

5.2

Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.

In an effort to provide decent, safe, and affordable housing in the City of Madison, the CDA will continue to set goals addressing the following objectives:

Increase and expand the CDA's supply of assisted housing and provide more choices in housing.

Objectives in these areas include: applying for available Housing Programs funding; continuing to support voucher mobility; providing outreach to potential voucher landlords; promoting Section 8 Homeownership; and continuing to pursue the renovation and rehabilitation of the CDA's Public Housing through the use of Capital Fund, Hope VI, and Tax Credit programs.

Improve the quality of CDA assisted housing and the quality of life for CDA program participants.

The CDA will continue to explore Housing Program funding related to supportive services for its program participants. The CDA will continue efforts to update administration related to Asset Management and as required by PIH Notices issued by HUD. The CDA will also look to comply with any new Public Housing Assessment (PHAS) and Section 8 Management Assessment Program (SEMAP) Criteria. The CDA will continue to conduct its Service Coordinator Program to help the elderly and disabled residents retain their Public Housing. The CDA will continue to work with other agencies to coordinate and provide much needed social and mental health services to its Public Housing residents. The CDA will also continue to monitor Public Housing security and implement improvements for a safer living environment.

Promote self-sufficiency of families and individuals. The CDA will continue to develop and administer its Housing Choice Voucher Family Self Sufficiency (FSS) Program. The CDA will also continue to work with local employment and training programs to provide opportunities to residents in any future renovation and rehabilitation activities conducted at its Public Housing sites. The CDA has been collaborating with City of Madison Community Development Block Grant (CDBG), Dane County CDBG, City of Madison Department of Civil Rights, Dane County Affirmative Action, and the Dane County Housing Authority to develop a common Section 3 Program that would coordinate efforts and hopefully increase Section 3 resident participation. Section 3 is a program to promote employment opportunities for low-income residents through the use of federal funds. This newer program effort should be implemented in 2011-2012.

Ensure Equal Opportunity in Housing. The CDA will ensure equal opportunity and affirmatively further fair housing. Objectives in this area include undertaking proper measures to affirmatively ensure access to assisted housing, to affirmatively provide a suitable living environment for families living in assisted housing, and to affirmatively ensure accessible housing to persons with disabilities.

Actively follow the Violence Against Women Act (VAWA). The CDA has implemented and will continue to follow the applicable provisions of VAWA. CDA's goals and objectives are to serve the needs of program eligible victims of domestic violence, dating violence, sexual assault, or stalking.

6.0	<p>PHA Plan Update</p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:</p> <p>See Attached Progress Report (WI-003-A06)</p> <p>(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.</p> <p>Community Development Authority Housing Operations Division 215 Martin Luther King, Jr., Boulevard Suite 120 Madison WI 53703 8:00 a.m. – 4:30 p.m. (Monday – Friday) http://www.ci.madison.wi.us/housing</p>
7.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p>See attached Progress Report (WI-003-A06)</p>
8.0	<p>Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.</p>
8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>See attached 50075.1 Statement (WI-003-A02)</p>
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>See attached 50075.2 Capital Fund Program Five-Year Action Plan (WI-003-A04)</p>
8.3	<p>Capital Fund Financing Program (CFFP). X Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>See attached PHA Plan Addendum (WI-003-A01)</p>

Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.**

The CDA will continue to participate in the Consolidated Plan development process to help provide a broader scope of strategies. As a strategy to address local housing needs, the CDA's Long Range Planning Committee identified Public Housing sites for renovation, rehabilitation, and new construction. The CDA developed a priority approach and worked with public housing residents to develop a concept plan at its priority Site, Truax Park Apartments. The CDA will continue to look for ways to prolong the useful life and affordability of its Public Housing units, as well as investigate redevelopment strategies that will increase the number of affordable housing units within the CDA's housing portfolio.

9.1 Under the Section 8 Voucher Program, the CDA will continue to explore options related to the use of Project Based Vouchers in developing affordable and special needs housing. Payment standards will also be reviewed to determine the appropriate levels for dispersion and utilization. In an effort to maintain a successful voucher lease-up rate, the CDA will continue to market the program to owners and effectively screen applicants to increase owner acceptance of the program. The CDA will apply for additional Section 8 vouchers should they become available and will utilize other resources available to create mixed-financed affordable housing.

The CDA will review current preferences and determine if still needed, or if preferences should be added or revised. This will be performed as part of the Admissions & Continued Occupancy Policy (ACOP) update. This updating will also include revisions to CDA Public Housing leases to correspond to the ACOP update.

The CDA exceeds HUD federal targeting requirements for families at or below 30% of AMI in both Public Housing and Section 8. The CDA will actively market through applicable agencies and publications for housing assistance to those who are elderly and to those who believe they would need an accessible unit. The CDA will continue to comply with Section 504 requirements in any redevelopment activities. The CDA will continue to affirmatively further fair housing, including affirmatively marketing to assist families with disabilities and families of races/ethnicities, which are shown to have disproportionate housing needs.

Additional Information. Describe the following, as well as any additional information HUD has requested.

(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.

See attached Progress Report (WI-003-A06)

10.0 (b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"

The Annual Plan, along with other documents required by HUD (e.g. Section 8 Administrative Plan, Public Housing Admissions and Continued Occupancy Policies, etc.) are valuable tools in explaining to the public, the CDA's policies and procedures. These documents are organized, readily accessible, and easy to understand. Revisions are made to help clarify these policies and procedures. Situations can arise that were not anticipated and these revisions can help to clarify what was implied or understood by the Housing Authority. Also, some administrative procedures are outlined in the CDA's policies and these can be modified to improve efficiencies. A significant Amendment or substantial deviation would be a change which was completely contradictory to existing policies and had a potentially substantial impact on a significant number of program participants and or applicants.

11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none"> (a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights) (b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only) (c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only) (d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only) (e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only) (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. (g) Challenged Elements (h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only) (i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)
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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.



PHA Plan Addendum

Annual Plan for Fiscal Year 2012

The PHA Annual Plan, attachments, and supporting documents are available for inspection at the CDA's Central Office and website:

Community Development Authority
Housing Operations Division
215 Martin Luther King, Jr., Boulevard
Suite 120
Madison WI 53703
8:00 a.m. – 4:30 p.m. (Monday – Friday)
<http://www.ci.madison.wi.us/housing>

Attachments

- X Capital Fund Program Annual Statements (**WI-003-A02**)
- X PHA Management Organizational Chart (**WI-003-A03**)
- X Capital Fund Program 5 Year Action Plan (**WI-003-A04**)
- X List of Resident Advisory Board Members (**WI-003-A05**)
- X Progress Report (**WI-003-A06**)
- X Comments of Resident Advisory Board (**WI-003-A07**)
- X Annual VAWA Report (**WI-003-A08**)
- X Challenged Elements (**WI-003-A09**)
- X Signed PHA Certifications (**WI-003-A10**)
- X Board Approved Resolution (**WI-003-A11**)

Supporting Documents Available for Review

- X Admissions Policy for Deconcentration
- X Community Service Description of Implementation
- X Information on Pet Policy
- X Section 8 Homeownership Capacity Statement, if applicable
- X Description of Homeownership Programs, if applicable
- X CDA Board approved Violence Against Women Act (VAWA) Policy

List of Supporting Documents Available for Review

Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation:	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
X	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
X	Policies governing any Section 8 Homeownership program included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit

Statement of Housing - The CDA used the City of Madison's 2010 – 2014 Consolidated Plan to determine the housing needs of families in the jurisdiction

Housing Needs of Families in the Jurisdiction				
	Overall Percentage	Disproportionate Percentage	Priority	Supply
Households Experiencing some housing problems (defined by HUD as substandard housing or paying more than 30% of income for housing costs)				
Households Under 30% of AMI	86%			
African American	87%	Yes		
Hispanic	93%	Yes		
Asian	78%			
Households Between 30% - 50% of AMI	72%			
African American	71%			
Hispanic	80%	Yes		
Asian	80%	Yes		
Households Between 50% - 80% of AMI	35%			
African American	20%			
Hispanic	43%	Yes		
Asian	49%	Yes		
Larger Families	5%			
Households Between 30% - 50% of AMI	3%	Yes		
Rental Housing Needs – Any Housing Problem				
Household Income <= 30% AMI				
Elderly	62.4%		Low	
Small Related (2 to 4 members)	85.8%		Low	
Large Related (5 or more members)	92.5%		Low	
All Other Households	90.1%		Low	
Household Income 30% to 50% AMI				
Elderly	76.6%		Medium	
Small Related (2 to 4 members)	73.2%		Medium	
Large Related (5 or more members)	78.2%		Medium	
All Other Households	77.0%		High	
Household Income 50% to 80% AMI				
Elderly	37.9%		Medium	
Small Related (2 to 4 members)	26.0%		Medium	
Large Related (5 or more members)	43.3%		High	
All Other Households	24.4%		High	
Housing Needs of Special-Needs-Non-Homeless				
Elderly			Medium	
Disabled			Medium	

Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

Housing Needs - Waiting Lists				
The CDA's Section 8 (S8) and Public Housing (PH) Programs				
	# of families		% of total families	
	PH	S8	PH	S8
Waiting list total	1,561	457		
Extremely low income <=30% AMI	1,450	406	93%	89%
Very low income (>30% but <=50% AMI)	102	48	7%	11%
Low income (>50% but <80% AMI)	9	2	1%	0%
Families with children	828	255	53%	56%
Elderly families	64	21	4%	5%
Families with Disabilities	218	119	14%	26%
Race/ethnicity - Black	880	271	56%	59%
Race/ethnicity - White	548	167	35%	37%
Race/ethnicity - Hispanic	48	9	3%	2%
Race/ethnicity - Asian	72	16	5%	4%
Race/ethnicity - Ind/Als	11	1	1%	0%
Race/ethnicity - Native Hawaiian/Other Pacific Islander	1	-0-	0%	0%
Race/ethnicity - Not Assigned	49	2	3%	0%
Data Snapshot of applicants waiting. Does not include numbers of those applying on an annual basis.				
Bedroom Size	Public Housing			
One-Bedroom	707	45%		
Two-Bedroom	477	31%		
Three-Bedroom	311	20%		
Four-Bedroom	54	3%		
Five-Bedroom	12	1%		

HUD Programs Under PHA Management

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	754	135
Section 8 Vouchers	1,587	84
Special Purpose Section 8 Certificates/Vouchers		
- Project-Based Vouchers	85	20
- Family Unification Vouchers	50	5
- Veterans Affairs Supportive Housing Vouchers	60	2

Part I: Summary					
PHA Name: Community Development Authority of the City of Madison				Federal FY of Grant: 2009	
Grant Type and Number: Capital Fund Program Grant No: WI39-S003-501-09 Replacement Housing Factor Grant No: Date of CFFP:				FFY of Grant Approval:	
<input type="checkbox"/> Original Annual Statement		Reserve for Disasters/Emergencies		Revised Annual Statement revision no: 2	
<input checked="" type="checkbox"/> Performance & Evaluation Report for Period Ending:		Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00	0.00	0.00	0.00
2	1406 Operations (may not exceed 20% of line 21)	0.00	0.00	0.00	0.00
3	1408 Management Improvements	0.00	0.00	0.00	0.00
4	1410 Administration (may not exceed 10% of line 21)	0.00	140,745.05	140,745.05	0.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	70,879.00	69,463.09	69,463.09	69,463.09
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	430,890.00	10,100.00	10,100.00	10,100.00
10	1460 Dwelling Structures	932,914.00	1,062,366.86	1,062,366.86	943,635.00
11	1465.1 Dwelling Equipment-Nonexpendable	0.00	0.00	0.00	0.00
12	1470 Nondwelling Structures	0.00	152,908.00	152,908.00	152,908.00
13	1475 Nondwelling Equipment	0.00	0.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
16	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
17	1499 Development Activities	0.00	0.00	0.00	0.00
18a	1501 Collaterization or Debt Service paid by the PHA	0.00	0.00	0.00	0.00
18ba	9000 Collaterization or Debt Service paid Via System of Direct Payment	0.00	0.00	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	0.00	0.00	0.00	0.00
20	Amount of Annual Grant (Sum of Lines 2-20)	1,434,683.00	1,435,583.00	1,435,583.00	1,176,106.09
21	Amount of line 21 Related to LBP Activities	0.00	0.00	0.00	0.00
22	Amount of line 21 Related to Section 504 Compliance	0.00	0.00	0.00	0.00
23	Amount of line 21 Related to Security - Soft Costs	0.00	0.00	0.00	0.00
24	Amount of line 21 Related to Security - Hard Costs	0.00	0.00	0.00	0.00
25	Amount of line 20 Related to Energy Conservation Measures	0.00	454,695.00	454,695.00	0.00
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Part II: Supporting Pages

PHA Name: Community Development Authority of the City of Madison		Grant Type and Number Capital Fund Program Grant No: WI39-S003-501-09 Replacement Housing Factor Grant No:		Federal FFY of Grant: 2009	
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Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
WI 3-1	x A+E = (1450 + 1460 +1470) * 6%	1430		21,417.07	4,006.00	4,006.00	4,006.00	
A,B,C,D Sites	1	1450		0.00	0.00	0.00	0.00	
	2	1450		0.00	0.00	0.00	0.00	
	3 Site lighting, landscape, sidewalks and drainage	1450		182,500.00	0.00	0.00	0.00	cancelled
	4 Utilities repair and upgrade @ Baird Fisher	1450		100,000.00	0.00	0.00	0.00	cancelled
	5	1450		0.00	0.00	0.00	0.00	
	x TOTAL	1450		282,500.00	0.00	0.00	0.00	
	1 Baird Fisher Paving	1460	1	0.00	44,900.00	44,900.00	44,900.00	complete
	2 Braxton Paving	1460	1	0.00	49,000.00	49,000.00	49,000.00	complete
	6 Soffit Replacement	1460		74,451.12	0.00	0.00	0.00	cancelled
	7	1460		0.00	0.00	0.00	0.00	
	x TOTAL	1460		74,451.12	93,900.00	93,900.00	93,900.00	
	10	1465		0.00	0.00	0.00	0.00	
	11	1465		0.00	0.00	0.00	0.00	
	12	1465		0.00	0.00	0.00	0.00	
	x TOTAL	1465		0.00	0.00	0.00	0.00	
	13	1470		0.00	0.00	0.00	0.00	
	14	1475		0.00	0.00	0.00	0.00	
	15	1499		0.00	0.00	0.00	0.00	
				356,951.12	93,900.00	93,900.00	93,900.00	

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Part II: Supporting Pages

PHA Name:		Grant Type and Number			Federal FFY of Grant: 2009			
Community Development Authority of the City of Madison		Capital Fund Program Grant No: WI39-S003-501-09						
		Replacement Housing Factor Grant No:						
Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
WI 3-4	x A+E = (1450 + 1460 +1470) * 6%	1430		7,800.00	17,375.96	17,375.96	17,375.96	
Romnes Apts.	1	1450		0.00	0.00	0.00	0.00	
	2	1450		0.00	0.00	0.00	0.00	
	3	1450		0.00	0.00	0.00	0.00	
	3	1450		0.00	0.00	0.00	0.00	
	4	1450		0.00	0.00	0.00	0.00	
	x TOTAL	1450		0.00	0.00	0.00	0.00	
	5 Boiler and Domestic HW Replacement	1460	1	130,000.00	133,504.86	133,504.86	130,899.00	95% complete
	6	1460		0.00	0.00	0.00	0.00	
	7	1460		0.00	0.00	0.00	0.00	
	8	1460		0.00	0.00	0.00	0.00	
	x TOTAL	1460		130,000.00	133,504.86	133,504.86	130,899.00	
	9	1465		0.00	0.00	0.00	0.00	
	10	1465		0.00	0.00	0.00	0.00	
	11	1465		0.00	0.00	0.00	0.00	
	x TOTAL	1465		0.00	0.00	0.00	0.00	
	12 Office Remodel	1470	1	0.00	135,563.00	135,563.00	135,563.00	complete
	13	1475		0.00	0.00	0.00	0.00	
	14	1499		0.00	0.00	0.00	0.00	
				130,000.00	269,067.86	269,067.86	266,462.00	

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Part II: Supporting Pages

PHA Name: Community Development Authority of the City of Madison	Grant Type and Number Capital Fund Program Grant No: WI39-S003-501-09 Replacement Housing Factor Grant No:	Federal FFY of Grant: 2009
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Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
WI 3-5	x A+E = (1450 + 1460 +1470) * 6%	1430		0.00	0.00	0.00	0.00		
Tenney Park Apts.	1	1450		0.00	0.00	0.00	0.00		
	2	1450		0.00	0.00	0.00	0.00		
	3	1450		0.00	0.00	0.00	0.00		
	3	1450		0.00	0.00	0.00	0.00		
	4	1450		0.00	0.00	0.00	0.00		
	x	TOTAL	1450		0.00	0.00	0.00	0.00	
	5	1460		0.00	0.00	0.00	0.00		
	6	1460		0.00	0.00	0.00	0.00		
	7	1460		0.00	0.00	0.00	0.00		
	8	1460		0.00	0.00	0.00	0.00		
	x	TOTAL	1460		0.00	0.00	0.00	0.00	
	9	1465		0.00	0.00	0.00	0.00		
	10	1465		0.00	0.00	0.00	0.00		
	11	1465		0.00	0.00	0.00	0.00		
x	TOTAL	1465		0.00	0.00	0.00	0.00		
12	1470		0.00	0.00	0.00	0.00			
13	1475		0.00	0.00	0.00	0.00			
14	1499		0.00	0.00	0.00	0.00			
				0.00	0.00	0.00	0.00		

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Part II: Supporting Pages

PHA Name:		Grant Type and Number			Federal FFY of Grant: 2009				
Community Development Authority of the City of Madison		Capital Fund Program Grant No: WI39-S003-501-09							
		Replacement Housing Factor Grant No:							
Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
WI 3-6	x A+E = (1450 + 1460 +1470) * 6%	1430		36,839.43	18,889.00	18,889.00	18,889.00		
Brittingham Apts.	1 lighting landscaping, sidewalks, drainage	1450		118,390.00	0.00	0.00	0.00	cancelled	
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
	x	TOTAL	1450		118,390.00	0.00	0.00	0.00	
	2	Roof Replacement	1460		230,000.00	140,514.00	140,514.00	140,514.00	complete
	5	Boiler and Domestic HW Replacement	1460	8	147,712.77	134,623.00	134,623.00	134,623.00	95% complete
	6	Facade Improvements	1460		150,000.00	0.00	0.00	0.00	cancelled
	8	Elevator Upgrades	1460	2	0.00	210,340.00	210,340.00	94,214.00	60% complete
	9		1460		0.00	0.00	0.00	0.00	
	x	TOTAL	1460		527,712.77	485,477.00	485,477.00	369,351.00	
	9		1465		0.00	0.00	0.00	0.00	
	10		1465		0.00	0.00	0.00	0.00	
	11		1465		0.00	0.00	0.00	0.00	
x	TOTAL	1465		0.00	0.00	0.00	0.00		
		1470		0.00	0.00	0.00	0.00		
		1475		0.00	0.00	0.00	0.00		
		1499		0.00	0.00	0.00	0.00		
				416,102.77	344,963.00	344,963.00	228,837.00		

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Part II: Supporting Pages

PHA Name: Community Development Authority of the City of Madison	Grant Type and Number Capital Fund Program Grant No: WI39-S003-501-09 Replacement Housing Factor Grant No:	Federal FFY of Grant: 2009
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Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
WI 3-7	x A+E = (1450 + 1460 +1470) * 6%	1430		0.00	1,345.00	1,345.00	1,345.00		
Scattered Sites	1	1450		0.00	0.00	0.00	0.00		
	2	1450		0.00	0.00	0.00	0.00		
	3	1450		0.00	0.00	0.00	0.00		
	3	1450		0.00	0.00	0.00	0.00		
	4	1450		0.00	0.00	0.00	0.00		
	x	TOTAL	1450		0.00	0.00	0.00	0.00	
	1	Greenway Cross Paving	1460	1	0.00	18,900.00	18,900.00	18,900.00	complete
	2	Turbot Pavement Replacement	1460	1	0.00	12,400.00	12,400.00	12,400.00	complete
	5	Paint / Reside Turbot Harvey	1460		70,000.00	0.00	0.00	0.00	
	8		1460		0.00	0.00	0.00	0.00	
	x	TOTAL	1460		70,000.00	31,300.00	31,300.00	31,300.00	
	9		1465		0.00	0.00	0.00	0.00	
	10		1465		0.00	0.00	0.00	0.00	
	11		1465		0.00	0.00	0.00	0.00	
x	TOTAL	1465		0.00	0.00	0.00	0.00		
12		1470		0.00	0.00	0.00	0.00		
13		1475		0.00	0.00	0.00	0.00		
14		1499		0.00	0.00	0.00	0.00		
				70,000.00	31,300.00	31,300.00	31,300.00		

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Part II: Supporting Pages

PHA Name:		Grant Type and Number Capital Fund Program Grant No: WI39-S003-501-09			Federal FFY of Grant: 2009				
Community Development Authority of the City of Madison		Replacement Housing Factor Grant No:							
Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
WI 3-8	x A+E = (1450 + 1460 +1470) * 6%	1430		0.00	14,713.00	14,713.00	14,713.00		
Truax Park Apts.	1	1450	1	0.00	0.00	0.00	0.00		
	2	1450	1	0.00	0.00	0.00	0.00		
	3	1450		0.00	0.00	0.00	0.00		
	3	1450		0.00	0.00	0.00	0.00		
	4	1450		0.00	0.00	0.00	0.00		
	x	TOTAL	1450		0.00	0.00	0.00	0.00	
	5	1460		0.00	0.00	0.00	0.00		
	6	1460		0.00	0.00	0.00	0.00		
	7	1460		0.00	0.00	0.00	0.00		
	8	1460		0.00	0.00	0.00	0.00		
	x	TOTAL	1460		0.00	0.00	0.00	0.00	
	9	1465		0.00	0.00	0.00	0.00		
	10	1465		0.00	0.00	0.00	0.00		
	11	1465		0.00	0.00	0.00	0.00		
x	TOTAL	1465		0.00	0.00	0.00	0.00		
12	TPA Garage to Shop Conversion	1470		0.00	6,025.00	6,025.00	6,025.00	complete	
13		1475		0.00	0.00	0.00	0.00		
14	Truax Architectural costs	1430		0.00	0.00	0.00			
				0.00	6,025.00	6,025.00	6,025.00		

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Part II: Supporting Pages

PHA Name:		Grant Type and Number Capital Fund Program Grant No: WI39-S003-501-09			Federal FFY of Grant: 2009			
Community Development Authority of the City of Madison		Replacement Housing Factor Grant No:						
Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
WI 3-9	x A+E = (1450 + 1460 +1470) * 6%	1430		0.00	2,759.00	2,759.00	2,759.00	
Scattered Sites	1 Frazier Paving	1450	1	0.00	10,100.00	10,100.00	10,100.00	complete
	2	1450	1	0.00	0.00	0.00	0.00	
	3	1450		0.00	0.00	0.00	0.00	
	3	1450		0.00	0.00	0.00	0.00	
	4	1450		0.00	0.00	0.00	0.00	
	x TOTAL	1450		0.00	10,100.00	10,100.00	10,100.00	
	5 Frazier Willy Chester Window Replacement	1460	1	0.00	187,685.00	187,685.00	187,685.00	complete
	6	1460		0.00	0.00	0.00	0.00	
	7	1460		0.00	0.00	0.00	0.00	
	8	1460		0.00	0.00	0.00	0.00	
	x TOTAL	1460		0.00	187,685.00	187,685.00	187,685.00	
	9	1465		0.00	0.00	0.00	0.00	
	10	1465		0.00	0.00	0.00	0.00	
	11	1465		0.00	0.00	0.00	0.00	
x TOTAL	1465		0.00	0.00	0.00	0.00		
2 5301 Shaw paving	1470		0.00	6,370.00	6,370.00	6,370.00	complete	
13	1475		0.00	0.00	0.00	0.00		
14	1499		0.00	0.00	0.00	0.00		
				0.00	204,155.00	204,155.00	204,155.00	

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Part II: Supporting Pages

PHA Name:		Grant Type and Number			Federal FFY of Grant: 2009				
Community Development Authority of the City of Madison		Capital Fund Program Grant No: WI39-S003-501-09							
		Replacement Housing Factor Grant No:							
Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
WI 3-13	x A+E = (1450 + 1460 +1470) * 6%	1430		2,722.50	9,184.00	9,184.00	9,184.00		
Scattered Sites	1	1450	1	0.00	0.00	0.00	0.00		
	2	1450		0.00	0.00	0.00	0.00		
	3	Doncaster Roofs and Electrical Service	1450		30,000.00	0.00	0.00	0.00	
	4		1450		0.00	0.00	0.00	0.00	
	4		1450		0.00	0.00	0.00	0.00	
	x	TOTAL	1450		30,000.00	0.00	0.00	0.00	
	5	Roof Replacement Russett, Harvey, Capital	1460		90,750.11	50,750.00	50,750.00	50,750.00	complete
	6	Kitchen Remodel - Capital	1460		40,000.00	0.00	0.00	0.00	
	7		1460		0.00	0.00	0.00	0.00	
	8	Paving Replacement - Capital	1460		0.00	79,750.00	79,750.00	0.00	complete
	x	TOTAL	1460		130,750.11	130,500.00	130,500.00	130,500.00	
	9		1465		0.00	0.00	0.00	0.00	
	10		1465		0.00	0.00	0.00	0.00	
	11		1465		0.00	0.00	0.00	0.00	
x	TOTAL	1465		0.00	0.00	0.00	0.00		
12	Doncaster Paving	1470		0.00	4,950.00	4,950.00	4,950.00	complete	
13		1475		0.00	0.00	0.00	0.00		
14		1499		0.00	0.00	0.00	0.00		
				160,750.11	135,450.00	135,450.00	55,700.00		

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Part II: Supporting Pages									
PHA Name: Community Development Authority of the City of Madison			Grant Type and Number Capital Fund Program Grant No: WI39-S003-501-09 CFFP (Yes / No): Replacement Housing Factor Grant No:				Federal FY of Grant: 2009		
Development Number/Name HA - Wide Activities		General Description of Major Work Categories	Development Account Number		Total Estimated Cost		Total Estimated Cost		Status of Proposed Work
					Original	Revised	Funds Obligated	Funds Expended	
ALL	1	Operations East	1406	0	0.00	0.00	0.00	0.00	
PHA Wide	2	Operations Triangle	1406	0	0.00	0.00	0.00	0.00	
	3	Operations West	1406	0	0.00	0.00	0.00	0.00	
	x	Operations Total	1406		0.00	0.00	0.00	0.00	
	4	Sundry	1430		0.00	0.00	0.00	0.00	
	5	Site Improvements	1450		0.00	0.00	0.00	0.00	
	6	Accessibility Improvements	1460		0.00	0.00	0.00	0.00	
	7	On Demand	1460		0.00	0.00	0.00	0.00	
	8	Computer Hardware	1475		0.00	0.00	0.00	0.00	
	9	Contingency	1502		0.00	0.00	0.00	0.00	
					0.00	0.00	0.00	0.00	

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Part II: Supporting Pages								
PHA Name: Community Development Authority of the City of Madison			Grant Type and Number Capital Fund Program Grant No: WI39-S003-501-09 CFFP (Yes / No): Replacement Housing Factor Grant No:				Federal FY of Grant: 2009	
Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
Management Improvements PHA Wide	1. Computer Software	1408						
	2. Computer Coordinator	1408						
	3. Housing Counsellor	1408						
	4. Program Eligibility Monitor	1408						
	5. Marketing	1408						
	6. Resident Laborers	1408						
	7. Resident Clerk	1408						
	8. Maintenance Training	1408						
	9. Management Training	1408						
	10. Security	1408						
	11. Resident Services Coordinator	1408						
	12. Residents Assoc. Training	1408						
	13. AAspire Student	1408						
				0.00	0.00	0.00	0.00	

(1) To Be completed for Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: Community Development Authority of the City of Madison			Grant Type and Number Capital Fund Program Grant No: WI39-S003-501-09 CFFP (Yes / No): Replacement Housing Factor Grant No:				Federal FY of Grant: 2009	
Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
Administration	1. Grants Administrator	1410		0.00	95,186.76	95,186.76	0.00	
PHA Wide	2. Administrative Clerk	1410		0.00	38,380.38	38,380.38	0.00	
	3. Unit Director	1410		0.00	7,177.92	7,177.92	0.00	
				0.00	140,745.05	140,745.05	0.00	0.00

(1) To Be completed for Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: Community Development Authority of the City of Madison						Federal FY of Grant: 2009		
Development Number/Name HA - Wide Activities		General Description of Major Work Categories	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
A & E Summary Sheet	1	3-1 A+E		21,417.07	5,197.13	5,197.13	5,197.13	
	2	3-4 A+E		7,800.00	17,375.96	17,375.96	17,375.96	
	3	3-5 A+E		0.00	0.00	0.00	0.00	
	4	3-6 A+E		36,839.43	18,889.00	18,889.00	18,889.00	
	5	3-7 A+E		2,100.00	1,345.00	1,345.00	1,345.00	
	6	3-8 A+E		0.00	14,713.00	14,713.00	14,713.00	
	7	3-9 A+E		0.00	2,759.00	2,759.00	2,759.00	
	8	3-13 A+E		2,722.50	9,184.00	9,184.00	9,184.00	
				70,879.00	69,463.09	69,463.09	69,463.09	

(1) To Be completed for Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary						
PHA Name: Community Development Authority of the City of Madison		Grant Type and Number Capital Fund Program Grant No: WI39-P003-501-10 Replacement Housing Factor Grant No: Date of CFFP: DNA			FFY of Grant: 2010 FFY of Grant Approval: 2010	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
1	Total non-CFP Funds	0.00		0.00	0.00	
2	1406 Operations (may not exceed 20% of line 21) ³	239,436.40		239,436.40	0.00	
3	1408 Management Improvements	167,090.02		0.00	0.00	
4	1410 Administration (may not exceed 10% of line 21)	119,718.20		15,333.62	0.00	
5	1411 Audit	0.00		0.00	0.00	
6	1415 Liquidated Damages	0.00		0.00	0.00	
7	1430 Fees and Costs	18,106.62		0.00	0.00	
8	1440 Site Acquisition	0.00		0.00	0.00	
9	1450 Site Improvement	0.00		0.00	0.00	
10	1460 Dwelling Structures	554,462.76		70,000.00	0.00	
11	1465.1 Dwelling Equipment—Nonexpendable	0.00		0.00	0.00	
12	1470 Non-dwelling Structures	0.00		0.00	0.00	
13	1475 Non-dwelling Equipment	98,368.00		85,000.00	0.00	
14	1485 Demolition	0.00		0.00	0.00	
15	1492 Moving to Work Demonstration	0.00		0.00	0.00	
16	1495.1 Relocation Costs	0.00		0.00	0.00	
17	1499 Development Activities ⁴	0.00		0.00	0.00	

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary						
PHA Name: Community Development Authority of the City of Madison		Grant Type and Number Capital Fund Program Grant No: WI39-P003-501-10 Replacement Housing Factor Grant No: DNA Date of CFFP: DNA			FFY of Grant: 2010 FFY of Grant Approval: 2010	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA	0.00		0.00	0.00	
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00		0.00	0.00	
19	1502 Contingency (may not exceed 8% of line 20)	0.00		0.00	0.00	
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1,197,182.00		529,488.22	0.00	
21	Amount of line 20 Related to LBP Activities	0.00		0.00	0.00	
22	Amount of line 20 Related to Section 504 Activities	0.00		0.00	0.00	
23	Amount of line 20 Related to Security - Soft Costs	0.00		0.00	0.00	
24	Amount of line 20 Related to Security - Hard Costs	144,134.00		144,134.00	0.00	
25	Amount of line 20 Related to Energy Conservation Measures	0.00		0.00	0.00	
Signature of Executive Director X <i>Natalie Erdman</i>		Date X <i>12.28.11</i>		Signature of Public Housing Director		
				Date		

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Community Development Authority of the City of Madison			Grant Type and Number Capital Fund Program Grant No: WI39-P003-501-10 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2010		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
3-1 ABCD	Flooring Replacement	1460		10,000		10,000		
3-4	Flooring Replacement	1460		10,000		10,000		
3-4	Parking Lot Re-Pave	1460		100,000				
3-4	Service Vehicle Replacement	1475		45,000		45,000		
3-5	Flooring Replacement	1460		10,000		10,000		
3-6	Flooring Replacement	1460		15,000		15,000		
3-7	Flooring Replacement	1460		10,000		10,000		
3-7	Heating Unit Replacement	1460		178,269.20				
3-8	Service vehicle Replacement	1475		40,000		40,000		
3-9	Flooring Replacement	1460		15,000		15,000		
3-9	Heating Unit Replacement	1460		42851.01				
3-13	1647+1651 Capital Bath Remodel	1460		120,000				
ALL	Operations East	1406		76,269.56				
ALL	Operations Triangle	1406		70,017.96				
ALL	Operations West	1406		93,148.89				
ALL	Sundry	1430		2,773.00				
ALL	Accessibility Imps	1460		23,342.00				
ALL	On Demand	1460		20,000.00				
ALL	Computer Hardware	1475		13,368.00				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: Community Development Authority of the City of Madison				Federal FFY of Grant: 2010	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
WI39-P003-001	6/12/2012		6/12/2014		
WI39-P003-004	6/12/2012		6/12/2014		
WI39-P003-005	6/12/2012		6/12/2014		
WI39-P003-006	6/12/2012		6/12/2014		
WI39-P003-007	6/12/2012		6/12/2014		
WI39-P003-008	6/12/2012		6/12/2014		
WI39-P003-009	6/12/2012		6/12/2014		
WI39-P003-0013	6/12/2012		6/12/2014		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary		
PHA Name: Community Development Authority of the City of Madison	Grant Type and Number: CFP #37 Capital Fund Program Grant No: WI39-P003-501-11 Replacement Housing Factor Grant No: Date of CFP:	FFY of Grant: 2011 FFY of Grant Approval:

Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (revision no:)
 Performance & Evaluation Report for Period Ending:
 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (may not exceed 20% of line 21)	208,375.60	0.00	0.00	0.00
3	1408 Management Improvements	176,281.70	0.00	0.00	0.00
4	1410 Administration (may not exceed 10% of line 21)	104,187.80	0.00		
5	1411 Audit	2,500.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	32,480.00	0.00	0.00	0.00
8	1440 Site Acquisition	0.00			
9	1450 Site Improvement	0.00	0.00	0.00	0.00
10	1460 Dwelling Structures	503,052.90	0.00	0.00	0.00
11	1465.1 Dwelling Equipment-Nonexpendable	0.00	0.00	0.00	0.00
12	1470 Nondwelling Structures	0.00	0.00	0.00	0.00
13	1475 Nondwelling Equipment	15,000.00	0.00	0.00	0.00
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17					
18a	1501 Collaterization or Debt Service paid by the PHA				
18ba	9000 Collaterization or Debt Service paid Via System of Direct Payment	0.00	0.00	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	0.00			
20	Amount of Annual Grant (Sum of Lines 2-20)	1,041,878.00	0.00	0.00	0.00
21	Amount of line 21 Related to LBP Activities				
22	Amount of line 21 Related to Section 504 Compliance				
23	Amount of line 21 Related to Security - Soft Costs				
24	Amount of line 21 Related to Security - Hard Costs				
25	Energy Conservation Measures				

Signature of Executive Director and Date X	1 of 14	Signature of Public Housing Director/Office of Native American Programs Administrator and Date X
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**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: **Community Development Authority of the City of Madison** Grant Type and Number: CFP #37
 Capital Fund Program Grant No: WI39-P003-501-11 FFY of Grant: 2011
 Replacement Housing Factor Grant No:

Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
WI 3-1 A,B,C,D Sites		1450		4,200.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		TOTAL	1450		0.00	0.00	0.00	0.00	
		Flooring Replacement	1460		25,000.00	0.00	0.00	0.00	
		Wright St Landscaping	1460		35,000.00	0.00	0.00	0.00	
			1460		0.00	0.00	0.00	0.00	
			1460		0.00	0.00	0.00	0.00	
		TOTAL	1460		60,000.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
		TOTAL	1465		0.00	0.00	0.00	0.00	
			1470		0.00	0.00	0.00	0.00	
			1475		0.00	0.00	0.00	0.00	
			1499		0.00	0.00	0.00	0.00	
					64,200.00	0.00	0.00	0.00	

(1) To Be completed for Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date _____ Signature of Public Housing Director/Office of Native American Programs Administrator and Date _____

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Community Development Authority of the City of Madison	Grant Type and Number. CFP #37 Capital Fund Program Grant No: WI39-P003-501-11 Replacement Housing Factor Grant No:	FFY of Grant: 2011
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Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Proposed Work	
				Original	Revised	Funds Obligated	Funds Expended		
	TOTAL	1450		19,450.00	0.00	0.00	0.00		
WI 3-4 Romnes Apts.		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		TOTAL	1450		0.00	0.00	0.00	0.00	
		Flooring Replacement	1460		15,000.00	0.00	0.00	0.00	
		Bath Upgrades	1460		120,000.00	0.00	0.00	0.00	
			1460		0.00	0.00	0.00	0.00	
			1460		0.00	0.00	0.00	0.00	
		TOTAL	1460		135,000.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
		TOTAL	1465		0.00	0.00	0.00	0.00	
			1470		0.00	0.00	0.00	0.00	
		1475		0.00	0.00	0.00	0.00		
		1499		0.00	0.00	0.00	0.00		
				144,450.00	0.00	0.00	0.00		

(1) To Be completed for Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report. Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Community Development Authority of the City of Madison	Grant Type and Number: CFP #37 Capital Fund Program Grant No: WI39-P003-501-11 Replacement Housing Factor Grant No:	FFY of Grant: 2011
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Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Proposed Work	
				Original	Revised	Funds Obligated	Funds Expended		
WI 3-5 Tenney Park Apts.		1450		3,710.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		TOTAL	1450		0.00	0.00	0.00	0.00	
		Flooring Replacement	1460		10,000.00	0.00	0.00	0.00	
		Paint + Balcony repairs	1460		35,000.00	0.00	0.00	0.00	
		Replace Ornamental Trees	1460		8,000.00	0.00	0.00	0.00	
			1460		0.00	0.00	0.00	0.00	
		TOTAL	1460		53,000.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
		TOTAL	1465		0.00	0.00	0.00	0.00	
		1470		0.00	0.00	0.00	0.00		
		1475		0.00	0.00	0.00	0.00		
		1499		0.00	0.00	0.00	0.00		
				56,710.00	0.00	0.00	0.00		

(1) To Be completed for Performance and Evaluation Report or a Revised Annual Statement.	(2) To be completed for the Performance and Evaluation Report.
Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: **Community Development Authority of the City of Madison** Grant Type and Number: **CFP #37** FFY of Grant: **2011**
 Capital Fund Program Grant No: **WI39-P003-501-11**
 Replacement Housing Factor Grant No:

Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Proposed Work	
				Original	Revised	Funds Obligated	Funds Expended		
WI 3-6 Brittingham Apts.		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		TOTAL	1450		0.00	0.00	0.00	0.00	
	Flooring Replacement	1460		18,000.00	0.00	0.00	0.00		
	Common Area Paint	1460		12,000.00	0.00	0.00	0.00		
	Common Area Carpet	1460		12,000.00	0.00	0.00	0.00		
	Parking Repave	1460		80,000.00	0.00	0.00	0.00		
		TOTAL	1460		122,000.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
		TOTAL	1466		0.00	0.00	0.00	0.00	
			1470		0.00	0.00	0.00	0.00	
			1475		0.00	0.00	0.00	0.00	
			1499		0.00	0.00	0.00	0.00	
					130,540.00	0.00	0.00	0.00	

(1) To Be completed for Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: **Community Development Authority of the City of Madison** Grant Type and Number: CFP #37
 Capital Fund Program Grant No: WI39-P003-501-11 FFY of Grant: 2011
 Replacement Housing Factor Grant No:

Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Proposed Work	
				Original	Revised	Funds Obligated	Funds Expended		
WI 3-7 Scattered Sites		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		TOTAL	1450		0.00	0.00	0.00	0.00	
		Flooring Replacement	1460		18,000.00	0.00	0.00	0.00	
			1460		0.00	0.00	0.00	0.00	
			1460		0.00	0.00	0.00	0.00	
			1460		0.00	0.00	0.00	0.00	
		TOTAL	1460		18,000.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
		TOTAL	1465		0.00	0.00	0.00	0.00	
			1470		0.00	0.00	0.00	0.00	
			1475		0.00	0.00	0.00	0.00	
			1499		0.00	0.00	0.00	0.00	
					19,260.00	0.00	0.00	0.00	

(1) To Be completed for Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date _____ Signature of Public Housing Director/Office of Native American Programs Administrator and Date _____

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Community Development Authority of the City of Madison	Grant Type and Number: CFP #37 Capital Fund Program Grant No: WI39-P003-501-11 Replacement Housing Factor Grant No:	FFY of Grant: 2011
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Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Proposed Work	
				Original	Revised	Funds Obligated	Funds Expended		
	TOTAL			0.00	0.00	0.00	0.00		
WI 3-8 Truax Park Apts. (NOW WHEDA)	WHEDA	1450		0.00	0.00	0.00	0.00		
	WHEDA	1450		0.00	0.00	0.00	0.00		
	WHEDA	1450		0.00	0.00	0.00	0.00		
	WHEDA	1450		0.00	0.00	0.00	0.00		
		TOTAL			0.00	0.00	0.00	0.00	
	WHEDA	1460		0.00	0.00	0.00	0.00		
	WHEDA	1460		0.00	0.00	0.00	0.00		
	WHEDA	1460		0.00	0.00	0.00	0.00		
	WHEDA	1460		0.00	0.00	0.00	0.00		
		TOTAL			0.00	0.00	0.00	0.00	
	WHEDA	1465		0.00	0.00	0.00	0.00		
	WHEDA	1465		0.00	0.00	0.00	0.00		
	WHEDA	1465		0.00	0.00	0.00	0.00		
		TOTAL			0.00	0.00	0.00	0.00	
	WHEDA	1470		0.00	0.00	0.00	0.00		
	WHEDA	1475		0.00	0.00	0.00	0.00		
WHEDA	1499		0.00	0.00	0.00	0.00			
				0.00	0.00	0.00	0.00		

(1) To Be completed for Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: **Community Development Authority of the City of Madison** Grant Type and Number: **CFP #37** FFY of Grant: **2011**
 Capital Fund Program Grant No: **WI39-P003-501-11**
 Replacement Housing Factor Grant No:

Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Proposed Work	
				Original	Revised	Funds Obligated	Funds Expended		
WI 3-9 Scattered Sites		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		1450		0.00	0.00	0.00	0.00		
		TOTAL	1450		0.00	0.00	0.00	0.00	
		Flooring Replacement	1460		8,000.00	0.00	0.00	0.00	
			1460		0.00	0.00	0.00	0.00	
			1460		0.00	0.00	0.00	0.00	
			1460		0.00	0.00	0.00	0.00	
		TOTAL	1460		8,000.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
			1465		0.00	0.00	0.00	0.00	
		TOTAL	1465		0.00	0.00	0.00	0.00	
			1470		0.00	0.00	0.00	0.00	
			1475		0.00	0.00	0.00	0.00	
			1499		0.00	0.00	0.00	0.00	
					8,560.00	0.00	0.00	0.00	

(1) To Be completed for Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.
 Signature of Executive Director and Date _____ Signature of Public Housing Director/Office of Native American Programs Administrator and Date _____

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Community Development Authority of the City of Madison	Grant Type and Number: CFP #37 Capital Fund Program Grant No: WI39-P003-501-11 Replacement Housing Factor Grant No:	FFY of Grant: 2011
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Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
WI 3-13	TOTAL	1450		72,760.00	0.00	0.00	0.00	
Scattered Sites		1450		0.00	0.00	0.00	0.00	
		1450		0.00	0.00	0.00	0.00	
		1450		0.00	0.00	0.00	0.00	
	TOTAL	1450		0.00	0.00	0.00	0.00	
	Flooring Replacement	1460		8,000.00	0.00	0.00	0.00	
	Roof Replacement Duplexes	1460		40,000.00	0.00	0.00	0.00	
	Ventilation Improvements	1460		20,000.00	0.00	0.00	0.00	
		1460		0.00	0.00	0.00	0.00	
	TOTAL	1460		68,000.00	0.00	0.00	0.00	
		1465		0.00	0.00	0.00	0.00	
		1465		0.00	0.00	0.00	0.00	
		1465		0.00	0.00	0.00	0.00	
	TOTAL	1465		0.00	0.00	0.00	0.00	
		1470		0.00	0.00	0.00	0.00	
		1475		0.00	0.00	0.00	0.00	
		1499		0.00	0.00	0.00	0.00	
				72,760.00	0.00	0.00	0.00	

(1) To Be completed for Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director and Date	(2) To be completed for the Performance and Evaluation Report. Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Community Development Authority of the City of Madison	Grant Type and Number: CFP #37 Capital Fund Program Grant No: WI39-P003-501-11 Replacement Housing Factor Grant No:	FFY of Grant: 2011
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Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
ALL PHA Wide	Operations - East	1406		66,375.52	0.00	0.00	0.00	
	Operations - West	1406		81,065.18	0.00	0.00	0.00	
	Operations - Triangle	1406		60,934.90	0.00	0.00	0.00	
	Operations Total	1406		208,375.60	0.00	0.00	0.00	
	Audit	1411		2,500.00	0.00	0.00	0.00	
	Sundry	1430		0.00	0.00	0.00	0.00	
	Site Improvements	1450		0.00	0.00	0.00	0.00	
	Accessibility Improvements	1460		9,052.90	0.00	0.00	0.00	
	On Demand	1460		30,000.00	0.00	0.00	0.00	
	Computer Hardware	1475		15,000.00	0.00	0.00	0.00	
	Contingency	1502		0.00	0.00	0.00	0.00	
				264,928.50	0.00	0.00	0.00	

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Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Community Development Authority of the City of Madison	Grant Type and Number: CFP #37 Capital Fund Program Grant No: WI39-P003-501-11 Replacement Housing Factor Grant No:	FFY of Grant: 2011
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Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
Management	1. Computer Software	1408						
Improvements	2. Computer Coordinator	1408						
PHA Wide	3. Housing Counsellor	1408						
	4. Program Eligibility Monitor	1408						
	5. Marketing	1408						
	6. Resident Laborers	1408						
	7. Resident Clerk	1408						
	8. Maintenance Training	1408			10,000.00			
	9. Management Training	1408			10,000.00			
	10. Security	1408			156,281.70			
	11. Resident Services Coordinator	1408						
	12. Residents Assoc. Training	1408						
	13. AAspire Student	1408						
				176,281.70	0.00	0.00	0.00	

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Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Community Development Authority of the City of Madison	Grant Type and Number: CFP #37 Capital Fund Program Grant No: WJ39-P003-501-11 Replacement Housing Factor Grant No:	FFY of Grant: 2011
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Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
Administration	COCC Admin Fee	1410		104,187.80	0.00	0.00	0.00	
PHA Wide								
				104,187.80	0.00	0.00	0.00	

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Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Community Development Authority of the City of Madison	Grant Type and Number: CFP #37 Capital Fund Program Grant No: WI39-P003-501-11 Replacement Housing Factor Grant No:	FFY of Grant: 2011
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Development Number/Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Estimated Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
A & E Summary Sheet	3-1 A+E	1430		4,200.00	0.00	0.00	0.00	
	3-4 A+E	1430		9,450.00	0.00	0.00	0.00	
	3-5 A+E	1430		3,710.00	0.00	0.00	0.00	
	3-6 A+E	1430		8,540.00	0.00	0.00	0.00	
	3-7 A+E	1430		1,260.00	0.00	0.00	0.00	
	3-8 A+E (NOW WHEDA)	1430		0.00	0.00	0.00	0.00	
	3-9 A+E	1430		560.00	0.00	0.00	0.00	
	3-13 A+E	1430		4,760.00	0.00	0.00	0.00	
				32,480.00	0.00	0.00	0.00	

(1) To Be completed for Performance and Evaluation Report or a Revised Annual Statement.	(2) To be completed for the Performance and Evaluation Report.
Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary					
PHA Name: Community Development Authority of the City of Madison		Grant Type and Number Capital Fund Program Grant No: WI39-P003-501-2012 Replacement Housing Factor Grant No: DNA Date of CFFP: DNA			FFY of Grant: 2012 FFY of Grant Approval: DNA
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds	0.00	DNA	DNA	DNA
2	1406 Operations (may not exceed 20% of line 21) ³	208,375.60	DNA	DNA	DNA
3	1408 Management Improvements	180,000.00	DNA	DNA	DNA
4	1410 Administration (may not exceed 10% of line 21)	104,187.80	DNA	DNA	DNA
5	1411 Audit	2,500.00	DNA	DNA	DNA
6	1415 Liquidated Damages	0.00	DNA	DNA	DNA
7	1430 Fees and Costs	32,480.00	DNA	DNA	DNA
8	1440 Site Acquisition	0.00	DNA	DNA	DNA
9	1450 Site Improvement	0.00	DNA	DNA	DNA
10	1460 Dwelling Structures	364,334.60	DNA	DNA	DNA
11	1465.1 Dwelling Equipment—Nonexpendable	0.00	DNA	DNA	DNA
12	1470 Non-dwelling Structures	0.00	DNA	DNA	DNA
13	1475 Non-dwelling Equipment	150,000.00	DNA	DNA	DNA
14	1485 Demolition	0.00	DNA	DNA	DNA
15	1492 Moving to Work Demonstration	0.00	DNA	DNA	DNA
16	1495.1 Relocation Costs	0.00	DNA	DNA	DNA
17	1499 Development Activities ⁴	0.00	DNA	DNA	DNA

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary					
PHA Name: Community Development Authority of the City of Madison	Grant Type and Number Capital Fund Program Grant No: WI39-P003-501-2012 Replacement Housing Factor Grant No: DNA Date of CFFP: DNA	FFY of Grant:2012 FFY of Grant Approval:			
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	0.00	0.00	0.00	0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00	0.00	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	0.00	0.00	0.00	0.00
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1,041,878.00	DNA	DNA	DNA
21	Amount of line 20 Related to LBP Activities	0.00	0.00	0.00	0.00
22	Amount of line 20 Related to Section 504 Activities	0.00	0.00	0.00	0.00
23	Amount of line 20 Related to Security - Soft Costs	0.00	0.00	0.00	0.00
24	Amount of line 20 Related to Security - Hard Costs	160,000.00	DNA	DNA	DNA
25	Amount of line 20 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00
Signature of Executive Director <i>Natalie Erdman</i>		Date 12.28.11		Signature of Public Housing Director Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Community Development Authority of the City of Madison			Grant Type and Number Capital Fund Program Grant No: WI39-P003-501-2012 CFFP (Yes/ No): No Replacement Housing Factor Grant No: DNA			Federal FFY of Grant: 2012		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
3-1	Flooring Replacement	1460		25,000.00	DNA	DNA	DNA	
3-1	Service Vehicle Replacement	1460		45,000.00	DNA	DNA	DNA	
3-4	Flooring Replacement	1460		15,000.00	DNA	DNA	DNA	
3-4	Service Vehicle Replacement	1475		45000.00	DNA	DNA	DNA	
3-5	Flooring Replacement	1460		10,000.00	DNA	DNA	DNA	
3-5	Kitchen Upgrades	1460		71,281.70	DNA	DNA	DNA	
3-6	Flooring Replacement	1460		15,000.00	DNA	DNA	DNA	
3-6	Fire Alarm System Replacement	1460		155,000.00	DNA	DNA	DNA	
3-7	Flooring Replacement	1460		18,000.00	DNA	DNA	DNA	
3-9	Flooring Replacement	1460		8,000.00	DNA	DNA	DNA	
3-13	Flooring Replacement	1460		8,000.00	DNA	DNA	DNA	
3-13	Service Vehicle Replacement	1475		45,000.00	DNA	DNA	DNA	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: Community Development Authority of the City of Madison			Grant Type and Number Capital Fund Program Grant No: WI39-P003-501-2012 CFFP (Yes/ No): No Replacement Housing Factor Grant No: DNA			Federal FFY of Grant: 2012		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
Administration	COCC - Grant Administrative Fee	1410	100%	104,187.80	DNA	DNA	DNA	x
A+E	Architectural and Engineering Fees	1430	100%	32,480.00	DNA	DNA	DNA	x
All	Computer Hardware	1475	100%	15,000.00	DNA	DNA	DNA	x
All	East Operations	1406	31.8%	66,375.52	DNA	DNA	DNA	x
All	Triangle Operations	1406	29.2%	60,934.90	DNA	DNA	DNA	x
All	West Operations	1406	38.9%	81,065.18	DNA	DNA	DNA	x
All	Accesibility Imps.	1460	100%	9,052.90	DNA	DNA	DNA	x
All	On Demand	1460	100%	30,000.00	DNA	DNA	DNA	x
All	Audit	1411	100%	2,500.00	DNA	DNA	DNA	x
Management Imps.	Maintenance Training	1408	100%	10,000.00	DNA	DNA	DNA	x
Management Imps.	Management Training	1408	100%	10,000.00	DNA	DNA	DNA	x
Management Imps.	Security	1408	100%	160,000.00	DNA	DNA	DNA	x

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

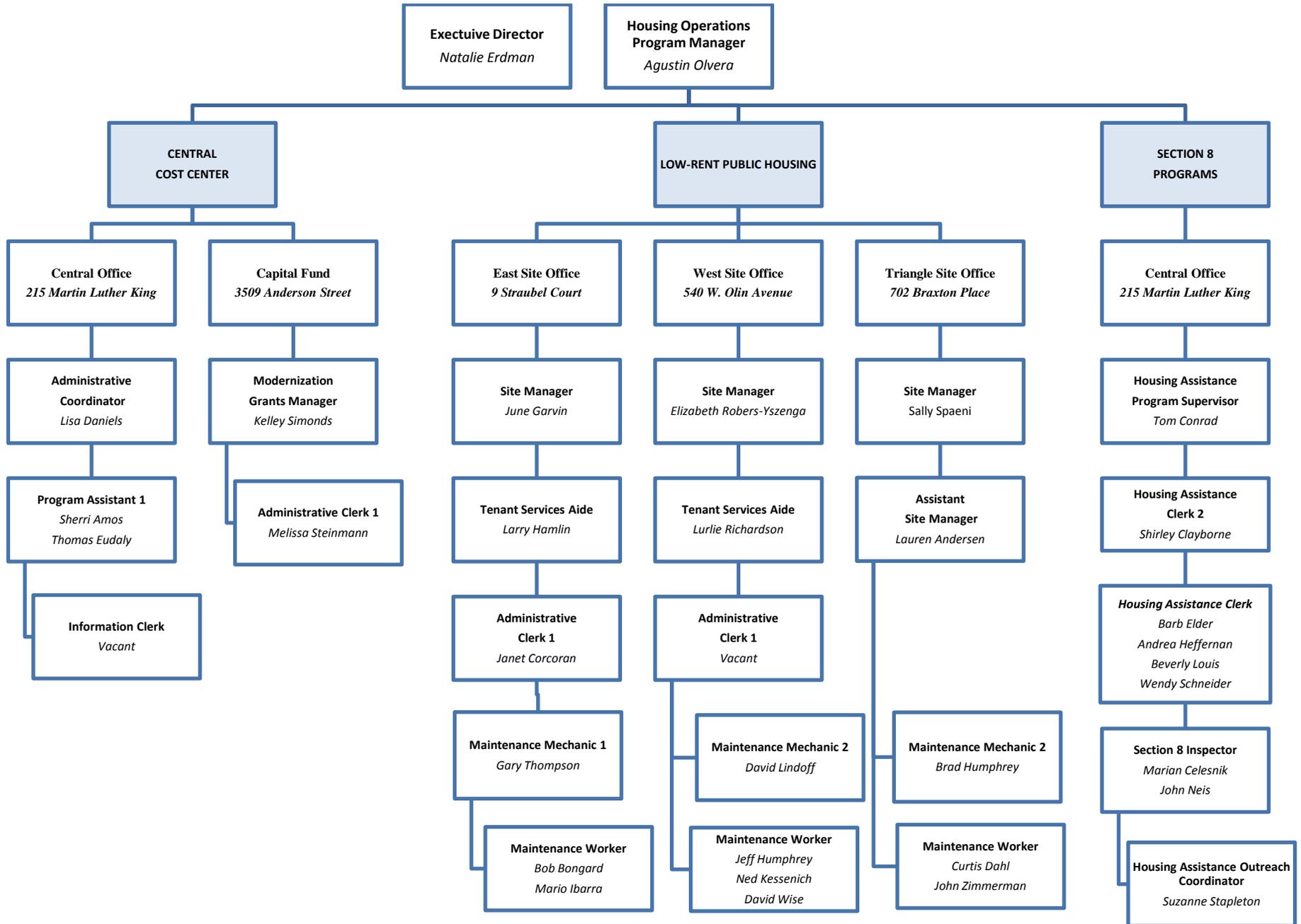
Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: Community Development Authority of the City of Madison				Federal FFY of Grant: 2012	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
WI39-P003-001					
WI39-P003-004					
WI39-P003-005					
WI39-P003-006					
WI39-P003-007					
WI39-P003-008					
WI39-P003-009					
WI39-P003-0013					
WI39-P003-ALL					
WI39-P003-MGT					
WI39-P003-ADM					

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Community Development Authority of the City of Madison
Housing Operations Division



Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Part I: Summary							
PHA Name/Number		Locality (City/County & State)				<input type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A.	Development Number and Name	Work Statement for Year 1 FFY 2012	Work Statement for Year 2 FFY 2013 2009 GRANT	Work Statement for Year 3 FFY 2014 2010 GRANT	Work Statement for Year 4 FFY 2015 2011 GRANT	Work Statement for Year 5 FFY 2016 2012 GRANT	
B.	Physical Improvements Subtotal	Capital Statement	494,368.94	554,462.76	503,052.90	364,334.60	
C.	Management Improvements		167,090.00	116,090.02	176,281.70	180,000.00	
D.	PHA-Wide Non-dwelling Structures and Equipment		0.00	0.00	0.00	150,000.00	
E.	Administration		111,658.80	119,718.20	104,187.80	104,187.80	
F.	Other		120,152.66	116,474.62	49,980.00	34,980.00	
G.	Operations		223,317.60	239,436.40	208,375.60	208,375.60	
H.	Demolition		0.00	0.00	0.00	0.00	
I.	Development		0.00	0.00	0.00	0.00	
J.	Capital Fund Financing – Debt Service		0.00	0.00	0.00	0.00	
K.	Total CFP Funds		1,116,588.00	1,197,182.00	1,041,878.00	1,041,878.00	
L.	Total Non-CFP Funds	0.00	0.00	0.00	0.00	0.00	
M.	Grand Total		1,116,588.00	1,197,182.00	1,041,878.00	1,041,878.00	

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Part I: Summary (Continuation)						
PHA Name/Number		Locality (City/county & State)			<input type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A.	Development Number and Name	Work Statement for Year 1 FFY 2012 2008	Work Statement for Year 2 FFY 2013 2009	Work Statement for Year 3 FFY 2014 2010	Work Statement for Year 4 FFY 2015 2011	Work Statement for Year 5 FFY 2016 2012
		Annual Statement				
	3-1 ABCD		83,000.00	130,000	60000	60000
	3-4 Romnes		206,292.68	155,000	135000	135000
	3-5 Tenney		10,000.00	10,000	53000	53000
	3-6 Brittingham		115,000.00	15,000	122000	122000
	3-7 Scattered		10,000.00	188,269.20	18000	18000
	3-8 Truax Park		30,726.34	40,000.00	0	0.00
	3-9 Scattered		13,948.48	57851.56	8000	8000
	3-13 Scattered		0.00	0.00	68000	68000
	Administration		111,658.80	15,333.62	32480	104187.80
	A&E		14,071.10	119,718.20	104187.80	32480.00
	All		354,800.60	298,919.40	264928.50	264928.50
	Management Imps		167,090.00	167,090.02	176281.70	176281.70
			1,116,588.00	1,197,182.00	1,041,878.00	1,041,878.00

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY	Work Statement for Year 2 FFY 2013 Grant 2009			Work Statement for Year: 3 FFY 2014 Grant 2010		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See Annual Statement	3-1 Flooring Replacement		10,000.00	3-1 Flooring Replacement		10,000.00
	3-1 Braxton Elec. Service Replacement		45,000.00	3-1 Webb Rethke re-grade and drainage		120,000.00
	3-1 Service Vehicle Replacement		28,000.00	3-4 Flooring Replacement		10,000.00
	3-4 Flooring Replacement		10,000.00	3-4 Romnes Repave		100,000.00
	3-4 Romnes Jack Replacements		81,900.00	3-4 Service Vehicle Replacement		45,000.00
	3-4 Generator Replacement		83,178.46	3-5 Flooring Replacement		10000
	3-4 Service Vehicle Replacement		31,214.22	3-6 Flooring Replacement		15,000.00
	3-5 Flooring Replacement		10,000.00	3-7 Flooring Replacement		10,000.00
	3-6 Flooring Replacement		15,000.00	3-7 Heating Unit Replacement		178,269.20
	3-6 Brittingham Elevator Add-on Work		100,000.00	3-8 Service Vehicle Replacement		40000
	3-7 Flooring Replacement		10,000.00	3-9 Flooring Replacement		15,000.00
	3-8 Service Vehicle Replacement		30,726.34	3-9 Heating Unit Replacement		42,851.56
	3-9 Flooring Replacement		13,948.48	ADMIN - COCC Grant Admin		119,718.20
	ADMIN - COCC Grant Admin		111,658.80	3-1 A+E		300.00
	3-1 A+E		2,276.75	3-4 A+E		3,300.00
	3-4 A+E		5,969.10	3-5 A+E		300.00
	3-5 A+E		1,656.52	3-6 A+E		450.00
	3-6 A+E		3,450.00	3-7 A+E		5,648.08
	3-7 A+E		300.00	3-9 A+E		1,735.55
	3-9 A+E		418.73	3-13 A+E		3,600.00
	Subtotal of Estimated Cost		\$594,697.40	Subtotal of Estimated Cost		\$731,172.59

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/20011

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY	Work Statement for Year 4 FFY 2015 Grant 2011			Work Statement for Year: 5 FFY 2016 Grant 2012		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
Sec Annual Statement	3-1 Flooring Replacement		25,000.00	3-1 Flooring Replacement		25,000.00
	3-1 Wright St Landscaping		35,000.00	3-1 Service Vehicle Replacement		45,000.00
	3-4 Flooring Replacement		15,000.00	3-4 Flooring Replacement		15,000.00
	3-4 Bath Upgrades		120,000.00	3-4 Service Vehicle Replacement		45,000.00
	3-5 Flooring Replacement		10,000.00	3-5 Flooring Replacement		10,000.00
	3-5 Paint + Balcony repairs		35,000.00	3-5 Kitchen upgrades		71,281.70
	3-5 Replace Ornamental Trees		8,000.00	3-6 Fire Alarm System Replacement		155,000.00
	3-6 Flooring Replacement		18,000.00	3-6 Flooring Replacement		15,000.00
	3-6 Common Area Paint		12,000.00	3-7 Flooring Replacement		18,000.00
	3-6 Common Area Carpet		12,000.00	3-9 Flooring Replacement		8,000.00
	3-6 Parking Repave		80,000.00	3-13 Flooring Replacement		8,000.00
	3-7 Flooring Replacement		18,000.00	3-13 Service Vehicle Replacement		45,000.00
	3-9 Flooring Replacement		8,000.00			0
	3-13 Flooring Replacement		8,000.00			0
	3-13 Roof Replacement Duplexes		40,000.00			0
	3-13 Ventilation Improvements		20,000.00			0
	COCC Admin Fee		104,187.80	COCC Admin Fee		104,187.80
	3-1 A+E		4,200.00	3-1 A+E		4,200.00
	3-4 A+E		9,450.00	3-4 A+E		9,450.00
	3-5 A+E		3,710.00	3-5 A+E		3,710.00
3-6 A+E		8,540.00	3-6 A+E		8,540.00	
3-7 A+E		1,260.00	3-7 A+E		1,260.00	
3-8 A+E		0.00	3-8 A+E		0.00	
3-9 A+E		560.00	3-9 A+E		560.00	
3-13 A+E		4,760.00	3-13 A+E		4,760.00	
	Subtotal of Estimated Cost		\$600,667.80	Subtotal of Estimated Cost		\$596,949.50



CommunityDevelopmentAuthority

Madison Municipal Building, Suite 120
215 Martin Luther King, Jr. Boulevard
Madison, Wisconsin 53703
ph (608)266.4675 tdd (608)264.9290 fx (608)264.9291
email housing@cityofmadison.com
mail P.O. Box 1785, Madison, WI 53701-1785

2011/2012 Resident Advisory Board (RAB) Members

<u>Name</u>	<u>Program</u>
Sariah Daine	Public Housing
* Alice Fike	Public Housing
Jody Franks	Public Housing
Jerome Holliday	Public Housing

* CDA Board Member

**Community Development Authority
City of Madison
2012 PHA 5-Year and Annual Plan Progress Report**

The CDA has now been awarded 100 HUD-Family Unification Program (FUP) vouchers, 50 more in 2010-11. This program provides housing assistance to families who are working with supportive agencies because their lack of adequate housing is a primary factor in the separation, or threat of separation, of their children from their household, or because their lack of adequate housing is preventing the reunification of their children to their household. The CDA plans to continue with this objective and work in cooperation with Dane County Human Services and their County Foster Care program.

The CDA has now been awarded 60 vouchers through the HUD-Veterans Affairs Supportive Housing (HUD-VASH) Voucher Program, 25 more in 2011. The VASH program combines rental assistance for homeless veterans with case management and clinical services provided by an eligible VA medical center in the City of Madison.

The CDA allocated 30 Section 8 vouchers for use in the Burr Oaks Senior Housing development. The vouchers are being used in a project-based capacity in an effort to help the City of Madison revitalize this South Side neighborhood. Burr Oaks will provide 50 new apartments 30 of those units will be funded with a Section 8 voucher providing affordable housing assistance to those who are eligible.

The CDA developed a Long Range Planning effort that identified renovation, rehabilitation, and new construction at its Public Housing sites as a strategy to address local housing need. The CDA developed a priority approach and worked with Public Housing residents to develop a concept plan at its priority site, the Truax Park Apartments Development site. Funding was received and construction is in progress on the rehabilitation of 71 units and will be completed in the fall of 2011. The next redevelopment project and funding sources are under review for actions in 2012.

The CDA has drafted a Homeownership Program within its Public Housing Program. The draft will be put out for comment and will undergo CDA Board review. It is anticipated to be implemented in 2012.

The CDA updated its Administrative Plan in 2011. This is the document which outlines the policies and procedures regarding the Housing Choice Voucher Program. The CDA will be updating its Admissions and Continued Occupancy Policies in 2011-12. The Public Housing Homeownership Program will be included as well as any required HUD updates. A review of Preferences with some modifications is anticipated, as well as flat rent increases.

The CDA has been partnering with local for profit and not for profit housing agencies in service to low income housing needs. These partnerships are anticipated to continue. The CDA is part of a SAMHSA (Substance Abuse and Mental Health Services) grant for a program which will serve the chronically homeless with housing and intensive case management.

The CDA has been collaborating with City of Madison Community Development Block Grant (CDBG, Dane County CDBG, City of Madison Department of Civil Rights, Dane County Affirmative Action, and the Dane County Housing Authority to develop a common Section 3 Program that would coordinate efforts and hopefully increase Section 3 resident participation. Section 3 is a program to promote employment opportunities for low income residents through the use of federal funds. This program effort should be implemented in 2011-2012.

Community Development Authority (CDA) City of Madison

Resident Advisory Board

Tuesday, September 27, 2011 4:30 p.m.

East Madison Community Center

8 Straubel Court

Meeting Minutes

RAB Members: Present: Sariah Daine, Alice Fike, Jody Franks

CDA Staff Present: Lisa Daniels, Agustin Olvera

Members of the Resident Advisory Board (RAB) had previously been provided with a copy of the draft annual plan. The discussion was open to all portions of the plan. The following topics were discussed:

▪ **Capital Fund 5 Year Plan**

Capital Fund provides allocations for each year to replace systems such as boilers and new roofs. Most funding for Public Housing comes from HUD. The City of Madison provides a small amount of funding, but did help to finance the Truax redevelopment project. There are currently three (3) years worth of Capital fund allocations going on at the same time each year. The CDA has to obligate the money and then spend it. Adjustments have to be made as projects are shifted.

▪ **Homeownership**

The CDA continues to work on Section 8 homeownership, with 27 closings to date. The CDA will be looking into Public Housing homeownership, where the CDA would sell Public Housing property to Public Housing participants. The CDA will write up the program as a voluntary program and will see if some residents are ready to improve their situation and purchase a home. Single family homes could be sold, as well as duplexes. The housing market and home values would need to be considered.

▪ **Family Self-Sufficiency (FSS)**

The CDA started a FSS program with the Dane County Housing Authority to benefit some residents. As a FSS participant's income increases, their rent stays the same, so that the difference can be placed in escrow for future endeavors, such as tuition, down-payment on a home, an auto purchase.

▪ **Section 3 Program**

Section 3 allows Public Housing residents to participate in job training and employment opportunities in connection with projects that are taking place at the developments. For example, the contractor associated with the Truax redevelopment project held a job fair and the CDA paid for a number of residents to receive training. Some residents received their GED. Referrals were then made to the contractor. The contractor was not liable to hire the residents, but the CDA made a good effort to get people ready for a job opportunity. The same initiative was applied at the Allied Drive redevelopment project. The CDA's goal is to conduct more of these efforts through the Section 3 program.

Members of the RAB stated that they were aware of the job fair conducted at Truax.

- **HOPE VI Program**

Historically, larger communities received *HOPE VI* grants for Public Housing redevelopment and to improve entire communities with economic development. HOPE VI was considered for Truax redevelopment, but HUD said that the dwellings at Truax were not in bad enough condition to qualify and that Truax was located too far away to fit in a larger-community, economic development effort. HUD advised to include Webb Rethke, Darbo/Worthington and Union Corners. The military armories may become potential housing for the CDA, as military dwellings have to be offered for low-income housing once the military is done using them. HOPE VI may be changed to *Choice Neighborhoods*, which is not receiving much support.

- **Public Housing ACOP and Section 8 Administrative Plan**

The CDA has always tried to find a balance between helping low-income people get into its housing programs and holding program participants responsible and accountable. Receiving HUD rental assistance through Public Housing or Section 8 is considered a privilege. If the CDA determines program abuse, the housing authority is required to take the assistance away and some people believe that they should still receive the rental assistance after abusing their privileges. The CDA tries to give people a chance, but also realizes that there are other people waiting to receive HUD's rental assistance.

Advocates and social workers continue to ask the CDA to eliminate rules associated with the housing programs, so that applicants are not denied and program participants will not lose their privileges. For Public Housing, a good rental history is required and criminal history can affect eligibility. HUD requires that a housing authority keep its residents safe and that a housing authority provide surroundings that can be peacefully enjoyed by the other residents. The Public Housing Admissions Policies (ACOP) and the Section 8 Administrative Plan address the rules, are used by CDA staff to administer the programs, and are considered supporting documents to the Annual Plan.

Members of the RAB stated that they understand the privilege and that holding people accountable matters to the community.

- **CDA Housing Preferences**

The CDA maintains waiting lists for its housing programs. Applicants are ranked on the waiting list based on date/time of application and any verified preferences they qualify for. The CDA approved their current preferences in 2002. In 2000 and 2001, Madison saw an increase in homeless families who had fled from urban areas (i.e. Chicago, Milwaukee, etc.). Madison shelters became full. The CDA created a homeless preference and a preference for victims of domestic abuse to help people in those situations get to the top of the waiting list faster.

A year after examining the homeless preference, we found that applicants with the homeless preference got in at a higher rate than the non-homeless. Very few people claim the victim-of-domestic abuse preference.

Applicants who receive the homeless preference for Public Housing can keep the preference after they are no longer homeless. For the CDA's Section 8 program, the homeless preference is removed if the applicant is no longer homeless. Also, the CDA's homeless preference is much broader than HUD's definition of homeless, which allows almost all applicants to receive the preference. Therefore, a distinct priority does not take place.

A rent burden preference would allow those in need of housing to be served first and those who are already receiving subsidized housing would be served last, because they are already being taken care of. Dane County Housing Authority uses a rent burden preference. A few residents who had the homeless preferences have succeeded in CDA housing and some residents have not done well. Members of the RAB made the following comments regarding the CDA's preferences:

- Many people make bad decisions and make mistakes.
- Staying with friends or a relative is not the same as living on the street or in a shelter
- The idea of prioritizing is good when considering the elderly
- The homeless preference should not be given to applicants who are no longer homeless
- The need for housing outweighs the supply
- Change the homeless preference to match Section 8 and add the rent burden preference

▪ **Section 8 Project-Based Vouchers (PBV)**

The CDA would like to continue using project-based vouchers. HUD allows a housing authority to take their regular rental vouchers and attach them to apartment units at a project, as was done with two buildings at the Truax redevelopment site. The CDA will receive \$840 in subsidy for a PBV unit and the resident will pay only 30% of their income toward rent. The CDA receives \$240 from HUD on a Public Housing unit where the average rent is \$200. Many housing authorities are using PBVs to help support their Public Housing programs, because PBVs help to leverage tax credit money for redevelopment. However, once a housing authority assigns a PBV, they take that voucher away from their stock of vouchers and reduce the number of vouchers they can give out under the regular Section 8 rental voucher program. Utilizing Section 8 vouchers at Truax allowed for Truax to be redeveloped.

Members of the RAB stated that using PBVs at Truax was a good decision.

▪ **Truax Redevelopment**

The CDA will continue to work on Phase 2 of Truax redevelopment. The details of Phase 2 are still under review and may include the maintenance building, a four (4) story building, and the townhomes, but no final decisions have been made at this time. The townhomes are small in size and need updating.

The Community Development Authority (CDA) of the City of Madison

2012 PHA Annual Plan - VAWA Report

The Community Development Authority (CDA) recognizes the applicable provisions of the Violence Against Women and Department of Justice Reauthorization Act of 2005 (VAWA). A VAWA policy has been implemented and has been added as an addendum to the CDA's Section 8 Administrative Plan and Public Housing Admissions and Continued Occupancy Policies. The CDA is providing notice of VAWA to its Section 8 Participants and landlords through its new participant briefings, regular certification process, its Housing Assistance Payments (HAP) contract, and outreach efforts. Public Housing Tenants are also being provided with a notice of VAWA rights at annual re-certification. The CDA also provides notification of protections and rights under VAWA at the issuance of an application denial, as well as termination of assistance or eviction.

**The Community Development Authority (CDA)
of the City of Madison**

2012 PHA Annual Plan - Challenged Elements

No challenged Plan elements have been reported to the City of Madison Community Development Authority (CDA).

**PHA Certifications of Compliance with the PHA Plans and Related Regulations:
Board Resolution to Accompany the PHA 5-Year and Annual PHA Plan**

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the 5-Year and/or Annual PHA Plan for the PHA fiscal year beginning 2012, hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
2. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
3. The PHA certifies that there has been no change, significant or otherwise, to the Capital Fund Program (and Capital Fund Program/Replacement Housing Factor) Annual Statement(s), since submission of its last approved Annual Plan. The Capital Fund Program Annual Statement/Annual Statement/Performance and Evaluation Report must be submitted annually even if there is no change.
4. The PHA has established a Resident Advisory Board or Boards, the membership of which represents the residents assisted by the PHA, consulted with this Board or Boards in developing the Plan, and considered the recommendations of the Board or Boards (24 CFR 903.13). The PHA has included in the Plan submission a copy of the recommendations made by the Resident Advisory Board or Boards and a description of the manner in which the Plan addresses these recommendations.
5. The PHA made the proposed Plan and all information relevant to the public hearing available for public inspection at least 45 days before the hearing, published a notice that a hearing would be held and conducted a hearing to discuss the Plan and invited public comment.
6. The PHA certifies that it will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
7. The PHA will affirmatively further fair housing by examining their programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
8. For PHA Plan that includes a policy for site based waiting lists:
 - The PHA regularly submits required data to HUD's 50058 PIC/IMS Module in an accurate, complete and timely manner (as specified in PIH Notice 2006-24);
 - The system of site-based waiting lists provides for full disclosure to each applicant in the selection of the development in which to reside, including basic information about available sites; and an estimate of the period of time the applicant would likely have to wait to be admitted to units of different sizes and types at each site;
 - Adoption of site-based waiting list would not violate any court order or settlement agreement or be inconsistent with a pending complaint brought by HUD;
 - The PHA shall take reasonable measures to assure that such waiting list is consistent with affirmatively furthering fair housing;
 - The PHA provides for review of its site-based waiting list policy to determine if it is consistent with civil rights laws and certifications, as specified in 24 CFR part 903.7(c)(1).
9. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
10. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
11. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.

12. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
13. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
14. The PHA will provide the responsible entity or HUD any documentation that the responsible entity or HUD needs to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58 or Part 50, respectively.
15. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under Section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.
16. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.
17. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act, the Residential Lead-Based Paint Hazard Reduction Act of 1992, and 24 CFR Part 35.
18. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments), 2 CFR Part 225, and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments).
19. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the regulations and included in its Plan.
20. All attachments to the Plan have been and will continue to be available at all times and all locations that the PHA Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its PHA Plan and will continue to be made available at least at the primary business office of the PHA.
21. The PHA provides assurance as part of this certification that:
 - (i) The Resident Advisory Board had an opportunity to review and comment on the changes to the policies and programs before implementation by the PHA;
 - (ii) The changes were duly approved by the PHA Board of Directors (or similar governing body); and
 - (iii) The revised policies and programs are available for review and inspection, at the principal office of the PHA during normal business hours.
22. The PHA certifies that it is in compliance with all applicable Federal statutory and regulatory requirements.

Community Development Authority (CDA) City of Madison

WI-003

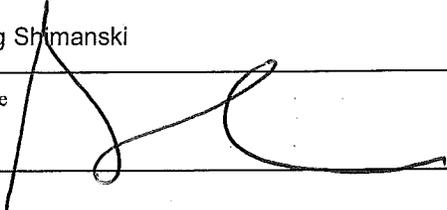
PHA Name

PHA Number/HA Code

 5-Year PHA Plan for Fiscal Years 20 - 20

Annual PHA Plan for Fiscal Years 2012 - 2012

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official Gregg Shumanski	Title CDA Board Chairman
Signature 	Date 8/30/11

Civil Rights Certification

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Civil Rights Certification

Annual Certification and Board Resolution

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioner, I approve the submission of the Plan for the PHA of which this document is a part and make the following certification and agreement with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

The PHA certifies that it will carry out the public housing program of the agency in conformity with title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990, and will affirmatively further fair housing.

Community Development Authority (CDA), City of Madison

WI003

PHA Name

PHA Number/HA Code

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Gregg Shimanski

Title

CDA Board Chairman

Signature

Date

8/30/11



Certification by State or Local
Official of PHA Plans Consistency
with the Consolidated Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

**Certification by State or Local Official of PHA Plans Consistency with the
Consolidated Plan**

I, William Clingan the Community Development Director certify that the Five Year and
Annual PHA Plan of the CDA of the City of Madison is consistent with the Consolidated Plan of
Madison, Wisconsin prepared pursuant to 24 CFR Part 91.



8/24/11

Signed / Dated by Appropriate State or Local Official

**Certification of Payments
to Influence Federal Transactions**

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Applicant Name

Community Development Authority (CDA) City of Madison

Program/Activity Receiving Federal Grant Funding

Public and Indian Housing

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, Disclosure Form to Report Lobbying, in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.
(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Natalie L. Erdman

Title

Executive Director

Signature

Natalie Erdman

Date (mm/dd/yyyy)

10.4.11

DISCLOSURE OF LOBBYING ACTIVITIES

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352

Approved by OMB

0348-0046

(See reverse for public burden disclosure.)

1. Type of Federal Action: <input checked="" type="checkbox"/> a. contract <input checked="" type="checkbox"/> b. grant c. cooperative agreement d. loan e. loan guarantee f. loan insurance	2. Status of Federal Action: <input checked="" type="checkbox"/> a. bid/offer/application <input type="checkbox"/> b. initial award <input type="checkbox"/> c. post-award	3. Report Type: <input checked="" type="checkbox"/> a. initial filing <input type="checkbox"/> b. material change For Material Change Only: year _____ quarter _____ date of last report _____
4. Name and Address of Reporting Entity: <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Subawardee Tier _____, if known : Congressional District, if known : 2nd	5. If Reporting Entity in No. 4 is a Subawardee, Enter Name and Address of Prime: Congressional District, if known :	
6. Federal Department/Agency: U.S. Department of Housing and Urban Development	7. Federal Program Name/Description: CFDA Number, if applicable: 14-850	
8. Federal Action Number, if known : N/A	9. Award Amount, if known : \$ 14,000,000 (Estimated)	
10. a. Name and Address of Lobbying Registrant (if individual, last name, first name, MI): Community Development Authority City of Madison 215 Martin Luther King, Jr., Boulevard Suite 120 Madison WI 53703	b. Individuals Performing Services (including address if different from No. 10a) (last name, first name, MI):	
11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.	Signature: <u>Natalie Erdman</u> Print Name: <u>Natalie L. Erdman</u> Title: <u>Executive Director</u> Telephone No.: <u>(608) 267-1992</u> Date: <u>10.4.11</u>	
Federal Use Only:		Authorized for Local Reproduction Standard Form LLL (Rev. 7-97)

INSTRUCTIONS FOR COMPLETION OF SF-LLL, DISCLOSURE OF LOBBYING ACTIVITIES

This disclosure form shall be completed by the reporting entity, whether subawardee or prime Federal recipient, at the initiation or receipt of a covered Federal action, or a material change to a previous filing, pursuant to title 31 U.S.C. section 1352. The filing of a form is required for each payment or agreement to make payment to any lobbying entity for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with a covered Federal action. Complete all items that apply for both the initial filing and material change report. Refer to the implementing guidance published by the Office of Management and Budget for additional information.

1. Identify the type of covered Federal action for which lobbying activity is and/or has been secured to influence the outcome of a covered Federal action.
2. Identify the status of the covered Federal action.
3. Identify the appropriate classification of this report. If this is a followup report caused by a material change to the information previously reported, enter the year and quarter in which the change occurred. Enter the date of the last previously submitted report by this reporting entity for this covered Federal action.
4. Enter the full name, address, city, State and zip code of the reporting entity. Include Congressional District, if known. Check the appropriate classification of the reporting entity that designates if it is, or expects to be, a prime or subaward recipient. Identify the tier of the subawardee, e.g., the first subawardee of the prime is the 1st tier. Subawards include but are not limited to subcontracts, subgrants and contract awards under grants.
5. If the organization filing the report in item 4 checks "Subawardee," then enter the full name, address, city, State and zip code of the prime Federal recipient. Include Congressional District, if known.
6. Enter the name of the Federal agency making the award or loan commitment. Include at least one organizational level below agency name, if known. For example, Department of Transportation, United States Coast Guard.
7. Enter the Federal program name or description for the covered Federal action (item 1). If known, enter the full Catalog of Federal Domestic Assistance (CFDA) number for grants, cooperative agreements, loans, and loan commitments.
8. Enter the most appropriate Federal identifying number available for the Federal action identified in item 1 (e.g., Request for Proposal (RFP) number; Invitation for Bid (IFB) number; grant announcement number; the contract, grant, or loan award number; the application/proposal control number assigned by the Federal agency). Include prefixes, e.g., "RFP-DE-90-001."
9. For a covered Federal action where there has been an award or loan commitment by the Federal agency, enter the Federal amount of the award/loan commitment for the prime entity identified in item 4 or 5.
10. (a) Enter the full name, address, city, State and zip code of the lobbying registrant under the Lobbying Disclosure Act of 1995 engaged by the reporting entity identified in item 4 to influence the covered Federal action.

(b) Enter the full names of the individual(s) performing services, and include full address if different from 10 (a). Enter Last Name, First Name, and Middle Initial (MI).
11. The certifying official shall sign and date the form, print his/her name, title, and telephone number.

According to the Paperwork Reduction Act, as amended, no persons are required to respond to a collection of information unless it displays a valid OMB Control Number. The valid OMB control number for this information collection is OMB No. 0348-0046. Public reporting burden for this collection of information is estimated to average 10 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0046), Washington, DC 20503.

Certification for a Drug-Free Workplace

U.S. Department of Housing and Urban Development

Applicant Name

Community Development Authority (CDA) City of Madison

Program/Activity Receiving Federal Grant Funding

Public and Indian Housing

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees ---

- (1) The dangers of drug abuse in the workplace;
- (2) The Applicant's policy of maintaining a drug-free workplace;
- (3) Any available drug counseling, rehabilitation, and employee assistance programs; and
- (4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will ---

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted ---

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

2. Sites for Work Performance. The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above: Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.)

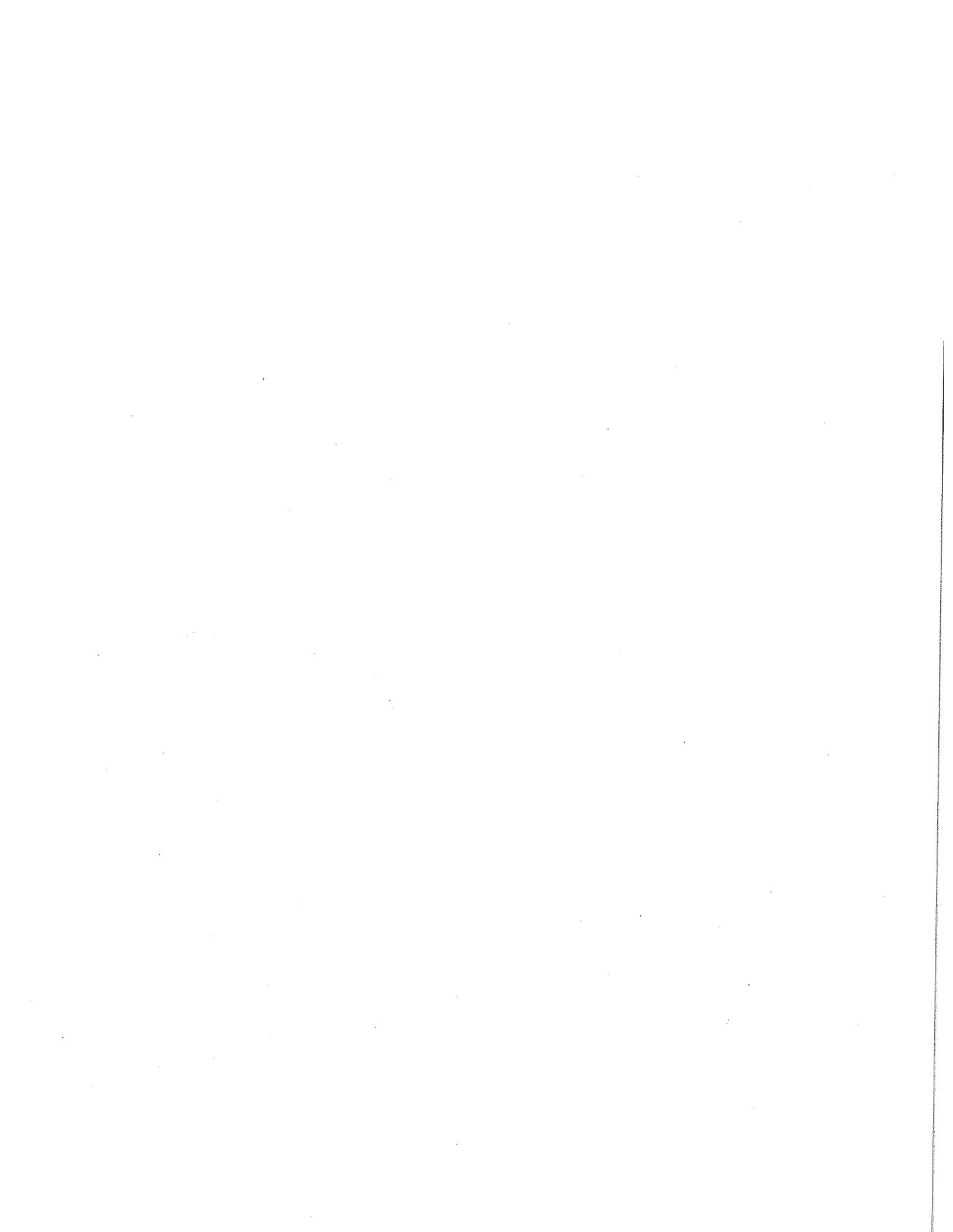
Central Office 215 Martin Luther King Suite 120 Madison WI 53703	East Site 9 Straubel Court Madison WI 53704	West Site 540 W. Olin Avenue Madison WI 53715	Triangle Site 702 Braxton Place Madison WI 53715	Central Maintenance 3509 Anderson Street Madison WI 53704
Dane County	Dane County	Dane County	Dane County	Dane County

Check here if there are workplaces on file that are not identified on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.
(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official Natalie L. Erdman	Title Executive Director
Signature x <i>Natalie Erdman</i>	Date 10.4.11



COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF MADISON, WISCONSIN

Resolution No. 3049

Authorizing the submission of the required
2012 PHA Annual Plan.

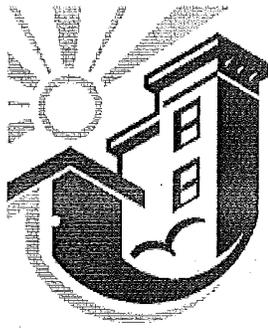
Presented October 13, 2011
Referred _____
Reported Back _____
Adopted October 13, 2011
Placed on File _____
Moved By Daniel Guerra
Seconded By Kelly Thompson-Frater
Yeas 7 Nays 0 Absent 0
Rules Suspended _____

Resolution

WHEREAS, The Community Development Authority (CDA) of the City of Madison has prepared the PHA Annual Plan for Fiscal Year 2012; and

WHEREAS, the CDA has engaged in a process to seek resident and public comments on the 2012 PHA Annual Plan;

NOW, THEREFORE, BE IT RESOLVED, that the CDA, by its Chair and Secretary, is hereby authorized to sign any related documents, as required by the Department of Housing and Urban Development (HUD), relating to the PHA Annual Plan for Fiscal Year 2012.



CDA

CommunityDevelopmentAuthority

Madison Municipal Building, Suite 318
215 Martin Luther King, Jr. Boulevard
Madison, Wisconsin 53703
ph (608)266.4675 tdd (608)264.9290 fx (608)264.9291
email housing@cityofmadison.com
mail P.O. Box 1785, Madison, WI 53701-1785

December 28, 2011

HUD
Milwaukee Office Region V
310 W. Wisconsin Ave. Suite 1380
Milwaukee, WI 53203
Attention: John Finger

RE: City of Madison Community Development Authority Annual Plan Resubmission

Dear Mr Finger:

The CDA received a letter from HUD dated December 15, 2011. It notes a technical deficiency in our Annual Plan submission. Per the suggested remedy we are now resubmitting our 2012 Annual Plan and hope it meets with HUD approval.

If you have any further questions on this matter please feel free to contact me at (608) 267-8712. Thank you for your attention to this matter.

Sincerely,

Agustin Olvera

Agustin Olvera
Housing Operations Director