MHLS 2012-1: Successful Bidder Contact Information

Company: LQC Partners, LLC

Contact: Michelle Torzilli

Address: 630 Fifth Avenue, 20th Floor

New York, NY 10111 Phone (917) 478-3536 Loan Awarded:

047-43098 Northport Highlands Assisted Living

Company: Jon P .Jiles

address: 9037 Opus Drive Las Vegas, NV 89117 Phone (918) 671-7215 Loan Awarded:

062-22032 River Bend Assisted Living Facility

Company: Lenox Mortgage XVI LLC

Contact: John Harrelson

Address: 380 Union Street, Suite 300

West Springfield, MA 01089 Phone: (413) 439-6346 Loan Awarded:

063-35272 Pine Lake Apartments

Company: Thomas R. Monge

Address: 700 Sun Valley Road

P.O. Box 307

Sun Valley, ID 83353 Phone (208) 720-0490 Loan Awarded:

072-35651 Willow Oaks II Apartments

Company: DWO Enterprises, Inc.

Contact: Tim Williams

Address: 6118 Paseo Delicias, P.O. Box 1651

Rancho Santa Fe, CA 92067 Phone (858) 756-5565 Loan Awarded:

085-11080 Sunset Point Apartments

KEMA Advisors, Inc. Bid Date: December 14, 2011 Page 1

MHLS 2012-1: Successful Bidder Contact Information

Company: RRE VIP Borrower, LLC

Contact: Shelle Weisbaum

Address: 2005 Market Street, 15th Floor

Philadelphia, PA 19103 Phone: (215) 832-4187 Loan Awarded:

101-11128 Apollo Village d/b/a Camelot Apts.

Company: J.I. Kislak

Contact: Stephen Braun

Address: 7900 Miami Lakes Drive West

Miami Lakes, FL 33016 Phone (305) 364-4103 Loan Awarded:

118-35220 Villas on Monkey Island/Cherokee VIg

Company: RND8, LLC

Contact: Rick Carpinelli

Address: 18201 Von Karmen Ave., Suite 950

Irvine, CA 92612 Phone (949) 476-2200 Loan Awarded:

123-35449 Mesa Ridge Apartments

Company: VFC Partners 16, LLC

Contact: James Holmes Address: 6400 Imperial Drive

Waco, TX 76712 Phone: (254) 761-2920 Loans Awarded:

085-35434 Glen Trails West Apartments

085-35435 Century Gardens

KEMA Advisors, Inc. Bid Date: December 14, 2011 Page 2

MHLS 2012-1: Successful Bidder Contact Information

Company: Maryland Estates, Inc.

Contact: Ebby Jebreel

Address: 10850 Wilshire Blvd, Suite 301

Los Angeles, CA 90024 Phone (310) 470-6547 Loans Awarded: 113-22032 Pecan Ridge Living Center

143-22021 Barstow Retirement Plaza

Company: Bridge-National Partners LP

Contact: Steven Klein

Address: 2950 Buskirk Avenue Walnut Creek, CA 94597 Phone (925) 256-9448 Loans Awarded: 114-11226 Enclave at Willowbrook

125-11077 Sunset Hills Apartments

KEMA Advisors, Inc. Bid Date: December 14, 2011 Page 3

MHLS 2012-1 SUCCESSFUL BIDDERS' ASSIGNED BIDS

Pool #	FHA #	Property Name	Successful Bidder	UPB	Α	ssigned Bid \$	Assigned Bid %	City	State
101	063-35272	Pine Lake Apartments	Lenox Mortgage XVI LLC	\$ 11,748,043.13	\$	9,647,635.17	82.12121%	Palm Coast	FL
102	072-35651	Willow Oaks II Apartments	Thomas R. Monge	\$ 1,386,085.00	\$	1,211,000.00	87.36838%	Pekin	IL
102	085-11080	Sunset Point Apartments	DWO Enterprises, Inc	\$ 2,101,002.00	\$	516,752.35	24.59552%	Crystal City	MO
102	085-35434	Glen Trails West Apts	VFC Partners 16 LLC	\$ 1,003,436.00	\$	430,327.00	42.88535%	Florrisant	MO
102	085-35435	Century Gardens Apartments	VFC Partners 16 LLC	\$ 2,035,404.00	\$	739,302.00	36.32213%	Overland	МО
103	101-11128	Apollo Village d/b/a Camelot Apartments	RRE VIP Borrower	\$ 9,277,456.91	\$	5,000,000.00	53.89408%	Colorado Springs	СО
103	114-11226	Enclave At Willowbrook	Bridge-National Partners II, L.P.	\$ 9,636,035.00	\$	6,051,000.00	62.79554%	Houston	TX
103	118-35220	Villas on Monkey Island/Cherokee Village	J.I. Kislak, Inc.	\$ 14,792,050.00	\$	4,050,000.00	27.37957%	Afton	OK
104	123-35449	Mesa Ridge Apartments	RND8, LLC	\$ 10,943,060.00	\$	5,100,560.24	46.61000%	Mesa	AZ
104	125-11077	Sunset Hills Apartments	Bridge-National Partners II, L.P.	\$ 9,495,710.73	\$	5,950,500.00	62.66514%	Henderson	NV
201	047-43098	Northport Highlands Assisted Living	LQC Partners, LLC	\$ 5,338,301.47	\$	2,750,000.00	51.51451%	Northport	MI
201	062-22032	River Bend Assisted Living Facility	Jon P. Jiles	\$ 3,337,863.94	\$	304,100.10	9.11062%	Valley	AL
201	113-22032	Pecan Ridge Living Center	Maryland Estates Inc.	\$ 3,983,340.82	\$	285,000.00	7.15480%	Waco	TX
201	143-22021	Barstow Retirement Plaza	Maryland Estates Inc.	\$ 1,528,668.81	\$	185,000.00	12.10203%	Barstow	CA
				\$ 86,606,457.81	\$	42,221,176.86	48.75061%		

KEMA Advisors, Inc.

Bid Date: December 14, 2011

Page 1

MHLS 2012-1 ASSIGNED BIDS BY FHA PROJECT NUMBER

Pool #	FHA#	Asset Name	Successful Bidder	<u>UPB</u>		Assigned Bid \$		Assigned Bid %
201	047-43098	Northport Highlands Assisted Living	LQC Partners, LLC	\$	5,338,301.47	\$	2,750,000.00	51.51451%
201	062-22032	River Bend Assisted Living Facility	Jon P. Jiles	\$	3,337,863.94	\$	304,100.10	9.11062%
101	063-35272	Pine Lake Apartments	Lenox Mortgage XVI LLC	\$	11,748,043.13	\$	9,647,635.17	82.12121%
102	072-35651	Willow Oaks II Apartments	Thomas R. Monge	\$	1,386,085.00	\$	1,211,000.00	87.36838%
102	085-11080	Sunset Point Apartments	DWO Enterprises, Inc	\$	2,101,002.00	\$	516,752.35	24.59552%
102	085-35434	Glen Trails West Apts	VFC Partners 16 LLC	\$	1,003,436.00	\$	430,327.00	42.88535%
102	085-35435	Century Gardens Apartments	VFC Partners 16 LLC	\$	2,035,404.00	\$	739,302.00	36.32213%
103	101-11128	Apollo Village d/b/a Camelot Apartments	RRE VIP Borrower	\$	9,277,456.91	\$	5,000,000.00	53.89408%
201	113-22032	Pecan Ridge Living Center	Maryland Estates Inc.	\$	3,983,340.82	\$	285,000.00	7.15480%
103	114-11226	Enclave At Willowbrook	Bridge-National Partners II, L.P.	\$	9,636,035.00	\$	6,051,000.00	62.79554%
103	118-35220	Villas on Monkey Island/Cherokee Village	J.I. Kislak, Inc.	\$	14,792,050.00	\$	4,050,000.00	27.37957%
104	123-35449	Mesa Ridge Apartments	RND8, LLC	\$	10,943,060.00	\$	5,100,560.24	46.61000%
104	125-11077	Sunset Hills Apartments	Bridge-National Partners II, L.P.	\$	9,495,710.73	\$	5,950,500.00	62.66514%
201	143-22021	Barstow Retirement Plaza	Maryland Estates Inc.	\$	1,528,668.81	\$	185,000.00	12.10203%
				\$	86,606,457.81	\$	42,221,176.86	48.75061%

KEMA Advisors, Inc.

Bid Date: December 14, 2011

Page 1