

No.	Title	Source	Date	Comments	Status
255	7i. Total Annual Income	TRG meeting on 5/30/01	30-May	Change 1st fatal edit to read "If 2a equals 1, 2, 3, 4, 7, 9 or 14 , must..." (i.e., <u>remove</u> "10")	In 06/01/01 update
254	17j(4) Number of Family Members with Individual Training and Services Plan	Posting by Yvette Couture on 5/30/01	30-May	User believes that edit should allow for "zero" value.	Open
253	Action Type Table (page 8-9).	Email from Sue Loritz 5/29/01 and results of TRG meeting on 5/30/01	29-May	At Annual Reexam Searching (2a=9), "Others Req'd" column should say: " Add all Income Records ". At Issuance of Voucher (2a=10), "Program Type Record Req'd" column should say " 12a only in Voucher Record " and "Others Required" col. should say " None ".	In 06/01/01 update
252	8i. Earnings in 7d Made Possible By Disability Assistance Expense	Email from Carmen Cabayan on 5/22/01 and email from Ray Elliott to Johnson Abraham on 5/17/01	22-May	Replace 2nd fatal edit with the following: " If no family member is disabled (3h equals H, S, K, F, Y, E, or A and 3h equals N for all family members), must equal zero ". (see item #251 also)	Open
251	8i. Earnings in 7d Made Possible By Disability Assistance Expense	Email from Carmen Cabayan on 5/22/01 and email from Ray Elliott to Johnson Abraham on 5/17/01	22-May	Change description to read: "Of a family's dollars per year, the amount of earned income received by family members who are 18 or older and who are enabled to work as a result of attendant care or apparatus for a family member with disabilities ".	Open

250	8f. Medical/Disability Threshold	Conversation with Ajay Avasthi on 5/17/01 and vendor call to Johnson Abraham on the same day	18-May	Change 2nd fatal edit so that phrase " or 3j equals 'Y' " is inserted before the words "must equal the product..."	Open
249	17p(1) through 17p(7). If assisted in a different unit, the reason .	Posting by L Gomes on 5/17/01	17-May	Should additional reasons besides the 7 shown on the current 50058 be available?	Open
248	2k. FSS Participant now or in the last year Indicator	Email from Ajay Avasthi on 5/9/01	14-May	Change 2nd edit to read: "If valued Y, 1c must equal... and 2a must equal 1, 2, 3, 4, 7, 8 , ..." (i.e., <u>add</u> 8).	Open
247	17h(6). Number of Children Receiving Child Care Services	Posting by Rich Marion on 4/18/01	19-Apr	User says there is a conflict between the 2nd edit and the special instruction for action type 8.	Open
246	3q. Meeting Community Service Requirement	Email from Jim Kliner on 4/18/01 and Sarah Gibson on 4/20/01	18-Apr	Change field name to read: "Meeting Community Service or Self Sufficiency Requirement". Change description to read: "Indicate if the family member is in the process of meeting prior year community service or self-sufficiency requirement".	In 5/22/01 update
245	2m. Special Program	Email from Jim Kliner on 4/18/01 and Sarah Gibson on 4/20/01	18-Apr	Change 2nd fatal edit to read: "If valued, 1c must be 'VO' and 2a must equal '1','2','3','4','7','9','10', or '14'". (Remove '12')	In 5/22/01 update
244	2c. Correction (Y/N)	Email from Jim Kliner on 4/18/01 and Sarah Gibson on 4/20/01	18-Apr	Change description to read "Indicate if this 50058 submission is for correction of the last submitted 50058". (Remove words "data previously submitted")	In 5/22/01 update

243	3w. Former HoH SSN	Meeting on 4/14/01 to discuss additional edits beyond Data Quality edits	18-Apr	Change field type to "Numeric". Remove all comments. Change second edit to read: "If valued, cannot be the same SSN as the Head of Household (3n where 3h equals H)".	In 5/22/01 update
242	3n. Head of Household Social Security Number	Meeting on 4/14/01 to discuss additional edits beyond Data Quality edits	18-Apr	Change field type to "Numeric". Add comment that says: "If tenant is eligible for assistance but does not have an SSN, obtain alternate identifier from PIC". Change 2nd edit to read: "Cannot equal '999999999'."	In 5/22/01 update
241	Section Indicator (in Certificate Record Format)	Email from Sue Loritz	16-Apr	Change 2nd edit to read: " 1c in the Basic Record must equal CE or VO ".	Open
240	15af. Mixed Family Total	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 2nd edit to read: "If 3u equals P and 15m is less than 15ae, must equal 9h".	Closed, no TRG change needed at this time
239	15af. Mixed Family Total	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 1st edit to read: "If 3u equals P and 15m is greater than or equal to 15ae, Family Share must equal the higher of (15m minus 15ae) or 9h".	Closed, no TRG change needed at this time
238	15s. Total Family Share	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 2nd edit to read: "If 3u equals C, E or F and 15m is less than or equal to 15r, must equal 9h".	Closed, no TRG change needed at this time
237	15s. Total Family Share	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 1st edit to read: "If 3u equals C, E or F and 15m is greater than 15r, must equal the higher of (15m minus 15r) or 9h".	Closed, no TRG change needed at this time

236	14ag. Mixed Family Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 2nd edit to read: "If 3u equals P and 14q is less than 14ad, must equal 9h".	Closed, no TRG change needed at this time
235	14ag. Mixed Family Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 1st edit to read: "If 3u equals P and 14q is greater than or equal to 14ad, must equal the higher of (14q minus 14ad) or 9h".	Closed, no TRG change needed at this time
234	14w. Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 2nd edit to read: "If 3u equals C, E or F and 14q is less than 14v, must equal 9h".	Closed, no TRG change needed at this time
233	14w. Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 1st edit to read: "If 3u equals C, E or F and 14q is greater than or equal to 14v, must equal the higher of (14q minus 14v) or 9h".	Closed, no TRG change needed at this time
232	13x. Mixed family Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Add fatal edit: "If 3u equals P and 13v is greater than 13i, must equal 13v minus 13i".	Closed, no TRG change needed at this time
231	13x. Mixed family Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 2nd edit to read: "If 3u equals P and 13v is greater than or equal to 13i, must equal the higher of (13v minus 13i) or 9h".	Closed, no TRG change needed at this time
230	13k. Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Add fatal edit: "If 3u equals C, E or F and 13j is less than the sum of 13h and 13i, and 13i is greater than 9j, must equal 9j minus 13i".	Closed, no TRG change needed at this time
229	13k. Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 3rd edit to read: "If 3u equals C, E or F and 13j is greater than the sum of 13h and 13i, must equal the higher of 13h or 9h".	Closed, no TRG change needed at this time

228	13k. Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 2nd edit to read: "If 3u equals C, E or F and 13j is less than or equal to the sum of 13h and 13i, and 9j is greater than or equal to 13i, must equal the higher of (9j minus 13i) or 9h".	Closed, no TRG change needed at this time
227	12ai. Mixed Family Tenant Rent to Owner	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Add fatal edit: "If 3u equals P and 12ag is less than 12m, must equal 12ag minus 12m".	Closed, no TRG change needed at this time
226	12ai. Mixed Family Tenant Rent to Owner	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 2nd edit to read: "If 3u equals P and 12ag is greater than or equal to 12m, must equal the higher of (12ag minus 12m) or 9h".	Closed, no TRG change needed at this time
225	12v. Tenant Rent to Owner	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 2nd edit to read: "If 3u equals C, E or F and 12k is less than or equal to 12u, must equal 9h".	Closed, no TRG change needed at this time
224	12v. Tenant Rent to Owner	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 1st edit to read: "If 3u equals C, E or F and 12k is greater than 12u, must equal the higher of (12k minus 12u) or 9h".	Closed, no TRG change needed at this time
223	11ak. Mixed Family Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Add fatal edit: "If 3u equals P and 11ai is less than 11m, must equal 11ai minus 11m".	Closed, no TRG change needed at this time
222	11ak. Mixed Family Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 2nd edit to read: "If 3u equals P and 11ai is greater than or equal to 11m, must equal the higher of (11ai minus 11m) or 9h".	Closed, no TRG change needed at this time
221	11s. Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Add fatal edit: "If 3u equals C, E, or F and 11k is less than 11r, must equal 11k minus 11r".	Closed, no TRG change needed at this time

220	11s. Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 2nd edit to read: "If 3u equals C, E or F and 11k is greater than or equal to 11r, must equal the higher of (11k minus 11r) or 9h".	Closed, no TRG change needed at this time
219	11g(1). Project Based Certificate Program Unit Indicator	Email from Sue Loritz	16-Apr	Add fatal edit: " If 1c equals VO, must equal Y ".	Open
218	10s. Mixed Family Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Add fatal edit: "If 10u equals I and 3u equals P and 10p is less than 10r, must equal 10p minus 10r".	Closed, no TRG change needed at this time
217	10s. Mixed Family Tenant Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 2nd edit to read: "If 10u equals I and 3u equals P and 10p is greater than or equal to 10r, must equal the higher of (10p minus 10r) or 9h".	Closed, no TRG change needed at this time
216	10h. Public/Indian Housing Maximum Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Add fatal edit: "If 10u equals F or 3u equals C, E or F, must be zero".	In 5/22/01 update
215	10f. Tenant Rent (or credit to tenant)	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Add fatal edit: "If 10u equals I and 3u equals C, E or F and 10d is less than 10e, must equal 10d minus 10e".	Closed, no TRG change needed at this time
214	10f. Tenant Rent (or credit to tenant)	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Change 2nd edit to read: "If 10u equals I and 3u equals C, E or F, and 10d is greater than or equal to 10e, must equal the higher of (10d minus 10e) or 9h" .	Closed, no TRG change needed at this time
213	10c. Ceiling Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	Add fatal edit: "If 10u equals F or 3u equals P, must be zero".	In 5/22/01 update
212	9h. Minimum Rent	Email from Ajay Avasthi concerning additional Data Quality edits	16-Apr	<u>Remove</u> 2nd edit which currently says: "Tenant Rent must be greater than or equal to Minimum Rent".	In 5/22/01 update

211	5k. Structure Type	Email from Sue Loritz on 4/13/01	16-Apr	Change 1st edit to read: "Must be 1, 2, 3, 4, 5 or 6 if 2a equals 1, 2, 3, 4 or 7 and 1c equals CE, VO or MR".	Closed, no change needed at this time
210	5j. Year Unit Was Built	Email from Sue Loritz on 4/13/01	16-Apr	Change 1st edit to read: "Must be in YYYY format if 2a equals 1, 2, 3, 4 or 7 and 1c equals CE, VO or MR".	Closed, no change needed at this time
209	2a. Type of action	Email from Sue Loritz on 4/6/01	09-Apr	Add 2 fatal edits as follows: 1) "If 2a equals 4, 1c must equal VO" and 2) "If 2a equals 5 or 9, 1c must equal CE or VO".	Open
208	1c. Program	Email from Ajay Avasthi on 4/9/01 and Sue Loritz on 4/6/01	09-Apr	Change edits for this field based on Item #209?	Closed, no change needed
207	9h. Minimum Rent	Email from Sue Loritz on 4/2/01 and web posting from Paul Gordon on 4/3/01	03-Apr	Should the Data Quality Assessment change to this field (item #204) actually apply to several tenant rent fields and not just field 9h?	Closed, see item #212
206	7e. Income Exclusions	Email from Sue Loritz on 4/3/01 and web posting from B. Jukes on 4/3/01	03-Apr	Should an edit be created or modified to allow the field to be filled for "VO"?	Open
205	8t. Yearly Child Care Cost that is not reimbursed	Web posting by Paul Gordon 3/30/01 and discussions at Data Quality meeting on 4/19/01	30-Mar	User says that 2nd edit is incorrect, as the two sentences contradict each other. User believes that the sentence saying: "If the field is not populated..." should be deleted.	Open
204	9h. Minimum Rent	Data Quality Assessment meeting on 3/23/01	23-Mar	Add 2nd fatal edit as follows: "Tenant Rent must be greater than or equal to Minimum Rent".	In 03/29/01 update

203	8t. Yearly Child Care Cost that is Not Reimbursed	Data Quality Assessment meeting on 3/23/01	23-Mar	Add 2nd fatal edit as follows: "If valued, the household must have dependents less than the age of 13. If the field is not populated for a given record, then the household must not have dependents less than the age of 13".	In 03/29/01 update
202	6h. Passbook Rate	Data Quality Assessment meeting on 3/23/01	23-Mar	Change 2nd fatal edit to read: "Must be less than or equal to 1000 (i.e., 10%)".	In 03/29/01 update
201	6g. Total Anticipated Income	Data Quality Assessment meeting on 3/23/01	23-Mar	Add fatal edit as follows: "If Total Anticipated Income is a positive value, then Total Cash Value of Assets must be non-zero".	In 03/29/01 update
200	12ai. Mixed Family Tenant Rent to Owner	Web posting by Wen Yeh on 3/23/01	23-Mar	User has a client whose mixed family tenant rent is \$933, which exceeds the range of the warning edit that says the following: "Must be greater than -700 and less than 700" .	Open
199	2a. Type of Action	Web posting by Mark Lewis on 3/22/01	22-Mar	User believes that edits for this field (and IB also) should be changed to "turn off" the effective date for action type 14. See web posting for details.	Open
198	5j. Year Unit Was Built 5k. Structure Type	Web posting by Mark Lewis on 3/19/01	19-Mar	User believes that edits for these 2 fields should be changed to allow them to be optional for action type 9.	Open
197	Action Type Table (page 8-9).	Posting by Paul Gordon on 3/17/01	19-Mar	User suggests that another column be added to the table for Income Records	Open

196	12j. Payment Standard for the Family	Posting by John Thompson on 3/2/01 and email from Sue Loritz on 3/5/01	05-Mar	User has payment standard of \$3077, which exceeds the upper limit of the edit for this field. Should edit be changed, and if so, to what upper range? <u>ANS: Per Sue Loritz, change edit to read "Must be greater than or equal to 50 and less than 3500".</u>	Open
195	8q. Number of Dependents	Web posting by Mmorrisey and response by Sue Loritz on 3/2/01	02-Mar	User says that TRG comments state to include disabled person first in counting dependents. Does TRG need to be corrected?	Open
194	15ae. Prorated HAP	Posting by Mark Lewis on 2/22/01	23-Feb	User believes that comments should read "Prorated HAP: 15r multiplied by 15ad." Edit should read: "If 3u equals P, must equal 15r multiplied by 15ad". (i.e., <u>use 15r, not 15q</u>). See item #164 also.	Open
193	List of miscellaneous proposed changes for various fields (to include 2n, 3v, 3w, 6i, 8f, 8i, 8p, 8q, 3q, 10d, 10p, 11f, 12a, 12c, 12f, 12s, 12u, 12ab, 14e, 14ag, 15e, 15ae, 17g and 17n)	Posting by Paul Gordon on 2/17/01	20-Feb	See list of 32 proposed changes as described in web posting.	Open
192	5b. Family Mailing Address same as Unit Address 5c. Family Mailing Address 5d. Number of Bedrooms in Unit	Posting by Rich Marion 2/14/01	15-Feb	Change edits for these fields, as the fields are <u>no longer required</u> (see item #176)	Open
191	2q. PHA Use Only 1	Posting by Bob Wilber on 2/13/01	13-Feb	Expand size of field from 15 to 20 or 50 . Related to Item #142.	Open

190	Add addendum to TRG detailing error messages returned to user	Posting by Mark Lewis on 2/9/01	12-Feb	Add an addendum to the TRG which lists all of the errors that will be returned to the user not specifically resulting from field level validations.	Open
189	9e. Per Cent of Monthly Adjusted Income 9f. TTP If Based on Adjusted Annual Income	Phone call from Premal Mehta on 1/30/2001 (this change resulted from executing item #188)	30-Jan	9e: Change comments to: "Use integers, default to '3000' (30%). Format is 99V99 where V is assumed decimal. If 2a...". Change 1st edit to: "If...must equal 3000". Change 2nd edit to: "...equal to 3000". 9f: Edit should say "...divided by 10000"	In 02/02/01 update
188	6h. Passbook Rate	Visit by Joe Buechler/Ajay Avasthi (and J. Abraham agreement with CIO Data Quality staff) on 1/26/2001	26-Jan	Add 2nd Fatal edit as follows: "Must be less than or equal to 1500" (i.e., 15%).	In 02/02/01 update
187	8t. Yearly Child Care Cost that is Not Reimbursed	Visit by Joe Buechler/Ajay Avasthi (and J. Abraham agreement with CIO Data Quality staff) on 1/26/2001	26-Jan	Add Fatal edit as follows: "Must be less than or equal to 25000".	In 02/02/01 update
186	Delete all "warning" edits from TRG	Message from Joe Buechler on 1/10/01	11-Jan	Remove all "warning" edits from TRG.	Open
185	Section Indicator (first field) for 50058 Certificate Record	Posting from Paul Gordon 1/10/01	10-Jan	User believes that 2nd edit for Section Indicator in Certificate Record (TRG, page 97) should read: "1c in the Basic record must equal 'CE or VO ". (i.e., add 'VO')	Closed, no TRG change at this time
184	11b. and 12b. Family Moving Into Unit Indicator	Posting from Bob Cole 1/8/01	09-Jan	Should the fatal edit read: "If 2a equals 1 or 4 , must equal 'Y'"? (instead of 2a equals 4 or 7). NOTE: Lori Feller says 'no' to this change (see her email of 1/8/01).	Open

183	2e. Date of Correction	Email from Ajay Avasthi 1/4/01	04-Jan	System apparently allows date of correction to be prior to date of admission (discovered during testing of online data entry)	Open
182	13a. HAP Contract Number	Posting by Billie Floyd on 12/27/00	27-Dec	This field currently has only one edit as follows: Fatal: "Must be valued". User believes that additional edits are required.	Open
181	8f. Medical/Disability Threshold	Email from Sumeet Bhatia on 11/28 and web posting from Ken Clafin 11/28	28-Nov	Change 1st edit to read "If 2b minus 3e is less than 62...and no family member is disabled, must equal zero".	In 02/02/01 update
180	2k. FSS Participant now or in the last year Indicator	Email from Ajay Avasthi 11/17/00	17-Nov	Change second edit to read: "If valued 'Y', ...must equal 1,2,3,4,5,..." (i.e., add '5').	Closed; no change to TRG needed
179	Action Type table (pages 8-9)	Multiple postings from Bob Wilber on 11/17	17-Nov	<u>Issue 1</u> : For action types 5, 6 and 8, why is field 2c required? <u>Issue 2</u> : For action type 8, why is 2k required?	<u>Issue 1</u> : No TRG change needed. <u>Issue 2</u> : Still OPEN
178	3q. Meeting Community Service Requirement	Posting from Mark Lewis 11/17	17-Nov	User asks whether this field is required for section 8. If, so user believes that edits for this field should be changed to allow for a "zero" code.	Open
177	17j(4). Number of Family Members with Individual Training and Services Plan	Email from Ajay Avasthi 11/16	16-Nov	The current edit for this field reads "If 17b equals E or P, must be greater than or equal to 1 and less than or equal to 99". The edit apparently needs to be revised, as tester could enter '2' in the field for a single member elderly household.	Closed; no TRG change needed

176	Action Type table (pages 8-9)	Meeting on 11/16 and Carmen Cabayan visit and posting by Lynn Hutchinson on 11/15	16-Nov	For 2a=6, <u>delete</u> '8e' and '9m' as required fields. For 2a=9, change to read "3a through 3n for all family members". For 2a=12, change to read "3a through 3n for all family members". For 2a=13, <u>delete</u> "5b, [5c], 5d" and <u>add</u> "5h, 5i".	In 02/02/01 update
175	10d. Lower Rent	Email from Ashwini Kokate on 11/14	15-Nov	Change <u>second</u> sentence in comments to read: "If 10c (Ceiling Rent) equals zero and 10u equals 'l', fill with 9j (TTP)". First sentence in comments is not changed.	Closed; no TRG change needed
174	2a=13 (Annual HQS Inspection Only) in Action Type table (page 9 of TRG)	Posting by Lynette Barnes 11/10	13-Nov	Should fields 5h (Date Unit Last Passed HQS Inspection) and 5i (Date Last Annual HQS Inspection) be required fields for this action type? <u>ANS</u> : Add 5h and 5i as required fields. Also, add column to this table titled "Program Type Record Required".	In 02/02/01 update
173	5j. Year Unit Was Built 5k. Structure Type	Posting from Wen Yeh on 11/9/00 and email from Sumeet Bhatia on 11/13/00	13-Nov	Are these two fields mandatory for Section 8 records?	Closed; see items #154 and #155 for changes to comments / edits for these fields
172	2k. FSS Participant now or in the last year Indicator	Email from Brenda Goodwin 11/7/00	07-Nov	Conflict between comments/edits for field 2k and the action type table (page 9 of TRG) as to whether this field is required.	Closed; see item #179 for changes made

171	12af. Prorated Total HAP	Posting by Bob Wilber 11/6	06-Nov	Possible conflict between TRG and form/IB concerning fatal edit and how the percentage is computed/displayed.	Closed; no TRG change needed
170	12ae. Proration Percentage	Posting by Bob Wilber 11/6/00	06-Nov	Possible conflict between TRG and form/IB concerning fatal edit and how the percentage is computed/displayed.	Closed; no change to TRG needed
169	2a=10 (Issuance of voucher) in Action Type Table (page 9, para. 1.6.3)	Posting by Dick Cole on 11/1	02-Nov	For action type 2a = 10, the table shows field 7i as a required field. Should fields 6j (Final Asset Income) and 7g (Total Income After Income Exclusions) also be sent (shown as required in the table)?	Open
168	12ab. Normal Total HAP	Posting by Bob Wilber 10/30/00	31-Oct	Should comments and/or edits for this field read similarly to those for 11aa and 13q by indicating that field is zero unless 3u=P?	Closed; no change to TRG needed
167	2j. Projected Date of Next Flat Rent Annual Update	Email from Jennifer Budoff 10/23 (and web posting from Bob Fields 10/23)	23-Oct	Change description of field to read: "The projected date of the next flat rent annual update".	Open
166	5j. Year Unit Was Built	Email from Chris Bauer 10/23/00 (originated from Donald Bryan)	23-Oct	User believes that the field should be specified as "alphanumeric" and that the year should always be required. Alternately, user says field should accept a default value of "0000" and edits should be revised. (see email for details)	Closed; no change to TRG needed

165	17m(2). Left Because Family Moving to Homeownership Indicator	Postings by Weh Yeh on 10/20/00; Posting by Donna Gibson on 11/3/00	20-Oct	<u>ISSUES:</u> Per D. Gibson, should edits for this field be same as 17m(1)? Or, should 17m(2) allow a blank if 17m(1) equals a blank? See scenario described by W Yeh. [NOTE: 17m(1) is Completed Contract Participation Indicator]	Closed; no change to TRG needed
164	15ae. Prorated HAP	Posting by Althea Mulder on 10/19	20-Oct	User believes that 15r (not 15q) should be used to compute field 15ae. If so, edit and comments for field 15ae need to be revised.	Open
163	17h(4) Years of School Completed by Head of Household	Posting by Wen Yeh on 10/17/00	18-Oct	User says edits as written cause fatal errors during submission (see scenario in web posting)	Closed; no change to TRG needed
162	17h(1). Employed Status	Posting by Wen Yeh on 10/17/00	18-Oct	User says edits as written cause fatal errors during submission (see scenario in web posting)	Closed; no change to TRG needed
161	3w. Former HoH SSN	Posting by Bob Wilber on 10/17	17-Oct	The two fatal edits give the appearance of a conflict. Change first edit to read "If valued, must be nine digit numeric and must equal the SSN of the current head of household in the PIC units database".	Closed, see item #243
160	10i. Family Maximum Subsidy 10n. Eligible Subsidy	Emails from Jennifer Budoff 10/23 and 10/16 and web postings from Mark Heitowit on 10/16	17-Oct	<u>User Issue:</u> Can 10i and 10n be negative? <u>ANS:</u> Yes. Add the following sentence to the comments for both fields: "Positive or negative numbers are accepted".	In 5/22/01 update

159	2i. Projected Effective Date of Next Re-exam	Email from Jennifer Budoff 10/16 (and posting by Dick Cole on 10/13)	17-Oct	Change 6th edit to read: "If 2a equals 12, can not be greater than 25 months later than 2b". (add "later than 2b" at end of edit)	Open
158	3q. Meeting Community Service Requirement.	Phone call from Sumeet Bhatia on 10/16/00	16-Oct	Change 6th edit to read "If valued, if 3h is not equal to..." (i.e., <u>add</u> "if valued" at beginning of edit).	Closed; see item #178 for changes made for this field
157	17m(3). Reason for Exiting FSS	Posting by Wen Yeh on 10/13/00	16-Oct	User believes that "edits for field should be modified to accept blanks if 17b not equal to 'X'". <u>NOTE:</u> This issue is a follow-up to the change done under item #143.	Closed; no change to TRG needed
156	HUD 50058 Form Completion Table (based on program/housing type/rent section)	Email from Brenda Goodwin 10/12 (table originated by Sue Loritz)	16-Oct	Add table to introduction section of TRG.	Open
155	5k. Structure Type	Email from Andy Zhou 10/12	12-Oct	<u>Add</u> to comments: "If 1c equals P or B or 2a equals 5, 6, 8, 9, 10, 11, 12, 13 or 15, put zero". <u>Delete existing edits.</u> <u>Add</u> edit: "If 1c equals CE, VO, or MR and 2a equals 1, 2, 3, 4, 7 or 14, must equal 1, 2, 3, 4, 5 or 6".	Open
154	5j. Year Unit Was Built	Email from Andy Zhou 10/12	12-Oct	<u>Add</u> to comments: "If 1c equals P or B or 2a equals 5, 6, 8, 9, 10, 11, 12, 13 or 15, leave blank". <u>Delete existing edit.</u> <u>Add</u> edit: "If 1c equals CE, VO, or MR and 2a equals 1, 2, 3, 4, 7 or 14, must be YYYY format".	Open

153	12q. Lower of 12j or 12p.	Sumeet Bhatia 10/12 and web postings from Donna Gibson on 10/11 and 10/12	12-Oct	Potential conflict between edits in TRG and IB, as it pertains to a family who remains under a pre-merger voucher contract.	Open
152	7e. Income Exclusions	TRG Update meeting on 10/10	11-Oct	Change first edit to read: "Must be greater than or equal to zero and less than 150000".	In 10/12/00 update
151	7i. Total Annual Income	TRG Update meeting on 10/10	11-Oct	Change second edit to read: "Must be less than 150000".	In 10/12/00 update
150	5j. Year Unit Was Built	TRG Update meeting on 10/10	11-Oct	Add fatal edit as follows: "If 1c equals 'P' or 'B', must be blank".	In 10/12/00 update
149	3w. Former Head of Household SSN	Notes from Brenda Goodwin of 10/5 meeting	10-Oct	What happens when the same family changes its head of household? <u>ANS</u> : Change first edit to read: "If valued, must be nine digit numeric and must equal the SSN of the current head of household associated with that building unit".	In 10/12/00 update
148	17q(2). Primary Reason for Leaving WtW Program	Posting by Bob Wilber 10/6	06-Oct	There appears to be a conflict between the 50058/TRG and the IB. Form/TRG call for user to indicate primary reason for leaving WtW program. User says that instructions call for all reasons that apply for leaving program to be indicated.	Closed, no change to TRG but instruction booklet to be changed
147	4d. Very Low Income Limit Indicator	Posting by Bob Wilber 10/6	06-Oct	Change the second sentence in the comments to read "If 1c equals 'B' or 'P' or 2a equals '2'...".	In 10/12/00 update

146	17h(3)(a through c). Benefits in Current Employment-Health Indicator/Retirement Account Indicator/Other Indicator	Posting by Dick Cole 10/3	03-Oct	Should second edit for fields 17h(3)(a-c) add the phrase "or is blank". <u>ANS</u> : Change the second edit for these three fields to read: "If 17h(1) equals 'N' or is blank, must be blank".	In 10/12/00 update
145	3q. Meeting Community Service Requirement	Email from Jennifer Budoff 10/2	02-Oct	Change first edit to: "If 1c equals P, must be valued". Insert new third edit: "If valued and 2b minus 3e is less than 18, must equal 4 or 5". Change shifted down fourth edit to: "...equal to 62, must equal 4 or 5". <u>See additional changes in TRG text.</u>	In 10/12/00 update
144	4e. Continuously Assisted Indicator	Email from Jennifer Budoff 10/2	02-Oct	Delete "For Head of Household Only" from the comments.	In 10/12/00 update
143	17m(1). Completed Contract Participation Indicator and 17m(3). Reason for Exiting FSS	Posting by Donna Gibson 10/2	02-Oct	Should the edits for these fields be changed to allow acceptance of blank? <u>ANS</u> : Change second edit for 17m(1) only to read: "If 17b equals P or E or is blank, must be blank". No change to field 17m(3) edits.	In 10/12/00 update
142	2q. PHA Use Only (1)	Email from Indranil Sen 9/28/00 (originated by Walter McGuire, Waltham, MA)	28-Sep	Increase size of field from 15 to 50.	Closed, no change to TRG needed
141	5c. Family Mailing Address Zip Code +4	Posting by Ray Elliott on 9/21	27-Sep	Should the edits for this field match those for Unit Zip +4 (field 5a)? <u>NOTE</u> : This a follow-up issue to the TRG change done under item #133. <u>ANS</u> : Change edit for 5c to read: "If valued, must be numeric".	In 10/12/00 update

140	5k. Structure Type	Posting by Danny Lloyd 9/22	25-Sep	The 50058 and IB show 5k for section 8 only; TRG does not make this distinction. Which is correct? <u>ANS:</u> Add: "For Section 8 only" in comments. Change first edit to read: "If valued, must be 1, 2, ...". Add second edit: "If 1c equals P or B, must be blank".	In 10/12/00 update
139	7d. Dollars Per Year	Posting by John Thompson 8/31	25-Sep	Will MTCS allow total family income to exceed \$90,000? <u>ANS:</u> Change 2nd edit for this field to read "Must be greater than or equal to zero and less than 150000".	In 10/12/00 update
138	PHA should be able to set the parameters of Concentration Analysis Report	Email from Peggy Curtis 9/21(via Brenda Goodwin email 9/25)	25-Sep	The pre-determined ranges (0-9%, 10-19% and so forth) do not work adequately for the user. System could allow user to input the average percent poverty.	Closed, not a TRG change issue
137	System should use decimals to express percentages.	Email from Peggy Curtis 9/21(via Brenda Goodwin email 9/25)	25-Sep	Percentages should be expressed as decimals, in order to avoid rounding variances.	Closed, not a TRG change issue
136	2j. Projected Date of Next Flat Rent Reexamination	Jennifer Budoff email 9/19	20-Sep	Change name to "...of Next Flat Rent Annual Update...". Change 1st edit to read: "If 2a equals '1', '2', '3' or '7', and..." (i.e., delete 12). <u>Add</u> edit: "If 2a equals '12' and 2i is greater than 13 months from the effective date, must be valued".	In 10/12/00 update

135	2i. Projected effective date of next re-exam	Jennifer Budoff email 9/19; Posting by Dick Cole 10/9	20-Sep	Change 4th edit to read:" ...unless 10u equals F or 2a equals 12". <u>Add</u> a new edit: "If 2a equals 12, cannot be greater than 25 months". <u>Delete</u> 6th edit that reads: "If valued and 10u equals "I", cannot be 13 months later than 2b".	In 10/12/00 update
134	2j. Projected Date of Next Flat Rent Reexamination (associated with item #125)	Posting by Bob Fields on 9/7	08-Sep	Change first edit to read: "If 2a equals 1,2,3,7 or 12 and 10u equals "F", and 2i is greater than 13 months from the effective date, must be valued". Change third edit to read: "If valued, cannot be more than 13 months later than 2b".	In 9/19/00 update
133	5c. Family Mailing Address Zip Code +4	Posting by Ray Elliott on 9/14	15-Sep	TRG says if mailing address is same as unit address, fill in 5c. Issues: 1) Shouldn't this field be blank if it is the same as unit? 2) If filled in, shouldn't it be same as unit zip ext.? ANSWER: Change edit to read "If 5b='N', must be 4 digit numeric".	In 9/19/00 update
132	3q. Meeting Community Service Requirement	Posting by Althea Mulder on 9/12	15-Sep	Change comments to replace "exception" with "exempt". Change third edit to read: "If valued and 2b minus 3e is greater than or equal to 62, must equal 4". Change fourth edit to read: "If valued and 3j equals 'Y', must equal 4".	In 9/19/00 update

131	Action Type table (para. 1.6.3 of TRG)	Sumeet Bhatia	15-Sep	For action code 2a=12, add "5j" and "5k" in Required column (as these are new fields recently added)	Closed, no TRG change needed
130	Action Type table (para. 1.6.3 of TRG)	Sumeet Bhatia	15-Sep	For action code 2a=5 (and possibly other action codes), add "1g" in Required column (as this is a new field recently added)	Closed, no TRG change needed
129	12f. PHA Code billed	Indranil Sen email 9/13 (and email from Virginia Viles on 9/12)	13-Sep	Delete fatal edit that says: "If 12d equals Y, must be valued". All other edits are unchanged.	In 9/19/00 update
128	8g. Total Unreimbursed Disability Assistance Expense	Lori Feller email 9/8	12-Sep	Currently, one of the FATAL edits says "Must be greater than or equal to zero and less than 500". <u>ISSUE</u> : Is 0-500 range too low? <u>ANSWER</u> : Change first edit to read "Must be greater than or equal to zero" (i.e., <u>delete</u> "and less than 500").	In 9/19/00 update
127	12g(1). Group Home Indicator	Posting by Donald Bryan on 9/7	08-Sep	Transmission File Layout (pg. 215) uses term "IGR Indicator"., while TRG text (pg. 114) uses term "Group Home Indicator". Change Transmission File Layout to read "Group Home Indicator".	In 9/19/00 update
126	11r. Total HAP	Posting by Wen Yeh on 9/7	08-Sep	Change comments to read: "Use whole numbers. If 11q (same as 9j) is larger, put zero. If 3u='P', put zero". Change first fatal edit to read: "...and 11n is greater than 11q (same as 9j)..." Change second edit to read "...or equal to 11q (same as 9j)..."	In 9/19/00 update

125	2i. Projected effective date of next re-exam (see item #134 for 2j portion of issue)	Posting by Bob Fields on 9/7	08-Sep	In comments, <u>delete sentence</u> "If 2a...". Change first edit to read: "If 2a equals 1,2,3,4,7, 9 or 12, ...". Change fourth edit to read: "If valued, cannot be more than 13 months later...". <u>Add new edit</u> : "If 10u=F, cannot be greater than 37 months".	In 9/19/00 update
124	12ab. Normal Total HAP	Email from Brenda Goodwin on 9/8	08-Sep	References to field 12ab were deleted from the 8/29 version of the TRG. Add all of the deleted information (text, edits, etc.) for this field back into the TRG.	In 9/19/00 update
123	12r. TTP: Copy from 9j	Email from Brenda Goodwin on 9/8	08-Sep	This field information was deleted from TRG. ISSUE: Is this deletion OK? ANSWER: This deletion is OK.	Closed, no TRG change needed
122	11an. Reserved 11ap. Prorated HAP to Owner	Email from Brenda Goodwin on 9/8	08-Sep	Re-label field 11an (Reserved) in TRG as 11am. Re-label field 11ap (Prorated HAP to owner) in TRG as 11an. NOTE: Associated with #121.	In 9/19/00 update
121	11ak. Mixed Family Tenant Rent	Email from Brenda Goodwin on 9/8	08-Sep	Form 50058 incorrectly used field number 11am in two places (first, as a negative option at field 11ak and second, in the Reserved line that immediately follows in 11am). Both positive and negative fields will be labeled as 11ak. See #67 and #122.	Closed, no TRG change needed
120	Portability Move-Out action	Email from Peter Sheingold on 9/7 (issue originated by Douglas West, a vendor)	08-Sep	The Portability Move-Out action seems to be requiring a full Basic record instead of only the fields noted on the limited reporting format in the TRG introduction.	Closed, as no TRG change needed; software to be changed.

119	7b. Income code. (Associated with Income Record validation)	Email from Peter Sheingold on 9/7 (issue originated by Douglas West, a vendor)	08-Sep	Income Record validation currently requires a length of 24 instead of 23 (as stated in 8/29 version of TRG). Field 7b should be size of 2.	In 8/29/00 update of TRG; software to be changed.
118	12ab. Normal Total HAP	Email from Brenda Goodwin on 8/28 (and posting by Bob Wilber on 8/28)	31-Aug	Form HUD-50058 (6/15 version) states for this field to "copy from 12s, but do not exceed 12p". ISSUE: Why is this restriction imposed on line 12ab but NOT on line 12s?	Closed, no TRG change needed
117	17h(1). Current Employment Status	Email from Brenda Goodwin on 8/28	31-Aug	Does field 17h(1) start in position 38 or 43? ANS: It starts in position 43 and has field length of 1.	Closed; this correction already applied In 8/29/00 update
116	Delete all references to field 8z.	Email from Brenda Goodwin on 8/28 (and posting by Donna Gibson on 8/23)	31-Aug	As this field no longer exists, delete all references to field 8z.	In 9/19/00 update
115	5i. Date of Last Annual HQS Inspection	Email from Brenda Goodwin on 8/28	31-Aug	This field should start in position 16.	Closed; this correction already applied In 8/29/00 update
114	17i(3)a through 17i(3)m. Service Provider Codes	Email from Brenda Goodwin on 8/28	28-Aug	Change comments/edits for these fields to indicate "E" for Employer, instead of "EM" .	Closed; this correction already applied In 8/29/00 update

113	3v. Effective Date of Family Subsidy Status	Email from Brenda Goodwin on 8/28 (and posting by Dick Cole on 8/17)	28-Aug	Change first fatal edit to read "If 2a equals 1, 2, 3, 4, 7, 9, 12, or 14 and 3u equals C, must be valued". (i.e., replace "or 3u equals C..." with "and 3u equals C...")	In 9/19/00 update
112	17h(6). Number of Children Receiving Child Care Services	Email from Brenda Goodwin on 8/22 (and posting by Dick Cole on 8/21)	24-Aug	The second fatal edit appears to be incorrect. ISSUE: The second fatal edit for field 17h(6) says, "If 17b or 17e equals 'E' or 'P' must be less than 3t". Conflict with section 1.6.3 Special Instructions for Some Action Types?	Closed; no TRG change at this time
111	17g(1). PHA code of PHA that issued WtW voucher 17g(2). PHA code of PHA counting the family as enrolled in WtW program	Email from Brenda Goodwin on 8/22 (and posting by Dick Cole on 8/21)	24-Aug	For field 17g(2), change first fatal edit to read: "If 17a(2) equals 'Y' and 17g(2) is valued, must be different from 17g(1). NOTE: This issue is related to items #53, #54 and #110.	In 9/19/00 update
110	17g(1). PHA code of PHA that issued WtW voucher 17g(2). PHA code of PHA counting the family as enrolled in WtW program	Email from Brenda Goodwin on 8/22	24-Aug	Discrepancy between 50058 form and record layout [No space allocated in record layout for field 17g (2)]. NOTE: This issue is related to items #53, #54 and #111.	Closed; this correction already applied In 8/29/00 update
109	9h. Minimum Rent	Email from Indranil Sen on 8/16	16-Aug	Change first fatal edit to read: "Must be greater than or equal to zero and less than or equal to 50". Also, delete second fatal edit.	In 9/19/00 update
108	17I(3) and other FSS fields.	Internal Review meeting on 8/4	04-Aug	The TRG will be updated to be consistent with the Form Service Provider Codes for the FSS program: The following codes will be used in the TRG: P, T, D, V, PR, N, E, C.	In 8/29/00 update

107	12ag. Mixed Family Total Family Contribution	Internal Review meeting on 8/4	04-Aug	The fatal edits should read: Fatal: If 3u equals 'P' and 12p is greater than 12af, must equal 12p minus 12af. Fatal: If 3u equals 'P' and 12p is less than or equal to 12af, must equal zero.	In 8/29/00 update
106	12af. Prorated Total HAP	Internal Review meeting on 8/4	04-Aug	Change edits to read: Fatal: If 3u equals 'P' and 12s is less than 12p, must be the product of 12s and 12ae divided by 100. Fatal: If 3u equals 'P' and 12s is greater than or equal to 12p, must be the product of 12p and 12ae divided by 100.	In 8/29/00 update
105	12w. Utility Reimbursement to Family	Internal Review meeting on 8/4	04-Aug	The second edit should be changed to read as follows: Fatal: If 3u equals 'C', 'E', 'F' or 'T', and if 12s minus 12u is greater than 12m, must equal 12m. (Delete the 'and 12s').	In 8/29/00 update
104	12v. Tenant Rent to Owner	Internal Review meeting on 8/4	04-Aug	The fatal edits should be changed to read as follows: Fatal: If 3u equals 'C', 'E', 'F' or 'T' and 12k is greater than 12u must be 12k minus 12u. Fatal: If 3u equals 'C', 'E', 'F' or 'T' and 12k is less than or equal to 12u, must equal zero.	In 8/29/00 update

103	12t. Total Family Share.	Internal Review meeting on 8/4	04-Aug	The fatal edits should be changed to read as follows: Fatal: If 3u equals 'C', 'E', 'F', or 'T' and 12p is greater than 12s, must equal 12p minus 12s. Fatal: If 3u equals 'C', 'E', 'F', or 'T' and 12p is less than or equal to 12s, must equal zero.	In 8/29/00 update
102	12s. Total HAP	Internal Review meeting on 8/4	04-Aug	The fatal edits should be changed to read as follows: Fatal: If 12q is greater than 9j, must equal 12q minus 9j. Fatal: If 12q is less than or equal to 9j, must equal zero.	In 8/29/00 update
101	12r. TTP	Internal Review meeting on 8/4	04-Aug	Remove entire text on this field from the TRG.	In 8/29/00 update
100	12ab. Normal Total HAP	Internal Review meeting on 8/4	04-Aug	Remove entire text on this field from the TRG.	In 8/29/00 update
99	11ah. Prorated Total HAP	Internal Review meeting on 8/4	04-Aug	The edit should be changed to read as follows: Fatal: If 3u equals 'P', must equal product of 11aa and 11ag divided by 100.	In 8/29/00 update
98	8f. Medical/Disability Threshold	Internal Review meeting on 8/4	04-Aug	The second edit should read: Fatal: If 2a equals '1', '2', '3', '4', '7', '9', or '14', and [2b minus 3e is equal to or greater than 62 or 3j equals 'Y'] for the Family Record in which 3h equals 'H', 'S', or 'K' ..., must equal the product of 7i and .03.	In 8/29/00 update

97	9e. Per Cent of Monthly Adjusted Income	Internal Review meeting on 8/4	04-Aug	The edits should be changed to read as follows: Fatal: If 1c='CE', 'VO', or 'MR', must equal 30. Fatal: Must be greater than zero and less than or equal to 30.	In 8/29/00 update
96	6j. Final Asset Income	Internal Review meeting on 8/4	04-Aug	The edits should be changed to read as follows (delete current edit): Fatal: Must equal the larger of 6g or 6i.	In 8/29/00 update
95	6i. Imputed Asset income	Internal Review meeting on 8/4	04-Aug	The edits should be changed to read as follows (delete current edit): Fatal: If 6f is less than or equal to 5000, must equal zero. Fatal: If 6f is greater than 5000, must equal to the product of 6f and 6h.	In 8/29/00 update
94	5c. Family Mailing Address Zip Code +4	Internal Review meeting on 8/4	04-Aug	Change the Type of field to read "Alphanumeric".	In 8/29/00 update
93	5a. Unit Zip Code +4	Internal Review meeting on 8/4	04-Aug	Change the Type of field to read "Alphanumeric".	In 8/29/00 update
92	3w. Former Head of Household SSN.	Internal Review meeting on 8/4	04-Aug	Change the Type of field to read "Alphanumeric".	In 8/29/00 update
91	3n. SSN (in Family Record)	Internal Review meeting on 8/4	04-Aug	1. Change the Type from Numeric to "Alphanumeric" 2. Change the second fatal edit to: "If 3h equals 'H', must equal 3n in Basic Record and must be nine digits numeric. 3. Change the third fatal edit to: "If valued, must be nine digit numeric".	In 8/29/00 update

90	3n. SSN (in Basic Record)	Internal Review meeting on 8/4	04-Aug	Issue: How to write TRG information for this field. ANSWER: Make the following changes: 1. Add the following text to the Description: "Copy from 3n where 3h = 'H' " 2. Change the Type from Numeric to "Alphanumeric" 3. Delete the entire comment.	In 8/29/00 update
89	11g(1) 11g(2) 11g(3)	Posted by Stanley Vosper 8/1	02-Aug	TRG shows 11g(1), 11g(2) and 11g(3) but Transmission File Layout shows 11g(a), 11g(b) and 11g(c). Which is correct? This issue is linked with #65 listed above.	Closed
88	17a(1) and 17a(2). FSS/WtW participation	Posted by Wen Yeh 7/26	28-Jul	Can a client participate in both programs simultaneously? If so, change fatal edits.	Closed, no TRG change at this time
87	12g. Housing Types	Posting by Bob Wilber 7/27	28-Jul	Clarify/correct fields associated with these options.	Closed, no additional TRG changes at this time
86	12g(2) and 12g(3). Own Manufactured Home and Single Room Occupancy Indicators	Posting by Bob Wilber 7/20	28-Jul	Clarify/correct edits for these fields. ANS: For field 12g(2): The second edit should read as follows: Fatal: If 12g(2) equals 'Y', 12c must equal 'N'. For field 12g(3): The second edit should read: Fatal: If 12g(3) equals 'Y', 12c must equal 'N'.	In 8/29/00 update
85	12g(3). Single Room Occupancy Indicator	Posting by Bob Wilber 7/27	28-Jul	Correct edit that shows 12g(4), as there is no 12g(4).	In 8/29/00 update
84	7b. Income Code	Posting by Bob Wilber 7/20	28-Jul	Add fatal edit check in TRG for income code "IW" .	In 8/29/00 update

83	2j. Projected Date of Next Flat Rent Re-examination-Public Housing Only	Email from Ajay Avasthi 7/27	28-Jul	Is the following edit correct, "If 2a= 1, 2, 3, 7, 12 or 14, and 1c=P, must be valued"? This issue is linked with item #125.	Closed, see item #125.
82	Paragraph 1.6.1.2 of TRG titled Record	Email from Andy Zhou 7/21	27-Jul	Add sentence "At the end of each record, there is a new line character".	In 8/29/00 update
81	3k. Race	Posting by Bob Wilber 7/20	21-Jul	For this field, 50058 form defines race by entering codes "1" through "5". TRG defines this field as "Y" or "N" . Which is correct? No TRG change needed.	Closed
80	3u. Family Subsidy Status	Posting by Bob Wilber 7/20	21-Jul	Latest version of 50058 does not show code "T" for this field. NOTE: Per Mioshi James, this code is no longer valid, as it is not on baseline form.	Closed
79	12af. Prorated Total HAP Mixed Family Contribution Rent to Owner 12v. Tenant 12t. Total Family Share	Posting by Wen Yeh 7/18	20-Jul	Correct edits for these fields. TRG and Instruction booklet indicate different information. NOTE: These issues have been separated out individually below and given new item numbers.	Closed
78	11b. and 12b. Family Moving Into Unit Indicator	Email from Andy Zhou 7/12	13-Jul	Add Fatal edit "If 2a equals 4 or 7, must equal 'Y'". This issue is linked with #76 above.	Closed
77	9d. Adjusted Monthly Income.	Posting by Donald Bryan 6/21; Posted by Bob Wilber 7/20	11-Jul	Change Fatal edit to read "...must equal 8y divided by 12".	In 8/29/00 update
76	11b. and 12b. Is family now moving to this unit?	Email from Andy Zhou 7/7 (and messages from Robert Gray and others)	11-Jul	Add Fatal edit: "If 2a equals 4 or 7, must equal 'Y'" to these fields to assist in reducing misreporting.	In 10/12/00 update

75	15m. Gross Homeownership Expense	Email from Mioshi James 7/5 (containing Andy Zhou comments)	11-Jul	Change Fatal edit to read "Must be greater than or equal to zero and less than or equal to 5000".	In 8/29/00 update
74	15k. Monthly Principal and Interest on Debt for Improvements	Email from Mioshi James 7/5 (containing Andy Zhou comments)	11-Jul	Add Warning edit to read "Must be less than 400". Change Fatal edit to read "Must be greater than or equal to zero and less than 1400".	In 8/29/00 update
73	15j. Monthly Co-op/Condominium Assessment	Email from Mioshi James 7/5 (containing Andy Zhou comments)	11-Jul	Change warning edit to read "Must be less than 400". Change Fatal edit to read "Must be greater than or equal to zero and less than 1400".	In 8/29/00 update
72	15i. Monthly Major Repair/Replacement Allowance	Email from Mioshi James 7/5 (containing Andy Zhou comments)	11-Jul	Add Warning edit to read "Must be less than 400". Change Fatal edit to read "Must be greater than or equal to zero and less than 1400".	In 8/29/00 update
71	15h. Monthly Maintenance Allowance.	Email from Mioshi James 7/5 (containing Andy Zhou comments)	11-Jul	Add Warning edit to read "Must be less than 400". Change Fatal edit to read "Must be greater than or equal to zero and less than 1400".	In 8/29/00 update
70	10e. Utility Allowance.	Email from Mioshi James 7/5 (containing Andy Zhou comments)	11-Jul	Change Fatal edit to read "Must be greater than or equal to zero and less than 1400".	In 8/29/00 update
69	17h(2). Date Current Employment Began.	Posting by Wen Yeh 7/3	06-Jul	Should field length for this date field be 8? ANSWER: Field length should be 8.	In 8/29/00 update
68	10n. Eligible subsidy.	Posting by William Antonucci 6/29	05-Jul	Caller indicates that he has been advised that rounding rule should NOT be followed for this field. Is this correct? See details in message from caller.	Closed; no change to TRG needed
67	11am. Reserved. 11an. Prorated HAP to owner	Note from Mioshi James on 2nd issue of Form comments	30-Jun	Change field identifier 11am to 11an. Change field identifier 11an to 11ap.	In 8/29/00 update

66	15d. Cost Billed per Month.	Posting by Donald Bryan 6/22	30-Jun	Discrepancy regarding length of field between TRG and Flat file. (TRG text says length is 5, flat file says length is 4. ANSWER: Flat file is correct.)	In 8/29/00 update
65	Difference between TRG and Flat file in sequence of fields 11g(1), 11g(2), 11g(3)	Posting by Donald Bryan 6/22	30-Jun	Is TRG or Flat file correct regarding sequencing of "Project Based", "Group Home" and "SRO"? ANSWER: Flat file is correct; TRG needs to be revised.	In 8/29/00 update
64	12q. Lower of 12j or 12p.	Posting by Donald Bryan 6/21 and Donald Bryan 7/3	30-Jun	Change Fatal edit to read "Must be lower of 12j or 12p".	In 8/29/00 update
63	Fields that can be negative do not have a sign field.	Posting by Dick Cole 6/22; Posting by Donald Bryan 7/10	27-Jun	The following fields in the new 50058 can be positive or negative (10f, 10s, 11s, 11ak, 12ai, 13k, 13x). The layout for the submission file does not have a field designated as a sign field. ANS: See verbiage added to TRG	In 8/29/00 update
62	Transmission Header record.	Posting by John Bescher on 6/26	27-Jun	Is the "Vendor Defined Data" field (page 16) the last field, or is the "Old/New Form Indicator" (page 220) the last field? ANSWER: Vendor-Defined data is last field.	In 8/29/00 update
61	4b. Zip Code +4 Before Admission	Posting by Donald Bryan (Mansfield, OH) on 6/21	22-Jun	For numeric field, what is the field value if it is not valued? ANSWER: TRG will be updated to change the Type of field to read "Alphanumeric".	In 8/29/00 update
60	3v. Effective Date of Family Subsidy Status (and other edits)	Internal review (per Mioshi James email of 6/22)	22-Jun	Remove all references to "3u=" 'T'" from the TRG.	In 8/29/00 update

59	17a(1) Special Program FSS Participation Indicator and 17a(2) Special Program Welfare to Work Voucher Participation Indicator	Posting by James Mastrianni on 6/20	22-Jun	Sender appears to have misinterpreted the edits for these fields.	Closed, no TRG change needed
58	5k. Structure Type	Internal review (per Carmen Cabayan email of 6/21)	22-Jun	The 50058 shows this field as being for Section 8 only but the edits expect it for all program types. Which is correct?	Closed
57	5j. Year unit was built	Internal review (per Carmen Cabayan email of 6/21)	22-Jun	The 50058 shows this field as being for Section 8 only but the edits expect it for all program types. Which is correct?	Closed
56	5i. Date of last annual HQS inspection	Internal review (per Carmen Cabayan email of 6/21)	22-Jun	Should this field be in the Basic record and the Section 8 record types?	Closed
55	5h. Date unit last passed HQS inspection	Internal review (per Carmen Cabayan email of 6/21)	22-Jun	Should this field be in the Basic record and the Section 8 record types?	Closed
54	17g(2). PHA Code of PHA counting the family in Welfare to Work program	Internal review (per Andy Zhou email of 6/21)	22-Jun	Last edit should read "if 17a(2) equals 'N', must be blank.	In 8/29/00 update
53	17g(1). PHA Code of PHA that issued Welfare to Work voucher	Internal review (per Andy Zhou email of 6/21)	22-Jun	Last edit should read "if 17a(2) equals 'N', must be blank.	In 8/29/00 update
52	10b. Flat rent	Internal review (per Lori Feller email of 6/20)	21-Jun	Delete "or 3u= 'P' from comments. NOTE: The issue is whether a prorated family can have a flat rent.	Closed
51	Remove DB Field Name column from each chart in Transmission File Layout	MTCS Technical Meeting 6/19/00	20-Jun	Remove DB Field Name column from each chart in Transmission File Layout.	In 6/20/00 update

50	2q - 2u. PHA Use Only fields(NOTE: This item supersedes the changes to these same fields shown in item #2 above.)	MTCS Technical Meeting 6/19/00	20-Jun	Change the fields as follows: PHA Use Only (1) : Change to 15 characters PHA Use Only (2): Retain as 10 characters PHA Use Only (3): Retain as 10 characters PHA Use Only (4): Retain as 20 characters PHA Use Only (5): Change to 30 characters.	In 6/20/00 update
49	Date Last Modified field (#3 in Basic Record)	Internal review (per Andy Zhou email of 6/15)	15-Jun	Change edit to read "Cannot be 120 days earlier or 2 days later than Transmission Date in the Header Record".	In 6/15/00 update
48	3u. Family subsidy status under noncitizen rule	Internal review/User comments (per Mioshi James email 6/14)	14-Jun	Delete code "T=Temporary deferral of termination".	In 6/15/00 update
47	17g(2). PHA code	Internal review/User comments (per Mioshi James email 6/12)	12-Jun	Change to read "PHA code of PHA counting the family in its WtW Voucher Program".	In 6/15/00 update
46	17g(1). PHA code	Internal review/User comments (per Mioshi James email 6/12)	12-Jun	Change to read "PHA code of PHA that issued the WtW voucher".	In 6/15/00 update
45	8z. Annual Imputed Welfare Income	Internal review/User comments (per Mioshi James email 6/12)	12-Jun	Delete the entire line.	In 6/15/00 update
44	8e. Permissible deductions	Internal review/User comments (per Mioshi James email 6/12)	12-Jun	Change to read "Permissible deductions".	In 6/15/00 update
43	7b. Income code	Internal review/User comments (per Mioshi James email 6/12)	12-Jun	Add the following income code "IW: Annual imputed welfare income".	In 6/15/00 update
42	6j. Final asset income	Internal review/User comments (per Mioshi James email 6/12)	12-Jun	Change to read "Final Asset Income: larger of 6g or 6i".	In 6/15/00 update
41	6i. Imputed asset income	Internal review/User comments (per Mioshi James email 6/12)	12-Jun	Change to read "Imputed asset income: 6f X 6h (if 6f is \$5,000 or less, put 0)."	In 6/15/00 update

40	5k. Structure type	Internal review/User comments (per Mioshi James email 6/12)	12-Jun	Add line that reads "Structure type (check one only) (Section 8 only)" and six boxes as follows: 1) Single family detached, 2) Semi-detached, 3) Rowhouse/townhouse, 4) Low-rise, 5) High rise with elevator, 6) Manufactured home.	In 6/15/00 update
39	5j. Year unit was built	Internal review/User comments (per Mioshi James email 6/12)	12-Jun	Add line that reads "Year (yyyy) unit was built (Section 8 only)".	In 6/15/00 update
38	2j. Projected Date	Internal review/User comments (per Mioshi James email 6/12)	12-Jun	Change to "Projected date(mm/dd/yyyy) of next flat rent re-examination (Public Housing only)".	In 6/15/00 update
37	2e. Date Correction Transmitted	Internal review/User comments (per Mioshi James email 6/12)	12-Jun	Should read "Date Correction Transmitted".	In 6/15/00 update
36	1c. Program	Internal review/User comments (per Mioshi James email 6/12)	12-Jun	MR line should read "MR=Sec8 Mod Rehab".	In 6/15/00 update
35	15n. Payment standard	Internal review - Sue Loritz (her email dated 6/8)	09-Jun	Change to read "Payment Standard for the family".	In 6/15/00 update
34	15j. Monthly Co-op/Condominium Charge	Internal review - Sue Loritz (her email dated 6/8)	09-Jun	Change to "Monthly Co-op/Condominium Assessments".	In 6/15/00 update
33	15f. Change to Monthly homeownership expense	Internal review - Sue Loritz (her email dated 6/8)	09-Jun	Change to "Monthly homeownership payment (PITI & MIP if applicable)."	In 6/15/00 update
32	15b. Date of initial inspection	Internal review - Sue Loritz (her email dated 6/8)	09-Jun	Change to "Date ...of initial HQS inspection".	In 6/15/00 update
31	Heading for Section 13.	Internal review - Sue Loritz (her email dated 6/8)	09-Jun	Delete "(Except Converted to Certificate)".	Closed; no TRG change needed
30	12ab. Normal Total HAP	Internal review - Sue Loritz (her email dated 6/8)	09-Jun	Change to ...do not exceed 12p.	In 6/15/00 update

29	12s. Total HAP	Internal review - Sue Loritz (her email dated 6/8)	09-Jun	Change to read 12q minus 12r.	In 6/15/00 update
28	12g(1). Independent Group Residence Indicator	Internal review - Sue Loritz (her email dated 6/8)	09-Jun	Change IGR to "Group Home". Also, delete "Project-based voucher program unit".	In 6/15/00 update
27	11g(2). Independent Group Residence Indicator	Internal review - Sue Loritz (her email dated 6/8)	09-Jun	Change IGR to "Group Home".	In 6/15/00 update
26	Heading for Section 11.	Internal review - Sue Loritz (her email dated 6/8)	09-Jun	Change to read "Pre-merger Certificates and Project-Based Certificate/Voucher Assistance Only (Except Manufactured Home Owner Renting the Space). NOTE: There is still PBC to be reported, and change manufactured home owner wording to match sect.14.	Closed, no TRG change needed
25	9m. Qualify for Minimum Rent Hardship Indicator	Internal review - Sue Loritz (her email dated 6/8)	09-Jun	Change to read "Quality for Minimum Rent Hardship Exemption".	In 6/15/00 update
24	9i. Enhanced Voucher TTP	Internal review - Sue Loritz (her email dated 6/8)	09-Jun	Change to read "Enhanced Voucher Minimum Rent".	In 6/15/00 update
23	8aa. Adjusted Annual Income	Internal review - Sue Loritz (her email dated 6/8)	09-Jun	Remove this field. (It is labeled "adjusted annual income" [as in 8y), but 8aa is NOT adjusted annual income as defined in the regulations.)	In 6/15/00 update
22	2a. Type of action	Internal review - Sue Loritz (her email dated 6/8)	09-Jun	Change action code 8 to read "for FSS/WtW Addendum Only".	In 6/15/00 update
21	Building Entrance Number (modify field 1f)	Meeting with Johnson Abraham 6/6/2000 (email from Andy Zhou 6/7)	07-Jun	Add a three character field named "Building Entrance Number" after field 1e (Building Number) and before field 1f (Unit Number).	In 6/15/00 update
20	Lead-based paint	Internal review - Sue Loritz (her email dated 6/6)	06-Jun	This issue is linked with #39 listed below.	Closed

19	12n. Reserved field	Internal review - Sue Loritz (her email dated 6/6)	06-Jun	Add a reserved field at 12n. NOTE: This field is expected to be used for the monthly amortization payment for a manufactured home. This change will be effective when Congress changes the manufactured home space subsidy formula.	In 6/15/00 update
18	3n. Head of Household Social Security Number	Internal review - Jennifer Budoff/Sue Loritz (email from Jennifer Budoff 5/26)	26-May	If PHA does not have a SSN and enters "999999999", when the PHA enters the next record for the family with the legitimate SSN, will the system override the "999999999" ? Or is a correction needed?	Closed, see items #242 and #243
17	2m. Special programs: Other Housing Conversions	Internal review - Jennifer Budoff/Sue Loritz (email from Jennifer Budoff 5/26)	26-May	Delete the options of "Other housing conversions."	In 6/15/00 update
16	2g. Monthly Amount of Back Rent Payment	Internal review - Jennifer Budoff/Sue Loritz (email from Jennifer Budoff 5/26)	26-May	Change "Monthly amount of back rent payment" to "Monthly amount of repayment."	In 6/15/00 update
15	2f. Back Rent Agreement Indicator	Internal review - Jennifer Budoff/Sue Loritz (email from Jennifer Budoff 5/26)	26-May	Change "Back rent agreement" to "Repayment agreement".	In 6/15/00 update
14	Matrix of Data Fields Required for each action code	Internal review - Sue Loritz	25-May	Revise matrix.	In 10/12/00 update
13	2a=14 Historical Adjustment	Internal review - Sue Loritz (email from Mioshi James 5/25)	25-May	Rename the field "First Family Record".	Closed; Not Approved
12	9e. Percent of Monthly Adjusted Income	Internal review - Pat Arnaudo (email from Mioshi James 5/25)	25-May	This amount should not be set at 30%. Values up to and including 30% should be allowed to be entered by user.	In 6/15/00 update

11	4f. Is there a HUD approved income target waiver indicator?	Internal Review - Sue Loritz	24-May	Change to "Is there a HUD approved income targeting disregard?"	In 6/15/00 update
10	4e. Continually assisted	Internal review - Sue Loritz	24-May	Change to "Continuously assisted".	In 6/15/00 update
9	4a: Date entered waiting list	Internal review	24-May	Requires approach for new admissions or historical adjustments for families never on waiting list. NOTE: Lori Feller to present issue for policy decision by HUD.	Closed; no TRG change needed
8	2c. Correction	Internal review	24-May	Requires overall approach to use of correction action. NOTE: Jennifer Budoff is conducting research.	Open
7	Processing order	MTCS status meeting	23-May	Insert paragraph describing required order of record transmission (e.g., void must precede updated 50058).	In 6/15/00 update
6	Section ordering	Vendor Meeting	19-May	Related to page numbers issue. Evaluating possible sectioning techniques.	In 6/15/00 update
5	Sequential page numbers	Vendor Meeting	19-May	Experimenting with different numbering systems (as suggested by various team members).	In 6/15/00 update
4	Flat rent field 10b edit inconsistency	Vendor Meeting	19-May	Fix comment to be consistent with edit.	In 6/15/00 update
3	Tenant owes another PHA money	PHA Users Group Meeting	16-May	Issue sent to Chris Bauer on 5/30 to start determination if it is legal to ask tenant this question.	Closed; may be included as a new enhancement in the future

2	2q - 2u. PHA Use Only fields	PHA Users Group Meeting	16-May	Change fields to read: PHA Use Only (1) : Retain size as 5 characters. PHA Use Only (2): Change to 10 characters. PHA Use Only (3): Change to 10 characters. PHA Use Only (4): Change to 20 characters. PHA Use Only (5): Change to 30 characters.	In 6/15/00 update
1	Expand field 1f Unit Number	PHA Users Group Meeting	16-May	Expand to ten alphanumeric characters. Decision made by Johnson Abraham on 6/6 (per Andy Zhou email of 6/7).	In 6/15/00 update