

	A	B	C	D
1		Approx. 172 data cells for inputting		
2		Date of Data run (date of app. or amended app.)		Lenders file release:
3				
4		Input description		Source
5		Stage of Processing:		-92264, 1-. - Top of Form
6		HUD Office:		-, -. - See Narrative
7		Lender Name:		-2013, 5-M. -
8		Lender Address:		-2013, 5-M. -
9		Broker:		-, -. - See Narrative
10		Borrower Entity:		-2013, 1-B. -
11		Principal:		-2013, 4-K.1 -
12		General Contractor:		-2013, 4-K.4 -
13		Identity-of-Interest General Contractor?: Y, N		-, -. - See Narrative
14		Management Agent:		-2013, 4-K. -
15		Identity-of-Interest Management Agent?: Y, N		-, -. - See Narrative
16		Project Name:		-2013, 1-A.1 -
17		FHA #		-2013, 1-A.3 -
18		Street Address:		-2013, 1-C.1 -
19		City		-2013, 1-C.2 -
20		State		-2013, 1-C.4 -
21		Zip		-2013, 1-C.4 -
22		County:		-2013, 1-C.3 -
23		Section of the Act (SOA):		-2013, 1-B. - first box
24		Loan type: NC, SR, Refi, Purch/Refi		-92264-a, 1-. - Type of Project
25		Date of Site Visit(1):		-92264, 5-J. -
26		Site Visit Conducted by:		-92264, 8-N. - (Usually Appraiser)
27		Date of Site Visit(2):		if any second visit was made
28		Site Visit Conducted by:		if any second visit was made
29		Purpose of Loan:		-2013, 1-B. - Purpose on Page 5 of 8
30		Type of Project:		
31		Family		-92264-a, 1-. - Type of Project
32		Elderly		-92264-a, 1-. - Type of Project
33		Coop		-92264-a, 1-. - Type of Project
34		SRO		-92264-a, 1-. - Type of Project
35		# of units market vs. subsidized		
36		Units -Market Rate		-92264-T, -. -
37		Units -Section 8		-92264-T, -. -
38		Units -Other subsidy		-92264-T, -. -
39		Non Revenue units		-92264, 1-A.11 -
40		If applicable, breakdown of Affordable (or Tax Credit) unit restrictions:		
41		@ 30% AMI		-92264T, -. -
42		@ 40% AMI		-92264-T, -. -
43		@ 50% AMI		-92264-T, -. -
44		@ 60% AMI		-92264-T, -. -
45		Gross Floor Area (sq ft)		-2013, 2-E.8 - or 92264,2-C.33
46		Loan-to- Mortgageable Replacement Cost:		-, -. - See Narrative
47		Interest Rate during Construction:		-92264, 4-G.53 -
48		Construction Period + 2 months:		-92264, 4-G.53 -
49		Absorption rate (# of units per month):		-, -. - See Narrative
50				

	E	F	G	H	I	J	K
1							
2		Date of Data run (date of app. or amended app.)		1/0/1900			
3							
4		Input description	Input	Input	Input	Input	Source
5		Rents- add a very short comment if this list has been consolidated.					
6		Unit Data	Input Type	No. of Units	Avg. Sq. ft.	Avg. rent	
7		Studio Units or input other designation					-92264, 2-C.27 a-i - 64-a Page 1-4 a
8		One BR or input other designation					-92264, 2-C.27 a-i - 64-a Page 1-4 a
9		Two BR or input other designation					-92264, 2-C.27 a-i - 64-a Page 1-4 a
10		Three BR or input other designation					-92264, 2-C.27 a-i - 64-a Page 1-4 a
11		Four or More BR or input other designation					-92264, 2-C.27 a-i - 64-a Page 1-4 a
12		Non-revenue units					-92264 - T, -. -
13		Ancillary Income Data	No. of spaces	Inc./space/mo.	Comment	Add. Descriptn.	
14		Parking1spaces					-92264, 2-C.29 -
15		Parking2spaces					-92264, 2-C.29 -
16			Description	Monthly Inc.	Comment		
17		Laundry description					-92264, 2-C.29 -
18		Other/Ancillary Income1					-92264, 2-C.29 -
19		Other/Ancillary Income2					-92264, 2-C.29 -
20		Other/Ancillary Income3					-92264, 2-C.29 -
21		Other/Ancillary Income4					-92264, 2-C.29 -
22		Ancillary Only Vacancy Rate: (input Res. Vacy below)					-92264, 2-C.29 -
23		Commercial Income Data	Rentable sq feet	Inc./sq ft/yr	Comment		
24		Comm. Area-ground level - sq ft					-92264, 2-C.30 -
25		Comm. Area-other level - sq ft					-92264, 2-C.30 -
26		Net Rentable Commercial Area					-92264, 2-C.35 -
27		Annual Commercial Expense if any is separately shown in 2264, p 4, Sect g, ln 32d:					-92264, 4-F.32d -
28		Total Residential Expenses (excl. R4R)					-92264, 3-E.29 - E.21
29		Replacement reserve not included in expenses					-92264, 3-E.21 -
30		Total Management fee (\$) already in total exp.					-92264, 3-E.3 -
31		Residential Only Vacancy Rate: (input Anc. Vacy above)					-92264, 4-F.30c -
32		Commercial Vacancy Rate:					-92264, 4-F.32b -
33		Mortgage Calculation Data					
34		SOA Applicable NOI %					-92264 A -
35		Permanent loan term					-2013, 5-M.1 -
36		Permanent Loan Interest rate					-2013, 5-M.1 -
37		Permanent loan Curtail Rate					-64-a, 1-I.5c -
38		MIP					-64-a, 1-I.5b -
39		All-in rate					-64-a, 1-I.5d -
40		Principal & Interest (monthly)					-, -. - See Narrative
41		MIP initial monthly amount					-64-a, 1-I.5b -
42		Criteria-Determined Mortgage Amount:					-92264-a, 2-I. - Bottom of Page 2
43		Criterion 1, Borrower Requested:					-64-a 1,I.1 or -2013, 1-B. -
44		Criterion 3, applicable %					-64-a, 1-I.3a -
45		Criterion 3, calculated amount					-64-a, 1-I.3g -
46		Criterion 4, Statutory Limit-determined amount					-64-a, 1-I.4g -
47		Criterion 5, applicable %					-64-a, 1-I.5e -
48		Criterion 5, calculated amount					-64-a, 1-I.5j -
49		Subsidy Layering, criterion 11:					-64a, 2-I.11 -
50							

	L	M	N	O
1				
2		Date of Data run (date of app. or amended app.)	1/0/1900	
3				
4		Input description	Input	Source
5		Sources and Uses Data		
6		FHA 1st mortgage:		-92264-a, 3-B.4a -
7		Borrower Cash Equity [or <Cash Out>]:		-2283, 2-III.44 -
8		Existing Escrows:	\$ -	-92264-a, -. - Appendix 2 Refi or Sources & Uses
9		Tax Credit Equity:	\$ -	-92264-a, 2-I.11b2 -
10		Public Grants or Loans:	\$ -	-92264-a, 2-I.11b1 -
11		Other Sources:	\$ -	-92264-a, 2-I.11b1 -
12		Other Sources:	\$ -	-92264-a, 2-I.11b1 -
13		Total Cash Sources for Mortgage able Items:	\$ -	-92264-a, 3-III. -
14		Existing Land/Project Debt:	\$ -	64-a, 3-II.B.2 or -92264, 2-B.23b -
15		Total for All Improvements:	\$ -	-92264, 4-G.50 -
16		Total Carrying and Financing Charges:	\$ -	-92264, 4-G.63 -
17		Legal, Org, Audit:	\$ -	-92264, 4-G.67 -
18		Escrow	\$ -	-92264-a, 3-B.9 -
19		Initial Deposit to R & R	\$ -	-, -. - Sources & Uses
20		Total HUD-recognized Uses (to be paid with cash):	\$ -	
21		Borrower Cash:	\$ -	
22		Letter of Credit:	\$ -	-, -. - Provided at closing
23		Tax Credit or Exchange Proceeds:	\$ -	-, -. - Sources & Uses
24		Public funds – Grants:	\$ -	-92264-a, 2-I.11b1 -
25		Public funds – Loans:	\$ -	-92264-a, 2-I.11b1 -
26		Deferred Developer Fee:	\$ -	-, -. - Sources & Uses
27		Other:	\$ -	-, -. - ?
28		Total Cash Sources for Non-mortgageable Items:		-, -. - Sources & Uses
29		Initial Operating Deficit:	\$ -	-92264, 4-I.3 -
30		Working Capital:	\$ -	-92264-a, 3-B.10 -
31		Contingency:	\$ -	-92264, 4-G.71 -
32		Developer Fee:	\$ -	-92264, 4-G.69 -
33		GNMA fee or Lender Legal outside of Financing/Placement, or Discounts:	\$ -	-92264, 4-G.61 -
34		Disallowed Construction or Arch. Contract Costs:	\$ -	-2283, 1-I.2b -
35		Total Non-mortgageable Uses:		-, -. - Sources & Uses
36		Lender Financing / Placement Fee:	\$ -	-92264, 4-G.59 -
37		FHA Application Fee (\$3/1000 of loan amt):	\$ -	-92264, 4-G.57 -
38		Cost Not Attributable – Residential:	\$ -	-92264, 8-M.15 -
39		Land Value:	\$ -	-92264, 4-G.73a -
40		Builders Profit:	\$ -	-92264, 4-G.44 -
41		Construction cost per square foot:	\$ -	-92264, 4-G.51 -
42		Financing / Placement Fee as a % of loan amount:	\$ -	-92264, 4-G.59 -
43		Lender Third Party Reports:	\$ -	-92264, 4-G.65 -
44		Cost Not Attributable – Commercial:	\$ -	-92264, 8-M.12 -
45		Land Cost – Last Arms Length Transaction:	\$ -	-92264, 2-B.20 -
46		BSPRA or SPRA:	\$ -	-92264, 4-G.68 -

	P	Q	R	S
1				
2		Date of Data run (date of app. or amended app.)	1/0/1900	
3				
4		Input description	Input	Source
5		Expenses past yrs/planned		
6		Two years ago-Year ending (mm/dd/yy)		See Appraisal or Market Study Report
7		Two years ago-Rent Revenue-Gross potential		See Appraisal or Market Study Report
8		Two years ago-Vacancy Loss		See Appraisal or Market Study Report
9		Two years ago- Residential Vacancy		See Appraisal or Market Study Report
10		Two years ago-Net Commercial Revenue		See Appraisal or Market Study Report
11		Two years ago- Commercial Vacancy		See Appraisal or Market Study Report
12		Two years ago-Financial Revenue		See Appraisal or Market Study Report
13		Two years ago-Other Revenue		See Appraisal or Market Study Report
14		Last year-Year ending (mm/dd/yy)		See Appraisal or Market Study Report
15		Last year-Rent Revenue-Gross potential		See Appraisal or Market Study Report
16		Last year-Vacancy Loss		See Appraisal or Market Study Report
17		Last year- Residential Vacancy		See Appraisal or Market Study Report
18		Last year-Net Commercial Revenue		See Appraisal or Market Study Report
19		Last year- Commercial Vacancy		See Appraisal or Market Study Report
20		Last year-Financial Revenue		See Appraisal or Market Study Report
21		Last year-Other Revenue		See Appraisal or Market Study Report
22		Notes:		See Appraisal or Market Study Report
23		Two years ago - Comment		See Appraisal or Market Study Report
24		Last year - Comment		See Appraisal or Market Study Report
25		Underwritten - Comment		

	A	B	C
1		Date of Data run (date of app. or amended app.)	
2		Basic Lender and Third Party team member information	
3			
4		Input description	
5		Project Name	
6		Underwriter [or for TAP deals, point of contact]-Name	
7		Underwriter [or for TAP deals, point of contact]-Lender	
8		Underwriter [or for TAP deals, point of contact]-Phone	
9		Underwriter [or for TAP deals, point of contact]-E-mail address	
10		U.W. Trainee-Name	
11		U.W. Trainee-Lender	
12		U.W. Trainee-Phone	
13		U.W. Trainee-E-mail address	
14		Analyst / Processor-Name	
15		Analyst / Processor-Lender	
16		Analyst / Processor-Phone	
17		Analyst / Processor-E-mail address	
18		Construction Loan Administrator-Name	
19		Construction Loan Administrator-Lender	
20		Construction Loan Administrator-Phone	
21		Construction Loan Administrator-E-mail address	
22		Originator-Name	
23		Originator-Lender	
24		Originator-Phone	
25		Originator-E-mail address	
26		Architecture and Engineering-Name	
27		Architecture and Engineering-Firm	
28		Architecture and Engineering-Phone	
29		Architecture and Engineering-E-mail address	
30		Cost-Name	
31		Cost-Firm	
32		Cost-Phone	
33		Cost-E-mail address	
34		Environmental-Name	
35		Environmental-Firm	
36		Environmental-Phone	
37		Environmental-E-mail address	
38		Appraiser-Name	
39		Appraiser-Firm	
40		Appraiser-Phone	
41		Appraiser-E-mail address	
42		Market Analyst-Name	
43		Market Analyst-Firm	
44		Market Analyst-Phone	
45		Market Analyst-E-mail address	
46		Other-Name	
47		Other-Firm	
48		Other-Phone	
49		Other-E-mail address	
50		Other-Name	
51		Other-Firm	
52		Other-Phone	
53		Other-E-mail address	

	D	E	F	G
1		Date of Data run (date of app. or amended app.	1/0/1900	
2		Appraisal or Market Study Data - page 1		
3				
4		Input description	Input	Source
5		Property - designation		See Appraisal Report
6		Property - Price		See Appraisal Report
7		Property - Date of Sale		See Appraisal Report
8		Property - Number of units		See Appraisal Report
9		Property - Price per unit		See Appraisal Report
10		Property - Sq/Ft		See Appraisal Report
11		Property - Price per Sq/Ft		See Appraisal Report
12		Property - EGIM		See Appraisal Report
13		Property - Expenses per unit		See Appraisal Report
14		Property - Expense ratio		See Appraisal Report
15		Property - Total Adjustments		See Appraisal Report
16		Property - Indication per unit		See Appraisal Report
17		Property - Indication per SF or Acre		See Appraisal Report
18		Property - Capitalization Rate		See Appraisal Report
19		Comp 1 - designation		See Appraisal Report
20		Comp 1 - Price		See Appraisal Report
21		Comp 1 - Date of Sale		See Appraisal Report
22		Comp 1 - Number of units		See Appraisal Report
23		Comp 1 - Price per unit		See Appraisal Report
24		Comp 1 - Sq/Ft		See Appraisal Report
25		Comp 1 - Price per Sq/Ft		See Appraisal Report
26		Comp 1 - EGIM		See Appraisal Report
27		Comp 1 - Expenses per unit		See Appraisal Report
28		Comp 1 - Expense ratio		See Appraisal Report
29		Comp 1 - Total Adjustments		See Appraisal Report
30		Comp 1 - Indication per unit		See Appraisal Report
31		Comp 1 - Indication per SF or Acre		See Appraisal Report
32		Comp 1 - Capitalization Rate		See Appraisal Report
33		Comp 2 - designation		See Appraisal Report
34		Comp 2 - Price		See Appraisal Report
35		Comp 2 - Date of Sale		See Appraisal Report
36		Comp 2 - Number of units		See Appraisal Report
37		Comp 2 - Price per unit		See Appraisal Report
38		Comp 2 - Sq/Ft		See Appraisal Report
39		Comp 2 - Price per Sq/Ft		See Appraisal Report
40		Comp 2 - EGIM		See Appraisal Report
41		Comp 2 - Expenses per unit		See Appraisal Report
42		Comp 2 - Expense ratio		See Appraisal Report
43		Comp 2 - Total Adjustments		See Appraisal Report
44		Comp 2 - Indication per unit		See Appraisal Report
45		Comp 2 - Indication per SF or Acre		See Appraisal Report
46		Comp 2 - Capitalization Rate		See Appraisal Report
47		Comp 3 - designation		See Appraisal Report
48		Comp 3 - Price		See Appraisal Report
49		Comp 3 - Date of Sale		See Appraisal Report
50		Comp 3 - Number of units		See Appraisal Report
51		Comp 3 - Price per unit		See Appraisal Report
52		Comp 3 - Sq/Ft		See Appraisal Report
53		Comp 3 - Price per Sq/Ft		See Appraisal Report

	D	E	F	G
54		Comp 3 - EGIM		See Appraisal Report
55		Comp 3 - Expenses per unit		See Appraisal Report
56		Comp 3 - Expense ratio		See Appraisal Report
57		Comp 3 - Total Adjustments		See Appraisal Report
58		Comp 3 - Indication per unit		See Appraisal Report
59		Comp 3 - Indication per SF or Acre		See Appraisal Report
60		Comp 3 - Capitalization Rate		See Appraisal Report
61		Comp 4 - designation		See Appraisal Report
62		Comp 4 - Price		See Appraisal Report
63		Comp 4 - Date of Sale		See Appraisal Report
64		Comp 4 - Number of units		See Appraisal Report
65		Comp 4 - Price per unit		See Appraisal Report
66		Comp 4 - Sq/Ft		See Appraisal Report
67		Comp 4 - Price per Sq/Ft		See Appraisal Report
68		Comp 4 - EGIM		See Appraisal Report
69		Comp 4 - Expenses per unit		See Appraisal Report
70		Comp 4 - Expense ratio		See Appraisal Report
71		Comp 4 - Total Adjustments		See Appraisal Report
72		Comp 4 - Indication per unit		See Appraisal Report
73		Comp 4 - Indication per SF or Acre		See Appraisal Report
74		Comp 4 - Capitalization Rate		See Appraisal Report

	H	I	J	K
1		Date of Data run (date of app. or amended app.)	1/0/1900	
2		Appraisal or Market Study Data - page 2; Environmental & Geo: A&E		
3				
4		Input description	Input	Source
5		Comp 5 - designation		See Appraisal Report
6		Comp 5 - Price		See Appraisal Report
7		Comp 5 - Date of Sale		See Appraisal Report
8		Comp 5 - Number of units		See Appraisal Report
9		Comp 5 - Price per unit		See Appraisal Report
10		Comp 5 - Sq/Ft		See Appraisal Report
11		Comp 5 - Price per Sq/Ft		See Appraisal Report
12		Comp 5 - EGIM		See Appraisal Report
13		Comp 5 - Expenses per unit		See Appraisal Report
14		Comp 5 - Expense ratio		See Appraisal Report
15		Comp 5 - Total Adjustments		See Appraisal Report
16		Comp 5 - Indication per unit		See Appraisal Report
17		Comp 5 - Indication per SF or Acre		See Appraisal Report
18		Comp 5 - Capitalization Rate		See Appraisal Report
19		Historical Comparison of Operations chart from Lender Narrative (Rehab d4/223f only)		
20		Year 1 (ending mm/dd)		See Project Financial Statements
21		Year 1 - Net Income		See Project Financial Statements
22		Year 1 - Operating Exp		See Project Financial Statements
23		Year 1 - OE PUPA		See Project Financial Statements
24		Year 1 - NOI		See Project Financial Statements
25		Year 2 (ending mm/dd)		See Project Financial Statements
26		Year 2 - Net Income		See Project Financial Statements
27		Year 2 - Operating Exp		See Project Financial Statements
28		Year 2 - OE PUPA		See Project Financial Statements
29		Year 2 - NOI		See Project Financial Statements
30		Year 3 (ending mm/dd)		See Project Financial Statements
31		Year 3 - Net Income		See Project Financial Statements
32		Year 3 - Operating Exp		See Project Financial Statements
33		Year 3 - OE PUPA		See Project Financial Statements
34		Year 3 - NOI		See Project Financial Statements
35		YTD - Annualized		See Project Financial Statements
36		YTD - Net Income		See Project Financial Statements
37		YTD - Operating Exp		See Project Financial Statements
38		YTD - OE PUPA		See Project Financial Statements
39		YTD - NOI		See Project Financial Statements
40				
41		Input description	Input	
42		Environmental & Geotechnical		See Phase I
43		Phase I ESA / Environmental Report		See Phase I ESA/Environmental Report
44		Date of Report		See Phase I ESA/Environmental Report
45		Consultant		See Phase I ESA/Environmental Report
46		Conclusion:		See Phase I ESA/Environmental Report
47		Phase II ESA / Remedial Action Plan / Mitigation Plan(s)		See Phase II ESA/ RAP /Mitigation Plans
48		Date of Report		See Phase II ESA/ RAP /Mitigation Plans
49		Consultant		See Phase II ESA/ RAP /Mitigation Plans
50		Conclusion:		See Phase II ESA/ RAP /Mitigation Plans
51		Environmental Risk1:		See Phase I ESA/Environmental Report
52		Environmental Mitigant1:		See Phase II ESA/ RAP /Mitigation Plans
53		Environmental Risk2:		See Phase I ESA/Environmental Report

	H	I	J	K
54		Environmental Mitigant2:		See Phase II ESA/ RAP /Mitigation Plans
55		Environmental Risk3:		See Phase I ESA/Environmental Report
56		Environmental Mitigant3:		See Phase II ESA/ RAP /Mitigation Plans
57		Geotechnical/Soils Report		
58		Soils Report Received (Yes or No)		See Engineer's Report
59		Date of Report		See Engineer's Report
60		Consultant		See Engineer's Report
61		Conclusion:		See Engineer's Report
62		Seismic Report		
63		Seismic Report Received		See Seismic Report
64		Is Project in Seismic Zone 3 or 4 ?		See Seismic Report
65		If yes, do we have PML?		See Seismic Report
66		Is PML less than or equal to 20% ?		See Seismic Report
67		Conclusion:		See Seismic Report
68				
69				
70		Input description	Input	
71		A/E- plans and specs/construction timing		See Appraisal Report or Market Study
72		Construction Start:		See Appraisal Report or Market Study
73		Construction Completion:		See Appraisal Report or Market Study
74		#months:		See Appraisal Report or Market Study
75		PCNA Report		
76		Type "yes" if completed & summary attached, "N/A" if not applicable:		See PCNA report
77		If applicable, give date:		See PCNA report
78		Repair Category: Critical -Amount		See PCNA report
79		Repair Category: Non-Critical* -Amount		See PCNA report
80		Replacement Reserves Analysis:		
81		Existing R4R Balance		Application
82		Existing R4R Balance-Amount per unit		Application
83		Replacement Reserve Initial Deposit		Application
84		Replacement Reserve Initial Deposit -Amount per unit		Application
85		Replacement Reserve Annual Deposit		Application
86		Replacement Reserve Annual Deposit -PUPA:		Application

	L	M	N	O
1		Date of Data run (date of app. or amended	1/0/1900	
2		Appraisal or Market Study Data - page 3		
3				
4		Input description	Input	Source
5		MSA:		See Market Study
6		Penetration Rate:		See Market Study
7		Capture Rate:		See Market Study
8		Absorption Rate:		See Market Study
9		Stabilized Occupancy:		See Market Study
10		Project Name - First project		See Market Study
11		Year Built - First project		See Market Study
12		Number of Units - First project		See Market Study
13		Occupancy Rate - First project		See Market Study
14		Units Offered - First project		See Market Study
15		Tenant Profile - First project		See Market Study
16		Project Name - Second project		See Market Study
17		Year Built - Second project		See Market Study
18		Number of Units - Second project		See Market Study
19		Occupancy Rate - Second project		See Market Study
20		Units Offered - Second project		See Market Study
21		Tenant Profile - Second project		See Market Study
22		Project Name - Third project		See Market Study
23		Year Built - Third project		See Market Study
24		Number of Units - Third project		See Market Study
25		Occupancy Rate - Third project		See Market Study
26		Units Offered - Third project		See Market Study
27		Tenant Profile - Third project		See Market Study
28		Project Name - Fourth project		See Market Study
29		Year Built - Fourth project		See Market Study
30		Number of Units - Fourth project		See Market Study
31		Occupancy Rate - Fourth project		See Market Study
32		Units Offered - Fourth project		See Market Study
33		Tenant Profile - Fourth project		See Market Study