REHABILITATION COST NOT ATTRIBUTABLE TO RESIDENTIAL USE

1. Total Rehab Cost
   (Without fees - Lines G 36c. + G 41.) ** $ _____________

2. Rehab Cost Not Attributable
   (Dollar amounts without fees ) ** $ _____________

3. Ratio of Not Attributable
   Project Not Attributable Square Feet ** ______ sq. ft. divided by Total
   Project Gross Square Feet ______ sq. ft. ** = $ _____________

4. "As-Is" Not Attributable
   Total "As-Is" (Land and Structures)
   $ ______ X Ratio from #3 _________% = $ _____________

5. Total Cost Not Attributable
   "As-Is" Not Attributable (#4) $ ____________
   and Rehab Cost Not Attributable (#2) $ ____________
   = $ _____________

6. Cost Without Fees
   Total Rehab Cost Without Fees $ ____________
   (From #1) + Total "As-Is" Value $ ____________
   (From Line 73. of Form FHA 2264) = Total = $ _____________

7. The Percentage Not Attributable
   Divide Total Rehab Cost Not Attributable (#5) $ ____________ by Total Cost Without
   Fees (#6) _________%  

8. Line G 74. Total Estimated Replacement Cost
   of Project* $ ____________ X Percentage Not
   Attributable (#7) _________% = $ _____________

* The Total Estimated Replacement Cost must be that developed by
  a Replacement Cost Formula. Cost Not Attributable must not be
  adjusted if the Total Estimated Replacement Cost later changes.

** From Cost Analyst