

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011
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1.0	PHA Information PHA Name: <u>Housing Authority of the City of Sumter</u> PHA Code: <u>SC023</u> PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>01/2011</u>																										
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>327</u> Number of HCV units: <u>925</u>																										
3.0	Submission Type <input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only																										
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)																										
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="width: 35%;">Participating PHAs</th> <th rowspan="2" style="width: 5%;">PHA Code</th> <th rowspan="2" style="width: 20%;">Program(s) Included in the Consortia</th> <th rowspan="2" style="width: 20%;">Programs Not in the Consortia</th> <th colspan="2" style="width: 20%;">No. of Units in Each Program</th> </tr> <tr> <th style="width: 10%;">PH</th> <th style="width: 10%;">HCV</th> </tr> </thead> <tbody> <tr> <td>PHA 1:</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>PHA 2:</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>PHA 3:</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program		PH	HCV	PHA 1:						PHA 2:						PHA 3:					
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5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.																										
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: The mission of the Housing Authority of the City of Sumter is to assist low-income families with safe, decent and affordable housing opportunities as they strive to achieve self-sufficiency and improve the quality of their lives. The Authority is committed to operating in an efficient, ethical and professional manner. The Housing Authority will create and maintain partnerships with its clients and appropriate community agencies in order to accomplish this mission.																										
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.																										

	<p>PHA Plan Update</p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission; (b) Identify the specific location(s) where the public may obtain copies have the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.</p> <p>The Authority has revised the five-years expectations of capital fund expenditures because of the receipt of the ARRA stimulus funds. Receipt of the additional funds has allowed the Authority to pull several items from the five-year listing and have the work-scope completed in 2009. The five-year plan of the Housing Authority of the City of Sumter is housed in the Administrative Office of the Authority. As the remote offices become operational, copies of policies and plans will be posted at the sites. The Authority anticipates a web site to be completed prior to the end of the Authority's fiscal year 2009.</p> <p>Eligibility, Selection and Admissions addressing Deconcentration and Waiting List procedures are included in the Authority's Section 8 Administrative Plan and Admissions & Continued Occupancy Plan. At present, the Authority retains local preferences for both programs to include: Victims of federally declared natural disaster, Elderly Head of House, Disabled Head of House, Veteran Head of House. Public Housing has two additional preferences: Victims of fire and Victims of Domestic Violence (within 30 days of occurrence in the Authority's jurisdiction). The Authority does encourage election of properties by the applicant, however: does not have an actual site based waiting list. The Authority anticipates after the implementation of the new software the opportunity to provide this option.</p> <p>Financial Resources of the Housing Authority of the City of Sumter include Federal operating subsidies, capital fund grants and tenant rents. The Authority in 2009 will be the Lead agency in the Neighborhood Stabilization Grant totaling for the community partnership \$1,700,000.00 in acquisition, rehabilitation and rental income. Administrative income from the same grant totals \$68,000.00. The Authority will actually receive \$393,646.00 in acquisition & rehabilitation income plus \$15,746.52 in administrative income plus shared expenses. The Authority was included in a consolidated grant application for the Broad Band Stimulus to provide internet and computer training to the families of Public Housing.</p> <p>Rent Determination is addressed in the Section 8 Administrative Plan and Admissions & Continued Occupancy plan. The Authority has adopted only the Federal income inclusions, exclusions and deductions with a \$25.00 minimum rent. Public Housing does offer the Flat rent option to encourage families to reside in Public Housing, assisting the Authority with income deconcentration. Housing Choice Vouchers currently have the payment standard adopted at 100% of the Fair Market rent. The Authority anticipates the reduction of the payment standard to 95% of the fair market rent with a special request of a waiver to the Housing & Urban Development to remove the second year restriction.</p> <p>Operations and Management is addressed in the policies of the Authority including the Administrative Plan, Admissions & Continued Occupancy Plan, Maintenance Plan, Fraud Plan, Section 8 Home Ownership, Family Self Sufficiency, Security, Lease and Grievance policies and procedures, which are all posted in the Public Housing and Central Office Lobbies.</p> <p>Community Service and Self Sufficiency programs are implemented through the Authority's operations. Community service requirements have become a strong part of the Authority's educational opportunities through the Workforce Investment Act and the local One Stop Office. The Authority will work with the local One Stop to provide possible training opportunities on site. The Authority currently works with the local school districts to build parenting skills. The local school district provides trained Parent Educators and resource materials to the families in Public Housing. The Authority anticipates the shared resources to play a major part of helping the participants obtain their goals.</p> <p>Safety and Crime Prevention is being addressed through policies and safety procedures, including, but not limited to, issuance of resident identification cards, vehicle registration, after hours security and the possibility of installation of surveillance cameras and software that would be provide video feed to the Authority and local law enforcement. The Authority is currently monitoring and documenting trespass notices, police incident reports and has expanded the opportunity to include the sheriff's department and probation and parole to assist with security measures. The Crime Prevention Specialist has been and will continue to meet with residents at the Resident Meetings. Surveys have been included in the meeting to assure the voice of the community to remove uninvited guests. The Authority feels that incorporating all aspects of law enforcement will assist with the goal of preventing crime and securing the communities and resident's safety.</p> <p>The Pet Policy has been posted in the Public Housing and Central Office Cost Center for review. The Authority requires that any resident desiring to have a pet, register the pet with the Authority. Limitations as to the number and care of the pets do apply. They must also provide documentation of the pet's rabies tag information, spading or neutering records and shot records annually. Families must provide names and phone numbers of persons available to care for the pet in the event of an illness. All registered pets will have a decal placed on the front window for notification of staff, the fire department and police department.</p> <p>The Housing Authority of the City of Sumter examines the policies and procedures annually to ensure the Authority's staff and policies meet every participant's Civil Rights and Fair Housing requirements obligations. The Authority utilizes documented Reasonable Accommodations to allow opportunities of housing. This practice is demonstrated through outreach with Mental Health, Disabilities and Special Needs and Vocational Rehabilitation. The Authority also works with the City's Community Development Cooperation to make sure any impediments are identified and addressed.</p> <p>The Authority's Fiscal Audit year is December 31, 2009. The audit identified areas of weakness that supported the conversion to the new software in 2010, two concerns have been resolved as of this date and the bank reconciliation is anticipated to be resolved by October 31, 2010. The Authority has currently elected out of Asset Management for FY 2008, 2009 and 2010. The Authority has submitted a request for reconsideration of Asset Management assignment and continues to support the best management practices for this agency as a single AMP operation. The restructuring of staff and property assignments are pending HUD approval on the one AMP designation and improvement to the former day care at the Harmony Court site to appropriately staff management, maintenance and resident services at the location. Additional staff will be relocated to Friendship with scattered site management and maintenance remaining centrally located with designated hours of operation until a determination can be made as to the best location. Inventory has been separated and the majority of stock is housed on three sites. Central warehouse is utilized primarily for storage of equipment that has not been duplicated. Rehabilitation is currently being addressed at the asset management level to the AMPs. The remaining concerns of capital, investment and disposition will be determine at the time of the final rule if asset management is mandated for Authority's with less than 400 units.</p> <p>VAWA is addressed in the Section 8 Administrative Plan and Admissions and Continued Occupancy Plans. The Housing Authority of the City of Sumter works with the Victim Advocate's office and the Department of Social Services to provide as much supportive services as possible. The Authority is also a partner in the Domestic Violence Coordinating Council who is providing educational programs about the community resources available for the victims.</p>
6.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p>The Housing Authority of the City of Sumter will project base vouchers to the five single family detached homes acquired and rehabilitated through Neighborhood Stabilization Funds.</p>

8.0	Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.
8.1	Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing. 50075.1 Attached for SC16P023501-08 final 50075.1 Attached for ARRA final 50075.1 Attached for SC16P023501-09 final 50075.1 Attached for SC16P023501-10
8.2	Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. 50075.2 Attached
8.3	Capital Fund Financing Program (CFFP). <input checked="" type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.
9.0	Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. The Housing Authority of the City of Sumter provides a quality resource of affordable housing in the Sumter Community. Not only are the affordable housing resources limited, but in the economic condition and with the loss of industry in the community, affordable housing and housing financial assistance is a growing population in the Authority's jurisdiction. Housing Choice Voucher program applicant summary currently shows of the 390 applications on file: 361 are African American, 28 Caucasian and 1 not assigned. 56 of the applicants are disabled head of house, 12 elderly, 299 families and 8 single. Extremely low-income applicants are 273 averaging 70% of the pool; Very low income applicants are 93 averaging 24 % of the pool while the remaining 23 meet the criteria of low income. Families assisted by the voucher program consist of 368 elderly/disabled households, and 474 families. Program participant's racial analysis shows 90 % of the participants on the program as African American and 10% Caucasian. Public Housing program applicant summary currently shows 6 elderly, 28 elderly/disabled, 22 disabled and 247 families of the 247 applications on file: 239 are African American and 8 Caucasian. 195 of the applicants are within the Extremely Low income guidelines, 41 meet Very Low and 9 are considered Low income. Of the 327 families housed in Public Housing 54 are Elderly, 28 Elderly with disability, 20 Disabled and the remaining 225 are family or single. Extremely low income families currently housed is 254; Very low 64 and low income families are 8.
9.1	Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan. The Authority will continue to utilize the Administrative Plan and Admissions & Continued Occupancy Plan for maximum leasing, thorough screening criteria and lease enforcement. The Authority's first priority in this business of families is program integrity and ethics. Without the funding of the programs administered by the Housing Authority of the City of Sumter, we would not be able to serve the families.
10.0	Additional Information. Describe the following, as well as any additional information HUD has requested. (a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan. The Authority strives every day of operation to provide quality affordable housing to the Sumter community. We also have strong partnerships that are utilized as a way to help our families achieve self-sufficiency and improve the quality of their lives. Identification of strengths and weaknesses has resulted in quality control file reviews, rent calculation training and basic accounting. The Authority will be pursuing an outside source to conduct a second Physical Standards inspection to strengthen quality standards. The overall goal is to have the staff trained and capable of obtaining efficient, effective and professional quality services at every level in the agency. (b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification" The Authority defines significant amendment and substantial deviation/modification to the Annual Plan and Policies as regulatory and elective. If applicable regulations are received that requires amendment to policies and plans the Authority will make the amendment through procedures. If the Authority elects to change a policy or part of the plan that is not driven by regulatory then a Significant Amendment would be submitted for HUD's review and approval. Capital fund amendment needs will be based on emergency criteria and/or not to exceed five percent of the Capital Fund budget

11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none"> (a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights) (b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only) (c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only) (d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only) (e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only) (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. (g) Challenged Elements (h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only) (i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)
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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality.

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.

3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.

4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.

5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.

6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: 1) development name and number; 2) designation type; 3) application status; 4) date the designation was approved, submitted, or planned for submission, and; 5) the number of units affected.

7. **Community Service and Self-Sufficiency.** A description of: (1) Any programs relating to services and amenities provided or offered to assisted families; (2) Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; (3) How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. (**Note: applies to only public housing.**)

8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: **1)** Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; **2)** Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and **3)** Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** **1)** A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and **2)** A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph.hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACC's under the Act: **(1)** A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and **(2)** A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: **1)** A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; **2)** An analysis of the projects or buildings required to be converted; and **3)** A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year: until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval. (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Part I: Summary

PHA Name/Number	Development Number and Name	Work Statement for Year 1 FFY <u>2011</u>	Locality (City/County & State)			XOriginal 5-Year Plan <input type="checkbox"/> Revision No:	
			Work Statement for Year 2 FFY <u>2012</u>	Work Statement for Year 3 FFY <u>2013</u>	Work Statement for Year 4 FFY <u>2014</u>	Work Statement for Year 5 FFY <u>2015</u>	
B.	Physical Improvements Subtotal	Approved Statement	366,400.00	371,000.00	372,000.00	379,750.00	
C.	Management Improvements		30,000.00	30,000.00	30,000.00	30,000.00	
D.	PHA-Wide Non-dwelling Structures and Equipment		2,000.00				
E.	Administration		60,000.52	60,000.52	60,000.52	60,000.52	
F.	Other		2,000.00				
G.	Operations		14,398.00	13,098.00	12,798.00	5,048.00	
H.	Demolition						
I.	Development						
J.	Capital Fund Financing -- Debt Service		128769.48	128769.48	128769.48	128769.48	
K.	Total CFP Funds						
L.	Total Non-CFP Funds						
M.	Grand Total	603,568.00	603,568.00	603,568.00	603,568.00	603,568.00	603,568.00

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Part I: Summary (Continuation)

PHA Name/Number	Work Statement for Year 1 FFY <u>2011</u>	Locality (City/county & State)	Work Statement for Year 2 FFY <u>2012</u>	Work Statement for Year 3 FFY <u>2013</u>	Work Statement for Year 4 FFY <u>2014</u>	Work Statement for Year 5 FFY <u>2015</u>	Revision No:
A.							
	Annual Statement						
			30,000.00		30,000.00		30,000.00
			60,000.52	60,000.52	60,000.52		60,000.52
			10,000.00	10,000.00	10,000.00		10,000.00
			200,000.00	200,000.00	200,000.00		200,000.00
			70,000.00	70,000.00	70,000.00		70,000.00
			5,000.00	5,000.00	5,000.00		5,000.00
			25,000.00	25,000.00	25,000.00		25,000.00
			36,200.00				
			14,200.00				
			6,000.00				
			2,000.00				

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Part II: Supporting Pages – Physical Needs Work Statement(s)

Work Statement for Year 1 FFY 2011	Work Statement for Year 2012 FFY 2012		Work Statement for Year 2013 FFY 2013			
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	Management Improvements All sites		30,000.00	Management Improvements All sites		30,000.00
Agency Statement	Administration All sites		60,000.52	Administration All sites		60,000.52
	Landscaping All sites		10,000.00	Landscaping All sites		10,000.00
	HVAC replacement & thermostats 50 units per year @ \$4,000.00 ea.	50 units	200,000.00	HVAC replacement & thermostats 50 units per year @ \$4,000.00 ea.	50 units	200,000.00
	Bath tub & surround replacements 50 per year @ \$1,400.00 per set	50	70,000.00	Bath tub & surround replacements 50 per year @ \$1,400.00 per set	50	70,000.00
	Skim Coating 10 units per year	10 units	5,000.00	Skim Coating 10 units per year	10 units	5,000.00
	Exterior back doors & Screen Doors All sites except Rast Street	249 units	25,000.00	Exterior back doors & Screen Doors All sites except Rast Street	249 units	25,000.00
	Replacement medicine cabinets All sites	362	36,200.00	Vanities (1 & 5 bedroom) FS, HC & Rast	67 units	21,000.00
	Fence Replacement Rast St. Incentive	1420 L. Feet	14,200.00	Refinish interior stairs & install safety treads All 2 story	128 units	36,200.00
	Covered Picnic Area Rast St. Incentive		6,000.00	Bi-fold doors S. Sumter	18	
	Additional picnic tables Rast St. Incentive		2,000.00			4,500.00

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/20011

	Subtotal of Estimated Cost	\$603,568.00	Subtotal of Estimated Cost	\$603,568.00
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Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		Grant Type and Number		Replacement Housing Factor Grant No:		FFY of Grant:	
PHA Name:		Capital Fund Program Grant No:		Capital Fund Program Grant No:		FFY of Grant Approval:	
Housing Authority of the City of Sumter		Date of CFFP: SC16S023501-09					
Type of Grant		Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:2)			
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement (revision no:2) <input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Original	Total Estimated Cost	Obligated	Total Actual Cost ¹	Expended	
1	Total non-CFP Funds						
2	1406 Operations (may not exceed 20% of line 21) ³						
3	1408 Management Improvements						
4	1410 Administration (may not exceed 10% of line 21)	3,000.00	3,000.00	2,631.00	525.00		
5	1411 Audit						
6	1415 Liquidated Damages						
7	1430 Fees and Costs	35,000.00	35,000.00	35,000.00	34,125.00		
8	1440 Site Acquisition						
9	1450 Site Improvement	25,000.00	13,750.00	13,750.00			
10	1460 Dwelling Structures	655,359.00	666,609.00	666,609.00			
11	1465.1 Dwelling Equipment—Nonexpendable						
12	1470 Non-dwelling Structures						
13	1475 Non-dwelling Equipment						
14	1485 Demolition						
15	1492 Moving to Work Demonstration						
16	1495.1 Relocation Costs						
17	1499 Development Activities ⁴						
18a	1501 Collateralization or Debt Service paid by the PHA						
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment						
19	1502 Contingency (may not exceed 8% of line 20)						
20	Amount of Annual Grant (sum of lines 2 - 19)	718,359.00	718,359.00	717,990.	36,756.		
21	Amount of line 20 Related to LBP Activities						
22	Amount of line 20 Related to Section 504 Activities						
23	Amount of line 20 Related to Security - Soft Costs						
24	Amount of line 20 Related to Security - Hard Costs						
25	Amount of line 20 Related to Energy Conservation Measures	153,675.00					

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary		FFY of Grant:	
PHA Name: Housing Authority of the City of Sumter		FFY of Grant Approval:	
Grant Type and Number Capital Fund Program Grant No: Date of CFPP: SC16S023501-09		Replacement Housing Factor Grant No:	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Reserve for Disasters/Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement (revision no:2) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost ¹
Signature of Executive Director Donna Lamer	Original Date December 8, 2009	Revised ² Signature of Public Housing Director	Obligated Date 12/18/09

Larry Knightner
 Director
 Public Housing Program Center

NOV 30 2010

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

COLUMBIA
 PUBLIC HOUSING

Part I: Summary

PHA Name: Sumter Housing Authority		Grant Type and Number Capital Fund Program Grant No: 501-09	Replacement Housing Factor Grant No:	FFY of Grant: 2009	
Date of CFFP:		FFY of Grant Approval: 2009			
Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 2010		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹
		Original			Expended
1	Total non-CFFP Funds	0	0	0	0
2	1406 Operations (may not exceed 20% of line 21) ³	0	0	0	0
3	1408 Management Improvements	40000.00	25000.00	25000.00	25000.00
4	1410 Administration (may not exceed 10% of line 21)	60836.52	60836.52	60836.52	33447.54
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees and Costs	20000.00	20000.00	10978.34	10978.34
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	0.00	33680.00	33680.00	33680.00
10	1460 Dwelling Structures	325080.00	340080.00	340080.00	340080.00
11	1465.1 Dwelling Equipment—Nonexpendable	33680.00	0.00	0.00	0.00
12	1470 Non-dwelling Structures	0	0	0	0
13	1475 Non-dwelling Equipment	0	0	0	0
14	1485 Demolition	0	0	0	0
15	1492 Moving to Work Demonstration	0	0	0	0
16	1495.1 Relocation Costs	0	0	0	0
17	1499 Development Activities ⁴	0	0	0.00	0.00
18a	1501 Collateralization or Debt Service paid by the PHA	0	0	0	0
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	128769.48	128769.48	0	0
19	1502 Contingency (may not exceed 8% of line 20)	0	0	0	0
20	Amount of Annual Grant: (sum of lines 2 - 19)	608366.00	608366.00	470574.86	443185.88
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFFP Grants for operations.

⁴ RHF funds shall be included here.

RECEIVED DATE:

FM Dyfel
 DIRECTOR BRUNY PHAS
 F&A FILE

PA 2381

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary	
PHA Name: Sumter Housing Authority	Grant Type and Number Capital Fund Program Grant No: 501-09 Date of CFFP: _____ Replacement Housing Factor Grant No: _____
Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 2010	<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report
Line Summary by Development Account	Total Estimated Cost
	Revised ²
	Obligated
	Expended
	Total Actual Cost ¹
Signature of Executive Director Donna Lamer	Signature of Public Housing Director <i>Donna Lamer</i> 11/20/10
	Date

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		Grant Type and Number		Replacement Housing Factor Grant No:		FFY of Grant:	
PHA Name:		Capital Fund Program Grant No: 501-10		Date of CFFP:		2010	
Sumter Housing Authority						FFY of Grant Approval: 2010	
Type of Grant		Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:)			
Original Annual Statement		<input type="checkbox"/>		<input type="checkbox"/>			
Performance and Evaluation Report for Period Ending:		Final Performance and Evaluation Report					
Summary by Development Account		Total Estimated Cost		Total Actual Cost ¹			
Line		Original	Revised ²	Obligated	Expended		
1	Total non-CFF Funds	0	0	0	0		
2	1406 Operations (may not exceed 20% of line 21) ³	0	0	0	0		
3	1408 Management Improvements	7200.00	0.00	0.00	0.00		
4	1410 Administration (may not exceed 10% of line 21)	50000.00	0.00	0.00	0.00		
5	1411 Audit	0	0	0	0		
6	1415 Liquidated Damages	0	0	0	0		
7	1430 Fees and Costs	0	0	0	0		
8	1440 Site Acquisition	0	0	0	0		
9	1450 Site Improvement	38098.52	0.00	0.00	0.00		
10	1460 Dwelling Structures	307900.00	0.00	0.00	0.00		
11	1465.1 Dwelling Equipment—Nonexpendable	31600.00	0.00	0.00	0.00		
12	1470 Non-dwelling Structures	40000.00	0.00	0.00	0.00		
13	1475 Non-dwelling Equipment	0	0	0	0		
14	1485 Demolition	0	0	0	0		
15	1492 Moving to Work Demonstration	0	0	0	0		
16	1495.1 Relocation Costs	0	0	0	0		
17	1499 Development Activities ⁴	0	0.00	0.00	0.00		
18a	1501 Collateralization or Debt Service paid by the PHA	0	0	0	0		
18ba	9000 Collateralization or Debt Service paid Via System of Direct Pavement	128769.48	0	0	0		
19	1502 Contingency (may not exceed 8% of line 20)	0	0	0	0		
20	Amount of Annual Grant: (sum of lines 2 - 19)	603568.00	0.00	0.00	0.00		
21	Amount of line 20 Related to LBP Activities						
22	Amount of line 20 Related to Section 504 Activities						
23	Amount of line 20 Related to Security - Soft Costs						
24	Amount of line 20 Related to Security - Hard Costs						
25	Amount of line 20 Related to Energy Conservation Measures						

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Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary	
PHA Name: Sumter Housing Authority	Grant Type and Number Capital Fund Program Grant No: 501-10 Date of CFFP: _____ Replacement Housing Factor Grant No: _____
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: _____ Line Summary by Development Account	FFY of Grant: 2010 FFY of Grant Approval: 2010
<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	Total Estimated Cost Revised ² Obligated Total Actual Cost ¹ Expended
Signature of Executive Director Donna Lamer	Date 11/22/10 Signature of Public Housing Director

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		FFY of Grant: 2011	
PHA Name: Housing Authority of the City of Sumter		FFY of Grant Approval:	
Grant Type and Number Capital Fund Program Grant No: 501-11 Replacement Housing Factor Grant No: Date of CFFP:			
Type of Grant	<input type="checkbox"/> Original Annual Statement and Evaluation Report for Period Ending:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending:)	Revised Annual Statement (revision no:)	
Line	Summary by Development Account	Total Estimated Cost Revised ²	Total Actual Cost ¹ Expended
1	Total non-CFP Funds		
2	1406 Operations (may not exceed 20% of line 21) ³	14,398.00	
3	1408 Management Improvements	30,000.00	
4	1410 Administration (may not exceed 10% of line 21)	60,356.52	
5	1411 Audit		
6	1415 Liquidated Damages		
7	1430 Fees and Costs	30,000.00	
8	1440 Site Acquisition		
9	1450 Site Improvement	32,200.00	
10	1460 Dwelling Structures	307,844.00	
11	1465.1 Dwelling Equipment—Nonexpendable		
12	1470 Non-dwelling Structures		
13	1475 Non-dwelling Equipment		
14	1485 Demolition		
15	1492 Moving to Work Demonstration		
16	1495.1 Relocation Costs		
17	1499 Development Activities ⁴		

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Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		FFY of Grant: 2011	
PHA Name: Housing Authority of the City of Sumter	Grant Type and Number Capital Fund Program Grant No: 501-11 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant Approval:	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Type of Grant		Total Estimated Cost	
Line	Summary by Development Account	Original	Revised ²
18a	1501 Collateralization or Debt Service paid by the PHA		Obligated
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	128,769.48	
19	1502 Contingency (may not exceed 8% of line 20)		Total Actual Cost ¹
20	Amount of Annual Grant: (sum of lines 2 - 19)	603,568.00	
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Activities		
23	Amount of line 20 Related to Security - Soft Costs		
24	Amount of line 20 Related to Security - Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
Signature of Executive Director		Signature of Public Housing Director	
Date 11/28/16		Date	

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

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