

8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>Attachment NY050a02 – FY2011 Annual Statement Attachment NY050c02 – FY2010 Progress and Evaluation Report Attachment NY050d02 – FY2009 Progress and Evaluation Report Attachment NY050e02 – FY2009 ARRA Grant Attachment NY050f02 – VAWA Attachment NY050g02 -- Housing Needs Attachment NY050h02 -- Addressing Housing Needs</p>																																																																																																								
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>Attachment NY050b02 Five-Year Action Plan</p>																																																																																																								
8.3	<p>Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>																																																																																																								
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <table border="1" data-bbox="240 779 1414 1268"> <thead> <tr> <th colspan="8">Housing Needs of Families in the Jurisdiction by Family Type</th> </tr> <tr> <th>Family Type</th> <th>Overall</th> <th>Afford-ability</th> <th>Supply</th> <th>Quality</th> <th>Access-ibility</th> <th>Size</th> <th>Loca-tion</th> </tr> </thead> <tbody> <tr> <td>Income <= 30% of AMI</td> <td>1527</td> <td>5</td> <td>5</td> <td>4</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Income >30% but <=50% of AMI</td> <td>867</td> <td>5</td> <td>5</td> <td>4</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Income >50% but <80% of AMI</td> <td>735</td> <td>5</td> <td>5</td> <td>4</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Elderly</td> <td>1388</td> <td>5</td> <td>5</td> <td>4</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Families with Disabilities</td> <td>1090</td> <td>5</td> <td>5</td> <td>4</td> <td>5</td> <td>3</td> <td>3</td> </tr> <tr> <td>White Non-Hisp.</td> <td>5269</td> <td>5</td> <td>5</td> <td>4</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Black Non- Hisp.</td> <td>530</td> <td>5</td> <td>5</td> <td>4</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Hispanic</td> <td>899</td> <td>5</td> <td>5</td> <td>4</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Native American Non-Hisp.</td> <td>4</td> <td>5</td> <td>5</td> <td>4</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Asian Non-Hisp.</td> <td>125</td> <td>5</td> <td>5</td> <td>4</td> <td>3</td> <td>3</td> <td>3</td> </tr> <tr> <td>Pacific Islander Non-Hispanic</td> <td>10</td> <td>5</td> <td>5</td> <td>4</td> <td>3</td> <td>3</td> <td>3</td> </tr> </tbody> </table> <p>Source of information: U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset</p>	Housing Needs of Families in the Jurisdiction by Family Type								Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion	Income <= 30% of AMI	1527	5	5	4	3	3	3	Income >30% but <=50% of AMI	867	5	5	4	3	3	3	Income >50% but <80% of AMI	735	5	5	4	3	3	3	Elderly	1388	5	5	4	3	3	3	Families with Disabilities	1090	5	5	4	5	3	3	White Non-Hisp.	5269	5	5	4	3	3	3	Black Non- Hisp.	530	5	5	4	3	3	3	Hispanic	899	5	5	4	3	3	3	Native American Non-Hisp.	4	5	5	4	3	3	3	Asian Non-Hisp.	125	5	5	4	3	3	3	Pacific Islander Non-Hispanic	10	5	5	4	3	3	3
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9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p>
10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”</p> <p>1. Substantial Deviation from the 5-year Plan:</p> <ul style="list-style-type: none"> • Any change to the Mission Statement; • 50% deletion from or addition to the goals and objectives as a whole; and • 50% or more decrease in the quantifiable measure of any individual goal or objective. <p>2. Significant Amendment or Modification to the Annual Plan:</p> <ul style="list-style-type: none"> • Any increase or decrease over 50% in the funds projected in the Financial Resource Statement; • Any change in the policy or procedure that requires a regulatory 30-day posting; • Any submission to HUD that requires a separate notification to residents, such as Homeownership programs; and • Any change inconsistent with the local, approved Consolidated Plan

11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none">(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.(g) Challenged Elements(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)
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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

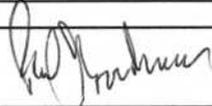
- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

Part I: Summary		
PHA Name: LONG BEACH HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: NY36P050501-11 Date of CFFP: Replacement Housing Factor Grant No:	FFY of Grant: 2011 FFY of Grant Approval: 2011

Type of Grant
 Original Annual Statement Reserved for Disasters/Emergencies
 Performance and Evaluation Report for period Ending: Revised Annual Statement (revision no:)
 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not to exceed 20% of line 21) ³	\$129,000.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$54,000.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 20% of line 21)	\$62,000.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$84,000.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$5,000.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$290,542.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment - Nonexpandable	\$15,000.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	10,000.00	0.00	0.00	0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1499 Development Activities ⁴	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	\$0.00	\$0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (May not to exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$649,542.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security - Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security - Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

¹ To be completed for the Performance and Evaluation Report
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations
⁴ RHF funds shall be included here

Part I: Summary				
PHA Name: LONG BEACH HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: NY36P050501-11 Date of CFFP: Replacement Housing Factor Grant No:		FFY of Grant: 2011 FFY of Grant Approval: 2011	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for period Ending: 9/30/2010 <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹
		Original	Revised ²	Obligated Expended
Signature of Executive Director & Date:  12/1/11		Signature of public Housing Director/Office of Native American Programs Administrator & Date:		

Part II: Supporting Pages								
PHA Name: LONG BEACH HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36P050501-11 CFFP (Yes/No):		Federal FFY Grant : 2011		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Operations	1406		\$129,000.00				
	Total 1406			\$129,000.00				
	Management Improvements:	1408						
	Drug Coordinator			\$24,000.00				
	Resident Initiative Coordinator			\$30,000.00				
	Total 1408			\$54,000.00				
	Administration:	1410						
	Staff Time			\$62,000.00				
	Total 1410			\$62,000.00				
	Fees and Costs:	1430						
	A/E Fees			\$28,000.00				
	Inspection Services			\$10,000.00				
	Modernization Services			\$38,000.00				
	Annual Plans			\$7,000.00				
	Sundry			\$1,000.00				
	Total 1430			\$84,000.00				
	Subtotal			\$329,000.00				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: LONG BEACH HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36P050501-11 CFFP (Yes/No):		Federal FFY Grant : 2011		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Site Improvements	1450						
NY050-001001	Landscaping			5,000.00				
	Total 1450			5,000.00				
	Dwelling Structures	1460						
NY050-001001	Apartment Renovations			\$85,000.00				
NY050-001001	Heating System Filters			\$25,000.00				
NY050-001001	Energy Efficiency Projects			\$30,000.00				
NY050-002001	Energy Efficiency Projects			\$30,000.00				
NY050-001001	Roofs			\$105,542.00				
NY050-002001	Renovate Laundry Rooms			\$15,000.00				
	Total 1460			\$290,542.00				
	Dwelling Equipment	1465						
NY050-002001	Stoves & Refrigerators			\$15,000.00				
	Total 1465			\$15,000.00				
	Non Dwelling Equipment	1475						
	Equipment / Vehicles			\$10,000.00				
	Total 1475			\$10,000.00				
	Total Capital Funds for 2010			\$649,542.00				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name: LONG BEACH HOUSING AUTHORITY			Federal FFY of Grant: NY36P050501-11		
Development Number Name/PHA-Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reason for Revised Target Dates (1)
1406	7/14/2013		7/14/2015		
1408	7/14/2013		7/14/2015		
1410	7/14/2013		7/14/2015		
1430	7/14/2013		7/14/2015		
1450	7/14/2013		7/14/2015		
1460	7/14/2013		7/14/2015		
1465	7/14/2013		7/14/2015		
1475	7/14/2013		7/14/2015		

1 Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary						
PHA Name/Number Long Beach HA, NY050		Locality (City/County & State) Long Beach, Nassau, NY		<input checked="" type="checkbox"/> Original		<input type="checkbox"/> Revision No. _____
A.	Development Number and Name Long Beach Housing Authority NY050	Year 1 2011	Work Statement for Year 2 FFY <u>2012</u>	Work Statement for Year 3 FFY <u>2013</u>	Work Statement for Year 4 FFY <u>2014</u>	Work Statement for Year 5 FFY <u>2015</u>
B.	NY050-001001	Annual	135,000.00	83,405.00	204,127.00	70,000.00
	NY050-002001	Statement	158,405.00	210,000.00	88,855.00	196,982.00
	Total Physical Improvements:		\$293,405.00	\$293,405.00	\$292,982.00	\$266,982.00
C.	Management Improvements		54,000.00	54,000.00	54,000.00	54,000.00
D.	PHA-Wide Non-Dwelling Structures and Equipment		10,000.00	10,000.00	10,000.00	36,000.00
E.	Administration		62,000.00	62,000.00	62,000.00	62,000.00
F.	Other		99,000.00	99,000.00	99,000.00	99,000.00
G.	Operations		131,137.00	131,137.00	131,560.00	131,560.00
H.	Demolition					
I.	Development					
J.	Capital Fund Financing - Debt Service					
K.	Total CFP Funds		649,542.00	649,542.00	649,542.00	649,542.00
L.	Total Non-CFP Funds					
M.	Grand Total		649,542.00	649,542.00	649,542.00	649,542.00

Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary						
PHA Name/Number Long Beach HA, NY050		Locality (City/County & State) Long Beach, Nassau, NY		<input checked="" type="checkbox"/> Original		<input type="checkbox"/> Revision No. _____
A.	Development Number and Name	Year 1	Work Statement for Year 2	Work Statement for Year 3	Work Statement for Year 4	Work Statement for Year 5
	Long Beach Housing Authority NY050	2011	FFY <u>2012</u>	FFY <u>2013</u>	FFY <u>2014</u>	FFY <u>2015</u>
B.	NY050-001001	Annual				
	NY050-002001	Statement				
	Total Physical Improvements:					
C.	Management Improvements					
D.	PHA-Wide Non-Dwelling Structures and Equipment					
E.	Administration					
F.	Other					
G.	Operations					
H.	Demolition					
I.	Development					
J.	Capital Fund Financing - Debt Service					
K.	Total CFP Funds					
L.	Total Non-CFP Funds					
M.	Grand Total					

Capital Fund Program Five-Year Action Plan

U.S. Department of Housing and urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part II: Supporting Pages - Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY 2011	Work Statement for Year <u>2012</u>			Work Statement for Year <u>2013</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	Central 1406 Operations		\$131,137.00	Central 1406 Operations		\$131,137.00
Annual	1408 Management Improvements			1408 Management Improvements		
Statement	Drug Coordinator		\$24,000.00	Drug Coordinator		\$24,000.00
	Resident Initiative Coordinator		\$30,000.00	Resident Initiative Coordinator		\$30,000.00
	1410 Administration			1410 Administration		
	Admin Salaries		\$62,000.00	Admin Salaries		\$62,000.00
	1430 Fees & Costs			1430 Fees & Costs		
	A/E Services		\$28,000.00	A/E Services		\$28,000.00
	Modernization Services		\$38,000.00	Modernization Services		\$38,000.00
	Inspection Services		\$10,000.00	Inspection Services		\$10,000.00
	Annual Plan		\$7,000.00	Annual Plan		\$7,000.00
	Sundry		\$1,000.00	Sundry		\$1,000.00
	1450 Site Improvement			1450 Site Improvement		
	050-001001 Landscaping		\$10,000.00	NY050-002001 Landscaping/Sidewalks		\$10,000.00
	1460 Dwelling Structures			1460 Dwelling Structures		
	050-001001 Apartment Renovations		\$80,000.00	050-002001 Apartment Renovations		\$100,000.00
	050-001001 New Corridor Ceilings		\$15,000.00	050-002001 Elevator Rehab		\$60,000.00
	050-001001 Energy Efficiency Projects		\$30,000.00	050-001001 Boiler Improvements		\$35,000.00
	050-002001 Energy Efficiency Projects		\$30,000.00	050-001001 VCT / Carpet Flooring		\$48,405.00
	050-002001 Apartment & Corridor Painting		\$108,405.00	050-002001 Energy Efficiency Projects		\$20,000.00
	050-002001 Renovate Penthouses		\$20,000.00	050-002001 Renovate Office		\$20,000.00
	Subtotal of Estimated Cost		\$ See Page 4	Subtotal of Estimated Cost		\$ See Pg 4

Part I: Summary	
PHA Name: LONG BEACH HOUSING AUTHORITY	Grant Type and Number NY36P050501-10 Capital Fund Program Grant No: Replacement Housing Factor Grant No: Date of CFFP:
	FFY of Grant: 2010 FFY of Grant Approval: 2010

Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input checked="" type="checkbox"/> Performance and Evaluation Report for period Ending: 9/30/2010	Revised Annual Statement (revision no:) Final Performance and Evaluation Report
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Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not to exceed 20% of line 21) ³	\$129,000.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$54,000.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 20% of line 21)	\$62,000.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$84,000.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$5,000.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$275,542.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment - Nonexpandable	\$15,000.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	25,000.00	0.00	0.00	0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1499 Development Activities ⁴	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	\$0.00	\$0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (May not to exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$649,542.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security - Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security - Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

¹ To be completed for the Performance and Evaluation Report
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations
⁴ RHF funds shall be included here

Part I: Summary			
PHA Name: LONG BEACH HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NY36P050501-10 Date of CFFP: Replacement Housing Factor Grant No:	
		FFY of Grant: 2010 FFY of Grant Approval: 2010	
Type of Grant			
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report			
<input checked="" type="checkbox"/> Performance and Evaluation Report for period Ending: 9/30/2010			
Line	Summary by Development Account	Total Estimated Cost	
		Original	Total Actual Cost 1
			Obligated
			Expended
Signature of Executive Director & Date: <i>Paul [Signature]</i> 1-27-11		Signature of public Housing Director/Office of Native American Programs Administrator & Date:	

Part II: Supporting Pages								
PHA Name: LONG BEACH HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36P050501-10 CFFP (Yes/No):		Federal FFY Grant : 2010		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Operations	1406		\$129,000.00				
	Total 1406			\$129,000.00				
	Management Improvements:	1408						
	Drug Coordinator			\$24,000.00				
	Resident Initiative Coordinator			\$30,000.00				
	Total 1408			\$54,000.00				
	Administration:	1410						
	Staff Time			\$62,000.00				
	Total 1410			\$62,000.00				
	Fees and Costs:	1430						
	A/E Fees			\$28,000.00				
	Inspection Services			\$10,000.00				
	Modernization Services			\$38,000.00				
	Annual Plans			\$7,000.00				
	Sundry			\$1,000.00				
	Total 1430			\$84,000.00				
	Subtotal			\$329,000.00				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: LONG BEACH HOUSING AUTHORITY				Federal FFY of Grant: NY36P050501-10	
Development Number Name/PHA-Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reason for Revised Target Dates (1)
1406	7/14/2012		7/14/2014		
1408	7/14/2012		7/14/2014		
1410	7/14/2012		7/14/2014		
1430	7/14/2012		7/14/2014		
1450	7/14/2012		7/14/2014		
1460	7/14/2012		7/14/2014		
1465	7/14/2012		7/14/2014		
1475	7/14/2012		7/14/2014		

1 Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary	
PHA Name: LONG BEACH HOUSING AUTHORITY	Grant Type and Number NY36P05050109 Capital Fund Program Grant No: Replacement Housing Factor Grant No: Date of CFFP:
	FFY of Grant: 2009 FFY of Grant Approval: 2009

Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input checked="" type="checkbox"/> Performance and Evaluation Report for period Ending: 9/30/2010	Revised Annual Statement (revision no:) Final Performance and Evaluation Report
--	---

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not to exceed 20% of line 21) ³	\$131,137.00	\$131,137.00	\$131,137.00	\$131,137.00
3	1408 Management Improvements	\$54,000.00	\$54,000.00	\$54,000.00	\$22,779.17
4	1410 Administration (may not exceed 20% of line 21)	\$65,000.00	\$65,000.00	\$65,000.00	\$35,000.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$84,000.00	\$84,000.00	\$47,736.35	\$39,733.35
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$5,000.00	\$11,058.20	\$11,058.20	\$11,058.20
10	1460 Dwelling Structures	\$296,550.00	\$257,438.59	\$169,995.46	\$121,543.53
11	1465.1 Dwelling Equipment - Nonexpandable	\$10,000.00	\$10,841.50	\$10,841.50	\$10,841.50
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$10,000.00	\$42,211.71	\$42,211.71	\$42,211.71
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1499 Development Activities ⁴	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	\$0.00	\$0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (May not to exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$655,687.00	\$655,687.00	\$531,980.22	\$414,304.46
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security - Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security - Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

¹ To be completed for the Performance and Evaluation Report
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations
⁴ RHF funds shall be included here

Part II: Supporting Pages								
PHA Name: LONG BEACH HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:		NY36P05050109 CFFP (Yes/No):		Federal FFY Grant : 2009		
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Operations	1406						
	Operations			\$131,137.00	\$131,137.00	\$131,137.00	\$131,137.00	100% Completed
	Total 1406			\$131,137.00	\$131,137.00	\$131,137.00	\$131,137.00	
	PHA-Wide Management Improvements	1408						
Central	Drub Coordinator			\$24,000.00	\$24,000.00	\$24,000.00	\$6,000.00	25% Completed
Central	Resident Initiative Coordinator			\$30,000.00	\$30,000.00	\$30,000.00	\$16,779.17	56% Completed
	Total 1408			\$54,000.00	\$54,000.00	\$54,000.00	\$22,779.17	
	Administration	1410						
	Staff Time			\$65,000.00	\$65,000.00	\$65,000.00	\$35,000.00	54% Completed
	Total 1410			\$65,000.00	\$65,000.00	\$65,000.00	\$35,000.00	
	PHA-Wide Fees and Costs	1430						
Central	A/E Services			\$28,000.00	\$28,000.00	\$0.00	\$0.00	0% Completed
Central	Inspection Services			\$10,000.00	\$10,000.00	\$9,375.00	\$9,375.00	94% Completed
Central	Modernization Services			\$38,000.00	\$38,000.00	\$38,000.00	\$29,997.00	79% Completed
	Annual Plans			\$7,000.00	\$7,000.00	\$0.00	\$0.00	0% Completed
	Sundry / Advert.			\$1,000.00	\$1,000.00	\$361.35	\$361.35	36% Completed
	Total 1430			\$84,000.00	\$84,000.00	\$47,736.35	\$39,733.35	
	Site Improvements	1450						
	Landscaping/Sidewalks			\$5,000.00	\$11,058.20	\$11,058.20	\$11,058.20	100% Completed
	Total 1450			\$5,000.00	\$11,058.20	\$11,058.20	\$11,058.20	
	Subtotal CFP 2009			\$339,137.00	\$345,195.20	\$308,931.55	\$239,707.72	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: LONG BEACH HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Date of CFFP:			NY36P05050109 CFFP (Yes/No):		Federal FFY Grant : 2009	
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Dwelling Structures	1460						
NY50-001/2001	Apartment Renovations			\$90,000.00	\$90,000.00	\$34,449.55	\$34,449.55	38% Completed
NY50-001/2001	Elevator Rehab			\$50,000.00	\$0.00	\$0.00	\$0.00	No Activity
NY050-002001	Replace Roofing			\$126,550.00	\$97,465.18	\$80,049.29	\$39,268.98	40% Completed
NY050-001001	CCTV			\$30,000.00	\$14,476.79	\$0.00	\$0.00	0% Completed
NY050-002001	Laundry Room Renovations			\$0.00	\$43,900.00	\$43,900.00	\$43,900.00	100% Completed
NY050-002001	Electric Upgrade			\$0.00	\$4,695.00	\$4,695.00	\$3,925.00	84% Completed
NY050-002001	Hot Water Heaters			\$0.00	\$6,901.62	\$6,901.62	\$0.00	0% Completed
	Total 1460			\$296,550.00	\$257,438.59	\$169,995.46	\$121,543.53	
	Dwelling Equipment	1465						
Central	Stoves & Refrigerators			\$10,000.00	\$10,841.50	\$10,841.50	\$10,841.50	100% Completed
	Total 1465			\$10,000.00	\$10,841.50	\$10,841.50	\$10,841.50	
	NonDwelling Equipment	1475						
Central	Tools & Equipment			\$10,000.00	\$42,211.71	\$42,211.71	\$42,211.71	100% Completed
	Total 1475			\$10,000.00	\$42,211.71	\$42,211.71	\$42,211.71	
	Total CFP 2009			\$655,687.00	\$655,687.00	\$531,980.22	\$414,304.46	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: LONG BEACH HOUSING AUTHORITY				Federal FFY of Grant: NY36P050501-09	
Development Number Name/PHA-Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reason for Revised Target Dates (1)
1406	9/14/2011		9/14/2013		
1408	9/14/2011		9/14/2013		
1410	9/14/2011		9/14/2013		
1430	9/14/2011		9/14/2013		
1450	9/14/2011		9/14/2013		
1460	9/14/2011		9/14/2013		
1465	9/14/2011		9/14/2013		
1475	9/14/2011		9/14/2013		

1 Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary	
PHA Name: LONG BEACH HOUSING AUTHORITY	Grant Type and Number NY36S05050109 Capital Fund Program Grant No: Replacement Housing Factor Grant No: Date of CFFP:
	FFY of Grant: 2009 ARRA FFY of Grant Approval: 2009 ARRA

Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input checked="" type="checkbox"/> Performance and Evaluation Report for period Ending: 9/30/2010	Revised Annual Statement (revision no:) Final Performance and Evaluation Report
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Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost 1	
		Original	Revised 2	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not to exceed 20% of line 21) 3	\$0.00	\$83,250.00	\$83,250.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (may not exceed 20% of line 21)	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$86,000.00	\$99,000.00	\$99,000.00	\$64,128.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$20,000.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$642,647.00	\$650,397.00	\$650,397.00	\$650,397.00
11	1465.1 Dwelling Equipment - Nonexpandable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$84,000.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1499 Development Activities 4	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00	\$0.00	\$0.00	\$0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (May not to exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$832,647.00	\$832,647.00	\$832,647.00	\$714,525.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security - Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security - Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of Line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

1 To be completed for the Performance and Evaluation Report
 2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 3 PHAs with under 250 units in management may use 100% of CFP Grants for operations
 4 RHF funds shall be included here

Part I: Summary			
PHA Name: LONG BEACH HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: NY36P05050109 Date of CFFP: Replacement Housing Factor Grant No:	FFY of Grant: 2009 ARRA FFY of Grant Approval: 2009 ARRA	
Type of Grant			
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserved for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for period Ending: 9/30/2010 <input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost 1
		Original	Revised 2
		Obligated	Expended
Signature of Executive Director & Date:  1-27-11		Signature of public Housing Director/Office of Native American Programs Administrator & Date:	

Part II: Supporting Pages

PHA Name: LONG BEACH HOUSING AUTHORITY		Grant Type and Number NY36S05050109		Federal FFY Grant : 2009				
		Capital Fund Program Grant No:		CFFP (Yes/No):				
		Date of CFFP:						
Development Number/Name PHA-wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Fund Expended (2)	
	Administration	1406						
	Administration Cost			0.00	83,250.00	83,250.00	0.00	0% Completed
	Total 1406			0.00	83,250.00	83,250.00	0.00	
	Fees and Costs	1430						
Central	A/E Services			\$83,000.00	\$49,000.00	\$49,000.00	\$30,800.00	63% Completed
Central	Needs Assessment Study			\$3,000.00	\$0.00	\$0.00	\$0.00	No Activity
Central	Grant Coordinator			\$0.00	\$50,000.00	\$50,000.00	\$33,328.00	67% Completed
	Total 1430			\$86,000.00	\$99,000.00	\$99,000.00	\$64,128.00	
	Site Improvements	1450						
NY050-001001	Landscaping			\$20,000.00	\$0.00	\$0.00	\$0.00	#DIV/0! Completed
	Total 1450			\$20,000.00	\$0.00	\$0.00	\$0.00	
	Dwelling Structures	1460						
NY50-001/2001	Apartment Renovations			\$100,000.00	\$49,000.00	\$49,000.00	\$49,000.00	100% Completed
NY50-001/2001	Heating System Filters			\$80,000.00	\$0.00	\$0.00	\$0.00	No Activity
NY050-002001	Replace Roofing			\$362,647.00	\$404,565.10	\$404,565.10	\$404,565.10	100% Completed
NY050-001001	Replace Roofing			\$0.00	\$196,831.90	\$196,831.90	\$196,831.90	100% Completed
NY050-002001	Elevator Rehab			\$100,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Total 1460			\$642,647.00	\$650,397.00	\$650,397.00	\$650,397.00	
	NonDwelling Equipment	1475						
Central	New Computer System			\$16,000.00	\$0.00	\$0.00	\$0.00	No Activity
Central	New Phone System			\$8,000.00	\$0.00	\$0.00	\$0.00	No Activity
Central	Vehicles			\$60,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Total 1475			\$84,000.00	\$0.00	\$0.00	\$0.00	No Activity
	Total for ARRA Funds			\$832,647.00	\$832,647.00	\$832,647.00	\$714,525.00	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

VAWA PROTECTIONS

Under the Violence Against Women Act (VAWA), public housing residents have the following specific protections, which will be observed by the Long Beach Housing Authority:

An incident or incidents or actual or threatened domestic violence, dating violence, or stalking will not be construed as a serious or repeated violation of the lease by the victim or threatened victim of that violence, and shall not in itself be good cause for terminating the assistance, tenancy, or occupancy rights of the victim of such violence.

The Housing Authority may terminate the assistance to remove a lawful occupant or tenant who engages in criminal acts or threatened acts of violence or stalking to family members or others without terminating the assistance or evicting victimized lawful occupants. This is also true even if the household member is not a signatory to the lease. Under VAWA, the Long Beach Housing Authority is granted the authority to bifurcate the lease.

The Housing Authority will honor court orders regarding the rights of access or control of the property.

There is no limitation on the ability of the Housing Authority to evict for other good cause unrelated to the incident or incidents of domestic violence, dating violence or stalking, other than the victim may not be subject to a “more demanding standard” than non-victims.

There is no prohibition on the Housing Authority evicting if it “can demonstrate an actual and imminent threat to other tenants or those employed at or providing service to the property if that tenant’s (victim’s) tenancy is not terminated.”

Any protections provided by law which give greater protection to the victim are not superseded by these provisions.

The Long Beach Housing Authority shall require verification in all cases where an individual claims protection against an action involving such individual proposed to be taken by the Housing Authority. Types of acceptable verifications are outlined below, and must be submitted within 14 business days after receipt of the Housing Authority’s written request for verification.

20.2B VERIFICATION OF DOMESTIC VIOLENCE, DATING VIOLENCE OR STALKING

The Long Beach Housing Authority shall require verification in all cases where an individual claims protection against an action involving such individual proposed to be taken by the Housing Authority.

- A. **Requirement for Verification.** The law allows, but does not require, the Long Beach Housing Authority to verify that an incident or incidents of actual or threatened domestic violence, dating violence, or stalking claimed by a tenant or other lawful occupant is bona fide and meets the requirements of the applicable definitions set forth in this policy. The Housing Authority shall require verification in all cases where an individual claims protection against an action involving such individual proposed to be taken by the Housing Authority.

Verification of a claimed incident or incidents of actual or threatened domestic violence, dating violence or stalking may be accomplished in one of the following three ways:

1. **HUD-approved form (HUD-50066)** - By providing to the Housing Authority a written certification, on the form approved by the U.S. Department of Housing and Urban Development (HUD), that the individual is a victim of domestic violence, dating violence or stalking that the incident or incidents in question are bona fide incidents of actual or threatened abuse meeting the requirements of the applicable definition(s) set forth in this policy. The incident or incidents in question must be described in reasonable detail as required in the HUD-approved form, and the completed certification must include the name of the perpetrator.
 2. **Other documentation** - by providing to the Housing Authority documentation signed by an employee, agent, or volunteer of a victim service provider, an attorney, or a medical professional, from whom the victim has sought assistance in addressing the domestic violence, dating violence or stalking, or the effects of the abuse, described in such documentation. The professional providing the documentation must sign and attest under penalty of perjury (28 U.S.C. 1746) to the professional's belief that the incident or incidents in question are bona fide incidents of abuse meeting the requirements of the applicable definition(s) set forth in this policy. The victim of the incident or incidents of domestic violence, dating violence or stalking described in the documentation must also sign and attest to the documentation under penalty of perjury.
 3. **Police or court record** – by providing to the Housing Authority a Federal, State, tribal, territorial, or local police or court record describing the incident or incidents in question.
- B. **Time allowed to provide verification/ failure to provide.** An individual who claims protection against adverse action based on an incident or incidents of actual or threatened domestic violence, dating violence or stalking, and who is requested by the Housing Authority to provide

verification, must provide such verification within 14 business days after receipt of the written request for verification. Failure to provide verification, in proper form within such time will result in loss of protection under VAWA and this policy against a proposed adverse action.

20.2C CONFIDENTIALITY

All information provided under VAWA including the fact that an individual is a victim of domestic violence, dating violence, or stalking, shall be retained in confidence and shall not be entered into any shared database or provided to any related entity except to the extent that the disclosure is:

- A. Requested or consented to by the individual in writing;
- B. Required for used in an eviction proceeding; or
- C. Otherwise required by applicable law.

NY is a due
process state

The Long Beach Housing Authority shall provide its tenants notice of their rights under VAWA including their right to confidentiality and the limits thereof.

Housing Needs of Families on the Waiting List

Waiting list type: (select one) Section 8 tenant-based assistance X Public Housing Combined Section 8 and Public Housing Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	605		20-40
Extremely low income <=30% AMI	290	48	
Very low income (>30% but <=50% AMI)	236	39	
Low income (>50% but <80% AMI)	79	13	
Families with children	115	19	
Elderly families	466	77	
Families with Disabilities	97	165	
Black NH	233	39	
White NH	197	33	
Hispanic	171	28	
Asian NH	0	0	
Pacific Island NH	0	0	
Native American NH	0	0	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	79	13	
2 BR	83	14	
3 BR	56	9	
4 BR	41	7	
5 BR	0	0	
0 BR	346	57	

Housing Needs of Families on the Waiting List

Is the waiting list closed (select one)? No

Yes

If yes:

How long has it been closed (# of months) 05/2007 (for families)

Does the PHA expect to reopen the list in the PHA Plan year?

No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes (**Elderly**)

Attachment # NY050h02

For 9.1 Strategy for Addressing Housing Needs (NY050)

Need: Shortage of affordable housing for all eligible populations

Strategy: Maximize the number of affordable units available to the PHA with its current resources by:

- ✓ Employ effective maintenance and management policies to minimize the number of public housing units off-line
- ✓ Reduce turnover time for vacated public housing units
- ✓ Reduce time to renovate public housing units
- ✓ Participate in the Consolidated Plan development process to ensure coordination with broader community strategies

Strategy: Increase the number of affordable housing units by:

- ✓ Apply for additional section 8 units should they become available

Need: Specific Family Types: Families at or below 30% of median

Strategy: Target available assistance to families at or below 30 % of AMI

- ✓ Adopt rent policies to support and encourage work

Need: Specific Family Types: Families at or below 50% of median

Strategy: Target available assistance to families at or below 50% of AMI

- ✓ Adopt rent policies to support and encourage work

Need: Specific Family Types: The Elderly

Strategy: Target available assistance to the elderly

- ✓ Apply for special-purpose vouchers targeted to the elderly, should they become Available

Need: Specific Family Types: Families with Disabilities

Strategy: Target available assistance to Families with Disabilities

- ✓ Carry out the modifications needed in public housing based on section 504 NEEDS assessment for Public Housing
- ✓ Apply for special-purpose vouchers targeted to families with disabilities, should they become Available

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy: Conduct activities to affirmatively further fair housing

- ✓ Market the section 8 program to owners outside of areas of poverty /minority concentrations
- ✓ Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units