



U.S. Department of Housing and Urban Development

Public and Indian Housing

Special Attention of:
Public Housing Agencies; Directors,
Office of Public Housing; State/Area
Coordinators; Secretary's Representatives
Resident Management Corporations (RMCs)

Notice PIH 2002-2 (HA)

Issued: February 6, 2002
Expires: February 28, 2003

Cross References: PIH Low-Rent Technical
Accounting Guidebook, 7510.1

Subject: Cancellation of HUD Forms

PURPOSE

The purpose of this Notice is to provide confirmation of the cancellation/discontinuance of the following Forms:

- HUD 52295, Report of Tenants Accounts Receivable (TAR)
- HUD 52595, Balance Sheet for Section 8 and Public Housing
- HUD 52596, Statement of Income & Expense & Changes in Accumulated Surplus or Deficit from Operations
- HUD 52598, Analysis of Nonroutine Expenditures
- HUD 52599, Statement of Operating Receipts & Expenditures (SORE)
- HUD 52603, Statement of Initial Operating Income & Expense (IOP)
- HUD 52656, Limited Revolving Fund
- HUD 53049, Mutual Help Balance Sheet

Information on the listed forms was collected under OMB Control Number 2577-0067.

BACKGROUND

The forms listed above were required to be submitted by Public Housing Agencies (PHAs) to local HUD Field Offices to provide financial information for PHA-owned dwelling rental units operated under an Annual Contributions Contract (ACC) with HUD. The forms have been discontinued because sufficient comparable information is available as part of the financial data submitted by PHAs to HUD's Real Estate Assessment Center (REAC) under the Uniform Financial Reporting Standards prescribed in 24 CFR 5.801, Subpart H.

EFFECTIVE DATE

Cancellation of the Form HUD 52599, Statement of Operating Receipts and Expenditures (SORE), is effective January 1, 2002. PHAs with a fiscal year ending December 31, 2001, will file the HUD 52599 with the local HUD office having jurisdiction over the PHA. Submission of the HUD 52599 will not be required for PHAs with fiscal years ending on or after March 31, 2002. Submission of the other listed forms was not required in 2001 and the forms were discontinued at the 2001 expiration date of the OMB Control Number as noted in the Federal Register Notice of March 23, 2001.

/s/ Michael Liu

Michael Liu, Assistant Secretary for
for Public and Indian Housing