

Amendment No. 1 to the Moving to Work Agreement

This Amendment No. 1, dated as of JUL - 1 2002, ("Amendment No. 1") to the Moving to Work Demonstration Agreement, dated May 14, 1999, (the MTW Agreement) is entered into by and between the U.S. Department of Housing and Urban Development ("HUD") and the Delaware State Housing Authority ("DSHA").

WHEREAS, the parties now desire to amend the Appendix to the MTW Agreement;

NOW, THEREFORE, the parties do hereby agree as follows:

1. The first sentence of Section 2.A.4. of the Appendix to the MTW Agreement is hereby deleted in its entirety and replaced with the following:

Housing assistance will be limited to five years, unless DSHA grants an extension.

2. The last sentence of Section 2.B.5. of the Appendix to the MTW Agreement is hereby deleted in its entirety.

Except as expressly provided in this Amendment No.1, every term and condition contained in the MTW Agreement shall continue to apply with the same force and effect as if it were fully set forth herein, with such corrections, variations and modifications thereof as may be appropriate to make the same conform to this Amendment No. 1. This amendment is effective upon execution by HUD.

DELAWARE STATE HOUSING AUTHORITY

EMS

By Saundra R. Johnson

Its Executive Director SAUNDRA R. JOHNSON

Date of Execution by Agency 6/19/2002

UNITED STATES DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

By U. S. Department of Housing and Urban Development

Its Assistant Secretary _____

Date of Execution by HUD 7/1/02