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# Instructions Guide: HUD HOPWA Financial Management Online Training

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### **Technical Requirements**

To fully participate in this training, you will need the latest version of Adobe Flash Player. To ensure you have the latest version, please visit <u>Adobe Flash Player webpage</u>.

### **Overview of the HOPWA Financial Management Online Training**

The training consists of nine modules (8 content modules and 1 introduction module).

#### **To Access the Training**

- 1. Select *Go to Training*, on the right-hand side of your screen *Note: This will take you to OneCPD Learn*
- 2. If prompted, enter your existing OneCPD username and password *Note: To create an OneCPD account, select* **Create an Account**
- 3. Select HOPWA Financial Management Training Course, on the right-hand side of your screen
- 4. Select any of the nine modules, to begin your training

#### **Training Status**

The current status of each module is listed below the module name. The explanation of each status is below:

Status	Definition
Not Attempted	Learner has not yet launched the module
In Progress	Learner has launched the module and is in the process of completing the module but has not yet passed the module exam with a proficiency of 80% or better
Completed	Learner has completed the training and has passed the module exam with a proficiency of 80% or better

### To Successfully Begin a Module

Once you have selected the module to begin your training, you will be launched to the module course page. It is important that you review all of the information on this page, including the resources listed under Course Activities.

#### Example of Module Course Page

OneCPD Learn											
Hy Home Administration Report	ing Learning Center FAQs & Support										
Menu	Course Catalogn OLT Activities										
Announcements	Course: Financial Management Standards X Osee Record										
My Training											
My Training Home	0.17.4.01v/bisi 0449/bi										
Course Catalog	Progress: In Progress: Required: Yes Subscription Term Expiration: N/A										
Courses I've Enrolled in	Describin:										
Courses I've Completed	To read the full description of this module, select the "More" link below.										
Settings and Preferences											
<ul> <li>Administrator Tutorial</li> </ul>	Financial Management Standards - Introduction										
· Administrator ratorial	Who is required to complete this online training module?										
9	All grantees and project sponsors who are required to perform sound financial management practices for t	the effective ma	anagement and oversight o	of Federal grant	programs.						
• •	What will you learn in this module?										
	By the end of this module, you should be able to:										
	List the Federal standards that regulate financial controls for government and non-profit organizations;										
	· Identify the basic elements of an internal control system, budget controls, accounting records, source d	documentation, a	ind accounting tools; and								
	Distinguish between procurements for small purchases and substantial goods, services, and property.										
	Note: If prompted by your browser, select the "Always allow pop-ups from this site" message whe	en launching th	e module below in orde	r to ensure tha	t the training is launc	hed correctly.					
	• L855										
	To launch a learning activity, click the activity name below.										
3	OLT Lessons										
-	Activity Name A	Score	Progress In Progress		u	est Accessed	Time Taken	Attempts			
	Course Activities										
2	Activity Name A		Туре	Score	Progress	Las	s: Accessed	Time Taken			
	Introduction Video		HTML	NIA	NIA	N/A		N/A			
	Module Exam - Financial Management Standards		Actual Test	NA	N/A	NiA		N/A			
PDP of Module - Financial Management standards HTML NA NA NA											
	To go back, click Close Record .										

Once you have reviewed all the resources, you are ready to begin the Virtual Lesson, listed under OLT Lessons. A separate tab will open, for you to begin your interactive training module.

#### **Troubleshoot Technical Difficulties**

- If prompted, select *Always allow pop-ups from this site* Note: This ensures the module launches properly.
- If you are having difficulties hearing the audio:
  - 1. Adjust the speakers on your computer.
- If you are still having difficulties hearing the audio:
  - 1. Return to the Module page
  - 2. Select PDF of Module, under Course Activities

🛞 OneCPI	<b>)</b> Learn						Search	Go	
My Home Administration Repo	rting Learning Center FAQs & Support				_				
Menu	Course Catalog: 0.17 Activities 7								
Announcements	Course: Financial Management Standards X Cose Record								
• My Training									
My Training Home	OLT Activities   Details								
Course Catalog	Progress: In Progress Required: Yes Subscription Term Expiration: N/A								
Courses I've Enrolled In	Description:								
Courses I've Completed	To read the full description of this module, select the "More" link be	low.						*	
Settings and Preferences								-	
Administrator Tutorial	More								
	To launch a learning activity, click the activity name below.								
	OLT Lessons								
	Activity Name	Score	Progress	Progress Last Access			Time Taken	Attempts	
	Financial Management Standards		In Progress					1	
	Course Activities								
	Activity Name A		Type	Score	Progress	Progress Last Accessed		Time Taken	
			HIML N/A		N/A	N/A		N/A	
	oue Exam - Financial Management Standards		Actual lest	19/0	IN/A				
	PDF of Module - Financial Management Standards	HIML	N/A	N/A	N/A		N/A		
	To go back, click Close Record .								

Note: This is available to all Learners, including Learners who may have:

- Limited access or connectivity to the internet
- Need to print out a version of the module as a reference tool.

### To Successfully Complete a Module

After completing the Virtual Lesson, you will need to take the Module Exam.

- 1. Return to the Module Course page
- 2. Select Module Exam, listed under Course Activities
- 3. Score an 80% or better

🛞 OneCPI	) Learn						Search	: <b>Go</b>		
My Home Administration Repo	rting Learning Center FAQs & Support									
Menu	Course Catalog: 0.T Activities 7									
Announcements	Course: Financial Management Standards X Cose Record									
<ul> <li>My Training</li> </ul>										
My Training Home	OLT Activities   Details									
Course Catalog	Progress: In Progress Required: Yes Subscription Term Expiration: N/A									
Courses I've Enrolled In	Description:									
Courses I've Completed	To read the full description of this module, select the "More" link below.									
Settings and Preferences								-		
Administrator Tutorial	More									
	To launch a learning activity, click the activity name below.									
	OLT Lessons									
	Activity Name 🔺	Score	Progress Last Accessed			Time Taken	Attempts			
	Financial Management Standards		In Progress					1		
	Course Activities									
	Activity Name 🔺		Type	Score	Progress	Last Accesse	ed .	Time Taken		
	Introduction Video		HTML	N/A	N/A	N/A		N/A		
	Module Exam - Financial Management Standards		Actual Test	N/A	N/A					
	PDF of Module - Financial Management Standards		HTML	N/A	N/A	N/A		N/A		
	To go back, dick Close Record									

### **To Successfully Obtain Full Certification**

Learners must complete all 9 content modules in the Training Series. To do so, Learners must do the following:

- 1. Watch the Introduction Video
- 2. Score 100% on the Self-Certification of Viewing Introduction Video
- 3. Complete all of the lessons and exams for the remaining eight modules
- 4. Score 80% or better on each module exam in the remaining eight modules