

8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>Our Capital Fund Program Five-Year Action Plan is attached.</p>
8.3	<p>Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>With the recession, the housing needs of low income individuals and families in Chittenden County are growing. The BHA waiting list has grown from an average of 1,000 in prior years to a high of over 2000. The vacancy rate in the Burlington area remains at or around 1%, while rent inflation continues at an annual rate of 4.2%. The market has experienced a switch in demand from owner-occupied housing to rental. Based on our waiting lists, the greatest housing need is affordable housing for extremely low income households, who represent 77% of the waiting list. Within this income group, the greatest need is experienced by families with a disabled individual, representing 53% of the waiting list. Programs that are endeavoring to address homelessness and housing retention identify a priority need for additional transitional and service enriched housing, which combines affordability with appropriate support services. The limited amount of new rental housing being developed by the for-profit sector and non-profit organizations is not affordable to extremely low income households. Therefore, the greatest identified housing need in the City of Burlington is additional rental assistance resources.</p>
9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>In FY2012, to partially address the unmet needs of the households on our waiting list, we intend to: (1) apply to the U.S. Department of Housing and Urban Development for additional rental assistance, if and when Notices of Funding availability are published; (2) encourage the State of Vermont to provide additional financial assistance for short-term rental assistance for homeless households or households at risk of homelessness, until a Section 8 voucher is available; and (3) continue to develop new transitional, service-enriched housing.</p>

Additional Information. Describe the following, as well as any additional information HUD has requested.

(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.

During FY2011, BHA made the following progress in meeting the goals described in the 5-Year Plan:

- 1. Maintained its status as a "High Performer" for both Public Housing and the Section 8 program.**
- 2. Continued development of a number of supportive, transitional housing projects.**
- 3. Expanded its partnerships for persons with disabilities, homeless households, refugees and offenders returning to the community.**
- 4. Initiated a housing retention and rapid rehousing initiative.**
- 5. Negotiated to acquire and preserve 88 units of affordable apartments with Section 8 project-based assistance.**

(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"

Substantial Deviation from the 5-Year/Annual Plan

The Burlington Housing Authority will consider the following to be significant amendments or modifications to the 5-year plan and annual plan for the purposes of submitting a revised plan and meeting full public process requirements:

- 1. Changes to admission policies.**
 - 2. Changes to the organization of the waiting list.**
- (An exception may be made for any of the above definitions that are adopted by the Burlington Housing Authority in response to changes in HUD regulatory requirements.)

10.0 **Significant Amendment or Modification to the 5-Year/Annual Plan**

The Burlington Housing Authority will consider the following definition to be significant deviations to the 5-year plan and annual plan for the purposes of submitting a revised plan and meeting full public process requirements:

- 1. Changes to the Burlington Housing Authority's overall mission.**
 - 2. Substantive changes to BHA goals and objectives.**
- (An exception may be made for any of the above definitions that are adopted by the Burlington Housing Authority in response to changes in HUD regulatory requirements.)

(c) VAWA Statement

The Burlington Housing Authority has modified its Public Housing Admissions and Continued Occupancy Policy, Section 8 Housing Choice Voucher Administrative Plan, Applications and Leases to implement applicable provisions of the Violence Against Women and Department of Justice Reauthorization Act of 2005 (VAWA). BHA is committed to appropriately serving the needs of child and adult victims of domestic violence, dating violence and stalking, in conformance with the requirements of VAWA

All public housing residents, Section 8 program participants and landlords participating in the Section 8 Housing Choice Voucher program have been notified of their rights and obligations under VAWA.

In addition, the Burlington Housing Authority has partnered with Women Helping Battered Women and the Vermont Agency of Human Services (WHBW) to serve victims of domestic violence through a number of initiatives: (1) Sophie's Place, an 11 unit service-enriched housing developments for victims of domestic violence; (2) the Family Unification Program, and (3) the "Fast Track" Program.

(d) Resident Advisory Board Comments

The Resident Advisory Board, at a meeting held on April 6, 2011 reviewed the Annual Plan and supported the plan as presented.

11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none"> (a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights) (b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only) (c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only) (d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only) (e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only) (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. (g) Challenged Elements (h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only) (i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)
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Part I: Summary						
PHA Name: BURLINGTON HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: VT-36P001501-07 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant: 2007 FFY of Grant Approval: 2007	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no:7) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2010 <input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations (may not exceed 20% of line 21) ³	\$53,850.43	\$53,850.43	\$53,850.43	\$53,850.43	
3	1408 Management Improvements					
4	1410 Administration (may not exceed 10% of line 21)	\$46,943	\$46,943	\$46,943	\$46,943	
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	\$19,568.20	\$19,568.20	\$19,568.20	\$19,568.20	
8	1440 Site Acquisition					
9	1450 Site Improvement	\$17,240	\$17,240	\$17,240	\$17,240	
10	1460 Dwelling Structures	\$330,322.71	\$330,585.09	\$330,585.09	\$330,585.09	
11	1465.1 Dwelling Equipment—Nonexpendable					
12	1470 Non-dwelling Structures					
13	1475 Non-dwelling Equipment	\$1,247.28	\$1,247.28	\$1,247.28	\$1,247.28	
14	1485 Demolition					
15	1492 Moving to Work Demonstration					
16	1495.1 Relocation Costs					
17	1499 Development Activities ⁴					

¹ To be completed for the Performance and Evaluation Report.

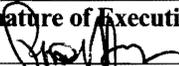
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary					
PHA Name: BURLINGTON HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: VT-36P001501-07 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:2007 FFY of Grant Approval: 2007	
Type of Grant					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 7)	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2010		<input checked="" type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$469,434	\$469,434	\$469,434	\$469,434
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director 		Date 4/15/11		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: BURLINGTON HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: VT-36P001501-07 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2007		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA - Wide	Operations (Extraordinary Maintenance)	1406		\$53,850.43	\$53,850.43	\$53,850.43	\$53,850.43	Complete
HA - Wide	Administration	1410		\$46,943.00	\$46,943.00	\$46,943.00	\$46,943.00	Complete
HA - Wide	Fees and Costs (A&E)	1430		\$19,568.20	\$19,568.20	\$19,568.20	\$19,568.20	Complete
HA - Wide	Office Equipment	1475		\$1,247.28	\$1,247.28	\$1,247.28	\$1,247.28	Complete
VT001000001								
10 N. Champlain Street	Apartment Bi-Fold Doors	1460	12	\$6,299.82	\$6,299.82	\$6,299.82	\$6,299.82	Complete
230 St. Paul Street								
	Siding Repair - Stucco	1460	1	\$51.48	\$51.48	\$51.48	\$51.48	Complete
	Heating & Hot Water Improvements	1460	160	\$26,955.51	\$26,955.51	\$26,955.51	\$26,955.51	Complete
VT001000002								
Riverside Avenue	Bathroom Flooring	1460	48	\$4,984.42	\$4,984.42	\$4,984.42	\$4,984.42	Complete
Franklin Square								
	Kitchen Replacement & Repairs	1460	20	\$5,466.05	\$5,466.05	\$5,466.05	\$5,466.05	Complete
	Rear Door Replacement	1460	56	\$77,242.50	\$77,242.50	\$77,242.50	\$77,242.50	Complete
	Roof Overhang/Soffit Repair	1460	8	\$27,065.00	\$27,065.00	\$27,065.00	\$27,065.00	Complete
	Fire Alarm	1460	60	\$22,505.00	\$22,505.00	\$22,505.00	\$22,505.00	Complete
Hillside Terrace								
	Walkway & Driveway Repairs	1450	13	\$17,240.00	\$17,240.00	\$17,240.00	\$17,240.00	Complete
	Exterior Painting	1460	13	\$20,827.02	\$20,827.02	\$20,827.02	\$20,827.02	Complete
	French Door Replacement	1460	20	\$0	\$0			
	Replace Cedar Shakes	1460	13	\$139,188.29	\$139,188.29	\$139,188.29	\$139,188.29	Complete

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part I: Summary	
PHA Name: BURLINGTON HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: VT-36P001501-08 Replacement Housing Factor Grant No: Date of CFFP:
FFY of Grant: 2008 FFY of Grant Approval: 2008	

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:5)
 Performance and Evaluation Report for Period Ending: 12/31/2010 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	\$51,653	\$51,653	\$51,653	\$51,653
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$15,000	\$8,622.81	\$8,622.81	8,622.81
8	1440 Site Acquisition				
9	1450 Site Improvement	\$0	\$0	\$0	\$0
10	1460 Dwelling Structures	\$447,376	\$456,253.19	\$456,253.19	\$456,253.19
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	\$2,500	\$0	\$0	\$0
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary

PHA Name: BURLINGTON HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: VT-36P001501-08 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant:2008 FFY of Grant Approval: 2008
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Type of Grant

Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (revision no: 5)

Performance and Evaluation Report for Period Ending: 12/31/2010
 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$516,529	\$516,529	\$516,529	\$516,529
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

Signature of Executive Director 	Date 4/15/11	Signature of Public Housing Director 	Date
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¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: BURLINGTON HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: VT-36P001501-08 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2008		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA-Wide	Administration	1410		\$51,653	\$51,653	\$51,653	\$51,653	Complete
HA-Wide	Office Equipment	1475	—	\$2,500	\$0			
HA-Wide	Operations (Extraordinary Maint.)	1406	—	\$0	\$0			
HA-Wide	A&E Fees	1430		\$15,000	\$8,622.81	\$8,622.81	\$8,622.81	Complete
VT001000001								
10 N. Champlain St.	Apartment Bi-Fold Doors	1460	—	\$0	\$0			
230 St. Paul Street	Heating & Hot Water Improvements	1460		\$83,733.39	\$83,733.39	\$83,733.39	\$83,733.39	Complete
	Shower & Tub Drains	1460	—	\$0				
	Exterior Stucco Refinishing & Window Replacement	1460		\$317,852.61	\$326,729.80	\$326,729.80	\$326,729.80	Complete
VT001000002								
Riverside Avenue	Bathroom Flooring	1460		\$45,790	\$45,790	\$45,790	\$45,790	Complete
Franklin Square	Roof Overhang Repairs	1460	—	\$0	\$0			
—	Roof Shingle Replacement	1460	9	\$0	\$0			
—	—	—	—					
—	—	—	—					
Hillside Terrace	Site Walk & Driveway Repairs	1450	1	\$0	\$0			
—	Exterior Painting	1460	13	\$0	\$0			
—	Kitchen Upgrades	1460	—	\$0	\$0			
—	Tub & Shower Valves	1460	—	\$0	\$0			
—	Replace French Doors	1460	—	\$0	\$0			
—	—	—	—					

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Part I: Summary		
PHA Name: BURLINGTON HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: VT-36P001501-09 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2009 FFY of Grant Approval: 2009

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:R3)
 Performance and Evaluation Report for Period Ending: 12-31-2010 Final Performance and Evaluation Report

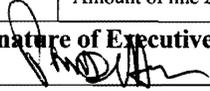
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	\$51,514	\$51,514	\$51,514	\$51,514
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$12,000	\$6,053.35	\$6,053.35	\$6,053.35
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$451,627	\$457,573.65	\$457,573.65	\$457,573.65
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures	\$0	\$0	\$0	\$0
13	1475 Non-dwelling Equipment	\$0	\$0	\$0	\$0
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part I: Summary						
PHA Name: BURLINGTON HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: VT-36P001501-09 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant:2009 FFY of Grant Approval: 2009	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: R3) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12-31-2011 <input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$515,141	\$515,141	\$515,141	\$515,141	
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director 			Date 4/15/11		Signature of Public Housing Director Date	

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: BURLINGTON HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: VT-36P001501-09 CFPP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA - WIDE	Administration	1410		\$51,514	\$51,514	\$51,514	\$51,514	Complete
HA - WIDE	Fees & Costs (A/E)			\$12,000	\$6,053.35	\$6,053.35	\$6,053.35	Complete
HA - WIDE	Office Equipment	1475	LS	\$1,000	\$0			
VT001000002 - Riverside Avenue	Maintenance Office & Community Building Renovations	1470	1	\$71,750	\$0			
VT001000001 - No. Champlain Street				-0-	-0-			
VT001000002 - Franklin Square				-0-	-0-			
VT001000001 - 230 St. Paul Street	Exterior Stucco Refinishing & Window Replacement	1460	1	\$451,627	\$457,573.65	\$457,573.65	\$457,573.65	Complete
VT001000002 - Hillside Terrace				-0-	-0-			
Totals				\$515,141	\$515,141	515,141	515,141	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

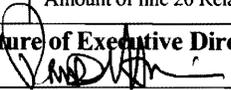
² To be completed for the Performance and Evaluation Report.

Part I: Summary	
PHA Name: BURLINGTON HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: VT-36S001501-09 Replacement Housing Factor Grant No: Date of CFFP:
FFY of Grant: 2009 FFY of Grant Approval: 2009	

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:3)
 Performance and Evaluation Report for Period Ending: 12-31-2010 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	\$65,382	\$65,382	\$65,382	\$65,382
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	\$77,319.86	\$77,319.86	\$77,319.86	\$77,319.86
10	1460 Dwelling Structures	\$511,121.14	\$511,121.14	\$511,121.14	\$511,121.14
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary					
PHA Name: BURLINGTON HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: VT-36S001501-09 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:2009 FFY of Grant Approval: 2009	
Type of Grant					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 3)	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12-31-2010			<input checked="" type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$653,823	\$653,823	\$653,823	\$653,823
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director 		Date 4/15/11		Signature of Public Housing Director Date	

¹ To be completed for the Performance and Evaluation Report.

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³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: BURLINGTON HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: VT-36S0015101-09 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA - Wide	Administration	1410		\$65,382	\$65,382.00	\$65,382	\$65,382	Complete
VT001000002								
Riverside Ave.	Replace 18 Hot Water Boilers	1460	18	\$99,287.59	\$99,287.59	\$99,287.59	\$99,287.59	Complete
VT001000001								
No. Champlain St.	Replace Countertops & Sinks	1460	45	\$38,593	\$38,593	\$38,593	\$38,593	Complete
	Kitchen Renovations	1460	45	\$0	93,441.32	\$93,441.32	\$93,441.32	Complete
VT001000002								
Franklin Square	Roof Shingle Replacement	1460	7	\$85,399.81	\$85,399.81	\$85,399.81	\$85,399.81	Complete
	New Fire Alarm System	1460	60	\$93,441.32	\$0			
VT001000001								
230 St. Paul St.	Replace Common Hallway Floors	1460	8	\$49,798.22	\$49,798.22	\$49,798.22	\$49,798.22	Complete
	Repair/Resurface Parking Lot	1450	1	\$77,319.86	\$77,319.86	\$77,319.86	\$77,319.86	Complete
VT001000002								
Hillside Terrace	Kitchen Renovations	1460	24	\$144,601.20	\$144,601.20	\$144,601.20	\$144,601.20	Complete

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part I: Summary						
PHA Name: BURLINGTON HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: VT-36P001501-10 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant: 2010 FFY of Grant Approval: 2010	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3-31-2011 <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations (may not exceed 20% of line 21) ³					
3	1408 Management Improvements					
4	1410 Administration (may not exceed 10% of line 21)	\$51,104	\$51,104	\$51,104	\$38,327.67	
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs					
8	1440 Site Acquisition					
9	1450 Site Improvement					
10	1460 Dwelling Structures	\$459,942	\$459,942	\$417,464.54	\$417,464.54	
11	1465.1 Dwelling Equipment—Nonexpendable					
12	1470 Non-dwelling Structures					
13	1475 Non-dwelling Equipment					
14	1485 Demolition					
15	1492 Moving to Work Demonstration					
16	1495.1 Relocation Costs					
17	1499 Development Activities ⁴					

¹ To be completed for the Performance and Evaluation Report.

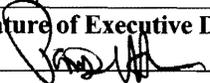
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Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary						
PHA Name: BURLINGTON HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: VT-36P001501-10 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant:2010 FFY of Grant Approval: 2010	
Type of Grant						
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2)		
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2011			<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$511,046	\$511,046	\$468,568.54	\$455,792.21	
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director		Date		Signature of Public Housing Director		
		4/15/11				

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Part II: Supporting Pages								
PHA Name: BURLINGTON HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: VT-36P001501-10 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2010		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA-Wide	Administration	1410	1	\$51,104	\$51,104	\$51,104	\$38,327.67	Progressing
VT001000002-Riverside Avenue								
	Siding Replacement	1460	13	-0-	\$42,477.46			Progressing
VT001000001-No. Champlain Street				-0-				
VT001000002-Franklin Square				-0-				
VT001000001-230 St. Paul Street								
	Exterior Stucco Refinishing & Window Replacement	1460	1	\$459,942	\$459,942	\$459,942	\$459,942	Complete
VT001000002-Hillside Terrace				-0-				
TOTAL				\$511,046	\$511,046			

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Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

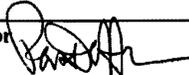
U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary					
PHA Name: Burlington Housing Authority		Grant Type and Number Capital Fund Program Grant No: VT36P001501-11 Replacement Housing Factor Grant No: Date of CFFP: _____			FFY of Grant: 2011 FFY of Grant Approval: 2011
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	\$51,105			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$7,500			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$430,441			
11	1465.1 Dwelling Equipment—Nonexpendable	\$22,000			
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$511,046			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

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Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary				
PHA Name: Burlington Housing Authority		Grant Type and Number Capital Fund Program Grant No: VT36P001501-11 Replacement Housing Factor Grant No: Date of CFFP: _____		FFY of Grant: 2011 FFY of Grant Approval: 2011
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹
		Original	Revised ²	Obligated Expended
Signature of Executive Director 		Date 4/15/11	Signature of Public Housing Director _____ Date _____	

Part II: Supporting Pages								
PHA Name: Burlington Housing Authority		Grant Type and Number Capital Fund Program Grant No: VT36P001501-11 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2011			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA-Wide	Administration	1410	1	\$51,105				
HA-Wide	A&E Fee	1430	1	\$7,500				
VT001000002				0				
Riverside Avenue								
VT001000001	Elevator Upgrades	1460	1	\$45,000				
10 N. Champlain								
VT001000002	Weatherization	1460	7	\$30,000				
Franklin Square	Bathroom Exhaust	1460	60	\$45,000				
	Appliances	1465	40	\$22,000				
VT001000001	Elevator Upgrades	1460	2	\$182,000				
230 St. Paul Street	Circulation System	1460	1	\$103,441				
VT001000002	Bathroom Exhaust	1460	26	\$25,000				
Hillside Terrace								

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² To be completed for the Performance and Evaluation Report.

Capital Fund Program—Five-Year Action Plan

**U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011**

Part I: Summary						
PHA Name/Number Burlington VT001		Locality (City/County & State) Burlington, Chittenden, Vermont			<input checked="" type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A.	Development Number and Name	Work Statement for Year 1 FFY 2011	Work Statement for Year 2 FFY 2012	Work Statement for Year 3 FFY 2013	Work Statement for Year 4 FFY 2014	Work Statement for Year 5 FFY 2015
B.	Physical Improvements Subtotal		\$459,941	\$459,941	\$459,941	\$459,941
C.	Management Improvements					
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration		\$51,105	\$51,105	\$51,105	\$51,105
F.	Other					
G.	Operations					
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds					
L.	Total Non-CFP Funds					
M.	Grand Total		\$511,046	\$511,046	\$511,046	\$511,046

Part I: Summary (Continuation)

PHA Name/Number Burlington VT001		Locality (City/county & State) Burlington, Chittenden, Vermont				<input checked="" type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
Development Number and Name	Work Statement for Year 1 FFY 2011	Work Statement for Year 2 FFY 2012	Work Statement for Year 3 FFY 2013	Work Statement for Year 4 FFY 2014	Work Statement for Year 5 FFY 2015		
VT001000002- Riverside Avenue		\$75,000	\$20,000	0	\$9,000		
VT001000001 10 N. Champlain		\$15,000	0	0	\$85,000		
VT001000002 Franklin Square		\$55,000	\$73,000	\$93,000	\$73,000		
VT001000001 230 St. Paul Street		\$288,941	\$366,941	\$288,941	\$288,941		
VT001000002 Hillside Terrace		\$26,000	0	\$78,000	\$4,000		

