IDENTITY OF INTEREST AND DISCLOSURE CERTIFICATION
(For use by a representative of the Sponsor's or Owner's (as appropriate) consultant, architect, general contractor, attorney, management agent and seller of the land.)

TO: The Secretary of Housing and Urban Development

SUBJECT: Project Name:  
Project No.:  

The undersigned who is a representative of (firm/corporation) (the "Firm"), which is serving as the ________ for the subject Section 811 project, hereby certifies, to the best of his/her knowledge, as of the date that this certification is made and except as fully described in a signed statement attached hereto, that:

1. For the purpose of this certification "development team member" means an individual, firm or corporation that is under contract with or otherwise providing a service to the Sponsor/Owner as a consultant, architect, general contractor, attorney, management agent or seller of the land in connection with this project.

2. Neither the Firm nor any officer, board member, partner of authorized agent of the Firm has any financial interest in the Sponsor/Owner other than the fee for professional services being rendered to this project.

3. Neither the Firm nor any officer, board member, partner or authorized agent of the Firm has advance any funds or thing of value to the Sponsor/Owner or accepted any stock or any interest in the Sponsor/Owner corporation as part of the consideration for payment. This does not preclude the donation of services or development team members working on a contingency basis.

4. Neither the Firm nor any officer, board member, partner or authorized agent of the Firm is also an officer, board member, partner or authorized agent or has any financial interest in another development team member.

5. No officer, board member, partner or authorized agent of the Firm has a family relationship by virtue of blood (i.e., grandparents, parents, brothers, sisters,
and children), marriage (including common-law marriage, if recognized by the State), or adoption with any officer, board member, partner or authorized agent of another development team member.

6. If the Firm is serving as the consultant, that:

   a. Except for the fee specified in my Contract with the Owner, neither the Firm nor any officer, director, board member or partner of the Firm has accepted or shared and will neither accept nor share any compensation or remuneration, directly or indirectly, in any form whatsoever, from or with any party interested in the development or operation of this project.

   b. Neither the Firm nor any officer, director, board member, partner or any person employed by the Firm has accepted compensation or remuneration contrary to the intention of the aforesaid Contract and it is understood that the intent of the Contract is to prohibit the Housing Consultant and its employees from any transaction which would create an identity of interest with other persons or entities participating in the development and operation of the project.

   c. Neither the Firm nor any officer, director, board member or partner of the Firm is involved as an officer, director, board member or general partner in a business venture with an officer, director, board member or general partner of another development team member.

7. If the Firm is serving as the attorney for the Sponsor/Owner with respect to this project, it is not also serving as the attorney for any development team member.

6/91                      Page 2

4571,2

APPENDIX 4

8. Should I become aware of any relationships described in paragraphs 2 thru 7 of this certification or should any such relationships come into being subsequent to the submission of this certification and prior to the final closing of this project, I will provide notification to the local HUD Field Office within 10 working days.

Date                      Representative

WARNING
Section 1001 of Title 18 of the United States Code (Criminal Code and Criminal Procedure, 72 Stat. 967) applies to this certification (18 U.S.C. 1001, among other things, provides that whoever knowingly and willfully makes or uses a document or writing knowing the same to contain any false, fictitious or fraudulent statement or entry, in any matter within the jurisdiction of any department or agency of the United States, shall, be fined no more than $10,000 or imprisoned for not more than five years, or both).