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APPENDIX 11

PROPOSED DATA ELEMENTS  
SECTION 542(C)  
(Risk Sharing Program)

Subject to Revision

HOUSING FINANCE AGENCY INFORMATION

THIS INFORMATION WILL BE PUT INTO THE SYSTEM BY FO STAFF BASED ON  
INFORMATION RECEIVED FROM HFAs AT REQUEST FOR HUD-RETAINED REVIEW

PROJECT SPECIFIC INFORMATION

(FO input)

HFA

HFA "Pick One" screen pops up

HUD Regional Office  
HUD Office Jurisdiction

Designated HUD Field Office

The HUD Field Office within States under the jurisdiction of  
more than one Field Office. This office is assigned the  
responsibility for program monitoring. (Only for State  
agencies).

PROCESSING STAGES

1.Date of Request for HUD Retained Reviews

The date the HFA submits its project proposal to HUD

Section of Act 542 C - YHA

Project Name  
Project Number  
Project Number - Section 8  
City  
Street Address  
State  
Zip Code  
Congressional District

Project Census Tract  
Project County Code  
PMSA  
Superseded Project No.  
#\_\_\_\_\_

Mortgage Amount  
Total Number of Units  
Number of Section 8 Units

Occupant type  
Sponsor/Mortgagor Type  
Production Method  
New Construction  
Rehab  
Acquisition  
Refinancing

Military Impact Area No

Yes (if yes, no further processing)

Previous Participation 1 character code (A or D) Date

Environmental Review 1 character code (A or D) Date

Intergovernmental Review (one date - four codes)

1 - N/A

2 - No Objections

3 - Objections Resolved

4 - Objections Not Resolved  
Date

Market Comments Yes No Date

Subsidy Layering Review

Yes

No

Date

2.Date of HUD Firm Approval Letter

3.Application Rejected Date

4.HFA Withdrew Application Date

5.Reopen Reject Date

Initial Endorsement Date, if applicable

Final Endorsement Date

Remarks - Housing Development

Risk Apportionment Percentage

The amount of risk the HFA assumes for this project. 10,  
25, 50 - 90 percent in increments of 10 percent.

THIS INFORMATION WILL COME FROM THE HFA ON A DISKETTE TO THE  
FIELD OFFICE

Initial Endorsement Yes No

Final Endorsement Yes No

Addendum to the Risk Sharing Agreement for the project.

YesNo

(If no, a warning or flag)

Total

# Units Affordable by families at:

50% median income #units\_\_\_\_\_ %\_\_\_\_\_

60% median income#units\_\_\_\_\_ %\_\_\_\_\_

A project in which at least 20 percent of the units are affordable to families whose incomes do not exceed 50 percent of the median income for the area or at least 40 percent [25% in N.Y.C.] of the units are affordable to families whose incomes do not exceed 60 percent of the median income for the area.

Type of Building  
Total Buildings in Project

Year Built  
Unit Type (#of bedrooms)  
Units Efficiency  
Units One Bedroom  
Units Two Bedroom  
Units Three Bedroom  
Four Plus Bedroom  
Units Elderly  
Units Handicapped  
Non-revenue Units  
Units - Total  
SRO  
B&C  
Non-Elderly

Commercial Square FT  
Elevator  
Non-Elevator

Replacement Cost \$\_\_\_\_\_

Acquisition CostCost for the acquisition of an existing or rehab project.  
\$\_\_\_\_\_

Per Unit ExpensesTotal annual project expenses on \$ cost per unit basis

Debt Service Coverage  
Loan to Value Ratio

Loan to Replacement Cost

Mortgagor Name  
Type of Permanent Financing Code

Bond Interest Rate  
Variable Bond Rate Y N  
Maturity Date  
Mortgage Term in Months

Holding Mortgagee Number  
Servicing Mortgagee Number

1st MIP Paid Amount  
1st Payment Date

Financed with/Tax Exempt Bonds  
Tax Credit Financing Yes No

Special Financing Grants and Loans

Federal Loans  
Federal Grants  
State Loans  
State Grants  
Local Loans  
Local Grants

Other with remarks  
Mortgage Insurance Premium

HFA's Fees \$\_\_\_\_\_Total  
Other Fees, if any \$\_\_\_\_\_  
Initial Operating Deficit  
Term of Deficit Escrow in months