



CNA e-Tool Assessment Tool 1.2 v7 Changes

U.S. Department of Housing and Urban Development (HUD)

Federal Housing Administration (FHA)

July 2018



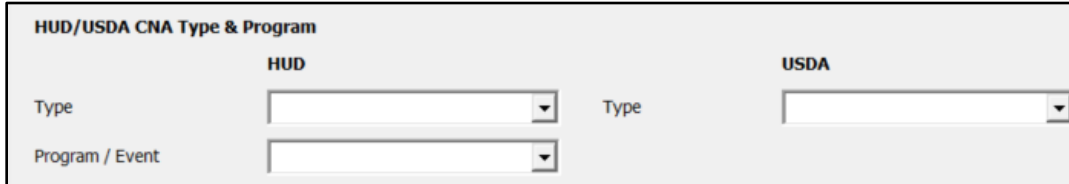
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1. Assessor Tool

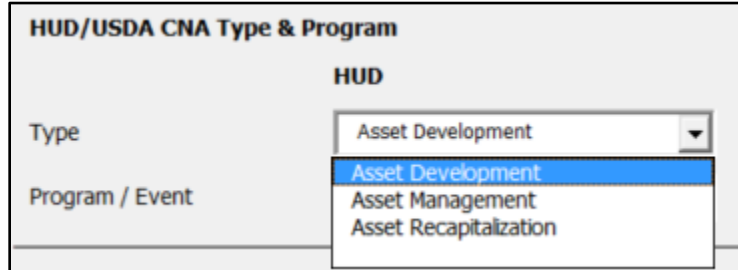
1.1 Property Tab – Assessment Scope LOVs

- Within the HUD/USDA CNA Type & Program section, the list of values for HUD Type, HUD Relevant Program, and USDA Type have been altered. The Relevant Program list of values are dependent on the selection for HUD Type.
- Relevant Program has been relabeled to “Program/Event”.
- Older LOVs will still be supported in the online portal, allowing older versions of the Assessor Tool to be used.



The screenshot shows a form titled "HUD/USDA CNA Type & Program". It has two main sections: "HUD" and "USDA". Under "HUD", there are two dropdown menus: "Type" and "Program / Event". Under "USDA", there is one dropdown menu: "Type".

- “HUD – Type” dropdown values to include:
 - **Same:** Asset Development
 - **Same:** Asset Management
 - **New:** Asset Recapitalization
 - **Removed:** M2M
 - **Removed:** RAD
 - **Removed:** LIHTC PILOT



The screenshot shows the "HUD/USDA CNA Type & Program" form with the "HUD" section expanded. The "Type" dropdown menu is open, showing three options: "Asset Development" (highlighted in blue), "Asset Management", and "Asset Recapitalization". The "Program / Event" dropdown menu is also visible but not expanded.

- “HUD – Type” = Asset Development; Then the values to select for Program/Event is as follows:
 - **New:** 213 Cooperative
 - **Renamed** to remove section: 220-Redevelopment
 - **Renamed** to remove section: 221(d)(4)
 - **New:** LIHTC 221(d)(4) Pilot
 - **Renamed** from Section 223(a)(7) Refi Exst to: 223(a)(7) Limited Refi
 - **New:** 223(f) Refi-Acq
 - **Renamed** from Section 223(f) Refi-Acq Gen to: 223(f) refi of 202
 - **Renamed** from 231-Elderly to: 231 Elderly
 - **Renamed** from Section 241(a) Supp Loan to: 241(a) Supplemental
 - **Removed:** Section 221(d)(3)
 - **Removed:** Section 202 Loan Prepayment



HUD/USDA CNA Type & Program	
HUD	
Type	Asset Development
Program / Event	
General CNA Factors	213 Cooperative
# Vacant Units	220-Redevelopment
Minimum Sample %	221(d)(4)
	LHTC 221(d)(4) Pilot
	223(a)(7) Limited Refi
	223(f) Refi-Acq
	223(f) refi of 202
	231 Elderly

- “HUD – Type” = Asset Management; Then the values to select for Program/Event is as follows, (all new):
 - 10 yr update, insured mtg
 - PPC, insured mtg
 - TPA, assumption of insured mtg
 - PRACs
 - HAP Renewal
 - Rent Increase/HAP amendment
 - Change of Ownership Uninsured
 - Other Asset Development

HUD/USDA CNA Type & Program	
HUD	
Type	Asset Management
Program / Event	
General CNA Factors	10 yr update, insured mtg
# Vacant Units	PPC, insured mtg
Minimum Sample %	TPA, assumption of insured mtg
	PRACs
	HAP Renewal
	Rent Increase/HAP amendment
	Change of Ownership Uninsured
	Other Asset Management

- “HUD – Type” = Asset Recapitalization; Then the values to select for Program/Event is as follows, (all new):
 - RAD – PH
 - RAD – MF
 - RAD – PRAC
 - M2M
 - Post-M2M
 - Other Asset Recapitalization



HUD/USDA CNA Type & Program	
HUD	
Type	Asset Recapitalization
Program / Event	
General CNA Factors	RAD – PH
# Vacant Units	RAD – MF
Minimum Sample %	RAD – PRAC
	M2M
	Post-M2M
	Other Asset Recapitalization

1.2 Property Tab – Enter Property – ID Restrictions

- Within the Property tab, the data entries for USDA AMAS ID, HUD Project ID, and HUD FHA # have been restricted to the below:
 - HUD Project ID (previously iREMS #) cannot exceed 9 digits and must begin with 8.
 - HUD FHA # cannot exceed 8 digits.
 - AMAS # cannot exceed 9 digits.

USDA AMAS ID	<input type="text"/>
HUD Project ID	<input type="text"/>
HUD FHA #	<input type="text"/>

1.3 Inspection Samples Tab – Unit Type Accuracy

- Previously, a user who updated an inspection row item was able to select a Unit Type that was not assigned to the specified building. Now, when a user makes an update, the Unit Type options do not reset to all.

Inspection Sample

Single site	A	2BR2ba A	1
Single site	A	2BR2ba B Share suites	7
Single site	A	2BR2ba A	9
Single site	B	1BR1ba	2
Single site	B	3BR2ba	6
Single site	B	1BR1ba	10
Single site	C	2BR2ba B Share suites	3
Single site	C	2BR2ba A	5
Single site	C	2BR2ba B Share suites	11
Single site	D	3BR2ba	4
Single site	E	2BR2ba A	6
Single site	D	3BR2ba	12
Single site	E	2BR2ba A	2
Single site	E	2BR2ba B Share suites	8
Single site	E	2BR2ba A	10

Site:

Building:

Unit Type:

Accessibility Compliance

Fair Hsg Act Covered Unit:

Fair Hsg Act Compliant:

1.4 Dynamic Dropdown for Relevant Agency Program

- Within the worksheet, Property Tab, a dynamic dropdown has been created. Based on the user’s selection of the HUD CNA Type, different values are displayed as options for the Relevant Agency Program.

Assessment Scope	
Relevant Agency Program	213 Cooperative
Additional Testing Indicator	213 Cooperative
Sample Percentage	220-Redevelopment
Property ASHRAE Level 2 Energy Audit Indicator	221(d)(4)
ASHRAE Level 2 Energy Auditor Name/Credentials	LIHTC 221(d)(4) Pilot
CNA Number	223(a)(7) Limited Refi
Additional Testing Comment	223(f) Refi-Acq
USDA CNA Type	223(f) refi of 202
HUD CNA Type	231 Elderly
Date of Final Site Visit	Asset Development
Number of Vacant Units	08/24/2016
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