

**Cumulative Totals****HOC:** All Offices**Agency Type:** All Agency Types**Report Period:** HUD-9902 Data from Oct 1, 2012 to Jun 30, 2013**Fiscal Year:** 2013; 3rd Qtr

	All Counseling and Education Activities	Counseling and Education Activities Attributed to HUD Housing Counseling
<b>3. Ethnicity of Clients (select only one)</b>		
a. Hispanic	183,865	26,059.39
b. Not Hispanic	842,237	117,289.58
c. Chose not to respond	76,572	10,311.76
Section 3 Total:	1,102,674	153,660.73
<b>4. Race of Clients</b>		
<b>Single Race</b>		
a. American Indian/Alaskan Native	8,392	1,165.91
b. Asian	33,293	3,613.06
c. Black or African American	315,758	41,144.29
d. Native Hawaiian or Other Pacific Islander	5,404	526.51
e. White	584,419	81,274.15
<b>Multi-Race</b>		
f. American Indian or Alaska Native and White	2,530	415.6
g. Asian and White	1,628	269.25
h. Black or African American and White	6,692	627.51
i. American Indian or Alaska Native and Black or African American	1,070	191.3
j. Other multiple race	60,032	11,588.87
k. Chose not to respond	83,456	12,843.41
Section 4 Total:	1,102,674	153,659.86
<b>5. Income Levels</b>		
a. < 50% of Area Median Income (AMI)	430,644	46,680.46
b. 50 - 79% of AMI	268,513	32,915.31
c. 80 - 100% of AMI	124,867	17,552.58
d. > 100% AMI	156,870	36,443.33
e. Chose not to respond	121,780	20,068.74
Section 5 Total:	1,102,674	153,660.42
<b>6. Clients Receiving Education/Group Sessions</b>		
a. Completed pre-purchase homebuyer education workshop	144,196	18,506.82
b. Completed financial literacy workshop, including home financing, budgeting and/or credit repair	45,888	3,711.10
c. Completed resolving or preventing mortgage delinquency workshop	21,647	1,565.90

d. Completed non-delinquency post-purchase workshop, including home maintenance and/or financial management for homeowners	5,141	829.23
e. Completed fair housing workshop	4,439	271.59
f. Completed predatory lending workshop	2,943	166.23
g. Completed rental workshop	9,820	2,433.90
h. Other workshop	13,888	2,293.29
Group Session / Section 6 Total:	247,962	29,778.06

#### 7. Numbers of Clients Counseled, by Purpose of Visit and Results

##### a. Seeking Pre-Purchase Homebuyer Counseling

1) Purchased housing	24,792	2,290.50
2) Client will be mortgage ready within 90 days	25,018	3,439.83
3) Client will be Mortgage Ready after 90 Days; entered debt management plan or some other type of long-term financial plan to prepare for homeownership	17,384	2,428.20
4) Receiving long term pre-purchase counseling	37,712	4,785.71
5) Entered lease purchase progra	192	9.48
6) Decided Not to purchase housing; no further effort to prepare needed	5,092	592.2
7) Withdrew from counseling	7,891	986.32
8) Other	10,084	322.65
Section 7a Sub-total:	128,165	14,854.89

##### b. Seeking Help with Resolving or Preventing Mortgage Delinquency

1) Brought mortgage current	20,165	3,609.44
2) Mortgage refinanced	7,530	334.87
3) Mortgage modified	68,608	6,455.80
4) Received second mortgage	1,478	252.74
5) Initiated forbearance agreement/repayment plan	18,020	982.8
6) Executed a deed-in-lieu	975	76.24
7) Sold property/chose alternative housing solution	5,741	186.48
8) Pre-foreclosure sale	11,160	502.72
9) Mortgage foreclosed	4,842	592.87
10) Counseled and referred to another social service or emergency assistance agency	18,346	4,494.13
11) Obtained partial claim loan from FHA lender	603	31.98
12) Bankruptcy	3,617	576.32
13) Entered debt management plan	3,387	265.16

14) Counseled and referred for legal assistance	18,454	761.7
15) Currently receiving foreclosure prevention/budget counseling	259,797	49,827.27
16) Withdrew from counseling	23,744	2,391.21
17) Other	35,284	17,431.74
Section 7b Sub-total:	501,751	88,773.47

**c. Seeking Help with Home Maintenance and Financial Management for Homeowners**

1) Obtained a Home Equity Conversion Mortgage (HECM)	36,820	1,363.04
2) Counseled on HECM; decided not to obtain mortgage	8,449	491.58
3) Obtained a non-FHA reverse mortgage	82	3.45
4) Received home equity or home improvement loan or other home repair assistance	3,418	728.96
5) Received consumer loan (unsecured)	153	11.49
6) Mortgage refinanced	448	39.56
7) Counseled and referred to other social service agency	904	136.25
8) Sold house/chose alternative housing solution	181	22.82
9) Completed financial management/budget counseling	10,699	651.25
10) Completed home maintenance counseling	1,448	107.48
11) Counseled and utilities brought current	1,108	168.76
12) Counseled and referred for legal assistance	1,439	55.63
13) Currently receiving counseling	25,975	2,479.65
14) Withdrew from counseling	4,378	1,116.85
15) Other	8,397	248.04
Section 7c Sub-total:	103,899	7,624.81

**d. Seeking Help in Locating, Securing, or Maintaining Residence in Rental Housing**

1) Received housing search assistance	9,339	1,505.92
2) Obtained temporary rental relief	7,315	464.26
3) Counseled and referred to agency with rental assistance program	4,303	451.16
4) Advised on recertification for HUD/other subsidy program	4,278	1,161.04
5) Counseled and referred to other social service agency	4,125	373.52
6) Counseled and referred to legal aid agency for fair housing assistance	1,561	96.57

7) Counseled and referred to legal aid agency for assistance with eviction	5,927	145.31
8) Found alternative rental housing	4,281	320.64
9) Decided to remain in current housing situation	11,404	1,520.04
10) Resolved issue in current tenancy	13,813	723.94
11) Entered debt management/repayment plan	2,485	228.52
12) Counseled and utilities brought current	18,684	2,067.05
13) Resolved security deposit dispute	5,236	473.32
14) Currently receiving counseling	6,644	938.82
15) Withdrew from counseling	1,136	47.76
16) Other	5,153	520.76
Section 7d Sub-total:	105,684	11,038.63
<b>e. Seeking Shelter or Services for the Homeless</b>		
1) Occupied emergency shelter	4,453	273.05
2) Occupied transitional housing	991	139.43
3) Occupied permanent housing with rental assistance	1,448	109.49
4) Occupied permanent housing without rental assistance	891	74.5
5) Counseled Referred to other social service agency	1,984	254.65
6) Remained homeless	1,445	338.14
7) Currently receiving counseling	2,792	331.85
8) Withdrew from counseling	405	47.04
9) Other	802	19.36
Section 7e Sub-total:	15,211	1,587.51
Individual Counseling / Section 7 a-e Total:	854,710	123,879.31
Total Counseling / Section 6 and 7 Total:	1,102,672	153,657.37