

SOURCES AND USES OF FUNDS STATEMENT

	<u>(DATE)</u>	<u>(DATE)</u>	<u>(ETC)</u>	<u>% OF GROSS</u>
	\$	\$	\$	SYNDICATION

A. SOURCES

1. Gross Syndication Proceeds
2. Grants (list all separately)
3. Loans/Mortgages (list all separately, new and existing)
4. Other (list all separately; e.g. owner contribution)
5. Other
6. Other
7. Other

Total Sources.....\$_____

B. NONREHABILITATION RELATED USES

1. Payments to seller (cash)
2. Payments to seller (deferred)
3. Payments to seller (assumption of existing debt)
4. Payments to HUD (list all; e.g. mortgage delinquency, HUD advances, etc.)

SYNDICATION EXPENSES

5. Legal
6. Accounting
7. Organization
8. Commissions (sales)
9. Other (list all, be specific)
10. Other
11. Developer Fees
12. Working Capital Reserve
13. Resident Initiative Fund
14. Operating Deficit Fund

SUB TOTAL.....\$_____

SUB TOTAL FROM PAGE 1.....\$

(nonrehabilitation related continued)

- 15. Partnership Fees (list all separately)
- 16. Lump Sum Payments
 - a. Reserve for Replacement
 - b. Tax escrow deposit (deficiency only)
 - c. Insurance escrow deposit (deficiency only)
 - d. Other "trust account" deposits (list all; e.g. tenant security deposits, etc., be specific, deficiency only)
- 17. Other Acquisition costs (list all e.g. real estate transaction fees, brokerage fees, etc., be specific)
- 18. Bridge Loan interest (if identity of interest, provide details of the relationship)
- 19. Other significant items (list each major expense category)

C. REHABILITATION/REPAIRS RELATED

- 1. Total Land Improvements
- 2. Total Structures
- 3. General Requirements
- 4. Builders General Overhead
- 5. Builders Profit
- 6. Architects Fee - Design
- 7. Architects fee - Supervision
- 8. Bond Premium
- 9. Other fees (specify)
- 10. Construction Interest
- 11. Taxes
- 12. Insurance
- 13. FHA MIP (if applicable)
- 14. FHA Examination fee (if applicable)
- 15. FHA Inspection fee (if applicable)

SUB TOTAL (PAGES 1 - 2).....\$

SUB TOTAL FROM PAGE 2.....\$_____

- 16a. Financing fee (if multiple fees, identify separately)
 - 16b. Placement Fee (if multiple fees, identify separately)
 - 17. Relocation
 - 18. Title and Recording
 - 19. Legal - Construction
 - 20. Legal - Organization
 - 21. Cost Certification Audit fee
 - 22. Consultant fee (if identity of interest provide details of relationship)
 - 23. Contingency Reserve
 - 24. Permits/Bonds
- TOTAL USES.....\$_____

Net Proceeds (sources less uses).....\$_____

Cumulative (use if multiple syndication payments are received)