

## Changes since the 12/13/23 TRG posting

- In Section 6.0, updated information about inserting forms prior to the most recent submission. Also added information about the ISA/MOU process being needed to receive system connection information.
- In Section 7.0, added information about the order forms are processed in within a bulk JSON file and the amount of data that can be included in a bulk JSON file submission.
- In Section 8.1, updated the summary information about corrections.
- In Section 8.3, updated sample JSON to remove the mtwssAdmissionDate JSON name that is not a valid field.
- Updates in Section 10.0 to remove action type 17 from “Type of Action” and the references under action type for various questions throughout the form. Work on this new action type has been delayed until a later date.
- In Section 10.0,
  - Updated the errors that previously had the error code numbers as TBD to the actual error code number.
  - Removed references to action type 17 since the requirements for this functionality are still in progress.
- For line 1g, removed the notation about error code 9546.
- For line 1h, updated comments to clarify location in the system and the format of the Unit Real Estate ID Number and when it should not be supplied.
- For line 2a:
  - Clarified program types for those action types that do not apply to all program types.
  - Added information about upcoming changes to error code 4062 that will split it into two different error codes for clarity.
- For line 2i, updated comments to include information about date for public housing flat rent.
- For line 2j, updated comments to clarify this line is only used when the program type is public housing and the type of rent is flat rent.
- For line 2k, updated program types to reflect that Homeownership and Mod Rehab are applicable to FSS and that for ROSS and Jobs Plus the only applicable program types is generally public housing but could be applicable to PBV and TBV in the future.
- For line 2v, updated program types to remove Homeownership.
- For line 2y/2z, clarified when the date participant vacated unit must be provided. Also added error code 9819.
- For lines 2z/2aa and 2aa/2ab, clarified comments and action types.
- For lines 3a through 3n, updated the action types to reflect that action type 9 as required.
- For line 3g, the previously proposed changes that were noted have been removed.
- For line 6d/18d, updated error code 9596 to be a warning error.
- For line 6e/18e, clarified that if Imputed Income is entered for an asset, Actual Income should be zero.
- For line 6f/18f, clarified that if Actual Income is entered for an asset, Imputed Income should be zero.
- For line 6g/18g:
  - Updated error code 9602 to be a warning error.
  - Updated comment text to clarify how to calculate this response.
- For line 6k/18k, updated the description and comments to clarify content.



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- For line 7h, corrected line name.
- For lines 7j/19l, 7k/19m, and 7l/19n, removed action type 1 from required action types.
- For lines 8i and 8k, in addition to error code numbers being assigned, errors were updated due to further policy decisions.
- For line 9m, updated comments, error code, and error description due to changes made in updated form approved by OMB on 03/27/2024.
- For line 10h, corrected line name due to approval of updated form approved by OMB on 03/27/2024.
- For line 10u/20a, moved error code 4554 to the form specific errors section and updated the comments to added reference to submission type MTW.
- For line 11l/21u, corrected line name due to approval of updated form approved by OMB on 03/27/2024.
- For lines 12d/21d, 12e/21e, and 12f/21f, removed program type PR.
- For line 12l/21t, added submission type MTW.
- For line 12s/21r, corrected line number reference.
- For line 12am, removed placeholder and TBD for fatal error code applicable to all submission types (9513).
- For line 12an, removed placeholder and TBD for fatal error code applicable to all submission types (9515).
- For line 12aq/21x, clarified when error code 4109 triggers as a fatal error.
- For line 15r, corrected the line numbers referenced in the comments.
- For Section 17/23:
  - Updated program types to reflect that Homeownership and Mod Rehab are applicable to FSS and that for ROSS and Jobs Plus the only applicable program types is generally public housing but could be applicable to PBV and TBV in the future. For MTW Self-Sufficiency, removed Homeownership from the program types.
  - For lines 17a(1)/23a(1) and 17a(2)/23a(2), clarified the submission types that can mark the household is a participant in FSS and MTW Self-Sufficiency.
  - For line 17h(1)/23h(1), removed proposed errors for ROSS and Jobs Plus since there is not a question later in the form for contract completion to tie them to.
  - For line 17h(5)(a)/23h(5)(a) for the ROSS and Jobs Plus programs, the comments and error descriptions have been updated to reflect that there is no contract completion indicator for these programs.
  - For line 17h(5)(b)/23h(5)(b) for the ROSS and Jobs Plus programs, the comments and error descriptions have been updated to reflect that there is no contract completion indicator for these programs.
- The error descriptions for the following error codes have been updated.

Section	Field Num	Error Code
2	2v/2w	5603
3	3g	5444
6	6i (50058, MTWEX), 18i (MTW)	9604 (removed period)



Section	Field Num	Error Code
6	6i (50058, MTWEX), 18i (MTW)	9606 (removed period)
7	7b	9735
7	7b	9736
8	8f	4362
17	17c/23c	3188
17	17h(5)(a)/23h(5)(a)	5008
17	17h(5)(a)/23h(5)(a)	9140
17	17i(1)(m)/23i(1)(m)	5084 (FSS), 9909 (ROSS), 9974 (Jobs Plus)

## Changes from the 10/06/23 TRG posting

- Updates to Section 4.0 and 4.1 to clarify content.
- Added some additional text to Section 9.2 to clarify what it means when an action type is listed optional.
- For Header – Identification Code, clarified the action types.
- Header – Form Version Date
  - Updated the Comments field for the Form Version Date field in the header to further clarify the distinction between the two possible options and to make clear that the field is required.
  - Added two fatal errors that we will be implementing.
- For line 2a, corrected error codes 3202, 3203, 4058, and 4060 to reflect the correct submission types.
- For line 2i, added TBD for the proposed HUD-50058 MTW error code.
- For line 2k, updated the wording of the error descriptions for error codes 3127 and 4118.
- For line 2m, deleted reference to old Welfare to Work program since it is no longer needed.
- For line 2y, updated with content that had previously been omitted in error.
- For line 3m, inserted the error codes (they had been omitted in error).
- For line 3o, inserted additional information in the Comments field to align with the recently updated 50058 instruction booklet.
- For line 3r (MTW form only), we have added some additional information from the MTW program office to the Comments field.
- For line 3w, updated error description for error code 9609 to reflect a head of household change cannot be done with an action type 12.
- For line 4i, corrected the line number reference and JSON path information.
- For lines 5a and 5c, updated Urbanization to reflect situations where it may be used and updated the one error code to be a warning so that it will trigger if Urbanization is blank when the state code is PR but would not be a fatal error.
- For line 6g, updated the comments.



- For line 7b
  - Added the two income codes, Social Security Disability Insurance and SH for Safe Harbor Determination, that are new on the 2024 version of the form.
  - Added income code MTW Income that was omitted from the original development of the HUD-50058 MTW in error.
  - Removed error code 4330 and inserted a new error code that incorporate the two new income codes for 2024 and an error code that incorporates the income code MTW Income.
- For line 7l
  - Updated the Line Name and Description fields to reflect the difference of the label on the HUD-50058 MTW Expansion form.
  - Updated the error descriptions for 9615, 9616, and 9617 to tie back more generally to the line names for all three forms.
- For line 8f, updated the Comments field.
- In sections 10.7 and 10.9 introductions, updated the link to the Annual Inflationary Adjustments and Passbook Rate table.
- In sections 10.9 through 10.13, remove references to error codes being relaxed to warnings for the HUD-50058 MTW Expansion that are no longer needed due to how errors are now displayed.
- For line 8i, removed error code 4380 and inserted a new error code that incorporates one of the new income codes.
- For line 10r, error code 5308 has been corrected to reflect that it is a warning.
- For line 19k, we have corrected the description.
- For lines 17i(1)(n) and 17s(1)(n), the No Needs option has been removed. *It remains in place for the 2020 version of the forms.*

## Changes from the 2020 version of the TRG posting

This is the first posting of the TRG for the 2024 version of the forms. This section describes changes from the TRG for the 2020 version of the forms posted at the same time as the 2024 version of the TRG.

- General notes:
  - For the most part, updates to the forms have yet to be developed in HIP as of this TRG publication. This means that these items are not yet available for testing. The HIP team will let software vendors know once items are ready to test.
  - Some items, including new or updated codes, are not final until development has been completed.
  - There are a few updates to JSON names and paths so that the data element can continue to be used across the versions of the forms (e.g., trying to make the JSON name more generic). Since the 2024 version of the TRG is not yet final due to development not being completed, items like this that may also affect the 2020 version of the TRG will appear here but in the 2020 version of the TRG will retain the current information and will just note the upcoming change. This way current testing of the 2020 version of the forms can continue.
  - In cases where the line numbers differ on the forms, this document will say the question label but the TRG will continue to also contain the line numbers.



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- Throughout the document adjustments are made to program type and action type information to comply with updates to those fields.
- Where possible, the same validations (error codes) that are being used on the 2020 version of the 50058 forms will be used for the 2024 version of the forms. This is being done by using the “Form Version Date” in the header of the form submission and designating that the 2024 version of the form is being submitted (or 2020 for the 2020 version of a form).
- Section 1:
  - Updated program types to reflect that each voucher type now has its own program type code, so that we are no longer using VO for all three voucher types.
  - Updated Unit Real Estate ID Number to reflect that it will be used by all submission types.
  - Removed the Voucher Type field due to voucher program types being separate program type codes now.
- Section 2:
  - Updated line 2a to reflect:
    - Renamed action type 7 to Unit Change Only.
    - Renamed action type 8 to SSP Addendum Only.
    - Renamed action type 13 to Inspection Only.
    - Remove action type 14, Historical Adjustment.
    - Add action type 16 for Other Change, Non-Income Threshold.
    - Add action type 17 for PBV Transfer to Tenant-Based Voucher.
  - Updated line 2k to reflect:
    - Reworded the question “FSS participation now or in the last year” to “Supportive Service Program participation now or in the last year”.
    - Update to the JSON name and path.
  - Removed “Date of admission to Moving to Work program” due to line being removed from the form.
  - Updated the line number for “MTW self-sufficiency program participation now or in last year” to reflect for both the MTW Expansion and MTW forms it is now the same.
  - End of Participation Reason:
    - Reworded line 2w to say “End of Participation Reason”.
    - Updated submission types since it is now included in all forms
    - Updated the list of reason codes and reflected situations when multiple can be submitted.
    - Added new fatal error (error code yet to be determined).
  - Interim Reexamination Reason:
    - Reworded line 2x to say “Interim Reexamination Reason”.
    - Updated submission types since it is now included in all forms
    - Updated the list of reason codes and reflected situations when multiple can be submitted.
    - Added new fatal error (error code yet to be determined).
  - Type of voucher issuance, added all information associated with this new line.
  - Date participant vacated unit, added all information associated with this new line.
  - Special purpose (first instance), added all information associated with this new line.
  - Special purpose (second instance), added all information associated with this new line.
- Section 3:
  - Update line 3g to reflect:
    - Change of label from “Sex” to “Gender”



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- Update to the JSON name and path
  - Updated list of options
  - Updated error description for error code 5444
- Update line 3k to reflect that a value must be submitted for all household members. The previous error codes will only be used for the 2020 version of the forms. A new error code is being created for 2024.
- Special status codes, added all information associated with this new line.
- Line 3w, added error code
- Section 4:
  - Updated line numbers to reflect new data elements.
  - Date selected from waiting list, added all information associated with this new line.
  - Formerly homeless, added all information associated with this new line.
  - For line 4g, updated to reflect that it now includes submission type MTW.
  - Transitioning out of institutional setting, added all information associated with this new line.
  - Is this a special admission (non-waiting list admission), added all information associated with this new line.
- Section 5:
  - Urbanization (Puerto Rico only) has been added as part of lines 5a and 5c.
  - Line 5e on the 2020 version of the form has been split into two questions labeled 5e(1) and 5e(2). Information has been updated accordingly, including program type.
  - Line 5f on the 2020 version of the form has been split into two questions labeled 5f(1) and 5f(2). Information has been updated accordingly, including program type.
  - For line 5g, the program type and error codes have been updated.
  - For line 5h, removed reference to HQS from line label and updated the JSON name.
  - For line 5i, removed reference to HQS and annual from line label and updated JSON name.
  - Was the last passed inspection an alternative inspection, added all information associated with this new line.
  - Line number references for what used to be 5j and 5k were updated to 5k and 5l respectively.
- Section 6:
  - Family Member Name and No., added all information associated with this line that was not previously collected.
  - Is this asset included in net family assets), added all information associated with this new line.
  - Cash value of asset), added all information associated with this line that was not previously collected.
  - Actual income, added all information associated with this line that was not previously collected. Also reflected that the label changed from Anticipated income to Actual income.
  - Imputed income, added all information associated with this new line.
  - Line 6f is now 6g and the label has changed to Total net family assets.
  - Line 6g is now 6h and label has changed to Total Actual Income. JSON mapping information also updated. Also updated other information as needed.
  - Total imputed income, added all information associated with this new line that was not previously collected.



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- Removed the Passbook rate field because it does not need to be submitted and won't be validated for the 2024 version of the forms.
- Removed the Imputed asset income field because it has been removed from the 2024 version of the forms.
- Final asset income, updated information to match the 2024 version of the forms.
- Section 7:
  - For line 7a, updated the error codes.
  - Added lines 7j, 7k, and 7l (including corresponding 19l, 19m, and 19n for MTW form) and their associated details.
- Section 8:
  - Updates to lines 8f, 8g, 8h, 8i, 8k, 8m, 8n, 8p, 8q, 8r, and 8t to update error codes and comments as needed.
  - For line 8k, updated label for question and error codes.
  - Added line 8l and associated details.
- Section 10:
  - Removed line 10c that will only be used for HUD-50058 submissions on the 2020 version of the form.
  - For line 10d, updated label, JSON mapping information, and error codes.
  - For line 10h, updated label and error codes.
  - Updated line 10u to remove over-income.
  - Removed line 10v that will only be used for HUD-50058 MTW Expansion submissions on the 2020 version of the form.
- Section 11:
  - Removed lines 11d, 11e, and 11f since they have been removed from the form.
  - Added line 11j and associated details.
  - For 11u, 11v, 11w, 11ap, 11aq, and 11ar, updated the word alternate to alternative.
  - Security deposit paid by the PHA on behalf of family, if any, added all information associated with this new line that was not previously collected.
  - Did the family receive mobility-related services, added all information associated with this new line that was not previously collected.
  - Date family began receiving mobility-related services, added all information associated with this new line that was not previously collected.
  - Additional financial support for project-based voucher family (Additional financial support for family on HUD-50058 MTW), added all information associated with this new line that was not previously collected.
- Section 12:
  - Removed line 12c since it is no longer on the form.
  - Is the family receiving a higher payment standard as a reasonable accommodation, added all information associated with this new line that was previously not collected.
  - Security deposit paid by the PHA on behalf of family, if any, added all information associated with this new line that was not previously collected.
  - Did the family receive mobility-related services, added all information associated with this new line that was not previously collected.
  - Date family began receiving mobility-related services, added all information associated with this new line that was not previously collected.
  - For 12x, 12y, 12z, 12ak, 12am, and 12an, updated the word alternate to alternative.
  - For line 12ap, updated to reflect that it is now included on all forms (21w for MTW).
  - For line 12aq, updated to reflect that it is now included on all forms (21x for MTW).



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- Section 17:
  - Line 17a, Participate in special programs, has changed on the updated forms to include additional programs. To clarify what the JSON mapping is for and to accommodate the SSP terminology, the old mapping will only be used for the 2020 version of the forms.
  - Line 17a, all new error codes will be used due to the addition of the two new programs.
  - Updated lines 17b and 17 (and corresponding 23b and 23c).
  - PHA code of PHA that is managing the rental assistance for this FSS participant, added all information associated with this new line that was not previously collected (note that this is line numbering for this is different in each form).
  - Removed line 17g (and associated 23d) because it has been removed from the form.
  - Updated 17(h) to reflect ROSS and Jobs Plus programs.
  - Added two new options for 17h(5).
  - Update Family Services table:
    - Update line number references for MTW self-sufficiency to reflect it is now 17s instead of 17r and 23s instead of 23i. On the MTW form FSS and MTW self-sufficiency now have different line numbers.
    - Add and remove options as needed.
    - Note that since field labels (line numbers) cannot be reused in the system, that is why the numbering will now appear out of sequence because the order in the document matches the order they are in the form since many people will look for the label not the line number.
  - Removed question Did the family receive selection preference because of an FSS related service program participation (17j(5)/23j(5) and 17n(5)) because it was removed from the form.
  - Updated 17k(2) and 17q(2) label and error descriptions.
  - Updated 17m(3) and 17r(3) to reflect removal of one option and addition of a new option. Also updated the error description for 5190 and 9193 to be more generic so it could be used for all form versions.
- The error codes listed below have been removed since they will not be used with the 2024 version of the forms.

Section	Field Num	Error Code
1	Voucher Type	3198
1	Voucher Type	3199
2	2j	9624
3	3k	4160
3	3k	5447
3	3n	4184
3	3n	4186
3	3w	3197
5	5e	4274
5	5f	4276
5	5g	4278
6	6g (50058, MTWEX), 18g (MTW)	4306
6	6h (50058, MTWEX), 18h (MTW)	4308
6	6h (50058, MTWEX), 18h (MTW)	4310
6	6h (50058, MTWEX), 18h (MTW)	4312
6	6i (50058, MTWEX), 18i (MTW)	4314
6	6i (50058, MTWEX), 18i (MTW)	4316
6	6i (50058, MTWEX), 18i (MTW)	4318



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Section	Field Num	Error Code
6	6j (50058, MTWEX), 18j (MTW)	4320
7	7a	4326
8	8f	4360
8	8g	4368
8	8h	4374
8	8i	4382
8	8k	4392
8	8m	5468
8	8n	4404
8	8p	4408
8	8p	4410
8	8q	4414
8	8r	4418
8	8t	4428
10	10c	4492
10	10c	4494
10	10c	4496
10	10c	5306
10	10d	4500
10	10d	4502
10	10d	9366
10	10d	4498
10	10h	4516
10	10h	4518
10	10h	4520
10	10h	5307
10	10u	4556
10	10v	4069
10	10v	4070
10	10w	4073
11	11d	9543
11	11e	4562
11	11e	4566
11	11f	4568
11	11f	4572
11	11f	4574
17	17a(1)	3033
17	17a(1)	9579
23	23a(1)	9660
23	23a(2)	9661
17	17a(2)	4067
17	17a(2)	5484
17	17g	4078
17	17g	4079