

**Cumulative Totals****HOC:****Agency Type:** All Agency Types**Report Period:** HUD-9902 Data from Oct 1, 2013 to Mar 31, 2014**Fiscal Year:** 2014

	All Counseling and Education Activities
<b>3. Ethnicity of Clients (select only one)</b>	
a. Hispanic	109,512
b. Not Hispanic	463,654
c. Chose not to respond	37,232
Section 3 Total:	610,398
<b>4. Race of Clients</b>	
<b>Single Race</b>	
a. American Indian/Alaskan Native	4,880
b. Asian	16,689
c. Black or African American	177,270
d. Native Hawaiian or Other Pacific Islander	2,727
e. White	321,438
<b>Multi-Race</b>	
f. American Indian or Alaska Native and White	1,531
g. Asian and White	1,884
h. Black or African American and White	4,091
i. American Indian or Alaska Native and Black or African American	545
j. Other multiple race	31,781
k. Chose not to respond	47,562
Section 4 Total:	610,398
<b>5. Income Levels</b>	
a. < 50% of Area Median Income (AMI)	253,520
b. 50 - 79% of AMI	151,614
c. 80 - 100% of AMI	68,576
d. > 100% AMI	79,371
e. Chose not to respond	57,317
Section 5 Total:	610,398
<b>6. Clients Receiving Education/Group Sessions</b>	
a. Completed pre-purchase homebuyer education workshop	85,515

b. Completed financial literacy workshop, including home financing, budgeting and/or credit repair	28,897
c. Completed resolving or preventing mortgage delinquency workshop	8,652
d. Completed non-delinquency post-purchase workshop, including home maintenance and/or financial management for homeowners	2,770
e. Completed fair housing workshop	1,533
f. Completed predatory lending workshop	1,567
g. Completed rental workshop	3,876
h. Other workshop	5,934
Group Session / Section 6 Total:	138,744

#### 7. Numbers of Clients Counseled, by Purpose of Visit and Results

##### a. Seeking Pre-Purchase Homebuyer Counseling

1) Purchased housing	17,549
2) Client will be mortgage ready within 90 days	16,891
3) Client will be Mortgage Ready after 90 Days; entered debt management plan or some other type of long-term financial plan to prepare for homeownership	9,979
4) Receiving long term pre-purchase counseling	26,325
5) Entered lease purchase progra	132
6) Decided Not to purchase housing; no further effort to prepare needed	3,242
7) Withdrew from counseling	5,960
8) Other	3,710
Section 7a Sub-total:	83,788

##### b. Seeking Help with Resolving or Preventing Mortgage

1) Brought mortgage current	11,491
2) Mortgage refinanced	1,662
3) Mortgage modified	32,205
4) Received second mortgage	828
5) Initiated forbearance agreement/repayment plan	8,042
6) Executed a deed-in-lieu	573
7) Sold property/chose alternative housing solution	3,189
8) Pre-foreclosure sale	4,581

9) Mortgage foreclosed	2,134
10) Counseled and referred to another social service or emergency assistance agency	9,036
11) Obtained partial claim loan from FHA lender	195
12) Bankruptcy	1,563
13) Entered debt management plan	1,838
14) Counseled and referred for legal assistance	7,461
15) Currently receiving foreclosure prevention/budget counseling	146,712
16) Withdrew from counseling	13,264
17) Other	10,778
Section 7b Sub-total:	255,552
<b>c. Seeking Help with Home Maintenance and Financial</b>	
1) Obtained a Home Equity Conversion Mortgage (HECM)	16,032
2) Counseled on HECM; decided not to obtain mortgage	4,640
3) Obtained a non-FHA reverse mortgage	19
4) Received home equity or home improvement loan or other home repair assistance	2,077
5) Received consumer loan (unsecured)	57
6) Mortgage refinanced	163
7) Counseled and referred to other social service agency	448
8) Sold house/chose alternative housing solution	88
9) Completed financial management/budget counseling	5,444
10) Completed home maintenance counseling	1,396
11) Counseled and utilities brought current	568
12) Counseled and referred for legal assistance	692
13) Currently receiving counseling	18,073
14) Withdrew from counseling	2,528
15) Other	4,363
Section 7c Sub-total:	56,588

**d. Seeking Help in Locating, Securing, or Maintaining Residence in**

1) Received housing search assistance	5,255
2) Obtained temporary rental relief	3,619
3) Counseled and referred to agency with rental assistance program	2,465
4) Advised on recertification for HUD/other subsidy program	2,056
5) Counseled and referred to other social service agency	2,793
6) Counseled and referred to legal aid agency for fair housing assistance	1,038
7) Counseled and referred to legal aid agency for assistance with eviction	2,230
8) Found alternative rental housing	2,550
9) Decided to remain in current housing situation	7,165
10) Resolved issue in current tenancy	9,155
11) Entered debt management/repayment plan	1,881
12) Counseled and utilities brought current	15,465
13) Resolved security deposit dispute	2,820
14) Currently receiving counseling	4,074
15) Withdrew from counseling	805
16) Other	4,738
Section 7d Sub-total:	68,109

**e. Seeking Shelter or Services for the Homeless**

1) Occupied emergency shelter	2,305
2) Occupied transitional housing	729
3) Occupied permanent housing with rental assistance	919
4) Occupied permanent housing without rental assistance	356
5) Counseled Referred to other social service agency	694
6) Remained homeless	435
7) Currently receiving counseling	1,425
8) Withdrew from counseling	198
9) Other	556
Section 7e Sub-total:	7,617

Individual Counseling / Section 7 a-e Total: 471,654

Total Counseling / Section 6 and 7 Total: 610,398

[8. HUD Housing Counseling Grant\(s\) Data](#)

HUD Housing Counseling Grant or Sub-grant

Application Number

Grant Type

All HUD Grants