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| 8.1 | <p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>Capital Fund Grants for 2010 and 2011 have been expended. Currently, no funds for the 2012 Capital Fund Grant have been expended.</p> |
| 8.2 | <p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>Attached</p> |
| 8.3 | <p>Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p> |
| 9.0 | <p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>Working Class families with one or more children have been identified as having the greatest need in this jurisdiction.</p> <p>Single individuals were identified as the second group exhibiting the greatest need.</p> <p>Lastly, individuals with disabilities were identified as the third group with the greatest need for housing. Of 503 residents, 45, (9%) are considered disabled. Of 148 units in this PHA, 8 are handicapped accessible and generally meet the need.</p> <p>In the Paso Robles Market Area, there is an estimated total of 26, 600 households. There is an estimated demand for 611 low-income to extremely low-income housing units.</p> <p>88% of current tenants are Hispanic.</p> |
| 9.1 | <p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>Applications for housing are available year round. Families are screened for eligibility based on income, family composition and other factors such as criminal history, landlord references, etc. When an apartment becomes available, eligible families on the waiting list with the greatest need for housing are selected. Rent is based on 30% of income with deductions for children, eligible medical expenses, etc.</p> |

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| 10.0 | <p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>The 5 Year Plan reflects expenses in the Operations Line Item only.</p> <p>The Paso Robles Housing Authority is committed to the goals in its Mission Statement of being “...a catalyst in stabilizing the lives of families and individuals by providing safe, attainable and supportive shelter...” in the following manner. The Paso Robles Housing Authority remains committed to:</p> <ul style="list-style-type: none"> ✓ Prioritizing victims of Domestic Violence for housing. ✓ Evicting tenants who threaten the health and safety or right to peaceful enjoyment of the premises of other tenants. ✓ Contracting with Silent Alarm Security to provide 24 hours of weekly, evening patrol, 4-6 days a week. ✓ Implementing a Recreation Center and K-5 After-School Program in partnership with the YMCA of San Luis Obispo County. ✓ Implementing a year round job training/social development program for Oak Park teens. ✓ Implementing a recreational soccer league team for resident children ages 3-15 and their families. ✓ Making housing available to those “exhibiting the greatest need, regardless of race, gender, or ability.” <p>Each of the above items meet the criteria of the Violence Against Women and Department of Justice Reauthorization Act of 2005. In addition, the Housing Authority issues No Trespass Orders against Domestic Violence offenders and provides referrals to local County Social Services and non-profit services when applicable.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”</p> <p>Significant Amendment or Substantial Deviation/Modification is defined by the Paso Robles Housing Authority as:</p> <ul style="list-style-type: none"> ✓ Additions of non-emergency work items not in the current Annual Statement or 5-Year Action Plan, or change in the use of replacement reserve funds under the Capital Fund. ✓ Any change with regard to demolition or disposition, designation, or conversion activities. |
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| 11.0 | <p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none"> • (a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights) • (b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only) • (c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only) • (d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only) • (e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only) • (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. • (g) Challenged Elements • (h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only) • (i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only) |
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Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary

| PHA Name/Number | Locality (City/County & State) | XX Original 5-Year Plan <input type="checkbox"/> Revision No: | | | |
|---|---|---|---------------------------------------|---------------------------------------|---------------------------------------|
| Paso Robles Housing Authority CA050 | Paso Robles, San Luis Obispo County, CA | | | | |
| Development Number and Name | Work Statement for Year 1 FFY 2012 | Work Statement for Year 2 FFY 2013 | Work Statement for Year 3 FFY 2014 | Work Statement for Year 4 FFY 2015 | Work Statement for Year 5 FFY 2016 |
| B. Physical Improvements Subtotal | Approved Statement | | | | |
| C. Management Improvements | | | | | |
| D. PHA-Wide Non-dwelling Structures and Equipment | | | | | |
| E. Administration | | | | | |
| F. Other-Relocation | | | | | |
| G. Operations | | \$175,366 | \$175,366 | \$175,366 | \$175,366 |
| H. Demolition | | | | | |
| I. Development | | | | | |
| J. Capital Fund Financing – Debt Service | | | | | |
| K. Total CFP Funds | | | | | |
| L. Total Non-CFP Funds | | | | | |
| M. Grand Total | | \$175,366 | \$175,366 | \$175,366 | \$175,366 |

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226

Part I: Summary

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|---|---|---|
| PHA Name: Paso Robles Housing Authority | Grant Type and Number Capital Fund Program Grant No: CA16P05050112 Replacement Housing Factor Grant No: Date of CFFP: | FY of Grant: 2012 FY of Grant Approval: 2012 |
|---|---|---|

| Line | Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: Summary by Development Account | | | <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report | Total Estimated Cost Revised ² | Obligated | Total Actual Cost ¹ Expended |
|------|---|--|----------|---|--|-----------|--|
| 1 | Total non-CFP Funds | | Original | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | | 175,366 | | | | |
| 3 | 1408 Management Improvements | | | | | | |
| 4 | 1410 Administration (may not exceed 10% of line 21) | | | | | | |
| 5 | 1411 Audit | | | | | | |
| 6 | 1415 Liquidated Damages | | | | | | |
| 7 | 1430 Fees and Costs | | | | | | |
| 8 | 1440 Site Acquisition | | | | | | |
| 9 | 1450 Site Improvement | | | | | | |
| 10 | 1460 Dwelling Structures | | | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | | | |
| 12 | 1470 Non-dwelling Structures | | | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | | | |
| 14 | 1485 Demolition | | | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | | | |
| 16 | 1495.1 Relocation Costs | | | | | | |
| 17 | 1499 Development Activities ⁴ | | | | | | |

¹ To be completed for the Performance and Evaluation Report
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

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| Part I: Summary | | FFY of Grant: 2012 | |
| PHA Name: Paso Robles Housing Authority | Grant Type and Number Capital Fund Program Grant No: CA16P05050112 Replacement Housing Factor Grant No: Date of CFFP: | FFY of Grant Approval: 2012 | |

| Line | Type of Grant | Performance and Evaluation Report for Period Ending: | Total Estimated Cost | | Total Actual Cost ¹ |
|--|--|---|----------------------|---|--------------------------------|
| | | | Original | Revised ² | |
| | | <input checked="" type="checkbox"/> Original Annual Statement | | | |
| | | <input type="checkbox"/> Reserve for Disasters/Emergencies | | | |
| | | <input type="checkbox"/> Revised Annual Statement (revision no:) | | | |
| | | <input type="checkbox"/> Final Performance and Evaluation Report | | | |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | | | | |
| 20 | Amount of Annual Grant: (sum of lines 2 - 19) | | 175,366 | | |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | | | | |
| Signature of Executive Director | | <i>[Signature]</i> | Date 2-23-12 | Signature of Public Housing Director | <i>[Signature]</i> |
| | | | | | Date MAR 06 2012 |

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

