

1.0	PHA Information PHA Name: <u>North Charleston Housing Authority (NCHA)</u> PHA Code: <u>SC057</u> PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>07/2012</u>				
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>320</u> Number of HCV units: <u>2026</u>				
3.0	Submission Type <input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only				
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)				
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program
					PH HCV
	PHA 1:				
	PHA 2:				
	PHA 3:				
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.				
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: The North Charleston Housing Authority's mission is to effectively and efficiently address the housing needs of North Charleston's low-income population while focusing on the educational, job training and economic self-sufficiency needs of the residents of public housing and the Section 8 Program.				
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. Not required at Annual Plan				
6.0	PHA Plan Update (a) Identify all PHA Plan elements that have been revised by the PHA since last Annual Plan Submission: Since the NCHA's last Annual Plan submission, the following elements have been revised or updated: <u>ELEMENT 1: ELIGIBILITY, SELECTION AND ADMISSIONS POLICIES</u> The Admissions and Continued Occupancy Policy (ACOP) and the Housing Choice Voucher (HCV) Administration Plan were amended using the current recommended Nan McKay model to achieve full compliance with HUD regulations. <u>ELEMENT 2: FINANCIAL RESOURCES</u> No change. <u>ELEMENT 3: RENT DETERMINATION</u> All rent determination policies and procedures are found in the Housing Choice Voucher Administration Plan and the ACOP for their respective programs. The NCHA has no ceiling rents and there are no plans to adopt any discretionary deductions or exclusions. For Public Housing in the upcoming year the NCHA is planning to revise its flat rent. <u>ELEMENT 4: OPERATION AND MANAGEMENT</u> Eligibility, Selection, Admissions Policies, Wait List Procedures are included for the Section 8 program in the Housing Choice Voucher Administration Plan and for the Public Housing program in the ACOP. All of the NCHA's policies and procedures adhere to the Code of Federal Regulations and all state and local applicable laws. A. The Housing Choice Voucher Administrative Plan was amended to include new voucher payment standards and up-dated utility allowances. B. The Admissions and Continued Occupancy Policy (ACOP) was amended to include updates of utility allowances for public housing, and added changes to comply with the Code of Federal Regulations.				

ELEMENT 5: GRIEVANCE PROCEDURES

For public housing, grievances policy and procedures are outlined in the ACOP, which ranges from an informal conference to a formal hearing. This provides residents with due process that ensures the protection of their rights and liberties. For HCV Participants the NCHA has established informal review procedures for applicants to the HCV tenant-based assistance program and informal hearing procedures for families assisted by the HCV tenant-based assistance program in addition to federal requirements found at 24 CFR 982. These policies and procedures can be found in the HCV Administrative Plan. There are no policy update or changes.

ELEMENT 6: DESIGNATED HOUSING FOR THE ELDERLY AND DISABLE FAMILIES

There are no policy updates or changes.

ELEMENT 7: COMMUNITY SERVICE AND SELF-SUFFICIENCY

While the reduction in funding for resident programs has reduced the number of programs available, the NCHA is a prominent provider in job training and placement through its FSS program and its job center. The NCHA will continue to work diligently with Local, State and Federal agencies to increase the availability of services to our residents and participants. The NCHA has and will continue to work to identify additional funding sources form these services. However, given the current economic down turn in the nation and serveral budgetary challenges faced by the state various programs are being slashed or cut all together making it extremely difficult to find ways to help our community. There are no policy updates or changes.

ELEMENT 8: SAFTY AND CRIME PREVENTION

The NCHA will continue to work with city officials and the Police Department to allocate resources and to increase patrolling of the developments and finding new ways to increase security and reduce crime in and around our developments. We are going to have quarterly neighborhood crime prevention meetings.

ELEMENT 9: PETS

Limiting number of pets to 2 per household. Pets include fish, dogs, cats, birds, rabbits. There is a monthly charge of \$10.00 per month per pet at the family development only and \$100.00 refundable pet deposit at all developments.

ELEMENT 10: CIVIL RIGHTS CERTIFICATION

New forms are included with this submission.

ELEMENT 11: FISCAL AUDIT

1. Yes No: Is the PHA required to an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?

ELEMENT 12: ASSET MANAGEMENT

NCHA is performing asset management functions for the public housing inventory by monitoring development-based financial reports and key property management indicators on a monthly basis. Site visits are conducted and reports are provided by the Property Managers monthly on activities occurring at the development. Capital Investments needs are monitored on a monthly basis to prioritized urgency and need. There were no policy updates or changes.

ELEMENT 13: VIOLENCE AGAINST WOMEN ACT (VAWA)

The Admissions and Continued Occupancy Policy (ACOP) and the Housing Choice Voucher Administrative Plan have been amended to include HUD guidance and input received from National Housing Law on VAWA policies as well as Notice PIH 2006-13.

- (b) *Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.*

The plans are located at the following locations : The Main Office – 2170 Ashley Phosphate Road #700, North Charleston SC 29406; Oakleaf Estate – 2775 Oakleaf Drive, North Charleston SC 29406; Birchwood – 2001 Stokes Ave #900, North Charleston SC 29406; Alston Lake – 2430 Alston Ave – North Charleston SC 29406; Barony Place – 3835 Spruill Ave, North Charleston SC 29405; and The Villas – 3800 Rivers Ave., Bldg 100, North Charleston SC 29405.

7.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p>The NCHA plans to develop additional Affordable Housing through the mixed-finance process. The NCHA will apply for tax-credits for one (1) proposed development. The NCHA will use some of its Replacement Housing Funds for these developments. Some of the units will be placed under Project Based Voucher..</p> <p>The NCHA has completed The Villas at Horizon Village as elderly only housing. The Villas is a mixed income tax credit development with a total of 72 units; 15 ACC public housing units. These public housing units are designated for elderly only residents. At this time the property is 100% occupied.</p> <p>NCHA sponsors the Section 32 Program directly related to the Oak Leaf Estates Homeownership Program, previously known as Three Oaks Development (Project # SC057-001). To date, thirty-three (33) homes have been sold at Oak Leaf Estates, with fourteen (14) sold to HCV participants. Currently 401 families are interested in the Section 32 Program.</p> <p>In addition to the Section 32 Program, NCHA sponsors a Housing Choice Voucher Homeownership Program. Forty-one (42) HCV participants are currently participating in the Homeownership Program and four hundred and fifty-one (451) families interested in the Housing Choice Voucher Homeownership Program that have not been qualified.</p> <p>The NCHA plans to dispose of a piece of property in the Liberty Hill Community.</p>
8.0	<p>Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.</p>
8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>See Attachments H.1 Through H.6</p>
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>See Attachment I</p>
8.3	<p>Capital Fund Financing Program (CFFP).</p> <p><input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>The City of North Charleston has a great need to provide subsidized housing to low-income families in our area due to a shortage of affordable housing and the current economy. Two years ago the NCHA opened its Section 8 waiting list for two days only and approximately 3,000 HOH applied. The NCHA recently issued vouchers to the last eighty-nine (89) families on the waitlist. The NCHA plans to open the waiting list on April 30, 2012 with the expectations of taking 1,000 applications. Currently in the waiting list for AMP 001, Buskirk/Oakleaf/Liberty Hill has approximately 400 families.</p>

Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance
- Public Housing
- Combined Section 8 and Public Housing
- Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	0		191
Extremely low income <=30% AMI	0	0%	
Very low income (>30% but <=50% AMI)	0	0%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	0	0%	
Elderly families	0	0%	
Families with Disabilities	0	0%	
Race/ethnicity	White Hispanic 0	White Hispanic 0%	
Race/ethnicity	Black Hispanic 0	Black Hispanic 0%	
Race/ethnicity	White Non-Hispanic 0	White Non-Hispanic 0%	
Race/ethnicity	Black Non-Hispanic 0	Black Non-Hispanic 0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
HOW LONG HAS IT BEEN CLOSED (# OF MONTHS)? 32			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance
 Public Housing
 Combined Section 8 and Public Housing
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction: Buskirk

	# of families	% of total families	Annual Turnover
Waiting list total	22		5
Extremely low income <=30% AMI	22	100%	
Very low income (>30% but <=50% AMI)	0	0%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	0	0%	
Elderly families	22	100%	
Families with Disabilities	3	14%	
Race/ethnicity	White Hispanic 0	White Hispanic 0%	
Race/ethnicity	Black Hispanic 0	Black Hispanic 0%	
Race/ethnicity	White Non-Hispanic 3	White Non-Hispanic 14%	
Race/ethnicity	Black Non-Hispanic 19	Black Non-Hispanic 86%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	22	100%	5
2 BR	0	0%	0
3 BR	0	0%	0
4 BR	0	0%	0
5 BR	0	0%	0
5+ BR	0	0%	0
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
HOW LONG HAS IT BEEN CLOSED (# OF MONTHS)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance
 Public Housing
 Combined Section 8 and Public Housing
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)
 If used, identify which development/subjurisdiction: Liberty Hill

	# of families	% of total families	Annual Turnover
Waiting list total	455		11
Extremely low income <=30% AMI	449	98.68%	
Very low income (>30% but <=50% AMI)	5	1.10%	
Low income (>50% but <80% AMI)	1	.22%	
Families with children	262	58%	
Elderly families	11	2%	
Families with Disabilities	4	1%	
Race/ethnicity	White Hispanic 3	White Hispanic .66%	
Race/ethnicity	Black Hispanic 9	Black Hispanic 1.98%	
Race/ethnicity	White Non-Hispanic 21	White Non-Hispanic 4.62%	
Race/ethnicity	Black Non-Hispanic 422	Black Non-Hispanic 92.75%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	214	47%	2
2 BR	134	29%	6
3 BR	106	23%	3
4 BR	1	1%	0
5 BR	0	0%	0
5+ BR	0	0%	0
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes for 1 and 2 bedroom only If yes: HOW LONG HAS IT BEEN CLOSED (# OF MONTHS)? 9 Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes, if needed Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			

Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.**

The North Charleston Housing Authority will continue maximizing the number of affordable units available to the NCHA within its current resources by:

9.1

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce the turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed financed development
- Undertake measure to ensure access to affordable housing among families assisted by the NCHA, regardless of unit size required
- Maintain or increase Section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase Section 8 Lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of the program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Designate elderly only housing units to assist the City of North Charleston in meeting housing goals under the comprehensive plan: Goal 3.6 – Ensure an adequate amount of senior housing to accommodate the growing senior citizen population.

Additional Information. Describe the following, as well as any additional information HUD has requested.

10.0

(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.

- a. Continue implementing the HOPE VI Revitalization Plan in accordance with the HOPE VI Grant Agreement funded in 2001 for the North Park Village Development and the revised Revitalization Plan.
- b. Continue to implement the 5(h) homeownership plan at the Oak Leaf Estates Development.
- c. Continue to implement a Section 8 Homeownership Plan to expand homeownership opportunities for all assisted families and to complement the HOPE VI Revitalization for the North Park Village.
- d. Develop additional affordable housing through the use of the tax credit program and Replacement Housing Factor to increase the supply of affordable housing in the City of North Charleston and diversify the NCHA Housing Portfolio during this Fiscal Year.
- e. Redirect resources and build staff capacity to serve as private management agent for non-public housing portfolio.
- f. Alston Lake, a 72 unit tax credit housing development was opened in January 2007.
- g. Barony Place, a 252 unit tax credit housing development was opened in fall 2007.
- h. The Villa’s. a 72 unit Senior tax credit housing development is completed and taking applications.
- i. Applied for Tax Credits to develop additional affordable housing for elderly and low income families.

(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”

Definition of a Significant Amendment:

1. Substantial Deviation from the 5-Year Plan or Annual Plan - Substantial deviations are defined as major changes in the plans or policies of the PHA or financial resources that affect the mission, goals, objectives or plans of the agency.
2. Significant Amendment or Modification to the 5-Year Plan or Annual Plan – Significant amendments or modifications are defined as major changes in the plans or policies of the Housing Authority or financial resources that affect the mission, goals, objectives or plans of the agency.

<p>11.0</p>	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none"> (a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights) (b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only) (c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only) (d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only) (e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only) (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. <ul style="list-style-type: none"> 1. Tenants Comments (Electronic sc057f03) (g) Challenged Elements <ul style="list-style-type: none"> 1. Challenged Elements (Electronic sc057g03) (h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only) <ul style="list-style-type: none"> 1. Capital Fund Annual Statement 2009 (Electronic sc057h103) 2. Capital Fund Annual Statement 2010 (Electronic sc057h203) 3. Capital Fund Annual Statement 2011 (Electronic sc057h303) 4. Capital Fund Annual Statement 2012 (Electronic sc057h403) 5. Capital Fund Replacement Factor 2008 (Electronic sc057h503) 6. Capital Fund Replacement Factor 2009 (Electronic sc057h603) 7. Capital Fund Replacement Factor 2010 (Electronic sc057h703) 8. Capital Fund Replacement Factor 2011 (Electronic sc057h803) 9. Capital Fund Replacement Factor 2012 (Electronic sc057h903) (i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only) <ul style="list-style-type: none"> 1. Capital Fund Program five Year Action Plan 2012-2016 (Electronic sc057i03) (j) Violence Against Women Act Statement (Electronic sc057j03)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated there under at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

Attachment F

2012 Annual Plan Meeting with Public Housing Tenants

March 2012

Tenants Suggestions/Concerns expressed at Annual Plan Meetings.

Alston Lake –March 8, 2012

1. Barbeque Grills
2. Speed Zone Sign
3. Speed Bumps
4. Children at Play Signs
5. Security Cameras
6. Assigned Parking Spots
7. Would like to have a Crime Watch
8. Would like to see more Police patrol

Horizon Village-March 8, 2012

1. Barbeque Grills
2. Additional lighting

Attachment G

No challenged Elements at this time.

A handwritten signature in black ink that reads "Gary W. Scott". The signature is written in a cursive style with a large, looping initial "G".

Gary W. Scott
CEO/Executive Director

ATTACHMENT H.1

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		
PHA Name: North Charleston Housing Authority	Grant Type and Number Capital Fund Program Grant No: SC16P05750109 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2009 FFY of Grant Approval: 2009

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 1/31/12 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds	0.00			
2	1406 Operations (may not exceed 20% of line 21) ³	\$153,732.00	\$153,732.00	\$153,732.00	\$153,732.00
3	1408 Management Improvements	\$153,732.00	\$153,732.00	\$153,732.00	\$153,732.00
4	1410 Administration (may not exceed 10% of line 21)	\$76,866.00	\$76,866.00	\$76,866.00	\$76,866.00
5	1411 Audit	\$15,000.00	\$14,137.00	\$14,137.00	\$14,137.00
6	1415 Liquidated Damages	\$0.00			
7	1430 Fees and Costs	\$0.00			
8	1440 Site Acquisition	\$0.00			
9	1450 Site Improvement	\$10,000.00	\$10,000.00	\$10,000.00	\$0.00
10	1460 Dwelling Structures	\$299,328.00	\$299,328.00	\$299,328.00	\$217,476.92
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00			
12	1470 Non-dwelling Structures	\$0.00			
13	1475 Non-dwelling Equipment	\$60,000.00	\$60,863.00	\$60,863.00	\$60,862.50
14	1485 Demolition	\$0.00			
15	1492 Moving to Work Demonstration	\$0.00			
16	1495.1 Relocation Costs	\$0.00			
17	1499 Development Activities ⁴	\$0.00			

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary					
PHA Name: North Charleston Housing Authority		Grant Type and Number Capital Fund Program Grant No: SC16P05750109 Replacement Housing Factor Grant No: Date of CFPP:		FFY of Grant:2009 FFY of Grant Approval: 2009	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 1/31/2012 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00			
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00			
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00			
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$768,658.00	\$768,658.00	\$768,658.00	\$686,801.42
21	Amount of line 20 Related to LBP Activities	\$0.00			
22	Amount of line 20 Related to Section 504 Activities	\$0.00			
23	Amount of line 20 Related to Security - Soft Costs	\$0.00			
24	Amount of line 20 Related to Security - Hard Costs	\$0.00			
25	Amount of line 20 Related to Energy Conservation Measures	\$0.00			
Signature of Executive Director		Date		Signature of Public Housing Director	
<i>Gary W. Scott</i>		4/16/12			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: North Charleston Housing Authority			Grant Type and Number Capital Fund Program Grant No: SC16P05750109 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA-Wide Operations	Operations	1406		\$153,732.00	\$153,732.00	\$153,732.00	\$153,732.00	Completed
	Total 1406			\$153,732.00	\$153,732.00	\$153,732.00	\$153,732.00	
HA-Wide Mngt Impr	Sundry Expense	1408		\$153,732.00	\$153,732.00	\$153,732.00	\$153,732.00	Completed
	Total 1408			\$153,732.00	\$153,732.00	\$153,732.00	\$153,732.00	
HA -Wide Admin	Administrative Salaries & Benefits	1410		\$76,866.00	\$76,866.00	\$76,866.00	\$76,866.00	Completed
	Total 1410			\$76,866.00	\$76,866.00	\$76,866.00	\$76,866.00	
HA-Wide Audit	Audit	1411		\$15,000.00	\$14,137.00	\$14,137.00	\$14,137.00	Completed
	Total 1411			\$15,000.00	\$14,137.00	\$14,137.00	\$14,137.00	
HA-Wide Site Impr	Fence & Landscaping	1450		\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	Completed
	Total 1450			\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	
SC057-Dwell Struc	Interior/Exterior Renovations Floor, Cabinets, trim, roof	1460	10	\$299,328.00	\$299,328.00	\$299,328.00	\$217,471.92	In Progress
	Total 1460		10	\$299,328.00	\$299,328.00	\$299,328.00	\$217,471.92	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: North Charleston Housing Authority			Grant Type and Number Capital Fund Program Grant No: SC16P05750109 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA Wide Non-Dwell Equipment	Office/Computer Equipment/Software Upgrade	1475		\$30,000.00	\$60,863.00	\$60,863.00	\$60,863.00	Completed
	Maintenance/Admin Vehicle	1475	2	\$30,000.00				
	Total 1475			\$60,000.00	\$60,863.00	\$60,863.00	\$60,863.00	
	Grand Total			\$768,658.00	\$768,658.00	\$768,658.00	\$686,801.42	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: North Charleston Housing Authority				Federal FFY of Grant: 2009	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
PHA-Wide (1406)	09/21/2011		09/21/2013		
PHA-Wide (1408)	09/21/2011		09/21/2013		
PHA-Wide (1410)	09/21/2011		09/21/2013		
PHA-Wide (1411)	09/21/2011		09/21/2013		
PHA-Wide (1450)	09/21/2011		09/21/2013		
PHA-Wide (1460)	09/21/2011		09/21/2013		
PHA-Wide (1475)	09/21/2011		09/21/2013		
SC057-002 (1460)	09/21/2011		09/21/2013		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

ATTACHMENT H.2

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		
PHA Name: North Charleston Housing Authority	Grant Type and Number Capital Fund Program Grant No: SC16P05750110 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2010 FFY of Grant Approval: 2010

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 1/31/12 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds	0.00			
2	1406 Operations (may not exceed 20% of line 21) ³	\$80,390.00	\$80,390.00	\$80,390.00	\$80,390.00
3	1408 Management Improvements	\$80,390.00	\$80,390.00	\$80,390.00	\$45,500.00
4	1410 Administration (may not exceed 10% of line 21)	\$40,195.00	\$40,195.00	\$40,195.00	\$40,195.00
5	1411 Audit	\$15,000.00	\$15,000.00	\$15,000.00	\$10,000.00
6	1415 Liquidated Damages	\$0.00			
7	1430 Fees and Costs	\$0.00			
8	1440 Site Acquisition	\$0.00			
9	1450 Site Improvement	\$10,000.00	\$10,000.00	\$10,000.00	\$7,859.50
10	1460 Dwelling Structures	\$75,976.00	\$75,976.00	\$75,976.00	\$31,952.99
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00			
12	1470 Non-dwelling Structures	\$20,000.00	\$20,000.00	\$20,000.00	\$13,600.00
13	1475 Non-dwelling Equipment	\$80,000.00	\$80,000.00	\$80,000.00	
14	1485 Demolition	\$0.00			
15	1492 Moving to Work Demonstration	\$0.00			
16	1495.1 Relocation Costs	\$0.00			
17	1499 Development Activities ⁴	\$0.00			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary						
PHA Name: North Charleston Housing Authority		Grant Type and Number Capital Fund Program Grant No: SC16P05750110 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant:2010 FFY of Grant Approval: 2010	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00				
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$401,951.00	\$401,951.00	\$401,951.00	\$229,497.49	
21	Amount of line 20 Related to LBP Activities	\$0.00				
22	Amount of line 20 Related to Section 504 Activities	\$0.00				
23	Amount of line 20 Related to Security - Soft Costs	\$0.00				
24	Amount of line 20 Related to Security - Hard Costs	\$0.00				
25	Amount of line 20 Related to Energy Conservation Measures	\$0.00				
Signature of Executive Director		Date		Signature of Public Housing Director		
<i>Gary W. Scott</i>		4/16/12				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: North Charleston Housing Authority			Grant Type and Number Capital Fund Program Grant No: SC16P05750110 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2010		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA-Wide Operations	Operations	1406		\$80,390.00	\$80,390.00	\$80,390.00	\$80,390.00	Complete
	Total 1406			\$80,390.00	\$80,390.00	\$80,390.00	\$80,390.00	
HA-Wide Mngt Impr	Sundry Expense	1408		\$80,390.00	\$80,390.00	\$80,390.00	\$45,500.00	In Progress
	Total 1408			\$80,390.00	\$80,390.00	\$80,390.00	\$45,500.00	
HA -Wide Admin	Administrative Salaries & Benefits	1410		\$40,195.00	\$40,195.00	\$40,195.00	\$40,195.00	Complete
	Total 1410			\$40,195.00	\$40,195.00	\$40,195.00	\$40,195.00	
HA-Wide Audit	Audit	1411		\$15,000.00	\$15,000.00	\$15,000.00	\$10,000.00	In Progress
	Total 1411			\$15,000.00	\$15,000.00	\$15,000.00	\$10,000.00	
HA-Wide Site Impr	Fence & Landscaping	1450		\$10,000.00	\$10,000.00	\$10,000.00	\$7,859.50	In Progress
	Total 1450			\$10,000.00	\$10,000.00	\$10,000.00	\$7,859.50	
SC057-Dwell Struc	Interior/Exterior Renovations Floor, Cabinets, trim, roof	1460		\$95,976.00	\$75,976.00	\$75,976.00	\$31,952.99	In Progress
	Total 1460			\$95,976.00	\$75,976.00	\$75,976.00	\$31,952.99	
SC057-Non Dwell Struc		1470		.00	\$20,000.00	\$20,000.00	\$13,600.00	In Progress
	Total			.00	\$20,000.00	\$20,000.00	\$13,600.00	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: North Charleston Housing Authority				Federal FFY of Grant: 2010	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
PHA-Wide (1406)	07/14/2012		07/14/2014		
PHA-Wide (1408)	07/14/2012		07/14/2014		
PHA-Wide (1410)	07/14/2012		07/14/2014		
PHA-Wide (1411)	07/14/2012		07/14/2014		
PHA-Wide (1450)	07/14/2012		07/14/2014		
PHA-Wide (1460)	07/14/2012		07/14/2014		
PHA-Wide (1470)	07/14/2012		07/14/2014		
PHA-Wide (1475)	07/14/2012		07/14/2014		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

ATTACHMENT H.3

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		
PHA Name: North Charleston Housing Authority	Grant Type and Number Capital Fund Program Grant No: SC16P05750111 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2011 FFY of Grant Approval: 2011

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 1/31/12 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds	0.00			
2	1406 Operations (may not exceed 20% of line 21) ³	\$68,252.00		\$68,252.00	\$30,000.00
3	1408 Management Improvements	\$33,788.00		\$33,788.00	\$0.00
4	1410 Administration (may not exceed 10% of line 21)	\$34,126.00		\$34,126.00	\$15,073.10
5	1411 Audit	\$0.00			\$10,000.00
6	1415 Liquidated Damages	\$0.00			
7	1430 Fees and Costs	\$0.00			
8	1440 Site Acquisition	\$0.00			
9	1450 Site Improvement	\$38,000.00		\$38,000.00	\$0.00
10	1460 Dwelling Structures	\$65,466.00		\$65,466.00	\$0.00
11	1465.1 Dwelling Equipment--Nonexpendable	\$0.00			
12	1470 Non-dwelling Structures	\$5,000.00		\$5,000.00	\$0.00
13	1475 Non-dwelling Equipment	\$96,632.00		\$96,632.00	\$0.00
14	1485 Demolition	\$0.00			
15	1492 Moving to Work Demonstration	\$0.00			
16	1495.1 Relocation Costs	\$0.00			
17	1499 Development Activities ⁴	\$0.00			

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary					
PHA Name: North Charleston Housing Authority		Grant Type and Number Capital Fund Program Grant No: SC16P05750111 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:2011 FFY of Grant Approval: 2011	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00			
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00			
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00			
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$341,264	\$0.00	\$341,264	\$45,075.10
21	Amount of line 20 Related to LBP Activities	\$0.00			
22	Amount of line 20 Related to Section 504 Activities	\$0.00			
23	Amount of line 20 Related to Security - Soft Costs	\$0.00			
24	Amount of line 20 Related to Security - Hard Costs	\$7,500.00			
25	Amount of line 20 Related to Energy Conservation Measures	\$12,000.00			
Signature of Executive Director		Date		Signature of Public Housing Director	
<i>Dary W. Scott</i>		4/16/12			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: North Charleston Housing Authority			Grant Type and Number Capital Fund Program Grant No: SC16P05750111 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2011		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA-Wide Operations	Operations	1406		\$68,252.00		\$68,252.00	\$30,000.00	In Progress
	Total 1406			\$68,252.00		\$68,252.00	\$30,000.00	
HA-Wide Mngt Impr	Sundry Expense	1408		\$33,788.00		\$33,788.00		In Progress
	Total 1408			\$33,788.00		\$33,788.00		
HA -Wide Admin	Administrative Salaries & Benefits	1410		\$34,126.00		\$34,126.00	\$15,073.10	In Progress
	Total 1410			\$34,126.00		\$34,126.00	\$15,073.10	
HA-Wide Audit	Audit	1411						
	Total 1411							
HA-Wide Site Impr	Landscaping, Erosion Control & Safety Issues (REAC)	1450		\$30,500.00		\$30,500.00		In Progress
	Security Improvements	1450		\$7,500.00		\$7,500.00		In Progress
	Total 1450	1450		\$38,000.00		\$38,000.00		
SC057-Dwell Struc	Interior/Exterior Renovations Floor, Cabinets, trim, roof	1460		\$53,466.00		\$53,466.00		In Progress
	Energy Conservation	1460		\$12,000.00		\$12,000.00		In Progress
	Total 1460	1460		\$65,466.00		\$65,466.00		

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: North Charleston Housing Authority				Federal FFY of Grant: 2011	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
PHA-Wide (1406)	07/14/2013		07/14/2015		
PHA-Wide (1408)	07/14/2013		07/14/2015		
PHA-Wide (1410)	07/14/2013		07/14/2015		
PHA-Wide (1411)	07/14/2013		07/14/2015		
PHA-Wide (1450)	07/14/2013		07/14/2015		
PHA-Wide (1460)	07/14/2013		07/14/2015		
PHA-Wide (1470)	07/14/2013		07/14/2015		
PHA-Wide (1475)	07/14/2013		07/14/2015		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary

PHA Name: NORTH CHARLESTON HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: SC16P05750112 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant: 2012 FFY of Grant Approval: 2012	
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Type of Grant		Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:)		Total Actual Cost ¹	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Original	Revised ²	Obligated	Expended		
1	Total non-CFP Funds	\$0.00					
2	1406 Operations (may not exceed 20% of line 21) ³	\$59,703.00	0.00	0.00	0.00		
3	1408 Management Improvements	\$28,788.00	0.00	0.00	0.00		
4	1410 Administration (may not exceed 10% of line 21)	\$29,851.00	0.00	0.00	0.00		
5	1411 Audit	\$17,500.00	0.00	0.00	0.00		
6	1415 Liquidated Damages	\$0.00					
7	1430 Fees and Costs	\$0.00					
8	1440 Site Acquisition	\$0.00					
9	1450 Site Improvement	\$27,000.00	0.00	0.00	0.00		
10	1460 Dwelling Structures	110,000.00	0.00	0.00	0.00		
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00					
12	1470 Non-dwelling Structures	\$5,000.00					
13	1475 Non-dwelling Equipment	20,676.00	0.00	0.00	0.00		
14	1485 Demolition	\$0.00					
15	1492 Moving to Work Demonstration	\$0.00					
16	1495.1 Relocation Costs	\$0.00					
17	1499 Development Activities ⁴	\$0.00					

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary

PHA Name: NORTH CHARLESTON HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: SC16P05750112 Replacement Housing Factor Grant No: Date of CFPP:	FFY of Grant: 2012 FFY of Grant Approval: 2012
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Type of Grant

Original Annual Statement Reserve for Disasters/Emergencies

Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Revised Annual Statement (revision no:)

Line	Summary by Development Account	Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00				
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$298,518.00	0.00	0.00	0.00	
21	Amount of line 20 Related to LBP Activities	\$0.00				
22	Amount of line 20 Related to Section 504 Activities	\$0.00				
23	Amount of line 20 Related to Security - Soft Costs	\$0.00				
24	Amount of line 20 Related to Security - Hard Costs	\$7,500.00				
25	Amount of line 20 Related to Energy Conservation Measures	\$43,000.00				
Signature of Executive Director DAVID R. FAROE Date 3/2/2012		Signature of Public Housing Director		Date		

Eric A. Bickley

Public Housing Program Center

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFPP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2012			
PHA Name: NORTH CHARLESTON HOUSING AUTHORITY		Capital Fund Program Grant No: SC16P05750112 CFFP (Yes/No): NO Replacement Housing Factor Grant No:					
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost	Revised ¹	Total Actual Cost	Status of Work
				Original		Funds Obligated ²	Funds Expended ²
HA - Wide Operations	Operations	1406		\$59,703.00	0.00	0.00	0.00
	Total 1406	1406		\$59,703.00	0.00	0.00	0.00
HA - Wide Mngt Impr	Sundry Expense-training on-site/on-line	1408		28,788.00	0.00	0.00	0.00
	Total 1408	1408		28,788.00	0.00	0.00	0.00
COCC	Program Management Costs	1410		\$29,851.00	0.00	0.00	0.00
	Total 1410	1410		\$29,851.00	0.00	0.00	0.00
HA - Wide Audit	Audit	1411		\$17,500.00	0.00	0.00	0.00
	Total 1411	1411		\$17,500.00	0.00	0.00	0.00
HA - Wide Site Improvements	Landscaping, Erosion Control & Safety Issues (REAC)	1450		\$19,500.00	0.00	0.00	0.00
	Security Improvements	1450		\$7,500.00	0.00	0.00	0.00
	Total 1450	1450		\$27,000.00	0.00	0.00	0.00
SC057 - Dwell Structures	Interior /ExteriorRenovations: Floor, Cabinets, trim, roofing	1460		\$67,000.00	0.00	0.00	0.00
	Energy Conservation	1460		\$43,000.00	0.00	0.00	0.00
	Total 1460	1460		\$110,000.00	0.00	0.00	0.00

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

ATTACHMENT H-5

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		Grant Type and Number		FFY of Grant: 2008	
PHIA Name: North Charleston Housing Authority		Capital Fund Program Grant No: Replacement Housing Factor Grant No: SC16R05750108		FFY of Grant Approval: 2008	
		Date of CFFP:			
Type of Grant		Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:)	
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Final Performance and Evaluation Report	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 1/31/12					
Line	Summary by Development Account	Total Estimated Cost	Obligated	Total Actual Cost ¹	Expended
		Revised ²			
1	Total non-CFF Funds				
2	1406 Operations (may not exceed 20% of line 2) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	\$83,733.00	\$83,733.00	\$52,333.15	
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$125,785.00	\$125,785.00	\$23,000.00	
8	1440 Site Acquisition	\$1855.00	\$1855.00	\$1855.00	
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$347,839.00	\$347,839.00	\$347,839.00	
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	\$280,521.00	\$280,521.00	\$280,521.00	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFF Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		
PHA Name: North Charleston Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: SC16R05750108 Date of CFFP:	FFY of Grant:2008 FFY of Grant Approval: 2008

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 1/31/2012 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$839,733.00	\$839,733.00	\$839,733.00	\$425,034.15
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

Signature of Executive Director <i>Dany W. Scott</i>	Date <i>4/16/12</i>	Signature of Public Housing Director	Date
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¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: North Charleston Housing Authority			Grant Type and Number Capital Fund Program Grant No: CFFP (Yes/ No): SC16R05750108 Replacement Housing Factor Grant No:			Federal FFY of Grant: 2008		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
SC057-10	Acquisition of RHF Site per Approved Plan	1440	15		\$491,894.00	\$491,894.00	\$1,855.00	In Progress
	Total 1440				\$491,894.00	\$491,894.00	\$1,855.00	
SC057-10	Dwelling Structures	1460	15		\$347,839.00	\$347,846.00		Completed
	Total 1460				\$347,839.00	\$347,839.00		
	Development Activities	1499		\$839,733.00	\$839,733.00	\$0.00	\$0.00	
	Total 1499			\$839,733.00	\$839,733.00	\$0.00	\$0.00	
	Grand Total			\$839,733.00	\$839,733.00	\$839,733.00	\$1,855.00	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: North Charleston Housing Authority				Federal FFY of Grant: 2008	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
Development Activities	06/12/2010		06/12/2012		
Site Acquisition	06/12/2010		06/12/2012		
Dwelling Structure	06/12/2010		06/12/2012		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

ATTACHMENT H.6

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		Grant Type and Number		FFY of Grant: 2009	
PHA Name: North Charleston Housing Authority		Capital Fund Program Grant No: SC16R05750109		FFY of Grant Approval: 2009	
Type of Grant		Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:)	
<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 1/31/12		<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending: 1/31/12		<input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Revised Annual Statement (revision no:)	
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost ¹	Obligated	Expended
		Original	Revised ²		
1	Total non-CTF Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition	\$0.00	\$489,818.00	\$489,818.00	\$0.00
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	\$489,818.00	\$0.00		

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary						
PHA Name: North Charleston Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: SC16R05750109 Date of CFFP:			FFY of Grant:2009 FFY of Grant Approval: 2009	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 1/31/2012 <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$489,818.00	\$489,818.00	\$489,818.00	\$0.00	
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director		Date		Signature of Public Housing Director		
<i>Gary W. Scott</i>		4/16/12				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

ATTACHMENT H.17

**Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program**

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: SC16R05750110 Date of CFPP:		FFY of Grant: 2010 FFY of Grant Approval: 2010	
Type of Grant	Original	Revised ²	Total Estimated Cost	Obligated	Total Actual Cost ¹ Expended
<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 1/31/12					
Summary by Development Account					
1 Total non-CFP Funds					
2 1406 Operations (may not exceed 20% of line 21) ³					
3 1408 Management Improvements					
4 1410 Administration (may not exceed 10% of line 21)					
5 1411 Audit					
6 1415 Liquidated Damages					
7 1430 Fees and Costs					
8 1440 Site Acquisition	\$0.00	\$579,662.00			
9 1450 Site Improvement					
10 1460 Dwelling Structures					
11 1465.1 Dwelling Equipment—Nonexpendable					
12 1470 Non-dwelling Structures					
13 1475 Non-dwelling Equipment					
14 1485 Demolition					
15 1492 Moving to Work Demonstration					
16 1495.1 Relocation Costs					
17 1499 Development Activities ⁴	\$579,662.00	\$0.00			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHIF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary						
PHA Name: North Charleston Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: SC16R05750110 Date of CFFP:			FFY of Grant:2010 FFY of Grant Approval: 2010	
Type of Grant						
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)		
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 1/31/2012		<input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$579,662.00	\$579,662.00			
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director <i>Gary W. Scott</i>		Date 4/16/12		Signature of Public Housing Director		
				Date		

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

ATTACHMENT H.8

**Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program**

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: SC16R05750111 Date of CFFP:		FFY of Grant: 2011 FFY of Grant Approval: 2011	
Type of Grant	<input checked="" type="checkbox"/> Original Annual Statement and Evaluation Report for Period Ending:	<input type="checkbox"/> Reserve for Disasters/Emergencies	Revised Annual Statement (revision no:) Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost	Obligated	Total Actual Cost ¹	Expended
1	Total non-CFF Funds	Original			
2	1406 Operations (may not exceed 20% of line 21) ²				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	\$493,286.00	\$0.00	\$0.00	\$0.00

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFF Grants for operations.
⁴ RRF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary						
PHA Name: NORTH CHARLESTON		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: SC16R05750111 Date of CFFP:			FFY of Grant:2011 FFY of Grant Approval: 2011	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA	0.00				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00				
19	1502 Contingency (may not exceed 8% of line 20)	0.00				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$493,286.00	\$0.00	\$0.00	\$0.00	
21	Amount of line 20 Related to LBP Activities	0.00				
22	Amount of line 20 Related to Section 504 Activities	0.00				
23	Amount of line 20 Related to Security - Soft Costs	0.00				
24	Amount of line 20 Related to Security - Hard Costs	0.00				
25	Amount of line 20 Related to Energy Conservation Measures	0.00				
Signature of Executive Director DAVID R. LAROE Date 3/2/2012			Signature of Public Housing Director		Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: NORTH CHARLESTON HOUSING AUTHORITY				Federal FFY of Grant: 2011	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
PHA-WIDE (1406)	8/3/2013		08/03/2015		
PHA-WIDE (1408)	8/3/2013		08/03/2015		
PHA-WIDE (1410)	8/3/2013		08/03/2015		
PHA-WIDE (1411)	8/3/2013		08/03/2015		
PHA-WIDE (1450)	8/3/2013		08/03/2015		
PHA-WIDE (1460)	8/3/2013		08/03/2015		
PHA-WIDE (1475)	8/3/2013		08/03/2015		
PHA-WIDE (1490)	8/3/2013		08/03/2015		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary

PHA Name: NORTH CHARLESTON HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: SC16R05750212 Date of CFFP:	FFY of Grant: 2012 FFY of Grant Approval: 2012
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Line	Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: Summary by Development Account	Reserve for Disasters/Emergencies <input type="checkbox"/>	Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	Total Estimated Cost		Total Actual Cost ¹	
				Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds						
2	1406 Operations (may not exceed 20% of line 21) ³						
3	1408 Management Improvements						
4	1410 Administration (may not exceed 10% of line 21)						
5	1411 Audit						
6	1415 Liquidated Damages						
7	1430 Fees and Costs						
8	1440 Site Acquisition						
9	1450 Site Improvement						
10	1460 Dwelling Structures						
11	1465.1 Dwelling Equipment—Nonexpendable						
12	1470 Non-dwelling Structures						
13	1475 Non-dwelling Equipment						
14	1485 Demolition						
15	1492 Moving to Work Demonstration						
16	1495.1 Relocation Costs						
17	1499 Development Activities ⁴			\$430,934.00			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHP funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		FFY of Grant: 2012	
PHA Name: NORTH CHARLESTON	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: SC16R05750212 Date of CFFP:	FFY of Grant Approval: 2012	

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹
		Original	Revised ²	
18a	1501 Collateralization or Debt Service paid by the PHA	0.00		
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00		
19	1502 Contingency (may not exceed 8% of line 20)	0.00		
20	Amount of Annual Grant:: (sum of lines 2 - 19)	430,934.00		
21	Amount of line 20 Related to LBP Activities	0.00		
22	Amount of line 20 Related to Section 504 Activities	0.00		
23	Amount of line 20 Related to Security - Soft Costs	0.00		
24	Amount of line 20 Related to Security - Hard Costs	0.00		
25	Amount of line 20 Related to Energy Conservation Measures	0.00		

Type of Grant
 Original Annual Statement
 Reserve for Disasters/Emergencies
 Performance and Evaluation Report for Period Ending:
 Revised Annual Statement (revision no:)
 Final Performance and Evaluation Report

Signature of Executive Director **DAVID R. LAROB**
 Date **3/12/12**

Signature of Public Housing Director
Eric A. Bickley
 Director
 Public Housing Program Center

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFFP Grants for operations.
⁴ RHF funds shall be included here.

ATTACHMENT I.1

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary						
PHA Name/Number North Charleston Housing Authority		Locality (City/County & State) North Charleston, Charleston, S.C.			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY <u>2012</u>	Work Statement for Year 2 FFY <u>2013</u>	Work Statement for Year 3 FFY <u>2014</u>	Work Statement for Year 4 FFY <u>2015</u>	Work Statement for Year 5 FFY <u>2016</u>
B.	Physical Improvements Subtotal	Annual Statement	Renovations \$30,842 Site Improvements \$40,952	Renovations \$30,842 Site Improvements \$40,952	Renovations \$30,842 Site Improvements \$40,952	Renovations \$30,842 Site Improvements \$40,952
C.	Management Improvements		Sundry Expense \$ 68,252	Sundry Expense \$ 68,252	Sundry Expense \$ 68,252	Sundry Expense \$ 68,252
D.	PHA-Wide Non-dwelling Structures and Equipment		Office/Computer Equipment/Software Upgrade \$34,000 Maint/Admin Vehicles \$51,190	Office/Computer Equipment/Software Upgrade \$34,000 Maint/Admin Vehicles \$51,190	Office/Computer Equipment/Software Upgrade \$34,000 Maint/Admin Vehicles \$51,190	Office/Computer Equipment/Software Upgrade \$34,000 Maint/Admin Vehicles \$51,190
E.	Administration		Program Management Costs (COCC) \$34,126	Program Management Costs (COCC) \$34,126	Program Management Costs (COCC) \$34,126	Program Management Costs (COCC) \$34,126
F.	Other		Audit \$13,650	Audit \$13,650	Audit \$13,650	Audit \$13,650
G.	Operations		Operations \$ 68,252	Operations \$ 68,252	Operations \$ 68,252	Operations \$ 68,252
H.	Demolition		\$0.00	\$0.00	\$0.00	\$0.00
I.	Development		\$0.00	\$0.00	\$0.00	\$0.00
J.	Capital Fund Financing – Debt Service		\$0.00	\$0.00	\$0.00	\$0.00
K.	Total CFP Funds		\$341,264	\$341,264	\$341,264	\$341,264
L.	Total Non-CFP Funds		\$0.00	\$0.00	\$0.00	\$0.00
M.	Grand Total		\$341,264	\$341,264	\$341,264	\$341,264

ATTACHMENT I.1

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY _____	Work Statement for Year <u> 2 </u> FFY <u> 2013 </u>			Work Statement for Year: <u> 3 </u> FFY <u> 2014 </u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	PHA-Wide Int/Ext Renovations \$30,842	2	\$30,842	PHA-Wide Int/Ext Renovations \$30,842	2	\$30,842
Annual Statement	PHA-Wide Site Improvements \$40,952	4	\$40,952	PHA-Wide Site Improvements \$40,952	4	\$40,952
	Subtotal of Estimated Cost		\$71,794	Subtotal of Estimated Cost		\$71,794

Attachment J

VAWA Statement

Violence Against Women Act

The following activities qualify for VAWA consideration:

Victims of domestic violence, dating violence, sexual assault, or stalking to obtain or maintain housing; (3) any activities, services, or programs provided or offered to prevent domestic violence, dating violence, sexual assault, and stalking.

The NCHA will observe the following as proof of the above activities:

1. Written verification from a battered women shelter
2. Written verification from a law enforcement professional
3. Written verification from a medical professional
4. Court documentation verifying one or more activities

NCHA staff are not qualified to assess Participants who claim VAWA status. However, staff will refer, support and assist victims, of one or more of the above conditions, to area agencies, designated as such, for counseling and support.

The NCHA will observe all local and federal laws that pertain to the VAWA and ensure that Participant landlords and tenants are made aware of their rights under VAWA. Further, NCHA policies and procedures will accommodate individuals, who have demonstrated VAWA status, in accord with Public Law 109-162, Section 603 of the law which amended Section 5A of the U.S. Housing Act (42 U.S.C. 1437c-1) and 24 CFR 903.21.