CERTIFICATION OF CREDIT AVAILABILITY FROM PRIVATE SOURCES

In compliance with OMB Circular A-129, Managing Federal Credit Programs, the undersigned hereby certifies that in connection with the proposed project identified below ____________________________ (Name of Sponsor) has been unable to obtain the necessary funds from private sources upon terms and conditions equally as favorable as the terms and conditions available under Section 811 of the National Affordable Housing Act of 1990, as amended.

________________________       __________________________________
(Date)                                (Signature)

__________________________________
(Title)

Project NO. _____________________________________________________
Project Name ____________________________________________________
Project Location_________________________________________________

Page 1                         6/91