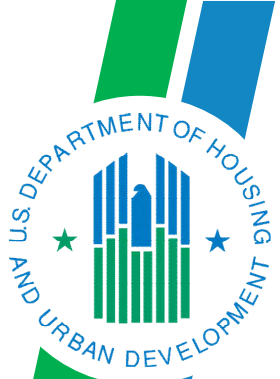




Housing Choice Voucher Mobility Demonstration

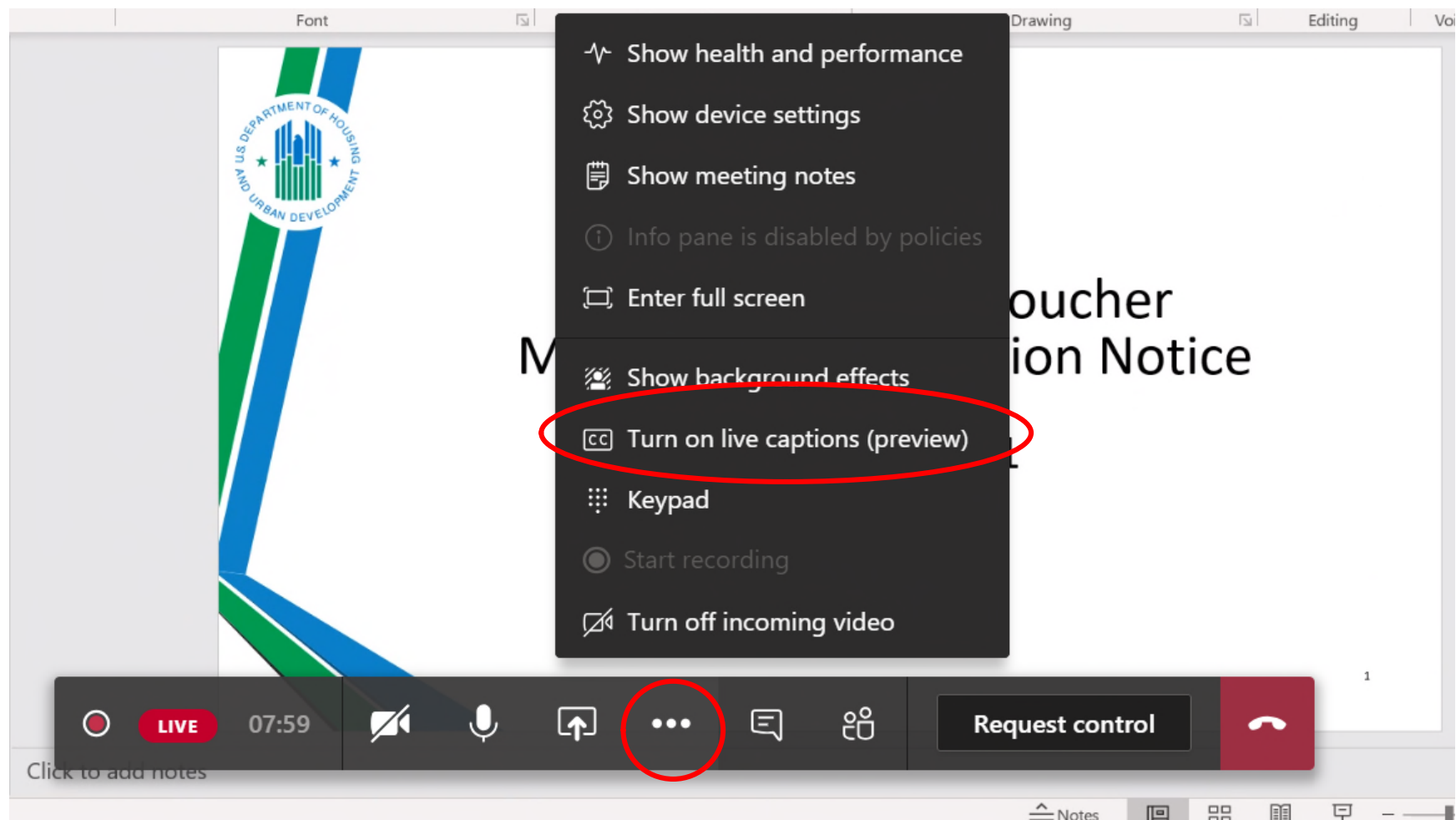
January 6, 2021



Housekeeping

- The webinar is being recorded
- Video and sound are disabled on viewers' end
- Closed captioning is available
- Slides and webinar recording will be posted at https://www.hud.gov/program_offices/public_indian_housing/programs/hcv/mobilitydemo
- Chat box
 - The website will be updated with questions and answers

Enabling Closed Captioning





Agenda

1. Housekeeping
2. Website overview
3. New Federal Register Notice
4. Rating factors overview
5. Eligibility criteria
6. Application requirements
7. Questions and answers



Mobility Demonstration Website

[Home](#) / [Program Offices](#) / [Public and Indian Housing](#) / [PIH](#) / [Office of Housing Choice Vouchers](#) / [Housing Choice Voucher \(HCV\) Mobility Demonstration](#)

HOUSING CHOICE VOUCHER (HCV) MOBILITY DEMONSTRATION

The Housing Choice Voucher (HCV) Mobility Demonstration was authorized and funded through the 2019 and 2020 Appropriations Acts. A total of \$50 million is available to PHAs that participate in the demonstration: up to \$10 million is for new vouchers for families with children and the remainder is available for mobility-related services. The 2019 Appropriations Act also makes available \$3 million for a research evaluation.

On **July 15, 2020**, HUD released **FR-6191-N-01, Section 8 Housing Choice Vouchers: Implementation of the Housing Choice Voucher Mobility Demonstration**. PHAs interested in applying for the demonstration should follow the instructions in **FR-6191-N-01**.

- **(New!)** HUD has published a notice in Federal Register to partially restrict participation in both the HCV mobility demonstration program and the Moving to Work demonstration expansion program. These restrictions are necessary to ensure the integrity of the Congressionally-mandated evaluations of both demonstrations. This notice also provides two minor technical corrections to definitions provided in the July 15, 2020, HCV Mobility Demonstration Notice. The notice is available [here](#).
- **(New!)** Please join us at 2 pm eastern on **January 6, 2021** for the third and final webinar on the HCV mobility demonstration. The webinar will be primarily focused on a deeper dive on the application requirements and to help PHAs better understand how to submit a proposal to HUD, but it also will cover the new notice described above. See the "Webinars for PHAs" section of this webpage for more information. The webinar will be recorded and made available on this website.
- **(New!)** HUD extended the [application deadline](#) to **Monday, February 1st at 11:59 (EDT) pm**.

The primary purposes of the demonstration are:

- To **provide voucher assistance and mobility services** to families with children to encourage such families to move to lower-poverty areas;
- To **expand their access to opportunity areas**, and
- To **evaluate the effectiveness** of the strategies pursued under the demonstration.

Questions about the HCV Mobility Demonstration



[Email Us](#)

https://www.hud.gov/program_offices/public_indian_housing/programs/hcv/mobilitydemo



Mobility Demonstration Website

HCV Mobility Demonstration Links

- [Sample Form HUD-52515](#)
 - [Sample Attachment 1](#)
 - [Sample Attachment 2](#)
 - [Sample Attachment 3](#)
- [Data Tool Instructions for Category A and D Applicants](#) (*Google Chrome Preferred Web Browser*)
 - [Voucher Concentration Spreadsheet for Category A and D Applicants](#)
 - [Adequate Number of Moderately Priced Rental Units GIS Tool for Category A and D Applicants](#)
- [Data Tool Instructions for All Applicants](#) (*Google Chrome Preferred Web Browser*)
 - [Rating Factor 3: Regional Need Score Spreadsheet for All Applicants](#)
 - [Opportunity Area Mapping Tool for All Applicants](#)
- [Consolidated Appropriations Act, 2019 \(Pub. L. 116-6\)](#)
- [Further Consolidated Appropriations Act, 2020 \(Pub. L. 116-94\)](#)
- [PDF: Questions and Answers, Updated December 21](#)

https://www.hud.gov/program_offices/public_indian_housing/programs/hcv/mobilitydemo



Mobility Demonstration Website

Webinars for PHAs

HUD will provide a third webinar on January 6, 2021 at 2 pm eastern. This webinar will provide a deeper dive on the application requirements to help PHAs better understand how to submit a proposal to HUD.

This webinar will be held as a Teams Live Event and no prior registration is required. Please join us at 2 pm eastern on January 6, 2021 by clicking [here](#).

HUD held an overview webinar on the HCV Mobility Demonstration. Slides for the webinar are [here](#). The recording of the webinar is [here](#).

HUD held a webinar on the data and GIS tools for the HCV Mobility Demonstration application. Slides for the webinar are [here](#). The recording of the webinar is [here](#).



New Federal Register Notice

- Section 8 Housing Choice Vouchers: Implementation of the Housing Choice Voucher Mobility Demonstration, Restrictions on Participating in the Mobility Demonstration and the Moving to Work Demonstration Expansion
 - Supplements July 15, 2020 notice to partially restrict participation in both the HCV mobility demonstration program and the MTW expansion demonstration.
 - These restrictions are necessary to ensure the integrity of the Congressionally-mandated evaluations of both demonstrations

<https://www.federalregister.gov/documents/2021/01/06/2020-29266/section-8-housing-choice-vouchers-implementation-of-the-housing-choice-voucher-mobility>



MTW Expansion

Selection Requirements Required by Statute

- Of the 100 PHAs selected under the expanded MTW demonstration:
 - No less than 50 PHAs shall administer 1,000 or fewer aggregate voucher and public housing units;
 - No less than 47 PHAs shall administer 1,001-6,000 aggregate voucher and public housing units;
 - No more than 3 PHAs shall administer 6,001-27,000 aggregate voucher and public housing units;
 - No PHA shall be granted this designation if it administers in excess of 27,000 aggregate voucher and public housing units; and
 - Five of the PHAs selected shall be agencies with a Rental Assistance Demonstration (RAD) portfolio award that converts a PHA's entire public housing inventory to RAD
 - One or more adjacent PHAs may be designated as a regional MTW PHA, and HUD is determining the parameters for a regional MTW PHA designation.



Key Points of Notice | All MTW Cohorts

- PHAs may apply to all cohorts the MTW expansion and also apply to the HCV mobility demonstration
 - However, HUD will restrict participation for PHAs selected for both the MTW expansion and the HCV mobility demonstration programs:
 - PHAs **may not** participate in cohort 2 (rent reform), cohort 3 (work requirements), and cohort 4 (landlord incentives) and the HCV mobility demo
 - PHAs **may** participate in cohorts 1 and 5 (MTW flexibilities) and the HCV mobility demo with some restrictions



Key Points of Notice | Cohort 2

- PHAs selected for cohort two (rent reform) of the MTW expansion and the HCV mobility demonstration will be asked to decide which program the PHA will participate in and withdraw from the other program
 - The PHA must choose which demonstration to participate in and withdraw from the other demonstration within 21 calendar days after notifications of selection have been made for both programs

<https://www.federalregister.gov/documents/2021/01/06/2020-29266/section-8-housing-choice-vouchers-implementation-of-the-housing-choice-voucher-mobility>



Key Points of Notice | Joint Applicants

- Given the extensive nature of both applications, HUD strongly encourages PHAs that are part of a joint HCV mobility demonstration application to discuss whether any of the PHAs intend to participate in the MTW expansion.
 - However, PHAs submitting a joint application to the HCV mobility demonstration with a PHA that also is applying for cohort two (rent reform) of the MTW expansion may submit a second application for the HCV mobility demonstration if they otherwise qualify under one of the statutory eligibility categories.
 - HUD will score second applications along with the rest of the applications, but would only consider the score of the second application (which may be different than the score of the first application) if a PHA as part of a joint application chooses to participate in cohort two (rent reform) of the MTW expansion rather than the HCV mobility demonstration.
 - No applications will be considered after the application deadline.

<https://www.federalregister.gov/documents/2021/01/06/2020-29266/section-8-housing-choice-vouchers-implementation-of-the-housing-choice-voucher-mobility>



Reminder!

- After selection, and for the duration of participation in the HCV mobility demonstration, PHAs that participate in cohorts one and five of the MTW expansion, legacy MTW PHAs, and all non-MTW PHAs, must also work closely with HUD and the evaluator before any new policy changes can be implemented.
- The process and terms for adoption of new policy changes will be described in the HCV mobility demonstration MOU executed between HUD and the PHA.
- This is consistent with the initial HCV Mobility Demonstration Notice, but we have provided more detail in this notice.

<https://www.federalregister.gov/documents/2021/01/06/2020-29266/section-8-housing-choice-vouchers-implementation-of-the-housing-choice-voucher-mobility>



Recap of HCV Mobility Demo Notice

- The notice announces the **availability of \$50 million** for the Housing Choice Voucher Housing Mobility Demonstration
 - Up to \$10 million for new “mobility demonstration vouchers”
 - Remainder available for mobility-related services
- The **application deadline is February 1, 2021.**
- Anticipate awards announced in **Spring 2021.**



Notice Organization

I. Demonstration Program Design	VIII. Rating Factors
II. Research Evaluation	IX. Application Deadlines
III. Mobility-Related Services	X. Application Review Process
IV. Award Description	XI. Administrative, National, and Department Policy Requirements for HUD Recipients
V. Application Process	XII. Reporting and Recordkeeping Requirements
VI. Waivers and Alternative Requirements for the Demonstration	Attachment A: Mandatory SAFMR Criteria
VII. Application Format	Attachment B: Alternative Requirements for Single HCV Funding Contract Consortia



Rating Factor 1

Approach to Implementing the Demonstration

40 points available

- Approach to implementing the Regional Housing Mobility Plan (6 points)
- Approach to implementing the evaluation and enrollment plan (5 points)
- Available applicants and program participants to meet requirements of research evaluation design (10 points)
- Jurisdictional and regional reach of mobility program (5 points)
- Approach to implementing mobility-related services (10 points)
- Proposed administrative policies (2 points)
- Proposed opportunity areas and payment standards (2 points)



Rating Factor 2

Prior Experience | 30 points available

- Prior experience implementing policies and/or programs that promote housing choices for families with children, particularly policies and/or programs that promote expanded choices in opportunity areas. Experience implementing a housing mobility program or other mobility related services will be considered under this subfactor (10 points)
- Prior experience implementing and administering federal, state, local or non-profit grants, programs or activities that demonstrate PHA capacity, which may include, but are not limited to: Special Purpose Vouchers (e.g. HUD-VASH, Family Unification, Mainstream vouchers, etc.), the Rental Assistance Demonstration, LIHTC, CDBG, HOPE VI or Choice Neighborhoods grants (5 points)



Rating Factor 2

Prior Experience | 30 points available

- Prior experience working together with other PHAs on a regional basis, such as engaging in regional efforts around portability or other collaborations (5 points)
- Prior experience of applicant PHAs in participating in randomized controlled trial, research, evaluations or demonstrations, such as quantitative or qualitative research, or other experiences with data analysis and/or mapping (5 points)
- Prior experience managing HCV waiting lists, utilization, and success rate effectively (5 points)



Rating Factor 3

Regional Need | 30 points available

PHA Code	PHA Name	Regional Need Score	Number of HCV Households with children under 18	Number of HCV Households With Children in "Poor, Low-Opportunity Neighborhoods"	Percentage of HCV Households with Children in "Poor, Low-Opportunity Neighborhoods"	PHA percentile rank for Number of HCV Households in With Children "Poor, Low-Opportunity Neighborhoods"	PHA percentile rank for Percent of HCV Households With Children in "Poor, Low-Opportunity Neighborhoods"
AK901	Alaska Housing Finance Corporation	20	2,515	375	15%	4	1
AL001	Housing Authority of the Birmingham District	30	3,352	2,199	66%	5	4
AL002	MOBILE HOUSING BOARD	30	2,634	1,670	63%	5	4
AL004	ANNISTON HA	20	159	108	68%	3	4
AL005	PHENIX CITY HOUSING AUTHORITY	30	552	418	76%	4	5
AL006	Housing Authority of the City of Montgomery	30	2,309	1,298	56%	5	4
AL007	Housing Authority of the City of Dothan	30	727	509	70%	5	5











Eligible Applicant Types


- Two types of applicants
 - **Joint PHA Applicants:** PHAs that apply together under Category A, PHA Partnerships; Category B, Consortia with High-Performing FSS Program; or Category C, Consortia with Small PHA
 - Joint PHA applicants submit a single application, which will consist of sections prepared jointly and sections prepared on an individual PHA basis, all of which will be aggregated and submitted together.
 - **Single PHA Applicants:** Category D



Section VII. Application Format



VII. Application Format

There are two types of applicants for the demonstration: (1) PHAs that apply  together under Category A, PHA Partnerships; Category B, Consortia with High-Performing FSS Program; or Category C, Consortia with Small PHA, and (2) a single PHA that applies under Category D, Single Agency.


For the purposes of this section, HUD describes PHAs that apply together—Categories A, B, and C listed above—as joint PHA applicants. Also, for the purposes of this section, HUD describes a PHA that applies alone, Category D, as a single PHA applicant. Joint PHA applicants will submit a single application, which will consist of sections prepared jointly and sections prepared on an individual PHA basis, all of which will be aggregated and submitted together.

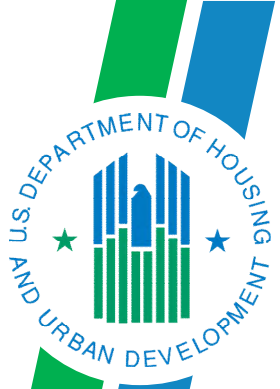
Joint PHA and single PHA applicants must submit the application for the demonstration in the format required by HUD by the due date.

The application includes four required forms. These forms, and where they can be downloaded, are listed in Table 4.

Where additional pages are needed to respond to the application, PHAs must comply with the following formatting requirements:

- Use 8 1/2 x 11-inch paper; all margins should be approximately one inch;
- Use at least 10-point font;
- Each page must be numbered;
- Adhere to the page limit requirements of each applicable section. There is no minimum length required for narratives;
- Any pages marked as sub-pages (*e.g.*, with numbers and letters such as 25A, 25B, 25C), will be treated as separate pages;
- If a section is not applicable, indicate “N/A”;
- No more than one page of text may be placed on one sheet of paper (*i.e.*, you may not shrink pages to get two or more on a page); and

 Start Printed
Page 42901



Application Requirements

- **Funding Application – Form HUD-52515**
 - Sample included on website
- Application for Federal Assistance – Form SF-424 and SF-424B
- Applicant/Recipient/Disclosure/Update Report –Form HUD-2880
- Disclosure of lobbying activities, if applicable – Form HUD SF-LLL

Funding Application Form HUD 52515

- Please pay close attention to overall page limits and page limits within each section

Funding Application

Housing Choice Voucher Program

U.S. Department of Housing and
Urban Development

Office of Public and Indian Housing

OMB Approval No. 2577-0169
(exp. 7/31/2022)

HCV Mobility Demonstration | SAMPLE | For Reference

The public reporting burden for this information collection is estimated to be up to 5 hours, including the instructions, searching existing data sources, gathering and maintaining the data needed, and completing collection of information. The Department of Housing and Urban Development (HUD) is authorized to collect information by Section 8 of the U.S. Housing Act (42 U.S.C. 1437f). Form is only valid if it includes an OMB Control Number. Each PHA, whether a single PHA applicant or as part of a joint application, will complete at least some sections on an individual basis as required by Section VIII. Application Format. Joint PHA applicants will submit *all* complete application.

A. Name and Mailing Address of the Public Housing Agency (PHA)

Enter name and mailing address of PHA.
All PHAs complete.

B. PHA Code

Enter PHA code.
All PHAs complete.

C. Number of Vouchers Requested

Enter the number of new mobility demonstration vouchers (MDVs) for your PHA.
All PHAs complete. At least one PHA per application requests MDVs.

D. Geographic Area/Jurisdiction (describe the area in which the PHA, or PHAs, may operate)

Describe the geographic area in which the PHA, or PHAs, may operate. Describe how housing agency jurisdictions are created under state law and the implications that may have for participation in the demonstration. One Part D per application. 1 additional page permitted and should be submitted in the separate attachment entitled "[PHACode]_attachment 1."

E. Capacity of the Organization

For Part E, submit a narrative description of the capacity and prior experience of the PHAs or PHA.

Only one Part E will be submitted per application. 8 additional pages are permitted and should be submitted in the separate attachment entitled "[PHACode]_attachment 1."

F. Need/Extent of the Problem

For Part F, all PHAs that request MDVs in Part C, must submit a narrative that describes the need for MDVs. Also in Part F, the single or lead PHA applicant in a joint application will submit one Table 5: Proposed Enrollment and Funding Request.

5 additional pages are permitted and should be submitted in the separate attachment entitled "[PHACode]_attachment 1."

G. Soundness of Approach

For Part G, submit the Regional Housing Mobility Plan (RHMP).

Only one Part G will be submitted per application. 29 additional pages are permitted and should be submitted in the separate attachment entitled "[PHACode]_attachment 1." This includes all 7 subparts, but please note each subpart has its own page limit as identified in the Notice.

H. Leveraging Resources

This part is not required. Please indicate "N/A" in this section when submitting this form.

I. Achieving Results and Program Evaluation

This part is not required. Please indicate "N/A" in this section when submitting this form.



Funding Application Form HUD 52515

- The Funding Application Form HUD-52515, which is comprised of Parts A-L, is where most of the information required to be submitted to apply for the demonstration is provided.
 - PHAs may provide additional attachments as part of the Funding Application Form HUD-52515.
- For Parts D-G of Funding Application Form HUD-52515, additional pages submitted by the joint or single PHA applicants **may not exceed 43 pages** total.
 - HUD will review only the first 43 pages for Parts D-G Funding Application Form HUD-52515, and any responses after 43 pages will not be considered for scoring.
 - Parts K, J and L have no page limit. (Parts H and I will be blank for all applicants.)
- HUD recommends submitting additional documentation for Parts D-G and K in a document named “[PHACode]_attachment 1”; additional documentation for Part J in a PDF document named “[PHACode]_attachment 2”; and additional documentation for Part L in a document named “[PHACode]_attachment 3.”



Parts A-C

Funding Application

Housing Choice Voucher Program

U.S Department of Housing and
Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0169
(exp. 7/31/2022)

HCV Mobility Demonstration | SAMPLE | For Reference Only

The public reporting burden for this information collection is estimated to be up to 5 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Department of Housing and Urban Development (HUD) is authorized to collect the information on this form by Section 8 of the U.S. Housing Act (42 U.S.C. 1437f). Form is only valid if it includes an OMB Control Number.

Each PHA, whether a single PHA applicant or as part of a joint application, will complete at least some sections of this form on an individual basis as required by Section VIII. Application Format. Joint PHA applicants will submit *all* completed forms as part of their complete application.

A. Name and Mailing Address of the Public Housing Agency (PHA)

Enter name and mailing address of PHA.
All PHAs complete.

B. PHA Code

Enter PHA code.
All PHAs complete.

C. Number of Vouchers Requested

Enter the number of new mobility demonstration vouchers (MDVs) for your PHA.
All PHAs complete. At least one PHA per application requests MDVs.

D. Geographic Area/Jurisdiction (describe the area in which assisted may live)

Describe the geographic area in which the PHA, or PHAs, may administer vouchers. Describe how housing agency jurisdictions are created under state law and any implications that may have for participation in the demonstration.
One Part D per application. 1 additional page permitted and should be submitted in the separate attachment entitled "[PHAcodes]_attachment 1."



Part D: Geographic Area/Jurisdiction

Funding Application

Housing Choice Voucher Program

U.S Department of Housing and
Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0169
(exp. 7/31/2022)

HCV Mobility Demonstration | SAMPLE | For Reference Only

The public reporting burden for this information collection is estimated to be up to 5 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Department of Housing and Urban Development (HUD) is authorized to collect the information on this form by Section 8 of the U.S. Housing Act (42 U.S.C. 1437f). Form is only valid if it includes an OMB Control Number.

Each PHA, whether a single PHA applicant or as part of a joint application, will complete at least some sections of this form on an individual basis as required by Section VIII. Application Format. Joint PHA applicants will submit *all* completed forms as part of their complete application.

A. Name and Mailing Address of the Public Housing Agency (PHA)

Enter name and mailing address of PHA.
All PHAs complete.

B. PHA Code

Enter PHA code.
All PHAs complete.

C. Number of Vouchers Requested

Enter the number of new mobility demonstration vouchers (MDVs) for your PHA.
All PHAs complete. At least one PHA per application requests MDVs.

D. Geographic Area/Jurisdiction (describe the area in which assisted may live)

Describe the geographic area in which the PHA, or PHAs, may administer vouchers. Describe how housing agency jurisdictions are created under state law and any implications that may have for participation in the demonstration.
One Part D per application. 1 additional page permitted and should be submitted in the separate attachment entitled "[PHAcodes]_attachment 1."



Part D: Geographic Area/Jurisdiction

[PHA Code] – Attachment 1

HCV Mobility Demonstration | SAMPLE | For Reference Only

Attachment 1: Additional Information for Parts D, F, G, and K of Form HUD 52515

Part D. Geographic Area/Jurisdiction

Continued from 52515. Maximum of 1 additional page.

Part E. Capacity of the Organization

Continued from 52515. Maximum of 8 additional pages.

Part F. Need/Extent of the Problem

Continued from 52515. Maximum of 5 additional pages (including Table 5 below).

Table 5

Voucher Type	CMRS			SMRS			Control Group	
	Proposed Number of Enrollees	Cost per Enrollee	Funding Request	Proposed Number of Enrollees	Cost per Enrollee	Funding Request	Proposed Number of Enrollees	Cost per Enrollees
Existing voucher holders		\$4,000			\$2,000			\$0
New admissions		\$4,000			\$2,000			\$0



Part D: Geographic Area/Jurisdiction

- In this part, the joint or single PHA applicant must
 - Describe the geographic area in which the PHA, or combination of PHAs, may administer vouchers.
 - Describe how housing agency jurisdictions are created under state law and any implications that may have for participation in the demonstration, particularly as it relates to shared jurisdictions for portability.
- If needed, one additional page may be added to describe the jurisdiction.
- Only one Part D will be submitted. For joint PHA applicants it will be submitted as part of the lead PHA's Funding Application Form HUD-52515.



Part E: Capacity of the Organization

E. Capacity of the Organization

For Part E, submit a narrative description of the capacity and prior experience of the PHAs or PHA.

Only one Part E will be submitted per application. 8 additional pages are permitted and should be submitted in the separate attachment entitled "[PHACode] attachment 1."

F. Need/Extent of the Problem

For Part F, all PHAs that request MDVs in Part C, must submit a narrative that describes the need for single or lead PHA applicant in a joint application will submit one Table 5: Proposed Enrollment and 5 additional pages are permitted and should be submitted in the separate attachment entitled "[PHACode] attachment 1."

G. Soundness of Approach

For Part G, submit the Regional Housing Mobility Plan (RHMP).

Only one Part G will be submitted per application. 29 additional pages are permitted and should be submitted in the separate attachment entitled "[PHACode] attachment 1." This includes all 7 subparts, but please note each subpart identified in the Notice.

H. Leveraging Resources

This part is not required. Please indicate "N/A" in this section when submitting this form.

[PHACode] – Attachment 1

HCV Mobility Demonstration | SAMPLE | For Reference Only

Attachment 1: Additional Information for Parts D, F, G, and K of Form HUD 52515

Part D. Geographic Area/Jurisdiction

Continued from 52515. Maximum of 1 additional page.

Part E. Capacity of the Organization

Continued from 52515. Maximum of 8 additional pages.

Part F. Need/Extent of the Problem

Continued from 52515. Maximum of 5 additional pages (including Table 5 below).

Table 5

Voucher Type	CMRS			SMRS			Control Group	
	Proposed Number of Enrollees	Cost per Enrollee	Funding Request	Proposed Number of Enrollees	Cost per Enrollee	Funding Request	Proposed Number of Enrollees	Cost per Enrollees
Existing voucher holders		\$4,000			\$2,000			\$0
New admissions		\$4,000			\$2,000			\$0



Part E: Capacity of the Organization

In this part, the joint or single PHA applicant **must submit a narrative description** of the capacity and prior experience of the PHAs or PHA.

Describe the following:

- Experience managing high-performing voucher programs
- How they effectively manage their program to achieve a high utilization rate, which should include information on how they analyze the waiting list and monitor the success rate to meet both funds and unit utilization goals each year.
- How they are providing timely and consistent inspections, providing customer service, adopting technology such as landlord or participant portals, and using mapping software.
- Prior experiences working together with other PHAs on a regional basis through initiatives such as portability, consolidated administrative functions, HCV process or policy alignment, or other collaborations.



Part E: Capacity of the Organization

- Experience implementing policies and/or programs that promote housing choice for families with children, particularly expanded choices in opportunity areas and any experience implementing a housing mobility program or other mobility-related or similar services, including, but not limited to:
 - Experience adopting and implementing policies to promote moves to opportunity areas, including streamlining portability procedures, increasing voucher search times, providing adequate payment standards in opportunity areas, and housing locator services
 - Experience conducting outreach to families in high-poverty neighborhoods;
 - Recruiting and retaining landlords, particularly landlords in opportunity areas
 - Helping voucher families meet landlord screening factors, including but not limited to credit repairs, financial coaching, or security deposit assistance



Part E: Capacity of the Organization

- Implementing and administering Federal, State, local or non-profit grants, programs or activities that demonstrate PHA capacity, which may include, *but are not limited to*:
 - Special purpose vouchers (*e.g.* HUD-Veterans Affairs Supportive Housing (HUD-VASH), Family Unification, Mainstream vouchers, etc.),
 - the Rental Assistance Demonstration
 - Low-Income Housing Tax Credit (LIHTC)
 - Community Development Block Grant (CDBG)
 - HOPE VI or Choice Neighborhoods grants
 - Participating in research studies, including a randomized controlled trial, research evaluation or demonstrations, such as quantitative or qualitative research, or other experience with data analysis or mapping



Part E: Capacity of the Organization

- Data and information on the PHAs' program size to support the number of proposed enrollees for the research evaluation. In this Part E, PHAs must submit the program data and information to support the number of enrollees proposed in Part F.
 - PHAs also may submit a narrative on any of these data elements to describe program performance, which may include discussion of relevant program operations and performance experience.
- Although only one Part E will be submitted for joint PHA applicants, each PHA must provide the following information at an individual PHA-level. The lead PHA will submit all PHA applicants' information in their Funding Application Form HUD-52515.



Part E: Capacity of the Organization

- To support the number of proposed enrollees described in *Part F Need/Extent of the Problem*, applicants will likely submit data on the following, *but are not limited to these elements only*:
 - Number of families with children on waiting list;
 - Number of recertifications completed for families with children between January 1, 2019 and December 31, 2019;
 - Number of families with children currently leased as of December 31, 2019;
 - Voucher program attrition rate for prior three calendar years;
 - New program lease-ups in the regular voucher program over past three calendar years;
 - Program-wide voucher success rate as of December 31, 2019;
 - Utilization rate of regular HCVs as of December 31, 2019 for (1) HAP expenditures compared to available budget authority and (2) units leased compared to authorized voucher levels;
 - Utilization rate of special purpose vouchers as of December 31, 2019 for (1) HAP expenditures compared to available budget authority and (2) units leased compared to authorized voucher levels
 - Average days to lease as of December 31, 2019;
 - Average days from receipt of request from tenancy approval to a passed inspection as of December 31, 2019; and
 - Annual number of inbound and outbound ports in 2019, along with narrative describing the general pattern of portability for the PHA.



Part F: Need/Extent of Problem

E. Capacity of the Organization

For Part E, submit a narrative description of the capacity and prior experience of the PHAs or PHA.

Only one Part E will be submitted per application. 8 additional pages are permitted and should be submitted in the separate attachment entitled "[PHA Code] attachment 1."

F. Need/Extent of the Problem

For Part F, all PHAs that request MDVs in Part C, must submit a narrative that describes the need for MDVs. A single or lead PHA applicant in a joint application will submit one Table 5: Proposed Enrollment and Funding. 5 additional pages are permitted and should be submitted in the separate attachment entitled "[PHA Code] attachment 1."

G. Soundness of Approach

For Part G, submit the Regional Housing Mobility Plan (RHMP).

Only one Part G will be submitted per application. 29 additional pages are permitted and should be submitted in the separate attachment entitled "[PHA Code] attachment 1." This includes all 7 subparts, but please note each subpart identified in the Notice.

H. Leveraging Resources

This part is not required. Please indicate "N/A" in this section when submitting this form.

[PHA Code] Attachment 1

HCV Mobility Demonstration | SAMPLE | For Reference Only

Attachment 1: Additional Information for Parts D, F, G, and K of Form HUD 52515

Part D. Geographic Area/Jurisdiction

Continued from 52515. Maximum of 1 additional page.

Part E. Capacity of the Organization

Continued from 52515. Maximum of 8 additional pages.

Part F. Need/Extent of the Problem

Continued from 52515. Maximum of 5 additional pages (including Table 5 below).

Table 5

Voucher Type	CMRS			SMRS			Control Group	
	Proposed Number of Enrollees	Cost per Enrollee	Funding Request	Proposed Number of Enrollees	Cost per Enrollee	Funding Request	Proposed Number of Enrollees	Cost per Enrollees
Existing voucher holders		\$4,000			\$2,000			\$0
New admissions		\$4,000			\$2,000			\$0



Part F: Need/Extent of Problem

Mobility Demo Voucher Request

- In this part, joint and single PHA applicants must describe the need for MDVs and request the number of MDVs they would like to be awarded.
- For joint PHA applicants, all participating PHAs may request MDVs but at least one PHA is required to request MDVs.
- The number of MDVs requested must be supported by data showing the number of families with children in the jurisdiction that reside in high-poverty areas.
- PHAs must show there is adequate need for MDV vouchers which is not being met through other existing programs.
- Each PHA that requests MDVs must submit the request as part of their individual Funding Application Form HUD-52515.



Part F: Need/Extent of Problem

Services Funding Request

- Using Table 5, joint and single PHA applicants will request the amount of mobility-related services funding needed for the duration of the demonstration which HUD anticipates being six years.
- A single PHA applicant, or the lead PHA in a joint application, will submit the requested amount of funds for mobility-related services as part of their Funding Application Form HUD-52515.
- HUD anticipates the cost per enrollee for CMRS to be \$4,000 and for SMRS to be \$2,000.



Part F: Need/Extent of Problem

	CMRS			SMRS			Control Group	
Voucher Type	Proposed Number of Enrollees	Cost per Enrollee	Funding Request	Proposed Number of Enrollees	Cost per Enrollee	Funding Request	Proposed Number of Enrollees	Cost per Enrollees
Existing voucher holders		\$4,000			\$2,000			\$0
New admissions		\$4,000			\$2,000			\$0
Treatment enrollment and services total funding request								
<p>PHAs may request an additional 5 percent of their total services funding request for startup costs. PHAs may request an additional 2 percent of their total services funding request for the regional project-based voucher plan.</p> <p>If the PHA requests startup costs, funding or regional project-based voucher plan funding, please provide the request below:</p>								
<p>Total services funding request =</p> <ul style="list-style-type: none"> Startup costs funding request (5 percent of total services funding request) = Project-based voucher plan funding request (2 percent of total services funding request) = 								

Part G: Soundness of Approach



E. Capacity of the Organization

For Part E, submit a narrative description of the capacity and prior experience of the PHAs or F

Only one Part E will be submitted per application. 8 additional pages are permitted and should attachment entitled "[PHACode] attachment 1."

F. Need/Extent of the Problem

For Part F, all PHAs that request MDVs in Part C, must submit a narrative that describes the ne single or lead PHA applicant in a joint application will submit one Table 5: Proposed Enrollment 5 additional pages are permitted and should be submitted in the separate attachment entitled "[I

G. Soundness of Approach

For Part G, submit the Regional Housing Mobility Plan (RHMP).

Only one Part G will be submitted per application. 29 additional pages are permitted and should attachment entitled "[PHACode] attachment 1." This includes all 7 subparts, but please note ca identified in the Notice.

H. Leveraging Resources

This part is not required. Please indicate "N/A" in this section when submitting this form.

[PHA Code] – Attachment 1

Part G. Soundness of Approach – Regional Housing Mobility Plan

Continued from 52515. Maximum of 29 additional pages total for Part G.

Subpart 1. Participating PHAs. Maximum of 4 additional pages.

Subpart 2. Community Partnerships. Maximum of 2 additional pages.

Subpart 3. Waivers. Maximum of 3 additional pages.

Subpart 4. Approach to Implementing a Housing Mobility Program. Maximum of 14 additional pages.

Subpart 5. Proposed Methodology and Opportunity Areas. Maximum of 4 additional pages.

Subpart 6. Preferences. Joint and single PHA applicants respond to Part G, subpart 6 Preferences, in Part L Program Specific Certifications.

Subpart 7. Other HUD Requirements. Maximum of 2 additional pages.



Part G: Soundness of Approach Regional Housing Mobility Plan

Subpart 1: Participating PHAs

Joint and single PHA applicants must submit a narrative that addresses the following:

- Goals for participating in the demonstration.
- If the single PHA or any participating PHA in a joint PHA application made a commitment of administrative fees, administrative fee reserves, or other in-kind contributions (*e.g.*, existing space for counseling services) to support costs associated with demonstration, the specific amount of each commitment must be noted.
 - Additional funding commitments are not required, nor will they result in higher rankings in the scoring process.



Part G: Soundness of Approach Regional Housing Mobility Plan

Subpart 1: Participating PHAs

- Information on the roles of all participating PHAs.
 - Joint PHA applicants must submit a narrative that addresses the following:
 - A list of all PHAs that will participate in the demonstration, with the lead PHA clearly identified;
 - A governance structure, including an organizational chart and decision-making process; and
 - Roles and responsibilities of participating PHAs.
- Subpart 1 is limited to four pages. Only one Part G, subpart 1 will be submitted. For joint PHA applicants it will be submitted as part of the lead PHA's Funding Application Form HUD-52515.



Part G: Soundness of Approach Regional Housing Mobility Plan

Subpart 2: Community Partnerships

- Joint or single PHA applicants must identify any community-based organizations, nonprofit organizations, businesses, and other entities that will participate in the demonstration and describe the commitments made by each such entity.
 - Applicants are not required to enter any community partnerships or leverage outside funds for participation in the demonstration.
 - Regions most in need of mobility-related services may have significant challenges in leveraging funding.
 - Applicants are reminded that they will be required to implement a specific program design for the demonstration. However, applicants are not prohibited from entering community partnerships.
- Subpart 2 is limited to two pages. Only one Part G, subpart 2 will be submitted. For joint PHA applicants it will be submitted as part of the lead PHA's Funding Application Form HUD-52515.
 - Any MOUs, agreements, or contracts related to these partnerships may be included in *Part J, Memorandum of Understanding*, and do not count toward this page limit.



Part G: Soundness of Approach Regional Housing Mobility Plan

Subpart 3: Waivers

- Joint and single PHA applicants must submit information on the waivers or alternative requirements intended to be exercised for the demonstration program that have been described in *Section VI Waivers and Alternative Requirements for the Demonstration*.
- Regulatory waivers for good cause may also be requested, subject to statutory limitations and pursuant to [24 CFR 5.110](#).
 - PHAs have up to 90 days after notification of award to notify HUD of programmatic regulatory waiver requests necessary to implement the demonstration. PHAs will inform HUD of the waiver requested and provide good cause for why such waivers are needed. PHAs may identify additional programmatic regulatory waivers, so HUD will continue to accept and review good cause programmatic regulatory waivers throughout the demonstration, if necessary.
- Subpart 3 is limited to three pages. Only one Part G, subpart 3 will be submitted. For joint PHA applicants it will be submitted as part of the lead PHA's Funding Application Form HUD-52515.



Part G: Soundness of Approach Regional Housing Mobility Plan

Subpart 4: Approach to Implementing a Housing Mobility Program


- Applicants must submit an explanation of their proposed approach for participating in the demonstration and a proposed set of mobility-related services. This response must include a clear implementation plan for the demonstration. The **narrative** must include, at a minimum, proposed plans for the following:
 - Providing mobility-related services to families participating in the demonstration;
 - Modifying the CMRS and proposing the SMRS to be implemented;
 - Recruiting and enrolling at least the minimum number of families
 - Executing the required PHA responsibilities related to the evaluation;
 - Monitoring the implementation of the demonstration; and
 - Administering the program (in-house or through a hired contractor).
 - The PHA must estimate how many staff the PHA or contractor intends to dedicate to the demonstration. If new PHA staff will be hired, PHAs are encouraged to describe the plan to hire and train qualified staff.



Part G: Soundness of Approach Regional Housing Mobility Plan

Subpart 4: Approach to Implementing a Housing Mobility Program

- Describe plans for adopting administrative policies to support the demonstration. These may include:
 - Adopting high enough payment standards for families to access opportunity areas.
 - If the PHA(s) does not currently use Small Area Fair Market Rent (SAFMR), this section must indicate whether the PHA will opt-in to the use of SAFMRs, or if not, their alternative method of ensuring adequate payment standards in opportunity areas;
 - Extending the voucher search term.
 - The PHA must indicate their policies on voucher search times and the duration such extensions will be granted.
 - Adopting and aligning policies to make it easier for landlords to participate in the HCV program.



Part G: Soundness of Approach Regional Housing Mobility Plan

Subpart 4: Approach to Implementing a Housing Mobility Program

- For single agency applicants (Category D), the narrative must also include a description of how families will be able to access a wide range of housing choices in the jurisdiction and across jurisdictional lines, if applicable.
- For joint PHA applicants only (Categories A, B, and C), the narrative must also include descriptions of the following:
 - How the demonstration, including services and research, will be implemented at multiple PHA sites. This must include the roles and responsibilities of each PHA.
 - How the PHAs together will streamline portability procedures to allow families to move across jurisdictional lines more easily, if applicable.



Part G: Soundness of Approach Regional Housing Mobility Plan

Subpart 4: Approach to Implementing a Housing Mobility Program

- If a joint PHA applicant includes an MTW agency, or if the single PHA applicant is an MTW agency, describe any MTW initiatives that could complicate the research or limit housing mobility (*e.g.* rent reform and restrictions on moves or portability).
- Joint and single PHA applicants are encouraged, but not required, to:
 - Identify the barriers families with children have when using their voucher, particularly in low-poverty, opportunity neighborhoods in the jurisdiction(s).
 - Describe the regulatory and policy environment related to voucher utilization throughout their jurisdictions.
 - Examples include: Any adopted or proposed voucher non-discrimination laws, inclusionary zoning, prioritization of project-based vouchers and/or LIHTC in opportunity areas, rent control, and landlord mitigation funds.
- Subpart 4 is limited to 14 pages. Only one Part G, subpart 4 will be submitted. For joint PHA applicants it will be submitted with the lead PHA's Funding Application Form HUD-52515.



Part G: Soundness of Approach Regional Housing Mobility Plan

Subpart 5: Proposed Methodology and Opportunity Areas

- Applicants must describe their proposed opportunity areas and the methodology.
 - The described methodology must incorporate HUD's minimum criteria and should include the criteria proposed by the PHA(s).
 - For purposes of this demonstration, HUD's minimum criteria for an opportunity area is a Census tract in which the family poverty rate is less than 20%. In no case will such areas have a family poverty rate equal to or greater than 20%.
 - Examples of additional criteria that might be proposed by PHAs might include school performance, access to transportation, availability of educational and employment opportunities, and access to essential businesses.
- Must use the tool and submit the opportunity area map
 - https://www.hud.gov/program_offices/public_indian_housing/programs/hcv/mobility_demo
- Subpart 5 is limited to four pages. Only one Part G, subpart 5 will be submitted. For joint PHA applicants it will be submitted with the lead PHA's Funding Application Form HUD-52515.



Part G: Soundness of Approach Regional Housing Mobility Plan

Subpart 6: Preferences

- Joint and single PHA applicants must certify adoption of the required preference in part L.
- The required preference is described in the *Section II Research Evaluation*, Required HCV Waiting List Preference. Joint and single PHA applicants respond to Part G, subpart 6 Preferences, in Part L Program Specific Certifications.
- No additional information is required for Subpart 6.



Part G: Soundness of Approach Regional Housing Mobility Plan

Subpart 7: Other HUD Requirements

- In this subpart, for joint PHA applicants that will include more than one FSS agency, the PHA must indicate any FSS Action Plan policies that will not align with the demonstration. Also, the PHA must describe how FSS and mobility-related services will be coordinated to avoid the duplication of services and activities.
- Subpart 7 is limited to two pages. Only one Part G, subpart 7 will be submitted. For joint PHA applicants it will be submitted with the lead PHA's Funding Application Form HUD-52515.



Part H: Leveraging Resources and Part I: Achieving Results and Program Evaluation Not Applicable

G. Soundness of Approach

For Part G, submit the Regional Housing Mobility Plan (RHMP).

Only one Part G will be submitted per application. 29 additional pages are permitted and should be submitted in the separate attachment entitled "[PHAcodes] attachment 1." This includes all 7 subparts, but please note each subpart has its own page limit as identified in the Notice.

H. Leveraging Resources

This part is not required. Please indicate "N/A" in this section when submitting this form.

I. Achieving Results and Program Evaluation

This part is not required. Please indicate "N/A" in this section when submitting this form.

J. Memorandum of Understanding

For Part J, PHAs submit MOUs and other documentation.

Only one Part J will be submitted per application. This part has no page limit. All additional pages should be submitted in the separate attachment entitled "[PHAcodes] attachment 2."



Part J: Memorandum of Understanding

J. Memorandum of Understanding

For Part J, PHAs submit MOUs and other documentation.

Only one Part J will be submitted per application. This part has no page limit. All additional pages should be submitted in the separate attachment entitled "[PHAcodes] attachment 2."

K. Other Information Required in the NOFA or Funding Notice

For Part K, submit information on which eligibility category the application

Only one Part K will be submitted per application. This part has no page limit. All additional pages should be submitted in the separate attachment entitled "[PHAcodes] attachment 1."

L. Program Specific Certifications (enter here any certification required)

For Part L, submit certifications.

All PHAs submit a Part L. This part has no page limit. All additional pages should be submitted in the separate attachment entitled "[PHAcodes] attachment 3."

[PHAcodes] – Attachment 2

HCV Mobility Demonstration | SAMPLE | For Reference Only

Attachment 2: MOUs, Contracts, Letters of Commitment, etc. for Part J of Form HUD 52515



Part J: Memorandum of Understanding

- Each PHA participating in a joint PHA application and single PHA applicants **must submit a board resolution** which must
 - Indicate the PHA's interest in participating in the demonstration, willingness to comply with all applicable requirements and the evaluation, and the reporting requirements in *Section XII Reporting and Recordkeeping Requirements*.
- For PHAs submitting a joint PHA application, this section must include the agreements between participating PHAs, including clear identification of the lead PHA that will receive the mobility-related services funding.
 - HUD must be able to determine from the attached agreements which entity or entities are proposed to provide mobility-related services.
- Joint and single PHA applicants may also submit any memoranda of understanding, letters of commitment on agency letterhead, agreements, board resolutions or contracts related to the demonstration in this section.
- This part has no page limit. Only one Part J will be submitted. For joint PHA applicants it will be submitted with the lead PHA's Funding Application Form HUD-52515.



Part K: Other Information Required

J. Memorandum of Understanding

For Part J, PHAs submit MOUs and other documentation.

Only one Part J will be submitted per application. This part has no page limit. All additional pages should be submitted in a separate attachment entitled "[PHACode] attachment 2."

K. Other Information Required in the NOFA or Funding Notice

For Part K, submit information on which eligibility category the application meets (A, B, C, or D).

Only one Part K will be submitted per application. This part has no page limit. All additional pages should be submitted in a separate attachment entitled "[PHACode] attachment 1."

L. Program Specific Certifications (enter here any certification required in the NOFA or Funding Notice)

For Part L, submit certifications.

All PHAs submit a Part L. This part has no page limit. All additional pages should be submitted in a separate attachment entitled "[PHACode] attachment 3."

[PHA Code] – Attachment 1

Part G. Soundness of Approach – Regional Housing Mobility Plan

Continued from 52515. Maximum of 29 additional pages total for Part G.

Subpart 1. Participating PHAs. Maximum of 4 additional pages.

Subpart 2. Community Partnerships. Maximum of 2 additional pages.

Subpart 3. Waivers. Maximum of 3 additional pages.

Subpart 4. Approach to Implementing a Housing Mobility Program. Maximum of 14 additional pages.

Subpart 5. Proposed Methodology and Opportunity Areas. Maximum of 4 additional pages.

Subpart 6. Preferences. Joint and single PHA applicants respond to Part G, subpart 6 Preferences, in Part L Program Specific Certifications.

Subpart 7. Other HUD Requirements. Maximum of 2 additional pages.

Part K. Other Information Required in the NOFA or Funding Notice

Continued from 52515. No page limit.



Statutory Categories of Eligibility

- A PHA must meet one of four eligibility categories.
 - **Category A PHAs (PHA Partnerships)** are agencies that, together, serve areas with high concentrations of voucher holders in poor, low-opportunity neighborhoods and have an adequate number of moderately priced rental units in high-opportunity areas.
 - **Category B PHAs (Consortia with High-Performing FSS Program)** are in planned consortia or partial consortia of PHAs that include at least one agency with a high-performing FSS program.
 - **Category C PHAs (Consortia with Small PHA)** are in planned consortia or partial consortia of PHAs that serve jurisdictions within a single region, include one or more small agencies, and will consolidate mobility-focused operations.
 - **A Category D PHA (Single Agency)** is a single agency that serves areas with high concentrations of voucher holders in poor, low-opportunity neighborhoods and has an adequate number of moderately priced rental units in high-opportunity areas.



Part K: Other Information Required

- Joint and single PHA applicants must indicate which eligibility category they meet and submit supporting documentation
 - Category A PHAs - PHA Partnerships
 - Category B PHAs - Consortia with High-Performing FSS Program
 - Category C PHAs - Consortia with Small PHA
 - Category D PHA - Single Agency



Part K: Other Information Required

Category A PHAs – PHA Partnerships

- PHAs are eligible to participate under Category A if together they serve areas with high concentrations of voucher holders in poor, low-opportunity neighborhoods and have an adequate number of moderately priced rental units in high-opportunity areas.
- To qualify under Category A, more than one PHA must be part of the demonstration.
 - PHAs must identify the PHAs applying together and their combined service area.
- PHAs must also document whether they together serve areas with high concentrations of voucher holders in poor, low-opportunity neighborhoods and have an adequate number of moderately priced rental units in high-opportunity areas.



Part K: Other Information Required

Category A PHAs – PHA Partnerships

- PHAs can document this in one of two ways:
 - (1) Submit documentation that all PHAs applying under this category together are located within a metropolitan area for which HUD has designated the use of mandatory SAFMRs and all of the PHAs that are applying have implemented the SAFMRs.
 - There are 24 designated SAFMR metropolitan areas.



Part K: Other Information Required

Category A PHAs – PHA Partnerships

- PHAs can document this in one of two ways
 - (2) Submit documentation showing the joint applicant meets both of the following requirements:
 - a. Using a list of PHAs posted by HUD at https://www.hud.gov/program_offices/public_indian_housing/programs/hcv/mobilitydemo ^[33] confirm that one or more of the joint applicant PHAs has a percentile score of 60 or above in at least one of two categories:
 - i. Percentage of voucher holder concentration in poor, low-opportunity neighborhoods compared to all PHAs with 100 more voucher families with children
 - ii. Number of voucher holders in poor, low-opportunity neighborhoods compared to all PHAs with 100 or more voucher families with children



Part K: Other Information Required

Category A PHAs – PHA Partnerships

b. Submit a calculation showing that the combined service area of the applicant PHAs have an adequate number of moderately priced rental units in high-opportunity areas.

https://www.hud.gov/program_offices/public_indian_housing/programs/hcv/mobilitydemo

Within a selected service area at least 20 percent of the standard-quality rental stock within that service area is located in ZCTAs where the SAFMR is more than 110 10 percent of the Metropolitan Area FMR.



Part K: Other Information Required

Category D PHAs – Single Agency

- Any single agency that otherwise meets the requirements under Category A is eligible to participate in the demonstration.
- To document eligibility, the agency must define where the demonstration will be implemented.
 - An example of this is if the applicant is a statewide agency, identify the metropolitan area(s) of focus. Another example is if the applicant is a large, regional agency, identify the neighborhoods of focus.
- The single agency must otherwise follow the documentation requirements described in Category A.



Technical Correction

- In FR Notice 6191-N-01, published in the Federal Register on July 15, 2020 (85 FR 42890) Section VII Application Format, Part K, Category A of the HCV Mobility Demonstration Notice, HUD inadvertently defined “an adequate number of moderately priced rental units in high-opportunity areas” incorrectly.
- The correct definition is “a selected service area where at least 20 percent of the standard-quality rental stock within that service area is located in [zip code tabulated areas] ZCTAs where the [small area fair market rent] SAFMR is more than 110 percent of the Metropolitan Area FMR.”
- The data tool provided by HUD to calculate this for PHAs is correct and has been using this correct definition.



Part K: Other Information Required

Housing Choice Voucher Mobility Demonstration

Background and Instructions for Use of Category A and D Eligibility Tools

Please note this document may be updated as we work to ensure the instructions are as clear as possible for PHAs.

HUD will be conducting a webinar on these tools on August 5 at 2 pm EDT. You can join the webinar [here](#) at that time. If you are unable to join live, a recording of the webinar will be made available on the [HCV mobility demonstration website](#).

Background

In Section VIII Application Format, Part K of PHA's Funding Application Form HUD-52515, joint and single PHA applicants must indicate which eligibility category they meet and submit supporting documentation. For PHAs applying under Category A and D, applicants must demonstrate that they:

- Serve areas with high concentrations of voucher holders in poor, low-opportunity neighborhoods **and**
- Have an adequate number of moderately priced rental units in high-opportunity neighborhoods

HUD has created two tools for applicants to use to determine whether they meet the requirements for Category A and D. The first tool is a [demonstration website](#), that PHAs can use to see if they "serve areas with high concentrations of voucher holders in poor, low-opportunity neighborhoods." Another tool is a GIS mapping application, located [here](#), that PHAs can use to see if they "have an adequate number of moderately priced rental units in high-opportunity areas." Applicants are only eligible under Category A and D if they can demonstrate that they meet both requirements.

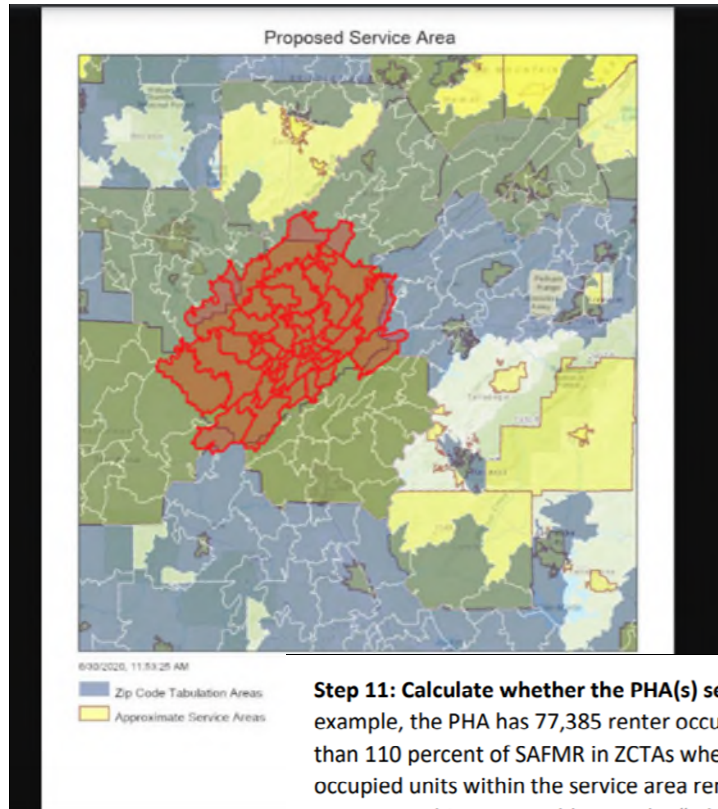
Voucher Concentration Spreadsheet for Category A and D Applicants

Eligibility Categories A and D							
High Concentrations of Voucher Holders in Poor, Low-opportunity Neighborhoods, Sorted by PHA							
PHA Code	PHA Name	Does PHA Meet Eligibility Criteria of voucher concentration in poor, low - opportunity neighborhoods?	Number of HCV Households	Number of HCV Households in "Poor, Low- Opportunity Neighborhoods"	Percent of HCV Households in "Poor, Low- Opportunity Neighborhoods"	PHA percentile rank for number of HCV Households in "Poor, Low- Opportunity Neighborhoods"	PHA percentile rank for percent of HCV Households in "Poor, Low- Opportunity Neighborhoods"
AK901	Alaska Housing Finance Corporation	Yes	7,186	1,161	16%	82	18
AL001	Housing Authority of the Birmingham District	Yes	5,604	3,954	71%	96	82
AL002	MOBILE HOUSING BOARD	Yes	4,190	2,718	65%	93	75
AL004	ANNISTON HA	Yes	284	217	76%	38	88
AL005	PHENIX CITY HOUSING AUTHORITY	Yes	871	625	72%	68	83



Part K: Other Information Required

Categories A and D



Step 11: Calculate whether the PHA(s) service area has an adequate number of moderately priced rental units in high-opportunity neighborhoods. In this example, the PHA has 77,385 renter occupied units in their service area. The PHA also has 25,240 renter occupied units within the service area renting at less than 110 percent of SAFMR in ZCTAs where the SAFMR is more than 110 percent of the Metropolitan Area FMR. In this example, the PHA has 32.6% of its renter occupied units within the service area renting at less than 110 percent of the SAFMR in ZCTAs where the SAFMR is more than 110 percent of the Metropolitan Area FMR. This PHA would meet the “adequate number of moderately priced rental units in high-opportunity neighborhoods” eligibility criterion for the Category A and D definitions as described in, and required by, the Notice.



Part K: Other Information Required

Category B PHAs – Consortia with High-Performing FSS Program

- PHAs are eligible to participate under Category B as a (i) consortium, (ii) planned consortium, (iii) planned single HCV funding contract consortium, or (iv) planned partial consortium of PHAs, so long as the consortium includes at least one agency with a high-performing FSS program.
- PHAs must specify the type of consortium they are in or intend to form if selected for the demonstration under Category B. PHAs applying as a consortium or planned consortium must submit the current or planned consortium agreement.
- More requirements as described in the FR Notice.



Part K: Other Information Required

Category C PHAs – Consortia with Small PHA

- PHAs are eligible to participate under Category C as either (i) consortium, (ii) planned consortium, (iii) planned single HCV funding contract consortium, or (iv) planned partial consortium of PHAs so long as they serve jurisdictions within a single region, include one or more small agencies, and consolidate mobility-focused operations.
- PHAs must specify the type of consortium they are in or intend to form if selected for the demonstration under Category C. PHAs applying as a consortium or planned consortium must submit the current or planned consortium agreement.



Part L: Program Specific Certifications

J. Memorandum of Understanding

For Part J, PHAs submit MOUs and other documentation.

Only one Part J will be submitted per application. This part has no page limit. All additional pages should be submitted as a separate attachment entitled "[PHACode] attachment 2."

K. Other Information Required in the NOFA or Funding Notice

For Part K, submit information on which eligibility category the application meets (A, B, C, or D).

Only one Part K will be submitted per application. This part has no page limit. All additional pages should be submitted as a separate attachment entitled "[PHACode] attachment 1."

L. Program Specific Certifications (enter here any certification required in the NOFA or Funding Notice)

For Part L, submit certifications.

All PHAs submit a Part L. This part has no page limit. All additional pages should be submitted in the separate attachment entitled "[PHACode] attachment 3."

[PHA Code] – Attachment 3

HCV Mobility Demonstration | SAMPLE | For Reference Only

Attachment 3: Program Specific Certifications for Part L of Form HUD 52515

1. [PHA Code] will adopt the required waiting list preference and will update its PHA Plan and Administrative Plan to incorporate the preference.
2. [PHA Code] will update its PHA Plan and Administrative Plan, as applicable, to implement policies adopted as part of the demonstration.
3. [PHA Code] will work together with HUD to finalize mobility-related services, opportunity areas, and other components of the demonstration.
4. [PHA Code] will offer the agreed upon CMRS and SMRS, even if that may differ from their submitted proposal.
5. [PHA Code] will adopt adequate payment standards in opportunity areas. Payment standards will be finalized with HUD after selection, and the same payment standard will be offered to families in the treatment and control groups.
6. [PHA Code] will offer mobility-related services until such time as an adequate sample size has been attained, or service funding has been expended, whichever comes first.
7. [PHA Code] will sign a memorandum of understanding and a performance standards agreement with HUD to indicate agreement with the finalized program design, services, opportunity areas, and other components of the demonstration OR sign a declaration of withdrawal from the demonstration if [PHA Code] does not agree to the finalized services, opportunity areas, and other components of the demonstration. Should [PHA Code] decide it no longer wants to participate in the demonstration, [PHA Code] must inform HUD prior to implementation. PHAs will not be allowed to withdraw from the demonstration without HUD approval after the implementation date.

REFERENCE DOCUMENT ONLY



Part L: Program Specific Certifications

Each participating PHA, as part of a joint PHA application or a single agency application, must submit the following certifications as part of their individual Funding Application Form HUD-52515. This part has no page limit. Each PHA must certify that:

1. The PHA will adopt the required waiting list preference and will update its PHA Plan and Administrative Plan to incorporate the preference.
2. The PHA will update its PHA Plan and Administrative Plan, as applicable, to implement policies adopted as part of the demonstration.
3. The PHA will work together with HUD to finalize mobility-related services, opportunity areas, and other components of the demonstration.
4. The PHA will offer the agreed upon CMRS and SMRS, even if that may differ from their submitted proposal.
5. The PHA will adopt adequate payment standards in opportunity areas. Payment standards will be finalized with HUD after selection, and the same payment standard will be offered to families in the treatment and control groups.
6. The PHA will offer mobility-related services until such time as an adequate sample size has been attained, or service funding has been expended, whichever comes first.
7. The PHA will sign a memorandum of understanding and a performance standards agreement with HUD to indicate agreement with the finalized program design, services, opportunity areas, and other components of the demonstration OR sign a declaration of withdrawal from the demonstration if the PHA does not agree to the finalized services, opportunity areas, and other components of the demonstration. Should the PHA decide it no longer wants to participate in the demonstration, the PHA must inform HUD prior to implementation. PHAs will not be allowed to withdraw from the demonstration without HUD approval after the implementation date.
8. The PHA will adhere to the program performance standards agreement between HUD and the PHA, executed after selection, that describes terms and conditions of participation, including, but not limited to: Utilization requirements, recapture and reallocation terms, and a payment schedule for mobility-related services.
9. The PHA certifies that the information provided on HUD Form-2880 and HUD Form-52515 and in any accompanying documentation is true and accurate. The PHA acknowledges that making, presenting, or submitting a false, fictitious, or fraudulent statement, representation, or certification may result in criminal, civil, and/or administrative sanctions, including fines, penalties, and imprisonment.



Other Forms

- Application for Federal Assistance – Form SF-424 and SF-424B
- Applicant/Recipient/Disclosure/Update Report –Form HUD-2880
- Disclosure of lobbying activities, if applicable – Form HUD SF-LLL



Questions?

- Chat box feature
- Slides and webinar will be posted at https://www.hud.gov/program_offices/public_indian_housing/programs/hcv/mobilitydemo
- The website will be updated with Questions and Answers at a later date

HCVmobilitydemonstration@hud.gov

<https://www.federalregister.gov/documents/2020/07/15/2020-15037/section-8-housing-choice-vouchers-implementation-of-the-housing-choice-voucher-mobility>

