

2011 PHA 5-Year and Annual Plan Version 1

**U.S. Department of Housing and Urban Development
Office of Public and Indian Housing**

**OMB No. 2577-0226
Expires 4/30/2011**

1.0	PHA Information PHA Name: The New Edenton Housing Authority; Edenton, North Carolina PHA Type: <input checked="" type="checkbox"/> Small <input checked="" type="checkbox"/> High Performing <input type="checkbox"/> Troubled PHA Fiscal Year Beginning: (MM/YYYY): 4/2011					PHA Code: NC068 <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8)	
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: 100 Number of HCV units: N/A						
3.0	Submission Type <input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only						
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.) N/A						
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program		
	PHA 1:				PH	HCV	
	PHA 2:						
	PHA 3:						
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.						
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: <i>The New Edenton Housing Authority helps families and individuals with low income, achieve greater stability and self-reliance by providing safe, affordable, quality housing, and links to community services.</i>						
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. NOT REQUIRED						
6.0	PHA Plan Update (a) No Changes (b) PHA Template is available for review at the PHA Main Office. **SEE ATTACHMENTS FOR ALL OTHER REQUIRED INFORMATION**						
7.0	Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i> NOT REQUIRED						
8.0	Capital Improvements. <i>Please complete Parts 8.1 through 8.3, as applicable.</i>						
8.1	Capital Fund Program Annual Statement/Performance and Evaluation Report. <i>As part of the PHA 5-Year and Annual Plan, annually complete and submit the Capital Fund Program Annual Statement/Performance and Evaluation Report, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</i> SEE ATTACHMENTS						
8.2	Capital Fund Program Five-Year Action Plan. <i>As part of the submission of the Annual Plan, PHAs must complete and submit the Capital Fund Program Five-Year Action Plan, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</i> SEE ATTACHMENTS						
8.3	Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements. NOT REQUIRED						
9.0	Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. NOT REQUIRED						

9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan. NOT REQUIRED</p>
10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan. NOT REQUIRED</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification" NOT REQUIRED</p>
11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. SEE ATTACHMENTS</p> <p>(g) Challenged Elements SEE ATTACHMENTS</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only) SEE SECTION 8.1</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only) SEE SECTION 8.2</p>

8.1-Capital Fund Program Annual Statement/Performance and Evaluation Report-50075.1

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226

Expires 4/30/2011

Part I: Summary					
PHA Name: The New Edenton Housing Authority, Edenton, North Carolina		Grant Type and Number Capital Fund Program Grant No: NC019P06850111 Date of CFFP:		Replacement Housing Factor Grant No:	
				FFY of Grant: 2011 FFY of Grant Approval: 2011	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 20) ³	\$33,543.00			
3	1408 Management Improvements	\$5,000.00			
4	1410 Administration (may not exceed 10% of line 20)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$13,750.00			
8	1440 Site Acquisition				
9	1450 Site Improvement	\$17,000.00			
10	1460 Dwelling Structures	\$75,000.00			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures	\$20,000.00			
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	9000 Collateralization or Debt Service paid via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2-19)	\$164,293.00			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security – Soft Costs				
24	Amount of line 20 Related to Security – Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director		Date		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: The New Edenton Housing Authority, Edenton, North Carolina			Grant Type and Number Capital Fund Program Grant No: NC019P06850111 Replacement Housing Factor Grant No:		CFFP (Yes <input type="checkbox"/> /No <input checked="" type="checkbox"/>)		Federal FFY of Grant: 2011	
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ⁵	Funds Obligated ⁶	Funds Expended ²	
	<u>OPERATIONS</u>							
PHA-WIDE	Operation-Subsidy	1406	100 Units	\$33,543.00				
	SUBTOTAL			\$33,543.00				
	<u>MANAGEMENT IMPROVEMENTS</u>							
PHA-WIDE	New computers	1408	LS	\$5,000.00				
	SUBTOTAL			\$5,000.00				
	<u>FEES & COSTS</u>							
PHA-WIDE	a. Architects fee to prepare, bid and contract documents, drawings, specifications and assist the PHA at bid opening, awarding the contract, and to supervise the construction work on a periodic basis. Fee to be negotiated. Contract labor.	1430.1	100Units	\$11,250.00				
	Subtotal			\$11,250.00				
PHA-WIDE	b. Consultant Fees	1430.2	100 Units	\$2,500.00				
	Hire consultant to assist with preparation of Agency Plan Budgets & 5 Yr. Action Plan.							
	Subtotal			\$2,500.00				
	SUBTOTAL			\$13,750.00				
	<u>SITE IMPROVEMENTS</u>							
PHA-WIDE (NC068000001)	a. Miscellaneous landscaping (Phase I)	1450	LS	\$15,000.00				
	Subtotal			\$15,000.00				
PHA-WIDE (NC068000001)	b. Replace No Trespassing signs	1450	LS	\$2,000.00				
	Subtotal			\$2,000.00				
	SUBTOTAL			\$17,000.00				

⁵ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

⁶ To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages

PHA Name: The New Edenton Housing Authority, Edenton, North Carolina		Grant Type and Number Capital Fund Program Grant No: NC019P06850111 Replacement Housing Factor Grant No:		CFFP (Yes <input type="checkbox"/> /No <input checked="" type="checkbox"/>)		Federal FFY of Grant: 2011		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ⁵	Funds Obligated ⁶	Funds Expended ²	
	<u>DWELLING STRUCTURES</u>							
PHA-WIDE (NC068000001)	a. Wall and ceiling repairs and painting (Phase I)	1460	20 Units	\$40,000.00				
	Subtotal			\$40,000.00				
PHA-WIDE (NC068000001)	b. Replace kitchen countertops (Phase I)	1460	50 Units	\$35,000.00				
	Subtotal			\$35,000.00				
	SUBTOTAL			\$75,000.00				
	<u>NON-DWELLING STRUCTURES</u>							
PHA-WIDE (NC068000001)	Modernize office and repair lights @ office, community center and maintenance shop. (new carpet and paint @ office)	1470	LS	\$20,000.00				
	SUBTOTAL			\$20,000.00				
	GRAND TOTAL			\$164,293.00				

Expires 4/30/2011

Part I: Summary					
PHA Name: The New Edenton Housing Authority, Edenton, North Carolina		Grant Type and Number Capital Fund Program Grant No: NC019P06850110 Date of CFFP:		Replacement Housing Factor Grant No:	
				FFY of Grant: 2010 FFY of Grant Approval: 2010	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9-30-10 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ⁷	
		Original	Revised ⁸	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 20) ⁹	\$32,850.00	\$32,850.00	\$32,850.00	\$32,850.00
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 20)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$13,750.00	\$11,777.00	\$11,777.00	\$2,500.00
8	1440 Site Acquisition				
9	1450 Site Improvement	\$0.00	\$3,100.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$117,693.00	\$116,566.00	\$88,317.24	\$0.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ¹⁰				
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	9000 Collateralization or Debt Service paid via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2-19)	\$164,293.00	\$164,293.00	\$132,944.24	\$35,350.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security – Soft Costs				
24	Amount of line 20 Related to Security – Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director		Date		Signature of Public Housing Director	
				Date	

⁷ To be completed for the Performance and Evaluation Report.

⁸ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

⁹ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

¹⁰ RHF funds shall be included here.

Part II: Supporting Pages					9/30/10 Budget Revision #1			
PHA Name: The New Edenton Housing Authority, Edenton, North Carolina		Grant Type and Number Capital Fund Program Grant No: NC019P06850110 Replacement Housing Factor Grant No:		CFFP (Yes <input type="checkbox"/> /No <input checked="" type="checkbox"/>)		Federal FFY of Grant: 2010		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹¹	Funds Obligated ¹²	Funds Expended ²	
	<u>OPERATIONS</u>							
PHA-WIDE	Operation-Subsidy	1406	100 Units	\$32,850.00	\$32,850.00	\$32,850.00	\$32,850.00	Completed
	SUBTOTAL			\$32,850.00	\$32,850.00	\$32,850.00	\$32,850.00	
	<u>FEES & COSTS</u>							
PHA-WIDE	a. Architects fee to prepare, bid and contract documents, drawings, specifications and assist the PHA at bid opening, awarding the contract, and to supervise the construction work on a periodic basis. Fee to be negotiated. Contract labor.	1430.1	100Units	\$11,250.00	\$9,277.00	\$9,277.00	\$0.00	In Progress
	Subtotal			\$11,250.00	\$9,277.00	\$9,277.00	\$0.00	
	SUBTOTAL			\$13,750.00	\$11,777.00	\$11,777.00	\$2,500.00	
PHA-WIDE	b. Consultant Fees	1430.2	100 Units	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	Completed
	Hire consultant to assist with preparation of Agency Plan Budgets & 5 Yr. Action Plan.							
	Subtotal			\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	
	SUBTOTAL			\$13,750.00	\$11,777.00	\$11,777.00	\$2,500.00	
	<u>DWELLING STRUCTURES</u>							
PHA-WIDE (NC068000001)	Upgrade Bathrooms (Phase IV) (100 units total to be done in all 4 phases as funds allow)	1460	16 Units	\$117,693.00	\$116,566.00	\$88,317.24	\$0.00	In Progress
	SUBTOTAL			\$117,693.00	\$116,566.00	\$88,317.24	\$0.00	
	GRAND TOTAL			\$164,293.00	\$164,293.00	\$132,944.24	\$35,350.00	

¹¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

¹² To be completed for the Performance and Evaluation Report.

Part I: Summary					
PHA Name: The New Edenton Housing Authority, Edenton, North Carolina		Grant Type and Number Capital Fund Program Grant No: NC019P06850109 Date of CFFP:		Replacement Housing Factor Grant No:	
				FFY of Grant: 2009 FFY of Grant Approval: 2009	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/10 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹³	
		Original	Revised ¹⁴	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 20) ¹⁵	\$33,525.00	\$33,525.00	\$33,525.00	\$33,525.00
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 20)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$12,250.00	\$10,600.00	\$10,600.00	\$2,067.52
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$121,850.00	\$123,500.00	\$114,712.56	\$0.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ¹⁶				
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	9000 Collateralization or Debt Service paid via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2-19)	\$167,625.00	\$167,625.00	\$158,837.56	\$35,592.52
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security – Soft Costs				
24	Amount of line 20 Related to Security – Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director		Date		Signature of Public Housing Director	
				Date	

¹³ To be completed for the Performance and Evaluation Report.

¹⁴ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

¹⁵ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

¹⁶ RHF funds shall be included here.

Part II: Supporting Pages				9/30/10 Budget Revision #2				
PHA Name: The New Edenton Housing Authority, Edenton, North Carolina		Grant Type and Number Capital Fund Program Grant No: NC019P06850109 Replacement Housing Factor Grant No:		CFFP (Yes <input type="checkbox"/> /No <input checked="" type="checkbox"/>)		Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹⁷	Funds Obligated ¹⁸	Funds Expended ²	
	<u>OPERATIONS</u>							
PHA-WIDE	Operation-Subsidy	1406	100 Units	\$33,525.00	\$33,525.00	\$33,525.00	\$33,525.00	Completed
	SUBTOTAL			\$33,525.00	\$33,525.00	\$33,525.00	\$33,525.00	
	<u>FEES & COSTS</u>							
PHA-WIDE	a. Architects fee to prepare, bid and contract documents, drawings, specifications and assist the PHA at bid opening, awarding the contract, and to supervise the construction work on a periodic basis. Fee to be negotiated. Contract labor.	1430.1	100Units	\$11,250.00	\$9,600.00	\$9,600.00	\$1,067.52	In Progress
	Subtotal			\$11,250.00	\$9,600.00	\$9,600.00	\$1,067.52	
PHA-WIDE	b. Consultant Fees Hire consultant to assist with preparation of Agency Plan Budgets & 5 Yr. Action Plan.	1430.2	100 Units	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	Completed
	Subtotal			\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	
	SUBTOTAL			\$12,250.00	\$10,600.00	\$10,600.00	\$2,067.52	
	<u>DWELLING STRUCTURES</u>							
PHA-WIDE	a. Replace all VCT flooring	1460	100 Units	\$0.00	\$0.00	\$0.00	\$0.00	Defer to 2011
	Subtotal			\$0.00	\$0.00	\$0.00	\$0.00	
PHA-WIDE (NC068000001)	b. Add Upgrade Bathrooms (Phase III) w/fung. From 2011 in the 2009 5-yr. Action Plan. (100 units total to be done in all 3 phases as funds-allow)	1460	19 Units	\$121,850.00	\$123,500.00	\$114,712.56	\$0.00	In Progress
	Subtotal			\$121,850.00	\$123,500.00	\$114,712.56	\$0.00	
	SUBTOTAL			\$121,850.00	\$123,500.00	\$114,712.56	\$0.00	
	GRAND TOTAL			\$167,625.00	\$167,625.00	\$158,837.56	\$35,592.52	

¹⁷ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

¹⁸ To be completed for the Performance and Evaluation Report.

Expires 4/30/2011

Part I: Summary					
PHA Name: The New Edenton Housing Authority, Edenton, North Carolina		Grant Type and Number Capital Fund Program Grant No: NC019P06850108 Date of CFFP:		Replacement Housing Factor Grant No:	
				FFY of Grant: 2008 FFY of Grant Approval: 2008	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) Based on Budget Revision #2 <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/10 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹⁹	
		Original	Revised ²⁰	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 20) ²¹	\$30,846.00		\$30,846.00	\$30,846.00
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 20)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$10,520.00		\$10,520.00	\$8,354.97
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$112,303.00		\$112,303.00	\$74,622.34
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures	\$14,155.00		\$14,155.00	\$14,155.00
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ²²				
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	9000 Collateralization or Debt Service paid via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2-19)	\$167,824.00		\$167,824.00	\$127,978.31
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security – Soft Costs				
24	Amount of line 20 Related to Security – Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director			Date	Signature of Public Housing Director	

¹⁹ To be completed for the Performance and Evaluation Report.

²⁰ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

²¹ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

²² RHF funds shall be included here.

Part II: Supporting Pages					9/30/10 Based on Budget Revision #2			
PHA Name: The New Edenton Housing Authority, Edenton, North Carolina		Grant Type and Number Capital Fund Program Grant No: NC019P06850108 Replacement Housing Factor Grant No:		CFFP (Yes <input type="checkbox"/> /No <input checked="" type="checkbox"/>)		Federal FFY of Grant: 2008		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ²³	Funds Obligated ²⁴	Funds Expended ²	
	<u>Operations</u>							
NC68-1	Operations	1406	100	\$30,846.00		\$30,846.00	\$30,846.00	Completed
	SUBTOTAL			\$30,846.00		\$30,846.00	\$30,846.00	
	<u>Fees and Costs</u>							
NC68-1	<u>a. Architectural Fees</u>	1430.1	100	\$9,770.00		\$9,770.00	\$7,604.97	In Progress
	Architect's fee to prepare bid and contract documents, drawings specification and assist the PHA at bid opening, awarding the contract, and supervise the construction work on A periodic basis.							
	Fee to be negotiated. Contract labor.							
NC68-1	<u>b. Consultant Fees</u>	1430.2	100	\$750.00		\$750.00	\$750.00	Completed
	Hire Consultant to assist with preparation and submittal of required Agency Plans. Fees to be negotiated.							
	Contract Labor.							
	SUBTOTAL			\$10,520.00		\$10,520.00	\$8,354.97	
	<u>Dwelling Structures</u>							
NC68-1	<u>a. Upgrade bathrooms (Phase I)</u> <i>(\$67,975.52 Bal. of Ceiling & Floor Cont.) (\$26,595.14 to be for 2nd bathroom contract).</i>	1460	15 Units	\$94,570.66		\$94,570.66	\$56,890.00	In Progress
	Subtotal			\$94,570.66		\$94,570.66	\$56,890.00	
NC68-1	<u>b. Add balance of work for installing shutters w/fungibility from 2011 in the 2008 5-yr. Action Plan (\$1,225 pd. w/2006 funds; \$17,833.66 pd. w/2007 funds).</u>	1460	Various	\$17,732.34		\$17,732.34	\$17,732.34	Completed
	Subtotal			\$17,732.34		\$17,732.34	\$17,732.34	
	SUBTOTAL			\$112,303.00		\$112,303.00	\$74,622.34	

²³ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

²⁴ To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages

9/30/10 Based on Budget Revision #2

PHA Name: The New Edenton Housing Authority, Edenton, North Carolina		Grant Type and Number Capital Fund Program Grant No: NC019P06850108 Replacement Housing Factor Grant No:		CFFP (Yes <input type="checkbox"/> /No <input checked="" type="checkbox"/>)		Federal FFY of Grant: 2008		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ²³	Funds Obligated ²⁴	Funds Expended ²	
	<u>Non-Dwelling Structures</u>							
PHA-Wide	Add replacement of HVAC in AMC spaces w/fung. from 2010 in the 2008 5-yr. Action Plan.	1470	100	\$14,155.00		\$14,155.00	\$14,155.00	Completed
	SUBTOTAL			\$14,155.00		\$14,155.00	\$14,155.00	
	GRAND TOTAL			\$167,824.00		\$167,824.00	\$127,978.31	

8.2-Capital Fund Program Five Year Action Plan-50075.2

Part I: Summary						
PHA Name/Number: The New Edenton Housing Authority/NC068		Locality: Edenton, North Carolina			<input type="checkbox"/> Original 5-Year Plan <input checked="" type="checkbox"/> Revision No: 1	
A.	Development Number NC068	Work Statement for Year 1 FFY 2011	Work Statement for Year 2 FFY 2012	Work Statement for Year 3 FFY 2013	Work Statement for Year 4 FFY 2014	Work Statement for Year 5 FFY 2015
B.	Physical Improvements Subtotal	Annual Statement	\$118,000.00	\$105,000.00	\$118,000.00	\$118,000.00
C.	Management Improvements		\$0.00	\$0.00	\$0.00	\$0.00
D.	PHA-Wide Non-dwelling Structures and Equipment		\$0.00	\$13,000.00	\$0.00	\$0.00
E.	Administration		\$0.00	\$0.00	\$0.00	\$0.00
F.	Other		\$13,750.00	\$13,750.00	\$13,750.00	\$13,750.00
G.	Operations		\$32,543.00	\$32,543.00	\$32,543.00	\$32,543.00
H.	Demolition		\$0.00	\$0.00	\$0.00	\$0.00
I.	Development		\$0.00	\$0.00	\$0.00	\$0.00
J.	Capital Fund Financing – Debt Service		\$0.00	\$0.00	\$0.00	\$0.00
K.	Total CFP Funds		\$164,293.00	\$164,293.00	\$164,293.00	\$164,293.00
L.	Total Non-CFP Funds					
M.	Grand Total		\$164,293.00	\$164,293.00	\$164,293.00	\$164,293.00

11.0 (a)-Form HUD-50077

Mailed Hard Copy Original to HUD

11.0 (b)-Form HUD-50070

Mailed Hard Copy Original to HUD

11.0 (c)-Form HUD-50071

Mailed Hard Copy Original to HUD

11.0 (d)-Form SF-LLL

Mailed Hard Copy Original to HUD

11.0 (e)-Form SF-LLL-A

N/A

11.0 (f)-Resident Advisory Board Comments

- a. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

If yes, provide the comments below:

Residents wanted ceiling fans, countertops, landscaping & painting.

- b. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary.

The PHA changed portions of the PHA Plan in response to comments
List changes below:

Other: (list below) Ceiling fans were added to the 5-year action plan. Countertops, landscaping and painting were included in the 2011 Annual Statement.

11.0 (g)-Challenged Elements

NONE

11.0 (h)-Form HUD-50075.1

See Section 8.1

11.0 (i)-Form HUD-50075.2

See Section 8.2