

FY2022 EDI Community Project Funding Grants: Grant Administration Training

August 18, 2022



Agenda

Opening Remarks and Introductions:

Robin Keegan, Deputy Assistant Secretary for Economic Development Holly Kelly, Director, Congressional Grants Division - Office of Economic Development Environmental Review: 2 CFR Part 50 and Part 58: Lauren Hayes-Knutson, Director, Policy Division HUD Office of Environment and Energy Disaster Recovery Grant Reporting (DRGR) Mark Mitchell, Special Advisor **CPD** Office of Operations 2 CFR Part 200: Holly Kelly, Director, Vaughn A. Watson, Grant Officer

CPD Office of Economic Development - Congressional Grants Division

Q & A

HUD Office of Environment and Energy

CPF Environmental Review Process



Environmental Review Basics

What is an Environmental Review?



Analysis of a proposed project's potential impacts on the surrounding environment and the project site's suitability for the proposed use

- Ensures that HUD-funded projects provide decent, safe, and sanitary housing
- Documents compliance with 17 federal environmental laws and authorities

A transparent public document that encourages community participation

Legal Framework

The **National Environmental Policy Act (NEPA)** requires all Federal agencies to perform an Environmental Review prior to approving or funding any project or action

• Some actions are "categorically excluded" from NEPA via regulation

HUD must also comply with a variety of related environmental laws and authorities

• National Historic Preservation Act, Environmental Justice, Endangered Species Act, Clean Air Act, etc.

HUD has environmental regulations with requirements that apply only to HUD projects

• Floodplain Management, Wetland Protection, Noise, Explosive and Flammable Hazards

HUD addresses site contamination largely through program policies

• Under HUD's NEPA rules, "it is HUD policy that all properties that are being proposed for use in HUD programs be free of hazardous materials, contamination, toxic chemicals and gases, and radioactive substances, where a hazard could affect the health and safety of occupants or conflict with the intended utilization of the property"

HUD's Environmental Reviews Consider...

- Air Quality
- Airport Hazards
- Coastal Barrier Resources
- Coastal Zone Management
- Endangered Species
- Environmental Justice
- Explosive and Flammable Hazards
- Farmlands Protection
- Flood Insurance

- Floodplain Management
- Historic Preservation
- Noise Abatement
- Site Contamination
- Sole Source Aquifers
- Wetlands Protection
- Wild and Scenic Rivers



HUD's Environmental Regulations

24 CFR Part 50

- Implements NEPA for environmental reviews completed by HUD program staff
- Applies to FHA, some RAD transactions, some Public Hsg projects

24 CFR Part 58

- Implements NEPA for environmental reviews completed by local, state, and tribal governments ("responsible entities")
- Applies only with statutory authority
- Applies to most CPD programs, including CPF

24 CFR Part 51

- Sets standards for HUD projects related to manmade hazards
- Acceptable separation distance from explosive and flammable hazards
 Noise abatement
 Airport hazards

24 CFR Part 55

- Implements EOs 11988 & 11990
- Defines HUD standards for floodplain management and wetlands protection

Timing of the Environmental Review

- Neither the grantee nor partners in the process, are allowed to commit or spend HUD or non-HUD funds on physical or choice-limiting actions until the ER process is completed (24 CFR 58.22(a)).
- Examples of choice-limiting actions:
 - Acquiring property
 - Entering into a contract
 - Leasing, rehabilitation, demolition, new construction, and ground disturbance work
- Grantees cannot commit CPF or local funds until the environmental review is complete and they have received an approved Request for Release of Funds (7015.16) when it's required (or an approved Part 50 environmental review).
- Work under contracts entered into prior to the federal nexus (Letter of Invitation) may proceed <u>at the grantee's own risk.</u> Any costs incurred prior to grant obligation <u>cannot be reimbursed</u> with federal funds.

Steps in the ER Process

Initiate	Determine	Comply	Finalize
 Initiate the review in HEROS and define project Partners (e.g., nonprofits, consultants, public housing authorities) should initiate review 	Determine the level of review • Partners may make initial recommendation, but final determination must be made by HUD/RE	Conduct the analysis and comply with related environmental laws and authorities •Partners should initiate, but many steps must be completed by HUD/RE	 Finalize review HUD/RE must make findings and determinations, sign and post environmental review record



Community Project Funding: Part 50 vs. 58

Responsible entities are statutorily authorized to carry out federal environmental review responsibilities pursuant to 24 CFR Part 58 for Community Project Funding grants.

The responsible entity is responsible for:

- The scope and content of the review
- Consultation with other federal agencies, as required
- Making an environmental finding
- Certification by the Responsible Entity's Certifying Officer, or highest elected official (e.g., mayor)
- Legal responsibility and liability

HUD is responsible for:

- Review of the Request for Release of Funds and Certification (NOT the content of the review)
- Review of the public notice
- Review of public objections received
- Certification of the Authority to Use Grant Funds
- Program and environmental monitoring

CPF Part 50 Applicability

Part 50 applies when:

- The local government was not a direct recipient of the funds and refuses to accept responsibility for the environmental review
- HUD determines the local government does not have capacity to act as responsible entity

If an environmental review is required under Part 50, HUD's Office of Environment and Energy will finalize the review.

As a CPF grantee, you are responsible for providing environmental documentation to HUD to facilitate completion of the Part 50.

When the grantee is a Responsible Entity (RE) Environmental Review Process Part 58

RE conducts Part 58 Review

- Part 58 review documented in HEROS (consultant and RE).
- Ensure that the Grant ID used in HEROS matches Grant Number issued in Letter of Invitation.

Submit the RROF/C (7015.15)

• Complete the 7015.15.

- Assign the review to contact at local HUD field office.
- Note If review is exempt and doesn't require an RROF/C, the review is complete when signed by the RE.

HUD Processes the AUGF (7015.16)

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- HUD reviews the submitted form and public notices
- 15-day objection period
- CPD Director approves the AUGF.

Final Steps

- RE maintains an electronic copy of the Part 58, note the ER ID in the review is cross-referenced in DRGR.
- RE may proceed with the project.



Non-profit Environmental Review Process Part 58



Non-profit Environmental Review Process Part 50

Initial Discussion

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- Work with OEE to define the project and Level of Review required.
- Grantee will be provided information on timeframes for processing the review, accessing HEROS, hiring an environmental consultant and online resources.

Grantee/Consultant Gather Environmental Information

- Request HEROS access.
- Hire consultant to obtain environmental documentation required for the Part 50 review based on the Level of Review.
- Provide Part 50 review documentation in HEROS (consultant and grantee).
- Ensure that the Grant ID used in HEROS matches Grant Number issued in Letter of Invitation.

Grantee submits Part 50 Review to HUD

- Assign the Part 50 Review to OEE contact in HEROS.
- OEE reviews and analyzes documentation provided and follows up with grantee on any missing information.
- OEE conducts required consultation.

Part 50 Review Complete

- OEE signs as the preparer.
- If the project is an EA over 200 units, PECO signs as ECO.
- CPD Director certifies as Authorizing Official (assigns review back to grantee in HEROS).
- OEE informs the grantee that the review is complete and provides an electronic copy of the Part 50 review.

Final Steps

- Grantee maintains a copy of the Part 50, note the ER ID in the review is cross-referenced in DRGR.
- Grantee may proceed with the project.

Resources

- Contact your HUD Regional Environmental Officer: <u>https://www.hudexchange.info/programs/environmental-review/hud-environmental-staff-contacts/#region-i-regional-and-field-environmental-officers</u>
- CPF Grant Guide: <u>https://www.hud.gov/sites/dfiles/CPD/documents/EDI-CPF-Grant-Guide.pdf</u>
- HUD Environmental Review Website: <u>https://www.hudexchange.info/programs/environmental-review/</u>
- HEROS Resources: <u>https://www.hudexchange.info/programs/environmental-review/heros/</u>
- Web-Based Instructional System for Environmental Review (WISER): <u>https://www.hudexchange.info/trainings/wiser/</u>

Ask A Question



CPF Environmental AAQ: <u>https://www.hudexchange.info/program-</u> <u>support/my-question/</u>

- In Step 1, select "I am a: Other Please Specify" from the dropdown list.
- Indicate that you are a CPF grantee or partner.
- In Step 2, indicate that your project is related to CPF Community Project Fund.

For program questions (non-environmental), please contact <u>CPFgrants@hud.gov</u> or your Congressional Grants Division grant manager.

Project

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ACTION PLANS

DRGR

View Action Plan

EDI – CPF Grantees

Grant Number: B-10-DF-44-0001

Grantee Name: Rhode Island

LOCCS Authorized Amount: \$8,935,237.00

Grant Award Amount: \$8,935,237.00

Estimated PI/RL Funds:

Total Budget: \$8,935,237.00

Getting Started with DRGR User Setup and Overview

Project Title	Grantee Activity #	Activity Title
Administration	1a	State Administration
	1b	Local Administration
Public Facilities and	10r	West Warwick, Gendron Street
Improvements	11	West Warwick, Natco Pond
	12	Westerly, White Rock Drainage
	14	Johnston, Pump Stations

DRGR Overview

The Disaster Recovery Grant Reporting (DRGR) system was established for special appropriations such as disaster grants, but has been extended to include other special-purpose programs and appropriations.

DRGR action plans are templates that detail budgets and performance goals for different types of activities directly managed by the grantee or subrecipient partners. Grantees have to set performance goals for each measure they want to include in reports.

HUD will review these plans and unblock the grant to permit draws after they are approved. Changes to plans also require HUD approval. Grantees will draw down funds by creating vouchers listing amounts by specific activities. Grantees will also submit performance reports using the structure established in DRGR action plans.





DRGR – Action Plan and Performance Report Status



- HUD will need to approve the plans and unblock the grant before draws can be made
- Plan updates require HUD review and approval
- Plans must be in approved status for grantees to submit performance reports

DRGR Activity Types for EDI-CPF

Activity Category	Activity Type Description
Acquisition/	Acquisition of Property
Disposition	Cleanup of Contaminated Sites
	Clearance and Demolition
	Disposition
	Relocation
Administration	Administration
	Management Development / Capacity
	Building
	Planning
Economic	Economic Development - Financial
Development	Assistance
	Economic Development - Technical
	Assistance
	Tourism
Housing	Construction of New Housing
	Homebuyer Down Payment Assistance
	Homeownership Counseling
	Public Housing
	Rehabilitation/reconstruction of
	residential structures

Activity	Activity Type Description
Category	
Infrastructure	Flood Drainage Improvements
	(Stormwater)
	Sidewalks
	Street Improvements
	Water/Sewer Improvements
Public	Abused and Neglected Children
Facilities	Facilities
	Child Care Centers
	Facilities for AIDS Patients
	Facilities for Persons with Disabilities
	Fire Station/Equipment
	Health Facilities
	Homeless Facilities
	Neighborhood Facilities
	Parking Facilities
	Parks, Recreational Facilities
	Senior Centers
	Youth Centers

DRGR Activity Types

Activity	Activity Type Description		Activity
Category			Category
Public Services	Abused and Neglected Children Services] [Public Service
	Child Care Services]	
	Code enforcement		
	Employment Training]	
	Fair Housing Activities]	
	Food Banks	1	
	Housing information and referral]	
	services		
	Legal Services		
	Mental Health Services]	
	Neighborhood Cleanups]	
	Operating Costs Homeless/AIDS	1	
	Patients		

ivity	Activity Type Description					
egory						
lic Services	Screening for Lead Based Paint/Lead					
	Hazards					
	Security Deposits					
	Senior Services					
	Services for Persons with Disabilities					
	Services for Victims of Domestic					
	Violence, Dating Violence, Sexual					
	Assault, or Stalking					
	Subsistence Payments					
	Substance Abuse Services					
	Tenant/Landlord Counseling					
	Transportation Services					
	Youth Services					
	Health Services					

- Different activity types may have different performance measures, but there are many cases with the same measures (e.g. persons or households assisted)
- To report accomplishments in performance reports, grantees must set up goals in the action plan ٠

DRGR – Example Activity Setup

				Activity			Grant			
Activity			Activity	Responsible	Total	Total	Fund	Total	Percent	Available
Number	Activity Title	Activity Type	Status	Organization	Budget	Obligation	Disbursed	Expended	Disbursed	Funds
001	Administration	Administration	Under Way	Rogco	\$200,000	\$200,000	\$125,738	\$187,458	63%	\$74,262
		EDI CPF -		Green Acres						
	Green Acres	Homebuyer Down		Homeownership						
	Down Payment	Payment		Counseling						
002	Program	Assistance	Planned	Agency	\$90,000	\$0	\$0	\$0	0%	\$90,000
		EDI CPF -								
	Gotham Shelter	Homeless		Gotham City						
003	Improvements	Facilities	Under Way	Housing	\$120,000	\$120,000	\$75,000	\$75 <i>,</i> 000	63%	\$45,000
				Stars Hollow						
		EDI CPF -		Affordable						
	Main Street	Construction of		Housing						
004	Apartments	New Housing	Completed	Corporation	\$140,000	\$140,000	\$140,000	\$140,000	100%	\$0
Total					\$550,000	\$280,000	\$0	\$0	0%	\$550,000

Grant

\$1,000,000

Unbudgeted

\$450,000

DRGR URLs

LOGIN

https://drgr.hud.gov/DRGRWeb

USER MANUAL

https://www.hudexchange.info/resource/ 4915/drgr-user-manual/

- a. Add the User ID to the "Username" field and add the password to the "Password" field. The password is case sensitive.
- b. Select the <I agree to the Terms of Service> radio button. DRGR users cannot access the DRGR System until they agree to the "Terms of Service."
- c. Select the **<Login>** button. If the login attempt is successful, a new page will load.

Homes & Communities US. Department of Housing and Urban Development Community Planning and Development DRGR • Log on to DRGR • Cetting Started • Training • Reporting and Guidance • Library	Community Planning & Development CPD Grants Portal Login Please enter your Username (C*****, B***** or H*****) and Password to log in. Username: Password:
C	By using this U.S. Government information system you understand and consent to the following: • The information system Rules of Behavior (RoB) provides the rules that govern the appropriate use of the information system for all government, contract personnel and other federally funded users. The RoB is intended to enhance and further define the specific rules each user must follow while accessing the information system and enforcing user understanding of: 1. HUD's policy requiring a separation of duties between the requestor and approver for financial transactions; 2. Prohibition from misusing the information system, i.e., exceeding their
	EOIA Privacy Web Policies and Important Links Home U.S. Department of Housing and Urban Development 451 7th Street S.W., Washington, DC 20410 Felephone: (202) 708-1112 TTY: (202) 708-1455 Eind the address of a HUD office near you Find the address of a HUD office near you Find the address of a HUD office near you

DRGR Navigation



Administration: User Management



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Module	Menu	Submenu Options	Description
		Associate Users to Grants	Grant DRGR Users permission to view and/or edit selected Grant(s)
V.		🛓 Certify Grantee Users	(Re)certify DRGR Users
Administration Use	User Management	A+ Request New Users	Request a New User be granted a DRGR User Account and/or Profile
		Manage Existing Users	Request edits to an existing DRGR User Profile
		а.	Unload DRGR User data directly into

Grantee Profile:

Grantee	Agency	View Only	Grantee Admin	Request Drawdown	Approve Drawdown	Submit Action Plan	Submit Performance Reports	Staff Rate	Contractor	User Profile Request	Update FAQ	Submit Voucher Docs to HUD	Active	
~														
Add Grantee Profile Only one draw role allowed per user				9			N/A		N/A	lf thes requi				

Administration: User Management

ADMIN			ADMIN				
Request New Use	er	Request New User					
* Does staff already have a l IDIS ODRGR ONo/Unkr	HUD username in IDIS/DRGR? (a	Submit Cancel	Submit Cancel				
Please search for and select Search Criteria	staff user below:		*Indicates Required Field *First Name:	Title:			
Username:	Name:		*Last Name:	Organization:			
HUD Office:	State/Territory:	Grantee Name:	*Email:	Phone Number:	Ext:		
Search Reset	~		Address 1:	Fax:			
Continue to Next Page			Address 2:	*PIN (five digits use	d in initial password):		
			Address 3:	*PIN (re-enter):			
			*City:				
			* * Zip Code: State:				
			× +				

If a grantee user has an existing IDIS account, the grantee can request use that account in Alternatively, use MANAGE EXISTING USERS to add profile in DRGR if they have an account.

Otherwise there is some basic info needed in addition to the roles shown in the next slide.

This will include a PIN they will use if they ever need to call the HITS help desk for a PW reset.

Administration: User Certification

As part of the account request process other HUD or grantee admin users will "certify" the need for the user to access the system. HUD staff certify grantee admin users and then grantee admin users certify other grantee users.

Users have to be recertified each six months. If this does not occur users will not have access to DRGR. Grantee administrators can use this screen to remove staff access if they no longer work at the grantee or on the grants. They can also submit a separate deactivation request for the profile, as needed



Administration: Assign Users to Grant



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Grantee S	antee State: Maine V Grantee: Maine V ? X													
														Data rows: 22 Data columns: 0

User Contact Name 🔺	User Login 🔺	User Contact Email ▲	User Status 🔺	User Role 🔺	User Certification Status 🔺	User Last Recertification Update User 🔺	User Last Recertification Update Date ▲
			c Deleted	Grantee Administrator	Expired	SHUMEYKO, ROBERT D.	7/17/2014
				Drawdown View User	Expired	SHUMEYKO, ROBERT D.	7/17/2014
				Drawdown Approve User	Expired	SHUMEYKO, ROBERT D.	7/17/2014
				Grantee Administrator	Expired	SHUMEYKO, ROBERT D.	7/17/2014
			Deleted	Drawdown View User	Expired	SHUMEYKO, ROBERT D.	7/17/2014
				Drawdown Approve User	Expired	SHUMEYKO, ROBERT D.	7/17/2014
		 e	Inactive	Grantee User	Expired	SHUMEYKO, ROBERT D.	6/28/2016
				Drawdown View User	Expired	SHUMEYKO, ROBERT D.	6/28/2016
				Drawdown Request User	Expired	SHUMEYKO, ROBERT D.	6/28/2016
		 a	a Active	Grantee Administrator	Recertified	SHUMEYKO, ROBERT D.	6/12/2020
				Submit Action Plan User	Recertified	SHUMEYKO, ROBERT D.	6/12/2020
				Submit Performance Reports User	Recertified	SHUMEYKO, ROBERT D.	6/12/2020
				Drawdown View User	Recertified	SHUMEYKO, ROBERT D.	6/12/2020
				Drawdown Approve User	Recertified	SHUMEYKO, ROBERT D.	6/12/2020
				User Profile - Request	Recertified	SHUMEYKO, ROBERT D.	6/12/2020
		e		Grantee User	Expired	JOHNSON, DEBORAH	1/6/2015
	B		Active	Drawdown View User	Expired	JOHNSON, DEBORAH	1/6/2015
				Drawdown Request User	Expired	JOHNSON, DEBORAH	1/6/2015
		ai		Grantee User	Expired	JOHNSON, DEBORAH	1/6/2015
-			i Active	Drawdown View User	Expired	JOHNSON, DEBORAH	1/6/2015
				Drawdown Request User	Expired	JOHNSON, DEBORAH	1/6/2015

C Data Analytics
ANALYTICS
Reports
Public Data Portal

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DRGR has a separate reports module to view data in a few categories:

ADMIN- status of plans, reports, user accounts FIN – financial data such as budgets vs. exp, vouchers PERF – Proposed vs. actual expenditures

This report is to help check grantee user roles and account status

Key Components of DRGR Action Plans

•Confirm Grant Number

- •Add Overall Narratives
- Add Action Plan •Add Estimated Program Income (if applicable)

•Add Project (required;)

Add Project and

Programs

Add Activities

Add Programs (only available to certain grantees)

Add Key characteristics (e.g., activity type, national objective)
Associate to Projects, Programs, and Responsible Organizations
Add Budgets and Projected Performance Measures

In DRGR, projects are used to group activities. If the Projects match the budget line items from a grant, the performance reports will roll up the budgets and spending by these projects so that it can be compared against the application/grant award documents.

Grantees also need to add <u>Responsible</u> <u>Organizations</u> before they add activities. If the grantee is managing the activity, they are the responsible organization. If there are subawards/subrecipients then users need to set up responsible organization profiles for each one.

ACTION PLANS Add Action Plan Manage Action Plan View Action Plan Download Action Plan	 PROJECTS Add Project View Projects/Activities Download Projects/Activities Search Projects 		ACTIVITIES Add Activity Search Activities Restore Activities 	 GRANTEE PROGRAMS Add Grantee Program Search Grantee Programs 	 PERFORMANCE REPORTS Manage Performance Report Search Performance Reports Manage Addresses 	GRANTS Closeout Grant View Grant Q Search Grants
 Download Action Plan Download Word Action Plan Search Action Plans Review Tools Lookup Consolidated Plans 	C Search Projects	Add Action Plan × Please confirm that you want to Add an Action Plan for the Grant listed below:				
			Appropriation: Grant Number:	EDI-CPF FY22 B-22-CP-XX-0000		
			Grant Award Amount:	\$1,000,000.00		
			Grant Status: Grant Description:	Active B-22-CP-XX-0000		

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Manage Action Plan

Back Submit Plan

Grant Number:	B-22-CP-XX-0000	LOCCS Authorized Amount:	\$0.00	
Grantee Name:	rogco	Grant Award Amount:	\$1,000,000.00	
Appropriation Code:	EDI-CPF FY22	Total Estimated PI/RL Funds:	\$0.00	🕑 Edit
Action Plan Status:	🛛 Original - In Progress			

Narratives	Documents	Financials	Measures	Projects	Activities	History	Upload		
Narratives Summary									

Project Description

📝 Edit


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🔟 Manage My Grants



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Add Project		×
Details		
★ Project Number:	001	
* Project Title:	Administration	
★ Project Description:	Grant Administration	<i>I</i> ,
Project Designation:	\$	
Fund:	Revolving Loan Fund	
★ Project Status:	Open 🗢	
Project Effective Date:	mm/dd/yyyy 🗅	
Project End Date:	mm/dd/yyyy 🗅	
Budget		
	Project Available Budget Project Budget	
* B-22-CP-XX-0000	\$ 1,000,000.00 \$ 200000	
		Cancel L Upload Project Save

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CPD

ACTION PLANS	PROJEC	TS	ACTIVITIES		GRANTEE PROGRAMS	PERFORMANCE REPORTS	GRANTS	
🕜 Manage Action Plan	Add	Project	Add Activity		Add Grantee Program	🗭 Manage Performance Report	🧾 Closeout Grant	
 View Action Plan 	 View 	w Projects/Activities	Q Search Activities	۲	🝳 Search Grantee Programs 🌐	Q Search Performance Reports	 View Grant 	
🛓 Download Action Plan	🛃 Dow	vnload Projects/Activities	Restore Activities	۲		Manage Addresses	Q Search Grants	۲
L Download Word Action	Plan 🔍 Sear	rch Projects 🛛 🗘						
Q Search Action Plans	•							
🗙 Review Tools	Search P	Projects						
Q Lookup Consolidated	Scarch	Tojects						
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	Project Number:	Enter Project Number			Project Title:	Enter Project Title		
	Grant Number:	B-22-CP-XX-0000			Grantee Name:	Enter Grantee Name		
					Reset Search			

Search Results 3

Сору	Print	CSV	Excel
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Grantee	Project Number	Project Title	Grant Number	Project Budget Amount	Disbursed Amount	Project Status	Actions
rogco	001	Administration	B-22-CP-XX-0000	\$200,000.00	\$0.00	Open	ľ
rogco	002	Affordable Housing	B-22-CP-XX-0000	\$800,000.00	\$0.00	Open	Ľ
rogco	999	Restricted Balance	B-22-CP-XX-0000	\$0.00	\$0.00	Open	Ľ
			K First A Previou	us 1 Next⊁ Last 🕅			Show 10 Rows 🗢

CPD Disaster Recovery Grant Rep	porting System		B-22-CP-XX-0000	🔒 🖌 🏛 -	· \$- @- @ - \ -
Add Responsible Organization Det	ails ×		🔛 Administratio	on	
* Organization Name: * Organization Type: * Unique Entity Identifier: 1	Enter Name		USER MANAGEMENT Associate Users to Grants Certify Grantee Users Request New Users Manage Existing Users Upload User Requests	GRANTEES	UTILITIES LUpload FAQs
* DUNS Number: 1	Enter Number	Add Responsible Organ	nization	×	
Address Line One: Address Line Two: Address Line Three: ★ City:	Enter Address Enter Address Enter Address Enter City	Please Select how to create the n O Manually - Currently does not O Lookup - Retrieve a record fro	ew Responsible Organization: exist in SAM	Cancel Continue	
* State/Territory:	\$	SAM Profi	e Lookup		×
Zip Code:	Enter Zip Enter Zip+4	Select the ava	ilable SAM Entity you wish to associate with	this Responsible Organization.	
Associated Grantee Name:	\$	Search	Criteria 👻		
* Status:	\$	Entity Nam	e: Enter Name	Unique Entity Identifier:	Enter Identifier
	Cancel Save	DUNS Nun	aber: Enter Number	CAGE Code: Reset Search	Enter Code
					Cancel 🕞 Save



Matching Results 14

Print

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CSV

Excel

Organization Name	Organization Type	City	State/Territory	Unique Entity Identifier	DUNS Number	Contact	Date Created	Created By	Status	Actions
City of Green Acres	Local Government	Green Acres	ТХ		999999999		10/19/2011	Jane Doe	Active	ß
City of Mayberry	Local Government	Green Acres	ТХ		999999999		10/19/2011	John Smith	Active	ß
Fairview Legal Services	Non-Profit	Fairview	РА		123456545		04/08/2014	Jane Doe	Active	ß
Gotham City Housing	Non-Profit	Biloxi	MS		123123213		08/27/2014	John Smith	Active	ß
Green Acres Credit Union	Non-Profit	Green Acres	ТХ		999999999		10/19/2011	Jane Doe	Active	ß
Green Acres Homeownership Counseling Agency	Non-Profit	Green Acres	ТХ		999999999		10/19/2011	John Smith	Active	ß
Green Acres LDC	Non-Profit	Green Acres	ТХ		999999999		10/19/2011	Jane Doe	Active	ß
Rogco	Non-Profit	Green Acres	ТХ		999999999		10/19/2011	John Smith	Active	ß
Springfield Valley CDC	Local Government	Green Acres	ТХ		999999999		10/19/2011	Jane Doe	Active	ß
Stars Hollow Affordable Housing Corporation	For Profit	Test	VA		999999999		10/27/2021	John Smith	Active	ß

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🟛 Manage My Grants

ACTION PLANS	PROJECTS	ACTIVITIES	GRANTE	E PROGRAMS	5	1	PERFORMAN	ICE F	EPORTS		GRANTS	
🕼 Manage Action Plan	Add Project	• Add Activity	O Add	Grantee Prog	ram	(🕼 Manage Performance Report			Closeout Grant		
 View Action Plan 	 View Projects/Activities 	🔍 Search Activities 🛛 🌐	Q Sear	ch Grantee Pro	ograms) (Q Search Performance Reports			 View Grant 		
🛓 Download Action Plan	🛓 Download Projects/Activities	🗑 Restore Activities 🌐				I	Manage A	Addr	esses		${f Q}$ Search Grants	•
🛓 Download Word Action Plan	Q Search Projects											
Q Search Action Plans		* Activity	Description:	File Edit V	/iew Inse	t Format	Tools Table					
Add Activity				BI⊻				~	< ∂	⊞× &		
Details		s		Grant admi	nistration							4
★ Project:	Administration		tivity Status:	Under Way 🕈								
* Activity Type:	Administration		d Start Date: ed End Date:	iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii								
Environmental Assessment:	EXEMPT \$	A Responsible C		Rogco	2024		0					× •
* National Objective:	EDI-CPF 🗢	Pudget										
Grantee Program:	\$	Budget Adjust Pro	oject Budget:	🔿 Yes 💿 No	D							
★ Grantee Activity Number:	001		A	ctivity Budget								
* Activity Title:	Administration	* B-22-	CP-XX-0000	\$ 200,000.0	0							

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🔟 Manage My Grants

PROJECTS Add Project	ACTIVITIES	ivity	GRANTEE PR		PERFORMANCE REP		GRANTS	
-	O Add Act	tivity	• • • • •					
· · · · · · · · · · · · · · · · · · ·		livity	Add Gran	ntee Program	🕼 Manage Perform	nance Report	Closeout Grant	
 View Projects/Activities 	Q Search /	Activities 🌐	Q Search G	rantee Programs 🌐	Q Search Performa	nce Reports	 View Grant 	
🛓 Download Projects/Activities	🗑 Restore	Activities 🌐			Manage Address	es	${\boldsymbol{Q}}$ Search Grants	•
🔍 Search Projects 🛛 🌐								
	1	*	Activity Description					
		τ,	Activity Description.					
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				Green Acres HCA wi city.	l be operating and down pa	yment program to pr	omote affordable housing	g in the
fordable Housing				p				
) CPF - Homehuver Down Payment Assistance	•		* Activity Status:	Under Way 🗢				
Terr - Homebayer bowin ayment Assistance	•	* P	rojected Start Date:	₿ 07/19/2022				
(EMPT ¢		*	Projected End Date:	₿ 08/19/2023				
DI-CPF ¢		* Respor	nsible Organization:	Green Acres Homeowne	rship Counseling Agency			×
\$		Budget						
12			Д	activity Budget				
een Acres Down Payment and Homeowership (Counseling	*	B-22-CP-XX-0000	\$ 90000				
	Q Search Projects fordable Housing DI CPF - Homebuyer Down Payment Assistance EMPT * DI-CPF * 2	Q Search Projects fordable Housing DI CPF - Homebuyer Down Payment Assistance EMPT PI-CPF \$ •	Q Search Projects fordable Housing PI CPF - Homebuyer Down Payment Assistance PI CPF + EMPT + PI-CPF + + PI-CPF + + 2 een Acres Down Payment and Homeowership Counseling	Q Search Projects fordable Housing fordable Housing * Activity Description: * Activity Status: * Projected Start Date: * Projected End Date: * Projected End Date: * Responsible Organization: 2	Q Search Projects * Activity Description: File Edit View Inset B I U E Green Activity Description: File Edit View Inset MCPF - Homebuyer Down Payment Assistance * Projected Start Date: 07/19/2022 * Projected End Date: 08/19/2023 * * Responsible Organization: Green Acres Homeowned * Budget Activity Budget	Q Search Projects * Activity Description: * Activity Description: File fordable Housing * Activity Status: ICPF - Homebuyer Down Payment Assistance * Projected Start Date: * Projected Start Date: 08/19/2023 * Projected End Date: 08/19/2023 * Responsible Organization: Green Acres Homeownership Counseling Agency Budget Activity Budget	Q Search Projects	Q Search Projects

			22-CP-XX-0000	▲ 斧 査- \$- 亟- ₲- シ	<u> </u>
Manage Activity					 ▲ Bao
Grant Number:	B-22-CP-XX-0000	Activity Number:		002	🗹 Edit
Grantee Name:	rogco	Activity Title:	Green Acre	s Down Payment and Homeowership Counseling	
Appropriation Code:	EDI-CPF FY22	Activity Type:	EDI CPF - H	omebuyer Down Payment Assistance	
National Objective:	EDI-CPF	Projected Start & End Date:		07/19/2022 - 08/19/2023	
Project Number:	002	Benefit Report Type:		N/A	
Project Title:	Affordable Housing	Responsible Organization:	Green Acres	Homeownership Counseling Agency	
		Activity Status:		📀 Under Way	
Financials	Details	Documents	Measures	Environmer	tal
		Edit Benefit Report Performance By		×	
Performance Measures		Select the values and click save.			
		Select the values and click save.			\frown
Benefit Reporting Performance		Benefit Report Type: Direct Benefi	ït - HH - Owner ♦		C Edit
		Housing Units: Housing Unit	ts - Single/Multi Family 🗢		
				Cancel Gancel	\smile
Proposed Accomplishments	Performance Measure		Proposed Total		🔀 Edit
	No Proposed Accomplishments sele	ected			
Proposed Beneficiaries	Performance Measure	Proposed To	otal	Low Mod	🕑 Edit
	No Proposed Beneficiaries selected				

Financials	Details	Documents	Measures	Environmo	ental
erformance Measures					
enefit Reporting Performance	Benefit Report Type: Housing Units:	Direct Benefit - HH - Owner Housing Units - Single/Multi Family			🖪 Edi
oposed Accomplishments	Performance Measure		Proposed Total		🗹 Edi
	No Proposed Accomplishments selected		Proposed Total		
	# of Housing Units				
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oposed Beneficiaries	Performance Measure	Proposed Total	Low	Mod	💽 Edi
	No Proposed Beneficiaries selected				
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🔟 Manage My Grants

CTION PLANS	PROJECTS	ACTIVITIES	GRANTEE PROGRAMS	PERFORMANCE REPORTS	GRANTS
Manage Action Plan	Add Project	 Add Activity 	 Add Grantee Program 	🕼 Manage Performance Report	📃 Closeout Grant
View Action Plan	 View Projects/Activities 	🔍 Search Activities 🛛 🌐	Q Search Grantee Programs	${f Q}$ Search Performance Reports igletheta	 View Grant
Download Action Plan	▲ Download Projects/Activities	🗑 Restore Activities 🌐		Manage Addresses	Q Search Grants 🕀
Download Word Action Pla Search Action Plans	an Q Search Projects 🌐	* Activity Descr	ription: File Edit View Insert Form	nat Tools Table	
Add Activity			B I 및 ≡ ≡ ≡ Repairs and improvements t		
Details		-	P		
* Project:	Affordable Housing	* Activity	Status: Planned \$		
* Activity Type:	EDI CPF - Homeless Facilities	Projected Star	t Date: 🗰 07/19/2022		
Environmental Assessment:	UNDERWAY \$	* Projected End	d Date: 🗰 12/08/2022		
* National Objective:	EDI-CPF \$	🖈 Responsible Organi	Zation: Gotham City Housing		× •
Grantee Program:	\$	Budget			
k Grantee Activity Number:	003		Activity Budget		
* Activity Title:	Gotham Shelter Improvements	* B-22-CP-XX	-0000 \$ 120,000.00		
					Cancel

🧰 Manage Activity Back Grant Number: **Activity Number:** B-22-CP-XX-0000 003 📝 Edit Grantee Name: Activity Title: **Gotham Shelter Improvements** rogco **Appropriation Code:** EDI-CPF FY22 Activity Type: **EDI CPF - Homeless Facilities** National Objective: EDI-CPF Projected Start & End Date: 07/19/2022 - 12/08/2022 Project Number: **Benefit Report Type:** 002 N/A Gotham City Housing Project Title: Affordable Housing **Responsible Organization:** Planned **Activity Status:** Details Measures Financials Documents Environmental Proposed Accomplishments Performance Measure **Proposed Total** # of beds created in overnight shelter/other emergency housing # of homeless facilities constructed × **Edit Accomplishment Performances** # of homeless facilities rehabilitated/reconstructed # of homeless persons given overnight shelter Performance Measure Proposed Total # of Section 3 Labor Hours # of beds created in overnight shelter/other emergency housing Total... # of Targeted Section 3 Labor Hours # of homeless facilities constructed Total... # of Total Labor Hours # of homeless facilities rehabilitated/reconstructed Total... # of homeless persons given overnight shelter Total... # of Section 3 Labor Hours Total... **Proposed Beneficiaries Proposed Total** Performance Measure Low # of Targeted Section 3 Labor Hours No Proposed Beneficiaries selected Total... # of Total Labor Hours Total...

Cancel 🔒 Save

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CTION PLANS	PROJECTS	ACTIVITIES	GRANTE	E PROGRAMS	PERFORMANCE REPORTS	GRANTS
Manage Action Plan	• Add Project	 Add Activity 	O Add	Grantee Program	📝 Manage Performance Report	Closeout Grant
View Action Plan	 View Projects/Activities 	🔍 Search Activities 🛛 🕀	Q Sear	ch Grantee Programs 🌐	Q Search Performance Reports	 View Grant
Download Action Plan	🛓 Download Projects/Activities	🗑 Restore Activities 🌐			Manage Addresses	Q Search Grants 🌐
Download Word Action Plan	🔾 Search Projects 🛛 🌐					
Search Action Plans 🌐						
		* Activity	Description:	File Edit View Insert F	ormat Tools Table	
Add Activity				B I ⊻ ≡ ≡	≡ ≡ ⊨ ∽ ≔ ∽ ∽ ∞ ≖∽	S
Details				Funds will be used towar	ds contruction of a 13 unit rental complex i	n Stars Hollow
* Project:	Affordable Housing	_		P		
* Activity Type:	EDI CPF - Construction of New Housing	* Act	tivity Status:	Planned 🗢		
Activity type.		* Projected	d Start Date:	₩ 07/19/2022		
Environmental Assessment:	UNDERWAY 🗢	* Projecte	ed End Date:	₩ 11/08/2023		
* National Objective:	EDI-CPF ¢	★ Responsible O	rganization:	Stars Hollow Affordable Hous	ing Corporation	×
Grantee Program:	\$	Budget				
★ Grantee Activity Number:	004	budget				
* Activity Title:	Main Street Apartments		Д	activity Budget		
-	· .	* B-22-C	P-XX-0000	\$ 14000d		
						Cancel

Disaster Recovery Grant Reporting Syst	Edit Benefit Report Perform	ance By ×	▲ 谷 査- \$-	₫- 🗣 🛨	· ·
Performance Measures	Select the values and click save.				
	Benefit Report Type:	Direct Benefit - HH - Renter/Owner 🗢			
Benefit Reporting Performance	Housing Units:	Housing Units - Single/Multi Family 🗢			C Edit
		Cancel Save			
Proposed Accomplishments	Performance Measure		Proposed Total		🕑 Edit
	# of Properties				
	# of Section 3 Labor Hours				
	# of Targeted Section 3 Labor Hours				
	# of Total Labor Hours				
	Performance Measure	Pro	posed Total		
	# of Housing Units	13			
	# of Multifamily Units	13			
	# of Singlefamily Units	0			
Proposed Beneficiaries	Performance Measure	Proposed Total	Low	Mod	🗹 Edit
	No Proposed Beneficiaries selected				
	Performance Measure	Proposed Total	Low	Mod	
	# of Households	13	0	13	
	# Owner Households	0	0	0	
	# Renter Households	13	0	13	

Disaster Recovery Gr	ant Reporting System	B-22-CP-XX-0000	A 🔒	<u></u> \$- 亟- ♣- 坐	
Search Act	tivities			ACTIVITIES	▲ Back
Search Criteria 🗸				Add Activity	
Grant Number:	B-22-CP-XX-0000	Project Number:	Enter Project Number	Q Search Activities	
Grantee Program Name:	Enter Grantee Program Name	Grantee Activity Number:	Enter Grantee Activity Number		
Activity Title:	Enter Activity Title	Activity Type:	Enter Activity Type		
Responsible Organization:	Enter Responsible Organization	Activity Status:	Select Activity Status	~	
		Reset Search			

Matching Results 4

Copy Print CSV Excel

Grantee Name	Grant Number	Grantee Activity Number	Activity Title	Activity Type	Responsible Organization	Project Number	Grantee Program Name	National Objective	Activity Status	Actions
rogco	B-22-CP-XX- 0000	001	Administration	Administration	Rogco	001		EDI-CPF	Under Way	ľ
rogco	B-22-CP-XX- 0000	003	Gotham Shelter Improvements	EDI CPF - Homeless Facilities	Gotham City Housing	002		EDI-CPF	Planned	ľ
rogco	B-22-CP-XX- 0000	002	Green Acres Down Payment and Homeowership Counseling	EDI CPF - Homebuyer Down Payment Assistance	Green Acres Homeownership Counseling Agency	002		EDI-CPF	Under Way	ß
rogco	B-22-CP-XX- 0000	004	Main Street Apartments	EDI CPF - Construction of New Housing	Stars Hollow Affordable Housing Corporation	002		EDI-CPF	Planned	ß
				₩ First ◀ Previous	1 Next⊁ Last 🕅				Show	10 Rows 🗢

Disaster Recovery Grant Reportin	ng System			B-22-CP-XX-00	00	≗ 斧 ፹- \$- ₫4-	(H2180)
Manage Action	Plan						🖣 Back 🛛 🗳 Subm
rant Number: rantee Name: ppropriation Code: ction Plan Status:		B-22-CP-XX-0000 rogco EDI-CPF FY22 Z Original - In Progress		Grant Award	LOCCS Authorized Amount: Grant Award Amount: Total Estimated PI/RL Funds:		\$0.00 000.00 \$0.00
Narratives	Documents	Financials	Measures	Projects	Activities	History	Upload
No results found.							
Narratives	Documents	Financials	Measures	Projects	Activities	History	Upload
Narratives DRGR DATA UPLOAD Please select the Upload Type APEstimatedPI APFundingSour APNarratives ActivityAccomp	/pe RL rce	Financials	Measures	Projects	Activities	History	Upload
DRGR DATA UPLOAD Please select the Upload Type Select Upload Type APEstimatedPI APFundingSour APNarratives	/pe RL rce Dlishment	Financials	Measures	Projects	Activities	History	Upload

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🔟 Man	age Action Plan	Submit Action Plan for Review	×	4 Back	🗲 Submit Plar	
Grant Number: Grantee Name: Appropriation Code: Create Email Action Pla • Success: Action Plan has been saved.		Submission Comments: This action plan includes administration and \$450,000 of subwards mad johndoe@ROGCO.COM if you have any questions	s action plan includes administration and \$450,000 of subwards made to date. Please contact me at		<table-cell> Edit</table-cell>	
	*Indicates Required Field Note: Multiple email addresses must be separated by a semi * To : Jane.Smith@hud.gov	-colon. For Example: abc@hud.gov; xyz@hud.gov		History	Jpload	
Narra	Cc : johndoe@ROGCO.COM					
	*Subject:		&			
Projec	DRGR Notification[3] - DRGR Action Plan for Gran	t: B-22-CP-XX-0000 Grantee: rogco Submitted for HUD Review		ments as prioritized	🕼 Edit	
	Message:	DRGR Notification[3] - DRGR Action Plan for G			w	
_	DRGR Notification[3] - DRGR Action Plan for Click the link to navigate to the Action Plan		S Reply	≪ Reply All → Forward Wed 7/20/20	022 12:50 PM	
	Send	Retention Policy 7 Year Policy General Users (7 years) We removed extra line breaks from this message.	Expires 7/18/2029			
		DRGR Notification[3] - DRGR Action Plan for Grant: B-22-CP-XX-0 page: <u>https://drgr.hud.gov/DRGRWeb/#/actionplan/review?action</u>	_	he link to navigate to the Action Pl	lan Review	

CPD Disaster Recovery Grant Re	eporting System	rogco B-22-CP-XX-0000	A	₳`=+\$+@+(&+)₩+=
ACTION PLANS				🧰 Manage My Grants
Review Action Plan				ACTION PLANS
	Grantee Name:			🖉 Manage Action Plan
Grant Number: B-22-CP-XX-0000	rogco			 View Action Plan
				🛃 Download Action Plan
LOCCS Authorized Amount:	Grant Award Amount:			Lownload Word Action Plan
\$0.00	\$1,000,000.00			Review Action Plan
				Q Search Action Plans
Estimated PI/RL Funds:	Total Budget:			🔀 Review Tools
	\$1,000,000.00			Q Lookup Consolidated Plans

Status:	tus:	
	ubmitted - Await for Review ve Review	Submitted - Await for Review Rejected - Await for Modification Reviewed and Approved

Changes from Prior Review

Display changes from prior approved review

SUBMISSIONS COMMENTS

Action Plan Submission Comments

This action plan includes administration and \$450,000 of subwards made to date. Please contact me at johndoe@ROGCO.COM if you have any questions.

Action Plan Review Comments



1,

Create Email

• Success: Action Plan has been saved.

*Indicates Required Field

Note: Multiple email addresses must be separated by a semi-colon. For Example: abc@hud.gov; xyz@hud.gov

:	* То:	
	johndoe@ROGCO.COM	
		1



jane.smith@hud.gov

*Subject:

DRGR Notification[4] - Action Plan for Grant: B-22-CP-XX-0000 Grantee: rogco Reviewed and Approved

Message:

DRGR Notification[4] - Action Plan for Grant: B-22-CP-XX-0000 Grantee: rogco Reviewed and Approved DRGR Notification[4] - Action Plan for Grant: B-22-CP-XX-0000 Grantee: rogco Reviewed and Approved 🤲 Reply All **T**ii Reply → Forward ... noreply@hud.gov ancel N Send Wed 7/20/2022 1:11 PM То Cc Retention Policy 7 Year Policy General Users (7 years) Expires 7/18/2029 DRGR Notification[4] - Action Plan for Grant: B-22-CP-XX-0000 Grantee: rogco Reviewed and Approved

		Disaster Recovery Grant Reporting S	System
L P	11	J	

Manage Action Plan

Back

Grant Number:	B-22-CP-XX-0000	LOCCS Authorized Amount:	\$0.00
Grantee Name:	rogco	Grant Award Amount:	\$1,000,000.00
Appropriation Code:	EDI-CPF FY22	Total Estimated PI/RL Funds:	\$0.00
Action Plan Status:	Reviewed and Approved		

Narratives	Documents	Financials	Measures	Projects	Activities	History	Upload
Narratives S	Summary						
	,						

Project Description

Funding would be used for site acquisition, construction and capital improvements of affordable housing developments as prioritized by the Springfield Valley Board of Directors. Subgrantees are restricted to nonprofit developers or cities that are constructing the homeless housing or affordable housing projects. The State is facing an acute shortage of affordable housing units and homeless shelter beds. The Springfield Valleu affordable housing project pipeline identifies 2,400 units of affordable housing in developments proposed in 10 Springfield Valley cities that could advance to construction if provided relatively modest federal funding.

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ACTION PLANS

CPD

- Manage Action Plan
- View Action Plan
- 🛓 Download Action Plan
- L Download Word Action Plan
- Q Search Action Plans
- X Review Tools
- Q Lookup Consolidated Plans

1 / 8 | - 75% + | 🗊 🕎

Action Plan

Grantee: rogco

Grant: B-22-CP-XX-0000

LOCCS Authorized Amount: \$ 0.00 \$ 1,000,000.00 Grant Award Amount: Status: Original - In Progress Estimated PI/RL Funds:

Total Budget:

\$ 1,000,000.00

Funding Sources

No Funding Sources Found

Narratives

Project Description:

Funding would be used for site acquisition, construction and capital improvements of affordable housing developments as prioritized by the Springfield Valley Board of Directors. Subgrantees are restricted to nonprofit developers or cities that are constructing the homeless housing or affordable housing projects. The State is facing an acute shortage of affordable housing units and homeless shelter beds. The Springfield Valleu affordable housing project pipeline identifies 2,400 units of affordable housing in developments proposed in 10 Springfield Valley cities that could advance to construction if provided relatively modest federal funding.

Project Summary

Project #	Project Title	Grantee Activity #	Activity Title	Grantee Program
001	Administration	001	Administration	
002	Affordable Housing	002	Green Acres Down Payment and Homeowership Counseling	
		003	Gotham Shelter Improvements	5
		004	Main Street Apartments	
999	Restricted Balance	No activities in th	is project	

7 / 8 | - 75% + | 🗊 🕎

Grantee Activity Number: 004 Activity Title: Main Street Apartments **Activity Status:** Activity Type: EDI CPF - Construction of New Housing Planned Project Number: **Project Title:**

Projected Start Date: 07/19/2022 Project Draw Block by HUD: Not Blocked Activity Draw Block by HUD: Not Blocked **Block Drawdown By Grantee:** Not Blocked

National Objective: Economic Development Initiative - Community Project Funding

Benefit Report Type:

Direct (Households)

002

Proposed Beneficiaries	Total	Low	Mod	Low/Mod%
# Renter Households	13		13	100.00
# Owner Households				0.0
# of Households	13		13	100.00
Proposed Accomplishments	т	stal		
# of Singlefamily Units				
# of Multifamily Units	13			
# of Housing Units	13			
# of Targeted Section 3 Labor Hours				
# of Section 3 Labor Hours				
# of Total Labor Hours				
# of Properties				

Affordable Housing

Total Budget:

Other Funds:

Total Funds:

Most Impacted and

Distressed Budget: \$ 0.00

11/08/2023

Projected End Date:

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

\$ 140,000.00

\$ 140,000.00

\$ 0.00

Proposed budgets for organizations carrying out Activity:

Responsible Organization	Organization Type	Proposed Budget
Stars Hollow Affordable Housing Corporation	For Profit	\$ 140,000.00

Drawing Funds – Overview

- Drawdown Process
 - 1. Obligate Funds
 - 2. Create Draw Voucher
 - 3. Approve Draw Voucher
 - 4. Over Threshold?
 - Yes Send additional info to HUD for approval
 - No receive wire transfer in 2-3 days
- Draw Corrections
 - Revise
 - Reject
 - Cancel



CPD Disaster Recovery Grant Rep	porting System	B-22-CP-XX-0000	▲ 谷 血-(\$-)亟	- &- 🖕 🛓
ACTIVITY OBLIGATION Search for Activities to Oblid	gate		S Manage My Fir	
-	5		DRAWDOWN	PROGRAM INCOME
Search Criteria			Search/Edit Obligation	 Create Receipt
Grant Number:	Grantee Activity # Number:	Responsible Organization:	Create a Voucher	Add Program Income Account
B-22-CP-XX-0000			Q Search/Maintain Vouchers	Search/Edit PI Accounts
B 22 CP XX 0000				 Search/Edit Receipts

Search Reset Upload Financial Data

Results Page 1 of 1 (4 activities found)

Grant #	Grantee Activity #	Responsible Organization	Activity Type	Activity Title	Action
B-22-CP-XX-0000	001	Rogco	Administration e.g., general m	Administration	Maintain
B-22-CP-XX-0000	002	Green Acres Homeownership Counseling Agency	EDI CPF - Homebuyer Down Payme	Green Acres Down Payment and Homeowership Counseling	Maintain
B-22-CP-XX-0000	003	Gotham City Housing	EDI CPF - Homeless Facilities	Gotham Shelter Improvements	Maintain
B-22-CP-XX-0000	004	Stars Hollow Affordable Housing Corporation	EDI CPF - Construction of New	Main Street Apartments	Maintain

Disaster Recov	very Grant Reporting	System B-22-CP-X	X-0000		▶ 金- \$-
ACTIVITY OE Add-Edit Oblig	BLIGATION gation Line Ite	em			
Return to Search C	bligation				
Grant #	Grantee Activity #	Responsible Organization	Activity Type	Activity Title	
Grant # B-22-CP-XX-0000		Responsible Organization	Activity Type Administration e.g., general m	Activity Title Administration	
B-22-CP-XX-0000 Total Budget:		Rogco		Administration \$0.00	1

Obligation Amount: \$					
200000.00	200000.00				
Save	Cancel				

ACTIVITY OBLIGATION Add-Edit Obligation Line Item

Return to Search Obligation

Obligation Amount successfully saved

Grant #	Grantee Activity #	Responsible Organization	Activity Type		Activity Title	
B-22-CP-XX-0000	004	Stars Hollow Affordable Housing Corporation	EDI CPF - Cons	truction of New	Main Street Apartments	
Total Budget:	\$140,00	0.00 Total Drawn Am	ount:	\$0.00		
Total Obligated	Amount: \$80,00	0.00 Total Program F	unds Drawn:	\$0.00		
Available for Ob	ligation: \$60,00	0.00 Total Program I	ncome Drawn:	\$0.00		
Obligation Amou	int: \$					

80000	
Save Cancel	

Lead Disaster Recovery Grant Reporting System	B-22-CP-XX-0000	🔒 🗥 - \$- 亞·	• (€•) ' ±•
		💈 Manage My Fir	nancials
Drawdown		DRAWDOWN	PROGRAM INCOME
Create Voucher - Page 1 of 4 (Select Activities)	Help?	Search/Edit Obligation	Create Receipt
		Create a Voucher	Add Program Income Account
Continue		Search/Maintain Vouchers	🗹 Search/Edit PI Accounts
			Search/Edit Receipts
Voucher Created For: Requested Submission			

Denver01, CO

Requested Submission Date: 01/10/2012 Select Date (ex: mm/dd/yyyy)

Grant #	Responsible Organization	Activity Type	Project #	Grantee Activity #	Title	Fund Type	Program Income Account	Select to Remove
B-08-MN-99-0103	City and County of Denver-BHS	Administration	NSP1- Admin	NSP1- Admin	Admin	PROGRAM FUND	City of Denver - PI Account	
B-08-MN-99-0103	Denver Affordable Housing	Rehabilitation/reconstruction of residential structures	NSP1-B- Acq/Rehab	1.1	Acq/Rehab Single- Family LH25	PROGRAM FUND	DAH - PI Account	
B-08-MN-99-0103	Greater Denver Housing Help	Rehabilitation/reconstruction of residential structures	NSP1-B- Acq/Rehab	NSP1-B A/R MF DHH LH25	Acq/Rehab Multifamily LH25	PROGRAM FUND	GDHH - PI Account	
B-08-MN-99-0103	Denver Affordable Housing	Rehabilitation/reconstruction of residential structures	NSP1-B- Acq/Rehab	NSP1-B A/R SF DAH LH25	Acq/Rehab Single- Family LH25	PROGRAM INCOME	DAH - PI Account	
B-08-MN-99-0103	Greater Denver Housing Help	Rehabilitation/reconstruction of residential structures	NSP1-B- Acq/Rehab	NSP1-B A/R MF DHH LH25	Acq/Rehab Multifamily LH25	PROGRAM INCOME	GDHH - PI Account	



Drawdown

Create Voucher - Page	e 2 of 4 (Submit)	Help?
Submit Voucher	Return To Create Voucher (Page 1)	Cancel Voucher
Voucher #:	Requested Submission Date:	
169889	01/10/2012	
Voucher Created For: Denver01, CO	Created by: T001GR T001GR	

- Vouche	r Items
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	<u>Responsible</u> Organization	<u>Activity Type</u>	Project #	<u>Grantee</u> Activity #	<u>Activity</u> <u>Title</u>	<u>Fund</u> Type	<u>Program</u> Income Account	<u>Available</u> Amount	<u>Drawdown</u> Amount	<u>Status</u>
	City and County of Denver-BHS	Administration		NSP1- Admin	Admin		City of Denver - PI Account	<u>\$1,000,000.00</u>	\$ 10000	
		Rehabilitation/reconstruction of residential structures	NSP1-B- Acq/Rehab	A/R SF			DAH - PI Account	<u>\$400,000.00</u>	\$ 25000	
		Rehabilitation/reconstruction of residential structures	NSP1-B- Acq/Rehab	A/R SF			DAH - PI Account	<u>\$100,000.00</u>	\$ 100000	
B-08-MN-99-0103		Rehabilitation/reconstruction of residential structures	NSP1-B- Acq/Rehab		Acq/Rehab Multifamily		gdhh - Pi	\$2,975,000.00	\$ 10000	

Drawdown

	te Voucher - Page 3 o		urn To Create Voucher (Page 1) Cancel		<u>Help?</u>		
Vouc 16965	her #: :0	Voucher Total: \$30,000.00	Request Date: 08/23/20	ed Submission				
	her Created For: er1, CO	Created by: T001GR T001GR	Creation 08/23/20					
Line Item #	Grant #	Grantee Activity #	Responsible Organization	Activity Type	Activity Title	Fund Type	Available Amount	Drawdown Amount
1	B-08-DN-99-0013	NSP1-01 LB		Land Banking - Acquisition (NSP Only)	Land Banking	PROGRAM FUND	\$16,000.00	\$10,000.00
2	B-08-DN-99-0013	NSP1-03 Redevelopment	City and County of Denver-BHS	Construction of new housing	Redevelopment 525 California	PROGRAM INCOME	\$25,000.00	\$5,000.00
3	B-08-DN-99-0013	NSP1-02 AR SF DAH	Denver Affordable Housing	Rehabilitation/reconstruction of residential structures	Acq/Rehab Single Fam Denver Affordable Housing	PROGRAM FUND	\$82,000.00	\$15,000.00
		· · · · · · · · · · · · · · · · · · ·					rant Subtotal oucher Total	

Confirm Voucher



Drawdown



Line Item #	Grant #	Responsible Organization	Activity Type	Project #	Grantee Activity #	Activity Title	Fund Type			Drawdown Amount
1	<u>B-08-MN-99-0103</u>	City and County of Denver-BHS			NSP1- Admin		PROGRAM FUND	City of Denver - PI Account	\$990,000.00	\$10,000.00
2	<u>B-08-MN-99-0103</u>		Rehabilitation/reconstruction of residential structures	Acq/Rehab	NSP1-B A/R SF DAH LH25			DAH - PI Account	\$375,000.00	\$25,000.00
3	<u>B-08-MN-99-0103</u>		Rehabilitation/reconstruction of residential structures	Acq/Rehab	NSP1-B A/R SF DAH LH25	Acq/Rehab Single- Family LH25		DAH - PI Account	\$0.00	\$100,000.00
4	<u>B-08-MN-99-0103</u>		Rehabilitation/reconstruction of residential structures	Acq/Rehab	NSP1-B A/R MF DHH LH25	Acq/Rehab Multifamily LH25		GDHH - PI Account	\$2,965,000.00	\$10,000.00
5	<u>B-08-MN-99-0103</u>		Rehabilitation/reconstruction of residential structures	Acq/Rehab	NSP1-B A/R MF DHH LH25	Acq/Rehab Multifamily LH25		GDHH - PI Account	\$0.00	\$25,000.00
									Grant Subtotal:	
									Voucher Total:	\$170,000.00

Voucher Comments:

Return to Search Voucher

B-22-CP-XX-0000

S Manage My Financials



Data Analytics

Semi-Annual Performance Report Overview

- Grantees are not expected to report on each activity every report period.
 - Generally, only those with financial or performance changes from the previous report period.
 - You can include text only accomplishments if there are now draws or accomplishments for slow/delayed activities
- Accomplishments
 - Performance Report will show all 'projections' from the Action Plan.
 - Enter 'actuals' for the current period only. DRGR will calculate cumulative totals
- Financial: all data pulled from the Financial Module EXCEPT expenditures.

Performance Report - Sources

ACTION PLAN	Project Number and Title Activity Number and Title Activity Budget Activity Description and Location Activity Type Performance goals	Data feed from last approved action plan based as of the report due date/submission date
DRAWDOWN	Grant Fund obligations Grant Fund draws completed	Data feed from financial module based on the last date of report period
PERFORMANCE REPORT	Activity Beneficiaries Assisted Performance Accomplishments Expenditures Progress Narratives	Manual entry in the performance report by grantee staff

🔟 Manage My Grants

ACTION PLANS	PROJECTS	ACTIVITIES	GRANTEE PROGRAMS	PERFORMANCE REPORTS	GRANTS
Manage Action Plan	 Add Project 	 Add Activity 	Add Grantee Program	🕼 Manage Performance Report	📕 Closeout Grant
 View Action Plan 	 View Projects/Activities 	Q Search Activities	Q Search Grantee Programs	Q Search Performance Reports	 View Grant
🛓 Download Action Plan	🛓 Download Projects/Activities	🗑 Restore Activities 🌐		Manage Addresses	Q Search Grants 🌐
🛓 Download Word Action Plan	Q Search Projects 🌐				
Q Search Action Plans					
🔀 Review Tools					
Q Lookup Consolidated Plans					

Manage Performance Reports

Grant Number:	B-22-CP-XX-0000	LOCCS Authorized Amount:	\$0.00
Grantee Name:	rogco	Grant Award Amount:	\$1,000,000.00
Appropriation Code:	EDI-CPF FY22	Total Estimated PI/RL Funds:	\$0.00
Action Plan Status:	Reviewed and Approved	Total Budget:	\$1,000,000.00
Grant Status:	Active		

Reports by Reporting Period 1

Reporting Period	Due Date	Original Submission Date	Latest Submission Date	Report Status	Final Performance Report	Actions
07/01/2022 - 12/31/2022	01/30/2023			Original - In Progress		¥3.×

Back

CPD Disaster Recovery Grant Reporting System		B-22-CP-XX-0000	▲ 谷 重- \$- 4	ѿ- С- ⊻-	.
🧰 Manage Performance Report		 ■ Back 	Submit Report 🛛 🕢 View Report	🛓 Download PDF	🛓 Download Word
Grant Number:	B-22-CP-XX-0000	LOCCS Authoriz	ed Amount:	\$0.00	
Grantee Name:	rogco	Grant Award An	nount:	\$1,000,000.00	
Appropriation Code:	EDI-CPF FY22	Total Estimated	PI/RL Funds:	\$0.00	
Action Plan Status:	Reviewed and Approved	Total Budget:		\$1,000,000.00	
Grant Status:	Active				

Contract Start Date:	07/13/2022	Report Start Date:	07/01/2022
Contract End Date:		Report End Date:	12/31/2022
Report Status:	🤣 Original - In Progress	Report Contact:	🔀 Edit

Financials	Details	Narratives	Documents	Measures	Activities	History	Upload

Financials

Overall Progress Metrics

Overall	This Report Period	To Date
Total Projected Budget From All Sources	\$550,000.00	\$550,000.00
Total Budget	\$550,000.00	\$550,000.00
Total Obligated	\$280,000.00	\$280,000.00
Total Funds Drawn	\$0.00	\$0.00
Program Funds Drawn	\$0.00	\$0.00
Program Income Drawn	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00

Manage Perf	ormance Report	🖣 Back 🛛 🗳 Submit Report 🛛 🕥 View Repo	ort 🕹 Download PDF 🛃 Downlo
manageren	onnance neport		
Grant Number:	B-22-CP-XX-0000	LOCCS Authorized Amount:	\$0.00
Grantee Name:	rogco	Grant Award Amount:	\$1,000,000.00
Appropriation Code:	EDI-CPF FY22	Total Estimated PI/RL Funds:	\$0.00
Action Plan Status:	Reviewed and Approved	Total Budget:	\$1,000,000.00
Grant Status:	Active		
Contract Start Date:	07/13/2022	Report Start Date:	07/01/2022
Contract End Date:		Report End Date:	12/31/2022
Report Status:	📀 Original - In Progress	Report Contact:	

Measures

Documents

Activities

Upload

History

Financials

Details

Narratives

Activity Reports

Search Criteria 🕞			
Grantee Activity Number:	Enter Grantee Activity Number	Activity Title:	Enter Activity Title
Number.			
Project Number:	Enter Project Number	Activity Type:	Enter Activity Type
Show All Activities:	Yes 🗸		
		Reset Search	

Search Results 4



Grantee Activity Number	Activity Title	Activity Type	Primary Activity Number	Responsible Organization	Project Number	Project Title	National Objective	Status	Actions
004	Main Street Apartments	EDI CPF - Construction of New Housing		Stars Hollow Affordable Housing Corporation	002	Affordable Housing	EDI-CPF	Planned	
003	Gotham Shelter Improvements	EDI CPF - Homeless Facilities		Gotham City Housing	002	Affordable Housing	EDI-CPF	Planned	ľ
002	Green Acres Down Payment and Homeowership Counseling	EDI CPF - Homebuyer Down Payment Assistance		Green Acres Homeownership Counseling Agency	002	Affordable Housing	EDI-CPF	Under Way	C
001	Administration	Administration		Rogco	001	Administration	EDI-CPF	Under Way	Ľ

Manage Performance Report—Activity

Activity Number:	004
Project Number/Title:	002
Appropriation Code:	EDI-CPF FY22
Grant Number:	B-22-CP-XX-0000
Activity Status:	Planned
Responsible Organization:	Stars Hollow Affordable Housing Corporation

Activity Title:	Main Street Apartments
Activity Type:	EDI CPF - Construction of New Housing
National Objective:	EDI-CPF
Performance Report Start Date:	07/01/2022
Peformance Report End Date:	12/31/2022
Completed Activity Actual End Date:	

Financials	Narratives	Documents	Measures	Addresses	History
------------	------------	-----------	----------	-----------	---------

Overall

Overall	This Report Period	To Date
Total Projected Budget From All Sources	\$140,000.00	\$140,000.00
Total Budget	\$140,000.00	\$140,000.00
Total Obligated	\$80,000.00	\$80,000.00
Total Funds Drawn	\$0.00	\$0.00
Program Funds Drawn	\$0.00	\$0.00
Program Income Drawn	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00

📝 Edit

Activity Number:	004	Activity Title:	Main Street Apartments	
Project Number/Title:	002	Activity Type:	EDI CPF - Construction of New Housing	
Appropriation Code:	EDI-CPF FY22	National Objective:	EDI-CPF	
Grant Number:	B-22-CP-XX-0000	Performance Report Start Date:	07/01/2022	
Activity Status:	Planned	Peformance Report End Date:	12/31/2022	
Responsible Organization:	Stars Hollow Affordable Housing Corporation	Completed Activity Actual End Date:		🗭 Edit

Financials	Narratives	Documents	Measures	Addresses	F	listory
Performance Measures						
Benefit Reporting Performa	nce Benefit Report Housing Units		t Benefit - HH - Renter/Owner Sing Units - Single/Multi Family			
Accomplishments						E E
Performance Measure			Projected	This Report Period	To Date	
# of Properties			0	0	0	
# of Section 3 Labor Hours			0	0	0	
# of Targeted Section 3 Labor Hours			0	0	0	
# of Total Labor Hours			0	0	0	

Back
dit Accomplishments	B-22-CP-XX-0000		2- 00,
nter the values and click save.			
Performance Measure	Projected	This Report Period	To Date
# of Properties	0	0	
# of Section 3 Labor Hours	0	0	
# of Targeted Section 3 Labor Hours	0	0	
# of Total Labor Hours	0	0	
Performance Measure	Projected	This Report Period	To Dat
# of Housing Units	13	1	
# of Multifamily Units	13	1	
# of Singlefamily Units	0	0	
		Cance	el 🔒 Sav

Overall			This Rep	oort Period	To Date	
HUD identified Most	Impacted and Distressed Expended					٥
Stars Hollow Affordable Housing	Corporation			\$0.00	\$0.00	
Overall			This Rep	oort Period	To Date	
unds Expended						0
Non-Match Funds		Can	cel 🖬 Save	\$0.00	\$0.00	
Match Funds				\$0.00	\$0.00	
Other Funds				\$0.00	\$0.00	
HUD identified Most Impacted	Stars Hollow Affordable Housing Corporation	0	\$0.00	\$0.00	\$0.00	
Total Funds Expended	Overall	This Report Period	To Date	\$0.00	\$0.00	
Program Income Received				\$0.00	\$0.00	
Program Income Drawn	Edit Activity Financials — Funds Expended		×	\$0.00	\$0.00	
Program Funds Drawn				\$0.00	\$0.00	
Total Funds Drawn				\$0.00	\$0.00	
Total Obligated				\$80,000.00	\$80,000.00	
Total Budget			\$	\$140,000.00	\$140,000.00	

Other Funds

No Results Found

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Beneficiaries

	Projected	Projected	-		This Report Period	This Report Period	To Date	To Date	To Date
Performance Measure	Total	Low	Mod	Total	Low	Mod	Total	Low	Mod
# of Households	13	0	13	1	0	1	1	0	1
# Owner Households	0	0	0	0	0	0	0	0	0
# Renter Households	13	0	13	1	0	1	1	0	1

	Projected	Projected	Projected	This Report Period	This Report Period	This Report Period	To Date	To Date	To Date
Performance Measure	Total	Low	Mod	Total	Low	Mod	Total	Low	Mod

No Results Found

Race/Ethnicity

Direct Benefit (Households/Persons)—This

Report Period	Owner Total Owner Hispar	nic/ Latino I	Renter Total	Renter Hispanic/Latino	Household/Persons Total	Household/Persons Hispanic/Latino
Unknown	0	0	1	0	1	0

Direct Benefit (Households/Persons)—To	Owner	Owner Hispanic/	Renter	Renter	Households/Persons	Households/Persons
Date	Total	Latino	Total	Hispanic/Latino	Total	Hispanic/Latino
Unknown	0	0	1	0	1	0

Manage Performance Report—Activity

Activity Number: Project Number/Title: Appropriation Code: Grant Number: Activity Status: Responsible Organization:	004 002 EDI-CPF FY22 B-22-CP-XX-0000 Planned Stars Hollow Affordable Housing Corporation	Activity Type: EDI CPF - Construction National Objective: Performance Report Start Date: Peformance Report End Date: Completed Activity Actual End Date:	EDI-CPF 07/01/2022 12/31/2022
		Edit Activity Progress	×
Financials	Narratives		History
		File Edit View Insert Format Tools Table	
Narratives		$B \ I \ \sqcup \ \blacksquare = \blacksquare \equiv \blacksquare \blacksquare : \blacksquare \lor \boxtimes \lor \land \bowtie \blacksquare \lor \And \boxtimes$	
Activity Progress			Edit
		C	ancel Save

B-22-CP-XX-0000

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Back

DRGR Data Analytics



m	₩ ←	>	1	DRG	R Analytics > Shared Reports
			•		Name -
	Create	e			Global Admin
				-	Global Compliance
\odot	Recents				Global Finance
11	Shared Reports	;			Global Grants
1	My Reports			-	Global History
\$	My Objects			-	Global Performance
	History List				

N # ← → 🖬	DRG	R Analytics > Shared Reports > Global Admin
4		Name 🔺
Create		Dashboard Datasets
		A11 - GEN - HUD Field Office Manager Report
Recents	==	A12 - GEN - Responsible Organization List
Shared Reports		A13 - GEN - DRGR Grant Status and CPD Contact
Global Admin	=	A14 - GEN - DRGR Grant Status, Grantee, and Amount
Dashboard Datasets		A21 - AP - Activity Status with Act Start and End dates and ENV
Global Compliance		A21B - AP - Activities with HEROS reviews
Global Finance		A22 - AP - Activity Descriptions and Locations
Global Grants		A23 - AP - Community Need Narratives - Grant Level
Global History	=	A24 - AP - Action Plan Review Status
Global Performance	=	A25 - AP-Activity Direct vs Area Report
My Reports	=	A31 - QPR - Executive Summary Progress Narrative
My Objects		A32 - QPR - Activity Progress Narratives
History List		A33 - QPR - Reviewer Comments
My Subscriptions		A34 - QPR - Report Submit and Review Status
		A41- USERS - Grantee DRGR Users Account Status
		A42 - USERS - Grantee DRGR Users with System Role and Certifi
		A43 - USERS - HUD Field Office User Certification Status
		A44 - USERS - DRGR Authorized Users Access by Grant
	===	A45 - USERS - Grantee Point of Contacts

🕒 Data Analytics

ANALYTICS

陆 Reports

🛎 Public Data Portal

4	Name 🔺
Create	HUD TA Funds Dashboard
	F01 - DASH - Financial Update Dashboard
 Recents 	F41 - DRAWS - Budget and Disbursements by National Objective - Grant Level
Shared Reports	F42 - DRAWS - Voucher Line Items by Activity and Project Incl Status and QPR Begin Date- Grant Funds
Global Admin	F11 - GEN - Program Income Receipts by Project and Activity
Global Compliance	F12 - GEN - Program Income Account Summary
Global Finance	F13 - GEN - Program Income Receipts F45 - DRAWS - Drawdown Voucher Line Item Status by Project - Grant Funds and Program Income
HUD TA Funds Dashboa	III F14 - GEN - MID Threshold Report
Global Grants	F15 - GEN - Carryout Expenditure Data by Qtr - Activity Level
Global History	F16 - GEN-Carryout: Budgets and Expenditures - Activity Level
Global Performance	F49 - DRAWS - Grantee Voucher Create and Approve Users - Grant Funds
My Reports	F21 - AP - Grant Budgets by National Objective - Activity Level
	F22 - AP -DRGR Grant Activity Budgets by Project
History List	F23 - AP - DRGR Project Descriptions and Budget
My Subscriptions	F31 - QPR - Fin Data by Project, Activity and Quarter
	F32 - QPR - Fin Data by Activity Type
	F33 - QPR - Fin Data by Quarter - Project Level
	F34 - QPR - Fin Data by Quarter & Activity Category
	F35 - QPR - Fin Data by Quarter - Appropriation
	F69 - CUM - Grant Funds Financial Summ - Activity Level by Project

DRGR Analytics > Shared Reports > Global Performance

	DING	K Analytics > Shared Reports > Global Performance
		Name 🔺
Create		T71 Datasets
Recents	źh	P01 - DASH - Performance Dashboard
Shared Reports		P10 - GEN - Actual Accomplishments by Quarter HH and HU Only
Global Admin		P21 - AP - Beneficiary and Hsg Measure Types Selected - Activity Level
Dashboard Datasets Global Compliance		P22 - AP - Area Benefit Type Selected- Census vs Survey - Activity Level
Global Finance		P23 - AP - Area Benefit Census Method - Low Mod Calculations and CTBGs - Activity Level
Global Grants	Π	P24 - AP - Area Benefit Census Method - Low Mod Calculations - Activity Level
Global History		P25 - AP - DREF Activity Budgets and Descriptions
My Reports	=	P31 - QPR - Actual Accomplishments by Quarter
My Objects	=	P32 - QPR - Addresses by Activity and Responsible Organization
History List		P33- QPR - Household Characteristics for Direct Benefit Activities by Tenure and Ethnicity
My Subscriptions		P34 - QPR-Address Supporting Data
		P35 – QPR – Section 3 Hours
		P36 - QPR - Pending QPRs
		P41 - CUM - Planned and Actual Performance Measures by Activity and Income Level
		P42 - CUM - Projected vs Cum Totals for Performance Measure Sorted by Resp Org and Activity Type

🛛 👫 🗲 🌖 📷 DRGR Analytics > Shared Reports > Global Finance > 🛛 F68 - CUM - Grant Funds Budget and Cumulative Data - Activity Level by Resp O	by Resp Org, Act Type and Nat Obj
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REPORT HOME - TOOLS - DATA - GRID FORMAT -										Last update: 7/20/22 1:20:16 PM
비 🔶 🦂) 🗹 📰 🖬			6 6 8 2						
Activity	ram: EDI-CPF V A		conomic Development Initiative Activity Type 🔺	e - Community Project Funding FY22 Activity National	Grantee:	Activity Obligation	-22-CP-XX-0000 🗸	Activity Expenditures	Activity Program Income	a rows: 5 Data columns: 6
Number 🗻				Objective 🔺	· · ·	5▼	5~		Received \$	Drawn \$ 🔻
Total					\$550,000.00	\$0.00	\$0.05	\$0.00	\$0.00	\$0.00
001	Rogco		Administration	EDI-CPF	\$200,000.00	\$0.00				
002	Green Acres Homeow Counseling Agency	vnership	EDI CPF - Homebuyer Down Payment Assistance	EDI-CPF	\$90,000.00	ро	F Options			
003	Gotham City Housing		EDI CPF - Homeless Facilitie	EDI-CPF	\$120,000.00	F68 - CUM - G	F68 - CUM - Grant Funds Budget and Cumulative Data - Activity Level by Resp Org, Act Type and Nat Obj			d Nat Obj
004	Stars Hollow Affordable Housing Corporation EDI CPF - Construction of New Housing		EDI-CPF	\$140,000.00	Export: Who	Export: Whole report Page Header and Footer: Edit Custom Settings				
	Export Options F68 - CUM - Grant Funds Budget and Cumulative Data - Activity Level by Resp Org, Act Typ Export: Whole report Export: Whole report Excel with plain text Excel options: Excel with plain text Export metric values as text Excel with formatting Export metric values as text Excel with formatting Export headers as text Plain text Delimiter: Plain text Delimiter: Export Report Title Embed all images Export filter details Embed all images Remove extra column: Automatic Expand all page-by fields Expand all page-by fields			Header and Footer: Edit Custom Settings ptions: ort metric values as text ort headers as text vith formatting options: e each page on a separate sheet		Scaling: Adjust font to 100 % of original size Fit to: pages wide by 1 Portrait Portrait Landscape Expand all page-by fields Show advanced options Do not prompt me again.				Export
		Do not prompt me agair	1.		Export					



FY2022 EDI Community Project Funding Grants: 2 CFR Part 200 and Cost Rates





FY2022 EDI Community Project Funding Grants: 2 CFR Part 200



2 CFR Part 200: Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards

2 CFR Part 200: Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards.

The requirements of Part 200 apply to all CPF awards.

Please review the regulation with particular focus on the provisions referenced in the Grant Guide.

A link to the Code of Federal Regulation is here:

https://www.ecfr.gov/current/title-2/subtitle-A/chapter-II/part-200

For additional guidance on the administrative requirements, please review the materials and training provided on the HUDExchange:

<u>https://www.hudexchange.info/trainings/courses/financial-management-201-2-cfr-part-200-online-module/</u>

2 CFR Part 200

Provisions of 2 CFR Part 200 to note include:

- Suspension and debarment: 2 CFR 200.214
- Prohibition on certain telecommunications and video surveillance services or equipment: 2 CFR 200.216
- Financial management, internal controls: 2 CFR 200.302, 200.303
- Federal payment requirements: 200.305
- Program Income requirements: 2 CFR 200.307
- Revision of budget and program plans: 2 CFR 200.308
- Disposition of property acquired with CPF funds: 2 CFR 200.311
- CFR §200.311 Procurement requirements: 2 CFR §200.317-327

2 CFR Part 200

- Reporting requirements: 2 CFR 200.328-200.330
 - including on the status of property acquired with CPF funds: 2 CFR §200.330
- Record retention and access requirements: 2 CFR 200.334-200.338
- Subrecipient monitoring and management: 2 CFR 200.331-200.333
- Remedies for Noncompliance: 2 CFR 200.339-200.343
- Closeout of federal grants: 2 CFR §200.344-346
- Cost Principles: 2 CFR Part 200, subpart E
- Audit requirements: 2 CFR Part 200, subpart F



FY2022 EDI Community Project Funding Grants: Cost Rates



Direct Cost Rates

What Are Direct Costs?

The Uniform Administrative Guidance (2 CFR §200.413) defines direct costs as "those costs that can be identified specifically with a particular final cost objective."

Examples of direct costs include:

- The salary and benefits paid to a case manager
- Staff time spent in qualifying a client for services
- Mileage and travel cost

Indirect Cost Rates

What Are Indirect Costs?

Indirect Costs = Costs of goods or services that are 'common' or shared across multiple programs/cost centers.

2 CFR 200.414 defines 2 types of indirect costs:

- Facilities
- Administration

There is no one-size-fits-all use of any of these terms. In fact, a key takeaway from the Uniform Administrative Guidance in 2 CFR §200 regarding these terms is that the federal government recognizes a wide diversity of organization types and structures, ranging from the smallest nonprofit to large nonprofit conglomerates and local and state governments.

Indirect Cost Rates

Examples of Indirect Costs

Typical examples of indirect costs include:

- Rent, utilities, insurance, maintenance and other expenditures related to shared space
- Administrative and executive team functions that support multiple program areas
- Purchases, transportation and staff expenses that benefit multiple program areas



Indirect Cost Rates

The Congressional Grant Division recognizes three (3) indirect costs rates:

- The 10 Percent De Minimis Rate
- Federally Negotiated Indirect Cost Rate Agreement (NICRA)
- Cost Allocation Plan

Note: If your Non-federal agency receives more than \$35 million in direct Federal funding per year, you may not claim indirect costs until you receive a negotiated rate from your cognizant agency for indirect costs as provided in Appendix VII to 2 CFR Part 200.

Allowable Cost - 2 CFR 200, Subpart E

Generally, for costs to be allowable, they must be:

- 200.403(a) Reasonable and necessary
- 200.403(b) Conforming to limitations or exclusions
- 200.403(c) Consistent with policies and procedures
- 200.403(d) Accorded consistent treatment
- 200.403(e) Determined in accordance with GAAP
- 200.403(f) Not included as match or costshare
- 200.403(g) Adequately documented

Common unallowable costs include:

- 200.421 Advertising and public relations
- 200.423 Alcoholic beverages
- 200.426 Bad debts
- 200.434 Contributions and donations
- 200.438 Entertainment costs
- 200.441 Fines, penalties, damages, and other settlements
- 200.442 Fundraising and investment management costs
- 200.445 Goods or services for personal use
- 200.449 Interest
- 200.450 Lobbying
- 200.451 Losses on other awards or contracts 200.455 Organization costs
- 200.467 Selling and marketing costs
- 200.470 Taxes (including Value Added Tax)

Negotiate an Indirect Cost Rate

Both governmental and nonprofit entities that are recipients of federal awards can negotiate indirect cost rates with their cognizant agency for use across all federal awards and agencies. The "cognizant agency" is the federal agency that provides the highest dollar value annually in awards to an organization. There is separate guidance for state and local (non-federal) governmental entities (2 CFR §200 Appendix VII.D) and for nonprofits (2 CFR §200 Appendix IV.C) regarding negotiated indirect cost rates.

A key difference is that for non-federal governmental entities with annual federal income over \$35 million, a negotiated indirect cost rate is required. For nonprofit entities, there is no threshold requirement for negotiated rates.

Recipients electing to negotiate and use an indirect cost rate can charge indirect costs to a grant or contract based only on a Negotiated Indirect Cost Rate Agreement (NICRA) approved by the cognizant federal agency. However, the approval of indirect costs by the cognizant agency is not intended to identify the circumstances or dictate the extent of federal participation in the financing of grants or contracts. Please note, the Department of Health and Human Services (HHS) reviews and approves negotiated indirect cost rate proposals on behalf of HUD. To request a new rate or to have an existing rate extended, contact <u>HUDCPDIndirectCostRates@hud.gov</u>. 14

Submission of Proposal

Each organization seeking to negotiate an indirect cost rate must submit an indirect cost rate proposal with the following required information:

- Organization profile: The purpose is to gain an understanding of the basic structure of the organization.
- Cost policy statement: The purpose is to establish a clear understanding between the recipient organization and the federal government as to what costs will be charged directly and what costs will be charged indirectly.
- Indirect cost proposal preparation policies and procedures.
- Financial reports for the year under review.
- Indirect cost rate proposal.
- Allocation of salaries and wages.
- Statement on employee benefits.
- Identification and description of unusual factors that may affect the proposed rates, or any memoranda of understanding or notice agreements that may affect the proposed rates.
- Listing of federal awards that were active during the fiscal year.
- Completed lobbying certificate that verifies that the organization does not include lobbying costs in indirect costs.
- A completed certificate of indirect cost

Community Project Funding Portfolio Assignments

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Grant Officers

Thank You!

In closing:

- HUD's Office of Economic Development looks forward to working with you on this important project!
- For questions or technical assistance, grantees should contact their Grant Office or the Congressional Grants Division at <u>CPFGrants@hud.gov.</u>
- Information about this "program" is updated regularly at: <u>https://www.hud.gov/program_offices/comm_planning/edi-grants</u>