to implement its project-based voucher program at OHA-owned sites where there are no public housing units or other housing subsidies offered. Jackson Court, Division Oaks and West Oaks are proposed sites for the project-based voucher program. The vouchers at West Oaks will be in addition to the PBV vouchers discussed in Activity 6 (transitional housing for the homeless). In addition, this activity contemplates that OHA will develop new properties or acquire existing properties at which OHA will project base-vouchers. The policies and processes for implementing the OHA PBV program will be the same as its tenant-based voucher program.

Achievement of Statutory Objectives: This activity will meet the following statutory objectives: (1) to reduce cost and achieve greater cost effectiveness in Federal expenditures and (2) increase housing choices for low-income families.

Applying project-based vouchers at OHA-owned units will likely increase the lease-up rate at the sites by improving the affordability of the units. An anticipated impact of increased lease-up is increased revenue to OHA properties. Increased revenue will allow OHA properties to avoid deferred maintenance and instead facilitate OHA's ability to financially manage necessary repairs and improvements.

Anticipated Impacts: An anticipated impact of this activity on the statutory objective to reduce cost and achieve greater cost effectiveness in Federal expenditures is increased lease-up rates at the OHA owned sites. OHA will also realize administrative cost savings by not conducting a competitive owner solicitation process, conducting its own inspections and rent reasonableness determinations.

Applying project-based vouchers to OHA owned units will likely increase housing choices for low-income families by improving the affordability of the units. OHA also believes applying project based vouchers to its properties will compliment OHA's ability to provide assistance to the homeless.

A potentially negative impact of this activity is that OHA's available tenant-based vouchers would be reduced by the number of vouchers that are applied as project-based vouchers.

Once OHA has finalized the implementation of the new Standard HUD Metrics, OHA may develop additional anticipated impacts.

Anticipated Schedules for Achieving Objective(s): OHA is currently evaluating a property in Orlando's Parramore area, adjacent to the Carver Park development. The use of project-based vouchers is contingent upon when the City of Orlando makes a parcel available to OHA. OHA will not hold vouchers for this activity; turnover vouchers will be used when they become available. In addition, OHA may use an unknown number of vouchers for new property associated with the 25 Cities Initiative, 100 vouchers for city owned land, 58 at Jackson Oaks and 17 at Division Oaks. 50 vouchers are already planned for activity 6 at West Oaks. Once approved, OHA would finalize its decision as to where to project base the vouchers.

Authorization(s): Section D. 7 of Attachment C of the MTW Agreement.

Need for Authorization: The Section D. 7 of Attachment C of the MTW Agreement authorizations is needed to waive the requirement for OHA owned units to be competitively bid.

Section D.7. is also needed to waive the currently mandated program requirement requirements applicable to determination of rent reasonableness.

Last, Section D. 7 is needed to waive the requirement for 3rd party inspections.

Cost Effectiveness				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
CE # 1: Agency Cost Savings				
Total cost of task in dollars (decrease).	\$2,310	\$0	To be determined	To be determined *This metrics only applies to the waiver of the competitive bidding process
CE # 2: Staff Time Savings				
Total time to complete the task in staff hours (decrease).	Procurement – 24 hours Administration- 10 hours Project Management – 8 hours	Procurement – 0 hours Administration- 0 hours Project Management – 0 hours	To be determined	To be determined *This metrics only applies to the waiver of the competitive bidding process
CE #3 Decrease in Error Rate of Task Execution				
Average error rate in completing a task as a percentage (decrease).	0%	0%	To be determined	To be determined

Activity 9: Establishment of Agency-Wide \$100 Minimum Rent

Description: OHA desires an agency-wide minimum rent of \$100. MTW flexibilities are needed for OHA to establish a minimum rent that exceeds \$50 for both public housing and the housing choice voucher program. OHA has already implemented rent of at least \$100 for Activity 1. This activity would expand the policy to apply agency-wide. The minimum rent policy would be applied to SHA, FUP, NED, port-ins, and VASH vouchers. The households shall pay rent, after the provision of utility allowances, of at least \$100. OHA will request approval from the HUD Office of Public and Indian Housing, Housing Voucher Management and Operations Division to apply this activity to its VASH vouchers.

Achievement of Statutory Objectives: This activity will meet the following statutory objectives: (1) to reduce cost and achieve greater cost effectiveness in Federal expenditures.

Anticipated Impacts: An anticipated impact of this activity on the statutory objective to reduce cost and achieve greater cost effectiveness in Federal expenditures is increased revenue for OHA.

OHA projects a different impact for public housing and the HCV Program. Public housing has already fully implemented activity 1, which is a rent floor of \$225 with a hardship exception of rent at \$100. Therefore, since activity 1 now applies to all of public housing except the elderly and disabled, increasing the minimum rent to \$100 would only affect the elderly and disabled population of public housing. Section 8, however, has not yet implemented activity 1.

Once OHA has finalized the implementation of the new Standard HUD Metrics, OHA may develop additional anticipated impacts.

Anticipated Schedules for Achieving Objective(s): OHA anticipates implementing this activity and achieving the objectives as soon as possible after approval.

Authorization(s): Section C. 11 and D.2 of Attachment C of the MTW Agreement.

Need for Authorization: Section C.11 of Attachment C of the MTW Agreement authorizations is needed to establish a minimum rent that exceeds \$50 for public housing. Section D. 2 is needed to establish a minimum rent that exceeds \$50 for the HCV program.

Additional Information for Rent Reform Activities:

Impact Analysis

1. Description of rent reform activity: For a description of the rent reform activity, please see the description section above.
2. Tracking and documenting the implementation of the rent reform activity: OHA will track and document this activity through the applicable metrics. OHA will also monitor its hardship requests as a tracking mechanism.
3. Identifying the intended and possible unintended impacts of the rent reform activity
In addition to the previously cited impacts on the stated objectives, OHA anticipates that the increased minimum rent may encourage more appreciation for assistance among residents/participants. Another impact will likely be that OHA will have to process any hardship cases which may increase staff workload. Reduced utility checks will also be a likely byproduct of this activity. A negative impact may be that residents and participants at least initially face difficulty saving money due to the rent change.
4. Measuring the impacts of the rent reform activity
OHA has developed Tables III. A. and III. B. to illustrate key impact indicators based on public housing and housing choice voucher program data prior to the implementation of the rent reform activity 9. Table III. B reiterates that non-elderly and non-disabled public housing residents will not be affected by increasing the minimum rent to \$100. However, OHA's section 8 non-elderly and non-disabled population will be much more affected by increasing the minimum rent to \$100. OHA does not foresee negative impacts of this activity on other protected classes.

Table III. A.

Number & Percentages of Public Housing Residents and Section 8 Participants Paying \$50 Minimum Rent by Elderly/Disabled and Non-Elderly/Non-Disabled

Minimum Rent \$50 ¹ Program	Elderly or Disabled		Non-Elderly or Non-Disabled	
	Number	Percentage	Number	Percentage
PH	0	0%	0	0%
S8	1	.06%	3	.22%

Table III. A. above illustrates the impact of the \$50 minimum rent on section 8 and public housing elderly/disabled and non-elderly/non-disabled populations.

¹ These figures only capture payments of exactly \$50.00 not payments less than \$50.00.

Table III. B.
Number & Percentages of Public Housing Residents and Section 8 Participants Paying Rent Less Than \$100 by Class

The demographics provided in the chart below are derived from OHA's data base for its public housing and housing choice voucher programs on August 26, 2014. The OHA total population included 1329 public housing residents and 2994 housing choice voucher participants. The table illustrates the portion of the August 26, 2014 OHA public housing and section 8 population impacted by the proposed \$100 minimum rent.

This chart shows that only 3% of the OHA public housing population and 30% of the section 8 population would be affected by the implementation of the \$100 minimum rent.

Rent < \$100 by Class	Public Housing		Section 8	
	Number	Percentage	Number	Percentage
Race				
Asian	0	0%	1	0%
Black/African American	27	2%	480	16%
Native Hawaiian/Other Pacific Islander	3	0%	13	0%
White	16	1%	396	13%
American Indian/Alaska Native	0	0%	1	0%
Subtotals	46	3%	891	30%
Ethnicity				
Hispanic or Latino	16	1%	379	13%
Not Hispanic or Latino	30	2%	512	17%
Subtotals	46	3%	891	30%
Gender				
Female	37	3%	825	28%
Male	9	1%	66	2%
Subtotals	46	4%²	891	30%
Age				
Elderly	13	1%	139	5%
Non-Elderly	33	2%	752	25%
Subtotals	46	3%	891	30%
Disability Status				
Disabled	41	3%	310	10%
Non-Disabled	5	0%	581	19%
Subtotals	46	3%	891	29%³

² The 4% public housing gender subtotal does not match the other subtotals due to rounding.

³ The 29% section 8 disability status subtotal does not match the other subtotals due to rounding.

Table III. C

Number and percentage of VASH participants Paying Less Than \$100

The demographics in this chart are based on OHA data for its VASH voucher holders on December 9, 2014. The total number of VASH voucher holders was 457. The table illustrates the portion of the December 9, 2014 VASH population impacted by the proposed \$100 minimum rent. This chart shows that 48% of VASH voucher holders will be affected by the implementation of the \$100 minimum rent.

Rent < \$100 by Class for VASH Vouchers		
	Number	Percentage
<u>Race</u>		
Asian	0	0%
Black/African American	108	22%
Native Hawaiian/Other Pacific Islander	6	0%
White	107	22%
American Indian/Alaska Native	0	0%
Subtotals	221	44%
<u>Ethnicity</u>		
Hispanic or Latino	25	1%
Not Hispanic or Latino	196	43%
Subtotals	221	44%
<u>Gender</u>		
Female	191	42%
Male	30	1%
Subtotals	221	43%⁴
<u>Age</u>		
Elderly	25	1%
Non-Elderly	196	43%
Subtotals	221	44%
<u>Disability Status</u>		
Disabled	77	16%
Non-Disabled	144	29%
Subtotals	221	45%⁵

⁴ The 43% gender subtotal does not match the other subtotals due to rounding.

⁵ The 45% disability status subtotal does not match the other subtotals due to rounding.

Hardship Case Criteria

OHA has established a hardship panel to evaluate individual circumstances in the case of hardship exemption requests. Qualifying hardships will include the loss of income due to circumstances beyond the household's ability to control, including but not limited to the following:

- (1) temporary medical condition that prevents an adult family member from working when loss of employment is not covered by paid medical benefits,
- (2) loss of employment due to reduction in workforce or closure of the place of employment where employment income loss is not covered by severance or separation benefits and
- (3) an increase in medical expenses such that these expenses exceed 15% of gross income.

Once a resident or a participant qualifies for an eligible hardship, the panel will determine how to assist the resident or participant. Remedies offered include referral to the MTW Resource Center or other training programs and the extension of the requirement to pay the minimum rent until other forms of income that residents or participants have applied for become available.

Description of Annual Reevaluation of Rent Reform Activity

OHA will analyze the data collected in the applicable metrics to determine whether the objective(s) are achieved and whether revision is necessary to mitigate negative impacts of unintended consequences. OHA will also monitor its hardship requests as a tracking mechanism.

Transition Period

OHA will provide participants and residents with written notice of the minimum rent increase once approved by HUD.

Cost Effectiveness				
Unit of Measurement	Baseline	Benchmark	Outcome	Benchmark Achieved?
CE # 5: Increase in Agency Rental Revenue				
Rental revenue in dollars (increase)	<p>Public Housing: \$42,936 per year</p> <p><u>Note:</u> Calculation based rents paid by the 46 residents paying less than \$100 as of 8/26/14 multiplied by 12 months **This figure does not include the Villas at Carver Park and the Landings at Carver Park</p> <p>Section 8: \$319,332 per year in tenant rent to owners</p> <p><u>Note:</u> Calculation is based upon the tenant rent to owners for the 891 participants paying less than \$100 in rent as of 8/26/14 multiplied by 12 months</p>	<p>Public Housing Increase of \$12,264 or a total of \$55,200 in rental revenue</p> <p><u>Note:</u> This figure was calculated by the summing the difference between \$100 and the rents currently paid by the 46 residents paying less than \$100 per month times 12 months</p> <p>Section 8 Increase of \$749,868 or a total of \$1,069,200 in tenant rent to owners and corresponding subsidy savings</p> <p><u>Note:</u> This figure was calculated by the summing the difference between \$100 and the rents currently paid by the 891 participants paying less than \$100 per month times 12 months</p> <p>These figures are only estimates in that these calculations assume that all residents & participants will actually pay \$100</p>	To be determined	To be determined

Self Sufficiency

SS # 1: Increase in Household Income

Unit of Measurement	Baseline	Benchmark	Outcome	Benchmark Achieved?
Average earned income of households affected by this policy in dollars (increase).	<p><u>Public Housing:</u> \$18,034</p> <p><u>Section 8:</u> \$15,756</p> <p><u>Note:</u> This data is taken as of 1/8/ 2014</p>	<p><u>Public Housing:</u> \$18,094</p> <p><u>Section 8:</u> \$15,809</p> <p>1% increase for FY2016</p>	To be determined	To be determined

SS # 3: Increase in Positive Outcomes in Employment Status

Unit of Measurement (Head of Household – HOH)	Baseline	Benchmark	Outcome	Benchmark Achieved?
<p>(1) Other – Heads of Households with an Increase in Earned income</p> <p>*Note: Since OHA does not have agency-wide tracking methods in place for (1) – (5), OHA has decided to define and track “Other” as “Increase in Earned Income” from the MTW Resource Center participant data</p>	<p><u>Average Earned Income</u></p> <p><u>Section 8:</u> 0/HOHs</p> <p><u>Public Housing:</u> 104/HOHs</p>	<p><u>Section 8:</u> 0 HOHs</p> <p>Note: This figure is zero because Section 8 has not yet been added to Activity 1: \$225 Rent Floor/Resource Center</p> <p><u>Public Housing:</u> 119 HOHs</p> <p>5% increase for FY 2016</p>	To be determined	To be determined

SS # 4: Households Removed from Temporary Assistance for Needy Families (TANF)

Unit of Measurement	Baseline	Benchmark	Outcome	Benchmark Achieved?
Number of households receiving TANF assistance (decrease)	<p><u>Section 8:</u> 178*</p> <p><u>Public Housing:</u> 76*</p> <p>This data is as of 4/7/14. Note that it is after the start of the FY 2015 because this metric was not included in OHA’s initial plan submission. HUD requested this metric on 3/31/14.</p>	<p><u>Section 8:</u> 176 or 1% decrease for FY 2016</p> <p><u>Public Housing:</u> 75 or 1% decrease for FY2016</p>	To be determined	To be determined

SS # 8: Households Transitioned to Self Sufficiency				
Unit of Measurement	Baseline	Benchmark	Outcome	Benchmark Achieved?
Number of households transitioned to self sufficiency (increase)* <u>The PHA definition for "self sufficiency" is to be paying \$225 in monthly rent.</u>	105 current participants (as of 1/1/14) of the 209 total assisted by the MTW Resource Center	106 or 1% increase for FY2016	To be determined	To be determined

Activity 10: Tenant-Based Voucher Homelessness Prevention Program

Description: OHA plans to partner with the City of Orlando to administer a voucher program to address chronic homelessness as a part of the 25 Cities Initiatives. The Orlando Medical Center, the local veterans' affairs office, will also be a participant in the 25 Cities Initiative. Chronic homelessness is defined as adults with a disabling condition who have been continuously homeless for at least one year or have had four episodes of homelessness in the past three years. The disabling condition(s) limits an individual's ability to work or perform one or more activities of daily living and is defined as a diagnosable substance use disorder, serious mental illness, developmental disability or chronic physical illness.

In this activity, OHA would provide vouchers and the City of Orlando would provide services for approximately 150 chronically homeless persons identified by the City of Orlando. Depending on funding availability, the City of Orlando would provide approximately \$4,000 in services annually per household served. The City of Orlando funding will be used to provide an estimated 10 case managers to handle an average of 15 clients per case manager. The City of Orlando would refer the chronically homeless persons under case management to OHA. Once confirmed eligible, these referrals would bypass the section 8 wait list and other eligibility criteria.

If the opportunity presents itself, OHA would consider partnering with other agencies that can provide supportive services to increase OHA's ability to house the chronically homeless.

Achievement of Statutory Objectives: This activity will meet the following statutory objectives: (1) Reduce cost and achieve greater cost effectiveness in Federal expenditures, (2) Give incentives to families with children where the head of household is working, is seeking work, or is preparing for work by participating in job training, educational programs, or programs that assist people to obtain employment and become economically self-sufficient and (3) increase housing choices for low-income families.

In regards to statutory objective # 2, this activity is designed to stabilize the lives of the chronically homeless by focusing on reduction in incarceration episodes, instances of emergency room use and admissions for hospitalization both medical and psychiatric.

Anticipated Impacts: OHA anticipates this activity achieving reduced costs by reducing the time OHA caseworkers spend to prepare a voucher since the City of Orlando will refer the clients to OHA with much of the legwork already completed. OHA also anticipates increased household income due to the assistance provided through the City of Orlando's services.

According to Impact Homelessness, an initiative of the Central Florida Commission on Homelessness, the longer someone is on the street, the more they are at risk of incarceration and major medical and

psychiatric illnesses, and the less chance they have of being able to get out of this vicious cycle.⁶ The Report states that the current crisis in both family and individual homelessness in Central Florida is precipitated by the fact that there is a severe shortage of affordable housing in the area for low, very low and extremely low-income households.⁷ In conclusion, the Report states that public policies must be changed so that existing resources are prioritized to allow for access to Section 8 vouchers, Project-Based Section 8, Public Housing and Low Income Housing Tax Credit units.⁸ OHA anticipates that this activity will aid in the reduction of chronic homelessness in the Central Florida area by allowing access to Section 8 vouchers and increasing housing choices for low-income chronically homeless individuals.

Anticipated Schedules for Achieving Objective(s): OHA anticipates implementing this activity and achieving the objectives as soon as possible after approval. OHA will work with the City of Orlando to develop a referral system.

Authorization(s): Section D.4 of Attachment C of the MTW Agreement.

Need for Authorization: Section D.4 of Attachment C of the MTW Agreement is needed in order to determine wait list procedures, tenant procedures and criteria and preferences that differ from the currently mandated program requirements in the 1937 Act and its implementing regulations. More specifically, OHA will need Section D.4 of Attachment C of the MTW Agreement so that the chronically homeless applicants may bypass the current wait list and not be subject to the same criminal background checks as non-chronically homeless applicants.

Housing Choice				
HC # 3: Decrease in Wait List Time				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Average applicant time on wait list in months (decrease)	0	0 *Participants may experience a short delay due to unavailability of a voucher	To be determined	To be determined
HC # 5: Increase in Resident Mobility				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Number of households able to move to a better unit and/or neighborhood of opportunity as a result of the activity (increase).	0	50	To be determined	To be determined

⁶ The Cost of Long-Term Homelessness in Central Florida Report ("The Report") at <http://www.impacthomelessness.org/resources/docs/eis/Eco-Impact-Report-LOW-RES.pdf>, pg. 10.

⁷ Id at pg. 9.

⁸ Id at pg. 39.

Cost Effectiveness				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
CE # 1: Agency Cost Savings				
Total cost of task in dollars (decrease)	\$0	\$424 / month <i>Note:</i> This calculation is based upon an estimated 4 hours to determine initial eligibility x \$21.21 in average wage/hour x 5 participants / month	To be determined	To be determined
CE # 2: Staff Time Savings				
Total cost of task in dollars (decrease)	\$0	\$424 / month <i>Note:</i> This calculation is based upon an estimated 4 hours to determine initial eligibility x \$21.21 in average wage/hour x 5 participants / month	To be determined	To be determined
CE # 3 : Decrease in Error Rate of Task Execution				
Average error rate in completing a task as a percentage (decrease)	\$0%	0%	To be determined	To be determined

SECTION IV: APPROVED ACTIVITIES: HUD APPROVAL PREVIOUSLY GRANTED



OHA's Villas at Carver Park

SECTION IV: APPROVED MTW ACTIVITIES: HUD APPROVAL PREVIOUSLY GRANTED

A. Implemented Activities

Activity 1: \$225 Rent Floor for Non-Elderly and Non-Disabled Households

Approval & Implementation Year: Activity 1 was first approved in FY 2012. The phased-in implemented began in the Initial Demonstration Period.

Description: Phase in the implementation of a self-sufficiency rent floor of \$225 for households that are not elderly and not disabled. The implementation of the rent floor includes a referral to the MTW Resource Center for non-elderly and non-disabled households not paying \$225 at the time the rent floor is implemented. The implementation of the \$225 rent floor provides hardship exceptions linked to self sufficiency activities.

The MTW Resource Center provides self sufficiency services including but not limited to case management, needs assessments, employability counseling, and job referral/placement assistance services for a maximum of two years for each adult referred to the MTW Resource Center. Use of a computer lab, transportation (bus passes) and child care assistance is provided to help participants secure and maintain employment. OHA monitors the progress of households subject to the rent floor relative to accomplishing the goals identified in their self sufficiency plan.

Status: Partially implemented.

Currently, only OHA public housing residents have been referred to the Resource Center. OHA plans for further implementation of this activity in FY 2017, when housing choice voucher holders who are unable to pay the \$225 rent floor are referred to the Resource Center. OHA plans for further implementation of this activity in FY 2017, when housing choice voucher holders who are unable to pay the rent floor will be referred to the Resource Center, where services to increase self sufficiency and earned income are offered. HCV holders that are unable to pay the rent floor may seek hardship relief.

OHA has approximately 517 housing choice voucher holders that pay a rent of less than \$225 per month. Of that total, 157 are SHA voucher holders. Since SHA vouchers are not in the OHA MTW block grant, self sufficiency services are not able to be offered in the Sanford area. OHA’s proposed timeline reflects its ability to accommodate the remaining 360 non-SHA voucher holders as follows:

Fiscal Year	Number of Vouchers Paying Less than \$225 and Projected to be Referred to the MTW Resource Center
FY 2017	100 voucher holders
FY 2018	100 voucher holders
FY 2019	100 voucher holders
FY 2020	60 voucher holders

OHA is concerned that its inability to provide services to SHA voucher holders may create a disparate impact upon SHA voucher holders. Consequently, OHA will continue discussions with the HUD MTW staff relative to the inclusion of SHA vouchers into the OHA MTW block grant.

Anticipated Modifications: Implementing Activity 1 for the HCV program would likely double the population served by the MTW Resource Center. OHA wants to make sure it is prepared to handle the increase especially considering sequestration and reduced staff. Due to limited resources, OHA will delay the implementation Activity 1 for the HCV program. SHA vouchers may be included when this activity is implemented for the HCV program.⁹

Changes to the metrics, baselines or benchmarks during the Plan Year: The metrics will change as the Standard HUD Metrics will be implemented as a tracking mechanism for activities.

Authorization(s): OHA does not require any different authorizations from Attachment C or D.

Significant Change Requiring Re-Proposal: No significant change has occurred to require re-proposal.

⁹ Note that during the public process, the plan stated that “SHA vouchers will be included when this activity is implemented for the HCV program.” However, after further review, OHA reconsidered its ability to include SHA vouchers in this activity. Of particular concern is the fact that SHA vouchers are not currently in the OHA MTW block grant.

Self Sufficiency

SS # 1: Increase in Household Income

Unit of Measurement	Baseline	Benchmark	Outcome	Benchmark Achieved?
Average earned income of households affected by this policy in dollars (increase).	Public Housing: \$12,607 <i>Note:</i> This data is taken from the earned income of active residents of the MTW Resource Center as of 1/1/14	Public Housing: \$12,733 1% increase for FY2016	To be determined	To be determined

SS # 3: Increase in Positive Outcomes in Employment Status

Unit of Measurement (Head of Household – HOH)	Baseline	Benchmark	Outcome	Benchmark Achieved?
(2) Employed Full-Time* (3) Employed Part-Time* (4) Enrolled in an Educational Program (5) Enrolled in Job Training Program (6) Unemployed (7) Other	(1) Employed - 72 (2) Employed - 72 (3) Enrolled in an Educational Program – 40* (4) Enrolled in Job Training Program – 7* (5) Unemployed - 69 (6) Other	(1) 76 HOHs (2) 76 HOHs (3) 42 HOHs (4) 8 HOHs (5) 66 HOHs (6) N/A	To be determined	To be determined
*The Resource Center only tracks whether participants/residents are employed not whether they are employed full-time or part-time	This data pertains to active residents of the MTW Resource Center as of 1/1/14 *These numbers may not increase because once the participant transitions to self-sufficiency (paying \$225), they are no longer required to participate in services provided by the MTW Resource Center <u>Section 8:</u> There is no section 8 data at this time because the HCV program has not yet been added to this activity which means the households have not yet been identified and tracked.			

	(1) Employed – 55% (2) Employed – 55% (3) Enrolled in an Educational Program – 30% (4) Enrolled in Job Training Program – 5% (5) Unemployed – 53% <u>Note:</u> This data pertains to active residents of the MTW Resource Center as of 1/1/14	For FY 2016: (1) 58% HOHs (2) 58% HOHs (3) 32% HOHs (4) 6% HOHs (5) 51% HOHs (6) N/A	To be determined	To be determined
SS # 4: Households Removed from Temporary Assistance for Needy Families (TANF)				
Unit of Measurement	Baseline	Benchmark	Outcome	Benchmark Achieved?
Number of households receiving TANF assistance (decrease)	7 <u>Note:</u> Data is as of 1/15/14 and pertains only to active residents referred to the MTW Resource Center receiving TANF	6 1% decrease for FY2016	To be determined	To be determined
SS # 5: Households Assisted by Services that Increase Self Sufficiency				
Unit of Measurement	Baseline	Benchmark	Outcome	Benchmark Achieved?
Number of households receiving services aimed to increase self sufficiency (increase)* <u>Note:</u> Services aimed to increase self sufficiency are defined as the services associated with activity 1 <u>Note:</u> Some households remain active in the resource center although they are paying \$225 because they continue to receive other services	130 <u>Note:</u> As of 1/1/14, 209 participants have been referred to the MTW Resource Center and 130 are active	131 1% increase for FY2016	To be determined	To be determined
SS # 6: Reducing Per Unit Subsidy Costs for Participating Households				
Unit of Measurement	Baseline	Benchmark	Outcome	Benchmark Achieved?
Average amount of Section 8 and/or 9 subsidy per	<u>Public Housing:</u> \$3,493	\$3,458 or 1% decrease for FY2016	To be determined	To be determined

households affected by this policy in dollars (decrease)	<p><u>Note:</u> This data reflects the CY 2010 Average Subsidy per household per year. Note that although this activity does not include senior sites, they are included in the average subsidy data because the data cannot be separated</p> <p><u>Section 8:</u> There is no section 8 data at this time because the HCV program has not yet been added to this activity which means the households have not yet been identified and tracked</p>			
SS # 7: Increase in Tenant Rent Share				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Tenant rent share in dollars (increase)	<p><u>Public Housing:</u> \$3,285,474*</p> <p>* This data reflects the total rent revenue for CY 2010 for the following public housing sites:</p> <ol style="list-style-type: none"> 1. Griffin Park 2. Reeves Terrace 3. Lake Mann 4. Murchison Terrace 5. Ivey Lane Homes 6. Citrus Square 7. Omega 8. Marden Meadows <p>Johnson Manor, Lorna Doone, Meadow Lakes & the Villas at Hampton Park have been excluded as they are for elderly and disabled residents</p> <p><u>Section 8:</u> Section 8 has not yet been added to this activity</p>	<p><u>Public Housing:</u> \$3,318,329</p>	To be determined	To be determined

SS # 8: Households Transitioned to Self Sufficiency

<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Number of households transitioned to self sufficiency (increase) The PHA definition for “self sufficiency” is to be paying \$225 in monthly rent	0	1 1% increase for FY2016	To be determined	To be determined

Activity 2: Streamline the Recertification in the Public Housing and Housing Choice Voucher Programs

Approval & Implementation Year: Activity 2 was approved in FY 2015 (November 2014). The phased-in implementation began in FY 2015.

Description: Streamline the recertification process in the public housing and housing choice voucher programs by conducting recertification of all residents and participants every three years (triennial). This means that every three years, residents and participants will come into the office to conduct the traditional recertification with the exception of a modified 3rd party verification and \$25,000 asset disregard.

OHA recertified one third of all residents and participants in FY 2015. In FY 2016, OHA will recertify an additional one third of its residents and participants. Thereafter, OHA proposes to implement this activity by recertifying one third (1/3) of its full population each year.

OHA intends to apply all aspects of this activity to SHA vouchers. This means that this activity would apply to housing choice vouchers either originally transferred from SHA or awarded in connection to the demolition of SHA public housing. This activity will apply to NED and FUP vouchers. OHA will apply this activity to VASH vouchers subject to HUD approval.

Due to the extended recertification period, the OHA has created a local form 9886, Authorization for Release of Information. The local form captures the same information as the HUD form 9886 except that the resident/participant's consent for release of information will be extended from 15 months to 36 months as needed to update the resident/participant's data between each triennial recertification.

Triennial Implementation Schedule

PH/HCV	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019
Recertification	ALL	Families Only	Families Only	Group 1 1/3 Entire Population	Group 2 1/3 Entire Population	Group 3 1/3 Entire Population	Group 1 1/3 Entire Population	Group 2 1/3 Entire Population
Annual Online Update	None	None	None	None	Group A 2/3 Entire Population	Group B 2/3 Entire Population	Group C 2/3 Entire Population	Group A 2/3 Entire Population

OHA Annual Online Updates

In the years when residents and participants do not have their scheduled recertification, they will have an annual online update. OHA will use this as an opportunity to conduct an audit to review the household composition, tax return and criminal background check. During the annual online update, OHA will recalculate rent in the following circumstances:

1. If the total tenant payment (TTP) increases or decreases by \$100 or more; or
2. If the family size / household composition changes such that a person with new income is added to the household; or
3. Hardships; or
4. Criminal background checks leading to termination; or
5. Reasonable Accommodations

OHA Elimination of Interim Recertifications

OHA will continue to streamline the recertification process by eliminating interim recertifications completely except for hardships, audits (including criminal background checks, change in family size/ household composition¹⁰) and reasonable accommodations for all residents and participants.

Flat Rent

OHA will increase public housing residents' ability to choose the Flat Rent Option to twice per year rather than annually.

Status: Partially implemented.

Anticipated Modifications: OHA intends to apply this activity to SHA vouchers. Also, see footnote # 6. OHA has added the language "but not limited to" its Hardship Case Criteria. A copy of the language as desired is outlined in Section III: Proposed Activities, Activity 9: Establishment of an Agency Wide \$100 Minimum Rent.

Changes to the metrics, baselines or benchmarks during the Plan Year: The applicable standard HUD metrics have been selected. OHA is unsure as to the progress that will be seen (i.e., outcomes) due to the delayed approval of the MTW FY 2015 Plan. Changes to the benchmarks may be necessary as implementation proceeds.

Authorization(s): OHA does not require any different authorizations from Attachment C or D.

Significant Change Requiring Re-Proposal: No significant change has occurred to require re-proposal.

Cost Effectiveness				
CE # 1: Agency Cost Savings				
Unit of Measurement	Baseline	Benchmark	Outcome	Benchmark Achieved?
Total cost of task in dollars (decrease)	<p><u>Section 8:</u> \$200,731*</p> <p>9,464 hours/year X \$21.21 (average hourly wage) = \$200,731</p> <p><u>Public Housing:</u> \$340,080*</p> <p>12,480 hours/year X \$27.25 (average hourly wage) =</p>	<p><u>Section 8:</u> \$100,365</p> <p><u>Public Housing:</u> \$170,040</p> <p>These amounts represent a 50% decrease from the baseline for FY2016</p>	To be determined	To be determined

¹⁰ The OHA MTW FY2015 Plan states that interims would be eliminated completely except for...decreases in family size...Upon further consideration, OHA decided to revert to its previous practice of conducting interims when there is a change in family size / household composition.

	\$340,080			
	*These calculations include estimated benefits but do not include overhead costs. The wages are from FY 2014.			

CE # 2: Staff Time Savings

<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Total time to complete the task in staff hours (decrease)	<p><u>Section 8:</u> 9,464 hours</p> <p>8 hours/day X 52 weeks/year = 2080 hours</p> <p>2080 hours/year X 65% = 1352 hours X 7 employees = 9,464 hours</p> <p><u>Public Housing:</u> 12,480 hours</p> <p>8 hours/day X 52 weeks/year = 2080 hours</p> <p>2080 hours/year X 75% = 1560 hours X 8 employees = 12,480 hours</p>	<p><u>Section 8:</u> 4,732 hours</p> <p><u>Public Housing:</u> 6,240 hours</p> <p>These amounts represent a 50% decrease for FY2016</p>	To be determined	To be determined

CE # 3: Decrease in Error Rate of Task Execution

<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Average error rate in completing a task as a percentage (decrease)	0%	0%	To be determined	To be determined

CE # 5: Increase in Tenant Rent Share				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Tenant rent share in dollars (increase)	<p><u>Public Housing:</u> \$3,808,430</p> <p><u>Note:</u> Data used is from FY 2013 total rent of households because FY 2014 data was not yet available</p> <p><u>Section 8:</u> \$6,033,439**</p> <p><u>Note:</u> Rent to owners for FY 2013 because FY 2014 data was not available</p>	<p><u>Public Housing:</u> \$3,821,125</p> <p><u>Section 8:</u> \$6,053,550</p> <p>1% increase for FY2016</p>	To be determined	To be determined

Self Sufficiency				
SS # 1: Increase in Household Income				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Average earned income of households affected by this policy in dollars (increase)	<p><u>Section 8:</u> \$15,756</p> <p><u>Public Housing:</u> \$18,034</p> <p>This data is prior to the implementation of this activity, i.e., as of FY 2014 (1/8/14)</p>	<p><u>Section 8:</u> \$15,809</p> <p><u>Public Housing:</u> \$18,094</p> <p>1% increase for FY2016</p>	To be determined	To be determined
SS # 3: Increase in Positive Outcomes in Employment Status				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
<p>Increase in Earned Income by HOH</p> <p>(1) Other – Increase in earned income</p> <p><u>Note:</u> Since OHA does not have agency-wide tracking methods in place for (1) – (5), OHA has decided to define and track “Other” as Increase in Earned Income” from the MTW Resource Center Participant data</p>	<p><u>Average Earned Income</u></p> <p><u>Section 8:</u> 0/HOH</p> <p><u>Public Housing:</u> 104/HOH</p>	<p>5% increase for FY2016</p> <p><u>Section 8:</u> 0 HOH</p> <p><u>Note:</u> This figure is 0 because Section 8 has not yet been added to Activity 1: \$225 Rent Floor/Resource Center</p> <p><u>Public Housing:</u></p>	To be determined	To be determined

		119 HOHs 5% increase for FY2016		
SS # 4: Households Removed from Temporary Assistance for Needy Families (TANF)				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Number of households receiving TANF assistance (decrease)	<p><u>Section 8:</u> 178*</p> <p><u>Public Housing:</u> 76*</p> <p>*This data is as of 4/7/14. Note that it is after the start of FY2015 because this metric was not included in OHA's initial plan submission. HUD requested this metric on 3/31/14.</p>	<p><u>Section 8:</u> 176 or 1% decrease for FY2016</p> <p><u>Public Housing:</u> 75 or 1% decrease for FY2016</p>	To be determined	To be determined
SS # 5: Households Assisted by Services that Increase Self Sufficiency				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
<p>Number of households receiving services aimed to increase self sufficiency (increase)*</p> <p><u>Note:</u> Services aimed to increase self sufficiency are defined as the services associated with activity 1: \$225 Rent Floor/Resource Center</p> <p><u>Note:</u> Some households remain active in the resource center although they are paying \$225 because they continue to receive other services</p>	<p><u>Public Housing:</u> 130</p> <p><u>Note:</u> As of 1/1/14, 209 participants were referred to the MTW Resource Center and 130 are active</p> <p><u>Section 8:</u> 0</p> <p><u>Note:</u> This number is 0 because section 8 participants have not yet been added to activity 1 (referred to the resource center to receive services aimed to increase self sufficiency)</p>	131 or 1% increase for FY2016	To be determined	To be determined

SS # 8: Households Transitioned to Self Sufficiency

<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
<p>Number of households transitioned to self sufficiency (increase)</p> <p>The PHA definition for “self sufficiency” is to be paying \$225 in monthly rent.</p>	<p>105 current participants (as of 1/1/14) of the 209 total assisted by the MTW Resource Center</p> <p><u>Section 8:</u> 0</p> <p><u>Note:</u> This number is 0 because section 8 participants have not yet been added to activity 1 (referred to the resource center to receive services aimed to increase self sufficiency)</p>	<p>106 or 1% increase for FY 2016</p>	<p>To be determined</p>	<p>To be determined</p>

Activity 6: Provide up to 50 One and Two Bedroom Units and Supportive Services at West Oaks Apartments for up to 18 (24) Months for Homeless Individuals

Approval & Implementation Year: Activity 6 was first approved in FY 2012. The phased-in implementation began in September 2013.

Description: OHA seeks to provide up to 50 project based vouchers for one and two bedroom units at West Oaks Apartments without a competitive process. This transitional housing will be available to agencies that commit to provide supportive services to homeless individuals for up to 24 months.

Status: Partially implemented. HUD has approved all 50 project based vouchers to be used in coordination with homeless service providers.

Anticipated Modifications: OHA is requesting to change the bedrooms provided from one bedroom only to one and two bedroom units. OHA is also requesting to extend the program from a period of up to 18 months to a period up to 24 months.

Changes to the metrics, baselines or benchmarks during the Plan Year: The applicable standard HUD metrics have been selected.

Authorization(s): OHA does not require any different authorizations from Attachment C or D.

Significant Change Requiring Re-Proposal: No significant change has occurred to require re-proposal.

Cost Effectiveness				
CE # 1: Agency Cost Savings				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Total cost of task in dollars (decrease)	\$2,310	\$0	To be determined	To be determined <i>Note:</i> This metrics only applies to the waiver of the competitive bidding process
CE # 2: Staff Time Savings				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Total time to complete the task in staff hours (decrease)	Procurement – 24 hours	Procurement – 0 hours	To be determined	To be determined <i>Note:</i> This metrics only applies to the waiver of the competitive bidding process
	Administration- 10 hours	Administration- 0 hours		
	Project Management – 8 hours	Project Management – 0 hours		

Housing Choice

HC # 5: Increase in Resident Mobility

<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Number of households able to move to a better unit and/or neighborhood of opportunity as a result of the activity (increase)	0	1 household for FY 2016	To be determined	To be determined

HC # 7: Households Assisted by Services that Increase Housing Choice

<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Number of households receiving services aimed to increase housing choice (increase)	0	30 households	To be determined	To be determined

B. Not Yet Implemented

No activities

C. On Hold

No activities

D. Closed

Activity 3: Streamline the Rent Calculation Process in the Public Housing & Housing Choice Voucher Programs

Approval and Implementation Year: Activity 3 was first approved in FY 2012. Implementation of Activity 3 began in FY 2013.

Reason for Closing Out Activity: OHA combined activities 2 and 3. See section IV: Approved Activities.

Year Activity was Closed Out: FY 2015.

There are no HUD Metrics for this activity because this activity did not reach the data collection phase.

Activity 4: Consolidation of Inspection and Recertification Requirements to Establish an Inspection Process Based on Geographic Location

Approval and Implementation Year: Activity 4 was first approved in FY 2012. Implementation of Activity 4 began in FY 2013 with the inspection process based on geographic location.

Reason for Closing Out Activity: A key part of Activity 4 was to have a unified public housing and voucher inspection mechanism based on HQS standards. Activity 4 was closed out because HUD will continue to undertake UPCS public housing REAC inspections, thereby effectively causing OHA also to use UPCS inspections for public housing. OHA's basing of the inspection process on geographic location has been discontinued because inspection by geographic location was no longer efficient when the HQS standards could not be used for both public housing and section 8.

Year Activity was Closed Out: FY 2014.

See FY 2013 Report for the last activity 3 metrics.

Activity 5: Supporting up to 50 Homeowners for Six (6) Months Each by Providing Interim Financial Assistance (vouchers) and Counseling to Prevent Foreclosures

Approval & Implementation Year: Activity 5 was first approved in FY 2012. The phased-in implementation began in FY 2014.

Reason for Closing Out Activity: The climate for homeowners facing foreclosure has changed significantly from 2009, when this activity was first proposed. OHA has identified a huge challenge in finding homeowners that will be "made whole" by providing six (6) months of financial assistance. Program revisions to provide a lump sum payment to the lender on behalf of an eligible program approved applicant to bring their mortgage loan current and move forward were not successful. The current households that meet the eligibility requirement all need more money than the voucher program will offer.

Year Activity was Closed Out: FY 2015.

See FY 2014 Report for the last activity 5 metrics.

Activity 7: Use of Project-Based Vouchers and Other Resources to Develop Low-Income City Donated Property for Low-Income Elderly Housing, in Conjunction with the Redevelopment of Jackson Court/Division Oaks

Approval and Implementation Year: Activity 7 was first approved in FY 2012.

Reason for Closing Out Activity: Activity 7 was closed out as it did not move beyond its planning stages. OHA and the City of Orlando unsuccessfully attempted to find land and funding for the redevelopment of Jackson Court/Division Oaks. Although OHA executed a Memorandum of Understanding with the Carver Theatre Developers (CTD), CTD's inability to procure loans for construction financing prevented the activity from moving forward.

Year Activity was Closed Out: FY 2014.

There are no HUD Metrics for this activity because the activity never progressed past planning discussions.

SECTION V: SOURCES AND USES OF FUNDS



OHA's Villas at Hampton

SECTION V: SOURCES AND USES OF FUNDS

A. Sources and Uses of Funds

Estimated Sources of MTW Funding for the Fiscal Year		
Sources		
FDS Line Item	FDS Line Item Name	Dollar Amount
70500 (70300+70400)	Total Tenant Revenue	\$3,696,970
70600	HUD PHA Operating Grants	\$26,639,325
70610	Capital Grants	\$2,297,577
70700 (70710+70720+70730+70740+70750)	Total Fee Revenue	\$0
71100+72000	Interest Income	\$10,000
71600	Gain or Loss on Sale of Capital Assets	\$0
71200+71300+71310+71400+71500	Other Income	\$341,991
70000	Total Revenue	\$32,985,863

Estimated Uses of MTW Funding for the Fiscal Year		
Sources		
FDS Line Item	FDS Line Item Name	Dollar Amount
91000 (91100+91200+91400+91500+91600+91700+91800+91900)	Total Operating – Administrative	\$3,163,168
91300+91310+92000	Management Fee Expense	\$0
91810	Allocated Overhead	\$4,676,604
92500 (92100+92200+92300+92400)	Total Tenant Services	\$451,359
93000 (93100+93600+93200+93300+93400+93800)	Total Utilities	\$1,075,843
93500+93700	Labor	\$127,043
94000 (94100+94200+94300+94500)	Total Ordinary maintenance	\$2,457,741
95000 (95100+95200+95300+94500)	Total Protective Services	\$621,474
96100 (96110+96120+96130+96140)	Total Insurance Premiums	\$556,429
96000 (96200+96210+96300+96400+96500+96600+96800)	Total Other General Expense	\$1,508,598
96700 (96710+96720+96730)	Total Interest Expense and Amortization Cost	\$415,819
97100+97200	Total Extraordinary	\$2,276,531

	Maintenance	
97300+97350	Housing Assistance Payment + HAP Portability-In	\$17,213,470
97400	Depreciation Expense	\$2,875,455
97500+97600+97700+97800	All Other Expenses	\$120,000
90000	Total Expenses	\$37,539,534

*Line 97400 is a non-cash expense. Once removed, our total expenses are \$34,664,079. The remaining expenses represent a deficit that will come from OHA reserves to support the VCA.

Describe the Activities that Will Use Only MTW Single Fund Flexibility
In addition to the activities described above, OHA continues to use the MTW Single Fund Flexibility to support Uses of Funds A, B, and C. OHA proposes the Use of Funds D as outlined below.
Use of Funds A: Comprehensive One-Stop Self-Sufficiency Resource Center
Use of Funds Action A is to provide a Comprehensive One-Stop Self-Sufficiency Resource Center. The MTW Resource Center is linked to MTW Activity 1 – Phase in the implementation of a self-sufficiency rent floor of \$225 for households which are not elderly and not disabled. The implementation of the rent floor includes a referral to the MTW Resource Center for non-elderly and non-disabled households not paying \$225 at the time the rent floor is implemented. The implementation of the \$225 rent floor provides hardship exceptions linked to self sufficiency activities conducted at the MTW Resource Center.
The MTW Resource Center provides self sufficiency services, including but not limited to, case management, needs assessments, employability counseling, and job referral/placement assistance services for a maximum of two years for each adult referred to the MTW Resource Center. Use of a computer lab, transportation (bus passes) and child care assistance is provided to help participants secure and maintain employment. OHA monitors the progress of households subject to the rent floor relative to accomplishing the goals identified in their self sufficiency plan.
In the past, the MTW Resource Center has partnered with a number of agencies to provide services to residents referred to the Resource Center. The Resource Center plans to continue to develop and foster relationships that will help OHA’s residents and participants become more self-sufficient.
The MTW Resource Center will continue to establish relationships with employers to facilitate job referrals and consequently strengthen and/or build economic self-sufficiency for OHA participants and residents’. In addition, the Resource Center will extend its partnership with CareerSource (formerly Work Force Center Florida) to bring employability workshops to the Ivey Lane Homes site using its mobile unit.
Use of Funds B: The Greening of OHA
As part of Use of Funds B, OHA plans to undertake the following:
<i>Energy Conservation Workshops</i> In June 2013, the OHA, collaborated with Orlando Utilities Commission (OUC) and Duke Energy to hold MTW Green- Energy Conservation Workshops at Ivey Lane Homes. OHA will continue energy

conservation workshops with Duke Energy and OUC throughout the year to reduce residents' energy bills and energy consumption. OHA held 6 workshops during FY 2015 in an effort to educate residents on energy usage and conservation. The ultimate goal of this effort is to reduce residents' energy consumption and consequently decrease their energy bills. OHA will also continue to collect workshop participants' signed authorizations to permit the OHA to track their individual energy usage and make personalized recommendations for additional energy conservation measures, if indicated.

OHA compiled additional information (i.e. average number of persons per bedroom size unit and unit square footage) from its resident/property database to aid in the analysis of energy usage. OHA will use this specific data to provide a useful tool for residents and staff to gauge the effectiveness of energy conservation workshops and to develop effective energy conservation methods. OHA will repeat these workshops for all sites as additional workshops are scheduled and energy data is collected.

Use of Funds C: Effective Evaluation of MTW Initiatives

Use of Funds C is to provide for an effective evaluation of MTW Initiatives. The evaluation of the OHA's Initial Demonstration Period and FY 2013 was conducted by the University of Central Florida (UCF)'s Institute for Social and Behavioral Science.

Due to the delay in approval of the FY 2015 plan, OHA has not yet had the opportunity to fully implement activity and metrics changes. OHA would benefit most from an evaluation that covers a larger scope of implemented MTW activities and after the recent HUD changes regarding metrics are implemented. Moreover, OHA is currently being evaluated by C. Ray Baker & Associates on behalf of HUD which requires OHA staff resources. Due to the above and reduced funding, an evaluation at this time does not seem prudent.

Use of Funds D: Redevelopment of Lorna Doone Apartments

Use of Funds D is OHA's plan to pursue the redevelopment/rehabilitation of Lorna Doone Apartments. Lorna Doone is currently comprised of 60 zero-bedroom units & 44 one-bedroom units. Upon completion, Lorna Doone would consist of approximately 12 zero-bedroom units and 68 one-bedroom units. OHA is investigating options to finance redevelopment of the site.

OHA plans to pursue this use of funds to reduce leasing issues created by the large number of efficiency units and the extremely limited number of units of a larger size. Redevelopment of Lorna Doone would include improved security features and consequently reduce crime.

To accomplish this use of funds without limiting funding to public housing or voucher units, OHA would need the MTW single fund budget with full flexibility. This use of funds would meet the statutory objectives of cost effectiveness, self-sufficiency and housing choice. OHA anticipates the redevelopment of Lorna Doone to positively impact the following:

1. Lease up rate (increase)
2. Continued storage of emergency generator at property (needed for medical purposes in the event of an electrical outage)
3. Crime reduction
4. Additional fully accessible units
5. Redesign features or additional amenities (depending on funding available)

OHA anticipates a possibly negative impact of this activity to be a decrease in revenue due to the reduction in the number of units. OHA believes that this impact would be outweighed by the positive impacts of this activity.

B. MTW Plan: Local Asset Management Plan

Local Asset Management Plan	
Sources	
Is the PHA allocating costs within statute?	Yes
Is the PHA implementing a local asset management plan (LAMP)?	No
Has the PHA provided a LAMP in the appendix?	No
There are no changes in the LAMP since OHA is not implementing a LAMP.	

SECTION VI: ADMINISTRATIVE



OHA's Omega Apartments – Public Housing

SECTION VI: ADMINISTRATIVE

A. Resolution signed by the Board of Commissioners, or other authorized PHA official if there is no Board of Commissioners, adopting the Annual MTW Plan Certification of Compliance (includes Certificates of Consistency)

- 1) Certificates of Consistency – Orange County**
- 2) Certificate of Consistency – City of Orlando**

[Resolution & Certificates of Consistency to follow]

RESOLUTION NO.: 3482

**APPROVAL AND AUTHORIZATION TO SUBMIT THE ORLANDO HOUSING
AUTHORITY'S MOVING TO WORK YEAR 5 PLAN TO THE UNITED
STATES DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
COVERING THE PERIOD FROM APRIL 1, 2015 THROUGH MARCH 31, 2016**

WHEREAS, the Orlando Housing Authority (OHA)'s mission is to offer a choice of safe and affordable housing options and opportunities for economic independence for residents of Orlando and Orange County, and

WHEREAS, the Moving to Work (MTW) demonstration program supports the Orlando Housing Authority mission and Orlando Housing Authority has been designed as a MTW agency, and

WHEREAS, the Orlando Housing Authority prepared its Moving to Work (MTW) Year 5 Plan covering the period of April 1, 2015 to March 31, 2016, and

WHEREAS, the Orlando Housing Authority provided for citizen participation through two (2) public hearings October 16, 2014 and November 6, 2014, and

WHEREAS, the Plan was available for public comment for at least thirty (30) days, and there were no less than fifteen (15) days between the public hearings and the approval of the Plan by the Board of Commissioners to incorporate any public comments into the Annual MTW Year 5 Plan, and

WHEREAS, the Orlando Housing Authority has taken into account public comments on the program design, including comments from current tenants/participants, to the extent such comments were provided, and

WHEREAS, the Orlando Housing Authority's Moving to Work Year 5 Plan is incorporated by reference into this Resolution.

NOW, THEREFORE, BE IT RESOLVED that the Board of Commissioners of the Housing Authority of the City of Orlando, Florida, approves and authorizes the President/CEO to submit the Orlando Housing Authority's Moving to Work Year 5 Plan to the U.S. Department of Housing and Urban Development covering the period from April 1, 2015 through March 31, 2016 and authorizes the President/CEO to execute all necessary agreements and to make changes that are not substantial.



VIVIAN BRYANT, ESQ.
PRESIDENT/CEO



ED CARSON
CHAIR

December 4, 2014

Date



Form 50900: Elements for the Annual MTW Plan and Annual MTW Report

Attachment B

Certifications of Compliance

Annual Moving to Work Plan
Certifications of Compliance

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

**Certifications of Compliance with Regulations:
Board Resolution to Accompany the Annual Moving to Work Plan***

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the Annual Moving to Work Plan for the PHA fiscal year beginning April 1, 2015, hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The PHA published a notice that a hearing would be held, that the Plan and all information relevant to the public hearing was available for public inspection for at least 30 days, that there were no less than 15 days between the public hearing and the approval of the Plan by the Board of Commissioners, and that the PHA conducted a public hearing to discuss the Plan and invited public comment.
2. The PHA took into consideration public and resident comments (including those of its Resident Advisory Board or Boards) before approval of the Plan by the Board of Commissioners or Board of Directors in order to incorporate any public comments into the Annual MTW Plan.
3. The PHA certifies that the Board of Directors has reviewed and approved the budget for the Capital Fund Program grants contained in the Capital Fund Program Annual Statement/Performance and Evaluation Report, form HUD-50075.1.
4. The PHA will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
5. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
6. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
7. The PHA will affirmatively further fair housing by examining its programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
8. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
9. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
10. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.
11. The PHA will comply with requirements with regard to a drug free workplace required by 24 CFR Part 24, Subpart F.
12. The PHA will comply with requirements with regard to compliance with restrictions on lobbying required by 24 CFR Part 87, together with disclosure forms if required by this Part, and with restrictions on payments to influence Federal Transactions, in accordance with the Byrd Amendment and implementing regulations at 49 CFR Part 24.

13. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
14. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
15. The PHA will provide HUD or the responsible entity any documentation needed to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58. Regardless of who acts as the responsible entity, the PHA will maintain documentation that verifies compliance with environmental requirements pursuant to 24 Part 58 and 24 CFR Part 50 and will make this documentation available to HUD upon its request.
16. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.
17. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.
18. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act and 24 CFR Part 35.
19. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments) and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments).
20. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the Moving to Work Agreement and Statement of Authorizations and included in its Plan.
21. All attachments to the Plan have been and will continue to be available at all times and all locations that the Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its Plan and will continue to be made available at least at the primary business office of the PHA.

Orlando Housing Authority

PHA Name

FL 004

PHA Number/HA Code

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Ed Carson

Name of Authorized Official

Chair

Title

E Carson

Signature

March 19, 2015

Date

*Must be signed by either the Chairman or Secretary of the Board of the PHA's legislative body. This certification cannot be signed by an employee unless authorized by the PHA Board to do so. If this document is not signed by the Chairman or Secretary, documentation such as the by-laws or authorizing board resolution must accompany this certification.

Certification of Consistency with the Consolidated Plan

U.S. Department of Housing
and Urban Development

I certify that the proposed activities/projects in the application are consistent with the jurisdiction's current, approved Consolidated Plan.
(Type or clearly print the following information:)

Applicant Name: Housing Authority of the City of Orlando, Florida

Project Name: Moving to Work Year 5 / FY 2016 Plan (April 1, 2015 - March 31, 2016)

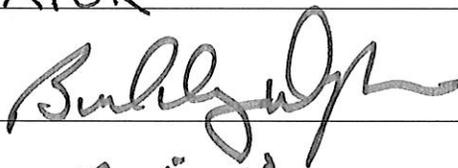
Location of the Project: Orlando, FL, Orange County

Name of the Federal Program to which the applicant is applying: Moving to Work - Approval of the Annual Plan

Name of Certifying Jurisdiction: City of Orlando, Florida

Certifying Official of the Jurisdiction Name: BUDDY DYER

Title: MAYOR

Signature: 

Date: 12.5.14

Certification of Consistency with the Consolidated Plan

U.S. Department of Housing
and Urban Development

I certify that the proposed activities/projects in the application are consistent with the jurisdiction's current, approved Consolidated Plan.
(Type or clearly print the following information:)

Applicant Name: Housing Authority of the City of Orlando, Florida

Project Name: Moving to Work Year 5 / FY 2016 Plan (April 1, 2015 - March 31, 2016)

Location of the Project: Orlando, FL, Orange County

Name of the Federal Program to which the applicant is applying: Moving to Work - Approval of the Annual Plan

Name of Certifying Jurisdiction: Orange County, Florida

Certifying Official of the Jurisdiction Name: Mitchell L. Glasser

Title: Housing and Community Development Division Manager

Signature: 

Date: 1/6/2015

B. Information regarding public hearing

The MTW Plan was made available for public review beginning Monday, September 15, 2014 through Thursday, October 16, 2014, at the conclusion of the OHA Public Hearing. The Public Hearing was held on Thursday, October 16, 2014 at the OHA Administration Office, 390 N. Bumby Avenue, Orlando, Florida 32803. There were two attendees for the public hearing on the MTW FY 2016 Plan.

OHA proposed changes to the Plan and accordingly reopened and extended the public comment period from Monday, October 27, 2014 until Wednesday, November 26, 2014. Another Public Hearing was held on Thursday, November 6, 2014 at the OHA Administration Office, 390 N. Bumby Avenue, Orlando, Florida 32803. There were no attendees for the draft Annual MTW Plan.

OHA notified residents and the local community about the dates and times of the public hearings by placing ads, in English in all sections of the Orlando Sentinel, Sanford herald, La Prensa and the Orlando Times. Copies of the draft FY 2016 MTW Plan were placed in the Administrative offices of OHA and SHA during the comment period.

OHA did not receive any written comments on its FY 2016 MTW Plan.

OHA posted its FY 2016 Plan on its website to elicit comments from residents and the local community.

C. Evaluations of Demonstration Period

Due to the delay in approval of the FY 2015 plan, OHA has not yet had the opportunity to fully implement activity and metrics changes. OHA would benefit most from an evaluation that covers a larger scope of implemented MTW activities, like Activity 2 as proposed in the FY 2015 plan. In addition, OHA is proposing three (3) new activities in FY 2016's plan. OHA will need more time to evaluate if the metrics that have been chosen are effective in evaluating the new activities. Due to the above and reduced funding, an evaluation at this time does not seem prudent.

D. Annual Statement/Performance and Evaluation Report or Subsequent Form Required by HUD for MTW and non-MTW Capital Fund Grants for Each Grant That Has Unexpended Amounts, Including Estimates for the Plan Year and All Three Parts of the Report

[Performance and Evaluation Report to follow]

APPENDIX – MARCH 18, 2015 VASH APPROVAL LETTER



U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
WASHINGTON, DC 20410-5000

MAR 18 2015



OFFICE OF PUBLIC AND INDIAN HOUSING

Ms. Vivian Bryant, Esquire
President/CEO
Orlando Housing Authority
390 N. Bumby Avenue
Orlando, FL 32803

Dear Ms. Bryant:

On March 5, 2015, you submitted a request on behalf of the Orlando Housing Authority (OHA-FL004) to waive certain requirements under the Housing Choice Voucher (HCV) program so that the HUD-Veterans Affairs Supportive Housing (VASH) program could comport with the OHA's Moving to Work (MTW) Agreement. Section II (*Special Rules for the HUD-VASH Voucher Program*) of the *Implementation of the HUD-VASH Program* (Operating Requirements) published in the Federal Register on March 23, 2012, allows for alternative requirements necessary for the effective delivery and administration of these vouchers. Section II.j. (*MTW Agencies*) states that HUD-VASH vouchers must be administered in accordance with the Operating Requirements and are not eligible for fungibility under a public housing agency's MTW Agreement.

In reviewing your request, the standard applied is a straightforward one: HUD-VASH assistance must always be administered in accordance with the Operating Requirements, the statutory provisions governing this assistance (in particular, the requirements contained in the applicable Appropriations Acts), and any other HUD-VASH voucher requirements (i.e., any supplemental requirements that are established in addition to those stated in the Operating Requirements). If a MTW Agreement provision is inconsistent with the HUD-VASH requirements, the latter requirements prevail with respect to administration of these vouchers.

Specifically, the OHA requested to operate its allocation of HUD-VASH vouchers in accordance with some of its MTW provisions. These provisions include: (1) re-certifications every three years; (2) eliminating interim re-certifications (with exceptions provided for hardships, audits, decreases in family size and reasonable accommodations); (3) using a local consent form with a 15-month time frame to obtain tenant information; and (4) modification of third-party verification and asset disregard policies for assets less than \$25,000. In reviewing this request, HUD has determined that these MTW provisions do not conflict with the HUD-VASH voucher requirements (particularly those involving eligibility, admission and continued assistance for HUD-VASH veterans). Therefore, OHA may apply all of the proposed provisions of its MTW agreement.

Your HUD-VASH program will be monitored through PIC reporting, VMS and information provided by the Department of Veterans Affairs. HUD reserves the right to withdraw or modify this approval at any time if, in HUD's determination, the MTW alternative

requirements are having a negative impact on the veterans receiving assistance under the HUD-VASH program.

Should you wish to discuss this matter further, please contact Phyllis Smelkinson, Housing Program Specialist, Housing Voucher Management and Operations Division, at (202) 402-4138 or Phyllis.A.Smelkinson@hud.gov.

Sincerely,



Milan M. Ozdinec
Deputy Assistant Secretary

Part 1: Summary						
PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: <u>FL-29P004501-11</u> Replacement Housing Factor Grant No: _____ Date of CFFP: _____				FFY of Grant: 2011
						FFY of Grant Approval: 2011
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: _____) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: _____ <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ¹	Obligated	Expended	
1	Total non-CFP Funds	\$0.00	\$0.00	\$0.00	\$0.00	
2	1406 Operations (may not exceed 20% of line 21) ³	\$0.00	\$0.00	\$0.00	\$0.00	
3	1408 Management improvements	\$0.00	\$0.00	\$0.00	\$0.00	
4	1410 Administration (may not exceed 10% of line 21)	\$0.00	\$0.00	\$0.00	\$0.00	
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00	
8	1440 Site Acquisition					
9	1450 Site improvement	\$0.00	\$0.00	\$0.00	\$0.00	
10	1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00	
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00	
12	1470 Non-dwelling Structures					
13	1475 Non-dwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00	
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00	
15	1492 Moving to Work Demonstration	\$1,646,297.00	\$0.00	\$1,646,297.00	\$1,434,137.33	
16	1495.1 Relocation Costs					
17	1499 Development Activities ⁴					
18a	1501 Collateralization or Debt Service paid by tie PiA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$857,478.00	\$0.00	\$857,478.00	\$857,478.00	
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$2,503,775.00	\$0.00	\$2,503,775.00	\$2,291,615.33	
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - iard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PIAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RIF funds shall be included here.

Part 1: Summary				
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL-29P004501-11 Replacement Housing Factor Grant No: _____ Date of CFFP: _____			FFY of Grant: 2011
				FFY of Grant Approval: 2011
Type of Grant				
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)				
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 8/31/2013 <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost¹
		Original	Revised¹	Obligated
				Expended
Signature of Executive Director		Date	Signature of Public housing Director	
Vivian Bryant, Esq., President/CEO				

Part II: Supporting Pages									
PHA Name: Orlando Housing Authority		Grant Type and Number						Federal FFY of Grant:	
		Capital Fund Program Grant No: CFFP (Yes):							
		Replacement housing Factor Grant No:						2011	
Development Number Name/PiA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised 1	Funds Obligated 2	Funds Expended 2		
				\$0.00	\$0.00	\$0.00	\$0.00	CFP	
PHA Wide	Moving To Work			\$1,646,297.00	\$0.00	\$1,646,297.00	\$1,434,137.33	CFP	
				\$0.00	\$0.00	\$0.00	\$0.00	CFP	
				\$0.00	\$0.00	\$0.00	\$0.00	CFP	
				\$0.00	\$0.00	\$0.00	\$0.00	CFP	
				\$0.00	\$0.00	\$0.00	\$0.00	CFP	
				\$0.00	\$0.00	\$0.00	\$0.00	CFP	
				\$0.00	\$0.00	\$0.00	\$0.00	CFP	
				\$0.00	\$0.00	\$0.00	\$0.00	CFP	
				\$0.00	\$0.00	\$0.00	\$0.00	CFP	
				\$0.00	\$0.00	\$0.00	\$0.00	CFP	
				\$0.00	\$0.00	\$0.00	\$0.00	CFP	
	Debt Service	9000.00		\$857,478.00	\$0.00	\$857,478.00	\$857,478.00	CFP	
				\$0.00	\$0.00	\$0.00	\$0.00	CFP	
				\$0.00	\$0.00	\$0.00	\$0.00	CFP	
				\$2,503,775.00	\$0.00	\$2,503,775.00	\$2,291,615.33		

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 2 To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Recovery Grant					
PHA Name: Orlando Housing Authority FL29P004501-11					Federal FFY of Grant: 2011
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
FL 4-1 Griffin Park	9/15/2011		9/15/2015		
FL 4-2/5 Reeves Terrace	9/15/2011		9/15/2015		
FL 4-4 Lake Mann	9/15/2011		9/15/2015		
FL 4-6 Murchison Terrace	9/15/2011		9/15/2015		
FL 4-9 Ivey Lane	9/15/2011		9/15/2015		
FL 4-10 Lorna Doone	9/15/2011		9/15/2015		
FL 4-11 Meadow Lake	9/15/2011		9/15/2015		
FL 4-12 Citrus Square	9/15/2011		9/15/2015		
FL 4-12a Johnson Manor	9/15/2011		9/15/2015		
FL 4-13 Omega Apartments	9/15/2011		9/15/2015		
FL 4-14 Marden Meadows	9/15/2011		9/15/2015		
FL 4-17 Hampton Park Villas	9/15/2011		9/15/2015		

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part 1: Summary						
PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL-29P004501-12 Replacement Housing Factor Grant No: _____ Date of CFFP: <u>9/15/2012</u>				FFY of Grant: 2012
						FFY of Grant Approval: 2012
Type of Grant						
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ¹	Obligated	Expended	
1	Total non-CFP Funds	\$0.00	\$0.00	\$0.00	\$0.00	
2	1406 Operations (may not exceed 20% of line 21) ³	\$0.00	\$0.00	\$0.00	\$0.00	
3	1408 Management improvements	\$0.00	\$0.00	\$0.00	\$0.00	
4	1410 Administration (may not exceed 10% of line 21)	\$0.00	\$0.00	\$0.00	\$0.00	
5	1411 Audit	\$0.00				
6	1415 Liquidated Damages	\$0.00				
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00	
8	1440 Site Acquisition	\$0.00				
9	1450 Site improvement	\$0.00	\$0.00	\$0.00	\$0.00	
10	1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00	
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00	
12	1470 Non-dwelling Structures	\$0.00				
13	1475 Non-dwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00	
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00	
15	1492 Moving to Work Demonstration	\$1,449,005.00	\$0.00	\$1,336,803.00	\$406,138.16	
16	1495.1 Relocation Costs					
17	1499 Development Activities 4					
18a	1501 Collateralization or Debt Service paid by tie PIA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$857,478.00	\$0.00	\$857,478.00	\$643,108.50	
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$2,306,483.00	\$0.00	\$2,194,281.00	\$1,049,246.66	
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PIAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RIF funds shall be included here.

Part 1: Summary				
PHA Name: Orlando Housing Authority	Grant Type and Number			FFY of Grant:
	Capital Fund Program Grant No: <u>FL-29P004501-12</u> Replacement Housing Factor Grant No: _____			2012
	Date of CFFP: <u>9/15/2012</u>			FFY of Grant Approval:
				2012
Type of Grant				
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1)				
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹
		Original	Revised ¹	Obligated Expended
Signature of Executive Director		Signature of Public housing Director		Date
Date		Date		
Vivian Bryant, Esq., President/CEO				

Part II: Supporting Pages									
PHA Name: Orlando Housing Authority		Grant Type and Number					Federal FFY of Grant:		
		Capital Fund Program Grant No:		CFFP (Yes):			2012		
		Replacement housing Factor Grant No:							
Development Number Name/PiA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised 1	Funds Obligated 2	Funds Expended 2		
PHA Wide	Operations/Administration	1406.00		\$0.00	\$0.00	\$0.00	\$0.00	CFP	
	Management Improvements/Salaries	1408.01		\$0.00	\$0.00	\$0.00	\$0.00	CFP	
	Off Duty Police/Security	1408.02		\$0.00	\$0.00	\$0.00	\$0.00	CFP	
	Employee Benefits	1408.09		\$0.00	\$0.00	\$0.00	\$0.00	CFP	
	CSS Carver Park	1408.26		\$0.00	\$0.00	\$0.00	\$0.00	CFP	
	Administrative Salaries	1410.01		\$0.00	\$0.00	\$0.00	\$0.00	CFP	
	Employee Benefits	1410.09		\$0.00	\$0.00	\$0.00	\$0.00	CFP	
	Sundry Admin Expense	1410.19		\$0.00	\$0.00	\$0.00	\$0.00	CFP	
	Architectural/Engineering	1430.00		\$0.00	\$0.00	\$0.00	\$0.00	CFP	
	Site Improvements	1450.00		\$0.00	\$0.00	\$0.00	\$0.00	CFP	
	Non Dwelling Equipment	1475.10		\$0.00	\$0.00	\$0.00	\$0.00	CFP	
	Moving To Work Demonstration	1492.00		\$1,449,005.00	\$0.00	\$1,336,803.00	\$406,138.16	CFP	
	Debt Service	9000.00		\$857,478.00	\$0.00	\$857,478.00	\$643,108.50	CFP	
4-1 Griffin Park	Dwelling Equipment/ Ranges & Refrig	1465.00	198 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-2/5 Reeves Terrace				\$0.00	\$0.00	\$0.00	\$0.00	CFP	

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part ii: Supporting Pages									
PHA Name: Orlando Housing Authority		Grant Type and Number					Federal FFY of Grant:		
		Capital Fund Program Grant No:		CFPP (Yes):			2012		
		Replacement Housing Factor Grant No:							
Development Number Name/PiA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised 1	Funds Obligated 2	Funds Expended 2		
4-3 Carver Park				\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-4 Lake Mann			210 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-6 Murchison Terrace			190 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-9 Ivey Lane	Plumbing - Repipe	1460.15	190 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
	Bathroom Renovations	1460.16	190 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-10 Lorna Doone			104 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-11 Meadow Lake			87 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-12 Citrus Square			87 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-12a Johnson Manor			40 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-13 Omega Apartments			74 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-14 Marden Meadows			45 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
<small>1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.</small>									
<small>2 To be completed for the Performance and Evaluation Report.</small>									
				\$2,306,483.00	\$0.00	\$2,194,281.00	\$1,049,246.66		

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Recovery Grant					
PHA Name: Orlando Housing Authority FL29P004501-12				Federal FFY of Grant: 2012	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
FL 4-1 Griffin Park	9/15/2014		9/15/2016		
FL 4-2/5 Reeves Terrace	9/15/2014		9/15/2016		
FL 4-4 Lake Mann	9/15/2014		9/15/2016		
FL 4-6 Murchison Terrace	9/15/2014		9/15/2016		
FL 4-9 Ivey Lane	9/15/2014		9/15/2016		
FL 4-10 Lorna Doone	9/15/2014		9/15/2016		
FL 4-11 Meadow Lake	9/15/2014		9/15/2016		
FL 4-12 Citrus Square	9/15/2014		9/15/2016		
FL 4-12a Johnson Manor	9/15/2014		9/15/2016		
FL 4-13 Omega Apartments	9/15/2014		9/15/2016		
FL 4-14 Marden Meadows	9/15/2014		9/15/2016		
FL 4-17 Hampton Park Villas	9/15/2014		9/15/2016		

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part 1: Summary						
PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL-29P004501-13 Replacement Housing Factor Grant No: Date of CFFP: _____				FFY of Grant: 2013
						FFY of Grant Approval: 2013
Type of Grant						
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ¹	Obligated	Expended	
1	Total non-CFP Funds	\$0.00	\$0.00	\$0.00	\$0.00	
2	1406 Operations (may not exceed 20% of line 21) ³	\$0.00	\$0.00	\$0.00	\$0.00	
3	1408 Management improvements	\$0.00	\$0.00	\$0.00	\$0.00	
4	1410 Administration (may not exceed 10% of line 21)	\$0.00	\$0.00	\$0.00	\$0.00	
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00	
8	1440 Site Acquisition					
9	1450 Site improvement	\$0.00	\$0.00	\$0.00	\$0.00	
10	1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00	
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00	
12	1470 Non-dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00	
13	1475 Non-dwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00	
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00	
15	1492 Moving to Work Demonstration	\$1,363,568.00	\$0.00	\$325,000.00	\$0.00	
16	1495.1 Relocation Costs					
17	1499 Development Activities ⁴					
18a	1501 Collateralization or Debt Service paid by tie PIA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$857,478.00	\$0.00	\$857,478.00	\$0.00	
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$2,221,046.00	\$0.00	\$1,182,478.00	\$0.00	
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PIAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RIF funds shall be included here.

Part 1: Summary				
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL-29P004501-13 Replacement Housing Factor Grant No: _____ Date of CFFP: _____			FFY of Grant: 2013
				FFY of Grant Approval: 2013
Type of Grant				
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)				
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost¹
		Original	Revised¹	Obligated
				Expended
Signature of Executive Director		Date	Signature of Public housing Director	
Vivian Bryant, Esq., President/CEO				

Part II: Supporting Pages									
PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-13 Replacement housing Factor Grant No:					Federal FFY of Grant: 2013		
Development Number Name/PiA- Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost			Status of Work
				Original	Revised 1	Funds Obligated	Funds Expended		
PHA Wide	Operations/Administration	1406.00		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Management Improvements/Salaries	1408.01		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Off Duty Police/Security	1408.02		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Employee Benefits	1408.09		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	CSS Carver Park	1408.26		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Administrative Salaries	1410.01		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Employee Benefits	1410.09		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Sundry Admin Expense	1410.19		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Architectural/Engineering	1430.00		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Site Improvements	1450.00		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Non Dwelling Equipment	1475.10		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Moving to Work Demonstration	1492.00			\$1,363,568.00	\$0.00	\$325,000.00	\$0.00	CFP
	Debt Service	9000.00			\$857,478.00	\$0.00	\$857,478.00	\$0.00	CFP
4-1 Griffin Park	Dwelling Equipment/ Ranges & Refrig	1465.00	198 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-2/5 Reeves Terrace				\$0.00	\$0.00	\$0.00	\$0.00	CFP	

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages									
PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P0004501-13 Replacement housing Factor Grant No:					Federal FFY of Grant: 2013		
Development Number Name/PiA- Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost			Status of Work
				Original	Revised 1	Funds Obligated	Funds Expended		
4-3 Carver Park				\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-4 Lake Mann			210 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-6 Murchison Terrace			190 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-9 Ivey Lane			190 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
			190 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-10 Lorna Doone			104 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-11 Meadow Lake			87 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-12 Citrus Square			87 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-12a Johnson Manor			40 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-13 Omega Apartments			74 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
				\$2,221,046.00	\$0.00	\$1,182,478.00	\$0.00		

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Recovery Grant					
PHA Name: Orlando Housing Authority FL29P004501-13					Federal FFY of Grant: 2013
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
FL 4-1 Griffin Park	8/31/2015		8/31/2017		
FL 4-2/5 Reeves Terrace	8/31/2015		8/31/2017		
FL 4-4 Lake Mann	8/31/2015		8/31/2017		
FL 4-6 Murchison Terrace	8/31/2015		8/31/2017		
FL 4-9 Ivey Lane	8/31/2015		8/31/2017		
FL 4-10 Lorna Doone	8/31/2015		8/31/2017		
FL 4-11 Meadow Lake	8/31/2015		8/31/2017		
FL 4-12 Citrus Square	8/31/2015		8/31/2017		
FL 4-12a Johnson Manor	8/31/2015		8/31/2017		
FL 4-13 Omega Apartments	8/31/2015		8/31/2017		
FL 4-14 Marden Meadows	8/31/2015		8/31/2017		
FL 4-17 Hampton Park Villas	8/31/2015		8/31/2017		

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part 1: Summary						
PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL-29P004501-14 Replacement Housing Factor Grant No: _____ Date of CFFP: _____				FFY of Grant: 2014
						FFY of Grant Approval: 2014
Type of Grant						
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)						
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ¹	Obligated	Expended	
1	Total non-CFP Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations (may not exceed 20% of line 21) ³	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management improvements	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 10% of line 21)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition					
9	1450 Site improvement	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Non-dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Non-dwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$1,298,916.00	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs					
17	1499 Development Activities ⁴					
18a	1501 Collateralization or Debt Service paid by tie PIA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$857,478.00	\$0.00	\$857,478.00	\$857,478.00	\$0.00
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$2,156,394.00	\$0.00	\$857,478.00	\$857,478.00	\$0.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - iard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					

¹ To be completed for tie Performance and Evaluation Report.
² To be completed for tie Performance and Evaluation Report or a Revised Annual Statement.
³ PIAs witi under 250 units in management may use 100% of CFP Grants for operations.
⁴ RIF funds siall be included iere.

Part 1: Summary				
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL-29P004501-14 Replacement Housing Factor Grant No: _____ Date of CFFP: _____			FFY of Grant: 2014
				FFY of Grant Approval: 2014
Type of Grant				
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)				
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost¹
		Original	Revised¹	Obligated
				Expended
Signature of Executive Director		Date	Signature of Public housing Director	
Vivian Bryant, Esq., President/CEO				

Part II: Supporting Pages									
PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P004501-14 Replacement housing Factor Grant No:				Federal FFY of Grant: 2014			
Development Number Name/PiA- Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost			Status of Work
				Original	Revised 1	Funds Obligated	Funds Expended		
PHA Wide	Operations/Administration	1406.00		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Management Improvements/Salaries	1408.01		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Off Duty Police/Security	1408.02		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Employee Benefits	1408.09		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	CSS Carver Park	1408.26		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Administrative Salaries	1410.01		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Employee Benefits	1410.09		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Sundry Admin Expense	1410.19		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Architectural/Engineering	1430.00		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Site Improvements	1450.00		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Non Dwelling Equipment	1475.10		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Moving to Work Demonstration	1492.00		\$1,298,916.00	\$0.00	\$0.00	\$0.00		CFP
	Debt Service	9000.00		\$857,478.00	\$0.00	\$857,478.00	\$0.00		CFP
	4-1 Griffin Park	Dwelling Equipment/ Ranges & Refrig	1465.00	198 Units	\$0.00	\$0.00	\$0.00	\$0.00	
4-2/5 Reeves Terrace				\$0.00	\$0.00	\$0.00	\$0.00		CFP

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages									
PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL29P0004501-14 Replacement housing Factor Grant No:					Federal FFY of Grant: 2014		
Development Number Name/PiA- Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost			Status of Work
				Original	Revised 1	Funds Obligated	Funds Expended		
4-3 Carver Park				\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-4 Lake Mann			210 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-6 Murchison Terrace			190 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-9 Ivey Lane			190 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
			190 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-10 Lorna Doone			104 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-11 Meadow Lake			87 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-12 Citrus Square			87 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-12a Johnson Manor			40 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-13 Omega Apartments			74 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
				\$2,156,394.00	\$0.00	\$857,478.00	\$0.00		

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Recovery Grant					
PHA Name: Orlando Housing Authority FL29P004501-14					Federal FFY of Grant: 2014
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
FL 4-1 Griffin Park	3/20/2016		3/20/2018		
FL 4-2/5 Reeves Terrace	3/20/2016		3/20/2018		
FL 4-4 Lake Mann	3/20/2016		3/20/2018		
FL 4-6 Murchison Terrace	3/20/2016		3/20/2018		
FL 4-9 Ivey Lane	3/20/2016		3/20/2018		
FL 4-10 Lorna Doone	3/20/2016		3/20/2018		
FL 4-11 Meadow Lake	3/20/2016		3/20/2018		
FL 4-12 Citrus Square	3/20/2016		3/20/2018		
FL 4-12a Johnson Manor	3/20/2016		3/20/2018		
FL 4-13 Omega Apartments	3/20/2016		3/20/2018		
FL 4-14 Marden Meadows	3/20/2016		3/20/2018		
FL 4-17 Hampton Park Villas	3/20/2016		3/20/2018		

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part i: Summary					
PIA Name: Orlando Housing Authority		Grant Type and Number			FFY of Grant:
		Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R00450209			2009
		Date of CFFP: _____			FFY of Grant Approval:
					2009
Type of Grant					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:)	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/2009		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	\$333,829.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PIA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$333,829.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PIAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RIF funds shall be included here.

Part i: Summary					
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: <u>Replacement Housing Factor Grant No: FL29R00450209</u> Date of CFFP: _____			FFY of Grant: 2009	
				FFY of Grant Approval: 2009	
Type of Grant					
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost¹	
		Original	Revised ²	Obligated	Expended
Signature of Executive Director		Signature of Public housing Director		Date	
Vivian Bryant, Esq., President/CEO					

Part III: Implementation Schedule for Capital Fund Recovery Grant					
PHA Name: Orlando Housing Authority FL29R00450209				Federal FFY of Grant:	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund Expended (Quarter Ending Date)		Reasons for Revised Target Date
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
FL 4-1 Griffin Park	9/15/2009		9/15/2013		
FL 4-2/5 Reeves Terrace	9/15/2009		9/15/2013		
FL 4-4 Lake Mann	9/15/2009		9/15/2013		
FL 4-6 Murchison Terrace	9/15/2009		9/15/2013		
FL 4-9 Ivey Lane	9/15/2009		9/15/2013		
FL 4-10 Lorna Doone	9/15/2009		9/15/2013		
FL 4-11 Meadow Lake	9/15/2009		9/15/2013		
FL 4-12 Citrus Square	9/15/2009		9/15/2013		
FL 4-12a Johnson Manor	9/15/2009		9/15/2013		
FL 4-13 Omega Apartments	9/15/2009		9/15/2013		
FL 4-14 Marden Meadows	9/15/2009		9/15/2013		
FL 4-17 Hampton Park Villas	9/15/2009		9/15/2013		

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part i: Summary					
PHA Name: Orlando Housing Authority		Grant Type and Number			FFY of Grant:
		Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R00450210			2010
		Date of CFFP: _____			FFY of Grant Approval:
					2010
Type of Grant					
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:)	
Performance and Evaluation Report for Period Ending:			<input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	\$135,055.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by tie PiA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$135,055.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - iard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

¹ To be completed for tie Performance and Evaluation Report.
² To be completed for tie Performance and Evaluation Report or a Revised Annual Statement.
³ PiAs witi under 250 units in management may use 100% of CFP Grants for operations.
⁴ RiF funds siall be included iere.

Part i: Summary				
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: <u>Replacement Housing Factor Grant No: FL29R00450210</u> Date of CFFP: _____			FFY of Grant: 2010
				FFY of Grant Approval: 2010
Type of Grant				
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies Revised Annual Statement (revision no: _____)				
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: _____ <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost¹
		Original	Revised ²	Obligated
				Expended
Signature of Executive Director		Signature of Public housing Director		
Date		Date		
Vivian Bryant, Esq., President/CEO				

Part III: Implementation Schedule for Capital Fund Recovery Grant					
PHA Name: Orlando Housing Authority				Federal FFY of Grant: 2010	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund Expended (Quarter Ending Date)		sons for Revised Target Da
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
FL 4-1 Griffin Park	7/14/2010		7/14/2014		
FL 4-2/5 Reeves Terrace	7/14/2010		7/14/2014		
FL 4-4 Lake Mann	7/14/2010		7/14/2014		
FL 4-6 Murchison Terrace	7/14/2010		7/14/2014		
FL 4-9 Ivey Lane	7/14/2010		7/14/2014		
FL 4-10 Lorna Doone	7/14/2010		7/14/2014		
FL 4-11 Meadow Lake	7/14/2010		7/14/2014		
FL 4-12 Citrus Square	7/14/2010		7/14/2014		
FL 4-12a Johnson Manor	7/14/2010		7/14/2014		
FL 4-13 Omega Apartments	7/14/2010		7/14/2014		
FL 4-14 Marden Meadows	7/14/2010		7/14/2014		
FL 4-17 Hampton Park Villas	7/14/2010		7/14/2014		
FL 4-17 Villas at Carver Park	7/14/2010		7/14/2014		
FL 4-17 Landings at Carver Park	7/14/2010		7/14/2014		

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part i: Summary					
PHA Name: Orlando Housing Authority		Grant Type and Number			FFY of Grant:
		Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R00450211			2011
		Date of CFFP: _____			FFY of Grant Approval:
					2011
Type of Grant					
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:)	
Performance and Evaluation Report for Period Ending:			<input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	\$112,087.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by tie PiA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$112,087.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - iard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

¹ To be completed for tie Performance and Evaluation Report.
² To be completed for tie Performance and Evaluation Report or a Revised Annual Statement.
³ PiAs witi under 250 units in management may use 100% of CFP Grants for operations.
⁴ RiF funds siall be included iere.

Part i: Summary				
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R00450211 Date of CFFP: _____			FFY of Grant: 2011
				FFY of Grant Approval: 2011
Type of Grant				
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:)
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost¹
		Original	Revised ²	Obligated
				Expended
Signature of Executive Director		Date	Signature of Public housing Director	
Vivian Bryant, Esq., President/CEO				

Part III: Implementation Schedule for Capital Fund Recovery Grant					
PHA Name: Orlando Housing Authority				Federal FFY of Grant: 2010	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund Expended (Quarter Ending Date)		sons for Revised Target Da
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
FL 4-1 Griffin Park	7/14/2010		7/14/2014		
FL 4-2/5 Reeves Terrace	7/14/2010		7/14/2014		
FL 4-4 Lake Mann	7/14/2010		7/14/2014		
FL 4-6 Murchison Terrace	7/14/2010		7/14/2014		
FL 4-9 Ivey Lane	7/14/2010		7/14/2014		
FL 4-10 Lorna Doone	7/14/2010		7/14/2014		
FL 4-11 Meadow Lake	7/14/2010		7/14/2014		
FL 4-12 Citrus Square	7/14/2010		7/14/2014		
FL 4-12a Johnson Manor	7/14/2010		7/14/2014		
FL 4-13 Omega Apartments	7/14/2010		7/14/2014		
FL 4-14 Marden Meadows	7/14/2010		7/14/2014		
FL 4-17 Hampton Park Villas	7/14/2010		7/14/2014		
FL 4-17 Villas at Carver Park	7/14/2010		7/14/2014		
FL 4-17 Landings at Carver Park	7/14/2010		7/14/2014		

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part i: Summary		
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R00450212 Date of CFFP: _____	FFY of Grant: 2012
		FFY of Grant Approval: 2012

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no: _____)
Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	\$103,331.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by tie PiA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$103,331.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - iard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

¹ To be completed for tie Performance and Evaluation Report.
² To be completed for tie Performance and Evaluation Report or a Revised Annual Statement.
³ PiAs witi under 250 units in management may use 100% of CFP Grants for operations.
⁴ RiF funds siall be included iere.

Part i: Summary				
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R00450211 Date of CFFP: _____			FFY of Grant: 2012
				FFY of Grant Approval: 2012
Type of Grant				
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:)
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost¹
		Original	Revised ²	Obligated
				Expended
Signature of Executive Director		Date	Signature of Public housing Director	
Vivian Bryant, Esq., President/CEO				

Part III: Implementation Schedule for Capital Fund Recovery Grant					
PHA Name: Orlando Housing Authority				Federal FFY of Grant: 2012	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund Expended (Quarter Ending Date)		sons for Revised Target Da
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
FL 4-1 Griffin Park	7/14/2010		10/29/2017		
FL 4-2/5 Reeves Terrace	7/14/2010		10/29/2017		
FL 4-4 Lake Mann	7/14/2010		10/29/2017		
FL 4-6 Murchison Terrace	7/14/2010		10/29/2017		
FL 4-9 Ivey Lane	7/14/2010		10/29/2017		
FL 4-10 Lorna Doone	7/14/2010		10/29/2017		
FL 4-11 Meadow Lake	7/14/2010		10/29/2017		
FL 4-12 Citrus Square	7/14/2010		10/29/2017		
FL 4-12a Johnson Manor	7/14/2010		10/29/2017		
FL 4-13 Omega Apartments	7/14/2010		10/29/2017		
FL 4-14 Marden Meadows	7/14/2010		10/29/2017		
FL 4-17 Hampton Park Villas	7/14/2010		10/29/2017		
FL 4-17 Villas at Carver Park	7/14/2010		10/29/2017		
FL 4-17 Landings at Carver Park	7/14/2010		10/29/2017		

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.