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|-----|---|
| 7.0 | <p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p>(a) A new development proposal has been submitted, currently looking for potential sites for additional development (b) Demolition and/or Disposition (1) None is planned (2) NA (c) Conversion of Public Housing (1) WHA is not required to convert to tenant-based assistance and is not planning to voluntarily convert, (2) NA, (3) NA (d) Homeownership - WHA does not have any homeownership program currently and has not applied nor has any plans to apply for a homeownership program. The previous HOPE VI project did include a total of 34 homeownership units that were sold. (e) WHA is not using the project-based voucher program.</p> |
| 8.0 | <p>Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.</p> |
| 8.1 | <p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>CFP Annual Plan 501-12 Attachment C; CFP Performance and Evaluation reports: , 501-09 Attachment D, 501-10 Attachment E; 501-11 Attachment F; CFP RHF Performance and Evaluation reports: RHF 502-09 Attachment G, RHF 504-09 Attachment H, RHF 502-10 Attachment I; RHF 502-11 Attachment J; RHF 502-12 Attachment K</p> |
| 8.2 | <p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>Five-Year plan is attached - Attachment L</p> |
| 8.3 | <p>Capital Fund Financing Program (CFFP).</p> <p><input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p> |

Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

In the WHA jurisdiction, the City of Wheeling’s Consolidated Plan identifies the following housing needs:

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the “Overall” Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being “no impact” and 5 being “severe impact.” Use N/A to indicate that no information is available upon which the PHA can make this assessment.

| Housing Needs of Families in the Jurisdiction by Family Type | | | | | | | |
|---|---------|----------------|--------|---------|----------------|------|-----------|
| Family Type | Overall | Afford-ability | Supply | Quality | Access-ibility | Size | Loca-tion |
| Income <= 30% of AMI | 824 | 5 | | | 2 | | |
| Income >30% but <=50% of AMI | 660 | 5 | | | 2 | | |
| Income >50% but <80% of AMI | 191 | 3 | | | 2 | | |
| Elderly | 532 | 5 | | | 2 | | |
| Families with Disabilities | 428 | N/A | | | 4 | | |
| Race/Ethnicity White | 1,523 | N/A | | | N/A | | |
| Race/Ethnicity Black | 180 | N/A | | | N/A | | |
| Race/Ethnicity Asian/Pacific | 29 | N/A | | | N/A | | |
| Race/Ethnicity Amer Ind/Eskimo/other | 4 | N/A | | | N/A | | |

This information was provided by the City of Wheeling from last year. Updated information not available.

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| 9.1 | <p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>NEED: SHORTAGE OF AFFORDABLE HOUSING FOR ALL ELIGIBLE POPULATIONS</p> <ol style="list-style-type: none"> 1. Maximize the number of affordable units available to the PHA within its current resources by: use of effective maintenance and management policies to minimize the number of public housing units off-line, seek replacement of public housing units list to the inventory through mixed finance development. 2. Increase the number of affordable housing units by: Leverage affordable housing resources in the community through the creation of mixed-finance housing and pursue housing resources other than public housing of Section 8 tenant-based assistance. <p>NEED: FAMILIES AT OR BELOW 30% OF MEDIAN.</p> <ol style="list-style-type: none"> 1. Target available assistance to families at or below 30% of AMI – adopt rent policies that support and encourage work <p>NEED: FAMILIES AT OF BELOW OF 50% OF MEDIAN</p> <ol style="list-style-type: none"> 1. Target available assistance to families at of below 50% of AMI – adopt rent policies that support and encourage work. <p>NEED: THE ELDERLY</p> <ol style="list-style-type: none"> 1. Target available assistance to the elderly – continue elderly only designation at Riverview Towers <p>In addition, continue efforts to reduce vacancies and unit turnaround time for public housing and continue efforts to develop additional affordable housing utilizing CFP RHF funds and the LITCH program.</p> |

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| <p>10.0</p> | <p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>Expand the supply of assisted housing Reduce public housing vacancies – significant improvements have been made at each AMP. Proceed with efforts to acquire and build additional units utilizing RHF funds and low income housing tax credits</p> <p>Improve the quality of assisted housing Staff training on asset management and project based accounting Continue to use capital fund program to address major needs at each development.</p> <p>Promote self-sufficiency and asset development of assisted households Provide or coordinate delivery of supportive services for elderly and families with disabilities through the ROSS program grant</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”</p> <p>The Wheeling Housing Authority has defined “Substantial Deviation” and “Significant Amendment or Modification” as they relate to the Agency Plan as follows:</p> <p>Substantial deviation(s) from the Five Year Action Plan shall be explained in the Annual Plan for the period in which they occur and shall include:</p> <ul style="list-style-type: none"> • Any change in rent or admissions policies or organization of the waiting list that is not the direct result of a change in federal regulation; • Additions of non-emergency work items when dollar amounts exceed 10% of Capital Fund Budget or the amount of replacement reserves that exceed 10% of the annual Capital Fund budget; • Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities. <p>Substantial Amendment or Modification to the Annual Plan means:</p> <ul style="list-style-type: none"> • Any change to rent or admissions policies or organization of the waiting list that is not a direct result of a change in federal regulation; • Additions of non-emergency work items when dollar amounts exceed 10% of Capital Fund Budget or the amount of replacement reserve funds that exceed 10% of the annual Capital Fund Budget. • And any change with regard to demolition or disposition, designation, homeownership programs or conversion activities. |
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| <p>11.0</p> | <p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none"> (a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights) Attachment M and HUD 50077-CR Attachment N (b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only) Attachment O (c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only) Attachment P (d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only) Attachment Q (e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only) (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.(Attachment R) (g) Challenged Elements (Attachment S) <ul style="list-style-type: none"> (h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only) Attachment C (i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only) Attachment L |
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ATTACHMENT A

PART VII: NOTIFICATION TO APPLICANTS AND TENANTS REGARDING PROTECTIONS UNDER THE VIOLENCE AGAINST WOMEN REAUTHORIZATION ACT OF 2005 (VAWA)

16-VII.A. OVERVIEW

The Violence against Women Reauthorization Act of 2005 (VAWA) requires PHAs to inform public housing tenants of their rights under this law, including their right to confidentiality and the limits thereof. Since VAWA provides protections for applicants as well as tenants, PHAs may elect to provide the same information to applicants.

This part describes the steps that the PHA will take to ensure that all actual and potential beneficiaries of its public housing program are notified about their rights under VAWA.

16-VII.B. VAWA NOTIFICATION

WHA Policy

The WHA will post the following information regarding VAWA in its offices. It will also make the information readily available to anyone who requests it.

A summary of the rights and protections provided by VAWA to public housing applicants and residents who are or have been victims of domestic violence, dating violence, or stalking (see sample notice in Exhibit 16-1)

The definitions of *domestic violence*, *dating violence*, and *stalking* provided in VAWA (included in Exhibit 16-1)

An explanation of the documentation that the WHA may require from an individual who claims the protections provided by VAWA (included in Exhibit 16-1)

A copy of form HUD-50066, Certification of Domestic Violence, Dating Violence, or Stalking

A statement of the PHA's obligation to keep confidential any information that it receives from a victim unless (a) the WHA has the victim's written permission to release the information, (b) it needs to use the information in an eviction proceeding, or (c) it is compelled by law to release the information (included in Exhibit 16-1)

The National Domestic Violence Hot Line: 1-800-799-SAFE (7233) or 1-800-787-3224 (TTY) (included in Exhibit 16-1)

Contact information for local victim advocacy groups or service providers

16-VII.C. NOTIFICATION TO APPLICANTS

WHA Policy

The WHA will provide all applicants with notification of their protections and rights under VAWA at the time they request an application for housing assistance.

The notice will explain the protections afforded under the law, inform each applicant of WHA confidentiality requirements, and provide contact information for local victim advocacy groups or service providers.

The WHA will also include in all notices of denial a statement explaining the protection against denial provided by VAWA (see section 3-III.F).

16-VII.D. NOTIFICATION TO TENANTS [Pub.L. 109-162]

VAWA requires PHAs to notify tenants assisted under public housing of their rights under this law, including their right to confidentiality and the limits thereof.

WHA Policy

The WHA will provide all tenants with notification of their protections and rights under VAWA at the time of admission and at annual reexamination.

The notice will explain the protections afforded under the law, inform the tenant of WHA confidentiality requirements, and provide contact information for local victim advocacy groups or service providers.

The WHA will also include in all lease termination notices a statement explaining the protection against termination or eviction provided by VAWA (see Section 13-IV.D).

EXHIBIT 16-1: SAMPLE NOTICE TO PUBLIC HOUSING APPLICANTS AND RESIDENTS REGARDING THE VIOLENCE AGAINST WOMEN ACT (VAWA)

This sample notice was adapted from a notice prepared by the National Housing Law Project.

A federal law that went into effect in 2006 protects individuals who are victims of domestic violence, dating violence, and stalking. The name of the law is the Violence against Women Act, or “VAWA.” This notice explains your rights under VAWA.

Protections for Victims

If you are eligible for public housing, the housing authority cannot refuse to admit you to the public housing program solely because you are a victim of domestic violence, dating violence, or stalking.

If you are the victim of domestic violence, dating violence, or stalking, the housing authority cannot evict you based on acts or threats of violence committed against you. Also, criminal acts directly related to the domestic violence, dating violence, or stalking that are caused by a member of your household or a guest can’t be the reason for evicting you if you were the victim of the abuse.

Reasons You Can Be Evicted

The housing authority can still evict you if the housing authority can show there is an *actual* and *imminent* (immediate) threat to other tenants or housing authority staff if you are not evicted. Also, the housing authority can evict you for serious or repeated lease violations that are not related to the domestic violence, dating violence, or stalking against you. The housing authority cannot hold you to a more demanding set of rules than it applies to tenants who are not victims.

Removing the Abuser from the Household

The housing authority may split the lease to evict a tenant who has committed criminal acts of violence against family members or others, while allowing the victim and other household members to stay in the public housing unit. If the housing authority chooses to remove the abuser, it may not take away the remaining tenants’ rights to the unit or otherwise punish the remaining tenants. In removing the abuser from the household, the housing authority must follow federal, state, and local eviction procedures.

Proving that You Are a Victim of Domestic Violence, Dating Violence, or Stalking

The housing authority can ask you to prove or “certify” that you are a victim of domestic violence, dating violence, or stalking. In cases of termination or eviction, the housing authority must give you at least 14 business days (i.e. Saturdays, Sundays, and holidays do not count) to provide this proof. The housing authority is free to extend the deadline. There are three ways you can prove that you are a victim:

- Complete the certification form given to you by the housing authority. The form will ask for your name, the name of your abuser, the abuser’s relationship to you, the date, time, and location of the incident of violence, and a description of the violence.

- Provide a statement from a victim service provider, attorney, or medical professional who has helped you address incidents of domestic violence, dating violence, or stalking. The professional must state that he or she believes that the incidents of abuse are real. Both you and the professional must sign the statement, and both of you must state that you are signing “under penalty of perjury.”
- Provide a police or court record, such as a protective order.

If you fail to provide one of these documents within the required time, the housing authority may evict you.

Confidentiality

The housing authority must keep confidential any information you provide about the violence against you, unless:

- You give written permission to the housing authority to release the information.
- The housing authority needs to use the information in an eviction proceeding, such as to evict your abuser.
- A law requires the housing authority to release the information.

If release of the information would put your safety at risk, you should inform the housing authority.

VAWA and Other Laws

VAWA does not limit the housing authority’s duty to honor court orders about access to or control of a public housing unit. This includes orders issued to protect a victim and orders dividing property among household members in cases where a family breaks up.

VAWA does not replace any federal, state, or local law that provides greater protection for victims of domestic violence, dating violence, or stalking.

For Additional Information

If you have any questions regarding VAWA, please contact any of the WHA Property Managers at any development or the Wheeling Housing Authority main office.

For help and advice on escaping an abusive relationship, call the National Domestic Violence Hotline at 1-800-799-SAFE (7233) or 1-800-787-3224 (TTY).

Definitions

For purposes of determining whether a tenant may be covered by VAWA, the following list of definitions applies:

VAWA defines *domestic violence* to include felony or misdemeanor crimes of violence committed by any of the following:

- A current or former spouse of the victim
- A person with whom the victim shares a child in common
- A person who is cohabitating with or has cohabitated with the victim as a spouse

- A person similarly situated to a spouse of the victim under the domestic or family violence laws of the jurisdiction receiving grant monies
- Any other person against an adult or youth victim who is protected from that person's acts under the domestic or family violence laws of the jurisdiction

VAWA defines ***dating violence*** as violence committed by a person (1) who is or has been in a social relationship of a romantic or intimate nature with the victim AND (2) where the existence of such a relationship shall be determined based on a consideration of the following factors:

- The length of the relationship
- The type of relationship
- The frequency of interaction between the persons involved in the relationship

VAWA defines ***stalking*** as (A)(i) to follow, pursue, or repeatedly commit acts with the intent to kill, injure, harass, or intimidate another person OR (ii) to place under surveillance with the intent to kill, injure, harass, or intimidate another person AND (B) in the course of, or as a result of, such following, pursuit, surveillance, or repeatedly committed acts, to place a person in reasonable fear of the death of, or serious bodily injury to, or to cause substantial emotional harm to (i) that person, (ii) a member of the immediate family of that person, or (iii) the spouse or intimate partner of that person.

ATTACHMENT B

6.0 PHA Plan Update

PHA Plan Elements.

1. Eligibility, Selection and Admission Policies, including Deconcentration and Wait List Procedures.

Described in the Admissions and Continued Occupancy Policy for Public Housing and in the Administrative Plan for the Section 8 Housing Choice Voucher Program.

2. Financial Resources

| | |
|----------------------------------|-------------|
| Public Housing Rents | \$1,217,000 |
| Public Housing Operating Subsidy | \$1,706,000 |
| Public Housing miscellaneous | \$ 40,000 |
| Capital Fund Program | \$ 596,000 |
| RHF CFP | \$ 283,000 |
| Section 8 HCVP HAP | \$1,785,000 |
| Section 8 HCVP Admin Fee | \$ 173,000 |

3. Rent Determination

Public Housing

Minimum rent \$25.00

Financial hardship affecting minimum rent

Choice of income based rent (30% of adjusted income) or flat rent

Flat rent could result in rent that is less than 30% of adjusted income

Section 8 HCVP

Minimum rent \$0.00

4. Operations and Management

See the following policies for Public Housing:

Admissions and Continued Occupancy Policy

Maintenance Policy

Procurement Policy

Personnel Policy

See the following policies for Section 8 Management

Administrative Plan

Personnel Policy

5. Grievance procedures

See policies in Admissions and Continued Occupancy Policy for public housing and the Administrative Plan for the Section 8 HCVP program.

6. Designated Housing for Elderly and Disabled Families

The only development/AMP that is currently designated is:

- 1) Riverview Towers WV003-P005
- 2) Elderly only designation
- 3) HUD approved
- 4) HUD approval date: 12/05/2009
- 5) 74 units (all of development)

7. Community Service and Self-Sufficiency

- 1) Any programs relating to services and amenities provided or offered to assisted families: ROSS Elderly Supportive Services activities.
- 2) Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families: Public Housing Family Self-Sufficiency Program.
- 3) How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements: See Admissions and Continued Occupancy Policy.

8. Safety and Crime Prevention

- i) A description of the need for measures to ensure the safety of public housing residents: observed lower-level crime, vandalism and perceived drug activity.
- ii) A description of any crime prevention activities conducted or to be conducted by the PHA: encourage residents to be active in Block Watch program, provide additional security cameras
- iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: Ongoing discussion on concerns, receive police reports on any criminal activity, etc.

9. Pets

Pet Policy is part of the Admissions and Continued Occupancy Policy that is attached.

10. Civil Rights Certification

The Wheeling Housing Authority examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available, works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing, and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.

11. Fiscal Year Audit

The most recent audit for the WHA FYE 9/30/2010 is available for review.

12. Asset Management

The WHA has implemented Asset Management for each of its public housing developments. That provides for development/AMP-based accounting, personnel supervision at the AMP level, short term and long term maintenance needs by staff at AMP level including capital improvements.

13. Violence Against Women Act (VAWA)

Both the Admissions and Continued Occupancy Policy for public housing and the Administrative Plan for the Section 8 HCVP program provide information on WHA activities for VAWA.

ATTACHMENT C

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires **8/31/2011**

| Part I: Summary | | | | | |
|--|--|--|----------------------|---|--|
| PHA Name: Housing Authority of the City of Wheeling | | Grant Type and Number Capital Fund Program Grant No: WV15P003501-12 Replacement Housing Factor Grant No: Date of CFFP: | | | FFY of Grant: 2012 FFY of Grant Approval: |
| Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2012 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | \$118,933 | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration (may not exceed 10% of line 21) | \$59,466 | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | \$26,266 | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | \$390,000 | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | |
| 20 | Amount of Annual Grant:: (sum of lines 2 - 19) | \$594,665.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | \$60,000 | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$150,000 | | | |
| Signature of Executive Director | | Date | | Signature of Public Housing Director | |
| | | | | Date | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

| Part III: Implementation Schedule for Capital Fund Financing Program | | | | | |
|---|---|-------------------------------|---|-----------------------------------|---|
| PHA Name: Housing Authority of the City of Wheeling | | | | Federal FFY of Grant: 2012 | |
| Development Number Name/PHA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates ¹ |
| | Original Obligation End Date | Actual Obligation End Date | Original Expenditure End Date | Actual Expenditure End Date | |
| WV 3-4 | 3/11/2014 | | | | |
| WV 3-5 | 3/11/2014 | | | | |
| WV 3-6 | 3/11/2014 | | | | |
| WV 3-7 | 3/11/2014 | | | | |
| WV 3-10 | 3/11/2014 | | | | |
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¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

ATTACHMENT D

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires **8/31/2011**

| Part I: Summary | | | | | |
|--|--|--|----------------------|---|--|
| PHA Name: Housing Authority of the City of Wheeling | | Grant Type and Number Capital Fund Program Grant No: WV15P003501-09 Replacement Housing Factor Grant No: Date of CFFP: | | | FFY of Grant: 2009 FFY of Grant Approval: |
| Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input checked="" type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | \$153,343 | | \$153,343.00 | \$153,343.00 |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration (may not exceed 10% of line 21) | \$76,671 | | \$76,671.00 | \$76,671.00 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | \$22,560 | | \$22,560.00 | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | \$118,141 | \$61,971.99 | \$61,971.99 | \$67,971.99 |
| 10 | 1460 Dwelling Structures | \$274,000 | \$252,145.10 | \$252,145.10 | \$252,145.10 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | \$122,000 | \$200,023.91 | \$200,023.91 | \$200,023.91 |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | |
| 20 | Amount of Annual Grant:: (sum of lines 2 - 19) | \$766,715.00 | \$ 0.00 | \$766,715.00 | \$766,715.00 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | \$25,000 | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$197,000 | | | |
| Signature of Executive Director | | Date | | Signature of Public Housing Director | |
| | | | | | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

| Part II: Supporting Pages | | | | | | | | |
|---|---|----------------------------|--|----------------------|----------------------|-----------------------------------|--------------------------------|----------------|
| PHA Name: Housing Authority of the City of Wheeling | | | Grant Type and Number Capital Fund Program Grant No: WV15P003501-09 CFFP (Yes/ No): Replacement Housing Factor Grant No: | | | Federal FFY of Grant: 2009 | | |
| Development Number Name/PHA-Wide Activities | General Description of Major Work Categories | Development Account No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised ¹ | Funds Obligated ² | Funds Expended ² | |
| WV 3-4 | Site/security improvement | 1450 | 1 | \$78,141 | \$48,038.99 | \$48,038.99 | \$48,038.99 | 100% |
| WV 3-4 | Appliances | 1465.1 | 92 | \$22,000 | 0 | | | |
| WV 3-5 | Site Improvement | 1450 | 1 | \$20,000 | \$7,838.00 | \$7,838.00 | \$7,838.00 | 100% |
| WV 3-5 | Compactor | 1460 | 1 | \$20,000 | 0 | | | |
| WV 3-5 | Carpet replacement | 1460 | 8 | \$30,000 | \$17,900.34 | \$17,900.34 | \$17,900.34 | 100% |
| WV 3-5 | Power Vents | 1460 | 9 | \$14,000 | 0 | | | |
| WV 3-5 | Security upgrade | 1460 | 1 | \$15,000 | | \$15,000.00 | \$15,000.00 | 100% |
| WV 3-6 | Commons windows & doors | 1460 | 1 | \$25,000 | \$91,419.52 | \$91,419.52 | \$91,419.52 | 100% |
| WV 3-6 | Hall lighting | 1460 | 8 | \$40,000 | | \$40,000.00 | \$40,000.00 | 100% |
| WV 3-6 | Security upgrade | 1460 | 1 | \$15,000 | \$21,300.00 | \$21,300.00 | \$21,300.00 | 100% |
| WV 3-6 | Site improvement | 1450 | 1 | \$20,000 | 0 | | | |
| WV 3-6 | Compactor | 1460 | 1 | \$20,000 | \$14,451.25 | \$14,451.25 | \$14,451.25 | 100% |
| WV 3-7 | Appliances | 1465.1 | 1 | \$120,000 | \$119,028.71 | \$119,028.71 | \$119,028.71 | 100% |
| WV 3-7 | Security upgrade | 1460 | 1 | \$15,000 | \$13,285.93 | \$13,285.93 | \$13,285.93 | 100% |
| WV 3-10 | Compactor | 1460 | 1 | \$20,000 | \$14,451.25 | \$14,451.25 | \$14,251.25 | 100% |
| WV 3-10 | Appliances | 1460 | 107 | \$25,000 | \$80,995.20 | \$80,995.20 | \$80,995.20 | 100% |
| WV 3-10 | Security upgrade | 1460 | 1 | \$15,000 | | \$15,000.00 | \$15,000.00 | 100% |
| WV 3-10 | Site Improvement | 1450 | 1 | \$6,095 | \$6,095.00 | \$6,095.00 | \$6,095.00 | 100% |

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

| Part III: Implementation Schedule for Capital Fund Financing Program | | | | | |
|---|---|-------------------------------|---|-----------------------------------|---|
| PHA Name: Housing Authority of the City of Wheeling | | | | Federal FFY of Grant: 2009 | |
| Development Number Name/PHA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates ¹ |
| | Original Obligation End Date | Actual Obligation End Date | Original Expenditure End Date | Actual Expenditure End Date | |
| WV 3-4 | 9/30/2011 | 7/9/2010 | 9/29/2013 | 1/12/2012 | |
| WV 3-5 | 9/30/2011 | 7/9/2010 | 9/29/2013 | 1/12/2012 | |
| WV 3-6 | 9/30/2011 | 7/9/2010 | 9/29/2013 | 1/12/2012 | |
| WV 3-7 | 9/30/2011 | 7/9/2010 | 9/29/2013 | 1/12/2012 | |
| WV 3-10 | 9/30/2011 | 7/9/2010 | 9/29/2013 | 1/12/2012 | |
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¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

ATTACHMENT E

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires **8/31/2011**

| Part I: Summary | | | | | |
|--|--|--|----------------------|---|--|
| PHA Name: Housing Authority of the City of Wheeling | | Grant Type and Number Capital Fund Program Grant No: WV15P003501-10 Replacement Housing Factor Grant No: Date of CFFP: | | | FFY of Grant: 2010 FFY of Grant Approval: |
| Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2012 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | \$153,097 | | | |
| 3 | 1408 Management Improvements | \$10,000 | | | |
| 4 | 1410 Administration (may not exceed 10% of line 21) | \$76,548 | | \$31,940.75 | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | \$10,000 | | \$10,000 | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | \$76,110 | | \$3,450.00 | |
| 10 | 1460 Dwelling Structures | \$256,591 | | \$63,331.46 | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | \$183,142 | | \$36,848.37 | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | |
| 20 | Amount of Annual Grant:: (sum of lines 2 - 19) | \$765,488.00 | \$ 0.00 | \$145,570.58 | \$ 0.00 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | \$35,000 | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$360,591 | | | |
| Signature of Executive Director | | Date | | Signature of Public Housing Director | |
| | | | | Date | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

| Part II: Supporting Pages | | | | | | | | |
|---|---|----------------------------|--|----------------------|----------------------|-----------------------------------|--------------------------------|----------------|
| PHA Name: Housing Authority of the City of Wheeling | | | Grant Type and Number Capital Fund Program Grant No: WV15P003501-10 CFFP (Yes/ No): Replacement Housing Factor Grant No: | | | Federal FFY of Grant: 2010 | | |
| Development Number Name/PHA-Wide Activities | General Description of Major Work Categories | Development Account No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised ¹ | Funds Obligated ² | Funds Expended ² | |
| WV 3-4 | Storm doors | 1460 | 170 | \$85,141 | | \$63,129.48 | \$63,129.48 | |
| WV 3-4 | Hot Water Tank Replacement | 1460 | 92 | \$55,200 | | | | |
| WV 3-5 | Site Improvement | 1450 | 1 | \$7,110 | | \$3,450.00 | \$3,450.00 | |
| WV 3-5 | Appliances | 1465.1 | 74 | \$59,000 | | | | |
| WV 3-6 | Apartment lighting | 1460 | 105 | \$26,250 | | | | |
| WV 3-6 | Site lighting | 1450 | 1 | \$34,000 | | | | |
| WV 3-7 | Mail Box cluster replacement | 1460 | 1 | \$15,000 | 0 | | | |
| WV 3-7 | Carpeting/commons | 1460 | 9 | \$75,000 | | \$36,848.37 | \$36,848.37 | |
| WV 3-7 | Appliances | 1465.1 | 155 | \$135,000 | | | | |
| WV 3-10 | Site lighting | 1450 | 1 | \$45,000 | | | | |
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¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

| Part III: Implementation Schedule for Capital Fund Financing Program | | | | | |
|---|---|-------------------------------|---|-----------------------------------|---|
| PHA Name: Housing Authority of the City of Wheeling | | | | Federal FFY of Grant: 2011 | |
| Development Number Name/PHA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates ¹ |
| | Original Obligation End Date | Actual Obligation End Date | Original Expenditure End Date | Actual Expenditure End Date | |
| WV 3-4 | 7/14/2012 | | 7/14/2014 | | |
| WV 3-5 | 7/14/2012 | | 7/14/2014 | | |
| WV 3-6 | 7/14/2012 | | 7/14/2014 | | |
| WV 3-7 | 7/14/2012 | | 7/14/2014 | | |
| WV 3-10 | 7/14/2012 | | 7/14/2014 | | |
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¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

ATTACHMENT F

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires **8/31/2011**

| Part I: Summary | | | | | |
|--|--|--|----------------------|---|--|
| PHA Name: Housing Authority of the City of Wheeling | | Grant Type and Number Capital Fund Program Grant No: WV15P003501-11 Replacement Housing Factor Grant No: Date of CFFP: | | | FFY of Grant: 2011 FFY of Grant Approval: |
| Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2012 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | \$140,891 | | | |
| 3 | 1408 Management Improvements | \$10,000 | | | |
| 4 | 1410 Administration (may not exceed 10% of line 21) | \$70,445 | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | \$20,000 | | \$2,750 | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | \$30,000 | | | |
| 10 | 1460 Dwelling Structures | \$433,123 | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | |
| 20 | Amount of Annual Grant:: (sum of lines 2 - 19) | \$704,459.00 | \$ 0.00 | \$2,750.00 | \$ 0.00 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | \$20,000 | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$171,701 | | | |
| Signature of Executive Director | | Date | | Signature of Public Housing Director | |
| | | | | Date | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

| Part II: Supporting Pages | | | | | | | | |
|---|---|--|----------|----------------------|-----------------------------------|---------------------------------|--------------------------------|----------------|
| PHA Name: Housing Authority of the City of Wheeling | | Grant Type and Number Capital Fund Program Grant No: WV15P003501-11 CFFP (Yes/ No): Replacement Housing Factor Grant No: | | | Federal FFY of Grant: 2011 | | | |
| Development Number Name/PHA-Wide Activities | General Description of Major Work Categories | Development Account No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised ¹ | Funds Obligated ² | Funds Expended ² | |
| WV 3-4 | Bath Renovations phase 1 | 1460 | 46 | \$119,445 | | | | |
| WV 3-4 | Site Work | 1450 | 1 | \$30,000 | | | | |
| WV 3-5 | Security Cameras | 1460 | 1 | \$35,000 | | | | |
| WV 3-5 | Elevator upgrades | 1460 | 2 | \$50,000 | | | | |
| WV 3-6 | Security Cameras | 1460 | 1 | \$25,000 | | | | |
| WV 3-6 | Elevator Upgrades | 1460 | 2 | \$48,678 | | | | |
| WV 3-7 | Security Cameras | 1460 | 1 | \$40,000 | | | | |
| WV 3-7 | Power Wash Bldg | 1460 | 1 | \$45,000 | | | | |
| WV 3-10 | Security Cameras | 1460 | 1 | \$25,000 | | | | |
| WV 3-10 | Make-up air | 1460 | 1 | \$45,000 | | | | |
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¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

| Part III: Implementation Schedule for Capital Fund Financing Program | | | | | |
|---|---|-------------------------------|---|-----------------------------------|---|
| PHA Name: Housing Authority of the City of Wheeling | | | | Federal FFY of Grant: 2011 | |
| Development Number Name/PHA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates ¹ |
| | Original Obligation End Date | Actual Obligation End Date | Original Expenditure End Date | Actual Expenditure End Date | |
| WV 3-4 | 8/2/2013 | | 8/2/2015 | | |
| WV 3-5 | 8/2/2013 | | 8/2/2015 | | |
| WV 3-6 | 8/2/2013 | | 8/2/2015 | | |
| WV 3-7 | 8/2/2013 | | 8/2/2015 | | |
| WV 3-10 | 8/2/2013 | | 8/2/2015 | | |
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¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

ATTACHMENT G

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires **8/31/2011**

| Part I: Summary | | | | | |
|---|--|--|----------------------|---|--|
| PHA Name: Housing Authority of the City of Wheeling | | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: WV15R003502-09 Date of CFFP: | | | FFY of Grant: 2009 FFY of Grant Approval: |
| Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2012 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration (may not exceed 10% of line 21) | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | \$330,408 | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | |
| 20 | Amount of Annual Grant:: (sum of lines 2 - 19) | \$330,408.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | | | | |
| Signature of Executive Director | | Date | | Signature of Public Housing Director | |
| | | | | | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

ATTACHMENT H

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires **8/31/2011**

| Part I: Summary | | | | | |
|---|--|--|----------------------|---|--|
| PHA Name: Housing Authority of the City of Wheeling | | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: WV15R003504-09 Date of CFFP: | | | FFY of Grant: 2009 FFY of Grant Approval: |
| Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2012 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration (may not exceed 10% of line 21) | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | \$32,484 | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | |
| 20 | Amount of Annual Grant:: (sum of lines 2 - 19) | \$32,484.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | | | | |
| Signature of Executive Director | | Date | | Signature of Public Housing Director | |
| | | | | Date | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

ATTACHMENT I

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires **8/31/2011**

| Part I: Summary | | | | | | |
|---|--|--|----------------------|---|--|--|
| PHA Name: Housing Authority of the City of Wheeling | | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: WV15R003502-10 Date of CFFP: | | | FFY of Grant: 2010 FFY of Grant Approval: | |
| Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2012 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | | |
| | | Original | Revised ² | Obligated | Expended | |
| 1 | Total non-CFP Funds | | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | | | | | |
| 3 | 1408 Management Improvements | | | | | |
| 4 | 1410 Administration (may not exceed 10% of line 21) | | | | | |
| 5 | 1411 Audit | | | | | |
| 6 | 1415 Liquidated Damages | | | | | |
| 7 | 1430 Fees and Costs | | | | | |
| 8 | 1440 Site Acquisition | | | | | |
| 9 | 1450 Site Improvement | | | | | |
| 10 | 1460 Dwelling Structures | | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | | |
| 12 | 1470 Non-dwelling Structures | | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | | |
| 14 | 1485 Demolition | | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | | |
| 16 | 1495.1 Relocation Costs | | | | | |
| 17 | 1499 Development Activities ⁴ | \$363,157 | | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | | |
| 20 | Amount of Annual Grant:: (sum of lines 2 - 19) | \$363,157.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | |
| 21 | Amount of line 20 Related to LBP Activities | | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | | | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | | | | | |
| Signature of Executive Director | | Date | | Signature of Public Housing Director | | |
| | | | | Date | | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

ATTACHMENT J

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires **8/31/2011**

| Part I: Summary | | | | | |
|---|--|--|----------------------|---|--|
| PHA Name: Housing Authority of the City of Wheeling | | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: WV15R003502-11 Date of CFFP: | | | FFY of Grant: 2011 FFY of Grant Approval: |
| Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2012 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration (may not exceed 10% of line 21) | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | \$334,444 | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | |
| 20 | Amount of Annual Grant:: (sum of lines 2 - 19) | \$334,444.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | | | | |
| Signature of Executive Director | | Date | | Signature of Public Housing Director | |
| | | | | | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

ATTACHMENT K

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires **8/31/2011**

| Part I: Summary | | | | | |
|---|--|--|----------------------|---|--|
| PHA Name: Housing Authority of the City of Wheeling | | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: WV15R003502-12 Date of CFFP: | | | FFY of Grant: 2012 FFY of Grant Approval: |
| Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2012 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration (may not exceed 10% of line 21) | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | \$283,234 | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | |
| 20 | Amount of Annual Grant:: (sum of lines 2 - 19) | \$283,234.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | | | | |
| Signature of Executive Director | | Date | | Signature of Public Housing Director | |
| | | | | | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

ATTACHMENT L
Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

| Part I: Summary | | | | | | |
|------------------------|--|---|---|--|--|--|
| PHA Name/Number | | | Locality (City/County & State) Original 5-Year Plan Revision No: | | | |
| A. | Development Number and Name | Work Statement for Year 1 FFY__2012____ - | Work Statement for Year 2 FFY____2013____ | Work Statement for Year 3 FFY____2014____ | Work Statement for Year 4 FFY____2015____ | Work Statement for Year 5 FFY____2016____ |
| B. | Physical Improvements Subtotal | Annual Statement | \$416,266.00 | \$416,266.00 | \$416,266.00 | \$416,266.00 |
| C. | Management Improvements | | | | | |
| D. | PHA-Wide Non-dwelling Structures and Equipment | | | | | |
| E. | Administration | | \$59,466.00 | \$59,466.00 | \$59,466.00 | \$59,466.00 |
| F. | Other | | | | | |
| G. | Operations | | \$118,933.00 | \$118,933.00 | \$118,933.00 | \$118,933.00 |
| H. | Demolition | | | | | |
| I. | Development | | | | | |
| J. | Capital Fund Financing – Debt Service | | | | | |
| K. | Total CFP Funds | | | | | |
| L. | Total Non-CFP Funds | | | | | |
| M. | Grand Total | | \$594,665.00 | \$594,665.00 | \$594,665.00 | \$594,665.00 |

ATTACHMENT R

Resident Advisory Board (RAB) Comments

The following comments were received from the Resident Advisory Board and are listed by development:

Luau Manor

- A question regarding the elevators, some of the floor indicator button lights don't work and the ventilation fans don't work.
This will be referred to the elevator maintenance company.
- A question on why the smoke detectors didn't work when a small fire on a stove occurred.
A service company has been contacted to check the smoke detectors.
- A question regarding the computer lab indicating that some of the monitors don't work properly and they are unable to play music on the computers.
This will be checked by WHA staff and if necessary the IT company used by WHA.

Riverview Towers

- A question was asked about the elevator problems.
Those elevators are now under contract to be modernized/rehabbed.
- A comment was made regarding the speed of the front door closing.
The timing was set to allow those in wheelchairs to enter the building.
- A comment was made that the boilers were making noises.
This will be checked to determine if a problem exists, it may be that air needs to be bleed from the system.
- A request was made for an awning outside of the community room kitchen to allow grilling and keep the sun out of the kitchen in late afternoon.
This will be reviewed.

Garden Park Terrace

- A question was asked about the indicator lights on the elevators at Garden Park Terrace not working.
This will be referred to the elevator maintenance company.
- A question was asked about when the windows would be replaced.
The window replacement is currently planned for 2015 in the Capital Fund program.
- A question on replacing the building front door with a sliding door and possibly with a card key system, also if the building side door sticks and should be replaced was asked.
Both of these doors will be referred to maintenance for adjustment so they work properly. The card key entry system will be reviewed to determine cost effectiveness.

- A question was asked regarding the heating system and whether the boilers need replaced. The comment was that during the winter the system shut down and was hard to restart.

This will be reviewed to determine, if possible, the cause and to find a permanent solution.

Booker T Washington

- A question was asked concerning the need for additional security cameras.
This work will be done using the FY 2011 Capital Fund Program.
- A question was asked about the exterior site lighting that needs replaced.
This work will be done using the FY 2010 Capital Fund Program.
- A request was made for installation of a card key entry system.
As with the question for Garden Park Terrace, this will be reviewed to determine cost effectiveness.
- A question was asked regarding the camera on the front door is not able to be viewed unless the tenant has more than basic cable.
This will be investigated to determine why it is not available to all.
- A question on why some ceiling tile in the community room had not been replaced was asked.
This will be referred to maintenance to be completed.
- A request was made for alarms being installed on the side doors to minimize those doors being propped open.
This will be reviewed by WHA staff to determine cost and effectiveness.
- A question was asked regarding the screens for the gazebo, some are missing and some have holes.
This will be referred to maintenance to be corrected.
- A question on why appliances were being replaced again.
Only the handicapped units have had the appliances replaced recently.
- A request was made for replacement of kitchen cabinets and countertops.
This will be reviewed and considered for addition to the next five year plan.
- A comment was made that the lower floor hallways and apartments don't heat properly.
This will be checked during the next heating season and adjustments made as needed.