CNA e-Tool Assessment Tool 1.2 v7 Changes
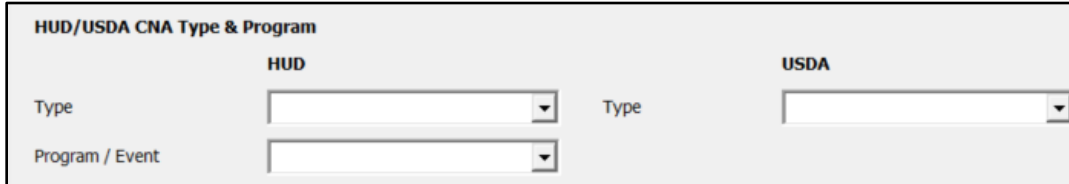
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1. Assessor Tool

1.1 Property Tab – Assessment Scope LOVs
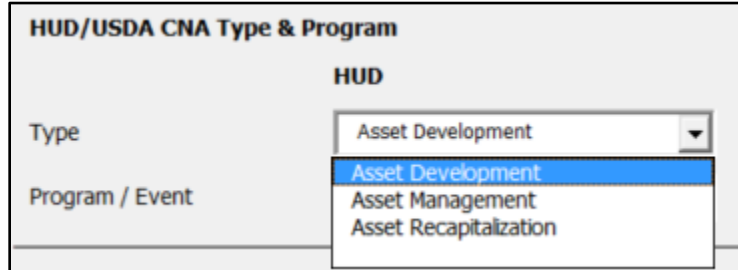
- Within the HUD/USDA CNA Type & Program section, the list of values for HUD Type, HUD Relevant Program, and USDA Type have been altered. The Relevant Program list of values are dependent on the selection for HUD Type.
- Relevant Program has been relabeled to "Program/Event".
- Older LOVs will still be supported in the online portal, allowing older versions of the Assessor Tool to be used.

- "HUD – Type" dropdown values to include:

  - **Same:** Asset Development
  - **Same:** Asset Management
  - **New:** Asset Recapitalization
  - **Removed:** M2M
  - **Removed:** RAD
  - **Removed:** LIHTC PILOT

- "HUD – Type" = Asset Development; Then the values to select for Program/Event is as follows:

  - **New:** 213 Cooperative
  - **Renamed** to remove section: 220-Redevelopment
  - **Renamed** to remove section: 221(d)(4)
  - **New:** LIHTC 221(d)(4) Pilot
  - **Renamed** from Section 223(a)(7) Refi Exst to: 223(a)(7) Limited Refi
  - **New:** 223(f) Refi-Acq
  - **Renamed** from Section 223(f) Refi-Acq Gen to: 223(f) refi of 202
  - **Renamed** from 231-Elderly to: 231 Elderly
  - **Renamed** from Section 241(a) Supp Loan to: 241(a) Supplemental
  - **Removed:** Section 221(d)(3)
  - **Removed:** Section 202 Loan Prepayment

- "HUD – Type" = Asset Management; Then the values to select for Program/Event is as follows, (all new):

  - 10 yr update, insured mtg
  - PPC, insured mtg
  - TPA, assumption of insured mtg
  - PRACs
  - HAP Renewal
  - Rent Increase/HAP amendment
  - Change of Ownership Uninsured
  - Other Asset Development

- "HUD – Type" = Asset Recapitalization; Then the values to select for Program/Event is as follows, (all new):

  - RAD – PH
  - RAD – MF
  - RAD – PRAC
  - M2M
  - Post-M2M
  - Other Asset Recapitalization

1.2 Property Tab – Enter Property – ID Restrictions

- Within the Property tab, the data entries for USDA AMAS ID, HUD Project ID, and HUD FHA # have been restricted to the below:

  - HUD Project ID (previously iREMS #) cannot exceed 9 digits and must begin with 8.
  - HUD FHA # cannot exceed 8 digits.
  - AMAS # cannot exceed 9 digits.

1.3 Inspection Samples Tab – Unit Type Accuracy

- Previously, a user who updated an inspection row item was able to select a Unit Type that was not assigned to the specified building. Now, when a user makes an update, the Unit Type options do not reset to all.

Inspection Sample

Single site	A	2BR2ba A	1
Single site	A	2BR2ba B Share suites	7
Single site	A	2BR2ba A	9
Single site	B	1BR1ba	2
Single site	B	3BR2ba	6
Single site	B	1BR1ba	10
Single site	C	2BR2ba B Share suites	3
Single site	C	2BR2ba A	5
Single site	C	2BR2ba B Share suites	11
Single site	D	3BR2ba	4
Single site	E	2BR2ba A	6
Single site	D	3BR2ba	12
Single site	E	2BR2ba A	2
Single site	E	2BR2ba B Share suites	8
Single site	E	2BR2ba A	10

Site	Single site		**Accessibility Compliance**	
Building	E		Fair Hsg Act Covered Unit	NO
Unit Type	2BR2ba A		Fair Hsg Act Compliant	NO

1.4 Dynamic Dropdown for Relevant Agency Program

- Within the worksheet, Property Tab, a dynamic dropdown has been created. Based on the user's selection of the HUD CNA Type, different values are displayed as options for the Relevant Agency Program.

Assessment Scope	
Relevant Agency Program	213 Cooperative
Additional Testing Indicator	213 Cooperative
Sample Percentage	220-Redevelopment
Property ASHRAE Level 2 Energy Audit Indicator	221(d)(4)
ASHRAE Level 2 Energy Auditor Name/Credentials	LIHTC 221(d)(4) Pilot
CNA Number	223(a)(7) Limited Refi
Additional Testing Comment	223(f) Refi-Acq
USDA CNA Type	223(f) refi of 202
HUD CNA Type	Asset Development
Date of Final Site Visit	08/24/2016
Number of Vacant Units	6