MHLS 2013-1: Successful Bidder Contact Information

Company: Lenox Mortgage XIX LLC

Contact: Fred Anthony

Address: 380 Union Street, Suite 300

West Springfield, MA 01089 Phone: (413) 439-6313 **Loans Awarded:** 062-35557 River Parkway Apartments

113-35350 The Overlook

Company: LPP Mortgage Ltd.

Contact: Steve Costas Address: 6000 Legacy Plano, TX 75024 Phone (469) 467-5570 Loans Awarded: 065-22007 Homeplace of Columbus

129-11051 Primrose Park Apartments

Company: VFC Partners 24 LLC

Contact: Max Cohen

Address: 6400 Imperial Drive

Waco, TX 76712 Phone (254) 761-2820 **Loans Awarded:** 043-11090 Gateway Apartments

125-22002 Margaret Rose Residential Care Center

Company: Ellington Management Group, LLC

Contact: Nicole Mersky Address: 53 Forest Avenue Old Greenwich, CT 06870 Phone (203) 409-3565 Loan Awarded: 113-11078 Raintree Village Apartments

KEMA Advisors, Inc. Bid Date: December 12, 2012 Page 1

MHLS 2013-1 SUCCESSFUL BIDDERS' ASSIGNED BIDS

Pool#	FHA #	Property Name	Successful Bidder	UPB	A	Assigned Bid \$	Assigned Bid %	City	State
101	043-11090	Gateway Apartments	VFC Partners 24 LLC	\$ 2,671,670.06	\$	1,964,153.60	73.51782%	Columbus	ОН
101	062-35557	River Parkway Apartments	Lenox Mortgage XIX LLC	\$ 7,143,387.30	\$	3,855,000.00	53.96599%	Montgomery	AL
101	113-11078	Raintree Village Apartments	Ellington Management Group, LLC	\$ 5,225,114.79	\$	4,600,000.00	88.03634%	El Paso	TX
101	113-35350	The Overlook	Lenox Mortgage XIX LLC	\$ 14,806,264.41	\$	9,902,000.00	66.87710%	Waco	TX
101	129-11051	Primrose Park Apartments	LPP Mortgage, Ltd.	\$ 1,897,389.92	\$	1,347,146.84	71.00000%	Vista	CA
201	065-22007	Homeplace of Columbus	LPP Mortgage, Ltd.	\$ 1,613,023.79	\$	580,688.56	36.00000%	Columbus	MS
202	125-22002	Margaret Rose Residential Care Center	VFC Partners 24 LLC	\$ 2,847,279.92	\$	172,302.39	6.05147%	Las Vegas	NV
				\$ 36,204,130.19	\$	22,421,291.40	61.93020%		

KEMA Advisors, Inc.

Bid Date: December 12, 2012

Page 2

MHLS 2013-1 ASSIGNED BIDS BY FHA PROJECT NUMBER

Pool#	FHA#	Asset Name	Successful Bidder	dder <u>UPB</u>		Assigned Bid \$		Assigned Bid %
101	043-11090	Gateway Apartments	VFC Partners 24 LLC	\$	2,671,670.06	\$	1,964,153.60	73.51782%
101	062-35557	River Parkway Apartments	Lenox Mortgage XIX LLC	\$	7,143,387.30	\$	3,855,000.00	53.96599%
201	065-22007	Homeplace of Columbus	LPP Mortgage, Ltd.	\$	1,613,023.79	\$	580,688.56	36.00000%
101	113-11078	Raintree Village Apartments	Ellington Management Group, LLC	\$	5,225,114.79	\$	4,600,000.00	88.03634%
101	113-35350	The Overlook	Lenox Mortgage XIX LLC	\$	14,806,264.41	\$	9,902,000.00	66.87710%
202	125-22002	Margaret Rose Residential Care Center	VFC Partners 24 LLC	\$	2,847,279.92	\$	172,302.39	6.05147%
101	129-11051	Primrose Park Apartments	LPP Mortgage, Ltd.	\$	1,897,389.92	\$	1,347,146.84	71.00000%
				\$	36,204,130.19	\$	22,421,291.40	61.93020%

KEMA Advisors, Inc.

Bid Date: December 12, 2012

Page 3