



# FY 2022/2023 Community Compass Notice of Funding Opportunity (FR-6600-N-06)

NOFO OVERVIEW WEBINAR

Presented by HUD's Technical Assistance Division

# TODAY'S PRESENTERS

---

## TAKIYAH WORTHY

Team Lead, Technical Assistance Division,  
Office of Community Planning and Development

## BENJAMIN SPEARS

Government Technical Representative, Technical Assistance Division,  
Office of Community Planning and Development



# AGENDA & OBJECTIVES



## POST-PUBLICATION NOFO CHANGES

Learn about important corrections made to the NOFO since publication

## COMMUNITY COMPASS PURPOSE AND BACKGROUND

Understand the purpose of the program, eligible activities, and how it works.

## NOFO FUNDING DETAILS

Learn how funding works in this 2-year NOFO funding structure and how much money is available for FY 22 and FY 23.

## CHANGES FROM PREVIOUS NOFO...

Learn what has changed in the latest NOFO and why.

## RATING FACTORS OVERVIEW

Understand the criteria and how to structure a successful application

## TIMELINE


Take note of key dates

## ONLINE RESOURCES

Links included

## Q&A

Your turn to talk!



# POST-PUBLICATION NOFO CHANGES



# GRANTS.GOV NOFO MODIFICATIONS

---

- **Page 42:** Application Due Date Explanation, updated on Monday, January 30, 2023
  - Application Due Date: March 28, 2023, at 11:59:59 PM EST
- **Page 34:** Instructions for completing the SF-424, updated on Thursday, February 2, 2023
  - Maximum Total Funding Request: Must not exceed \$80,000,000 for FY2022 and FY2023 combined.

# COMMUNITY COMPASS PURPOSE & BACKGROUND



DEPARTMENT  
OF  
HOUSING  
AND  
URBAN  
DEVELOPMENT

# COMMUNITY COMPASS OVERVIEW

---

- Nationwide
- Cross-cutting approaches
- Demand-Response
- FY2022 and FY2023 funding



# COMMUNITY COMPASS

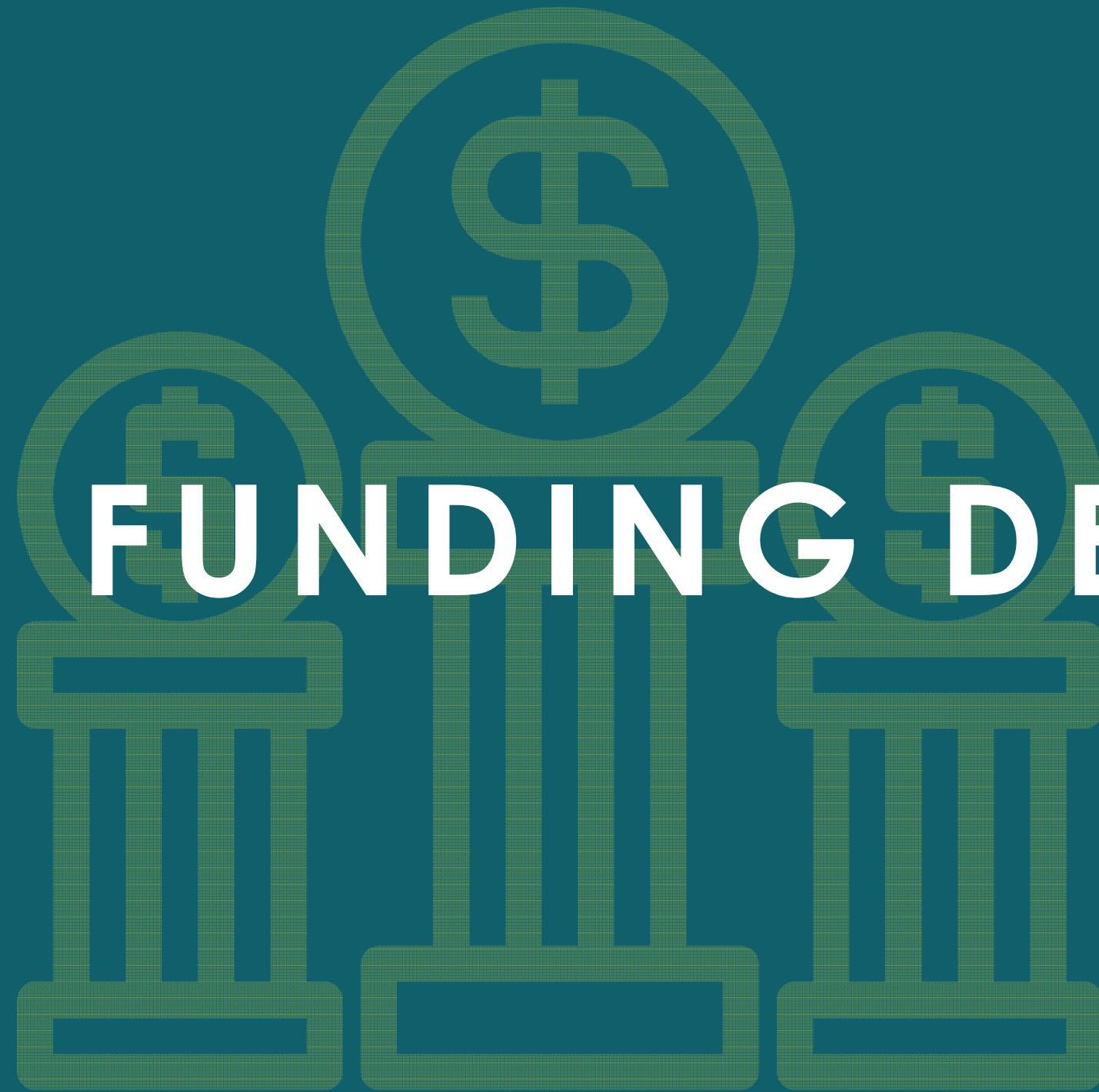
## ELIGIBLE ACTIVITIES

---

- Needs Assessments
- Direct TA and Capacity Building Engagements
- Tools and Products
- Self-Directed and Group Learning (training)
- Knowledge Management
- Data Analysis, Reporting, and Performance Measurement
- NAHASDA Allocation Formula Administration and Negotiated Rulemaking and Consultation Support



# NOFO FUNDING DETAILS



# FY 2022 FUNDING DETAILS

---

**FY 2022 Funding: Approximately \$80,681,000**

**1. Departmental TA:** Up to \$31,000,000 million

- Office of Community Planning and Development: \$6,000,000
- Office of Public and Indian Housing: up to \$7,015,533
- Office of Housing: \$3,399,999
- Cross-program requirements, programs, and initiatives: \$14,584,468
  - Includes up to \$5 million for VAWA TA



# FY 2022 FUNDING DETAILS

---

CONTINUED

**2. McKinney-Vento TA:** \$20 million

**3. National Homeless Data Analysis Project (NHDAP):** \$7 million

- Homeless Management Information Systems (HMIS) TA: Approx. \$2.5M
- NHDAP – Four Projects: Approx. \$4.5M

**4. Youth Homelessness TA:** \$10 million

**5. HOME Legacy TA:** Approx. \$181,000

**6. Public Housing Administrative Receivership and Recovery (PHA Recovery) TA:** \$500,000

**7. Native American Housing and Community Development TA:** \$7 million

- National Organization: Includes \$2 million for a national organization

**8. Native Hawaiian Housing Block Grant TA:** HUD may also make awards for training

- Technical assistance for the Native Hawaiian programs.

**9. National Fair Housing Training Academy:** Approx. \$3 million

**10. Inflation Reduction Act TA for Green and Resilient Retrofit Program (GRRP):** Up to \$2 million





# FY 2023 FUNDING DETAILS

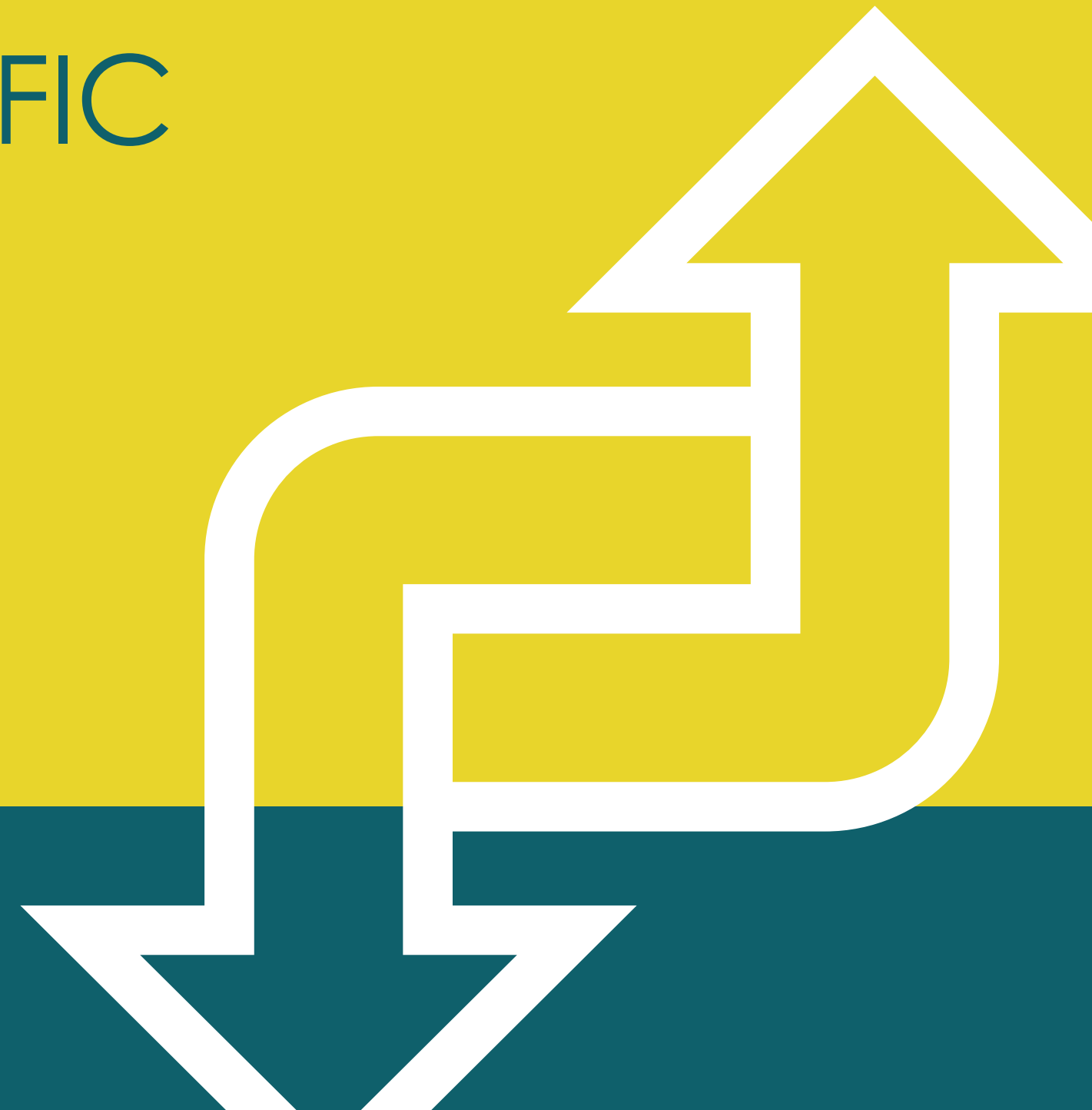
---

- FY 2023 funding sources are comparable to FY 2022
- NHHBG TA
  - Native Hawaiian Housing Block Grant and the Native Hawaiian Housing Loan Guarantee (Section 184A).

- HUD may award FY 2023 funds based on this NOFO competition

- Application must identify FY 2022, and FY 2023, funding sources and amounts
  - Include this information in your Application Summary

# CHANGES FROM PREVIOUS NOFO: GENERAL & PROGRAM-SPECIFIC



- **Sec. I.A. Program Description**
- **Sec. III.A. Eligible Applicants**
- **Sec. III.D.-Threshold Eligibility Requirements**
- Sec. III.E. Statutory and Regulatory Requirements...
- **Sec. III.F. Program-Specific Requirements**
- Sec. IV.B. Content and Form of Application Submission
- Sec. IV.G. Other Submission Requirements
- **Sec. V.A. Review Criteria**
- **Sec. V.B. Review and Selection Process**
- Sec. VI.B. Administrative, National and Departmental Policy Requirements and Terms...
- Sec. V.C.2. Racial, Ethnicity and Other Data Reporting
- **Federal Relay Service**
- Appropriations

# GENERAL TEXT-ALL HUD NOFOS



# NOFO OBJECTIVES

---

- Support focus on diversity, equity, and inclusion in the design and provision of TA
- Increase the number of small businesses
- Increase the number of awardees with highly specialized cross-cutting experience
- Adjust rating factors to better assess valuable information



# TWO APPLICANT TYPES

---

**Category A** - breadth and depth of experience across multiple HUD programs and topics (App. I)

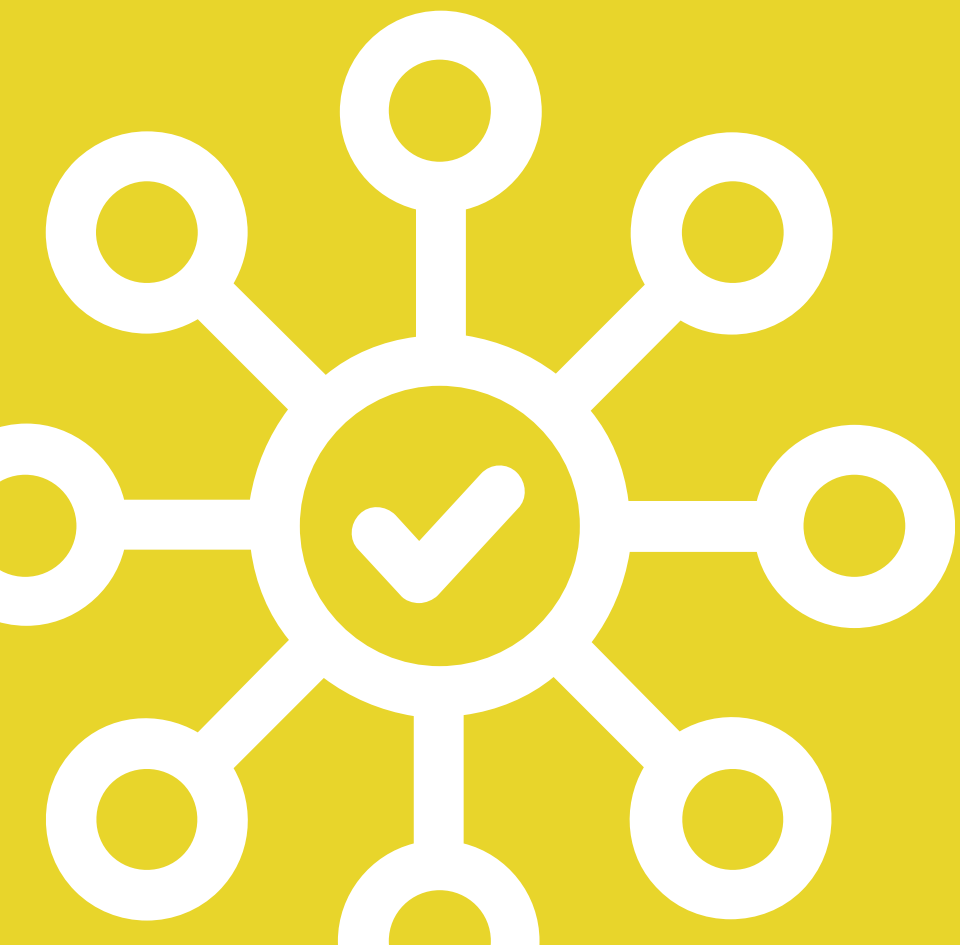
**Category B** - depth of experience in specialized programs and/or topics only (App. II)

- Climate Resilience and Energy Efficiency
- Housing needs of diverse populations
- Housing needs of persons exiting jails/prisons
- Community wealth building and economic development
- Gender-Based Violence and Homelessness
- Mental Health, Substance Use, and Homelessness
- National Fair Housing Training Academy (NFHTA)
- Place-Based Initiatives
- Tribal Homelessness
- Violence Against Women Act (VAWA)

# ELIGIBLE ACTIVITIES

---

- **Coordination: Added the TA Provider Advisory Council (TPAC)**
  - Only existing Community Compass providers eligible
  - 2-3 Providers will be selected
- **National Homeless Data Analysis Project (NHDAP):**
  - Delineates and describes four (4) projects
    - (1) AHAR and HDX
    - (2) National HMIS Data Lab
    - (3) HMIS Data Standards
    - (4) Sage Reporting Repository

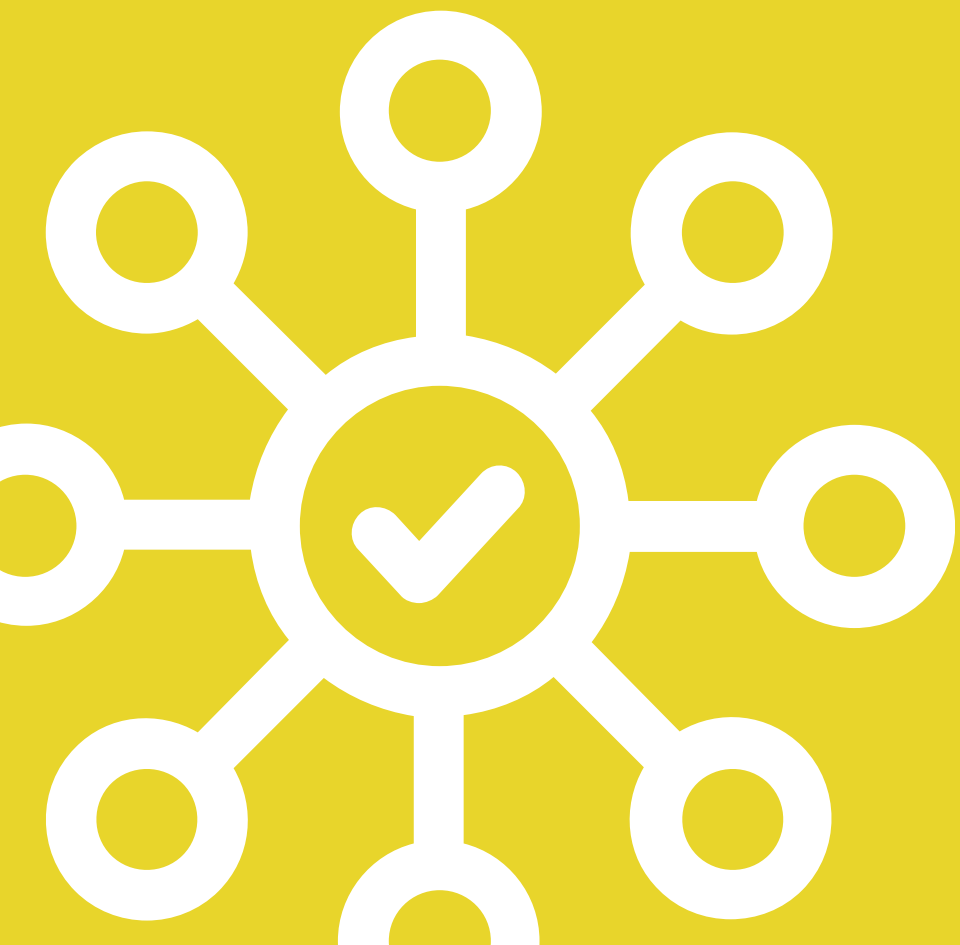


# ELIGIBLE ACTIVITIES

---

## CONTINUED

- **National Homeless Data Analysis Project (NHDAP):**
  - Program-specific requirements have been added for NHDAP, see section III.F
  - Must select NHDAP as one of your scored narrative responses
  - Must clearly label which, of the four projects you are addressing in your response(s)
  - May address multiple NHDAP projects in one program-specific, scored response



CHANGES  
FROM  
PREVIOUS  
NOFO

# RATING FACTOR 1

## CAPACITY OF THE APPLICANT



New criteria for  
**Subfactor 1.C.**  
Specialized Experience  
Subrecipients

- Category A applicants delivering TA for a specialized program

New **Subfactor 1.D.**  
Experience Building  
Diverse Teams

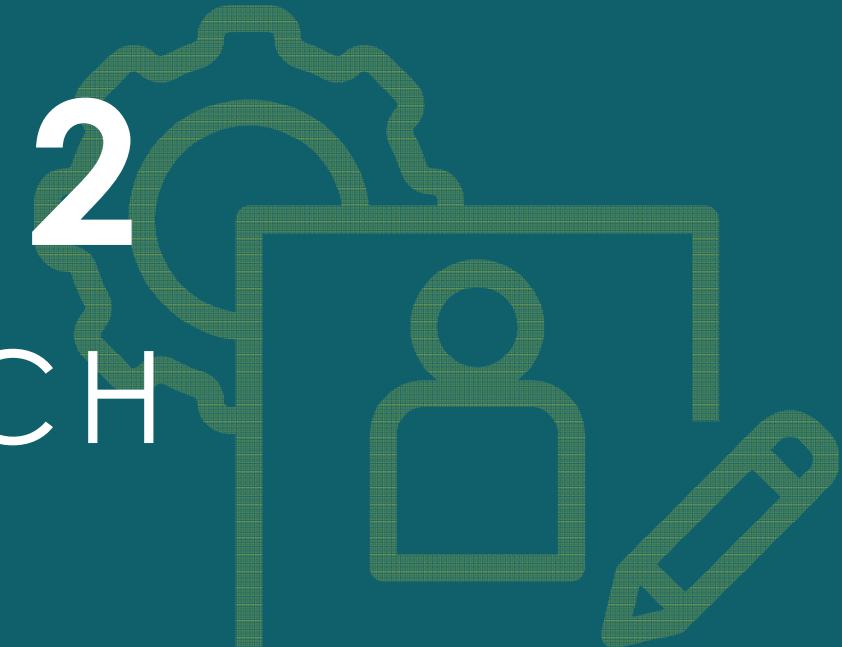
- Adapted from SNAPS Program-Specific Priority (formerly Appendix II)

“Administrative and Award Management” moved to **Subfactor 1.E.** from Subfactor 1.D.

CHANGES  
FROM  
PREVIOUS  
NOFO

# RATING FACTOR 2

## SOUNDNESS OF APPROACH



Past engagements must demonstrate your experience designing and delivering TA for Community Compass Eligible Activities

Past engagements described must align with the scored programs/topics described in subfactors 1.A. and 1.B

CHANGES  
FROM  
PREVIOUS  
NOFO

# RATING FACTOR 3

## DELIVERING SUPERIOR TRAINING & PRODUCTS



Changed to “Delivering Superior Training and Products” evaluates TA design and example products

- Subfactor 3.A - designing effective training
- Subfactor 3.B - high impact products

Responses must align with the scored programs/topics described in Subfactors 1.A. and 1.B.

# OTHER NOTABLE CHANGES



## THREE APPENDICES CHANGED AND REDUCED TO TWO:

- Appendix I-Category A TA Focus Areas Table.
- Appendix II-Category B TA Focus Areas Table and requirements
- Office-Specific Experience Priorities Table moved to Rating Factor 1
- Program-Specific Experience Requirements Table removed
- Minimum experience reqs. established for all CCTA applicants

## TWO (2) BONUS POINTS FOR SMALL AND DISADVANTAGED BUSINESSES

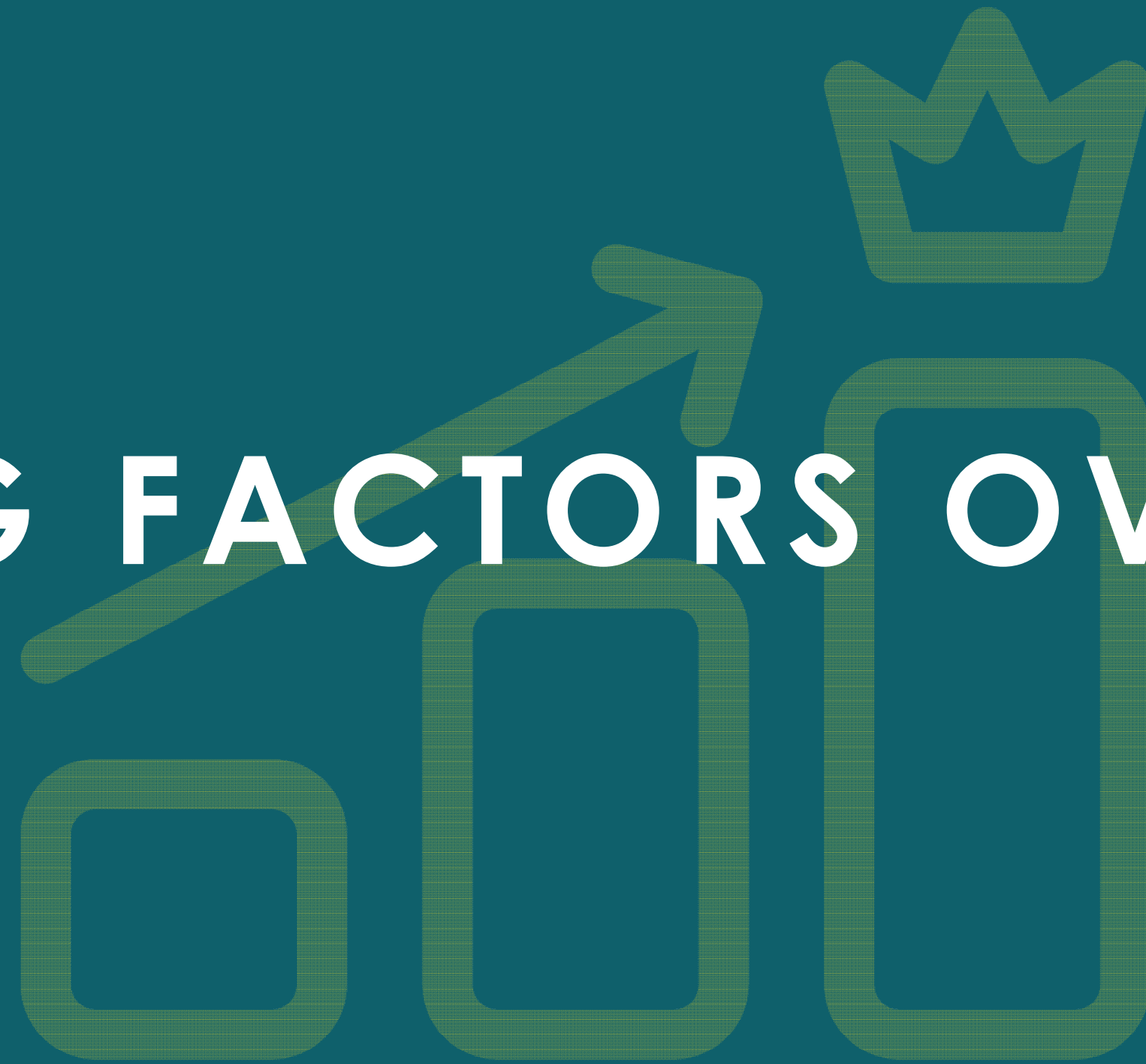
## EDITED AND CLARIFIED APPLICATION SUBMISSION INSTRUCTIONS

# SCORING CHANGES



	OLD	NEW
Rating Factor 1: Capacity of the Applicant		
1A. Program Knowledge	14	8
1B. Program Experience	14	10
1C. Experience of Staff, contractors, consultants, and subrecipients	8	8
1D. Experience Building Diverse Teams	-	12
1E. Administrative and Award Management	15	13
Rating Factor 2: Soundness of Approach		
RF2: Soundness of Approach	29	29
Rating Factor 3: Delivering Superior Training and Products		
3A. Designing Effective Trainings	12	12
3B. High Impact Products	8	8
Other Factors		
Small and Disadvantaged Business (SDB)	-	2
Preference Points		
Minority Serving Institutions (MSIs)	2	2
TOTAL	102	104

# RATING FACTORS OVERVIEW



# RATING FACTORS OVERVIEW

---



- **Rating Factor 1 – Capacity of the Applicant**
  - Subfactor 1.A. Program Knowledge
  - Subfactor 1.B. Program Experience
  - Subfactor 1.C. Experience of Staff, Contractors, Consultants and Subrecipients Form
  - Subfactor 1.D. Experience Building Diverse Teams
  - Subfactor 1.E. Administrative and Award Management
- **Rating Factor 2 – Soundness of Approach**
- **Rating Factor 3 – Superior Training and Products**

# STRUCTURING YOUR APPLICATION

## Community Compass NOFO Application Organization Template

*Applicants for the HUD Community Compass Technical Assistance and Capacity Building Program may use this template to help organize its funding application based on the instructions in the Notice of Funding Opportunity (NOFO).*

### File #1

#### PROGRAM OR CROSS-CUTTING TOPIC: CHOOSE AN ITEM.

##### SCORED RESPONSE

*<For the chosen item, applicants should respond to subfactors 1A, 1B, and rating factors 2, and 3.>*

### File #2

#### PROGRAM OR CROSS-CUTTING TOPIC: CHOOSE AN ITEM.

##### SCORED RESPONSE

*<For the chosen item, applicants should respond to subfactors 1A, 1B, and rating factors 2, and 3.>*

### File #3

#### PROGRAM OR CROSS-CUTTING TOPIC: CHOOSE AN ITEM.

##### SCORED RESPONSE

*<For the chosen item, applicants should respond to subfactors 1A, 1B, and rating factors 2, and 3.>*

### File #8

#### PROGRAM OR CROSS-CUTTING TOPIC: CHOOSE AN ITEM.

##### UNSCORED OPTIONAL RESPONSE

*<For the chosen item, applicants should respond to subfactors 1A, 1B.>*

##### UNSCORED OPTIONAL RESPONSE

*<For the chosen item, applicants should respond to subfactors 1A, 1B.>*

##### UNSCORED OPTIONAL RESPONSE

*<For the chosen item, applicants should respond to subfactors 1A, 1B.>*

#### Category B Applicants addressing one specialized program/topic

### File #1

#### PROGRAM OR CROSS-CUTTING TOPIC: CHOOSE AN ITEM.

##### SCORED RESPONSE

*<For the chosen item, applicants should respond to subfactors 1A, 1B, 1D, and rating factors 2, and 3.>*

RESPONSE ORGANIZED  
BY HUD OFFICE AND  
PROGRAM/CROSS-  
CUTTING TOPIC

ONE RATING FACTOR  
SHOULD NOT INCLUDE  
INFORMATION THAT  
BELONGS IN ANOTHER  
RATING FACTOR

2022-2023 COMMUNITY  
COMPASS APPLICATION  
ORGANIZATION TEMPLATE  
(OPTIONAL)

# RATING FACTOR 1A

## OVERVIEW

---

### PROGRAM KNOWLEDGE

- Worth 8 points
- Evaluates your knowledge of the programs/ topics in Appendix I or II.
- Category A applicants describe four programs/topics; Category B describe one up to four.
- Your narrative response must:
  - Demonstrate understanding of common issues facing a program and common barriers to implementing or complying with a program, as well as possible strategies for overcoming those issues and barriers
  - Describe TA needs within each program based on gaps that currently exist, and/or needs related to NHDAP activities
  - Refer to any applicable laws, regulations, rules, requirements, and policies for the selected program



# RATING FACTOR 1B

## OVERVIEW

---

### PROGRAM EXPERIENCE

- Worth 10 points
- Evaluates your experience in the programs/ topics in Appendix I or II. This includes your staff, contractors, and consultants
- Category A applicants describe four programs/topics; Category B describe one, up to four.
- Describe experience gained in the last 10 years.
- If applying for a program/topic listed in Appendix II, you must respond to the requirements listed.



# RATING FACTOR 1B

## OVERVIEW

---

### PROGRAM EXPERIENCE

- Your narrative response must:
  - Speak to the overall program experience you bring to the Community Compass program
  - Describe how you gained program experience, and in what capacity (TA provider, evaluator, program administrator, etc.)
  - When you gained the experience
  - Major accomplishments achieved.



# RATING FACTOR 1C

## OVERVIEW

---

### EXPERIENCE OF STAFF, CONTRACTORS, CONSULTANTS, SUBRECIPIENTS

- Worth 8 points
- Evaluates the breadth and depth of the TA team (staff, contractors, consultants, subrecipients)
- Response to Subfactor 1.C. must be submitted using the "Experience of Staff, Contractors, and Consultants form"
- Only contractors, consultants with whom you have entered into a formal agreement should be listed.
- Formal agreements for specialized experience subrecipients are required at the time of application.



# RATING FACTOR 1C

## OVERVIEW

---

### EXPERIENCE OF STAFF, CONTRACTORS, CONSULTANTS, SUBRECIPIENTS

#### Tips for completion

- List your individual staff, contractors, consultants
- Indicate number of years of experience for each
  - Only contractors and consultants with whom you have a formal agreement should be listed
  - NOFA will allow 10 months or more to be rounded up to 1 year
- Years of unduplicated experience must be reported for each HUD program identified in the spreadsheet
  - Total years calculated should appear reasonable
- A wide-range of experience is great, an honest depiction of your team is required. More is not always better.



## EXPERIENCE OF STAFF, CONTRACTORS, CONSULTANTS, SUBRECIPIENTS

Country/Region	Percentage of population aged 65 and over in 2019
United Kingdom	20.1%
European Union	19.2%
United States	16.7%

# ADD YEARS BY PROGRAM

# ADD UNDUPLICATED YEARS BY PROGRAM

# RATING FACTOR 1D

## OVERVIEW

---

### EXPERIENCE BUILDING DIVERSE TEAMS

- Worth 12 points
- Demonstrate a history of building teams composed of experts who can deliver culturally competent and population-specific TA.
- Your response must:
  - Describe policies to promote and support racial equity in your organization's staffing and hiring, including where you advertise and how postings are communicated, how employees are trained
  - Demonstrate an established process of routine engagement with persons with recent lived experience
  - Describe experience building partnerships across different systems
  - Identify individuals on your team with at least two years of experience providing direct TA on incorporating the voices and increasing the power of consumers or implementing racial justice frameworks.



# RATING FACTOR 1E

## OVERVIEW

---

### ADMINISTRATIVE AND AWARD MANAGEMENT

- Worth 13 points
  - Staff qualifications 4 points
  - Operating policies and procedures 3 points
  - Monitoring and oversight protocols 6 points
- Demonstrate administrative capacity to effectively manage a federal award.
- Staffing and effective control structure as contemplated at 2 CFR Part 200.400
- Internal controls over federal awards and reasonable assurance of compliance with 2 CFR part 200.303
- This subfactor is not organized by program/cross-cutting topic. You should only provide one (1) response to the criteria in Subfactor 1.E.



# RATING FACTOR 1E

## OVERVIEW

---

### ADMINISTRATIVE AND AWARD MANAGEMENT

Staff qualifications (6 points)

- Qualifications, experience, and responsibilities of personnel responsible for managing:
  - Compliance with federal/state/local requirements
  - Management of staff/contractors/consultants engaged in multiple work assignments
  - Oversight of product development and TA delivery
  - Administrative tasks such as billing, bookkeeping and communicating with others on the project team and HUD



# RATING FACTOR 1E

## OVERVIEW

---

### ADMINISTRATIVE AND AWARD MANAGEMENT

#### Operating Policies and Procedures (3 points)

- A description of your organization's written policies for:
  - Managing multiple projects and awards, including periods of performance and spending
  - Collecting and reporting on expenditures and performance measures
  - Coordinating activities with multiple organizations
  - Employee retention and succession planning, including overcoming unforeseen circumstances
  - Continuous professional development for your staff, consultants, and contractors



# RATING FACTOR 1E

## OVERVIEW

---

### ADMINISTRATIVE AND AWARD MANAGEMENT

#### Monitoring and Oversight Protocols (6 points)

- Describe your organization's protocols for:
  - Ensuring acceptable work and products are provided before submitting invoices
  - Managing and monitoring the performance of contractors and consultants and your ability to comply with award requirements
  - Certifying proper financial processes for managing federal awards and monitoring award expenditures



# RATING FACTOR 2

## OVERVIEW

---

### SOUNDNESS OF APPROACH

- Demonstrate applicant's capacity to design & deliver TA through the eligible activities. 29 total points.
  - 4 pts: Basics (engagements within the last five years; identified program/topic; period of performance, etc.)
  - 25 pts:
    - Demonstrate capacity to effectively plan and execute eligible activities.
    - Describe the need.
    - Describe the approach.
    - Describe innovations.
    - Describe actions taken to ensure equitable delivery.
    - Demonstrative collaborative approaches.
- Rating Factor 2 must align with the applicant's scored responses from Rating Factor 1.A. and 1.B.



# RATING FACTOR 3

## OVERVIEW

---

### SUPERIOR TRAINING AND PRODUCTS

- 20 total points
- Subfactor 3A: designing effective training (12 pts)
- Subfactor 3B: high impact products (8 pts)
- Describe engagements completed within the last five years
- Submit four example products that demonstrate your approach to producing high impact work.



# RATING FACTOR 3

## OVERVIEW

---

### SUBFACTOR 3A

- Objective: convey your approach to ensuring customers acquire and retain information and builds their capacity.
- A narrative for each of the programs/topics described in subfactors 1.A. and 1.B.
- Must include:
  - Basics (period of performance; program/topic)
  - TA needs
  - Instructional design techniques used
  - How you measured effectiveness
  - How the engagement represents your approach to TA is equitable and accessible
  - Results



# RATING FACTOR 3

## OVERVIEW

---

### SUBFACTOR 3B

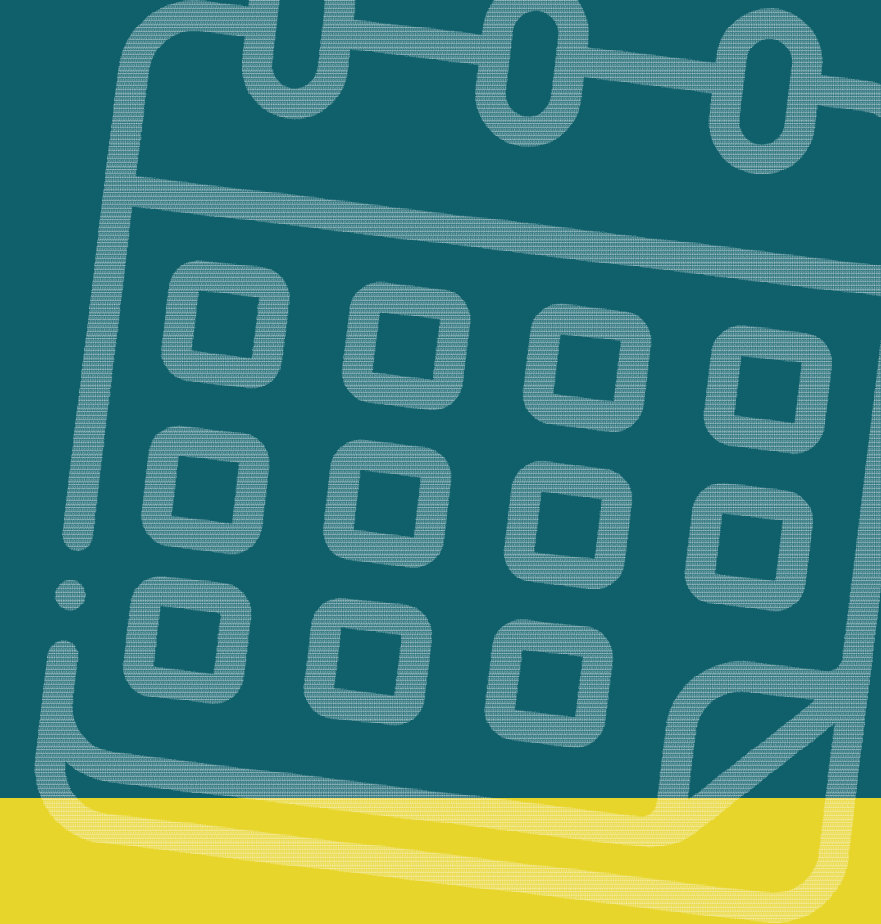
- Objective: submit example products representative of your work.
- Must include an example product from each of the scored programs/topics described in 1.A. and 1.B.
- Four products for Category A applicants; at least one, or up to four for Category B.
- Hyperlinks or attachments.
- Must include:
  - Product number
  - Hyperlink or attachment
  - Date of publication
  - Short description



# TIMELINE



# TIMELINE



3/28/2023

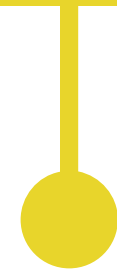
7/14/2023

7/24/2023

7/24/2026



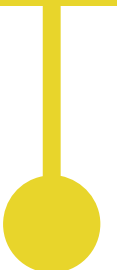
AWARD  
APPLICATIONS  
DUE



ESTIMATED  
AWARD DATE



ESTIMATED  
PROJECT  
START DATE



ESTIMATED  
PROJECT  
END DATE



# ONLINE RESOURCES

1

Sign up for email notifications at  
[www.grants.gov](http://www.grants.gov)

2

Learn more about the [Community Compass Program\\*](#)

3

Learn more about this funding opportunity and available resources [here\\*](#)

*\*WEBINAR AND FREQUENTLY ASKED  
QUESTIONS (FAQS) WILL BE POSTED IN 2-3  
BUSINESS DAYS.*





**Q&A SESSION**

# Q & A



ASK QUESTIONS IN CHAT OR AUDIO.

---

ALL QUESTIONS WILL BE NOTED AND  
INCLUDED IN A FAQ UPDATE.