

## Cumulative Totals

**HOC:** All Offices

**Agency Type:** All Agency Types

**Reporting Period:** HUD-9902 Data from Oct 1, 2006 to Sep 30, 2007

**Fiscal Year:** 2007

	All Counseling and Education Activities	Counseling and Education Activities Attributed to HUD Housing Counseling Grant
<b>3. Ethnicity of Clients (select only one)</b>		
a. Hispanic	290,369	53,598.56
b. Not Hispanic	1,243,017	231,982.41
c. Chose not to respond	120,272	27,357.43
<b>Section 3 Total:</b>	<b>1,653,658</b>	<b>312,938.40</b>
<b>4. Race of Clients</b>		
<b>Single Race</b>		
a. American Indian/Alaskan Native	17,890	3,452.79
b. Asian	43,999	6,756.99
c. Black or African American	532,061	94,993.22
d. Native Hawaiian or Other Pacific Islander	9,886	1,603.77
e. White	819,342	160,106.91
<b>Multi-Race</b>		
f. American Indian or Alaska Native and White	5,199	773.61
g. Asian and White	2,341	393.70
h. Black or African American and White	14,888	2,876.37
i. American Indian or Alaska Native and Black or African American	2,196	344.95
j. Other multiple race	72,713	13,683.11
k. Chose not to respond	132,203	27,467.81
<b>Section 4 Total:</b>	<b>1,652,718</b>	<b>312,453.23</b>
<b>5. Income Levels</b>		
a. < 50% of Area Median Income (AMI)	759,742	141,503.44
b. 50 - 79% of AMI	453,660	91,181.77
c. 80 - 100% of AMI	185,730	32,752.96
d. > 100% AMI	114,260	18,883.58
e. Chose not to respond	143,882	29,012.83
<b>Section 5 Total:</b>	<b>1,657,274</b>	<b>313,334.58</b>
<b>6. Clients Receiving Education/Group Sessions</b>		
a. Completed pre-purchase homebuyer education workshop	247,967	55,087.87
b. Completed financial literacy workshop, including home financing, budgeting and/or credit repair	105,957	20,768.71
c. Completed resolving or preventing mortgage delinquency workshop	16,131	2,170.12
d. Completed non-delinquency post-purchase workshop, including home maintenance and/or financial management for homeowners	24,792	3,387.35
e. Completed fair housing workshop	12,983	2,190.88
f. Completed predatory lending workshop	32,576	5,623.17

g. Completed rental workshop	18,856	2,734.09
h. Other workshop	26,426	4,807.75
<b>Group Session / Section 6 Total:</b>	<b>485,688</b>	<b>96,769.94</b>
<b>7. Numbers of Clients Counseled, by Purpose of Visit and Results</b>		
<b>a. Seeking Pre-Purchase Homebuyer Counseling</b>		
1) Purchased housing	70,622	17,169.99
2) Client will be mortgage ready within 90 days	74,262	17,985.78
3) Client will be Mortgage Ready after 90 Days; entered debt management plan or some other type of long-term financial plan to prepare for homeownership	51,913	11,219.76
4) Receiving long term pre-purchase counseling	60,167	11,311.19
5) Entered lease purchase progra	989	223.12
6) Decided Not to purchase housing; no further effort to prepare needed	13,571	3,160.88
7) Withdrew from counseling	12,892	2,518.31
8) Other	24,429	5,646.04
<b>Section 7a Sub-total:</b>	<b>308,845</b>	<b>69,235.07</b>
<b>b. Seeking Help with Resolving or Preventing Mortgage Delinquency</b>		
1) Brought mortgage current	24,969	4,271.05
2) Mortgage refinanced	2,657	513.56
3) Mortgage modified	8,176	1,021.81
4) Received second mortgage	1,063	186.68
5) Initiated forbearance agreement/repayment plan	24,321	2,996.14
6) Executed a deed-in-lieu	837	148.39
7) Sold property/chose alternative housing solution	8,235	761.36
8) Pre-foreclosure sale	5,129	594.20
9) Mortgage foreclosed	4,846	1,007.03
10) Counseled and referred to another social service or emergency assistance agency	19,892	2,175.15
11) Obtained partial claim loan from FHA lender	875	123.64
12) Bankruptcy	14,595	2,130.40
13) Entered debt management plan	12,678	2,019.94
14) Counseled and referred for legal assistance	8,312	1,413.73
15) Currently receiving foreclosure prevention/budget counseling	88,880	11,357.69
16) Withdrew from counseling	6,679	1,412.91
17) Other	33,036	8,083.45
<b>Section 7b Sub-total:</b>	<b>265,180</b>	<b>40,217.13</b>
<b>c. Seeking Help with Home Maintenance and Financial Management for Homeowners</b>		
1) Obtained a Home Equity Conversion Mortgage (HECM)	64,775	10,900.35
2) Counseled on HECM; decided not to obtain mortgage	6,058	1,363.44
3) Obtained a non-FHA reverse mortgage	585	105.17
4) Received home equity or home improvement loan or other home repair assistance	6,231	1,443.23
5) Received consumer loan (unsecured)	250	45.83
6) Mortgage refinanced	3,534	641.01
7) Counseled and referred to other social service agency	4,762	994.65
8) Sold house/chose alternative housing solution	729	150.32
9) Completed financial management/budget counseling	18,534	3,515.51
10) Completed home maintenance counseling	3,516	648.24

11) Counseled and utilities brought current	5,426	884.03
12) Counseled and referred for legal assistance	3,740	404.93
13) Currently receiving counseling	23,478	4,386.67
14) Withdrew from counseling	2,435	523.48
15) Other	58,946	21,143.14
<b>Section 7c Sub-total:</b>	<b>202,999</b>	<b>47,150.00</b>
<b>d. Seeking Help in Locating, Securing, or Maintaining Residence in Rental Housing</b>		
1) Received housing search assistance	41,714	5,932.10
2) Obtained temporary rental relief	21,330	4,054.83
3) Counseled and referred to agency with rental assistance program	14,262	3,462.08
4) Advised on recertification for HUD/other subsidy program	47,553	6,617.46
5) Counseled and referred to other social service agency	18,458	4,077.88
6) Counseled and referred to legal aid agency for fair housing assistance	5,057	782.82
7) Counseled and referred to legal aid agency for assistance with eviction	21,967	3,610.01
8) Found alternative rental housing	17,556	2,253.88
9) Decided to remain in current housing situation	48,249	6,117.93
10) Resolved issue in current tenancy	12,760	2,397.63
11) Entered debt management/repayment plan	10,801	1,795.78
12) Counseled and utilities brought current	16,674	2,927.67
13) Resolved security deposit dispute	3,461	405.94
14) Currently receiving counseling	48,895	7,292.18
15) Withdrew from counseling	5,450	901.08
16) Other	47,279	6,380.02
<b>Section 7d Sub-total:</b>	<b>381,466</b>	<b>59,009.29</b>
<b>e. Seeking Shelter or Services for the Homeless</b>		
1) Occupied emergency shelter	9,786	1,275.23
2) Occupied transitional housing	4,470	618.08
3) Occupied permanent housing with rental assistance	6,214	907.47
4) Occupied permanent housing without rental assistance	3,921	475.71
5) Counseled Referred to other social service agency	8,483	1,274.76
6) Remained homeless	4,639	976.25
7) Currently receiving counseling	6,950	942.53
8) Withdrew from counseling	1,007	325.89
9) Other	3,222	443.63
<b>Section 7e Sub-total:</b>	<b>48,692</b>	<b>7,239.55</b>
<b>Individual Counseling / Section 7 a-e Total:</b>	<b>1,207,182</b>	<b>222,851.04</b>
<b>Total Counseling / Section 6 and 7 Total:</b>	<b>1,692,870</b>	<b>319,620.98</b>

HUD Housing Counseling Grant or Sub-grant Application Number	Grant Type	HUD Housing Counseling Grant Amount
<b>All HUD Grants</b>		<b>\$35,897,455.74</b>