

LIST OF FORMS AND FORMATS IN 221(d) COINSURANCE PROGRAM

Form No., if any Project Eligibility	Description	Appendix No.	Req'd	Equiv.	OMB No.	Expir. Date
HUD-92013	Application - Project Mortgage Insurance	2	x		2502-0029	10/87
HUD-92013E	Supplemental Application and Processing Form, Housing for the Elderly	4	x		2502-0232	10/86
FHA-2013 SUPP	Application - Project Mortgage Insurance (Supplement to HUD-92013)	3	x		2502-0065	10/87
FHA-2457	Survey Instructions and Certificate (Land Survey)	13	x		2502-0010	7/87
FHA-2328	Contractor's/Mortgagor's Cost Breakdown (Trade Payment Breakdown)	12	x		2502-0044	7/87
<u>Mortgagor Eligibility</u>						
HUD-2530	Previous Participation Certificate	7	x		2502-0118	5/86
FHA-2417	Personal Financial and Credit Statement	9		x	2502-0001	6/86
FHA-3433	Request for Determination of Eligibility as Nonprofit Sponsor and/or Mortgagor	60	x		2502-0057	10/85
FHA-3434	Certificate of Relationships and Nonprofit Motives under Section 221(d)(3)	61	x		na	na
FHA-3435	Certificate of Relationships and Nonprofit Motives under Section 221(d)(4)	62	x		na	na
<u>Project Feasibility</u>						
HUD-92264	Rental Housing Project Income Analysis and Appraisal	5	x		2502-0257	10/85
HUD-92264-A	Supplement to Project Analysis	6	x		2502-0257	10/85

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Form No., if any Project Feasibility:	Description	Appendix No.	Req'd	Equiv.	OMB No.	Expir. Date
HUD-92273	Estimates of Market Rents by Comparison	14	x		2502-0331	3/87
HUD-92274	Operating Expense Analysis Worksheet	15	x		2502-0331	3/87
HUD-92329	Property Insurance Schedule	57		x	2502-0331	3/87
FHA-2447	List of Property Insurance Requirements	58	na	na	na	na
Format	Rehabilitation Cost Not Attributable Calculation	16	x		na	na
Format	Commercial Rent Test Calculation	17	x		na	na
Format	Experience Certification for Real Estate Appraisers	18	x		na	na
FHA-2325	Report of Cost Estimation, Feasibility Stage Worksheet	21		x	na	na
FHA-2326	Project Cost Estimate	22a		x		
FHA-2326-A	Project Cost Estimate Worksheet for Structural Trade Items	22b		x	na	na
FHA-2476	Agreement of Sponsor to Furnish Additional Funds	29a	x		na	na
FHA-2476a	Escrow Agreement, Additional Contribution by Sponsor	29b	x		na	na
HUD-92476-1	Escrow Agreement for Unpaid Construction Costs	29c	x		na	na
FHA-2477	Bond Guaranteeing Sponsor's Performance	29d	x		na	na
HUD-4128	Environmental Assessment for Subdivision and Multifamily Projects (for new construction)	19a	x		HI-00487R	

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HUD-4128.1	Compliance and LAC Conditions Record (for rehabilitation)	19b	x			
Format	Conditional Commitment (coinsurance of advances)	24a	x		na	na
Format	Firm Commitment (coinsurance of advances)	24b	x		na	na
Format	Firm Commitment (coinsurance on completion)	24c	x		na	na
HUD-92531	Housing Consultant's Certificate	66	x		na	na
HUD-92531A	Standard Contract for Housing Consultant Services for Nonprofit Projects Under HUD Programs Exclusive of Section 202	69	x		na	na
<u>Equal Opportunity</u>						
HUD-935.2	Affirmative Fair Housing Marketing Plan	Appendix 4 HB 8025.1 REV-1	x		2529-0013	7/87
HUD-92010	Equal Employment Opportunity Certification	8	x		na	na
<u>Management Items</u>						
Format	Suggested Content for Management Agent Profile	16		x	2502-0256	
Format	Management Certification (owner-managed project)	11a	x		2502-0272	
Format	Management Certification (identity of interest or independent agents)	11b	x		2502-0272	
HUD-9838	Management Review Report for Unsubsidized Multifamily Housing Programs (for list of topics for use in pre-occupancy conference)	67		x	2502-0314	

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Form No., if any Management Items	Description	Appendix No.	Req'd	Equiv.	OMB No.	Expir. Date
FHA-3476	Certificate of Eligibility Under Section 221 (displacees)	64	x		na	na
<u>Construction, Coinsured Advances, Prevailing Wage and Labor Standards</u>						
HUD-92403	Application for Insurance of Advances of Mortgage Proceeds	43	x		2502-0097	4/86
HUD-92448	Contractor's Requisition, Project Mortgages (and Contractor's Prevailing Wage Certificate)	44	x		2502-0028	2/87
HUD-92403-1	Mortgagor's and Architect's Certificate	51	x		na	na
Format	Amendment to AIA Document B181, Standard Form of Agreement Between Owner and Architect for Housing Services	70	x		na	na
HUD-92437	Request for Construction Change - Project Mortgages	46	x		2502-0011	9/85
HUD-92451	Financial Record of Mortgage Loan Transaction	45		x		
FHA-2485	Permission to Occupy - Project Mortgages	53			63-R-0802	
FHA-2415	Request for Permission to Commence Construction prior to Initial Endorsement for Mortgage Insurance	63			na	na
HUD-92464	Request for Approval of Advance of Escrow Funds	52	x		2502-0018	6/86
HUD-58047	Report of Default During Construction (Before Final Endorsement)	71	x		Not required-fewer than 10 responses expected per year	

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<u>Cost Certification</u>						
FHA-2330	Mortgagor's Certificate of Actual Cost	48	x		2502-0112	8/85
HUD-92330-A	Contractor's Certificate of Actual Cost	49	x		2502-0044	7/87
FHA-2331	Summary of Cost Certification Review, Cost Section	23		x	na	na
FHA-2331A	Cost Certification Review Worksheet - Mortgage Credit Section	50	x		na	na
FHA-2328	Contractor's/Mortgagor's Cost Breakdown (Trade Payment Breakdown)	12	x		2502-0044	7/87
FHA-2580	Maximum Insurable Mortgage	47		x		
<u>Closing Documents</u>						
FHA-290	Closing Memorandum	25	x			
FHA-2283	Financial Requirements for Closing	30	x			
FHA-2452	Performance Bond - Dual Obligatee	27a	x		**	
HUD-92450	Completion Assurance Agreement	27b	x			
FHA-2459	Personal Undertaking	27c	x			
HUD-92442	Construction Contract	26	x			
HUD-92443	Construction Contract Incentive Payment	55	x			
HUD-2554	Supplementary Conditions of the Contract for Construction	20	x			
FHA-2446	Escrow Agreement for Offsite Facilities	28	x			
FHA-2479	Offsite Bond	31	x			
HUD-92441	Building Loan Agreement	32	x			

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Form No., if any Closing Documents:	Description	Appendix No.	Req'd	Equiv.	OMB No.	Expir. Date
PHA-3306	Agreement and Certification (for insurance of advances projects)	33a	x			
PHA-3306A	Agreement and Certification (for coinsurance on completion projects)	33b	x			
Format	Mortgagor's Certificate	34	x			
Format	Mortgagor's Oath	35	x			
Format	Regulatory Agreement for Multifamily Housing Projects Coinsured by HUD	36	x			
Format	Mortgagee's Certificate	37	x			
Format	Mortgagee's Attorney's Opinion	38	x			
PHA-2456	Escrow Deposit Agreement	54	x		**	
PHA-3259	Surety Bond against Defects Due to Defective Materials and/or Faulty Workmanship	55	x			
PHA-2070	Instructions for Leaseholds	66	x			
PHA-2023	Request for Final Endorsement of Credit Instrument	39	x			
PHA-1710	Residual Receipts Note (Nonprofit Mortgagors)	40	x			
PHA-1712	Residual Receipts Note (Limited Distributions Mortgagors)	41	x			
PHA-2223	Promissory Note	42	x			
PHA-2455	Request for Endorsement of Credit Instrument, Certificate of Mortgagee, Mortgagor and General Contractor	50	x			

\*\*Closing documents not subject to OMB number and clearance