Property Disposition Program
Real Estate Asset Manager Qualification Data

U.S. Department of Housing
and Urban Development
Office of Housing
Federal Housing Commissioner

Public Reporting Burden for this collection of information is estimated to average 50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to the Reports Management Officer, Office of Information Policies and Systems, U.S. Department of Housing and Urban Development, Washington, D.C. 20410-5000 and to the Office of Management and Budget, Paperwork Reduction Project (2502-0310), Washington, D.C. 20503. Do not send this completed form to either of these addresses.

1 Name (Last First Middle)

2 No of Yes in Property Management Business

Business Locations Maintained by Yes

3 Address of Principal Office

4 Territory Covered

5 Address of Other Office

6 Territory Covered

7 List type of certificate issuing agency and expiration dates of certificates and licenses, applicable to your work, required by State and local authorities

8 Type of Organization (check one) If incorporated, indicate in what state

☐ Individual ☐ Partnership ☐ Corporation

9 Names of Officers, Owners and Partners

10 President

11 Secretary

12 Treasurer

13 Owners or Partners

14 Number of Persons Employed and Their Employment Classification

Persons or Concerns Authorized to Sign Sides and Certificates in Your Name (If agent or, as agent)

15 Name and Official Capacity

16 Name and Official Capacity

17 Name and Official Capacity

18. Name and Official Capacity

19 Bank References (Bank Name and Address)

20. Other References Who Know a Knowledge of Your Experience (Name and Address)

21 Principal for Whom Property Managed

22 Principal for Whom Property Managed

23 Has Your License Ever Been Revoked?

☐ Yes ☐ No

24. Do You Have Facilities for Making Periodic Review of Property Taxes?

☐ Yes ☐ No

25 Do You Customarily Make Property Revenues for Clients?

☐ Yes ☐ No

26 Average Annual Sales or Revenues for Preceding Three Fiscal Years

Financial Data

27 Are There Any Outstanding Judgments Against Your Firm or Its Officers or Any of Its Principals or Are Prinicipal Subject to Bankruptcy?

☐ Yes ☐ No (If Answer is Yes, Give Details on an Attached Separate Sheet)

A current asset and liability statement must be transmitted with this application, along with a written statement of current commitments of financial assistance, if any, available to you.

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APPENDIX 43

28. Size of Business
29. Type of Ownership (See Definitions in Information and Instructions) Applicable for Small Business Only

☐ Small
☐ Female-Owned Business
☐ Black Americans
☐ Native Americans
☐ Other than Small
☐ Disadvantaged Business
☐ Hispanic Americans
☐ Asian Americans

(see definitions below)

Asian American Indians

Properties Managed Last Three Years

30. Type

<table>
<thead>
<tr>
<th>No. of Structures</th>
<th>No. Residential Units</th>
<th>% of Which You Plan Renovations</th>
<th>% of Which You Collect Rents</th>
<th>Rental Rate Range</th>
<th>Percent of Racial Occupancy Pattern</th>
</tr>
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</table>

Family Residences

Apartments

Commercial

Industrial

Other

Preparing specifications for rehabilitation work on owner-occupied properties or management surveys on multifamily properties are vital requirements. Therefore, identify areas in which you have completed this type of work or attach samples of your work. Also attach a summary of experiences concerning multifamily management particularly relating to HUD subsidized projects.

Simple Family Home Sales Derived Past Three Years

31. Type

<table>
<thead>
<tr>
<th>19 No. Units Sold</th>
<th>19 Gross Amt of Sale</th>
<th>19 No. Units Sold</th>
<th>19 Gross Amt of Sale</th>
<th>19 No. Units Sold</th>
<th>19 Gross Amt of Sale</th>
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</table>

HUD-Acquired Properties

At Other Properties

32. Are Promoters of the business firm, their spouses, dependents, partners or other terms or organizations of which they are shareholders, beneficiaries, directors, trustees, partners or employees engaged in mortgage banking, financing, construction, supply or other services related to property management, maintenance, operation, repair, sale or demolition?

☐ Yes

☐ No (See instructions below)

33. Affiliates of Applicant (Names, locations and nature of affiliation. See definitions below)

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