

STANDARD RATING CRITERIA FORM  
(Form HUD-9883)

Instructions:

A. General.

1. Fill in the Sponsor's name and the entire address of the site.
2. Under "Project Information", for each site, complete either the "Group Home" or "Independent Living Facility" column as well as the "Occupancy Type" and "Production Method" columns.
3. Complete each block in the far right section of the form, beginning with the Section 811 Project Number.

B. Rating Panel.

As indicated in Chapter 3, paragraph 3-54C, the Field Office or Regional Office Rating Panel shall assign recommended points for each of the rating criteria in the space provided. The designated points on the rating form are maximum limits and must not be exceeded. However, there may be a gradation of points below the established maximum. For example, for a factor with a 10 point maximum, the rating of "Excellent" may range between 8 and 10, "Good" may range between 5 and 7, "Fair" may range between 3 and 4, and "Poor" may range between 0 and 2.

For Criterion 1 and Criterion 5.a., the scores from the technical disciplines will be added together to determine the total score for the Criterion. **DO NOT AVERAGE THESE SCORES.** The only ratings for which the scores shall be averaged are for Criterion 4.c., 5.c. and 6.A.4.

C. Fund Reservation Amounts.

Capital Advance Amount. The Field Office shall calculate the capital advance amount for selection purposes in accordance with Chapter 3, paragraph 3-50.B.5.

PRAC Amount. In determining the amount of Project Rental Assistance Contract Authority at the Fund Reservation stage, Field Offices shall follow instructions in Chapter 3-50 B.6. using the approved Operating Cost Standard.

All Capital Advance and Project Rental Assistance Contract Authority amounts must be rounded DOWN to the nearest one hundred dollars (i.e., \$3,105,289 rounded to \$3,105,200).

D. Regional Office.

The Regional Office shall make final rating decisions giving consideration to Field Office recommendations. It should be noted that, if the Regional Office score for a Criterion differs from the Field Office rating, the Regional Office shall provide an explanation in the comment section of the rating form. Where necessary, appropriate documentation should also be attached.

**Standard Rating Criteria Form**  
**Section 811 Program**  
**Housing for Persons with Disabilities**

U.S. Department of Housing  
 and Urban Development  
 Office of Housing  
 Federal Housing Commissioner



Sponsor's name \_\_\_\_\_

Site (Care) address if sponsor has site control (include city and state) \_\_\_\_\_

Project Information											
Project Name _____											
Independent Living Facility											
Sq Ft	Number of Units	Units or Number of Bedrooms					Total Units	Total Disabled Units	Total Disabled Residents	Occupancy Type	Production Method
		1BR	2BR	3BR	4BR	5BR					

Section 811 Proj Act Number \_\_\_\_\_

PRAC Number \_\_\_\_\_

Capital Advance Account # \_\_\_\_\_

PRAC Account # \_\_\_\_\_

Total Units \_\_\_\_\_

Total Disabled Units \_\_\_\_\_

Total Units in Project \_\_\_\_\_

PRAC Office \_\_\_\_\_

Section	Rating Criteria	Maximum Points	Factor Rating		Over-All Rating	
			Fed CMAA Score	Response Score	Fed CMAA Score	Response Score
MHR (5) HM (5)	1. Ability of sponsor to develop and operate premises suitable for long-term rental:	20				
	a. Scope, extent and quality of sponsor's experience in providing housing or supportive services to homeless disabled population	(10)				
	b. Scope, extent and quality of sponsor's experience in providing housing and/or supportive services to elderly persons or families and communities for elderly and young adult homeless population	(10)				
MHR (2) HM (3)	c. Extent of local community support for sponsor and its activities, including experience in providing housing and/or supportive services in area where project is to be located, and sponsor's demonstrative ability to enlist residents and local firms for its efforts	(10)				
	2. Sponsor's financial stability:	20				
	a. Sponsor's financial history and current status	(10)				
MC	b. Sponsor's ability and willingness to provide funds for startup expenses and direct financial resources beyond the Minimum Capital Investment	(10)				
	c. Scope of proposed project in relation to sponsor's financial stability and commitment	(10)				
	3. Need for supportive housing for persons with disabilities in the area to be served	10				
ASE	4. Project Design	10				
	a. Extent to which proposed design will meet special needs of persons with disabilities	(4)				
	b. Extent to which proposed design will accommodate provision of supportive services (that are expected to be needed, either initially or during the useful life of the housing, by category/categories of disabled persons the housing is intended to serve)	(6)				
ASE EM	* c. Extent to which site, plan and site in an improved living facility, will enable sponsor to design and operate the project to ensure that supportive services will be provided satisfactorily.	(10)				
	5. Provision of supportive services	20				
	a. Services will be provided on consistent, long-term basis - strength of services funding sources	(10)				
MHR HM MHR HM MHR	b. Appropriateness of services	(10)				
	* c. Quality of services implementation plan	(10)				

\* Score must be averaged

HOM HUD-1443 (5/6)  
 ref Handbook 4571.2

4571.2

APPENDIX 25

Technical Objective	Rating Criteria	Maximum Points	Factor Rating		Overall Rating	
			Field Office Score	Regional Score	Field Office Score	Regional Score
	6. Extent to which sponsor has control of site	15				
	A. Applications with site control					
VAL	1) Proximity or accessibility of site to shopping, schools, public transit, recreational, religious, job opportunities, medical care, day care and other necessary services to low income occupants	(5)				
F-EC	2) Suitability of site relative to promoting greater density of housing opportunities for minority housing persons/families	5				
VAL	3) Freedom of site from adverse environmental conditions and overdevelopment of adjacent areas	(5)				
VAL A & E	4) Reasonable access of site to public transit and public utility services for intended use and occupancy of all sites and streets	(10)				
	B. Applications with rezoned site only					
VAL	1) Same as A. 1) plus freedom from overdevelopment of adjacent persons	(5)				
F-EC	2) Same as A. 2)	(5)				
M-R	3) Certificates that site control will be retained within six months of final rezoning, if approved	(5)				

\* Score must be averaged

Scoring

Housing for Persons with Disabilities		Field Office Recommended Score	Regional Office Assigned Score
Total Possible Points	100		

Comments - Field Office

Multifamily Housing Representative \_\_\_\_\_ Date \_\_\_\_\_

Housing Development Division Director \_\_\_\_\_ Date \_\_\_\_\_

Comments - Regional Office

Regional Administrator \_\_\_\_\_ Date \_\_\_\_\_

The Signatories by signing above certify that to the best of their knowledge no identity of interest will exist between the Sponsor and any firm which the Sponsor or Owner will contract to provide services or products related to the construction and operation of the proposed project.

SP- HUD-88-63