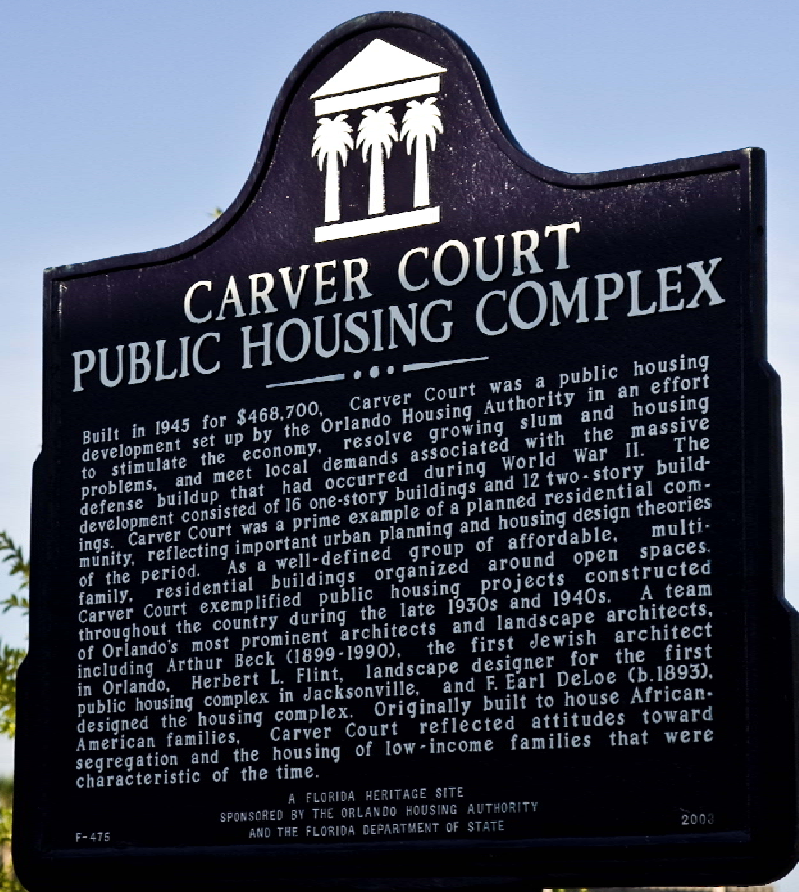


ORLANDO HOUSING AUTHORITY



FY2018 MOVING TO WORK (MTW) ANNUAL PLAN

Submitted March 27, 2017

OHA Executive Office
April 1, 2017 through March 31, 2018

FY2018 Moving to Work (MTW) Annual Plan

April 1, 2017 – March 31, 2018

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SECTION I

INTRODUCTION



OHA's Landings at Carver Park

SECTION I – INTRODUCTION

A. Overview of Orlando Housing Authority's (OHA) Short-Term and Long-Term Goals and Objectives

MTW Activities

As an MTW agency, OHA is allowed flexibility to modify certain requirements in order to achieve one or more of the following MTW statutory objectives:

1. Reduce cost and achieve greater cost effectiveness in Federal expenditures;
2. Give incentives to families with children where the head of household is working, is seeking work, or is preparing for work by participating in job training, educational programs, or programs that assist people to obtain employment and become economically self-sufficient; and
3. Increase housing choices for low-income families.

In general, the OHA's short term and long term goals are to continue to implement the current MTW activities and uses of funds. OHA may identify the need for changes to its ongoing MTW activities and uses of funds. If that is the case, OHA will seek approval from HUD for any significant changes to plan activities.

All activities and uses of funds are discussed, in detail, in the plan. In FY2018, OHA is seeking the U.S. Department of Housing and Urban Development's (HUD) approval for two proposed activities. Proposed Activity 11: The Project-Based Homeownership Program is a Section 8 Project-Based Homeownership Program that will begin at Carver Park with the development of 83 homeownership units. Proposed Activity 12: The Tenant-Based Rental Assistance Program will allow the OHA to partner with the City of Orlando to disburse the first month's rent for Orlando's homeless community and then be reimbursed, through the City of Orlando, for that initial outlay. OHA has partially implemented Activity 1 (\$225 Rent Floor). OHA will continue to implement the \$225 rent floor and offer the services of the Resource Center to HCV participants in FY2018. In its FY2016 plan, OHA re-proposed and HUD approved, Activity 2 (Streamlined Recertifications) to include NED, FUP, VASH, and the Sanford Housing Authority vouchers, with the flexibility to eliminate interims (with exceptions). In FY2017, the Streamlined Recertification was extended to SRO. OHA also received HUD approval for three new activities in FY2016. They are Activity 8 (Project Based Vouchers in OHA Owned Properties), Activity 9 (Establishing an Agency-Wide \$100 Minimum Rent) and Activity 10 (Tenant-Based Voucher Homelessness Prevention Program). OHA looks forward to the implementation of its recently approved MTW activities and the opportunity to evaluate how they assist OHA in meeting the MTW objectives.

Non-MTW Activities


The OHA administers a number of non-MTW programs. Such programs include, but are not limited to, the following:

- (1) vouchers for non-elderly persons with disabilities (NED),
- (2) HUD Veteran Affairs Supportive Housing (VASH) vouchers,
- (3) vouchers for single-room occupancy (SRO),
- (4) family unification vouchers (FUP),
- (5) resident opportunities and supportive services (ROSS),
- (6) family self-sufficiency program (FSS),
- (7) non-public housing or Housing Choice Voucher (HCV) units,
- (8) administration of the Sanford Housing Authority (SHA) by way of an interlocal agreement, and
- (9) administration of OHA vouchers in the Sanford jurisdiction

These programs are essential in their support and assistance to residents and participants that are not involved in MTW activities. For uniformity, OHA received HUD approval to extend the MTW flexibilities it received for the housing choice voucher program to the Sanford Housing Authority (SHA) vouchers. OHA is now able to apply the flexibilities to its SRO program.

OHA's non-public housing complexes are located at West Oaks Apartments (180 one and two bedroom units) and Antioch Manor (a project-based section 202 property consisting of 101 units for the elderly). OHA's other non-public housing unit is the 75 unit Jackson Court/Division Oaks Development, which is owned by Orlando Properties Inc. Jackson Court is a 58 unit, 3 story senior housing apartment complex with one bedroom units only. Division Oaks is a two story, 17 unit family apartment complex.

In addition, OHA maintains oversight of the Carver Park HOPE VI development, which includes the Landings at Carver Park and the Villas at Carver Park. The Landings at Carver Park is 56 units of affordable housing for families (26 tax credit units and 30 tax credit/public housing hybrid units). The Villas at Carver Park is a 64 unit tax credit/public housing apartment complex for the elderly.



OHA promotes
affordable housing,
economic opportunity,
and a suitable living
environment free from
discrimination.

OHA's long term plan for its non-MTW programs is to implement the recently approved Project-Based Voucher activity at OHA owned sites. OHA will also continue to manage its properties and to seek opportunities for OHA to increase its housing portfolio such that additional affordable housing options are available to the community. In addition, the OHA is committed to improving the quality of housing provided to its residents as funding permits.

Lift Orlando, a local non-profit organization whose mission is to break the cycle of poverty through neighborhood revitalization, has partnered with OHA to redevelop Orlando's Washington Shores community – The Communities of West Lakes. Washington Shores includes the OHA's Lake Mann Homes and Lorna Doone Apartments. Lift Orlando has embarked on the redevelopment of a significant area of blighted housing west of downtown Orlando. Demolition is underway and construction of new housing units are anticipated to be ready for occupancy in the summer of 2017. OHA intends to partner in this initiative by providing project-based vouchers for 20 units to improve affordability for low income families. OHA and Lift Orlando may apply for the Choice Neighborhoods Action grant for Lake Mann Homes and/or Lorna Doone Apartments.

In FY2018, the OHA may apply for HUD VASH funding for Set-Aside Funding for Project-Basing HUD-VASH Vouchers as funds become available. The VASH project based vouchers will enable homeless veterans and their families access to affordable housing with supportive services. OHA may apply for up to 75 units (in one development) to be placed under a PBV housing assistance payment (HAP) contract.

Rental Assistance Demonstration Program

In March 2015, the OHA received approval from HUD for a Rental Assistance Demonstration (RAD) Portfolio Award for the Citrus Square public housing site. The approval also provides the opportunity for OHA to submit an application in FY2017 to convert the units located at Lorna Doone Apartments. In December 2015, OHA requested an amendment to its FY2016 MTW Plan to incorporate the RAD program, which HUD approved in January 2016. OHA will also consider the feasibility of transitioning more of its public housing properties to RAD properties.

Citrus Square Apartments

Citrus Square Apartments, built in 1982, is an 87 unit, multi-family property comprising 45 buildings situated on 10 acres in east Orlando. Citrus Square has central air and heating, polypropylene siding, ceramic tile throughout and washer/dryer hook ups. The property has a basketball court, playground; city recreation and computer learning center, individual parking, an on-site manager's office and a playground. Citrus is located on a major retail/commercial corridor, minutes from the Orlando International Airport and 15 minutes from downtown Orlando. There is direct access to public transportation and wide range of shopping and service opportunities nearby.

The Orlando Housing Authority (OHA) submitted a RAD application in December 2013 to convert units at Citrus Square to Project Based Vouchers (PBV) under the RAD program. HUD issued a RAD CHAP (Commitment to Enter into a Housing Assistance Payment) on March 27, 2015.

RAD Conversion of Citrus Square will allow OHA to properly maintain the complex, make necessary repairs/upgrades and improve accessibility for persons with disabilities. As part of the RAD process, OHA conducted a RAD Physical Conditions Assessment (RPCA) that identified capital improvement needs over the span of 20 years. In addition to improvements recommended in the RPCA, OHA will modify five (5) units to achieve full accessibility for persons with mobility impairments. Modifications will be made to layouts of kitchens, bathrooms, corridors, hallways, and door widths, and other upgrades. OHA will also complete accessibility modifications to the community building/management office. OHA will pursue 4% tax credits and bond financing to complete the improvements.

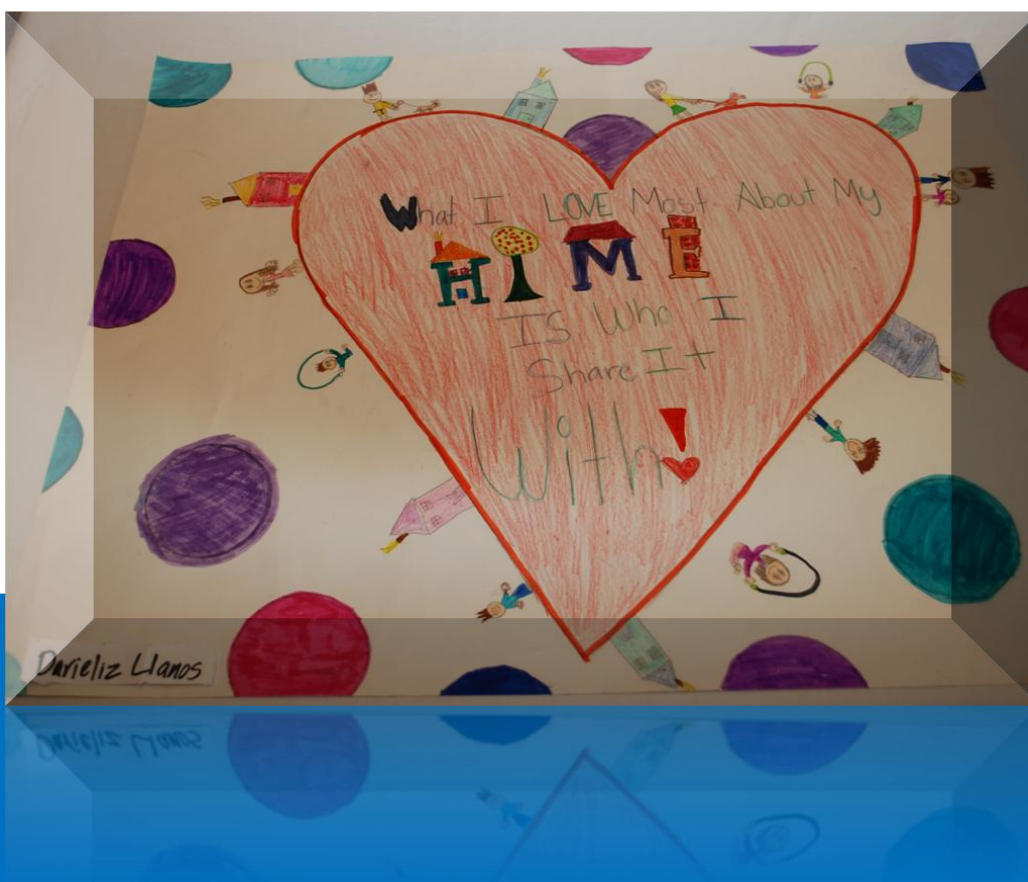
The OHA projects expending MTW block grant funds to supplement RAD project-based voucher rents at its Citrus development, consisting of approximately \$287,100 in the first full year and possible escalations in future years. The RAD closing is projected to occur in the spring of 2017.

Sanford Housing Authority (SHA)

The OHA continues to manage the Sanford Housing Authority. The goals and objectives for SHA are to redevelop its former public housing sites. In FY2016, the SHA was awarded the Choice Neighborhoods Planning grant in the amount of \$500,000. This grant will support the development of a comprehensive neighborhood Transformation Plan for Castle Brewer Court (including William Clark Court,) Edward Higgins Terrace (including Cowan Moughton Terrace), and Lake Monroe Terrance in the Goldsboro neighborhood. The planning grant will be completed in FY2018. Additionally, OHA and SHA will look at other opportunities that continue to lay the foundation for the redevelopment of the former public housing sites.

SECTION II

GENERAL HOUSING AUTHORITY OPERATING INFORMATION



OHA's MTW Drawing Contest

SECTION II - GENERAL HOUSING AUTHORITY OPERATING INFORMATION

A. Housing Stock Information

Planned New Public Housing Units to be Added During the Fiscal Year										
										# of UFAS Units
AMP Name and Number	Bedroom Size						Total Units	Population Type	Fully Accessible	Adaptable
	0	1	2	3	4	5 6+				
PIC Dev. #/AMP PIC Dev. Name	0	0	0	0	0	0 0	0	N/A	N/A	N/A

Total Public Housing Units to be Added

0

Planned Public Housing Units to be Removed During the Fiscal Year		
PIC Dev. #/ AMP PIC Dev. Name	Number of Units to be Removed	Explanation for Removal
FL004000012 Citrus Square	87	RAD Conversion Citrus Square is located at 5625 Hickey Avenue. It is located in a neighborhood that has significant access to goods and services, schools, medical facilities, access to jobs and a low level of crime. The property consists of 45 buildings and includes (9) 1-bedroom units; (56) 2-bedroom units; (17) 3-bedroom units and (4) 4-bedroom units. The household composition is (10) elderly/disabled; (3) elderly/non-disabled; (21) non-elderly/disabled, and (52) non-elderly/non-disabled. 87% of the households are headed by females and 13% by males. Approximately 64% of residents of Citrus Square identify as being Hispanic/Latino. RAD Conversion of Citrus Square will allow OHA to properly maintain the complex, make necessary repairs/upgrades, and improve accessibility for persons with disabilities. The RAD closing is projected to occur in March of 2017.
FL004000010 Lorna Doone Apartments	104	RAD Conversion Lorna Doone Apartments is located at 1617 W. Central Avenue, Orlando, Florida. The Lorna Doone neighborhood is undergoing tremendous redevelopment. The redevelopment will increase residents' access to goods and services, schools, jobs, and transportation. Lorna Doone Apartments is one building with 60 studio apartments and 44 one bedroom units. The redevelopment will change the composition to 80 one bedroom units. The household composition is (76) elderly/disabled; (7) elderly/non-disabled, and (13) non-elderly/disabled. 52% of households are headed by males and 48% by females. Approximately 43% of residents identify as being Hispanic/Latino, 43% identify as being African American, and 14% identify with other groups. OHA submitted the RAD application on March 25, 2016. HUD's notification of the CHAP award to OHA is pending.

Total Public Housing Units to be Removed

191

New Housing Choice Vouchers to be Project-Based During the Fiscal Year		
Property Name	Anticipated Number of new vouchers to be Project-Based	Description of Project
West Oaks	10	Activity 6: Transitional Housing West Oaks Apartments is a three story, 280 units, affordable market rate rental property in which OHA plans to project base up to fifty units to provide transitional housing to homeless individuals for up to twenty-four months. OHA will work with the Wayne Densch Center, Inc., the Orlando Union Rescue Mission, and other service providers who will provide case management as a homelessness preventative measure. A total of fifty (50) vouchers/units are to be committed for Activity 6 by the end of FY2018.
Villages of West Lake	20	The OHA has executed a Letter of Commitment.
Citrus Square	87	RAD Conversion Citrus Square is located at 5625 Hickey Avenue. It is located in a neighborhood that has significant access to goods and services, schools, medical facilities, access to jobs and a low level of crime. The property consists of 45 buildings and includes (9) 1-bedroom units; (56) 2-bedroom units; (17) 3-bedroom units and (4) 4-bedroom units. The household composition is (10) elderly/disabled; (3) elderly/non-disabled; (21) non-elderly/disabled, and (52) non-elderly/non-disabled. 87% of the households are headed by females and 13% by males. Approximately 64% of residents of Citrus Square identify as being Hispanic/Latino. RAD Conversion of Citrus Square will allow OHA to properly maintain the complex, make necessary repairs/upgrades, and improve accessibility for persons with disabilities. The RAD closing is projected to occur in March of 2017.

Anticipated Total
New Vouchers to be
Project-Based

117

Anticipated Total Number of Project-Based Vouchers
Committed at the End of the Fiscal Year

252

Anticipated Total Number of Project-Based Vouchers Leased
Up or Issued to a Potential Tenant at the End of the Fiscal
Year

252*

*Total Project-based vouchers committed and leased up include: West Oaks - Activity 6 (50); Jackson Court/Division Oaks (75), West Oaks - Activity 8 (20), Villages of West Lake (20), and Citrus Square (87) for a sum of 252.

Other Changes to the Housing Stock Anticipated During the Fiscal Year

OHA executed a Section 504 and a Section 3 Voluntary Compliance Agreement (VCA) with HUD in April 2015. The VCAs' duration is for a minimum of three years. Pursuant to the 504 VCA, OHA will voluntarily comply with the following:

- Construct or convert a minimum of 5% or 76 public housing units into UFAS-accessible units.
- Modify some existing policies; specifically resident transportation, effective communication, transfers, service/emotional support animals, and reasonable accommodations.
- Provide annual employee education for new and existing staff focused on OHA's duties and responsibilities pursuant to the Agreement and procedures to implement its terms.
- Provide initial and refresher notices to head of households describing the Agreement. Also provide copies of the Agreement to each manager and duly elected Resident Council.

Pursuant to the Section 3 VCA, OHA will voluntarily comply with the following:

- Submit a Section 3 Plan to HUD which meets the requirements of Section 3 regulations.
- Develop an educational plan that provides a minimum of 4 hours training to all new and existing staff responsible (directly or indirectly) for responding to, preparing, evaluating, and/or making decisions in regards to purchasing or procurement.

General Description of All Planned Capital Fund Expenditures During the Plan Year

OHA has \$857,478 of planned expenditures for the public housing sites' Capital Fund Financing Program loan repayment to Deutsche Bank.

OHA plans to address much needed health and safety issues in public housing. OHA will expend capital funds to address mold, mildew, and termite issues as well as modernizing elevators. The termite infestation will be addressed at Griffin Park, and the mold/mildew issues will be addressed at every property. OHA will address other safety issues across its Asset Management properties. OHA also plans to continue making site improvements at each of the OHA sites.

While OHA will shift some funds to address the health and safety issues above, OHA anticipates using approximately \$1.5 million in Capital Funds in FY2018 to retrofit units to meet VCA/ADA/UFAS requirements at many of its properties.

Non-Capital Expenses

Non-Capital Expenditures include administrative salaries, security guard service, and architectural services/fees.

B. Leasing Information

Planned Number of Households Served at the End of the Fiscal Year		
MTW Households Served Through:	Planned Number of Households to be Served	Planned Number of Unit Months Occupied/Leased
Federal MTW Public Housing Units to be Leased	1458	17496
Federal MTW Voucher (HCV) Units to be Utilized	2393	28716
Number of Units to be Occupied/Leased through Local, Non-Traditional, MTW Funded, Property-Based Assistance Programs	0	0
Number of Units to be Occupied/Leased through Local, Non-Traditional, MTW Funded, Tenant-Based Assistance Programs	0	0
Total Households Projected to be Served	3851	46212

Reporting Compliance with Statutory MTW Requirements
OHA is not out of compliance with Section II(D) of the Standard MTW Agreement, thus no discussion is necessary.

Description of any Anticipated Issues Related to Leasing of Public Housing, Housing Choice Vouchers and/or Local, Non-Traditional Units and Possible Solutions	
Housing Program	Description of Anticipated Leasing Issues and Possible Solutions
Public Housing	<p>The chief issue related to leasing public housing units is that a substantial number of applicants fail the criminal background checks; however, HUD has changed its stance on criminal background checks which should remedy this issue. OHA has also reduced the criminal background check eligibility period from ten years to five years.</p> <p>Other issues impacting public housing occupancy include mold, mildew, termites, and VCA unit modifications. When a unit is found to have high elevations of mold and/or mildew, remediation is required. OHA has requested approval from HUD to remove units from occupancy at Reeves Terrace due to extensive structural damage caused by termites. The units previously approved by HUD for VCA modifications will continue to be off-line until the modifications are complete.</p> <p>Adequate public transportation is also an issue. The lack of public transportation from the available public housing units to the applicant's place of employment often results in the applicant refusing the housing unit, which extends the time required to fill vacancies. Again, for the most part, this issue is not a matter for which OHA has direct control.</p>

Description of any Anticipated Issues Related to Leasing of Public Housing, Housing Choice Vouchers and/or Local, Non-Traditional Units and Possible Solutions	
Housing Program	Description of Anticipated Leasing Issues and Possible Solutions
Housing Choice Voucher (HCV)	<p>The chief issue, relative to the leasing of HCVs, is OHA's ability to pay the amount of the rent that an owner will accept. Typically, one of two scenarios occur: (1) The amount of rent that an owner requests may not be reasonable. In some instances, owners are willing to work with clients and accept a lesser rent. However, some owners prefer not to rent unless they receive the amount of rent they request. OHA's possible solution is to negotiate with the owner such that the rent is in line with the rent reasonableness standards and up to 40% of the participant's income. Also, OHA will continue to conduct presentations for the local realtor association(s) to increase the landlord pool for OHA participants. (2) At the initial lease up, the client would be required to pay more than 40% of their adjusted income, which makes the home unaffordable. As a remedy, OHA has agreed to increase its payment standard to 110%.</p> <p>Funding is also a potential issue for the HCV program. OHA may not have enough administrative support to comply with HUD's leasing requirements.</p> <p>OHA has changed its HCV occupancy standards to be the same as public housing's minimum and maximum number of persons per bedroom for all bedroom sizes as a remedy to some of its leasing challenges.</p>

C. Wait List Information

Wait List Information Projected for the Beginning of the Fiscal Year				
Housing Program(s)	Wait List Type	Number of Households on Wait List	Wait List Open, Partially Open or Closed	Are There Plans to Open the Wait List During the Fiscal Year
Federal MTW Public Housing Units	Community Wide	26,233*	Closed	No
Federal MTW Housing Choice Voucher Program	Community Wide	19,078*	Closed	No
Federal MTW Public Housing Units	Site-Based** This includes Carver – Villas & Landings	180*	Closed	Yes

*This data is as of August 17, 2016.

**As of June 2016, Hampton Park no longer has a site-based waiting list.

Partially Open Wait Lists	
N/A	
Local, Non-Traditional Housing Program	
N/A	

Other Wait List Types	
N/A	
Changes to the Wait List or Policy Changes Regarding the Wait List	
Public Housing	No changes planned.
Housing Choice Voucher	No changes planned.

SECTION III

PROPOSED ACTIVITIES



OHA's Lorna Doone Apartments

SECTION III - PROPOSED MTW ACTIVITIES

Activity 11: Project-Based Homeownership Program

Description: The Orlando Housing Authority will implement a Section 8 Project-Based Homeownership Program, over a ten year period, beginning with the 82 homeownership units that have not been developed at Carver Park.

The market is not ready for a homeownership program that relies upon the private financing of mortgages for low and moderate income home buyers; OHA plans to fill that gap by employing its project-based homeownership program. Carver Park will be the preliminary site, and other potential sites will join the OHA homeownership portfolio as feasible.

OHA will issue a project-based voucher, as a monthly homeownership assistance payment, to eligible families to purchase a home at a proposed OHA site, and OHA will retain ownership of said land. Financing will be secured through OHA's MTW flexibilities, as well as private financing using the project-based voucher commitment.

Furthermore, OHA will expand its MTW flexibilities for admission into the project-based homeownership program to the general requirements. A traditional Section 8 homeownership program is limited to first-time home buyers; OHA will loosen this condition making the program available to households whom may have owned any residential property during the preceding three years. Households will not be able to switch from a project-based homeownership voucher to a rental voucher after a mortgage default and/or at other times. Lastly, OHA will consider other potential low-income households that are not applicants or participants of the Section 8 program for the project-based homeownership program. These households will be subject to the project-based homeownership program requirements.

Households that enter the homeownership program will have to meet the following requirements as set forth in the 24 CFR 982:

1. Minimum income
2. Family employment
3. Secure own financing for the purchase
4. Down payment tender, per the lending institution
5. Homeownership counseling
6. Home inspections

Carver Park: Project-Based Homeownership Program: The Carver Park HOPE VI site is located in the Holden/Parramore area of the City of Orlando. Established in the 1880, Parramore is the historical hub of Orlando's African American Community. Now considered an economically depressed area, Orlando leaders are working with business owners in the community to improve the area's reputation. While some parts of the neighborhood have been gentrified, Parramore still maintains its historical African-American identity.

It is a residential area with a large number of high intensity entertainment and office institutions, such as the Amway Center, Bob Carr Performing Arts Centre, US Courthouse for the Mid-District of Florida, Florida A&M University School of Law, county and state buildings, and the Orlando Police Department headquarters. Smaller businesses include grocery stores, barber shops, and soul food restaurants.

Scope: The OHA will partner with the City of Orlando and other stakeholders to construct 82 homes at Carver Park. The site will be mixed-income: a number of homes sold will be affordable and a number of homes will be sold at market rate. OHA will provide monthly homeownership assistance to some or all of the affordable buyers and also provide the value of the improved land and impact fee credits, if available from the City of Orlando. A market study is underway to determine how to best serve the community given the current market parameters. OHA will rely heavily on the results of the study to develop the Carver homeownership strategy including but not limited to, the process, program administration, waitlist management, unit pricing, timeline, and the amount of OHA dollars to be dedicated to this activity. This information will be provided, in greater detail, in the OHA's FY2019 annual plan submission. Below is the chart detailing the proposed plan.

CARVER PARK HOMEOWNERSHIP					
Residential Type	#Bed/Bath	# of units	Affordable	Market Rate	Avg. House SF
Single family	4/2	3	1	2	1,569
Single family*	3/2	8	3	5	1,342
*Townhome (38) or ** Duplex (14)	3/2	52	16	36	1,250
Rowhouse (10 units/bldg-2 bldgs)	2/2	<u>20</u>	<u>10</u>	<u>10</u>	1,150
Sub-total		83	30	53	
* Completed Model Home		<u>-1</u>			
Total		82			
* Townhome w/garage 6-7 units /bldg					
** Duplex - 2 units per building					

Carver Park homeownership opportunities will be offered to the following eligible households:

1. Households that relocated from Carver Court as a part of the Uniform Relocation Act
2. Current OHA public housing/Section 8 participants
3. Applicants on the OHA public housing and Section 8 waiting lists
4. Households currently living in the Parramore area
5. Eligible OHA Employees - Excludes staff involved in the decision making process and contractors/subcontractors that have any direct or indirect interest (24 CFR 982.161) in accordance with the general procurement standards (2 CFR 200.318).

While a preference for homeownership placement will be given to the abovementioned households, OHA will consider other low-income households that are not on the wait list but are ready for homeownership, in order to fulfill its commitment to the Carver Park Community. Additionally, OHA may partner with The Orlando Chapter of the Urban League to gain access other qualified low-income households.

Achievement of Statutory Objectives: The implementation of the Project-Based Homeownership Program will provide an incentive for families to become economically self-sufficient. Families will have to become cognizant of their finances and save their earnings in order to purchase the home. Once the home is

acquired, each new homeowner will be required to maintain the day to day responsibilities of homeownership. This level of accountability will ensure the self sufficiency of each family. In addition to the housing choices already offered by OHA, the Project-Based Homeownership Program will be another option for low-income families to choose.

Anticipated Impacts: Homeownership is an American dream. Through the Project-Based Homeownership Program, OHA will make this elusive opportunity not only available, but also affordable to low income families. The initial pace for homeownership will be slow, but will gradually increase over time. New homeowners will be transitioned into greater self sufficiency, which impacts the local economy. The homes built and purchased at each OHA site will increase the property value for the surrounding areas. OHA will make use of vacant land, and low-income families will realize the goal of homeownership. This program will be beneficial for both the OHA and the new homeowners.

Anticipated Schedules for Achieving Objectives:

Year	Scheduled Activities
FY2018	<ol style="list-style-type: none"> 1) Gain approval from HUD 2) Meet with city officials and other concerned entities to finalize plans 3) Meet with potential financial institutions to develop financing for the homeownership program.
FY2019	<ol style="list-style-type: none"> 1) Issue and receive RFPs for potential developers. 2) Choose a developer and begin construction of homes. 3) Advertise the homeownership program 4) Begin the process of placing current and/or future residents into the homeownership program and providing homebuyer education.
FY2020	Continue placing current and/or future residents into the homeownership program and providing homebuyer education.
FY2021	Continue placing current and/or future residents into the homeownership program and providing homebuyer education.
FY2022	Continue placing current and/or future residents into the homeownership program and providing homebuyer education.
FY2023	Continue placing current and/or future residents into the homeownership program and providing homebuyer education.
FY2024	Continue placing current and/or future residents into the homeownership program and providing homebuyer education.
FY2025	Continue placing current and/or future residents into the homeownership program and providing homebuyer education.
FY2026	Continue placing current and/or future residents into the homeownership program and providing homebuyer education.
FY2027	Continue placing current and/or future residents into the homeownership program and providing homebuyer education.
FY2028	Continue placing current and/or future residents into the homeownership program and providing homebuyer education.

Self Sufficiency

SS # 1: Increase in Household Income

Unit of Measurement	Baseline	Benchmark	Outcome	Benchmark Achieved?
Average earned income of households affected by this policy in dollars (increase).	\$0	\$0	To be determined	To be determined

SS # 2: Increase in Household Savings				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Average amount of savings/escrow of households affected by this policy in dollars	\$0	\$0	To be determined	To be determined
SS # 8: Households Transitioned to Self Sufficiency				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Number of households transitioned to self sufficiency (increase) The PHA definition for “self sufficiency” is to be paying \$225 in monthly rent	0	0	To be determined	To be determined

Housing Choice

HC # 5: Increase in Resident Mobility				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Number of households able to move to a better unit and/or neighborhood as a result of a homeownership program	0	0	To be determined	To be determined
HC # 6: Increase in Homeownership Opportunities				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Number of households that purchased a home as result of the homeownership program	0	0	To be determined	To be determined

Need for Authorization:

Standard MTW Agreement Attachment C, D. Authorizations Related to Section 8 Housing Choice Vouchers only, 8. Homeownership Program, a & b.

In order to begin a Section 8 Project-Based Homeownership Program, OHA must first be authorized to do so within the established parameters of the MTW agreement. HUD has granted this flexibility for the OHA to offer such a program based on the aforementioned citation.

Activity 12: Tenant-Based Rental Assistance Program

Description: OHA will partner with the City of Orlando, as a conduit, for a tenant-based rental assistance (TBRA) program for chronically homeless persons utilizing HOME Investment Partnerships Program funding. The program will assist approximately twenty (20) households for a period of two years. Each tenant will be subject to the HOME program eligibility requirements as set forth by the City of Orlando. This activity will focus on the needs of the chronically homeless and will be a partnership between the City, the Homeless Services Network, and the Health Care Center for the Homeless.

The City of Orlando will administer all facets the program including subsidy payments; however, the City's policy is to pay for the first month's rent through reimbursement only. As a pass through only, the OHA would provide funds for the first month's rent for eligible households and then receive a reimbursement from the City for that expenditure. All reimbursed funds will remain federalized. The execution of this activity will not affect the bottom line of MTW funds to be expensed by OHA in FY2018.

Achievement of Statutory Objectives: This activity will increase housing choice options for low-income families in the Orlando community.

Anticipated Impacts: The City of Orlando will see a decrease in its homeless population, and through provided services, a possible increase in its productive citizenry. Orlando Housing Authority will increase its standing, in the Orlando community, as a solid partner in the effort to assist low- and moderate-income households.

Anticipated Schedules for Achieving Objectives:

Year	Scheduled Activities
FY2018	1) Provide first month's rent for eligible households. 2) Receive reimbursement, for the first month's rent, from the City of Orlando.
FY2019	1) Provide first month's rent for eligible households. 2) Receive reimbursement, for the first month's rent, from the City of Orlando.

Housing Choice**HC # 4: Displacement Prevention**

<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Number of households at or below 80 AMI that would lose assistance if first month's rent wasn't provided.	0	0	To be determined	To be determined

HC # 5: Increase in Resident Mobility

<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Number of households able to move to a better unit and/or neighborhood as a result of a homeownership program	0	0	To be determined	To be determined

HC # 7: Households Assisted by Services that Increase Housing Choice				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Number of households receiving first month's rent aimed to increase housing choice	0	0	To be determined	To be determined

Cost Effectiveness				
CE # 4: Increase in Resources Leveraged				
<i>Unit of Measurement</i>	<i>Baseline</i>	<i>Benchmark</i>	<i>Outcome</i>	<i>Benchmark Achieved?</i>
Amount of funds leveraged in dollars	0	0	To be determined	To be determined

Need for Authorization:

I. Standard MTW Agreement Attachment D

Uses of MTW Funds

The Agency and HUD acknowledge that Section 204(a) of the Omnibus Consolidated Rescissions and Appropriations Act of 1996 (Pub. L. 104-134) provides that an agency participating in the MTW demonstration program may combine public housing operating and capital funds provided under Section 9 of the U.S. Housing Act of 1937 (the "1937 Act") and voucher program funds provided under Section 8 of the 1937 Act "to provide housing assistance for low-income families, as defined in section 3(b)(2) of the 193 7 Act, and services to facilitate the transition to work on such terms and conditions as the agency may propose and the Secretary may approve."

II. **NOTICE** PIH-2011-45 (HA)

In order to implement tenant-based rental assistance program, which is a local, non-traditional activity, OHA's must have the MTW Agreement Attachment D language included in its MTW Agreement. OHA's MTW Agreement does have that language to provide a rental subsidy program to the City of Orlando.

SECTION IV

APPROVED ACTIVITIES: HUD APPROVAL PREVIOUSLY GRANTED



OHA's Villas at Carver Park

SECTION IV - APPROVED MTW ACTIVITIES: HUD APPROVAL PREVIOUSLY GRANTED

A. Implemented Activities

Activity 1: \$225 Rent Floor for Non-Elderly and Non-Disabled Households

Approval & Implementation Year: Activity 1 was first approved in FY2012. The phased-in implementation began in the Initial Demonstration Period.

Description: Phase in the implementation of a self-sufficiency rent floor of \$225 for households that are not elderly and not disabled. The implementation of the rent floor includes a referral to the MTW Resource Center for non-elderly and non-disabled households not paying \$225 at the time the rent floor is implemented. The implementation of the \$225 rent floor provides hardship exceptions linked to self sufficiency activities.

The MTW Resource Center provides self sufficiency services including, but not limited to, case management, needs assessments, employability counseling, and job referral/placement assistance services for a maximum of two years for each adult referred. Use of a computer lab, transportation (bus passes), and child care assistance is provided to help participants secure and maintain employment. OHA monitors the progress of households subject to the rent floor relative to accomplishing the goals identified in their self sufficiency plan until sufficiency is reached.

Status: Partially Implemented.

Previously, only OHA public housing residents had been referred to the Resource Center. In FY2017, housing choice voucher participants who are non-elderly and non-disabled and cannot pay the \$225 rent floor were referred to the Resource Center as well. Services to increase self sufficiency and earned income will be offered to both public housing residents and housing choice voucher participants. This will continue in FY2018. HCV participants that are unable to pay the rent floor or attend the Resource Center may seek hardship relief.

OHA has approximately 555 housing choice voucher holders that pay a rent of less than \$225 per month. Of that total, 157 are SHA voucher holders. Since SHA vouchers are not in the OHA MTW block grant, self sufficiency services are not able to be offered to Sanford voucher holders. OHA's proposed timeline reflects its ability to accommodate the remaining 398 non-SHA voucher holders. OHA notes that these numbers are high, as some voucher participants may pay the \$225 per month or receive a hardship exemption. Additionally, while participants await referral to the MTW Resource Center, each participant's rent is reduced. The new rent is the total tenant payment (TTP) minus utilities or \$100, whichever is greater. Currently, OHA proposes to address these participants using the following schedule:

Fiscal Year	Number of Vouchers Participants Paying Less than \$225 and Projected to be Referred to the MTW Resource Center
FY 2017	100 voucher holders
FY 2018	100 voucher holders additional
FY 2019	100 voucher holders additional
FY 2020	98 voucher holders additional

Anticipated Modifications:

OHA is modifying its hardship criteria to the following:

OHA will establish a hardship panel to evaluate individual circumstances in the case of hardship exemption requests. Qualifying hardships will include the loss of income due to circumstances beyond the household's ability to control, including but not limited to the following:

- 1) Temporary medical condition that prevents the head or co-head of household from working when loss of employment is not covered by paid medical benefits
- 2) Loss of employment of the head or co-head of household due to reduction in workforce or closure of the place of employment where employment income loss is not covered by severance or separation benefits
- 3) An increase in medical expenses for the head or co-head of household such that these expenses exceed 15% of gross income
- 4) Death of the head or co-head of household

The following individuals will comprise the OHA hardship panel:

- 1) The public housing director or designee
- 2) The Housing Choice Voucher director or designee
- 3) A member from the Reasonable Accommodation group or designee

Once a resident or a participant qualifies for an eligible hardship, the panel will determine how to assist the resident or participant. Remedies offered include, but not limited to, referral to the Job Developer at the MTW Resource Center, other training programs, lower rent, and the extension of the requirement to pay the minimum rent until other forms of income become available.

Changes to the metrics, baselines or benchmarks during the Plan Year: The applicable standard HUD metrics have been selected. OHA does not anticipate changes to the metrics, baselines or benchmarks during the Plan year.

Authorization(s): OHA does not require any different authorizations from those stated previously.

Significant Change Requiring Re-Proposal: No significant change has occurred to require re-proposal.

Activity 2: Streamline the Recertification Process in the Public Housing and Housing Choice Voucher Programs

Approval & Implementation Year: Activity 2, in its current form, was approved in FY2015 (November 2014). The phased-in implementation began in FY2015.

Description: Streamline the recertification process in the public housing and housing choice voucher programs by conducting recertification of all residents and participants every three years (triennial). This means that every three years, residents and participants will come into the office to conduct the traditional recertification with the exception of a modified 3rd party verification and \$25,000 asset disregard.

The streamlined recertification began in 2015. OHA recertified one third of all residents and participants in FY2015, one-third in FY2016, and the last one-third in 2017. In 2018, OHA will recertify another one-third of its residents and participants. Thereafter, OHA proposes to implement this activity by recertifying one third (1/3) of its full population each year.

In its FY2016 MTW Plan, OHA received HUD approval to apply all aspects of this activity to NED, FUP, VASH and SHA vouchers. In FY2017, OHA sought to modify this activity to add its Single Room Occupancy (SRO) voucher program, which was approved. OHA will apply this change in FY2018.

Due to the extended recertification period, the OHA has created a local form 9886, Authorization for Release of Information. The local form captures the same information as the HUD form 9886 except that the resident/participant's consent for release of information will be extended from 15 months to 36 months as needed to update the resident/participant's data between each triennial recertification.

OHA Annual Online Updates

In the years when residents and participants do not have their scheduled recertification, they will have an annual online update. OHA will use this as an opportunity to conduct an audit to review the household composition, tax return, and criminal background check. During the annual online update, OHA will recalculate rent in the following circumstances:

1. If the total tenant payment (TTP) increases or decreases by \$100 or more; or
2. If the family size / household composition changes such that a person with new income is added to the household; or
3. Hardships; or
4. Criminal background checks leading to termination; or
5. Reasonable Accommodations

Triennial Implementation Schedule

PH/HCV	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022
Recertification	Group 1 1/3 Entire Population	Group 2 1/3 Entire Population	Group 3 1/3 Entire Population	Group 1 1/3 Entire Population	Group 2 1/3 Entire Population	Group 3 1/3 Entire Population	Group 1 1/3 Entire Population	Group 2 1/3 Entire Population
Annual Online Update	None	Group 1 and Group 3	Group 1 and Group 2	Group 2 and Group 3	Group 1 and Group 3	Group 1 and Group 2	Group 2 and Group 3	Group 1 and Group 3

OHA Elimination of Interim Recertifications

OHA will continue to streamline the recertification process by eliminating interim recertification completely except for hardships, audits (including criminal background checks, change in family size/ household composition¹), and reasonable accommodations for all residents and participants.

Flat Rent

OHA public housing residents are granted the ability to choose the Flat Rent Option twice per year rather than annually.

Status: Triennial recertifications are underway for both HCV and public housing. The HCV program now offers participants the option to go online or call to schedule an appointment with an eligibility specialist. Public Housing plans to offer residents the option to schedule appointments online or by phone but currently utilizes the traditional method of issuing appointment dates and times by mail. The OHA has added its Single Room Occupancy (SRO) voucher program to this activity. OHA will not apply the hardship policy to its Non-MTW activities.

OHA has implemented annual online updates, which allows residents and participants verify household composition, income and assets online. The updates include resident/participant submission of a personal declaration form, verification of IRS tax filing, and other documents. For residents and participants without computer access, OHA provides computers at two locations.

Anticipated Modifications: In FY2018 OHA plans to implement a recertification unit, whereby OHA employees are cross-trained to administer both public housing and HCV recertifications.

Changes to the metrics, baselines or benchmarks during the Plan Year: The applicable standard HUD metrics have been selected. OHA does not anticipate changes to the metrics, baselines or benchmarks during the Plan year.

Authorization(s): OHA does not require any different authorizations from Attachment C or D.

Significant Change Requiring Re-Proposal: No significant change has occurred to require re-proposal.

¹ The OHA MTW FY2015 Plan states that interims would be eliminated completely except for...decreases in family size...Upon further consideration, OHA decided to revert to its previous practice of conducting interims when there is a change in family size / household composition.

Activity 6: Provide up to 50 One and Two Bedroom Units and Supportive Services at West Oaks Apartments for up to 24 Months for Homeless Individuals

Approval & Implementation Year: Activity 6 was first approved in FY2012. The phased-in implementation began in September 2013.

Description: OHA seeks to provide up to 50 project-based vouchers for one and two bedroom units at West Oaks Apartments without a competitive process. This transitional housing will be available to agencies that commit to provide supportive services to homeless individuals for up to 24 months.

Status: Partially implemented. 30 vouchers are currently in use, and OHA has projected a total of 40 vouchers to be in use by the end of FY2017. HUD has approved all 50 project-based vouchers to be used in coordination with homeless service providers. At the end of FY2018, OHA will have fifty (50) project based vouchers for this activity.

Anticipated Modifications: None.

Changes to the metrics, baselines or benchmarks during the Plan Year: The applicable standard HUD metrics have been selected. OHA does not anticipate changes to the metrics, baselines or benchmarks during the Plan year.

Authorization(s): OHA does not require any different authorizations from those stated previously.

Significant Change Requiring Re-Proposal: No significant change has occurred to require re-proposal.

Activity 8: Project-Based Vouchers in OHA Owned Units

Approval & Implementation Year: Activity 8 was first approved and the phased-in implementation began in FY2016.

Description: OHA will project base up to 20% or 538 of its available tenant based section 8 vouchers at OHA owned units. HUD approved MTW flexibilities to allow OHA to implement this activity without engaging in a competitive process. OHA was also granted approval to conduct its own inspections and rent reasonableness functions.

OHA will implement its project-based voucher program at Jackson Court, Division Oaks, and West Oaks which are approved sites for the project-based voucher program. The vouchers at West Oaks will be in addition to the PBV vouchers discussed in Activity 6 (transitional housing for the homeless). Although this activity contemplates that OHA will develop new properties and/or acquire existing properties in which certain units will qualify for project based vouchers, no additional properties are anticipated for this activity in FY2018. The policies and processes for implementing the OHA PBV program will be the same as its tenant-based voucher program.

Status: Partially Implemented.

Anticipated Modifications: None.

Changes to the metrics, baselines or benchmarks during the Plan Year: The applicable standard HUD metrics have been selected. OHA does not anticipate changes to the metrics, baselines or benchmarks during the Plan year.

Authorization(s): OHA does not require any different authorizations from Attachment C or D.

Significant Change Requiring Re-proposal: No significant change has occurred to require re-proposal.

Activity 9: Establishment of Agency-Wide \$100 Minimum Rent

Approval and Implementation Year: Activity 9 was first approved and implemented in FY2016.

Description: In FY2016, OHA requested the MTW flexibilities to establish a minimum rent that exceeds \$50 for both public housing and the housing choice voucher program. OHA requested approval to establish an agency-wide minimum rent of \$100. Agency-wide programs will include public housing, tenant-based rental assistance vouchers and project-based vouchers. In FY2016, OHA received approval to apply the \$100 minimum rent agency-wide including SHA, FUP, NED, Port-ins, and VASH² vouchers. The households shall pay rent of at least \$100 after the provision of utility allowances. OHA requested a modification of this activity, which was approved by HUD. These flexibilities are now applicable to its Single Room Occupancy (SRO) voucher participants.

The chart below details the establishment of minimum rents for all OHA programs.

Status of Minimum Rents for OHA Programs			
Source	Before Changes	FY17 / Year 6	FY18 / Year 7
Public Housing			
1. Traditional			
2. Carver Villas			
3. Carver Landings	\$50	\$100	\$100
HCV			
Regular vouchers	\$50	\$100	\$100
FUP	\$50	\$100	\$100
NED	\$50	\$100	\$100
Port-Ins	\$50	\$100	\$100
SRO (mod)	\$50	\$100	\$100
VASH	\$0 if no income \$50 if income	\$0 if no income \$50 if income	\$0 if no income \$50 if income
TBRA (non-MTW / chronically homeless with City of Orlando funding)	N/A	\$0 if no income \$50 if income	\$0 if no income \$50 if income
Chronic Homelessness Prevention Program (150 vouchers) - Act #10	N/A	\$0 if no income \$50 if income	\$0 if no income \$50 if income
West Oaks transitional vouchers to prevent homelessness - Act #6	\$50	\$100	\$100
West Oaks PBV - Act #8	\$50	\$100	\$100
Jackson/Division PBV - Act #8	\$50	\$100	\$100
SHA	\$50	\$100	\$100
Antioch (non-MTW)	\$25	\$25	\$25
RAD	N/A	\$100	\$100

Status: Implemented.

² The OHA MTW FY 2016 Plan states that the minimum rent for VASH participants will be \$100. Upon further consideration, in its FY2017, OHA decided to revert to a policy it established June 1, 2012 by resolution to have VASH participants with income pay a minimum rent of fifty dollars (\$50.00) and VASH participants with zero income pay zero dollars (\$0.00). By resolution, this policy will also apply to participants in OHA's Homelessness Prevention Program.

Anticipated Modifications: OHA is modifying its hardship criteria to the following:

OHA will establish a hardship panel to evaluate individual circumstances in the case of hardship exemption requests. Qualifying hardships will include the loss of income due to circumstances beyond the household's ability to control, including but not limited to the following:

- 1) Temporary medical condition that prevents the head or co-head of household from working when loss of employment is not covered by paid medical benefits
- 2) Loss of employment of the head or co-head of household due to reduction in workforce or closure of the place of employment where employment income loss is not covered by severance or separation benefits
- 3) An increase in medical expenses for the head or co-head of household such that these expenses exceed 15% of gross income
- 4) Death of the head or co-head of household

The following individuals will comprise the OHA hardship panel:

- 1) The public housing director or designee
- 2) The Housing Choice Voucher director or designee
- 3) A member from the Reasonable Accommodation group or designee

Once a resident or a participant qualifies for an eligible hardship, the panel will determine how to assist the resident or participant. Remedies offered include, but not limited to, referral to the Job Developer at the MTW Resource Center, other training programs, lower rent, and the extension of the requirement to pay the minimum rent until other forms of income become available.

Changes to metrics, baselines or benchmarks during the Plan Year: The applicable standard HUD metrics have been selected. OHA does not anticipate changes to the metrics, baselines or benchmarks during the Plan year.

Authorization(s): OHA does not require any different authorizations from those stated previously.

Significant Change Requiring Re-Proposal: No significant change has occurred to require re-proposal.

Activity 10: Tenant-Based Voucher Homelessness Prevention Program

Description: OHA and the City of Orlando are partnering to administer a voucher program to address chronic homelessness as a part of the 25 Cities Initiatives. The Orlando Veteran's Affairs Medical Center is also a participant. Chronic homelessness is defined as adults with a disabling condition who have been continuously homeless for at least one year or have had four episodes of homelessness in the past three years. The disabling condition(s) limits an individual's ability to work or perform one or more activities of daily living and is defined as a diagnosable substance use disorder, serious mental illness, developmental disability or chronic physical illness.

In this activity, OHA will provide vouchers and the City of Orlando will provide services for approximately 150 chronically homeless persons identified by the City of Orlando. Depending on funding availability, the City of Orlando will provide approximately \$4,000 in services annually per household served. The City of Orlando funding will be used to provide an estimated 10 case managers to handle an average of 15 clients per case manager. The City of Orlando will refer the chronically homeless persons under case management to OHA. Once confirmed eligible, these referrals will bypass the section 8 wait list and other eligibility criteria.

OHA will also partner with other agencies that can provide supportive services to increase OHA's ability to house the chronically homeless.

Status: Partially Implemented.

Anticipated Modifications: None

Changes to the metrics, baselines or benchmarks during the Plan Year: The applicable standard HUD metrics have been selected. OHA does not anticipate changes to the metrics, baselines or benchmarks during the Plan year.

Authorization(s): OHA does not require any different authorizations from those stated previously.

Significant Change Requiring Re-Proposal: No significant change has occurred to require re-proposal.

B. Not Yet Implemented

No activities.

C. On Hold

No activities.

D. Closed Out Activities

Activity 3: Streamline the Rent Calculation Process in the Public Housing & Housing Choice Voucher Programs

Approval and Implementation Year: Activity 3 was first approved in FY2012. Implementation of Activity 3 began in FY 2013.

Reason for Closing Out Activity: OHA combined activities 2 and 3. See section IV: Approved Activities.

Year Activity was Closed Out: FY 2015.

There are no HUD Metrics for this activity because this activity did not reach the data collection phase.

Activity 4: Consolidation of Inspection and Recertification Requirements to Establish an Inspection Process Based on Geographic Location

Approval and Implementation Year: Activity 4 was first approved in FY2012. Implementation of Activity 4 began in FY2013 with the inspection process based on geographic location.

Reason for Closing Out Activity: A key part of Activity 4 was to have a unified public housing and voucher inspection mechanism based on HQS standards. Activity 4 was closed out because HUD will continue to undertake UPCS public housing REAC inspections, thereby effectively causing OHA also to use UPCS inspections for public housing. OHA's basing of the inspection process on geographic location has been discontinued because inspection by geographic location was no longer efficient when the HQS standards could not be used for both public housing and section 8.

Year Activity was Closed Out: FY2014.

See FY2013 Report for the last activity 3 metrics.

Activity 5: Supporting up to 50 Homeowners for Six (6) Months Each by Providing Interim Financial Assistance (vouchers) and Counseling to Prevent Foreclosures

Approval & Implementation Year: Activity 5 was first approved in FY2012. The phased-in implementation began in FY2014.

Reason for Closing Out Activity: The climate for homeowners facing foreclosure has changed significantly from 2009, when this activity was first proposed. OHA has identified a huge challenge in finding homeowners that will be “made whole” by providing six (6) months of financial assistance. Program revisions to provide a lump sum payment to the lender on behalf of an eligible program approved applicant to bring their mortgage loan current and move forward were not successful. The current households that meet the eligibility requirement all need more money than the voucher program will offer.

Year Activity was Closed Out: FY2015.

See FY2014 Report for the last activity 5 metrics.

Activity 7: Use of Project-Based Vouchers and Other Resources to Develop Low-Income City Donated Property for Low-Income Elderly Housing, in Conjunction with the Redevelopment of Jackson Court/Division Oaks

Approval and Implementation Year: Activity 7 was first approved in FY2012.

Reason for Closing Out Activity: Activity 7 was closed out as it did not move beyond its planning stages. OHA and the City of Orlando unsuccessfully attempted to find land and funding for the redevelopment of Jackson Court/Division Oaks. Although OHA executed a Memorandum of Understanding with the Carver Theatre Developers (CTD), CTD's inability to procure loans for construction financing prevented the activity from moving forward.

Year Activity was Closed Out: FY2014.

There are no HUD Metrics for this activity because the activity never progressed past planning discussions.

SECTION V

SOURCES AND USES OF FUNDS



OHA's Hampton Park

SECTION V - SOURCES AND USES OF FUNDS*

A. Sources and Uses of Funds

Estimated Sources of MTW Funding for the Fiscal Year		
Sources		
FDS Line Item	FDS Line Item Name	Dollar Amount
70500 (70300+70400)	Total Tenant Revenue	\$4,535,220
70600	HUD PHA Operating Grants	\$27,156,540
70610	Capital Grants	\$0
70700 (70710+70720+70730+70740+70750)	Total Fee Revenue	\$0
71100+72000	Interest Income	\$359,220
71600	Gain or Loss on Sale of Capital Assets	\$0
71200+71300+71310+71400+71500	Other Income	\$2,373,740
70000	Total Revenue	\$34,424,720

Estimated Uses of MTW Funding for the Fiscal Year		
Uses		
FDS Line Item	FDS Line Item Name	Dollar Amount
91000 (91100+91200+91400+91500+91600+91700+91800+91900)	Total Operating – Administrative	\$3,188,130
91300+91310+92000	Management Fee Expense	\$0
91810	Allocated Overhead	\$5,489,920
92500 (92100+92200+92300+92400)	Total Tenant Services	\$424,200
93000 (93100+93600+93200+93300+93400+93800)	Total Utilities	\$1,063,040
93500+93700	Labor	\$0
94000 (94100+94200+94300+94500)	Total Ordinary maintenance	\$2,839,890
95000 (95100+95200+95300+94500)	Total Protective Services	\$644,540
96100 (96110+96120+96130+96140)	Total Insurance Premiums	\$485,140
96000 (96200+96210+96300+96400+96500+96600+96800)	Total Other General Expense	\$559,900
96700 (96710+96720+96730)	Total Interest Expense and Amortization Cost	\$381,150
97100+97200	Total Extraordinary Maintenance	\$0

97300+97350	Housing Assistance Payment + HAP Portability-In	\$19,348,810
97400	Depreciation Expense	\$1,994,370*
97500+97600+97700+97800	All Other Expenses	\$0
90000	Total Expenses	\$36,419,090

*Line 97400 is a non-cash expense. Once removed, OHA's total expenses are \$34,424,720

General

An extension was discussed with HUD's Office of Fair Housing and Equal Opportunity in order to finalize a plan to fund activities related to the VCA (Voluntary Compliance Agreement) modifications and costs to address issues in public housing units when HUD's MTW Office sought to limit the ability to use HAP funds for public housing as a condition of the MTW extension. Since Congress authorized the extension without HUD's proposed condition, OHA is now using a significant portion of Section 8 funds for Public Housing.

OHA plans to address much needed health and safety issues in public housing. OHA will expend capital funds to address mold, mildew, and termite issues as well as modernizing elevators. The termite infestation will be addressed at Griffin Park, and the mold/mildew issues will be addressed at every property. OHA will address other safety issues across its Asset Management properties. OHA also plans to continue making site improvements at each of the OHA sites.

While OHA will shift some funds to address the health and safety issues above, OHA anticipates using approximately \$1.5 million in Capital Funds in FY2018 to retrofit units to meet VCA/ADA/UFAS requirements at many of its properties.

Describe the Activities that Will Use Only MTW Single Fund Flexibility

In addition to the activities described above, OHA continues to use the MTW Single Fund Flexibility to support Uses of Funds A, B, and C.

Use of Funds A: Comprehensive One-Stop Self-Sufficiency Resource Center

Use of Funds Action A is to provide a Comprehensive One-Stop Self-Sufficiency Resource Center. The MTW Resource Center is linked to MTW Activity 1 – Phase in the implementation of a self-sufficiency rent floor of \$225 for households which are not elderly and not disabled. The implementation of the rent floor includes a referral to the MTW Resource Center for non-elderly and non-disabled households not paying \$225 at the time the rent floor is implemented. For the first five years, only public housing residents were referred to the Resource Center. In FY2017, OHA phased-in its non-elderly and non-disabled housing voucher program participants that are not paying the rent floor of \$225. This will continue in FY2018. The implementation of the \$225 rent floor provides hardship exceptions linked to self sufficiency activities conducted at the MTW Resource Center.

The MTW Resource Center provides self sufficiency services, including but not limited to, case management, needs assessments, employability counseling, and job referral/placement assistance services for a maximum of two years for each adult referred. Use of a computer lab, transportation (bus passes) and child care assistance is provided to help participants secure and maintain employment. OHA monitors the progress of households subject to the rent floor relative to accomplishing the goals identified in their self sufficiency plan until self-sufficiency is reached.

In the past, the MTW Resource Center has partnered with a number of agencies to provide services to residents referred to the Resource Center. The Resource Center plans to continue to develop and foster relationships that will help OHA's residents and participants become more self-sufficient.

The MTW Resource Center will continue to establish relationships with employers to facilitate job referrals and consequently strengthen and/or build economic self-sufficiency for OHA participants and residents. In addition, the Resource Center will extend its partnership with CareerSource (formerly Work Force Center Florida) to bring employability workshops to the Ivey Lane Homes site using its mobile unit.

OHA estimates \$700,000 to be expensed for this endeavor

Use of Funds B: The Greening of OHA

As part of Use of Funds B, OHA plans to undertake the following:

Energy Conservation Workshops

OHA proposes to conduct workshops during FY2018 in an effort to educate residents on energy usage and conservation. The ultimate goal of this effort is to reduce residents' energy consumption and consequently decrease their energy bills. OHA will also continue to collect workshop participants' signed authorizations to permit the OHA to track their individual energy usage and make personalized recommendations for additional energy conservation measures, if indicated.

OHA will compile additional information (i.e. average number of persons per bedroom size unit and unit square footage) from its resident/property database to aid in the analysis of energy usage. OHA will use this specific data to provide a useful tool for residents and staff to gauge the effectiveness of energy conservation workshops and to develop effective energy conservation methods. OHA will repeat these workshops for all sites as additional workshops are scheduled and energy data is collected.

Status: OHA completed Green-Energy Conservation Workshops in FY14 at Ivey Lane Homes, Marden Meadows, and Omega. In FY15, OHA completed Green-Energy Conservation Workshops at Johnson Manor, Reeves Terrace, Murchison, Meadow Lake, Villas at Carver, and Villas at Hampton.

Paper Conservation

OHA is moving towards a paperless system by providing services online for residents and participants. The OHA is also implementing a scanning unit to reduce the volume of paper used for record management.

OHA estimates \$150,000 to be expensed for this endeavor.

Use of Funds C: Citrus Square Apartments

Citrus Square Apartments, built in 1982, is an 87 unit, multi-family property comprising 45 buildings situated on 10 acres in east Orlando. Citrus Square has central air and heating, polypropylene siding, ceramic tile throughout and washer/dryer hook ups. The property has a basketball court, playground; city recreation and computer learning center, individual parking, an on-site manager's office and a playground. Citrus is located on a major retail/commercial corridor, minutes from the Orlando International Airport and 15 minutes from downtown Orlando. There is direct access to public transportation and wide range of shopping and service opportunities nearby.

The Orlando Housing Authority (OHA) submitted a RAD application in December 2013 to convert units at Citrus Square to Project Based Vouchers (PBV) under the RAD program. HUD issued a RAD CHAP (Commitment to Enter into a Housing Assistance Payment) on March 27, 2015.

RAD Conversion of Citrus Square will allow OHA to properly maintain the complex, make necessary repairs/upgrades and improve accessibility for persons with disabilities. As part of the RAD process, OHA conducted a RAD Physical Conditions Assessment (RPCA) that identified capital improvement needs over the span of 20 years. In addition to improvements recommended in the RPCA, OHA will modify five (5) units to achieve full accessibility for persons with mobility impairments. Modifications will be made to layouts of kitchens, bathrooms, corridors, hallways, and door widths, and other upgrades. OHA will also complete accessibility modifications to the community building/management office. OHA will pursue 4% tax credits and bond financing to complete the improvements.

The OHA projects expending MTW block grant funds to supplement RAD project-based voucher rents at its Citrus development in the first full year and possible escalations in future years. The RAD closing is projected to occur in the spring of 2017.

OHA estimates \$287,100 to be expensed for this endeavor.

B. MTW Plan: Local Asset Management Plan

Local Asset Management Plan	
Sources	
Is the PHA allocating costs within statute?	No
Is the PHA implementing a local asset management plan (LAMP)?	Yes
Has the PHA provided a LAMP in the appendix?	Yes

SECTION VI

ADMINISTRATIVE



OHA's Citrus Square Apartments

SECTION VI - ADMINISTRATIVE

A. Resolution signed by the Board of Commissioners adopting the Annual MTW Plan Certification of Compliance (includes Certificates of Consistency)

- 1) Certificates of Consistency – Orange County**
- 2) Certificate of Consistency – City of Orlando**

**APPROVAL AND AUTHORIZATION TO SUBMIT THE MOVING TO WORK YEAR 7 PLAN
COVERING THE PERIOD APRIL 1, 2017 THROUGH MARCH 31, 2018 TO THE UNITED
STATES DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT**

WHEREAS, the Orlando Housing Authority's (OHA) mission is to offer a choice of safe and affordable housing options and opportunities for economic independence for residents of Orlando and Orange County, and

WHEREAS, the Moving to Work (MTW) demonstration program supports the Orlando Housing Authority's mission and the Orlando Housing Authority has been designated as a MTW agency, and

WHEREAS, the Orlando Housing Authority prepared its Moving To Work (MTW) year 7 Plan covering the period April 1, 2017 through March 31, 2018, and

WHEREAS, the Plan was available for public comment for at least thirty (30) days, and there were no less than fifteen (15) days between the public hearing and the approval of the Plan by the Board of Commissioners in order to incorporate any public comments into the Annual MTW Year 7 Plan, and

WHEREAS, the Orlando Housing Authority received one public comment about the program design, and

WHEREAS, the Orlando Housing Authority's Moving to Work year 7 Plan is incorporated by reference into this Resolution.

NOW, THEREFORE, BE IT RESOLVED that the Board of Commissioners of the Housing Authority of the City of Orlando, Florida, approves and authorizes the President/CEO to submit the Moving To Work Year 7 Plan covering the period April 1, 2017 through March 31, 2018 to the U. S. Department of Housing and Urban Development and authorizes the President/CEO to execute all necessary agreements and to make changes that are not substantial.



**VIVIAN BRYANT, ESQ.
PRESIDENT/CEO**



**ED CARSON
CHAIR**

**November 10, 2016
DATE**

Form 50900: Elements for the Annual MTW Plan and Annual MTW Report

Attachment B

Certifications of Compliance

Annual Moving to Work Plan
Certifications of Compliance

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

**Certifications of Compliance with Regulations:
Board Resolution to Accompany the Annual Moving to Work Plan***

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the Annual Moving to Work Plan for the PHA fiscal year beginning April 1, 2017, hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The PHA published a notice that a hearing would be held, that the Plan and all information relevant to the public hearing was available for public inspection for at least 30 days, that there were no less than 15 days between the public hearing and the approval of the Plan by the Board of Commissioners, and that the PHA conducted a public hearing to discuss the Plan and invited public comment.
2. The PHA took into consideration public and resident comments (including those of its Resident Advisory Board or Boards) before approval of the Plan by the Board of Commissioners or Board of Directors in order to incorporate any public comments into the Annual MTW Plan.
3. The PHA certifies that the Board of Directors has reviewed and approved the budget for the Capital Fund Program grants contained in the Capital Fund Program Annual Statement/Performance and Evaluation Report, form HUD-50075.1.
4. The PHA will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
5. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
6. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
7. The PHA will affirmatively further fair housing by examining its programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
8. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
9. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
10. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.
11. The PHA will comply with requirements with regard to a drug free workplace required by 24 CFR Part 24, Subpart F.
12. The PHA will comply with requirements with regard to compliance with restrictions on lobbying required by 24 CFR Part 87, together with disclosure forms if required by this Part, and with restrictions on payments to influence Federal Transactions, in accordance with the Byrd Amendment and implementing regulations at 49 CFR Part 24.

13. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
14. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
15. The PHA will provide HUD or the responsible entity any documentation needed to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58. Regardless of who acts as the responsible entity, the PHA will maintain documentation that verifies compliance with environmental requirements pursuant to 24 Part 58 and 24 CFR Part 50 and will make this documentation available to HUD upon its request.
16. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.
17. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.
18. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act and 24 CFR Part 35.
19. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments) and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments).
20. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the Moving to Work Agreement and Statement of Authorizations and included in its Plan.
21. All attachments to the Plan have been and will continue to be available at all times and all locations that the Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its Plan and will continue to be made available at least at the primary business office of the PHA.

Orlando Housing Authority
PHA Name

FL004
PHA Number/HA Code

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

ED CARSON
Name of Authorized Official

CHAIR
Title

Ed Carson
Signature

11.10.2016
Date

*Must be signed by either the Chairman or Secretary of the Board of the PHA's legislative body. This certification cannot be signed by an employee unless authorized by the PHA Board to do so. If this document is not signed by the Chairman or Secretary, documentation such as the by-laws or authorizing board resolution must accompany this certification.

**Certification of Consistency
with the Consolidated Plan****U.S. Department of Housing
and Urban Development**

I certify that the proposed activities/projects in the application are consistent with the jurisdiction's current, approved Consolidated Plan.

(Type or clearly print the following information:)

Applicant Name: Housing Authority of the City of Orlando, Florida

Project Name: FY 2018 Moving to Work (MTW) Plan Amendment - (RAD)

Location of the Project: Orlando, FL, Orange County
Various sites operated by the Housing Authority of the City of Orlando

Name of the Federal Program to which the applicant is applying: n/a

Name of Certifying Jurisdiction: Orange County, Florida

Certifying Official of the Jurisdiction Name: Mitchell L. Glasser

Title: Division Manager, Housing and Community Development

Signature: 

Date: 11/02/2016

**Certification of Consistency
with the Consolidated Plan****U.S. Department of Housing
and Urban Development**

I certify that the proposed activities/projects in the application are consistent with the jurisdiction's current, approved Consolidated Plan.
(Type or clearly print the following information:)

Applicant Name: Housing Authority of the City of Orlando, FL

Project Name: FY 2018 Moving to Work (MTW) Plan

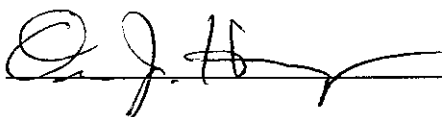
Location of the Project: Orlando, FL, Orange County

Name of the Federal
Program to which the
applicant is applying: N/A

Name of
Certifying Jurisdiction: City of Orlando, Florida

Certifying Official
of the Jurisdiction
Name: Oren J. Henry

Title: Director, Housing & Community Development

Signature: 

Date: November 22, 2016

B. Public Comment Period

The MTW Plan was made available for public review beginning Monday, September 19, 2016 through Thursday, October 20, 2016. The Public Hearing was held at 2:00 pm on Thursday, October 20, 2016 at the OHA Administration Office, 390 N. Bumby Avenue, Orlando, Florida 32803.

OHA notified residents and the local community about the date and time of the public hearing by placing ads in English in the Orlando Sentinel, Sanford Herald, La Prensa (Spanish) and the Orlando Times. Copies of the draft FY2018 MTW Plan were made available at the Administrative offices of OHA and The Front Porch, in Sanford, Florida, during the comment period. OHA also posted this draft of the FY2018 Plan on its website to elicit comments from residents and the local community. Additionally, a letter and email, regarding the public comment period, was sent to the residents of the Sanford Housing Authority.

Comment #	Individual / Organization	Comment	OHA Response
1	Sonia Brewster	<p>On page 23 of the FY 2018 MTW Plan, the anticipated modifications states, "OHA will establish a hardship panel to evaluate individual circumstances in the case of hardship exemption requests. Qualifying hardships will include the loss of income due to circumstances beyond the household's ability to control, including the following:</p> <ol style="list-style-type: none"> 1. Temporary medical condition that prevents the head or co-head of household from working when loss of employment is not covered by paid medical benefits. 2. Loss of employment of the head or co-head of household due to reduction in workforce or closure of the place of employment where employment income loss is not covered by severance or separation benefits. 3. An increase in medical expenses for the head or co-head of household such that these expenses exceed 15% of gross income. 4. Death of the head or co-head of household." <p>While the statement regarding qualifying hardships reads "...beyond the household's ability to control," the following four items listed only make reference to the head or co-head of household. If rent is based on the income of the household, why would the OHA only consider a hardship if only the head or co-head of the household are affected? Say, for instance, a particular family has another adult household member that is working, or receiving income of some kind and they become incapacitated, or moves out, or for whatever reason loses that income and it is the primary source of income in the household - why would the OHA not consider a hardship exemption for that family?</p>	Thank you for your comment regarding hardship. OHA will consider your comment with senior management and proceed accordingly based on our administrative capabilities.

C. Evaluations of Demonstration Period

Due to the approval and partial implementation of Activities 1, 2, 6, 8, and 10 along with the proposed MTW Activity 11 and 12, OHA has not yet had the opportunity to fully employ activity and metrics changes. OHA would benefit most from an evaluation that covers a larger scope of implemented MTW activities; however, OHA will need more time to evaluate whether the metrics that have been chosen are effective in evaluating the activities. Due to the above, an evaluation at this time does not seem prudent in FY2018.

D. Annual Statement/Performance and Evaluation Report or Subsequent Form Required by HUD for MTW and non-MTW Capital Fund Grants for Each Grant That Has Unexpended Amounts, Including Estimates for the Plan Year and All Three Parts of the Report

Part 1: Summary

PHAName: Orlando Housing Authority

Grant Type and Number
Capital Fund Program Grant No: FL-29P004501-12 Replacement Housing Factor Grant No:
Date of CFFP: 9/15/2012

FFY of Grant: 2012
FFY of Grant Approval: 2012

Type of Grant
☒ Original Annual Statement
☐ Performance and Evaluation Report for Period Ending:

☐ Reserve for Disasters/Emergencies
☒ Revised Annual Statement (revision no: 1)
☐ Final Performance and Evaluation Report

Line#	Summary by Development Account	Original	Total Estimated Cost	Revised ¹	Obligated	Total Actual Cost ¹	Expended
1	Total non-CFFP Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations (may not exceed 20% of line 21) ³	\$0.00	\$0.00	\$287,000.00	397,167.02	\$0.00	\$397,167.02
3	1408 Management improvements	\$0.00	\$0.00	\$461,296.60	461,296.60	\$0.00	\$461,296.60
4	1410 Administration (may not exceed 10% of line 21)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit						
6	1415 Liquidated Damages						
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition						
9	1450 Site improvement	\$30,325.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$508,212.00	\$0.00	\$643,636.60	564,772.38	\$0.00	564,772.38
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Non-dwelling Structures						
13	1475 Non-dwelling Equipment	\$15,000.00	\$0.00	\$25,769.00	25,769.00	\$0.00	\$25,769.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$895,468.00	\$0.00	\$31,302.80	-	\$0.00	\$0.00
16	1495.1 Relocation Costs						
17	1499 Development Activities 4						
18a	1501 Collateralization or Debt Service paid by tie PIA						
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$857,478.00	\$857,478.00	\$857,478.00	\$857,478.00	\$857,478.00	857,478.00
19	1502 Contingency (may not exceed 8% of line 20)						
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$2,306,483.00	\$2,306,483.00	\$2,306,483.00	\$2,306,483.00	\$2,306,483.00	\$2,306,483.00
21	Amount of line 20 Related to LBP Activities						
22	Amount of line 20 Related to Section 504 Activities						
23	Amount of line 20 Related to Security - Soft Costs						
24	Amount of line 20 Related to Security - Hard Costs						
25	Amount of line 20 Related to Energy Conservation Measures						

1 To be completed for the Performance and Evaluation Report.

2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

3 PAs with under 250 units in management may use 100% of CFFP Grants for operations.

4 RFF funds shall be included here.

Part C Summary	
PHAS Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL-29P004501-12 Replacement Housing Factor Grant No: _____ Date of CFFP: 9/15/2012
FFY of Grant: 2012	
FFY of Grant Approval: 2012	
Type of Grant	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1)	
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account
	Total Estimated Cost
	Revised¹
	Obligated
	Total Actual Cost¹
Signature of Executive Director	
Date	
Signature of Public Housing Director	
Date	
Vivian Bryant, Esq., President/CEO	

Part 2: Supporting Pages									
PHFA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No:		CFPP (Yes):		Federal FFY of Grant:		2012	
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised 1	Funds Obligated 2	Funds Expended 2		
PHA Wide	Operations/Administration	1406.00		\$0.00	\$287,000.00	397,167.02	397,167.02		CFP
	Management Improvements/Salaries	1408.01		\$0.00	\$461,296.60	461,296.60			CFP
	Off Duty Police/Security	1408.02		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Employee Benefits	1408.09		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	CSS Carver Park	1408.26		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Administrative Salaries	1410.01		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Employee Benefits	1410.09		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Sundry Admin Expense	1410.19		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Architectural/Engineering	1430.00		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Site Improvements	1450.00		\$30,325.00	\$0.00	\$0.00	\$0.00		CFP
	Non Dwelling Equipment	1475.00		\$15,000.00	\$25,769.00	25,769.00			CFP
	Moving To Work Demonstration	1492.00		\$895,468.00	\$31,302.80	\$0.00	\$0.00		CFP
	Debt Service	9000.00		\$857,478.00	\$857,478.00	\$857,478.00	857,478.00		CFP
4-1 Griffin Park	Dwelling Equipment/ Ranges & Refrig	1465.00	198 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-2/5 Reeves Terrace				\$0.00	\$0.00	\$0.00	\$0.00		CFP

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Orlando Housing Authority

Part B: Supporting Pages									
PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement housing Factor Grant No:				CFPP (Yes):		Federal FFY of Grant:	
Development Number/PIA- Wide Activities	General Description of Major Work Categories	Development No.	Account	Quantity	Total Estimated Cost		Total Actual Cost	2012	
					Original	Revised 1	Funds Obligated 2	Funds Expended 2	Status of Work
4-3 Carver Park						\$0.00	\$0.00	\$0.00	CFP
4-4 Lake Mann				210 Units		\$0.00	\$0.00	\$0.00	CFP
4-6 Murchison Terrace				190 Units		\$0.00	\$0.00	\$0.00	CFP
4-9 Ivey Lane		1460.15		190 Units	\$298,212.00	\$0.00	\$0.00	\$0.00	CFP
	Plumbing - Repipe	1460.16		190 Units	\$210,000.00	\$210,000.00	131,135.78	131,135.78	CFP
	Bathroom Renovations			104 Units	\$0.00	\$0.00			CFP
4-10 Lorna Doone				87 Units	\$0.00	\$234,425.60	234,425.60	234,425.60	CFP
4-11 Meadow Lake	HVAC Install	1460.17		87 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP
4-12 Citrus Square				40 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP
4-12a Johnson Manor				74 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP
4-13 Omega Apartments	Security Screens	1460.26			\$0.00	\$0.00	\$0.00	\$0.00	CFP
4-14 Marden Meadows	Re-Roofing	1460.20		24 Units	\$0.00	\$199,211.00	199,211.00	199,211.00	CFP
1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.									
2 To be completed for the Performance and Evaluation Report.									
					\$2,306,483.00	\$2,306,483.00	\$2,306,483.00	\$2,306,483.00	

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 2 To be completed for the Performance and Evaluation Report.

Part 1: Summary

PHIA Name:
Orlando Housing Authority

Grant Type and Number
Capital Fund Program Grant No: FL-29P004501-13 Replacement Housing Factor Grant No:
Date of CFFP:

FFY of Grant:
2013

FFY of Grant Approval:
2013

Original Annual Statement
☐ Authority

Reserve for Disasters/Emergencies
☐ Authority

X Revised Annual Statement (revision no: 1)
☐ Final Performance and Evaluation Report

Summary by Development Account

Total Estimated Cost

Revised ¹

Obligated

Total Actual Cost¹

Expended

1	Total non-CFF Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations (may not exceed 20% of line 21) ³	\$0.00	\$222,105.00	\$222,105.00	\$222,105.00	\$222,105.00	\$0.00
3	1408 Management improvements	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 10% of line 21)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$0.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$80,000.00	\$5,050.00	\$5,050.00	\$5,050.00	\$5,050.00	\$5,050.00
10	1460 Dwelling Structures	\$521,464.00	\$1,096,413.00	\$1,096,413.00	\$1,096,413.00	786,395.50	\$0.00
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Non-dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Non-dwelling Equipment	\$15,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration - Soft Costs	\$747,104.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs						
17	1499 Development Activities 4						
18a	1501 Collateralization or Debt Service paid by tie PIA						
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$857,478.00	\$857,478.00	\$857,478.00	\$857,478.00	\$857,478.00	\$857,478.00
19	1502 Contingency (may not exceed 8% of line 20)						
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$2,221,046.00	\$2,221,046.00	\$2,221,046.00	\$2,221,046.00	\$2,221,046.00	\$1,911,028.50
21	Amount of line 20 Related to LBP Activities						
22	Amount of line 20 Related to Section 504 Activities						
23	Amount of line 20 Related to Security - Soft Costs						
24	Amount of line 20 Related to Security - Hard Costs						
25	Amount of line 20 Related to Energy Conservation Measures						

1 To be completed for the Performance and Evaluation Report.

2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

3 PIAs with under 250 units in management may use 100% of CFF Grants for operations.

4 RIF funds shall be included here.

Orlando Housing Authority

Part C: Summary			
PHFA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL-29P004501-13 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2013 FFY of Grant Approval: 2013	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost¹
		Original	Revised¹
Signature of Executive Director		Date	
Vivian Bryant, Esq., President/CEO		9/4/2013	
Signature of Public Housing Director		Date	

Part 2: Supporting Pages									
PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL-29P004-501-13		CHFP (Yes):		Federal FFY of Grant: 2013			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised 1	Funds Obligated	Funds Expended		
PHA Wide	Operations/Administration	1406.00		\$0.00	\$222,105.00	\$222,105.00	222,105.00		CFP
	Management Improvements/Salaries	1408.01		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Off Duty Police/Security	1408.02		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Employee Benefits	1408.09		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	CSS Carver Park	1408.26		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Administrative Salaries	1410.01		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Employee Benefits	1410.09		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Sundry Admin Expense	1410.19		\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Mold Inspection Costs/Fees	1430.00		\$0.00	\$40,000.00	\$ 40,000.00	40,000.00		CFP
	Site Improvements	1450.00		\$80,000.00	\$0.00	\$0.00	\$0.00		CFP
	Non Dwelling Equipment	1475.10		\$15,000.00	\$0.00	\$0.00	\$0.00		CFP
	Moving To Work Demonstration	1492.00		\$747,104.00	\$0.00	\$0.00	\$0.00		CFP
	Debt Service	9000.00		\$857,478.00	\$857,478.00	\$857,478.00	857,478.00		CFP
4-1 Griffin Park	Repair Sidewalk and Dumpster Pads	1450	198 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Wooden Ramps	1460	198 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-2/5 Reeves Terrace				\$0.00	\$0.00	\$0.00	\$0.00		CFP

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages									
PHIA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL-29P004-501-13 Replacement Housing Factor Grant No:		CFPP (Yes):		Federal FFY of Grant: 2013			
Development Number Name/PIA- Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised 1	Funds Obligated	Funds Expended		
4-3 Gateway Park				\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-4 Lake Mann	Kitchen Renovations	1460.25	210 Units	\$371,464.00	\$0.00	\$0.00	\$0.00		CFP
4-6 Murchison Terrace	HC Accessibility Alterations	1460	190 Units	\$0.00	\$436,674.00	\$436,674.00	250,113.11		CFP
4-9 Ivey Lane	Dwelling Equipment/ Ranges & Refrig	1465	190 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-9 Ivey Lane	HC Accessibility Alterations	1460	190 Units	\$0.00	\$444,461.00	\$444,461.00	369,358.18		CFP
4-10 Lorna Doone			104 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-11 Meadow Lake	HC Accessibility Alterations	1460	87 Units	\$0.00	\$215,278.00	\$215,278.00	166,924.21		CFP
4-12 Citrus Square			87 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-12a Johnson Manor			40 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-13 Omega Apartments	Repave Parking Lot	1450.33	74 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
	Security Equipment	1460	74 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-14 Marden Meadows	Roof Replacement	1460.20	45 Units	\$150,000.00	\$0.00	\$0.00	\$0.00		CFP
	Repair Sidewalk and Dumpster Pads	1450	45 Units	\$0.00	\$0.00	\$0.00	\$0.00		CFP
4-17 Hampton Park	HC Accessibility Alterations-Sidewalk	1450		\$0.00	\$5,050.00	\$5,050.00	5,050.00		CFP
				\$2,221,046.00	\$2,221,046.00	\$2,221,046.00	\$1,911,028.50		

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

\$0.00

\$310,017.50

Part VII: Implementation Schedule for Capital Fund Recovery Grant

PHA Name: Orlando Housing Authority FL29P004501-13					Federal FFY of Grant: 2013	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹	
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date		
FL 4-1 Griffin Park	8/31/2015		9/8/2017			
FL 4-2/5 Reeves Terrace	8/31/2015		9/8/2017			
FL 4-4 Lake Mann	8/31/2015		9/8/2017			
FL 4-6 Murchison Terrace	8/31/2015		9/8/2017			
FL 4-9 Ivey Lane	8/31/2015		9/8/2017			
FL 4-10 Lorna Doone	8/31/2015		9/8/2017			
FL 4-11 Meadow Lake	8/31/2015		9/8/2017			
FL 4-12 Citrus Square	8/31/2015		9/8/2017			
FL 4-12a Johnson Manor	8/31/2015		9/8/2017			
FL 4-13 Omega Apartments	8/31/2015		9/8/2017			
FL 4-14 Marden Meadows	8/31/2015		9/8/2017			
FL 4-17 Hampton Park Villas	8/31/2015		9/8/2017			

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary

PHAS Name: Orlando Housing Authority

Grant Type and Number
Capital Fund Program Grant No: FL-29004501-14 Replacement Housing Factor Grant No:
Date of CFFP:

FFY of Grant:
2014
FFY of Grant Approval:
2014

Original Annual Statement
Performance and Evaluation Report for Period Ending:
Summary by Development Account

☐ Reserve for Disasters/Emergencies

☒ Revised Annual Statement (revision no: 1)

☐ Final Performance and Evaluation Report

Line	Original	Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹	Expended
1	Total non-CFF Funds					
2	1406 Operations (may not exceed 20% of line 21) ³	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management improvements	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 10% of line 21)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00
8	1440 Site Acquisition					
9	1450 Site improvement	\$330,000.00	#REF!	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$713,276.00	\$872,522.03	1,980.00	1,980.00	1,980.00
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Non-dwelling Structures					
13	1475 Non-dwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition					
15	1492 Moving to Work Demonstration	\$215,640.00	\$0.00	\$215,640.00	\$0.00	\$0.00
16	1495.1 Relocation Costs					
17	1499 Development Activities 4					
18a	1501 Collateralization or Debt Service paid by tie PIA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$857,478.00	\$857,478.00	\$857,478.00	\$500,195.50	\$500,195.50
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$2,156,394.00	#REF!	\$1,115,098.00	\$542,175.50	\$542,175.50
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					

1 To be completed for the Performance and Evaluation Report.

2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

3 PIAs with under 250 units in management may use 100% of CFF Grants for operations.

4 RIF funds shall be included here.

Orlando Housing Authority

Part I: Summary																	
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL-29004501-14 Replacement Housing Factor Grant No: _____ Date of CFPP: _____																
FFY of Grant: 2014	FFY of Grant Approval: 2014																
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report X Revised Annual Statement (revision no: 1)																	
Line	Summary by Development Account																
<table border="1"> <tr> <td colspan="2">Total Estimated Cost</td> <td colspan="2">Total Actual Cost¹</td> </tr> <tr> <td>Original</td> <td>Revised²</td> <td>Obligated</td> <td>Expended</td> </tr> <tr> <td colspan="2">Signature of Executive Director</td> <td colspan="2">Signature of Public Housing Director</td> </tr> <tr> <td colspan="2">Date</td> <td colspan="2">Date</td> </tr> </table>		Total Estimated Cost		Total Actual Cost ¹		Original	Revised ²	Obligated	Expended	Signature of Executive Director		Signature of Public Housing Director		Date		Date	
Total Estimated Cost		Total Actual Cost ¹															
Original	Revised ²	Obligated	Expended														
Signature of Executive Director		Signature of Public Housing Director															
Date		Date															
Vivian Bryant, Esq., President/CEO																	

Part II: Supporting Pages									
PHA Name: Orlando Housing Authority		Grant Type and Number			CHFP (Yes):			Federal FFY of Grant:	
Development Number Name/PIA-Wide Activities		Capital Fund Program Grant No:			Replacement housing Factor Grant No:			2014	
		General Description of Major Work Categories			Development Account No.			Status of Work	

Part ii: Supporting Pages									
PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement housing Factor Grant No:		CFPP (Yes):		Federal FFY of Grant:		2014	
Development Number Name/PA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Original	Revised 1	Funds Obligated 2	Total Actual Cost	Status of Work	
4-2-5 Reeves Terrace		1450.00	176 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-2-5 Reeves Terrace	Ceiling Renovations	1460.00	176 Units	\$0.00	\$381,000.00	\$0.00	\$0.00	CFP	
4-3 Carver Park		1450.00		\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-4 Lake Mann		1450.00	210 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-6 Murchison Terrace		1450.00	190 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-9 ively Lane		1450.00	184 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-10 Lorna Doone	Elevators	1460.00	104 Units	\$0.00	\$260,944.00	\$0.00	\$0.00	CFP	
4-11 Meadow Lake		1450.00	87 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-12 Citrus Square		1450.00	87 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-12a Johnson Manor		1460.00	40 Units	\$0.00	\$99,972.00	\$0.00	\$0.00	CFP	
4-13 Omega Apartments	Parking Lot Paving	1450.00	74 Units	\$0.00	\$41,393.97	\$0.00	\$0.00	CFP	
4-14 Marden Meadows		1450.00	45 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-17 Villas at Hampton		1450.00	48 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-18 Villas at Carver Park		1450.00	64 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
4-19 Landings at Carver Park		1450.00	56 Units	\$0.00	\$0.00	\$0.00	\$0.00	CFP	
				\$2,156,394.00	\$2,156,394.00	\$899,458.00	\$542,175.50		

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Recovery Grant						
PHA Name: Orlando Housing Authority FL29P00450114						
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund Expended (Quarter Ending Date)		Federal FFY of Grant: 2014	
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	Revisions for Revised Target D	
FL 4-1 Griffin Park	5/15/2016		5/15/2018			
FL 4-2/5 Reeves Terrace	5/15/2016		5/15/2018			
FL 4-4 Lake Mann	5/15/2016		5/15/2018			
FL 4-6 Murchison Terrace	5/15/2016		5/15/2018			
FL 4-9 Ivey Lane	5/15/2016		5/15/2018			
FL 4-10 Lorna Doone	5/15/2016		5/15/2018			
FL 4-11 Meadow Lake	5/15/2016		5/15/2018			
FL 4-12 Citrus Square	5/15/2016		5/15/2018			
FL 4-12a Johnson Manor	5/15/2016		5/15/2018			
FL 4-13 Omega Apartments	5/15/2016		5/15/2018			
FL 4-14 Marden Meadows	5/15/2016		5/15/2018			
FL 4-17 Hampton Park Villas	5/15/2016		5/15/2018			

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary

PHFA Name:
Orlando Housing Authority

Grant Type and Number
Capital Fund Program Grant No: FL-29P004501-15 Replacement Housing Factor Grant No:
Date of CFP:

FFY of Grant:
2015

FFY of Grant Approval:
2015

Type of Grant
☒ Original Annual Statement
☐ Performance and Evaluation Report for Period Ending:

☐ Reserve for Disasters/Emergencies
☐ Revised Annual Statement (revision no:)
☐ Final Performance and Evaluation Report

Line	Summary by Development Account	Original	Revised ¹	Obligated	Total Actual Cost ¹
1	Total non-CFP Funds	-	-	-	-
2	1406 Operations (may not exceed 20% of line 21) ³	-	-	-	-
3	1408 Management improvements	-	-	-	-
4	1410 Administration (may not exceed 10% of line 21)	-	-	-	-
5	1411 Audit	-	-	-	-
6	1415 Liquidated Damages	-	-	-	-
7	1430 Fees and Costs	-	-	-	-
8	1440 Site Acquisition	-	-	-	-
9	1450 Site improvement	500,000.00	-	-	-
10	1460 Dwelling Structures	650,618.00	-	-	-
11	1465.1 Dwelling Equipment—Nonexpendable	-	-	-	-
12	1470 Non-dwelling Structures	-	-	-	-
13	1475 Non-dwelling Equipment	-	-	-	-
14	1485 Demolition	-	-	-	-
15	1492 Moving to Work Demonstration - Soft Costs	120,000.00	-	215,640.00	-
16	1495.1 Relocation Costs	-	-	-	-
17	1499 Development Activities 4	-	-	-	-
18a	1501 Collateralization or Debt Service paid by tie PIA	-	-	-	-
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	857,478.00	-	857,478.00	-
19	1502 Contingency (may not exceed 8% of line 20)	-	-	-	-
20	Amount of Annual Grant: (sum of lines 2 - 19)	2,128,096.00	-	1,073,118.00	-
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Iard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

1 To be completed for tie Performance and Evaluation Report.

2 To be completed for tie Performance and Evaluation Report or a Revised Annual Statement.

3 PIAs witi under 250 units in management may use 100% of CFP Grants for operations.

4 RIF funds shall be included here.

Part A: Summary			
PHFA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL-29P004501-15 Replacement Housing Factor Grant No: _____ Date of CFFP: _____	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost¹
Signature of Executive Director		Original	Revised¹
		Date	Signature of Public Housing Director
Vivian Bryant, Esq., President/CEO		3/13/2015	
		Obligated	Expended
		Date	

Part II: Supporting Pages									
PHA Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL-29P004-501-15 Replacement housing Factor Grant No:			CFFP (Yes):			Federal FFY of Grant: 2015	
Development Number/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised 1	Funds Obligated	Funds Expended		
PHA Wide	Operations/Administration	1406		-	-	-	-		
	Mold/Termite Inspection	1430			-	-	-		
	Site Improvements	1450			-	-	-		
	Mold issues	1460			-				
	Non Dwelling Equipment	1475		-	-	-	-		
	Moving To Work Demonstration	1492		120,000.00	-	215,640.00	-		
	Debt Service	9000		857,478.00	-	857,478.00	-		
4-1 Griffin Park	Accessibility - Minor modification	1450	171 Units	-	-	-	-		
	Accessibility - Gut Rehabilitations	1460	171 Units	650,618.00	-	-	-		
4-2/5 Reeves Terrace	Accessibility - Minor modification	1450	171 Units	-	-	-	-		
	Accessibility - Major modification	1460	171 Units	-	-	-	-		
	Termites	1450	171 Units	500,000.00	-	-	-		
4-4 Lake Mann	Accessibility - Minor modification	1450	207 Units	-	-	-	-		
	Accessibility - Major modification	1460	207 Units	-	-	-	-		
4-6 Murchison Terrace	Accessibility - Minor modification	1450	188 Units	-	-	-	-		
	Accessibility - Major modification	1460	188 Units	-	-	-	-		
4-7 Johnson Manor	Accessibility - Minor modification	1450	40 Units	-	-	-	-		
	Accessibility - Major modification	1460	40 Units	-	-	-	-		
				-	-	-	-		

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages													
PHFA Name:		Grant Type and Number		CHFP (Yes):			Federal FFY of Grant:						
Orlando Housing Authority		Capital Fund Program Grant No: FL-29P004-501-15					2015						
Development Number Name/PHA-Wide Activities		General Description of Major Work Categories		Development Account No.		Quantity		Total Estimated Cost		Total Actual Cost		Status of Work	
4-9 Bay Lane		Accessibility - Minor modification		1450		181 Units		-	-		Funds Expended		
		Accessibility - Major modification		1460		181 Units		-	-		-		
4-10 Loma Doone		Accessibility - Minor modification		1450		104 Units		-	-		-		
		Accessibility - Major modification		1460		104 Units		-	-		-		
4-11 Meadow Lake		Accessibility - Minor modification		1450		87 Units		-	-		-		
		Accessibility - Major modification		1460		87 Units		-	-		-		
4-12 Citrus Square		Accessibility - Minor modification		1450		87 Units		-	-		-		
		Accessibility - Major modification		1460		87 Units		-	-		-		
4-13 Omega Apartments		Accessibility - Minor modification		1450		73 Units		-	-		-		
		Accessibility - Major modification		1460		73 Units		-	-		-		
4-14 Marden Meadows		Accessibility - Minor modification		1450		45 Units		-	-		-		
		Accessibility - Major modification		1460		45 Units		-	-		-		
4-17 Hampton		Accessibility - Minor modification		1450		48 Units		-	-		-		
		Accessibility - Major modification		1460		48 Units		-	-		-		
4-18 Villas		Accessibility - Minor modification		1450		64 Units		-	-		-		
		Accessibility - Major modification		1460		64 Units		-	-		-		
4-19 Landings		Accessibility - Minor modification		1450		30 Units		-	-		-		
		Accessibility - Major modification		1460		30 Units		-	-		-		

Part III: Implementation Schedule for Capital Fund Recovery Grant

PHA Name: Orlando Housing Authority FL29P004501-15					Federal FFY of Grant: 2015	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹	
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date		
FL 4-1 Griffin Park	5/15/2017		5/15/2019			
FL 4-2/5 Reeves Terrace	5/15/2017		5/15/2019			
FL 4-4 Lake Mann	5/15/2017		5/15/2019			
FL 4-6 Murchison Terrace	5/15/2017		5/15/2019			
FL 4-9 Ivey Lane	5/15/2017		5/15/2019			
FL 4-10 Lorna Doone	5/15/2017		5/15/2019			
FL 4-11 Meadow Lake	5/15/2017		5/15/2019			
FL 4-12 Citrus Square	5/15/2017		5/15/2019			
FL 4-12a Johnson Manor	5/15/2017		5/15/2019			
FL 4-13 Omega Apartments	5/15/2017		5/15/2019			
FL 4-14 Marden Meadows	5/15/2017		5/15/2019			
FL 4-17 Hampton Park Villas	5/15/2017		5/15/2019			

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary							
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL-14P004501-16 Replacement Housing Factor Grant No: _____ Date of CFP: _____						
FFY of Grant: 2016 FFY of Grant Approval: 2016							
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: _____ <input type="checkbox"/> Reserve for Disasters/Emergencies							
Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report							
Line	Summary by Development Account	Original	Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ³	Expended
1	Total non-CFP Funds						
2	1406 Operations (may not exceed 20% of line 21) ³	\$449,605.00			\$0.00	\$0.00	\$0.00
3	1408 Management improvements	\$302,316.00			\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 10% of line 21)	\$0.00			\$0.00	\$0.00	\$0.00
5	1411 Audit						
6	1415 Liquidated Damages						
7	1430 Fees and Costs	\$0.00			\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition						
9	1450 Site improvement	\$550,000.00			\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$0.00			\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00			\$0.00	\$0.00	\$0.00
12	1470 Non-dwelling Structures						
13	1475 Non-dwelling Equipment	\$0.00			\$0.00	\$0.00	\$0.00
14	1485 Demolition						
15	1492 Moving to Work Demonstration	\$0.00			\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs						
17	1499 Development Activities ⁴						
18a	1501 Collateralization or Debt Service paid by tie PIA						
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$857,478.00			\$0.00	\$0.00	\$0.00
19	1502 Contingency (may not exceed 8% of line 20)						
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$2,159,399.00			\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities						
22	Amount of line 20 Related to Section 504 Activities						
23	Amount of line 20 Related to Security - Soft Costs						
24	Amount of line 20 Related to Security - Hard Costs						
25	Amount of line 20 Related to Energy Conservation Measures						

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PIAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RIF funds shall be included here.

Orlando Housing Authority

Part I: Summary										
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL-14P004501-16 Replacement Housing Factor Grant No: _____ Date of CFFP: _____									
FFY of Grant: 2016	FFY of Grant Approval: 2016									
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Revised Annual Statement (revision no: ()) <input type="checkbox"/> Summary by Development Account <input type="checkbox"/> Final Performance and Evaluation Report										
Line	<table border="1"> <tr> <td>Total Estimated Cost</td> <td>Revised ²</td> <td>Total Actual Cost¹</td> </tr> <tr> <td>Original</td> <td>Obligated</td> <td>Expended</td> </tr> <tr> <td>Date</td> <td>Signature of Public Housing Director</td> <td>Date</td> </tr> </table>	Total Estimated Cost	Revised ²	Total Actual Cost¹	Original	Obligated	Expended	Date	Signature of Public Housing Director	Date
Total Estimated Cost	Revised ²	Total Actual Cost¹								
Original	Obligated	Expended								
Date	Signature of Public Housing Director	Date								
Signature of Executive Director Vivian Bryant, Esq., President/CEO										

Part II: Supporting Pages									
PHAN Name: Orlando Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			CHFP (Yes):		Federal FFY of Grant: 2016		
Development Number/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost	Original	Revised 1	Funds Obligated 2	Total Actual Cost	Status of Work
PHA Wide	Operations/Administration	1406.00		\$449,605.00	\$449,605.00	\$0.00	\$0.00	\$0.00	CFP
	Management Improvements/Salaries	1408.01		\$302,316.00	\$302,316.00	\$0.00	\$0.00	\$0.00	CFP
	Off Duty Police/Security	1408.02				\$0.00	\$0.00	\$0.00	CFP
	Employee Benefits	1408.09		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	CFP
	CSS Carver Park	1408.26		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	CFP
	Administrative Salaries	1410.01		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	CFP
	Employee Benefits	1410.09		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	CFP
	Sundry Admin Expense	1410.19		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	CFP
	Architectural/Engineering	1430.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	CFP
	Site Improvements	1450.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	CFP
	Non Dwelling Equipment	1475.10		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	CFP
	Moving To Work Demonstration	1492.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	CFP
	Debt Service	9000.00		\$857,478.00	\$857,478.00	\$0.00	\$0.00	\$0.00	CFP
4-1 Griffin Park	VCA - Accessible Units	1465.00	198 Units	\$75,000.00	\$75,000.00	\$0.00	\$0.00	\$0.00	CFP
4-2/5 Reeves Terrace		1450.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	CFP

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part ii: Supporting Pages

PHA Name: Orlando Housing Authority		Grant Type and Number		CFPP (Yes):			Federal FFY of Grant:		
Development Number Name/PA-Wide Activities		Capital Fund Program Grant No:					2016		
General Description of Major Work Categories		Replacement housing Factor Grant No:							
		Development Account No.		Quantity		Total Estimated Cost		Total Actual Cost	
				Original		Revised 1		Funds Obligated 2	
								Funds Expended 2	
	4-3 Carver Park		1450.00			\$0.00		\$0.00	CFP
	4-4 Lake Mann	Roof Replacement	1460.00	210 Units		\$50,000.00		\$0.00	CFP
	4-6 Murchison Terrace			190 Units		\$0.00		\$0.00	CFP
	4-9 Ivey Lane		1450.00	190 Units		\$0.00		\$0.00	CFP
	4-10 Lorna Doone	Elevators	1450.00	104 Units		\$300,000.00		\$0.00	CFP
	4-11 Meadow Lake			87 Units		\$0.00		\$0.00	CFP
	4-12 Citrus Square			87 Units		\$0.00		\$0.00	CFP
	4-12a Johnson Manor	Elevators		40 Units		\$125,000.00		\$0.00	CFP
	4-13 Omega Apartments			74 Units		\$0.00		\$0.00	CFP
	4-14 Marden Meadows			45 Units		\$0.00		\$0.00	CFP
	4-17 Villas at Hampton		1450.00			\$0.00		\$0.00	CFP
	4-18 Villas at Carver Park		1450.00			\$0.00		\$0.00	CFP
	4-19 Landings at Carver Park		1450.00			\$0.00		\$0.00	CFP
						\$2,159,399.00		\$0.00	\$0.00

2 To be completed for tie Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Recovery Grant						
PHFA Name: Orlando Housing Authority FL29S00450114						
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund Expended (Quarter Ending Date)		Federal FFY of Grant: 2016	
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	ons for Revised Target D	
FL 4-1 Griffin Park	9/15/2014		9/15/2018			
FL 4-2/5 Reeves Terrace	9/15/2014		9/15/2018			
FL 4-4 Lake Mann	9/15/2014		9/15/2018			
FL 4-6 Murchison Terrace	9/15/2014		9/15/2018			
FL 4-9 Ivey Lane	9/15/2014		9/15/2018			
FL 4-10 Loma Doone	9/15/2014		9/15/2018			
FL 4-11 Meadow Lake	9/15/2014		9/15/2018			
FL 4-12 Citrus Square	9/15/2014		9/15/2018			
FL 4-12a Johnson Manor	9/15/2014		9/15/2018			
FL 4-13 Omega Apartments	9/15/2014		9/15/2018			
FL 4-14 Marden Meadows	9/15/2014		9/15/2018			
FL 4-17 Hampton Park Villas	9/15/2014		9/15/2018			

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary		Grant Type and Number		Revised Annual Statement (revision no:)	
P/A Name: Orlando Housing Authority		Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R00450209		FFY of Grant: 2009	
Type of Grant		Date of CFFP:		FFY of Grant Approval: 2009	
Original Annual Statement		Reserve for Disasters/Emergencies			
Performance and Evaluation Report for Period Ending: 9/30/2009		Final Performance and Evaluation Report			
Line	Summary by Development Account	Original	Total Estimated Cost	Obligated	Expended
1	Total non-CFFP Funds				
2	1406 Operations (may not exceed 20% of line 21) 3				
3	1408 Management improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities 4	\$333,829.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by tie P/A				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$333,829.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

1 To be completed for the Performance and Evaluation Report.
2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
3 PIAs with under 250 units in management may use 100% of CFFP Grants for operations.
4 RIF funds shall be included here.

Orlando Housing Authority

Part I: Summary				
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R00450209 Date of CHFP: _____			
FFY of Grant: 2009 FFY of Grant Approval: 2009				
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending: x Revised Annual Statement (revision no: 1) <input type="checkbox"/> Summary by Development Account <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Total Estimated Cost	Revised 2	Obligated	Expended
Signature of Executive Director		Date		
Vivian Bryant, Esq., President/CEO		Signature of Public Housing Director		
		Total Actual Cost¹		

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
2 To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Recovery Grant

[illegible]

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary									
PHA Name: Orlando Housing Authority		Grant Type and Number		Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R00450210					
Type of Grant		Original Annual Statement		Revised Annual Statement (revision no:)		FFY of Grant: 2010			
Performance and Evaluation Report for Period Ending:		Summary by Development Account		Total Estimated Cost		Revised 2		Total Actual Cost ¹	
Line				Original			Obligated		Expended
1	Total non-CFP Funds								
2	1406 Operations (may not exceed 20% of line 21) ³								
3	1408 Management improvements								
4	1410 Administration (may not exceed 10% of line 21)								
5	1411 Audit								
6	1415 Liquidated Damages								
7	1430 Fees and Costs								
8	1440 Site Acquisition								
9	1450 Site improvement								
10	1460 Dwelling Structures								
11	1465.1 Dwelling Equipment—Nonexpendable								
12	1470 Non-dwelling Structures								
13	1475 Non-dwelling Equipment								
14	1485 Demolition								
15	1492 Moving to Work Demonstration								
16	1495.1 Relocation Costs								
17	1499 Development Activities ⁴			\$135,055.00		\$0.00		\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by tie PIA								
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment								
19	1502 Contingency (may not exceed 8% of line 20)								
20	Amount of Annual Grant: (sum of lines 2 - 19)			\$135,055.00		\$0.00		\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities								
22	Amount of line 20 Related to Section 504 Activities								
23	Amount of line 20 Related to Security - Soft Costs								
24	Amount of line 20 Related to Security - Hard Costs								
25	Amount of line 20 Related to Energy Conservation Measures								

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PIAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RIF funds shall be included here.

Orlando Housing Authority

Part I Summary		Grant Type and Number		FFY of Grant:	
PHA Name: Orlando Housing Authority		Capital Fund Program Grant No: FL29R00450210		2010	
Date of CHFP:				FFY of Grant Approval:	
				2010	
Types of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line		Summary by Development Account		Total Actual Cost¹	
		Total Estimated Cost		Obligated	
		Revised ²		Expended	
Signature of Executive Director		Signature of Public Housing Director		Date	
Vivian Bryant, Esq., President/CEO					

Part II: Supporting Pages

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
2 To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Recovery Grant

[illegible]

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary							
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R00450211 Date of CFFP:						
FFY of Grant: 2011							
FFY of Grant Approval: 2011							
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies Revised Annual Statement (revision no:) Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report							
Line	Summary by Development Account	Original	Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹	Expended
1	Total non-CFFP Funds						
2	1406 Operations (may not exceed 20% of line 21) ³						
3	1408 Management improvements						
4	1410 Administration (may not exceed 10% of line 21)						
5	1411 Audit						
6	1415 Liquidated Damages						
7	1430 Fees and Costs						
8	1440 Site Acquisition						
9	1450 Site improvement						
10	1460 Dwelling Structures						
11	1465.1 Dwelling Equipment—Nonexpendable						
12	1470 Non-dwelling Structures						
13	1475 Non-dwelling Equipment						
14	1485 Demolition						
15	1492 Moving to Work Demonstration						
16	1495.1 Relocation Costs						
17	1499 Development Activities ⁴						
18a	1501 Collateralization or Debt Service paid by tie PIA						
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment						
19	1502 Contingency (may not exceed 8% of line 20)						
20	Amount of Annual Grant: (sum of lines 2 - 19)						
21	Amount of line 20 Related to LBP Activities						
22	Amount of line 20 Related to Section 504 Activities						
23	Amount of line 20 Related to Security - Soft Costs						
24	Amount of line 20 Related to Security - Hard Costs						
25	Amount of line 20 Related to Energy Conservation Measures						

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PIAs with under 250 units in management may use 100% of CFFP Grants for operations.
⁴ RIF funds shall be included here.

Orlando Housing Authority

Part I: Summary		Grant Type and Number		FFY of Grant:	
PHA Name: Orlando Housing Authority		Capital Fund Program Grant No: FL29R00450211		2011	
Date of CHFP:				FFY of Grant Approval:	
				2011	
Type of Grant					
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Summary by Development Account		Total Estimated Cost		Total Actual Cost¹	
Line	Original	Revised²	Obligated	Expended	
Signature of Executive Director		Signature of Public Housing Director		Date	
Vivian Bryant, Esq., President/CEO					

Orlando Housing Authority

Part 2: Supporting Pages											
PHA Name: Orlando Housing Authority			Grant Type and Number						Federal FFY of Grant:		
Development Number Name/PIA-Wide Activities			Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R00450211						2011		
General Description of Major Work Categories			Development Account No.		Quantity		Total Estimated Cost		Total Actual Cost		Status of Work
							Original	Revised 1	Funds Obligated 2	Funds Expended 2	
4-4 Lake Mann			1499.00				\$112,087.00	\$0.00	\$0.00	\$0.00	
FL 4-12 Citrus Square			1499.00				\$112,087.00	\$112,087.00	\$0.00	\$0.00	
			</								

Part III: Implementation Schedule for Capital Fund Recovery Grant

[illegible]

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary						
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R00450212 Date of CFFP:					
FFY of Grant: 2012 FFY of Grant Approval: 2012						
Type of Grant Original Annual Statement <input checked="" type="checkbox"/> Reserve for Disasters/Emergencies Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Original	Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹
1	Total non-CFFP Funds					Expended
2	1406 Operations (may not exceed 20% of line 21) ³					
3	1408 Management improvements					
4	1410 Administration (may not exceed 10% of line 21)					
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs					
8	1440 Site Acquisition					
9	1450 Site improvement					
10	1460 Dwelling Structures					
11	1465.1 Dwelling Equipment—Nonexpendable					
12	1470 Non-dwelling Structures					
13	1475 Non-dwelling Equipment					
14	1485 Demolition					
15	1492 Moving to Work Demonstration					
16	1495.1 Relocation Costs					
17	1499 Development Activities ⁴	\$103,331.00	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by tie PIA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$103,331.00	\$0.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PIAs with under 250 units in management may use 100% of CFFP Grants for operations.
⁴ RIF funds shall be included here.

Orlando Housing Authority

Part I: Summary									
PHA Name: Orlando Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL29R00450211 Date of CHFP: _____								
FFY of Grant: 2012 FFY of Grant Approval: 2012									
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report									
Line	Summary by Development Account								
	<table border="1"><tr><td>Total Estimated Cost</td><td>Revised ²</td><td>Obligated</td><td>Expended</td></tr><tr><td colspan="4">Total Actual Cost¹</td></tr></table>	Total Estimated Cost	Revised ²	Obligated	Expended	Total Actual Cost ¹			
Total Estimated Cost	Revised ²	Obligated	Expended						
Total Actual Cost ¹									
Signature of Executive Director Vivian Bryant, Esq., President/CEO									
Date 									
Signature of Public Housing Director 									
Date 									

Part II: Supporting Pages

[illegible]

I To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for tie Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Recovery Grant							
PHA Name: Orlando Housing Authority				Federal FFY of Grant: 2012			
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		Actual Obligation End Date	All Fund Expended (Quarter Ending Date)		Actual Expenditure End Date	Revisions for Revised Target Date
	Original Obligation End Date	Actual Obligation End Date		Original Expenditure End Date	Actual Expenditure End Date		
FL 4-1 Griffin Park	7/14/2010	10/29/2016	10/29/2016	10/29/2017			
FL 4-2/5 Reeves Terrace	7/14/2010	10/29/2016	10/29/2016	10/29/2017			
FL 4-4 Lake Mann	7/14/2010	10/29/2016	10/29/2016	10/29/2017			
FL 4-6 Murchison Terrace	7/14/2010	10/29/2016	10/29/2016	10/29/2017			
FL 4-9 Ivey Lane	7/14/2010	10/29/2016	10/29/2016	10/29/2017			
FL 4-10 Loma Doone	7/14/2010	10/29/2016	10/29/2016	10/29/2017			
FL 4-11 Meadow Lake	7/14/2010	10/29/2016	10/29/2016	10/29/2017			
FL 4-12 Citrus Square	7/14/2010	10/29/2016	10/29/2016	10/29/2017			
FL 4-12a Johnson Manor	7/14/2010	10/29/2016	10/29/2016	10/29/2017			
FL 4-13 Omega Apartments	7/14/2010	10/29/2016	10/29/2016	10/29/2017			
FL 4-14 Marden Meadows	7/14/2010	10/29/2016	10/29/2016	10/29/2017			
FL 4-17 Hampton Park Villas	7/14/2010	10/29/2016	10/29/2016	10/29/2017			
FL 4-17 Villas at Carver Park	7/14/2010	10/29/2016	10/29/2016	10/29/2017			
FL 4-17 Landings at Carver Park	7/14/2010	10/29/2016	10/29/2016	10/29/2017			

Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

SECTION VII

APPENDIX



Orlando Housing Authority

SECTION VII – APPENDIX

Local Asset Management Program

As part of the Orlando Housing Authority's Amended and Restated Moving to Work Agreement, effective January 7, 2011, OHA has designed and implemented its Local Asset Management Program. OHA is going to continue to implement its local asset management program for its Public Housing Program and describe such program in its Annual MTW Plan. The term "Public Housing Program" means the operation of properties owned or subsidized by the Agency that are required by the U.S. Housing Act of 1937. The Agency's local asset management program includes a description of how it's implementing project-based property management, budgeting, accounting, and financial management and any deviations from HUD's asset management requirements. OHA describes its cost accounting plan (cost allocation plan) as part of its local asset management program.

OHA maintains a project-based management approach which includes both OHA-managed properties and its as privately managed properties, under the Public Housing Program. Project-level budgeting and accounting is maintained for each of these Public Housing properties. In addition, mixed-finance rental community that contains Agency-assisted units under the Public Housing Program are owned, managed and operated by third party partnerships.

OHA has developed its program to ensure that accounting and financial reporting methods comply with 2 CFR Part 200, Subpart E regarding cost allocations, 2 CFR Part 200, Subpart F regarding audit requirements, and generally accepted accounting practices (GAAP).

OHA's Public Housing Program's local asset management plan applies the following principles related to program costs:

- Costs incurred are deemed reasonable and consistent with the amended Moving to Work Agreement.
 - Costs shall be accorded consistent treatment.
 - Costs shall be determined in accordance with GAAP.
 - Costs are adequately documented.
 - OHA will report results according to HUD MTW guidelines.
- 1) Budgeting and accounting - Operating budgets are developed and maintained annually at the property level. The groupings of like properties in a geographic location are called Asset Management Properties (AMPs). The related accounting activities are maintained at that level as well.
 - 2) Financial management - Financial reporting and analysis is performed and monitored on a monthly basis, at the property level. Financial reporting requirements are in accordance with the amended Moving to Work Agreement as well as 2 CFR Part 200, Subpart E.

- 3) Cost Allocation Approach - OHA's Amended and Restated Moving to Work Agreement identifies either a "cost allocation" or "fee-for-service" option. OHA utilizes the cost allocation method. OHA is in keeping with 24 CFR 990 and uses property level management, accounting, and budgeting and has established a Central Office Cost Center (COCC). The costs of the COCC are allocated not only to Public Housing, but to the other programs managed by OHA

All direct and indirect costs are charged to the AMPs in accordance with 2 CFR Part 200, Subpart E. A cost may be direct with respect to some specific service or function, but indirect with respect to the final cost objective. Direct costs associated with project activities are allocated to the specific properties receiving the benefit of the expenditure. Direct and indirect costs associated with the COCC are allocated on a reasonable basis and, if allocated to public housing properties, are substantially done using a project unit distribution basis.

OHA has developed this program to ensure that accounting and financial reporting methods comply with 2 CFR Part 200, Subpart E regarding cost allocations, 2 CFR Part 200, Subpart F regarding audit requirements, and generally accepted accounting practices (GAAP).

Cost Allocation Plan

Under the MTW Agreement, the cost accounting options available to the Agency include either a "cost allocation" or "fee-for-service" methodology. OHA approached its cost allocation plan with consideration to the entire operation of the Agency including the MTW Program. This cost allocation plan addresses the larger OHA operation as well as the specific information related to the MTW Program.

Difference

OHA has the ability to define direct costs differently than the standard definitions published in HUD's Financial Management Guidebook pertaining to the implementation of 24 CFR Part 990.

OHA is required to describe any differences between the Agency's Local Asset Management Program and HUD's asset management requirements in its Annual MTW Plan in order to facilitate the recording of actual property costs and submission of such cost information to HUD.

OHA determined to implement a cost allocation system that allocates COCC costs to all agency-wide programs. HUD's Asset Management System focuses primarily on allocating costs to the Asset Management Properties (AMPs) and necessarily to other programs. This Cost Allocation Plan addresses the entire OHA operation.