#### MHLS 2012-2: Successful Bidder Contact Information

Company: Lenox Mortgage XVII LLC
Company: Lenox Mortgage XVIII LLC

Contact: John Harrelson

Address: 380 Union Street, Suite 300

West Springfield, MA 01089 Phone: (413) 439-6346 Loan Awarded: Loans Awarded: 053-35917 Manor Six Forks aka Windsor Manor 063-35298 Waterstone at Springfield Apartments 063-35304 Waterstone at Jenks Avenue Apartments

067-35368 Sheridan Place

Company: VFC Partners 21 LLC

Contact: James Holmes Address: 6400 Imperial Drive

Waco, TX 76712 Phone: (254) 761-2920 Loans Awarded:

065-11027 Granada Apartments

113-22011 Northview Development Center

Company: Don Richey

Address: 2400 St. Rt. 81 Central City, KY 42330 Phone (270) 543-4020 Loan Awarded:

083-35464 The Courtyard

Company: Ute Mountain Ute Tribe - Utah Navajo

Health System Tribal Health Consortium

Contact: Bradley Hight

Address: Tribal Complex, 125 Mike Wash Road

Towaoc, CO 81334 Phone (970) 749-7268 Loan Awarded:

105-13002 Blue Mountain Hospital

Company: BIDCO I LLC

Contact: Adam Metzger

Address: 1775 Hancock Street, Suite 200

San Diego, CA 92110 Phone (619) 296-9000 Loan Awarded:

113-35334 Avalon at Kessler Park

#### MHLS 2012-2: Successful Bidder Contact Information

Company: First Southern National Bank

Contact: Martin Cranfill
Address: 99 Lancaster Street

Stanford, KY 40484 Phone: (606) 365-3555 Loans Awarded: 114-11214 Swis Village Apartments

114-11246 Yale Court Apartments

Company: SBC 2010-1 LLC

Contact: Mitchell Levine Address: 53 Forest Avenue Old Greenwich, CT 06870 Phone (203) 409-3565 **Loans Awarded:** 053-11149 Hunter's Point Apartments

114-35536 Southmore Park Apartments

Company: TNHYIF, Inc.

Contact: Desmond McGowan Address: 44 S. Broadway, 10th Floor

White Plains, NY 10601 Phone (914) 304-8799 Loan Awarded: 012-35693 Vineyard Commons

**Company: The Tuition Granted Foundation** 

Contact: Carolyn Hostetter Address: 1048 La Mirada Court

Vista, CA 92801 Phone (760) 639-4400 **Loan Awarded:** 081-35215 Hedgemoor Square Apartments

# MHLS 2012-2: Successful Bidder Contact Information

Company: XKL Capital, LLC

Contact: Zelig Bergman Address: 25 8th Avenue Brooklyn, NY 11217 Phone (718) 230-2600 **Loan Awarded:** 014-22020 Fairchild Manor Nursing Home

Loan Awarded:

014-43051 Episcopal Church Home aka Episcopal

Residential Health Care

Company: Buffalo and Fort Erie Public Bridge Authority

Contact: Ron Reinas

Address: 1 Peace Bridge Plaza

Buffalo, NY 14213 Phone (716) 884-6744

Company: Pinnacle Bank

Contact: Peter Bennis

Address: 309 S. Old Betsy Road

Keene, TX 76059 Phone (817) 232-6677 Loan Awarded: 117-220

117-22009 Heartland Plaza Retirement and Sr. Center

### MHLS 2012-2 SUCCESSFUL BIDDERS' ASSIGNED BIDS

Pool #	FHA #	Property Name	Successful Bidder	UPB	Assigned Bid \$	Assigned Bid %	City	State
101	053-35917	Windsor Manor Apartments	Lenox Mortgage XVII LLC	\$ 35,508,549.00	\$ 30,402,419.65	85.62000%	Raleigh	NC
101	083-35464	The Courtyard	Don Richey	\$ 2,644,672.37	\$ 813,000.06	30.74105%	Central City	KY
101	065-11027	Granada Apartments	VFC Partners 21 LLC	\$ 1,793,442.92	\$ 1,236,091.00	68.92280%	Pascagoula	MS
102	113-35334	Avalon at Kessler Park	BIDCO I LLC	\$ 20,035,808.85	\$ 12,252,006.00	61.15054%	Dallas	TX
102	114-11214	Swis Village Apartments	First Southern National Bank	\$ 1,503,521.53	\$ 1,200,000.00	79.81262%	Houston	TX
102	114-11246	Yale Court Apartments	First Southern National Bank	\$ 6,144,819.70	\$ 2,200,000.00	35.80252%	Houston	TX
102	114-35536	Southmore Park Apartments	SBC 2010-1 LLC	\$ 2,310,606.65	\$ 1,625,000.00	70.32785%	Pasadena	TX
201	113-22011	Northview Development Center	VFC Partners 21 LLC	\$ 1,660,307.16	\$ 53,383.00	3.21525%	Eastland	TX
202	105-13002	Blue Mountain Hospital	Ute Mountain Ute Tribe - Utah Navajo Health System Tribal Health Consortium	\$ 13,695,456.78	\$ 3,000,000.00	21.90507%	Blanding	UT
301	012-35693	Vineyard Commons	TNHYIF, Inc.	\$ 45,942,564.00	\$ 18,560,000.00	40.39827%	Lloyd	NY
302	053-11149	Hunter's Point Apts	SBC 2010-1 LLC	\$ 4,925,097.57	\$ 3,250,000.00	65.98854%	High Point	NC
303	063-35298	Waterstone at Springfield Apts.	Lenox Mortgage XVIII LLC	\$ 21,457,214.64	\$ 14,472,000.80	67.44585%	Springfield	FL
303	063-35304	Waterstone at Jenks Avenue Apts.	Lenox Mortgage XVIII LLC	\$ 24,850,514.10	\$ 18,480,000.32	74.36466%	Panama	FL
304	067-35368	Sheridan Place	Lenox Mortgage XVIII LLC	\$ 6,485,142.39	\$ 4,640,000.05	71.54816%	Bradenton	FL
305	081-35215	Hedgemoor Square Apartments	The Tuition Granted Foundation	\$ 3,452,232.33	\$ 1,744,320.00	50.52731%	Memphis	TN
401	014-22020	Fairchild Manor Nursing Home	XKL Capital, LLC	\$ 3,763,808.02	\$ 91,613.26	2.43406%	Lewiston	NY
401	117-22009	Heartland Plaza Retirement and Sr Center	Pinnacle Bank	\$ 2,585,356.70	\$ 1,674,535.53	64.77000%	Moore	OK
402	014-43051	Episcopal Church Home aka Episcopal Residential Health Care	Buffalo and Fort Erie Public Bridge Authority	\$ 6,228,972.45	\$ 1,000,000.00	16.05401%	Buffalo	NY
				\$ 204,988,087.16	\$ 116,694,369.67	56.92739%		

## MHLS 2012-2 ASSIGNED BIDS BY FHA PROJECT NUMBER

Pool #	<u>FHA #</u>	Asset Name	Successful Bidder	<u>UPB</u>		Assigned Bid \$	Assigned Bid %
301	012-35693	Vineyard Commons	TNHYIF, Inc.	\$	45,942,564.00	\$ 18,560,000.00	40.39827%
401	014-22020	Fairchild Manor Nursing Home	XKL Capital, LLC	\$	3,763,808.02	\$ 91,613.26	2.43406%
402	014-43051	Episcopal Church Home aka Episcopal Residential Health Care	Buffalo and Fort Erie Public Bridge Authority	\$	6,228,972.45	\$ 1,000,000.00	16.05401%
302	053-11149	Hunter's Point Apts	SBC 2010-1 LLC	\$	4,925,097.57	\$ 3,250,000.00	65.98854%
101	053-35917	Windsor Manor Apartments	Lenox Mortgage XVII LLC	\$	35,508,549.00	\$ 30,402,419.65	85.62000%
303	063-35298	Waterstone at Springfield Apts.	Lenox Mortgage XVIII LLC	\$	21,457,214.64	\$ 14,472,000.80	67.44585%
303	063-35304	Waterstone at Jenks Avenue Apts.	Lenox Mortgage XVIII LLC	\$	24,850,514.10	\$ 18,480,000.32	74.36466%
101	065-11027	Granada Apartments	VFC Partners 21 LLC	\$	1,793,442.92	\$ 1,236,091.00	68.92280%
304	067-35368	Sheridan Place	Lenox Mortgage XVIII LLC	\$	6,485,142.39	\$ 4,640,000.05	71.54816%
305	081-35215	Hedgemoor Square Apartments	The Tuition Granted Foundation	\$	3,452,232.33	\$ 1,744,320.00	50.52731%
101	083-35464	The Courtyard	Don Richey	\$	2,644,672.37	\$ 813,000.06	30.74105%
202	105-13002	Blue Mountain Hospital	Ute Mountain Ute Tribe - Utah Navajo Health System Tribal Health Consortium	\$	13,695,456.78	\$ 3,000,000.00	21.90507%
201	113-22011	Northview Development Center	VFC Partners 21 LLC	\$	1,660,307.16	\$ 53,383.00	3.21525%
102	113-35334	Avalon at Kessler Park	BIDCO I LLC	\$	20,035,808.85	\$ 12,252,006.00	61.15054%
102	114-11214	Swis Village Apartments	First Southern National Bank	\$	1,503,521.53	\$ 1,200,000.00	79.81262%
102	114-11246	Yale Court Apartments	First Southern National Bank	\$	6,144,819.70	\$ 2,200,000.00	35.80252%
102	114-35536	Southmore Park Apartments	SBC 2010-1 LLC	\$	2,310,606.65	\$ 1,625,000.00	70.32785%
401	117-22009	Heartland Plaza Retirement and Sr Center	Pinnacle Bank	\$	2,585,356.70	\$ 1,674,535.53	64.77000%
				\$	204,988,087.16	\$ 116,694,369.67	56.92739%