

Table 1. FHA Single Family Activity in the Home-Purchase Market Through August 2010
Market Shares and New Insurance Volumes by Numbers of Households Served

| Annual Summaries | FHA Share of Home Purchase Activity (%) | | | Numbers of Households Buying Homes (000) | | | | | |
|------------------|---|----------------|-----------|--|--------|----------------|--------|-----------|--------|
| | All Homes | Existing Homes | New Homes | All Homes | | Existing Homes | | New Homes | |
| | | | | FHA | Market | FHA | Market | FHA | Market |
| FY1993 | 14.04 | 15.14 | 9.22 | 639 | 4,554 | 561 | 3,705 | 78 | 849 |
| FY1994 | 13.07 | 14.14 | 8.66 | 652 | 4,987 | 568 | 4,014 | 84 | 972 |
| FY1995 | 11.48 | 12.78 | 6.32 | 556 | 4,845 | 494 | 3,865 | 62 | 980 |
| FY1996 | 12.97 | 14.50 | 6.81 | 686 | 5,289 | 614 | 4,235 | 72 | 1,054 |
| FY1997 | 13.73 | 15.60 | 6.35 | 751 | 5,467 | 681 | 4,361 | 70 | 1,106 |
| FY1998 | 12.96 | 14.78 | 5.49 | 789 | 6,084 | 724 | 4,896 | 65 | 1,188 |
| FY1999 | 14.06 | 16.03 | 5.86 | 909 | 6,463 | 836 | 5,213 | 73 | 1,249 |
| FY2000 | 13.52 | 15.01 | 6.97 | 856 | 6,335 | 774 | 5,159 | 82 | 1,177 |
| FY2001 | 13.57 | 14.81 | 7.64 | 869 | 6,405 | 785 | 5,300 | 84 | 1,104 |
| FY2002 | 12.18 | 12.65 | 9.82 | 806 | 6,615 | 698 | 5,514 | 108 | 1,100 |
| FY2003 | 9.16 | 8.99 | 10.03 | 655 | 7,148 | 539 | 5,991 | 116 | 1,157 |
| FY2004 | 6.40 | 6.14 | 7.70 | 505 | 7,901 | 406 | 6,616 | 99 | 1,285 |
| FY2005 | 4.08 | 3.80 | 5.58 | 345 | 8,454 | 269 | 7,084 | 76 | 1,370 |
| FY2006 | 3.77 | 3.52 | 5.03 | 301 | 7,979 | 234 | 6,640 | 67 | 1,339 |
| FY2007 | 4.12 | 3.80 | 5.97 | 288 | 6,992 | 226 | 5,942 | 63 | 1,050 |
| FY2008 | 12.64 | 11.94 | 17.61 | 719 | 5,688 | 595 | 4,986 | 124 | 702 |
| FY2009 | 18.70 | 17.98 | 26.63 | 994 | 5,315 | 875 | 4,869 | 119 | 446 |
| FY2010 | 19.29 | 18.40 | 30.39 | 999 | 5,179 | 882 | 4,794 | 117 | 385 |

Year Trends by Month (SAAR)

| | | | | | | | | | | |
|------|----------------|-------|-------|-------|-------|-------|-------|-------|-----|-----|
| 2009 | 10 | 21.45 | 20.28 | 39.65 | 1,391 | 6,490 | 1,235 | 6,090 | 158 | 400 |
| 2009 | 11 | 21.68 | 20.11 | 41.84 | 1,510 | 6,966 | 1,316 | 6,492 | 198 | 474 |
| 2009 | 12 | 18.17 | 17.89 | 23.94 | 1,067 | 5,871 | 972 | 5,435 | 104 | 436 |
| 2010 | 1 | 16.28 | 15.89 | 21.46 | 892 | 5,480 | 803 | 5,050 | 92 | 430 |
| 2010 | 2 | 17.11 | 16.56 | 24.79 | 924 | 5,402 | 830 | 5,010 | 97 | 392 |
| 2010 | 3 | 18.52 | 17.81 | 28.19 | 1,066 | 5,756 | 954 | 5,360 | 112 | 396 |
| 2010 | 4 | 19.25 | 18.39 | 30.16 | 1,194 | 6,205 | 1,065 | 5,790 | 125 | 415 |
| 2010 | 5 | 19.49 | 18.61 | 28.49 | 1,197 | 6,145 | 1,053 | 5,660 | 138 | 485 |
| 2010 | 6 | 23.06 | 21.95 | 47.41 | 1,316 | 5,708 | 1,104 | 5,260 | 212 | 448 |
| 2010 | 7 ^r | 16.38 | 16.32 | 16.48 | 704 | 4,300 | 627 | 3,840 | 76 | 460 |
| 2010 | 8 ^p | 16.10 | 15.50 | 23.42 | 718 | 4,459 | 638 | 4,120 | 79 | 339 |

Preliminary

Report date: November 16, 2010

^rRevised

Sources: Existing Home Sales are from the National Association of Realtors; New Homes Sales are from the U.S. Census Bureau and include manufactured housing; FHA numbers are insurance contracts on home-purchase mortgages, from HUD.

Table 2. FHA Single Family Activity in the Home-Purchase Market Through August 2010

Market Shares and New Insurance Volumes by Dollars of Home Sales

| Annual Summaries | FHA Share of Home Purchase Activity (%) | | | Dollar Value of Homes Purchased (billions, current dollars) | | | | | |
|------------------|---|----------------|-----------|---|--------|----------------|--------|-----------|--------|
| | All Homes | Existing Homes | New Homes | All Homes | | Existing Homes | | New Homes | |
| | | | | FHA | Market | FHA | Market | FHA | Market |
| FY1993 | 7.91 | 8.60 | 5.36 | 48 | 613 | 41 | 482 | 7 | 131 |
| FY1994 | 7.42 | 8.08 | 5.15 | 52 | 696 | 44 | 541 | 8 | 156 |
| FY1995 | 6.46 | 7.33 | 3.65 | 45 | 689 | 39 | 526 | 6 | 163 |
| FY1996 | 7.43 | 8.51 | 3.86 | 58 | 784 | 51 | 602 | 7 | 182 |
| FY1997 | 7.73 | 9.06 | 3.44 | 66 | 854 | 59 | 651 | 7 | 203 |
| FY1998 | 7.12 | 8.32 | 2.96 | 71 | 1,004 | 65 | 778 | 7 | 225 |
| FY1999 | 7.96 | 9.30 | 3.24 | 89 | 1,124 | 81 | 876 | 8 | 248 |
| FY2000 | 7.71 | 8.78 | 3.84 | 89 | 1,157 | 80 | 908 | 10 | 249 |
| FY2001 | 7.87 | 8.75 | 4.29 | 96 | 1,221 | 86 | 980 | 10 | 240 |
| FY2002 | 6.93 | 7.23 | 5.57 | 94 | 1,356 | 80 | 1,106 | 14 | 250 |
| FY2003 | 5.09 | 4.98 | 5.59 | 80 | 1,578 | 65 | 1,303 | 15 | 275 |
| FY2004 | 3.28 | 3.14 | 3.91 | 63 | 1,914 | 49 | 1,575 | 13 | 339 |
| FY2005 | 1.89 | 1.74 | 2.61 | 43 | 2,247 | 32 | 1,853 | 10 | 394 |
| FY2006 | 1.75 | 1.61 | 2.38 | 39 | 2,201 | 29 | 1,795 | 10 | 406 |
| FY2007 | 2.04 | 1.85 | 2.92 | 39 | 1,920 | 29 | 1,589 | 10 | 332 |
| FY2008 | 8.14 | 7.65 | 11.08 | 118 | 1,453 | 95 | 1,244 | 23 | 209 |
| FY2009 | 14.27 | 13.72 | 18.97 | 171 | 1,196 | 147 | 1,071 | 24 | 125 |
| FY2010 | 14.83 | 14.10 | 21.90 | 172 | 1,161 | 148 | 1,053 | 24 | 108 |

Year Trends by Month (SAAR)

| | | | | | | | | | | |
|------|----------------|-------|-------|-------|-----|-------|-----|-------|----|-----|
| 2009 | 10 | 16.50 | 15.49 | 29.24 | 237 | 1,435 | 205 | 1,326 | 32 | 108 |
| 2009 | 11 | 16.99 | 15.71 | 31.93 | 255 | 1,498 | 216 | 1,376 | 39 | 122 |
| 2009 | 12 | 14.01 | 13.79 | 17.55 | 184 | 1,312 | 164 | 1,188 | 22 | 124 |
| 2010 | 1 | 13.29 | 12.88 | 17.58 | 157 | 1,183 | 128 | 1,070 | 20 | 113 |
| 2010 | 2 | 13.99 | 13.56 | 18.64 | 161 | 1,151 | 141 | 1,043 | 20 | 108 |
| 2010 | 3 | 14.57 | 13.99 | 20.58 | 184 | 1,261 | 161 | 1,151 | 22 | 111 |
| 2010 | 4 | 13.72 | 14.00 | 22.05 | 202 | 1,374 | 177 | 1,263 | 25 | 112 |
| 2010 | 5 | 14.61 | 13.94 | 19.91 | 203 | 1,390 | 174 | 1,251 | 28 | 138 |
| 2010 | 6 | 16.58 | 14.92 | 32.55 | 223 | 1,343 | 181 | 1,216 | 41 | 127 |
| 2010 | 7 ^r | 12.27 | 12.15 | 12.88 | 125 | 1,016 | 109 | 895 | 15 | 121 |
| 2010 | 8 ^p | 12.34 | 11.81 | 17.48 | 127 | 1,031 | 110 | 936 | 17 | 95 |

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