

CNA e-Tool Release Notes

Updated: 3/18/2021

Version: v3.0.39.0

Effective (release) Date: 3/19/2021

Enhancements –External users

1. Added Pinning and Hiding features for the Dashboard.
2. Dashboard now loads only Assessments last updated in the past 3 months (unless hidden), or pinned.
3. Initial load of the Search view will now load all Assessments exactly as the dashboard view does:
 - a. Performing a search will search across all Assessments in the user's firm as usual.
 - b. The search result will replace the initial load of Assessments.

Enhancements – HUD users

4. Added Pinning feature for Search.
5. Added full name and middle initial to dropdown when assigning/reassigning Assessments (to help with users that have similar first and last names).

Enhancements – All users

6. Enhanced search types that use multiple keywords to better search and rank results:
 - a. Also enhanced handling of special characters (e.g., dash and comma).
 - b. Results are now initially ordered by rank.
7. Create New Version now copies flags to the new Assessment:
 - a. Flag responses/comments will also be preserved (when appropriate)

Bugs Fixes

1. Buildings: Ensure Fair Housing Act displays correctly in read-only mode (previously showed as "No" while in read-only mode)

Service Integration Updates (*Deployment to Staging Date: 3/17/2021*)

1. New endpoints for pinning/unpinning CNAs for the currently logged in user:
 - a. **PUT /dashboards/pinAssessments**
 - i. Takes a body with string Array of Assessment ID GUIDS
 - ii. Returns 204 No Content
 - b. **PUT /dashboards/unpinAssessments**
 - i. Takes a body with string Array of Assessment ID GUIDS
 - ii. Returns 204 No Content
2. New endpoints for hiding/unhiding CNAs for the currently logged in user:
 - a. **PUT /dashboards/hideAssessments**
 - i. Takes a body with string Array of Assessment ID GUIDS

- ii. Returns 204 No Content
 - b. **PUT /dashboards/unhideAssessments**
 - i. Takes a body with string Array of Assessment ID GUIDS
 - ii. Returns 204 No Content
3. The results of calling **GET /dashboards/my** and **POST /dashboards/search** includes these new properties:
- a. **searchScore** (number) The search ranking score based on search terms. Results are now returned in rank order
 - b. **isPinned** (boolean) If this Assessment is pinned to the dashboard
 - c. **isHidden** (boolean) if this Assessment is hidden from the dashboard
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Version: v3.0.38.0

Effective (release) Date: 03/05/2021

Enhancements

1. Copy and Paste updates:
 - a. Copy and Paste has been added to Unit Types
 - b. Alternatives now has the Alternative Name column as the first column (also updated in Export Excel file)
2. Flag updates:
 - a. DV-284 is now a warning
 - b. DV-017, DV-018, and DV-019 have been retired
3. Email receipts now contain the name of the property
4. Friendly message for user when attempting to run reports if there are no Sites, Buildings, and Units in the Assessment
5. No longer allowing an Assessment to be submitted to HUD if it has any unused Unit Types
6. Recommendation/Decision: Added "Other" option for "Relevant Accessibility Statue" dropdown menu, in addition to the existing ADA, Fair Housing Act and UFAS choices.

Bugs Fixes

1. Cleaned up some copy/paste bugs for Narratives.
2. Updated existing ill-formed RAD-PIC numbers to allow Create New Version and Submit to HUD.
3. Parking: Fixed Oooops error when adding accessible carport spaces without an accessible open space value.

Service Integration Updates *(Deployment to Staging Date: 2/26/2021)*

1. Downloading the Property Insurance and Assessment Summary Reports will now throw a bad request (400) if there are no Units in the Assessment
2. New /batch endpoints for Unit Types:
 - a. **GET /assessments/{assessmentId}/unitTypes/batch**
 - i. Returns **UnitTypeDetailList** object:
 1. canEdit: Boolean

2. list: Array of **UnitTypeDetail** objects, the same as **GET /assessments/{assessmentId}/unitTypes/{unitTypeId}**
 - b. **POST /assessments/{assessmentId}/unitTypes/batch**
 - i. Takes a body with Array of **UnitTypeDetail** objects, the same as **GET /assessments/{assessmentId}/unitTypes/{unitTypeId}**
 - ii. Returns 200 OK (no body)
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Version: v3.0.37.0

Effective (release) Date: 2/19/2021

Enhancements

1. When using the “Import from CNA” feature, any items being re-imported from the same CNA will now overwrite the existing item (as opposed to before when it would ignore any already imported items)
2. For Needs Assessors acting as a partner, they will now be able to edit the CNA Summary section when they are in possession.
3. The search screen will now remember your search criteria and/or filters when navigating back and forth to CNAs
4. A Refresh button has been added to the Dashboard and Search screens which will re-retrieve your most up-to-date CNAs (works faster than refreshing the browser window).
5. Needs Assessors that have created a new version of a CNA originated by a Lender, can now delete that CNA (as long as they are in possession) (this is also retro-active, meaning if they have done this in the past, they can now delete)
6. Parking screen has been simplified to remove confusion about where to adding/removing unit types. All parking info is added in the Units & Common spaces screen now, and can be viewed and updated on the parking screen.

Bugs Fixes

1. Updating a utility rate will now re-calculate any Component and Alternative TCOs that were only incorrect in the Excel export (i.e. the UI has always showed the correct TCO)

Service Integration Updates

None

Staging Deployment Date for Testing: 2/15/2021

Version: v3.0.36.0

Effective (release) Date: 2/8/2021

Enhancements

1. If required, validation is now automatically performed when opening Financial Schedule, Future Needs, Reports, or requesting to export to Excel.
2. In Utility Types and Rates, the utility Rate per unit was upgraded to 5 decimal places
3. Enhanced confirmation message when deleting a CNA
4. Decisions have been added to the Excel export
5. Dropdowns have been adjusted to better show all text if values are long (e.g. Site dropdown in Buildings)
6. Future Needs: The inflated needs total row has been moved above uninflated to better match the data
7. Search: The "Legacy Assessment ID" search type has been removed
8. Assessment Summary Report now lets users know to view Narratives in the CNA 3.0 application

Bugs Fixes

1. Dates now work properly (with many common formats) when pasting using the copy/paste feature (e.g. Building Permit Date in Buildings)
2. Fixed issue with Units Inspected causing Oooops error if Building had .5 floors
3. Fixing Validation error when Assessment had a PHA Participant
4. Fixed issue with multiples of the same Participant getting imported when using "Import from CNA" feature over and over again
5. In Components, now ensuring we require notes if Assessed RUL is changed
6. No longer allowing negative parking values in Units and Common Spaces
7. Ensuring that default values are reset when changing specific program types in CNA Summary

Service Integration Updates

1. Created new endpoint: **GET /assessments/{assessmentId}/isValidationRequired**
 - a. This returns a Boolean indicating if the CNA has been altered enough to require re-validating
 - b. Recommended to check before pulling:
 - i. Financial Schedule
 - ii. Future Needs
 - iii. Reports
 - iv. Excel Export
2. Added **decision** boolean to the request object when exporting to Excel: **POST /assessments/{assessmentId}/export**
 - a. Use this to request that Decisions get added to the Excel output
3. Added **componentName** and **alternativeName** to the Decision Detail object when **GET/PUT/POST** with **/assessments/{assessmentId}/decisions***
4. **buildingStories** changed from int to number (now includes decimals) for **GET /assessments/{assessmentId}/unitsAndCommonSpaces**

Staging Deployment Date for Testing: 2/1/2021

Version: v3.0.35.0

Effective (release) Date: 1/25/2021

Enhancements

1. Common Spaces: Update to ensure parking fields are more clearly marked
2. Enhanced speed of loading the Validation Tab and various sections (Flags, Repair Needs, Future Needs, Financial Schedule)
3. The Excel export for Future Needs & Repair Needs now includes comments from the Recommendation/Decision

Bugs Fixes

1. Better warnings in Copy/Paste
 - a. Buildings when Site Name is not recognized
 - b. Recommendations when Component or Alternative names are not recognized
2. Rule updates/fixes
 - a. Ensure no unacceptable filename characters in file attachment uploads
 - b. Decision: If "When" = "End of Cycle", Location is now optional (matches Recommendation now)
 - c. Unit: User not allowed to enter 0 (zero) for number of units (was causing downstream issues)
 - d. Better protection in Participants for the CNA Summary Current Owner/Purchaser (not allowed to delete or change role from Participants. Please edit this user from the CNA Summary page)
3. UI cleanup
 - a. "Import From a CNA" pop-up cleanup
 - b. Repair Needs now has better management of extra wide data and vertical scrolling
 - c. Counts on the Validation tab sidebar always show correctly now
 - d. User names displayed throughout the app now will display as "LastName, F."
 - e. Names listed in the Assign Reviewer pop-up are now alphabetized
 - f. Wider dropdown in Unit section to allow full view of Unit Type
 - g. Dashboard/Search results header sorting fixes (Dates, lower case vs upper case)
4. Printing
 - a. Printing of Repair Needs has been enhanced
5. Miscellaneous
 - a. Apostrophe (and other special characters) now allowed in search
 - b. Repair Needs: "Location" in both the UI and Excel export now shows from the Recommendations/Decision instead of the Component
 - c. The warning for a missing FHA # or Property ID now shows correctly (was swapped)

Service Integration Updates

1. The Validation Tab now uses a faster and more enhanced validation overview to display all counts in the side bar (see GET /assessments/<ID>/validationOverview)
2. Request for getting Flags is faster
3. Request for getting Repair Needs is faster
 - a. Repair Needs detail objects now contain comments from Requirement/Decision
4. Request for getting Future Needs is faster

- a. Future Needs detail objects now contain comments from Requirement/Decision
- 5. Units are no longer allowed to have 0 (zero) number of units (was causing downstream issues)
- 6. Search now uses a POST call instead of a GET (instead of using URL params, we now use a body payload that contains an object with searchType, parameterOne, and parameterTwo)

Staging Deployment Date for Testing: 1/18/2021