

<b>PHA 5-Year and Annual Plan</b>	<b>U.S. Department of Housing and Urban Development Office of Public and Indian Housing</b>	<b>OMB No. 2577-0226 Expires 4/30/2011</b>
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<b>1.0</b>	<b>PHA Information</b> PHA Name: <u>Town of Oyster Bay Housing Authority</u> PHA Code: <u>NY055</u> PHA Type: <input type="checkbox"/> Small <input checked="" type="checkbox"/> High Performing <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): 10/1/2011					
<b>2.0</b>	<b>Inventory</b> (based on ACC units at time of FY beginning in 1.0 above) Number of PH units 910 Number of HCV units: 50					
<b>3.0</b>	<b>Submission Type</b> <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only					
<b>4.0</b>	<b>PHA Consortia</b> <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)					
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program	
					PH	HCV
	PHA 1:					
	PHA 2:					
	PHA 3:					
<b>5.0</b>	<b>5-Year Plan.</b> Complete items 5.1 and 5.2 only at 5-Year Plan update.					
<b>5.1</b>	<b>Mission.</b> State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years:  Promote adequate and affordable housing as well as to provide our residents with a suitable living environment free from discrimination while maintaining and upgrading existing housing facilities: dwelling units, common areas, exteriors, site and systems.					
<b>5.2</b>	<b>Goals and Objectives.</b> Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.  <ul style="list-style-type: none"> <li>• The Town of Oyster Bay Housing Authority will try to maintain the public housing units and HCV at 99%</li> <li>• To maintain the "high performance" status</li> </ul>					
<b>6.0</b>	<b>PHA Plan Update</b>  (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.  (a) None  (b)Administrative Office 115 Central Park Road Plainview, NY 11803  Also available at the location listed above:  <ol style="list-style-type: none"> <li>1. Eligibility, Selection and Admission Policies, including Deconcentration and Wait List Procedures.</li> <li>2. Financial Resources</li> <li>3. Rent Determinations</li> <li>4. Operation and Management Procedures</li> <li>5. Grievance Procedures</li> <li>6. Designated Housing for Elderly and Disable Families (None are planned for the upcoming year)</li> <li>7. Community Service and Self-Sufficiency</li> <li>8. Safety and Crime Prevention</li> <li>9. Pet Policy</li> <li>10. Civil Rights Certifications</li> <li>11. Fiscal Year Audit</li> <li>12. Asset Management Plans</li> <li>13. Violence Against Women Act (VAWA)</li> </ol>					

7.0	<p><b>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers.</b> <i>Include statements related to these programs as applicable.</i></p> <p>None</p>																																																																																																								
8.0	<p><b>Capital Improvements.</b> Please complete Parts 8.1 through 8.3, as applicable.</p>																																																																																																								
8.1	<p><b>Capital Fund Program Annual Statement/Performance and Evaluation Report.</b> As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>Attachment NY055a01 – FY2011 Annual Statement  Attachment NY055c01 – FY2010 Progress and Evaluation Report  Attachment NY055d01 – FY2009 Progress and Evaluation Report  Attachment NY055e01 - FY 2009 ARRA Grant  Attachment NY055g01 - RAB Comments</p>																																																																																																								
8.2	<p><b>Capital Fund Program Five-Year Action Plan.</b> As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>Attachment NY055b01</p>																																																																																																								
8.3	<p><b>Capital Fund Financing Program (CFFP).</b>  <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>																																																																																																								
9.0	<p><b>Housing Needs.</b> Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>*U.S. Census data: the Comprehensive Housing Affordability Strategy (CHAS) dataset</p> <table border="1" data-bbox="240 1024 1414 1486"> <thead> <tr> <th colspan="8">Housing Needs of Families in the Jurisdiction by Family Type</th> </tr> <tr> <th>Family Type</th> <th>Overall</th> <th>Afford-ability</th> <th>Supply</th> <th>Quality</th> <th>Access-ibility</th> <th>Size</th> <th>Loca-tion</th> </tr> </thead> <tbody> <tr> <td>Income &lt;= 30% of AMI</td> <td>2,521</td> <td>5</td> <td>5</td> <td>5</td> <td>5</td> <td>5</td> <td>5</td> </tr> <tr> <td>Income &gt;30% but &lt;=50% of AMI</td> <td>1,623</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>Income &gt;50% but &lt;80% of AMI</td> <td>1,515</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>Elderly</td> <td>2474</td> <td>5</td> <td>5</td> <td>4</td> <td>5</td> <td>4</td> <td>4</td> </tr> <tr> <td>Families with Disabilities</td> <td>1932</td> <td>5</td> <td>5</td> <td>4</td> <td>5</td> <td>4</td> <td>4</td> </tr> <tr> <td>Black NH</td> <td>334</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>Hispanic</td> <td>1360</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>White-NonHispa.</td> <td>10,510</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>Asian NH</td> <td>615</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>Pacific Island. NH</td> <td>0</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>Native Amer. NH</td> <td>10</td> <td>5</td> <td>5</td> <td>4</td> <td>4</td> <td>4</td> <td>4</td> </tr> </tbody> </table>	Housing Needs of Families in the Jurisdiction by Family Type								Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion	Income <= 30% of AMI	2,521	5	5	5	5	5	5	Income >30% but <=50% of AMI	1,623	5	5	4	4	4	4	Income >50% but <80% of AMI	1,515	5	5	4	4	4	4	Elderly	2474	5	5	4	5	4	4	Families with Disabilities	1932	5	5	4	5	4	4	Black NH	334	5	5	4	4	4	4	Hispanic	1360	5	5	4	4	4	4	White-NonHispa.	10,510	5	5	4	4	4	4	Asian NH	615	5	5	4	4	4	4	Pacific Island. NH	0	5	5	4	4	4	4	Native Amer. NH	10	5	5	4	4	4	4
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9.1	<p><b>Strategy for Addressing Housing Needs.</b> Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. <b>Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</b></p> <p>The Town of Oyster Bay Housing Authority maintains a 99% occupancy rate. This high occupancy rate ensures that as many families as possible are being served. The Housing Authority will strive to improve its units and maintain them in all units ready for immediate occupancy to meet the needs of families in our jurisdiction. Also, With respect to our HCV program, we make efforts to outreach with local realtors and landlords to make them aware of the HCV and the opportunity that it presents to them and to the Voucher Holders.</p>																																																																																																								

10.0	<p><b>Additional Information.</b> Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”</p> <p><b>A. Substantial Deviation from the 5-year Plan:</b></p> <ul style="list-style-type: none"> <li>• Any change to the Mission Statement;</li> <li>• 50% deletion from or addition to the goals and objectives as a whole; and</li> <li>• 50% or more decrease in the quantifiable measure of any individual goal or objective.</li> </ul> <p><b>B. Significant Amendment or Modification to the Annual Plan:</b></p> <ul style="list-style-type: none"> <li>• Any increase or decrease over 50% in the funds projected in the Financial Resource Statement;</li> <li>• Any change in the policy or procedure that requires a regulatory 30-day posting;</li> <li>• Any submission to HUD that requires a separate notification to residents, such as Homeownership programs; and</li> <li>• Any change inconsistent with the local, approved Consolidated Plan.</li> </ul>
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11.0	<p><b>Required Submission for HUD Field Office Review.</b> In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. <b>Note:</b> Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</p> <p>(g) Challenged Elements</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>
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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

## Instructions form HUD-50075

**Applicability.** This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

### 1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

### 2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

### 3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

### 4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

### 5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

**5.1 Mission.** A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

**5.2 Goals and Objectives.** Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

**6.0 PHA Plan Update.** In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

#### PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

**7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers**

- (a) **Hope VI or Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: [http://www.hud.gov/offices/pih/centers/sac/demo\\_dispo/index.cfm](http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm)  
**Note:** This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

**8.0 Capital Improvements.** This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

**8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report.** PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

**8.2 Capital Fund Program Five-Year Action Plan**

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

**8.3 Capital Fund Financing Program (CFFP).** Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

**9.0 Housing Needs.** Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

**9.1 Strategy for Addressing Housing Needs.** Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

**10.0 Additional Information.** Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

**11.0 Required Submission for HUD Field Office Review.** In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

<b>Part I: Summary</b>					
<b>PHA Name:</b> <b>TOWN OF OYSTER BAY HA</b>		<b>Grant Type and Number</b> Capital Fund Program Grant No: NY36P055501-11 Date of CFFP: Replacement Housing Factor Grant No:		<b>FFY of Grant:</b> 2011 <b>FFY of Grant Approval:</b> 2011	
<b>Type of Grant</b>					
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: ) <input type="checkbox"/> Performance and Evaluation Report for period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not to exceed 20% of line 21) <sup>3</sup>	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 10% of line 21)	\$91,100.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$161,000.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$116,054.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$521,846.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment - Nonexpandable	\$21,000.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1499 Development Activities <sup>4</sup>	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	\$0.00	\$0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (May not to exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	<b>\$911,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security - Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security - Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

<sup>1</sup> To be completed for the Performance and Evaluation Report  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement  
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations  
<sup>4</sup> RHF funds shall be included here

**Part I: Summary**

<b>PHA Name:</b>  TOWN OF OYSTER BAY HA	<b>Grant Type and Number</b> NY36P055501-11		<b>FFY of Grant:</b> 2011
	Capital Fund Program Grant No: Date of CFFP:	Replacement Housing Factor Grant No:	<b>FFY of Grant Approval:</b> 2011

**Type of Grant**

Original Annual Statement     
  Reserved for Disasters/Emergencies     
  Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for period Ending: 3/31/2011     
  Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost 1	
		Original	Revised 2	Obligated	Expended
Signature of Executive Director & Date: <i>James E. Picken</i> 8/15/2011		Signature of public Housing Director/Office of Native American Programs Administrator & Date:			

Part II: Supporting Pages								
PHA Name: <b>TOWN OF OYSTER BAY HA</b>		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36P055501-11 CFFP (Yes/No):		Federal FFY Grant : <b>2011</b>		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	<b>Administration:</b>	<b>1410</b>						
PHA-Wide	Staff Time			\$91,100.00				
	<b>Total 1410</b>			<b>\$91,100.00</b>				
	<b>Fees and Costs:</b>	<b>1430</b>						
NY055-0001	A/E Fees			\$46,515.00				
NY055-0002	A/E Fees			\$14,867.00				
NY055-0004	A/E Fees			\$7,886.00				
NY055-0009	A/E Fees			\$15,824.00				
NY055-0010	A/E Fees			\$5,908.00				
NY055-0001	Mod Coordination Services			\$8,333.00				
NY055-0002	Mod Coordination Services			\$8,333.00				
NY055-0004	Mod Coordination Services			\$8,333.00				
NY055-0006	Mod Coordination Services			\$8,333.00				
NY055-0009	Mod Coordination Services			\$8,333.00				
NY055-0010	Mod Coordination Services			\$8,335.00				
NY055-0001	Apartment Inspections			\$4,198.00				
NY055-0002	Apartment Inspections			\$1,604.00				
NY055-0004	Apartment Inspections			\$5,451.00				
NY055-0006	Apartment Inspections			\$3,099.00				
	<b>Subtotal 1430</b>			<b>\$155,352.00</b>				
	<b>Subtotal</b>			<b>\$246,452.00</b>				

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
 2 To be completed for the Performance and Evaluation Report.











Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
 Expires 4/30/2011

<b>Part I: Summary</b>						
PHA Name/Number <b>Town of Oyster Bay HA, NY055</b>		Locality (City/County & State) <b>Plainview, Nassau, NY</b>		<input checked="" type="checkbox"/> Original		<input type="checkbox"/> Revision No. _____
A.	Development Number and Name	Year 1	Work Statement for Year 2	Work Statement for Year 3	Work Statement for Year 4	Work Statement for Year 5
	<b>Town of Oyster Bay HA NY055</b>	2011	FFY 2012	FFY 2013	FFY 2014	FFY 2015
B.	NY055-0001	Annual	234,800.00	7,500.00	50,000.00	112,000.00
	NY055-0002	Statement	62,000.00	100,300.00	117,000.00	177,650.00
	NY055-0004		150,000.00	157,500.00	167,000.00	62,000.00
	NY055-0006		37,000.00	120,000.00	17,000.00	187,704.00
	NY055-0009		27,000.00	20,000.00	25,000.00	12,000.00
	NY055-0010		28,054.00	70,000.00	75,054.00	0.00
	<b>Total Physical Improvements:</b>		<b>\$538,854.00</b>	<b>\$475,300.00</b>	<b>\$451,054.00</b>	<b>\$551,354.00</b>
C.	Management Improvements		0.00	0.00	0.00	0.00
D.	PHA-Wide Non-Dwelling Structures and Equipment		20,000.00	99,054.00	45,300.00	20,000.00
E.	Administration		111,000.00	111,000.00	111,000.00	111,000.00
F.	Other		204,500.00	189,000.00	267,000.00	192,000.00
G.	Operations		222,075.00	222,075.00	222,075.00	222,075.00
H.	Demolition					
I.	Development					
J.	Capital Fund Financing - Debt Service					
K.	Total CFP Funds		1,096,429.00	1,096,429.00	1,096,429.00	1,096,429.00
L.	Total Non-CFP Funds					
M.	Grand Total		1,096,429.00	1,096,429.00	1,096,429.00	1,096,429.00

Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and urban Development

Office of Public and Indian Housing

OMB No. 2577-0226

Expires 4/30/2011

<b>Part I: Summary</b>						
PHA Name/Number <b>Town of Oyster Bay HA, NY055</b>		Locality (City/County & State) <b>Plainview, Nassau, NY</b>		<input checked="" type="checkbox"/> Original <input type="checkbox"/> Revision No. _____		
A.	Development Number and Name	Year 1	Work Statement for Year 2	Work Statement for Year 3	Work Statement for Year 4	Work Statement for Year 5
	<b>Town of Oyster Bay HA NY055</b>	2011	FFY <u>2012</u>	FFY <u>2013</u>	FFY <u>2014</u>	FFY <u>2015</u>
B.	NY055-0001	Annual				
	NY055-0002	Statement				
	NY055-0004					
	NY055-0006					
	NY055-0009					
	NY055-0010					
	Total Physical Improvements:					
C.	Management Improvements					
D.	PHA-Wide Non-Dwelling Structures and Equipment					
E.	Administration					
F.	Other					
G.	Operations					
H.	Demolition					
I.	Development					
J.	Capital Fund Financing - Debt Service					
K.	Total CFP Funds					
L.	Total Non-CFP Funds					
M.	Grand Total					

# Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
 Expires 4/30/2011

<b>Part II: Supporting Pages - Physical Needs Work Statement(s)</b>						
Work Statement for Year 1 FFY 2011	Work Statement for Year <u>2012</u>			Work Statement for Year <u>2013</u>		
	Town of Oyster Bay NY055 General Description of Major Work Categories	Quantity	Estimated Cost	Town of Oyster Bay NY055 General Description of Major Work Categories	Quantity	Estimated Cost
See	Central <b>1406 Operations</b>		\$222,075.00	Central <b>1406 Operations</b>		\$222,075.00
Annual	<b>1410 Administration</b>			<b>1410 Administration</b>		
Statement	Central Staff Time		\$111,000.00	Central Staff Time		\$111,000.00
	<b>1430 Fees &amp; Costs</b>			<b>1430 Fees &amp; Costs</b>		
	NY055-0001 A/E Services		\$55,916.00	NY055-0001 A/E Services		\$80,000.00
	NY055-0002 A/E Services		\$6,578.00	NY055-0004 A/E Services		
	NY055-0004 A/E Services		\$21,928.00	NY055-0006 A/E Services		
	NY055-0006 A/E Services		\$6,578.00	NY055-0010 A/E Services		
	NY055-0001 Mod Coordination Svcs		\$8,333.00	NY055-0001 Mod Coordination Svcs		\$8,333.00
	NY055-0002 Mod Coordination Svcs		\$8,333.00	NY055-0002 Mod Coordination Svcs		\$8,333.00
	NY055-0004 Mod Coordination Svcs		\$8,333.00	NY055-0004 Mod Coordination Svcs		\$8,333.00
	NY055-0006 Mod Coordination Svcs		\$8,333.00	NY055-0006 Mod Coordination Svcs		\$8,333.00
	NY055-0009 Mod Coordination Svcs		\$8,333.00	NY055-0009 Mod Coordination Svcs		\$8,333.00
	NY055-0010 Mod Coordination Svcs		\$8,335.00	NY055-0010 Mod Coordination Svcs		\$8,335.00
	NY055-0001 Apartment Inspections		\$4,198.00	NY055-0001 Apartment Inspections		\$4,198.00
	NY055-0002 Apartment Inspections		\$1,604.00	NY055-0002 Apartment Inspections		\$1,604.00
	NY055-0004 Apartment Inspections		\$5,451.00	NY055-0004 Apartment Inspections		\$5,451.00
	NY055-0006 Apartment Inspections		\$3,099.00	NY055-0006 Apartment Inspections		\$3,099.00
	NY055-0009 Apartment Inspections		\$2,571.00	NY055-0009 Apartment Inspections		\$2,571.00
	NY055-0010 Apartment Inspections		\$3,077.00	NY055-0010 Apartment Inspections		\$3,077.00
	PHA-Wide Tech Mgmt Consultant		\$24,000.00	PHA-Wide Tech Mgmt Consultant		\$24,000.00
	<b>Total Account #1430</b>		<b>\$185,000.00</b>	<b>Total Account #1430</b>		<b>\$174,000.00</b>
	Subtotal of Estimated Cost		\$ See Page 5	Subtotal of Estimated Cost		\$ See Pg 5





# Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
 Expires 4/30/2011

<b>Part II: Supporting Pages - Physical Needs Work Statement(s)</b>						
Work Statement for Year 1 FFY 2011	Work Statement for Year <u>2014</u>			Work Statement for Year <u>2015</u>		
	Town of Oyster Bay NY055 General Description of Major Work Categories	Quantity	Estimated Cost	Town of Oyster Bay NY055 General Description of Major Work Categories	Quantity	Estimated Cost
See	Central <b>1406 Operations</b>		\$222,075.00	Central <b>1406 Operations</b>		\$222,075.00
Annual	<b>1410 Administration</b>			<b>1410 Administration</b>		
Statement	Central Staff Time		\$111,000.00	Central Staff Time		\$111,000.00
	<b>1430 Fees &amp; Costs</b>			<b>1430 Fees &amp; Costs</b>		
	NY055-0001 A/E Services		\$20,000.00	NY055-0001 A/E Services		\$20,000.00
	NY055-0004 A/E Services		\$20,000.00	NY055-0004 A/E Services		\$20,000.00
	NY055-0006 A/E Services		\$20,000.00	NY055-0006 A/E Services		\$20,000.00
	NY055-0010 A/E Services		\$20,000.00	NY055-0010 A/E Services		\$20,000.00
	NY055-0001 Mod Coordination Svcs		\$8,333.00	NY055-0001 Mod Coordination Svcs		\$8,333.00
	NY055-0002 Mod Coordination Svcs		\$8,333.00	NY055-0002 Mod Coordination Svcs		\$8,333.00
	NY055-0004 Mod Coordination Svcs		\$8,333.00	NY055-0004 Mod Coordination Svcs		\$8,333.00
	NY055-0006 Mod Coordination Svcs		\$8,333.00	NY055-0006 Mod Coordination Svcs		\$8,333.00
	NY055-0009 Mod Coordination Svcs		\$8,333.00	NY055-0009 Mod Coordination Svcs		\$8,333.00
	NY055-0010 Mod Coordination Svcs		\$8,335.00	NY055-0010 Mod Coordination Svcs		\$8,335.00
	NY055-0001 Apartment Inspections		\$4,198.00	NY055-0001 Apartment Inspections		\$4,198.00
	NY055-0002 Apartment Inspections		\$1,604.00	NY055-0002 Apartment Inspections		\$1,604.00
	NY055-0004 Apartment Inspections		\$5,451.00	NY055-0004 Apartment Inspections		\$5,451.00
	NY055-0006 Apartment Inspections		\$3,099.00	NY055-0006 Apartment Inspections		\$3,099.00
	NY055-0009 Apartment Inspections		\$2,571.00	NY055-0009 Apartment Inspections		\$2,571.00
	NY055-0010 Apartment Inspections		\$3,077.00	NY055-0010 Apartment Inspections		\$3,077.00
	PHA-Wide Tech Mgmt Consultant		\$24,000.00	PHA-Wide Tech Mgmt Consultant		\$24,000.00
	Replace aged back-up generator		\$75,000.00			
	<b>Total Account #1430</b>		<b>\$249,000.00</b>	<b>Total Account #1430</b>		<b>\$174,000.00</b>
	Subtotal of Estimated Cost		\$ See Pg 8	Subtotal of Estimated Cost		\$ See Pg 8





<b>Part I: Summary</b>										
<b>PHA Name:</b> <b>TOWN OF OYSTER BAY HA</b>	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td colspan="2"><b>Grant Type and Number</b> Capital Fund Program Grant No: NY36P055501-10 Date of CFFP:</td> <td style="text-align: right;">Replacement Housing Factor Grant No:</td> </tr> <tr> <td colspan="2"></td> <td style="text-align: right;"><b>FFY of Grant:</b> 2010</td> </tr> <tr> <td colspan="2"></td> <td style="text-align: right;"><b>FFY of Grant Approval:</b> 2010</td> </tr> </table>	<b>Grant Type and Number</b> Capital Fund Program Grant No: NY36P055501-10 Date of CFFP:		Replacement Housing Factor Grant No:			<b>FFY of Grant:</b> 2010			<b>FFY of Grant Approval:</b> 2010
<b>Grant Type and Number</b> Capital Fund Program Grant No: NY36P055501-10 Date of CFFP:		Replacement Housing Factor Grant No:								
		<b>FFY of Grant:</b> 2010								
		<b>FFY of Grant Approval:</b> 2010								

**Type of Grant**

Original Annual Statement     
  Reserved for Disasters/Emergencies     
  Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for period Ending: 3/31/2011     
  Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost 1	
		Original	Revised 2	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not to exceed 20% of line 21) 3	\$219,000.00	\$219,000.00	\$119,000.00	\$119,000.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 10% of line 21)	\$109,000.00	\$109,000.00	\$59,000.00	\$59,000.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$185,000.00	\$185,000.00	\$85,843.05	\$63,479.04
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$45,000.00	\$41,410.90	\$11,575.00	\$11,575.00
10	1460 Dwelling Structures	\$434,429.00	\$434,429.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment - Nonexpandable	\$24,000.00	\$24,000.00	\$26,471.36	\$26,471.36
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$80,000.00	\$83,589.10	\$83,589.10	\$83,589.10
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1499 Development Activities 4	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	\$0.00	\$0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (May not to exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	<b>\$1,096,429.00</b>	<b>\$1,096,429.00</b>	<b>\$385,478.51</b>	<b>\$363,114.50</b>
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security - Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security - Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

1 To be completed for the Performance and Evaluation Report  
 2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement  
 3 PHAs with under 250 units in management may use 100% of CFP Grants for operations  
 4 RHF funds shall be included here

<b>Part I: Summary</b>			
<b>PHA Name:</b>  <b>TOWN OF OYSTER BAY HA</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: NY36P055501-10 Date of CFFP: Replacement Housing Factor Grant No:	<b>FFY of Grant:</b> 2010	<b>FFY of Grant Approval:</b> 2010
<b>Type of Grant</b> <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: ) <input checked="" type="checkbox"/> Performance and Evaluation Report for period Ending: 3/31/2011 <input type="checkbox"/> Final Performance and Evaluation Report			
<b>Line</b>	<b>Summary by Development Account</b>	<b>Total Estimated Cost</b>	<b>Total Actual Cost</b>
		<b>Original</b>	<b>Revised 2</b>
		<b>Obligated</b>	<b>Expended</b>
Signature of Executive Director & Date: <i>James E. Pickett</i> 2/12/2011		Signature of public Housing Director/Office of Native American Programs Administrator & Date:	

Part II: Supporting Pages								
PHA Name: <b>TOWN OF OYSTER BAY HA</b>		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36P055501-10 CFFP (Yes/No):		Federal FFY Grant : <b>2010</b>		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
Central	<b>Operations</b>	<b>1406</b>		\$219,000.00	\$219,000.00	\$119,000.00	\$119,000.00	54% Completed
	<b>Total 1406</b>			<b>\$219,000.00</b>	<b>\$219,000.00</b>	<b>\$119,000.00</b>	<b>\$119,000.00</b>	
	<b>Administration:</b>	<b>1410</b>						
PHA-Wide	Staff Time			\$109,000.00	\$109,000.00	\$59,000.00	\$59,000.00	54% Completed
	<b>Total 1410</b>			<b>\$109,000.00</b>	<b>\$109,000.00</b>	<b>\$59,000.00</b>	<b>\$59,000.00</b>	
	<b>Fees and Costs:</b>	<b>1430</b>						
NY055-0001	A/E Fees			\$17,622.00	\$17,622.00	\$4,185.16	\$4,137.15	23% Completed
NY055-0002	A/E Fees			\$44,848.00	\$44,848.00	\$21,295.00	\$21,295.00	47% Completed
NY055-0004	A/E Fees			\$25,174.00	\$25,174.00	\$14,297.89	\$14,297.89	57% Completed
NY055-0006	A/E Fees			\$3,356.00	\$3,356.00	\$0.00	\$0.00	0% Completed
NY055-0001	Mod Coordination Services			\$8,333.00	\$9,166.00	\$9,166.00	\$0.00	0% Completed
NY055-0002	Mod Coordination Services			\$8,333.00	\$7,500.00	\$4,583.00	\$4,583.00	61% Completed
NY055-0004	Mod Coordination Services			\$8,333.00	\$9,166.00	\$9,166.00	\$9,166.00	100% Completed
NY055-0006	Mod Coordination Services			\$8,333.00	\$8,333.00	\$0.00	\$0.00	0% Completed
NY055-0009	Mod Coordination Services			\$8,333.00	\$8,333.00	\$0.00	\$0.00	0% Completed
NY055-0010	Mod Coordination Services			\$8,335.00	\$7,502.00	\$7,502.00	\$0.00	0% Completed
NY055-0001	Apartment Inspections			\$4,198.00	\$4,198.00	\$0.00	\$0.00	0% Completed
NY055-0002	Apartment Inspections			\$1,604.00	\$1,604.00	\$0.00	\$0.00	0% Completed
NY055-0004	Apartment Inspections			\$5,451.00	\$5,451.00	\$0.00	\$0.00	0% Completed
NY055-0006	Apartment Inspections			\$3,099.00	\$3,099.00	\$0.00	\$0.00	0% Completed
	<b>Subtotal 1430</b>			<b>\$155,352.00</b>	<b>\$155,352.00</b>	<b>\$70,195.05</b>	<b>\$53,479.04</b>	
	<b>Subtotal</b>			<b>\$483,352.00</b>	<b>\$483,352.00</b>	<b>\$248,195.05</b>	<b>\$71,295.00</b>	

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: <b>TOWN OF OYSTER BAY HA</b>		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36P055501-10 CFFP (Yes/No):		Federal FFY Grant : <b>2010</b>		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	<b>Fees and Costs: (continued)</b>	<b>1430</b>						
NY055-0009	Apartment Inspections			\$2,571.00	\$2,571.00	\$2,571.00	\$0.00	0% Completed
NY055-0010	Apartment Inspections			\$3,077.00	\$3,077.00	\$3,077.00	\$0.00	0% Completed
Central	Tech Mgmt Consulting Service			\$24,000.00	\$24,000.00	\$10,000.00	\$10,000.00	42% Completed
	<b>Total 1430</b>			<b>\$185,000.00</b>	<b>\$185,000.00</b>	<b>\$85,843.05</b>	<b>\$63,479.04</b>	
	<b>Site Improvements:</b>	<b>1450</b>						
NY055-0001	Landscaping			\$15,000.00	\$11,410.90	\$0.00	\$0.00	0% Completed
NY055-0005	Fence Replacement			\$30,000.00	\$30,000.00	\$11,575.00	\$11,575.00	39% Completed
	<b>Total 1450</b>			<b>\$45,000.00</b>	<b>\$41,410.90</b>	<b>\$11,575.00</b>	<b>\$11,575.00</b>	
	<b>Dwelling Structures</b>	<b>1460</b>						
NY055-0001	Replace Kitchen Cabinets			\$75,000.00	\$75,000.00	\$0.00	\$0.00	0% Completed
NY055-0002	Replace Kitchen Cabinets			\$75,000.00	\$75,000.00	\$0.00	\$0.00	0% Completed
NY055-0004	Roof Replacements			\$82,129.00	\$82,129.00	\$0.00	\$0.00	0% Completed
NY055-0002	Boiler Replacements			\$45,300.00	\$45,300.00	\$0.00	\$0.00	0% Completed
NY055-0001	Hot Water Heater Upgrades			\$31,000.00	\$31,000.00	\$0.00	\$0.00	0% Completed
NY055-0002	Hot Water Heater Upgrades			\$31,000.00	\$31,000.00	\$0.00	\$0.00	0% Completed
NY055-0001	Painting			\$50,000.00	\$50,000.00	\$0.00	\$0.00	0% Completed
NY055-0006	Painting			\$30,000.00	\$30,000.00	\$0.00	\$0.00	0% Completed
NY055-0002	Mailbox Replacements			\$15,000.00	\$15,000.00	\$0.00	\$0.00	0% Completed
	<b>Total 1460</b>			<b>\$434,429.00</b>	<b>\$434,429.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Subtotal</b>			<b>\$664,429.00</b>	<b>\$660,839.90</b>	<b>\$97,418.05</b>	<b>\$75,054.04</b>	

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.





<b>Part III: Implementation Schedule for Capital Fund Financing Program</b>					
PHA Name: <b>TOWN OF OYSTER BAY HA</b>				Federal FFY of Grant: <b>NY36P055501-10</b>	
Development Number Name/PHA-Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reason for Revised Target Dates (1)
1406	7/14/2012		7/14/2014		
1410	7/14/2012		7/14/2014		
1430	7/14/2012		7/14/2014		
1450	7/14/2012		7/14/2014		
1460	7/14/2012		7/14/2014		
1465	7/14/2012		7/14/2014		
1475	7/14/2012		7/14/2014		

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1 Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.



<b>Part I: Summary</b>	
<b>PHA Name:</b> <b>TOWN OF OYSTER BAY HA</b>	<b>Grant Type and Number</b> <b>NY36P055501-09</b> Capital Fund Program Grant No: Replacement Housing Factor Grant No: Date of CFFP:
	<b>FFY of Grant:</b> 2009 <b>FFY of Grant Approval:</b> 2009

Type of Grant  
 Original Annual Statement       Reserved for Disasters/Emergencies  
 Performance and Evaluation Report for period Ending: 3/31/2011       Revised Annual Statement (revision no: )  
 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not to exceed 20% of line 21) <sup>3</sup>	\$221,360.00	\$221,360.00	\$221,360.00	\$221,360.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 10% of line 21)	\$110,600.00	\$110,600.00	\$110,600.00	\$110,600.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$144,000.00	\$146,068.05	\$146,068.05	\$145,338.75
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$75,000.00	\$84,986.00	\$84,986.00	\$84,986.00
10	1460 Dwelling Structures	\$509,841.00	\$498,386.62	\$393,528.92	\$370,956.35
11	1465.1 Dwelling Equipment - Nonexpandable	\$18,000.00	\$19,202.33	\$19,202.33	\$19,202.33
12	1470 Nondwelling Structures	\$16,000.00	\$13,198.00	\$13,198.00	\$13,198.00
13	1475 Nondwelling Equipment	\$12,000.00	\$13,000.00	\$13,000.00	\$13,000.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1499 Development Activities <sup>4</sup>	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	\$0.00	\$0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (May not to exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	<b>\$1,106,801.00</b>	<b>\$1,106,801.00</b>	<b>\$1,001,943.30</b>	<b>\$978,641.43</b>
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security - Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security - Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

<sup>1</sup> To be completed for the Performance and Evaluation Report  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement  
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations  
<sup>4</sup> RHF funds shall be included here

<b>Part I: Summary</b>				
<b>PHA Name:</b>  <b>TOWN OF OYSTER BAY HA</b>		<b>Grant Type and Number</b> Capital Fund Program Grant No: NY36P055501-09 Date of CFFP: Replacement Housing Factor Grant No:		<b>FFY of Grant:</b> 2009 <b>FFY of Grant Approval:</b> 2009
<b>Type of Grant</b> <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: ) <input checked="" type="checkbox"/> Performance and Evaluation Report for period Ending: 3/31/2011 <input type="checkbox"/> Final Performance and Evaluation Report				
<b>Line</b>	<b>Summary by Development Account</b>	<b>Total Estimated Cost</b>		<b>Total Actual Cost 1</b>
		<b>Original</b>	<b>Revised 2</b>	<b>Obligated</b> <b>Expended</b>
Signature of Executive Director & Date: <i>James E. Picken</i> 7/12/2011		Signature of public Housing Director/Office of Native American Programs Administrator & Date:		

Part II: Supporting Pages								
PHA Name: <b>TOWN OF OYSTER BAY HA</b>		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36P055501-09 CFFP (Yes/No):		Federal FFY Grant : <b>2009</b>		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	<b>Operations</b>	<b>1406</b>		\$221,360.00	\$221,360.00	\$221,360.00	\$221,360.00	100% Completed
	<b>Total 1406</b>			<b>\$221,360.00</b>	<b>\$221,360.00</b>	<b>\$221,360.00</b>	<b>\$221,360.00</b>	
	<b>Administration:</b>	<b>1410</b>						
	Staff Time			\$110,600.00	\$110,600.00	\$110,600.00	\$110,600.00	100% Completed
	<b>Total 1410</b>			<b>\$110,600.00</b>	<b>\$110,600.00</b>	<b>\$110,600.00</b>	<b>\$110,600.00</b>	
	<b>Fees and Costs:</b>	<b>1430</b>						
NY055-0001	A/E Fees			\$11,133.00	\$11,069.72	\$11,069.72	\$11,069.72	100% Completed
NY055-0002	A/E Fees			\$4,980.00	\$4,839.92	\$4,839.92	\$4,839.92	100% Completed
NY055-0004	A/E Fees			\$9,180.00	\$12,206.40	\$12,206.40	\$12,206.40	100% Completed
NY055-0006	A/E Fees			\$15,039.00	\$10,479.00	\$10,479.00	\$10,479.00	100% Completed
NY055-0010	A/E Fees			\$9,668.00	\$12,954.30	\$12,954.30	\$12,225.00	94% Completed
NY055-0001	Mod Coordination Services			\$8,333.00	\$9,166.00	\$9,166.00	\$9,166.00	100% Completed
NY055-0002	Mod Coordination Services			\$8,333.00	\$9,166.00	\$9,166.00	\$9,166.00	100% Completed
NY055-0004	Mod Coordination Services			\$8,333.00	\$9,166.00	\$9,166.00	\$9,166.00	100% Completed
NY055-0006	Mod Coordination Services			\$8,333.00	\$9,166.00	\$9,166.00	\$9,166.00	100% Completed
NY055-0009	Mod Coordination Services			\$8,333.00	\$4,583.00	\$4,583.00	\$4,583.00	100% Completed
NY055-0010	Mod Coordination Services			\$8,335.00	\$9,166.00	\$9,166.00	\$9,166.00	100% Completed
NY055-0001	Apartment Inspections			\$4,198.00	\$4,218.00	\$4,218.00	\$4,218.00	100% Completed
NY055-0002	Apartment Inspections			\$1,604.00	\$1,604.00	\$1,604.00	\$1,604.00	100% Completed
NY055-0004	Apartment Inspections			\$5,451.00	\$5,451.00	\$5,451.00	\$5,451.00	100% Completed
NY055-0006	Apartment Inspections			\$3,099.00	\$3,099.00	\$3,099.00	\$3,099.00	100% Completed
	<b>Subtotal 1430</b>			<b>\$114,352.00</b>	<b>\$116,334.34</b>	<b>\$116,334.34</b>	<b>\$115,605.04</b>	
	<b>Subtotal</b>			<b>\$446,312.00</b>	<b>\$448,294.34</b>	<b>\$448,294.34</b>	<b>\$447,565.04</b>	

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: <b>TOWN OF OYSTER BAY HA</b>		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36P055501-09 CFFP (Yes/No):		Federal FFY Grant : <b>2009</b>		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	<b>Fees and Costs: (continued)</b>	<b>1430</b>						
NY055-0009	Apartment Inspections			\$2,571.00	\$2,571.00	\$2,571.00	\$2,571.00	100% Completed
NY055-0010	Apartment Inspections			\$3,077.00	\$3,077.00	\$3,077.00	\$3,077.00	100% Completed
Central	Tech Mgmt Consulting Service			\$24,000.00	\$24,085.71	\$24,085.71	\$24,085.71	100% Completed
	<b>Total 1430</b>			<b>\$144,000.00</b>	<b>\$146,068.05</b>	<b>\$146,068.05</b>	<b>\$145,338.75</b>	
	<b>Site Improvements:</b>	<b>1450</b>						
NY055-0001	Fencing			\$75,000.00	\$84,986.00	\$84,986.00	\$84,986.00	100% Completed
	<b>Total 1450</b>			<b>\$75,000.00</b>	<b>\$84,986.00</b>	<b>\$84,986.00</b>	<b>\$84,986.00</b>	
	<b>Dwelling Structures</b>	<b>1460</b>						
NY055-0001	Upgrade laundry Room			\$57,415.00	\$10,850.00	\$10,850.00	\$10,850.00	100% Completed
NY055-0002	Bathroom Renovations			\$51,000.00	\$24,085.00	\$24,085.00	\$14,725.00	61% Completed
NY055-0006	Roof Replacements			\$84,000.00	\$48,636.49	\$0.00	\$0.00	0% Completed
NY055-0010	Roof Replacements			\$95,426.00	\$45,370.00	\$13,212.57	\$0.00	0% Completed
NY055-0001	Boiler Replacements			\$28,000.00	\$13,638.78	\$0.00	\$0.00	0% Completed
NY055-0004	Boiler Replacements (weatherrization)			\$74,000.00	\$160,181.75	\$160,181.75	\$160,181.75	100% Completed
NY055-0004	Painting			\$20,000.00	\$17,427.00	\$17,427.00	\$17,427.00	100% Completed
NY055-0001	Painting			\$20,000.00	\$3,300.00	\$3,300.00	\$3,300.00	100% Completed
NY055-0006	Painting			\$20,000.00	\$20,000.00	\$9,800.00	\$9,800.00	49% Completed
NY055-0006	Replc Heating/Cooling in Comm. Rm			\$50,000.00	\$43,890.00	\$43,890.00	\$43,890.00	100% Completed
PHA-Wide	Termite Control			\$10,000.00	\$225.00	\$0.00	\$0.00	0% Completed
	Landscaping (CFP2007)			\$0.00	\$105,794.60	\$105,794.60	\$105,794.60	100% Completed
	Storm Doors			\$0.00	\$4,988.00	\$4,988.00	\$4,988.00	100% Completed
	<b>Total 1460</b>			<b>\$509,841.00</b>	<b>\$498,386.62</b>	<b>\$393,528.92</b>	<b>\$370,956.35</b>	
	<b>Subtotal</b>			<b>\$614,489.00</b>	<b>\$613,106.33</b>	<b>\$508,248.63</b>	<b>\$485,676.06</b>	

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: <b>TOWN OF OYSTER BAY HA</b>		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36P055501-09 CFFP (Yes/No):		Federal FFY Grant : <b>2009</b>		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	<b>Dwelling Equipment</b>	<b>1465</b>						
NY055-0001	Stoves & Refrigerators			\$6,000.00	\$4,873.18	\$4,873.18	\$4,873.18	100% Completed
NY055-0002	Stoves & Refrigerators			\$6,000.00	\$4,156.00	\$4,156.00	\$4,156.00	100% Completed
NY055-0004	Stoves & Refrigerators			\$6,000.00	\$10,173.15	\$10,173.15	\$10,173.15	100% Completed
	<b>Total 1465</b>			<b>\$18,000.00</b>	<b>\$19,202.33</b>	<b>\$19,202.33</b>	<b>\$19,202.33</b>	
	<b>Non-Dwelling Structures</b>	<b>1470</b>						
	Storage			\$16,000.00	\$13,198.00	\$13,198.00	\$13,198.00	100% Completed
	<b>Total 1470</b>			<b>\$16,000.00</b>	<b>\$13,198.00</b>	<b>\$13,198.00</b>	<b>\$13,198.00</b>	
	<b>Non-Dwelling Equipment</b>	<b>1475</b>						
NY055-0001	Tools / Equipment			\$2,000.00	\$3,000.00	\$3,000.00	\$3,000.00	100% Completed
NY055-0002	Tools / Equipment			\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	100% Completed
NY055-0004	Tools / Equipment			\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	100% Completed
NY055-0006	Tools / Equipment			\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	100% Completed
NY055-0009	Tools / Equipment			\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	100% Completed
NY055-0010	Tools / Equipment			\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	100% Completed
	<b>Total 1475</b>			<b>\$12,000.00</b>	<b>\$13,000.00</b>	<b>\$13,000.00</b>	<b>\$13,000.00</b>	
	<b>Total Capital Funds for 2009</b>			<b>\$1,106,801.00</b>	<b>\$1,106,801.00</b>	<b>\$1,001,943.30</b>	<b>\$978,641.43</b>	

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
 2 To be completed for the Performance and Evaluation Report.



<b>Part III: Implementation Schedule for Capital Fund Financing Program</b>					
PHA Name: <b>TOWN OF OYSTER BAY HA</b>				Federal FFY of Grant: <b>NY36P055501-09</b>	
Development Number Name/PHA-Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reason for Revised Target Dates (1)
1406	6/12/2011		6/12/2013		
1410	6/12/2011		6/12/2013		
1430	6/12/2011		6/12/2013		
1450	6/12/2011		6/12/2013		
1460	6/12/2011		6/12/2013		
1465	6/12/2011		6/12/2013		
1470	6/12/2011		6/12/2013		
1475	6/12/2011		6/12/2013		

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1 Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

<b>Part I: Summary</b>			
<b>PHA Name:</b>  <b>TOWN OF OYSTER BAY HOUSING AUTHORITY</b>	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;"><b>Grant Type and Number</b> Capital Fund Program Grant No: Date of CFFP:</td> <td style="width:50%;"><b>NY36S05550109</b> Replacement Housing Factor Grant No:</td> </tr> </table>	<b>Grant Type and Number</b> Capital Fund Program Grant No: Date of CFFP:	<b>NY36S05550109</b> Replacement Housing Factor Grant No:
<b>Grant Type and Number</b> Capital Fund Program Grant No: Date of CFFP:	<b>NY36S05550109</b> Replacement Housing Factor Grant No:		
	<b>FFY of Grant:</b> 2009 ARRA <b>FFY of Grant Approval:</b> 2009		

Type of Grant

<input type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserved for Disasters/Emergencies	<input type="checkbox"/> Revised Annual Statement
<input checked="" type="checkbox"/> Performance and Evaluation Report for period Ending 3/31/2011		<input type="checkbox"/> Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not to exceed 20% of line 21) <sup>3</sup>	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 10% of line 21)	\$0.00	\$140,551.00	\$140,551.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$78,000.00	\$124,578.31	\$124,578.31	\$111,377.69
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$1,252,515.00	\$1,140,385.69	\$1,140,385.69	\$1,027,290.60
11	1465.1 Dwelling Equipment - Nonexpandable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$75,000.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1499 Development Activities <sup>4</sup>	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	\$0.00	\$0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (May not to exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,405,515.00	\$1,405,515.00	\$1,405,515.00	\$1,138,668.29
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security - Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security - Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

\$0.00

<sup>1</sup> To be completed for the Performance and Evaluation Report  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement  
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations  
<sup>4</sup> RHF funds shall be included here

<b>Part I: Summary</b>				
<b>PHA Name:</b>  <b>TOWN OF OYSTER BAY HOUSING AUTHORITY</b>		<b>Grant Type and Number</b> Capital Fund Program Grant No: NY36S05550109 Date of CFFP: Replacement Housing Factor Grant No:		<b>FFY of Grant:</b> 2009 ARRA <b>FFY of Grant Approval:</b> 2009
<b>Type of Grant</b> <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for period Ending: 3/31/2011 <input type="checkbox"/> Final Performance and Evaluation Report				
<b>Line</b>	<b>Summary by Development Account</b>	<b>Total Estimated Cost</b>		<b>Total Actual Cost</b>
		<b>Original</b>	<b>Revised 2</b>	<b>Obligated</b> <b>Expended</b>
Signature of Executive Director & Date: <i>James E. P. [Signature]</i> 7/12/2011		Signature of public Housing Director/Office of Native American Programs Administrator & Date:		

Part II: Supporting Pages								
PHA Name: <b>Town of Oyster Bay HA</b>		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36S05550109 CFFP (Yes/No):		Federal FFY Grant : <b>2009 ARRA</b>		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
PHA-Wide	<b>Administration</b>	<b>1410</b>						
	Administration Cost			\$0.00	\$140,551.00	\$140,551.00	\$0.00	0% Completed
	<b>Total 1410</b>			<b>\$0.00</b>	<b>\$140,551.00</b>	<b>\$140,551.00</b>	<b>\$0.00</b>	
	<b>Fees and Costs</b>	<b>1430</b>						
	A/E Services			\$23,000.00	\$69,377.69	\$69,377.69	\$69,377.69	100% Completed
	Needs Assessment Study			\$5,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Grant Administrator			\$50,000.00	\$55,200.62	\$55,200.62	\$42,000.00	76% Completed
	<b>Total 1430</b>			<b>\$78,000.00</b>	<b>\$124,578.31</b>	<b>\$124,578.31</b>	<b>\$111,377.69</b>	
	<b>Dwelling Structures</b>	<b>1460</b>						
	Roof Replacements							
	<i>NY055-000001P Oyster Bay / Syosset</i>			\$145,000.00	\$507,500.00	\$507,500.00	\$507,500.00	100% Completed
	<i>NY055-000002P (Bethpage &amp; Plainedge)</i>			\$115,000.00	\$0.00	\$0.00	\$0.00	No Activity
	<i>NY055-000006P (Hicksville)</i>			\$190,000.00	\$325,000.62	\$325,000.62	\$325,000.62	100% Completed
	<i>NY055-000010P (Old Bethpage)</i>			\$220,683.00	\$188,126.07	\$188,126.07	\$75,030.98	40% Completed
	Boiler Replacement							
	<i>NY055000006P (Hicksville/Plainview)</i>			\$431,832.00	\$0.00	\$0.00	\$0.00	No Activity
	Painting							
	<i>NY055000004P (massapequa)</i>			\$44,000.00	\$19,535.00	\$19,535.00	\$19,535.00	100% Completed
	<i>NY055000009P (Plainview)</i>			\$46,000.00	\$29,332.00	\$29,332.00	\$29,332.00	100% Completed
	<i>NY055000010P (old Bethpage)</i>			\$60,000.00	\$14,092.00	\$14,092.00	\$14,092.00	100% Completed
	<b>Sub Total 1460</b>			<b>\$1,252,515.00</b>	<b>\$1,083,585.69</b>	<b>\$1,083,585.69</b>	<b>\$970,490.60</b>	
	<b>Page Sub Total</b>			<b>\$1,330,515.00</b>	<b>\$1,348,715.00</b>	<b>\$1,348,715.00</b>	<b>\$1,081,868.29</b>	

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: <b>Town of Oyster Bay HA</b>		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36S05550109 CFFP (Yes/No):		Federal FFY Grant : <b>2009 ARRA</b>		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	<b>Dwelling Structures</b>	<b>1460</b>						
	Apartment Conversion							
	NY05500006P			\$0.00	\$56,800.00	\$56,800.00	\$56,800.00	100% Completed
	<b>Total 1460</b>			<b>\$1,252,515.00</b>	<b>\$1,140,385.69</b>	<b>\$1,140,385.69</b>	<b>\$1,027,290.60</b>	
	<b>NonDwelling Equipment</b>	<b>1475</b>						
	Vehicles							
	NY055000004P			\$30,000.00	\$0.00	\$0.00	\$0.00	No Activity
	NY055000009P			\$25,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Tools & Equipment							
	NY055000004P			\$5,000.00	\$0.00	\$0.00	\$0.00	No Activity
	NY055000006P			\$5,000.00	\$0.00	\$0.00	\$0.00	No Activity
	NY055000009P			\$5,000.00	\$0.00	\$0.00	\$0.00	No Activity
	NY055000010P			\$5,000.00	\$0.00	\$0.00	\$0.00	No Activity
	<b>Total 1475</b>			<b>\$75,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>TOTAL ARRA GRANT</b>			<b>\$1,405,515.00</b>	<b>\$1,405,515.00</b>	<b>\$1,405,515.00</b>	<b>\$1,138,668.29</b>	

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report.





**TOWN OF OYSTER BAY HOUSING AUTHORITY**  
**Attachment NY055h01**

Minutes of the Public Hearing Meeting  
Town of Oyster Bay Housing Authority  
115 Central Park Road, Plainview, NY 11803

The Meeting was held at 40 Eastwoods Road, Syosset, New York on June 28, 2011 at 11:30 A.M.

Present: James E. Picken, Executive Director, Juan Roskell, Management Consultant, and Ethel Wright, Tenant Selection Officer.

Juan Roskell, the Housing Authority Management Consultant gave a detailed explanation of the Annual Plan and how the Capital Funds are generated and used.

Mr. Roskell informed the residents of the recent improvements that were accomplished by under the Capital Fund Program and the Weatherization Grant.

- NY55-4 New boilers Installed
- New Energy efficient Refrigerators
- Energy efficient lighting
- New windows
- Additional insulation, improved the venting system and additional weather stripping.

Improvements made under Capital Funds in our eleven (11) complexes are as follows:

- Bathroom renovation (bathtubs cut out)
- New appliances (stoves & refrigerators)
- New plumbing equipment and improvements
- Fences replaced in a number of our complexes

The following are improvements to be considered in the Annual Plan:

- NY055-01 Replace kitchen cabinets
- NY55-01 thru NY55-11 Parking lot stripping and painting
- NY55-5 thru NY55- 7 New Sprinkler systems
- NY55-01 thru NY55-9 Replace old generators
- MY55-01 thru NY55-11 Repair and replace sidewalks
- NY55-01 thru NY55-3 Painting
- NY55-01 thru NY55-11 Stoves and Refrigerators

In addition, under contract are the following improvements:

- NY55-8 Replacing the vinyl siding, building improvements
- NY55-4 & 8 New Sprinklers
- NY55-1 thru NY55-11 Replace and repair sidewalks
- NY55-1 and NY55-8 Landscape improvements

There being no further questions, Mr. Roskell adjourned the hearing.