



US Department of Housing and Urban Development

FHA-Insured Single-Family Mortgage Originations and Market Share Report 2012 – Q2

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Table 1. FHA Single Family Insurance Activity Mortgage Market Shares By Dollar Volume 2012Q2									
Time Period	FHA Shares			Origination Volume (billions)					
	Purchase	Refinance	All	Purchase		Refinance		All	
				FHA	Market	FHA	Market	FHA	Market
Annual Summaries									
2001	10.4%	4.1%	6.8%	\$100	\$960	\$53	\$1,283	\$152	\$2,243
2002	8.2%	2.9%	4.9%	90	1,097	50	1,757	140	2,854
2003	6.1%	3.0%	4.0%	78	1,280	75	2,532	153	3,812
2004	4.3%	1.9%	3.0%	56	1,309	28	1,463	84	2,773
2005	2.6%	1.1%	1.9%	40	1,512	16	1,514	56	3,027
2006	2.7%	1.3%	2.0%	38	1,399	17	1,326	55	2,726
2007	3.9%	2.9%	3.4%	44	1,140	33	1,166	77	2,306
2008	19.5%	12.9%	16.1%	143	731	100	777	243	1,509
2009	28.1%	12.8%	17.9%	187	664	171	1,331	357	1,995
2010	27.4%	8.6%	14.9%	165	602	103	1,203	268	1,804
2011	22.0%	5.6%	11.5%	128	581	59	1,040	187	1,621
Quarterly Activity									
2010 - Q1	23.0%	8.4%	14.2%	35	153	20	243	56	393
2010 - Q2	32.2%	7.5%	18.6%	60	187	18	241	78	421
2010 - Q3	27.8%	9.5%	14.7%	37	132	31	325	68	460
2010 - Q4	25.4%	8.6%	12.6%	33	130	34	394	67	530
2011 - Q1	17.8%	7.3%	11.4%	27	153	17	238	44	388
2011 - Q2	23.4%	5.4%	13.1%	37	158	12	218	49	373
2011 - Q3	22.1%	4.7%	11.6%	34	155	12	244	46	397
2011 - Q4	25.6%	5.3%	10.2%	29	115	18	341	47	464
2012 - Q1	20.3%	7.5%	11.0%	27	131	25	330	51	466
2012 - Q2	25.8%	6.9%	12.4%	36	140	23	333	59	478
2012 - Q3E	21.5%	7.3%	11.4%	33	154	27	370	60	529

Source: U.S. Department of HUD; data compiled from FHA, Mortgage Bankers Association, and CoreLogic. October 2012.

**Table 2. FHA Single Family Insurance Activity
Mortgage Market Shares By Loan Count
2012Q2**

Time Period	FHA Market Shares			Number of Mortgage Originations					
	Purchase	Refinance	All	Purchase		Refinance		All	
				FHA	Market	FHA	Market	FHA	Market
Annual Summaries									
2001	14.2%	5.3%	9.1%	890,155	6,270,738	446,400	8,492,831	1,336,555	14,747,246
2002	11.1%	3.6%	6.4%	764,697	6,865,521	423,936	11,687,294	1,188,633	18,600,727
2003	8.5%	4.1%	5.5%	629,919	7,426,006	638,542	15,677,677	1,268,461	23,103,684
2004	6.6%	3.0%	4.7%	457,404	6,904,911	237,995	7,966,749	695,399	14,871,660
2005	4.5%	1.8%	3.1%	322,915	7,233,456	133,261	7,251,637	456,176	14,485,093
2006	4.5%	2.0%	3.3%	295,261	6,563,679	115,859	5,765,899	411,120	12,329,578
2007	6.1%	4.2%	5.1%	317,181	5,222,266	211,093	5,071,725	528,274	10,293,991
2008	24.1%	15.6%	19.8%	844,893	3,508,103	560,767	3,583,680	1,405,660	7,091,783
2009	32.6%	14.8%	21.1%	1,088,356	3,338,302	896,558	6,052,223	1,984,914	9,390,525
2010	32.3%	9.5%	17.5%	944,159	2,925,707	518,571	5,432,837	1,462,730	8,358,544
2011	26.5%	6.5%	14.0%	759,386	2,864,629	312,385	4,774,054	1,071,771	7,638,683
Quarterly Activity									
2010 - Q1	26.9%	9.9%	16.7%	201,197	748,149	109,412	1,108,470	310,609	1,856,619
2010 - Q2	37.9%	8.7%	22.1%	353,023	931,604	96,726	1,107,337	449,749	2,038,941
2010 - Q3	32.8%	10.2%	17.0%	204,715	623,578	149,532	1,458,948	354,247	2,082,526
2010 - Q4	29.8%	9.3%	14.6%	185,224	622,376	162,901	1,758,082	348,125	2,380,458
2011 - Q1	21.1%	8.2%	13.3%	156,167	741,471	91,129	1,111,959	247,296	1,853,430
2011 - Q2	28.4%	6.3%	15.6%	219,253	772,964	65,791	1,052,395	285,044	1,825,359
2011 - Q3	26.8%	5.7%	14.4%	205,160	764,970	62,342	1,091,556	267,502	1,856,527
2011 - Q4	30.6%	6.1%	12.9%	178,806	585,224	93,123	1,518,144	271,929	2,103,368
2012 - Q1	24.4%	8.4%	13.3%	159,089	651,400	123,463	1,471,992	282,552	2,123,393
2012 - Q2	31.5%	7.6%	14.9%	209,584	665,119	115,560	1,520,197	325,144	2,185,316
2012 - Q3E	25.9%	8.9%	13.9%	186,200	717,733	150,757	1,702,447	336,957	2,420,180

Source: US Department of HUD; data compiled from FHA, Mortgage Bankers Association, and CoreLogic. October 2012.