
Public reporting burden for this collection of information is estimated to average 5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The information collection on this form is utilized to calculate and verify the amount of matching resources a percentage of total project costs. Public Law 100-242, section 501, authorizes this collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a current valid OMB control number.

Check appropriate box.

New Grants

New Directions Grants

Record of Match Commitments

List of matching resources

Check if commitment letter is
included and activity is eligible
for match

1. _____

2. _____

3. _____

4. _____

5. _____

6. _____

7. _____

8. _____

Verification of Match (cont'd.)

CALCULATION OF MATCH (New Directions Grants ONLY)

1. REQUIRED MATCH

A. Research Total Project Cost:

$$\frac{\text{_____}}{\text{(Grant request for Research)}} + \frac{\text{_____}}{\text{(Match for Research)}} = \frac{\text{_____}}{\text{(Research Total Project Cost)}}$$

Research match should be:

$$\frac{\text{_____}}{\text{(Research Total Project Costs)}} \times 60\% = \frac{\text{_____}}{\text{(Required Research Match)}}$$

B. Outreach Total Project Costs:

$$\frac{\text{_____}}{\text{(Grant request for Outreach)}} + \frac{\text{_____}}{\text{(Match for Outreach)}} = \frac{\text{_____}}{\text{(Outreach Total Project Costs)}}$$

Outreach match should be:

$$\frac{\text{_____}}{\text{(Outreach Total Project Costs)}} \times 35\% = \frac{\text{_____}}{\text{(Required Outreach Match)}}$$

C. Required Total Match:

$$\frac{\text{_____}}{\text{(Required Research Match)}} + \frac{\text{_____}}{\text{(Required Outreach Match)}} = \frac{\text{_____}}{\text{(Required Total Match)}}$$

Verification of Match (cont'd.)

CALCULATION OF MATCH (New Grants ONLY)

2. REQUIRED MATCH

A. Research Total Project Cost:

$$\frac{\text{_____}}{\text{(Grant request for Research)}} + \frac{\text{_____}}{\text{(Match for Research)}} = \frac{\text{_____}}{\text{(Research Total Project Cost)}}$$

Research match should be:

$$\frac{\text{_____}}{\text{(Research Total Project Costs)}} \times 50\% = \frac{\text{_____}}{\text{(Required Research Match)}}$$

B. Outreach Total Project Costs:

$$\frac{\text{_____}}{\text{(Grant request for Outreach)}} + \frac{\text{_____}}{\text{(Match for Outreach)}} = \frac{\text{_____}}{\text{(Outreach Total Project Costs)}}$$

Outreach match should be:

$$\frac{\text{_____}}{\text{(Research Total Project Costs)}} \times 25\% = \frac{\text{_____}}{\text{(Required Research Match)}}$$

C. Required Total Match:

$$\frac{\text{_____}}{\text{(Required Research Match)}} + \frac{\text{_____}}{\text{(Required Outreach Match)}} = \frac{\text{_____}}{\text{(Required Total Match)}}$$

3. ACTUAL MATCH FOR STATUTORY PURPOSES:

COUNT ONLY THOSE ITEMS WHICH ARE ELIGIBLE AND FOR WHICH THERE ARE COMMITMENT LETTERS, USING THE FORM HUD-30001. THAT FORM AND THE FIRST PART OF THIS WORKSHEET SHOULD CONFORM.

Research match provided: _____

Outreach match provided: _____

Total match provided: _____

Match provided is more than match required:

YES **NO**

4. ACTUAL MATCH FOR FACTOR 4 PURPOSES:

Actual total match provided from #2 above: _____

Minus indirect match: **—** _____

Actual total match for following calculations: **=** _____

5. MATCH OVERAGE

$$\frac{\text{Total Actual Match (w/o indirect costs) from #3}}{\text{Total Required Match from 1.C}} = \underline{\hspace{2cm}}$$

(As long as the number produces is more than 1, use only the amount to the right of the decimal point to determine overage. If the number is less than 1, there is no match overage and you are not eligible for any points under this subfactor.)

6. MATCH FROM OUTSIDE SOURCES

$$\frac{\text{Total Match from Outside Sources}}{\text{Total Actual Match (w/o indirect costs) from #3}} = \underline{\hspace{2cm}}$$