REHABILITATION COST NOT ATTRIBUTABLE TO RESIDENTIAL USE

1. Total Rehab Cost
   (Without fees - Lines G 36c. + G 41.) ** $ _____

2. Rehab Cost Not Attributable
   (Dollar amounts without fees) ** $ _____

3. Ratio of Not Attributable
   Project Not Attributable Square Feet **
   _____ sq. ft. divided by Total
   Project Gross Square Feet _____ sq. ft. ** = $ _____

4. "As-Is" Not Attributable
   Total "As-Is" (Land and Structures)
   $ _____ X Ratio from #3 _____% = $ _____

5. Total Cost Not Attributable
   "As-Is" Not Attributable (#4) $ _____
   and Rehab Cost Not Attributable (#2)
   $ _____ = $ _____

6. Cost Without Fees
   Total Rehab Cost Without Fees $ _____
   (From #1) + Total "As-Is" Value $ _____
   (From Line 73. of Form FHA 2264) = Total = $ _____

7. The Percentage Not Attributable
   Divide Total Rehab Cost Not Attributable
   (#5) $ _____ by Total Cost Without
   Fees (#6) _____%

8. Line G 74. Total Estimated Replacement Cost
   of Project* $ _____ X Percentage Not
   Attributable (#7) _____% = $ _____

* The Total Estimated Replacement Cost must be that developed by a Replacement Cost Formula. Cost Not Attributable must not be adjusted if the Total Estimated Replacement Cost later changes.

** From Cost Analyst