

DRAFT

Dear (*OAHP Asset Assignment Team*):

This letter is to inform you that (*Name of PAE*) has reviewed the List of Potential Assets provided by OAHP, as well as its capacity to restructure the assets included on the list. Based on its assessment and the requirements of the PRA, (*Name of PAE*) has enclosed the following:

- Signed List of Potential Assets with indication of properties (*Name of PAE*) is willing and able to restructure at this time
- PAE Conflict of Interest Certification (Short Form) (Form 2.2) for each asset
- PAE Conflict of Interest Certification (Standard Form) (Form 2.1) (*if not previously sent*)

(*Name of PAE*) warrants that the information has been sent within the time frames required per the terms of the PRA.

Sincerely,