

<b>PHA 5-Year and Annual Plan</b>	<b>U.S. Department of Housing and Urban Development Office of Public and Indian Housing</b>	<b>OMB No. 2577-0226 Expires 4/30/2011</b>
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<b>1.0</b>	<b>PHA Information</b> PHA Name: <u>New Bedford Housing Authority</u> PHA Code: <u>MA007</u> PHA Type: <input type="checkbox"/> Small <input checked="" type="checkbox"/> High Performing <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>01/2011</u>																										
<b>2.0</b>	<b>Inventory</b> (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>1646</u> Number of HCV units: <u>1731</u>																										
<b>3.0</b>	<b>Submission Type</b> <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only																										
<b>4.0</b>	<b>PHA Consortia</b> <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)																										
	<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="width:35%;">Participating PHAs</th> <th rowspan="2" style="width:8%;">PHA Code</th> <th rowspan="2" style="width:18%;">Program(s) Included in the Consortia</th> <th rowspan="2" style="width:18%;">Programs Not in the Consortia</th> <th colspan="2" style="width:22%;">No. of Units in Each Program</th> </tr> <tr> <th style="width:11%;">PH</th> <th style="width:11%;">HCV</th> </tr> </thead> <tbody> <tr> <td>PHA 1:</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>PHA 2:</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>PHA 3:</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program		PH	HCV	PHA 1:						PHA 2:						PHA 3:					
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<b>5.0</b>	<b>5-Year Plan.</b> Complete items 5.1 and 5.2 only at 5-Year Plan update.																										
<b>5.1</b>	<b>Mission.</b> State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: <i>The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.</i>																										
<b>5.2</b>	<b>Goals and Objectives.</b> Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.  <p><b>HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.</b></p> <p><input checked="" type="checkbox"/> PHA Goal: Expand the supply of assisted housing                  Objectives:</p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Apply for additional rental vouchers: <i>50 vouchers</i></li> <li><input checked="" type="checkbox"/> Reduce public housing vacancies: <i>Reduce by 5%</i></li> <li><input checked="" type="checkbox"/> Leverage private or other public funds to create additional housing opportunities: <i>DHCD Funds for federalization</i></li> <li><input checked="" type="checkbox"/> Acquire or build units or developments</li> <li><input type="checkbox"/> Other (list below)</li> </ul> <p><input checked="" type="checkbox"/> PHA Goal: Improve the quality of assisted housing                  Objectives:</p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Improve public housing management: (PHAS score) 100% <i>ongoing</i></li> <li><input checked="" type="checkbox"/> Improve voucher management: (SEMAP score) 100% <i>ongoing</i></li> <li><input checked="" type="checkbox"/> Increase customer satisfaction: <i>ongoing</i></li> <li><input checked="" type="checkbox"/> Concentrate on efforts to improve specific management functions:                      (list; e.g., public housing finance; voucher unit inspections) <i>Computer Services - ongoing</i></li> <li><input checked="" type="checkbox"/> Renovate or modernize public housing units: <i>ongoing</i></li> <li><input type="checkbox"/> Demolish or dispose of obsolete public housing:</li> <li><input checked="" type="checkbox"/> Provide replacement public housing: <i>for three units lost at Hillside Court due to enlarging efficiencies(ongoing), one unit lost at Boa Vista due to Group Adult Foster Care(done)</i></li> <li><input checked="" type="checkbox"/> Provide replacement vouchers:</li> <li><input checked="" type="checkbox"/> Other: (list below) <i>provide opportunities and encourage homeownership among working families in public housing</i></li> </ul>																										

- PHA Goal: Increase assisted housing choices  
 Objectives:
- Provide voucher mobility counseling: *ongoing*
  - Conduct outreach efforts to potential voucher landlords *25 new landlords - ongoing*
  - Increase voucher payment standards *by 10%*
  - Implement voucher homeownership program:
  - Implement public housing or other homeownership programs: *provide opportunities and encourage homeownership among working families in public housing*
  - Implement public housing site-based waiting lists:
  - Convert public housing to vouchers:
  - Other: (list below)

**HUD Strategic Goal: Improve community quality of life and economic vitality**

- PHA Goal: Provide an improved living environment  
 Objectives:
- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments: *ongoing*
  - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments: *ongoing*
  - Implement public housing security improvements: *ongoing*
  - Designate developments or buildings for particular resident groups (elderly, persons with disabilities) *Designate Caroline Street and Boa Vista elderly only.*
  - Other: (list below) *The following 104 units were federalized and will be renovated:*

Formerly the State-Aided Program for Families (Chapter 705)								
4 Locations	5 Chapters	Total	1 BR	2 BR	3 BR	4 BR	5 BR	OccDate
deMedeiros Apartments	NB 705-1	24	0	6	12	6	0	9/74
deMedeiros Apartments	NB 705-7	8	0	0	8	0	0	1/84
Ben Rose Gardens	NB 705-3	58	0	14	30	14	0	12/74
Ben Rose Gardens	NB 705-7	2	0	0	2	0	0	1/84
Alec Street	NB 705-6	12	0	12	0	0	0	10/75
<b>TOTALS</b>		<b>104</b>	<b>0</b>	<b>32</b>	<b>52</b>	<b>20</b>	<b>0</b>	

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

- PHA Goal: Promote self-sufficiency and asset development of assisted households  
 Objectives:
- Increase the number and percentage of employed persons in assisted families: *ongoing*
  - Provide or attract supportive services to improve assistance recipients' employability: *ongoing*
  - Provide or attract supportive services to increase independence for the elderly or families with disabilities. *ongoing*
  - Other: (list below)

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing  
 Objectives:
- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability: *ongoing*
  - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability: *ongoing*
  - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required: *ongoing*
  - Other: *On June 4, 2009, executed a Voluntary Compliance Agreement with HUD which will enable sixty-three more HCP units so that five per cent of NBHA's portfolio will ensure that its housing is to the maximum extent feasible, readily accessible, and useable by persons with disabilities. NBHA will convert/retro-fit eight public housing units per year for six years for a total of forty-eight units and use fifteen Project Based vouchers to reach the goal of obtaining sixty-three more accessible units by the end of the sixth year. As of June 30, 2010, eighteen units have been completed (End of year one of VCA).*

**PHA Plan Update**

(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: *All NBHA Plan elements remain the same except as noted below:*

**(2) Financial Resources**

NEW BEDFORD HOUSING AUTHORITY  
 ANNUAL PLAN  
 JANUARY 1, 2011 TO DECEMBER 31, 2011

6.0

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants (FY 2011 grants)</b>		
a) Public Housing Operating Fund	7,964,603	Public Housing Operations
b) Public Housing Capital Fund	3,143,793	PHA Capital Improvements
c) Annual Contributions for Section 8 Tenant-Based Assistance	11,780,501	Housing assistance payments
f) Resident Opportunity and Self-Sufficiency Grants		
g) Community Development Block Grant		
h) HOME		
Other Federal Grants (list below)		
PH Capital Fund Recovery Competitive	4,639,266	PHA Capital Improvements
<b>2. Prior Year Federal Grants (unobligated funds only) (list below)</b>		
<b>3. Public Housing Dwelling Rental Income</b>		
	6,920,520	Public Housing Operations
<b>4. Other income (list below)</b>		
Admin Fees - Section 8	1,786,279	Program Administration
Investment Income- Section 8	10,000	Program Administration
Investment Income	25,000	Public Housing Operations
Sales and Services to Tenants	60,000	Public Housing Operations
<b>5. Non-federal sources (list below)</b>		
Bond Proceeds Secured	1,467,120	DEBT SERVICE
<b>Total resources</b>	<b>37,797,082</b>	

	<p style="text-align: center;"><b>(4) Operation and Management</b></p> <p style="text-align: center;"><b>See Attachment: H</b> Procurement Policy (<i>ma007h01</i>)</p> <p style="text-align: center;"><b>(6) Designated Housing for Elderly and Disabled Families</b></p> <p style="text-align: center;"><i>Renew designation of 99 units at Boa Vista (MA 7-6)              and 58 units at Caroline Street (MA 7-10) for occupancy by elderly only families</i></p> <p style="text-align: center;"><b>(7) Community Service and Self-Sufficiency</b></p> <p style="text-align: center;"><b>See Attachment: I</b> Section 3 Plan (<i>ma007i01</i>)</p> <p style="text-align: center;"><b>(8) Security</b></p> <p style="text-align: center;"><b>See Attachment: J</b> Safety &amp; Security Plan (<i>ma007j01</i>)</p> <p style="text-align: center;"><b>(11) Most Recent Fiscal Year Audit Results</b></p> <p><i>Audit results for FY 2008 finding: Non-compliance with GAAP, specifically GASB 45 "Other Post Employee Benefits." We are GASB 45 compliant for FY 2009.</i></p> <p style="text-align: center;"><b>(12) Asset Management</b></p> <p><i>HUD's new regulations for NBHA operating funds shift operating subsidy funding from a housing-authority wide to a project-based system using an asset management model consistent with the practices in the broader private, multi-family industry. Asset management also includes project-based budgeting and accounting, allowing for analysis of revenues and expenditure associated with each property. NBHA is in compliance with the project-based accounting and budgeting and will implement the remainder of the asset management components by Fiscal Year 2011.</i></p> <p>(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. <i>NBHA's 5-Year and Annual Plan is available for public inspection at our main administrative office, 134 South Second Street, New Bedford, MA, and on our website.</i></p>
<p><b>7.0</b></p>	<p><b>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers.</b> <i>Include statements related to these programs as applicable.</i></p> <p style="text-align: center;"><b>Project-Based Vouchers</b></p> <p>On June 4, 2009, executed a Voluntary Compliance Agreement with HUD which will enable sixty-three more HCP units so that five per cent of NBHA's portfolio will ensure that its housing is to the maximum extent feasible, readily accessible, and useable by persons with disabilities. NBHA will convert/retro-fit eight public housing units per year for six years for a total of forty-eight units and use fifteen Project Based vouchers to reach the goal of obtaining sixty-three more accessible units by the end of the sixth year. As of June 30, 2010, eighteen units have been completed (End of year one of VCA).</p>
<p><b>8.0</b></p>	<p><b>Capital Improvements.</b> Please complete Parts 8.1 through 8.3, as applicable.</p>

**8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report.** As part of the PHA 5-Year and Annual Plan, annually complete and submit the *Capital Fund Program Annual Statement/Performance and Evaluation Report*, form HUD-50075.1, for each current and open CFP grant and CFFP financing. See **Attachment A**, Capital Fund Program Annual Statement – 2011; **Attachment B**, Performance and Evaluation Reports For 2006-2010; **Attachment C**, Performance and Evaluation Report for 2009 ARRA Non-Competitive Award; **Attachment D**, Performance and Evaluation Reports for 2007-2009 Mill Street Replacement Housing; **Attachment E**, Performance and Evaluation Report for 2009 ARRA Federalization Competitive Award; **Attachment F**, Performance and Evaluation Reports for 2009 ARRA Bay Village Photovoltaic, Westlawn Photovoltaic, Shawmut Village HCP Competitive Awards.

**8.2 Capital Fund Program Five-Year Action Plan.** As part of the submission of the Annual Plan, PHAs must complete and submit the *Capital Fund Program Five-Year Action Plan*, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. See **Attachment G**, Capital Fund Program Five-Year Action Plan

**8.3 Capital Fund Financing Program (CFFP).**  
 Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.

**Housing Needs.** Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. See **page 5 and 6.**

<b>Housing Needs of Families on the PHA's Public Housing Waiting List</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	778	100.00%	
Extremely low income <=30% AMI	596	77.61%	
Very low income (>30% but <=50% AMI)	141	18.12%	
Low income (>50% but <80% AMI)	41	5.27%	
Families with children	443	56.94%	
Elderly families	52	6.68%	
Families with Disabilities	165	21.21%	
Race/ethnicity – <i>Black</i>	170	21.85%	
Race/ethnicity – <i>White</i>	604	77.63%	
Race/ethnicity – <i>Asian</i>	0	0%	
Race/ethnicity – <i>Hispanic</i>	383	49.23%	
<b>Characteristics by Bedroom Size (Public Housing Only)</b>			
1BR	275	35.35%	
2 BR	276	35.48%	
3 BR	176	22.62%	
4 BR	45	5.78%	
5 BR	6	0.77%	
5+ BR	n/a		
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
<b>HOW LONG HAS IT BEEN CLOSED (# OF MONTHS)?</b>			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

**Housing Needs of Families on the PHA's  
 Section 8 Tenant-Based Assistance Waiting Lists**

	# of families	% of total families	Annual Turnover
Waiting list total	898	100.00%	
Extremely low income <=30% AMI	694	77.29%	
Very low income (>30% but <=50% AMI)	179	19.93%	
Low income (>50% but <80% AMI)	25	2.78%	
Families with children	525	58.46%	
Elderly families	52	5.79%	
Families with Disabilities	205	22.83%	
Race/ethnicity – <i>Black</i>	192	21.38%	
Race/ethnicity – <i>White</i>	701	78.06%	
Race/ethnicity – <i>Asian</i>	1	0.11%	
Race/ethnicity – <i>Hispanic</i>	352	39.20%	

Characteristics by Bedroom  
 Size (Public Housing Only)

1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			

Is the waiting list closed (select one)?  No  Yes

If yes:

**HOW LONG HAS IT BEEN CLOSED (# OF MONTHS)?**

Does the PHA expect to reopen the list in the PHA Plan year?  No  Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed?  No  Yes

<p>9.1</p>	<p><b>Strategy for Addressing Housing Needs.</b> Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. <b>Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</b></p> <p><i>By using ceiling rents in its Public Housing Program that are the same level as flat rents and are not a disincentive for continued occupancy for a family attempting to become economically self-sufficient, the NBHA expects to attract and retain approximately 130 families in fiscal Year 2011.</i></p>
<p>10.0</p>	<p><b>Additional Information.</b> Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.</p> <p><i>Although the NBHA met 99% of its goals and objectives in the prior 5-Year Plan, the PHA views these as “ongoing.”</i></p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”</p> <p>1) <i>Substantial Deviation from the 5-Year Plan</i>  2) <i>Significant Amendment or Modification to the Annual Plan</i></p> <p><i>The New Bedford Housing Authority shall define a “substantial deviation” from its five-year plan as a discretionary change in its mission, goals, and objectives which would require formal approval by the Board of Commissioners. A “significant amendment or modification” to either its five-year plan or one-year plan is any discretionary change in the plan’s non-regulated activities impacting all program participants and requiring formal approval by the Board of Commissioners.</i></p> <p><i>Included in such “significant amendment or modification” to the plan may be the following:</i></p> <ul style="list-style-type: none"> <li>• <i>Changes to rent, admissions policies, or organization of the waiting list;</i></li> <li>• <i>Additions of non-emergency work items (items not included in the current Annual Statement or 5-Year Action Plan) over \$500,000 or 20% of the total CFP, whichever is less, or a change in use of replacement reserve funds under the Capital Fund;</i></li> <li>• <i>Any change with regard to demolition, disposition, and designation of public housing developments, homeownership programs, or conversion activities.</i></li> </ul> <p>(c) PHAs must include or reference any applicable memorandum or agreement with HUD or any plan to improve performance.</p> <p><i>On June 4, 2009, executed a Voluntary Compliance Agreement with HUD which will enable sixty-three more HCP units so that five per cent of NBHA’s portfolio will ensure that its housing is to the maximum extent feasible, readily accessible, and useable by persons with disabilities. NBHA will convert/retro-fit eight public housing units per year for six years for a total of forty-eight units and use fifteen Project Based vouchers to reach the goal of obtaining sixty-three more accessible units by the end of the sixth year. As of June 30, 2010, eighteen units have been completed (End of year one of VCA).</i></p>

<b>11.0</b>	<p><b>Required Submission for HUD Field Office Review.</b> In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. <b>Note:</b> Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none"><li>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</li><li>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</li><li>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</li><li>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</li><li>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</li><li>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</li><li>(g) Challenged Elements</li><li>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</li><li>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</li></ul>
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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

## **Instructions form HUD-50075**

**Applicability.** This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

### **1.0 PHA Information**

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

### **2.0 Inventory**

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

### **3.0 Submission Type**

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

### **4.0 PHA Consortia**

Check box if submitting a Joint PHA Plan and complete the table.

### **5.0 Five-Year Plan**

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

**5.1 Mission.** A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

**5.2 Goals and Objectives.** Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

**6.0 PHA Plan Update.** In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

#### **PHA Plan Elements.** (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of:
  - 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking;
  - 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and
  - 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

#### 7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.**
  - 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and
  - 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act:
  - 1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and
  - 2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: [http://www.hud.gov/offices/pih/centers/sac/demo\\_dispo/index.cfm](http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm)

**Note:** This statement must be submitted to the extent that **approved and/or pending** demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA:
  - 1) A description of any building or buildings (including project number and unit count) that

the PHA is required to convert to tenant-based assistance or that the public housing agency plans to voluntarily convert;

- 2) An analysis of the projects or buildings required to be converted; and
- 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion.

See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

**8.0 Capital Improvements.** This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

**8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report.** PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

#### 8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

**8.3 Capital Fund Financing Program (CFFP).** Separate, written HUD approval is required if the PHA proposes to pledge any portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:  
<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

**9.0 Housing Needs.** Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

**9.1 Strategy for Addressing Housing Needs.** Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

**10.0 Additional Information.** Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

**11.0 Required Submission for HUD Field Office Review.** In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

<b>Annual Statement / Performance and Evaluation Report</b>			<b>U.S. Department of Housing and Urban Development</b>			
<b>Part I: Summary</b>			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
					OMB Approval 2577-0157 (Exp. 3/31/2002)	
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
<b>NEW BEDFORD, MA. HOUSING AUTHORITY</b>			<b>MA06P00750111</b>		<b>2011</b>	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input type="checkbox"/> Performance and Evaluation Report for Program Year Ending			
<input type="checkbox"/> Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original			
			Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408	Management Improvements (May not exceed 20% of line 20)	\$100,000.00	\$0.00	\$0.00	\$0.00
4	1410	Administration (May not exceed 10% of line 20)	\$383,000.00	\$0.00	\$0.00	\$0.00
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs	\$252,000.00	\$0.00	\$0.00	\$0.00
8	1440	Site Acquisition				
9	1450	Site Improvement	\$240,000.00	\$0.00	\$0.00	\$0.00
10	1460	Dwelling Structures	\$1,251,010.00	\$0.00	\$0.00	\$0.00
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures	\$170,078.00	\$0.00	\$0.00	\$0.00
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs	\$10,000.00	\$0.00	\$0.00	\$0.00
18	1499	Mod Used for Development Activities				
	1501	Collateralization	\$1,235,327.50	\$0.00	\$0.00	\$0.00
19	1502	Contingency (may not exceed 8% of line 20)	\$190,506.50	\$0.00	\$0.00	\$0.00
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$3,831,922.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance		285,000.00			
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures		\$70,000			
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development					
Part II: Supporting Pages			Office of Public and Indian Housing					
Capital Funds Program: 2011 Plan							OMB Approval 2577-0157 (Exp. 3/31/2002)	
AMP			Total Estimated Cost		Total Actual Cost			
Number / Names	General Description of Major Work Categories	Development Account Number	Quantity	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	Status of Proposed Work (2)
PHA Wide	<u>1406 Operations</u>	1406		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1408 Management Improvements</u>	1408						
	Asset management related improvements at AMP's			\$0.00	\$0.00	\$0.00	\$0.00	
	Pre-screening to reduce unit turnover			\$60,000.00	\$0.00	\$0.00	\$0.00	
	Security coordination and oversight			\$40,000.00	\$0.00	\$0.00	\$0.00	
		Total 1408		\$100,000.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1410 Administration</u>	1410						
	Modernization Office Salaries and Benefits			\$340,000.00	\$0.00	\$0.00	\$0.00	
	Administration costs			\$43,000.00	\$0.00	\$0.00	\$0.00	
		Total 1410		\$383,000.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$25,000.00	\$0.00	\$0.00	\$0.00	Scattered Sites HCP Conversion
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1460 Dwelling structures:</u>	1460		\$50,000.00	\$0.00	\$0.00	\$0.00	VRTI/ACM
				\$70,000.00	\$0.00	\$0.00	\$0.00	Painting
PHA Wide	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1495 RELOCATION COST</u>	1495		\$10,000.00	\$0.00	\$0.00	\$0.00	Westlawn
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1502 Contingency</u>	1502		\$190,506.50	\$0.00	\$0.00	\$0.00	

<b>AMP 10</b>	<b>Bay Village(7-1), Mosher(7-8), So, First St (7-21-2)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>		1	\$25,000.00	\$0.00	\$0.00	\$0.00	2nd Egress
				\$25,000.00	\$0.00	\$0.00	\$0.00	A/E Designer for HCP Managements Office
	<b>Sub-total</b>	1430		\$50,000.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$2,700.00	\$0.00	\$0.00	\$0.00	Security Enhancements
	<b>Sub-total</b>	1450		\$3,700.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>			\$200,000.00	\$0.00	\$0.00	\$0.00	Units Office HCP Conversion
				\$40,000.00	\$0.00	\$0.00	\$0.00	2nd egress
	<b>Sub-total</b>	1460		\$240,000.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475	40	\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$494,131.00	\$0.00	\$0.00	\$0.00	Pro-rated share of bond cost for Bay Village
	<b>Total Funds for AMP 1</b>			<b>\$787,831.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

<b>AMP 20</b>	<b>Boa Vista (7-6)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>	1430		\$2,000.00	\$0.00	\$0.00	\$0.00	Designer Venting Hallways
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$2,855.00	\$0.00	\$0.00	\$0.00	Security Enhancements
	<u>Sub-total</u>	1450		\$3,855.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460		\$3,000.00	\$0.00	\$0.00	\$0.00	Venting Hallways
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$247,065.50	\$0.00	\$0.00	\$0.00	Pro-rated share of bond cost for Boa Vista
	<b>Total Funds for AMP 2</b>			<b>\$255,920.50</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

<b>AMP 30</b>	<b>Westlawn(7-4), North (7-21-3), Cottage(7-21-3), Smith(7-21-3) Mill St (7-23)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>			\$25,000.00	\$0.00	\$0.00	\$0.00	Environmental Consultant to resolve Possible Soil Contamination
				\$25,000.00	\$0.00	\$0.00	\$0.00	A/E Designer for HCP units
				\$5,000.00	\$0.00	\$0.00	\$0.00	A/E Designer for HCP Managements Office
	<b>Sub-total</b>	1430		\$55,000.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$6,000.00	\$0.00	\$0.00	\$0.00	Site Improvements @ Westlawn
				\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$2,700.00	\$0.00	\$0.00	\$0.00	Security Enhancements
	<b>Sub-total</b>	1450		\$9,700.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>			\$200,000.00	\$0.00	\$0.00	\$0.00	HCP Unit Conversion
				\$150,000.00	\$0.00	\$0.00	\$0.00	Seal Heat Chasers
	<b>Sub-total</b>	1460		\$350,000.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 3</b>			\$414,700.00	\$0.00	\$0.00	\$0.00	

<b>AMP 40</b>	<b>Hillside Court(7-7), Caroline St(7-10)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency Site repairs as needed
				\$2,855.00	\$0.00	\$0.00	\$0.00	Security Enhancements
		1450		\$3,855.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>			\$13,010.00	\$0.00	\$0.00	\$0.00	Hand Rails @ Hillside Court
				\$20,000.00	\$0.00	\$0.00	\$0.00	Anti-Scald Valves @ Hillside Court
				\$50,000.00	\$0.00	\$0.00	\$0.00	Roof Repairs Caroline/Hillside Court
	<u>Subtotal</u>	1460		\$83,010.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 4</b>			<b>\$86,865.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

<b>AMP 50</b>	<b>Shawmut Village(7-10)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>	1430		\$5,000.00	\$0.00	\$0.00	\$0.00	Environmental Consultant
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$2,700.00	\$0.00	\$0.00	\$0.00	Security Enhancements
	<b>Subtotal</b>	1450		\$3,700.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460		\$100,000.00	\$0.00	\$0.00	\$0.00	Interior Modernization
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 5</b>			\$108,700.00	\$0.00	\$0.00	\$0.00	

<b>AMP 60</b>	<b>Brickenwood(7-3)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>	1430		\$10,000.00	\$0.00	\$0.00	\$0.00	HCP Conversion
	<u>1450 Site Improvements</u>			\$2,855.00	\$0.00	\$0.00	\$0.00	Security Enhancements
				\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency Site Improvements
	<b>Sub-total</b>	1450		\$3,855.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460		\$80,000.00	\$0.00	\$0.00	\$0.00	Seven Roof repaired
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 6</b>			\$93,855.00	\$0.00	\$0.00	\$0.00	

AMP 70	Presidential Heights (7-2), Adams(7-11), Topham(7-21-3), Shawmut(7-21-3), Coggeshall(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<u>1430 Fees and Costs</u>			\$10,000.00	\$0.00	\$0.00	\$0.00	Analysis of alternative energy feasibility
				\$25,000.00	\$0.00	\$0.00	\$0.00	Architect for Egress
				\$25,000.00	\$0.00	\$0.00	\$0.00	HCP Office Conversion
	<u>Sub-total</u>	1430		\$60,000.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$2,700.00	\$0.00	\$0.00	\$0.00	Security Enhancements
				\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency Site Repairs
	<u>Sub-total</u>	1450		\$3,700.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>			\$95,000.00	\$0.00	\$0.00	\$0.00	Upstairs Egress
				\$100,000.00	\$0.00	\$0.00	\$0.00	HCP units/Office Conversion
	<u>Sub-total</u>	1460		\$195,000.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$170,078.00	\$0.00	\$0.00	\$0.00	Decommission of Steam Plant
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$494,131.00	\$0.00	\$0.00	\$0.00	Pro-rated share of bond cost
	<b>Total Funds for AMP 7</b>			<b>\$922,909.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

<b>AMP 80</b>	<b>Satellite Village(7-10)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>	1430		\$25,000.00	\$0.00	\$0.00	\$0.00	Site Improvements Engineer
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$2,855.00	\$0.00	\$0.00	\$0.00	Security Enhancements
				\$200,000.00	\$0.00	\$0.00	\$0.00	Parking improvements/utility repair at one court
	<u>Subtotal</u>	1450		\$203,855.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460		\$30,000.00	\$0.00	\$0.00	\$0.00	Interior Modernization
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 8</b>			<b>\$258,855.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

AMP 90	Harwich Manor(7-8), Chaffee-Fairfield(7-11), Dottin(7-12), Dottin II(7- 22),New Plainville(7-21- 1),Sylvia(7-21- 1),Howard(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<u>1430 Fees and Costs</u>			\$10,000.00	\$0.00	\$0.00	\$0.00	A/E Window Replacement Dottin Place II
				\$10,000.00	\$0.00	\$0.00	\$0.00	Electrical Engineer Howard Street
	<u>Sub-total</u>	1430		\$20,000.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$2,780.00	\$0.00	\$0.00	\$0.00	Security Enhancements
	<u>Sub-total</u>	1450		\$3,780.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460		\$50,000.00	\$0.00	\$0.00	\$0.00	GFI Kitchens /Bath Haward Street
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Cost for AMP 9</b>			<b>\$73,780.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	



<b>Annual Statement / Performance and Evaluation Report</b>			<b>U.S. Department of Housing and Urban Development</b>			
<b>Part I: Summary</b>			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
<b>NEW BEDFORD HOUSING AUTHORITY</b>			<b>MA06P0075106</b>		<b>2006</b>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input type="checkbox"/> Performance and Evaluation Report for Program Year Ending			
<input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$288,708.00	\$288,708.00	\$288,708.00	\$288,708.00
3	1408	Management Improvements (May not exceed 20% of line 20)	\$100,000.00	\$121,310.00	\$126,133.23	\$126,133.23
4	1410	Administration (May not exceed 10% of line 20)	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00
5	1411	Audit	\$25,000.00	\$25,000.00	\$0.00	\$0.00
6	1415	Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430	Fees and Costs	\$168,000.00	\$241,690.00	\$566,405.82	\$566,405.82
8	1440	Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450	Site Improvement	\$240,000.00	\$220,000.00	\$207,774.19	\$207,774.19
10	1460	Dwelling Structures	\$670,000.00	\$670,000.00	\$676,827.00	\$676,827.00
11	1465.1	Dwelling Equipment - Nonexpendable	\$120,000.00	\$90,000.00	\$81,848.00	\$81,848.00
12	1470	Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475	Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485	Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490	Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492	Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1	Relocation Costs	\$95,000.00	\$50,000.00	\$50,634.76	\$50,634.76
18	1499	Mod Used for Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
	1501	Collateralization	\$1,234,550.00	\$1,234,550.00	\$1,234,550.00	\$1,234,550.00
19	1502	Contingency (may not exceed 8% of line 20)	\$291,623.00	\$291,623.00	\$0.00	\$0.00
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$3,737,881.00	\$3,737,881.00	\$3,737,881.00	\$3,737,881.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security		\$75,000			
24	Amount of line 20 Related to Energy Conservation Measures		\$120,000			
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development			
Part II: Supporting Pages				Office of Public and Indian Housing			
Capital Funds Program: 2006 Plan				OMB Approval 2577-0157 (Exp. 3/31/2002)			
AMP				Total Estimated Cost		Total Actual Cost	
Number / Names	General Description of Major	Development	Quantity			Status of Proposed Work (2)	
HA - Wide	Work Categories	Account		Original	Revised (1)	Funds	Funds
Activities		Number				Obligated (2)	Expended (2)
PHA Wide	<u>1406 Operations</u>	1406		\$288,708.00	\$288,708.00	\$288,708.00	\$288,708.00
PHA Wide	<u>1408 Management Improvements</u>	1408					
	Pre-screening to reduce unit turnover			\$40,000.00	\$19,315.00	\$19,315.00	\$19,314.77
	Security coordination and oversight			\$60,000.00	\$101,995.00	\$106,818.23	\$106,818.46
		Total 1408		\$100,000.00	\$121,310.00	\$126,133.23	\$126,133.23
PHA Wide	<u>1410 Administration</u>	1410					
	Modernization Office Salaries and Benefits			\$450,000.00	\$451,515.51	\$451,515.51	\$451,515.51
	Administration costs			\$55,000.00	\$53,484.49	\$53,484.49	\$53,484.49
		Total 1410		\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$25,000.00	\$25,000.00	\$0.00	\$0.00
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1460 Dwelling Structure:</u>	1460		\$20,000.00	\$20,000.00	\$0.00	\$0.00
PHA Wide	<u>1465 Dwelling Equipment</u>	1465		\$120,000.00	\$90,000.00	\$81,848.00	\$81,848.00
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1502 Contingency</u>	1502		\$291,623.00	\$291,623.00	\$0.00	\$0.00

AMP 10	Bay Village(7-1), Mosher(7-8), So, First St (7-21-2)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<b>1430 Fees and Costs</b>			\$83,000.00	\$0.00	\$37,475.13	\$37,475.13	A/E Fees Bay Village
				\$9,444.00	\$9,444.00	\$0.00	\$0.00	Clerk of the Works
	<b>Subtotal</b>	1430		\$92,444.00	\$9,444.00	\$37,475.13	\$37,475.13	
	<b>1450 Site Improvements</b>			\$8,333.00	\$8,333.00	\$17,518.75	\$17,518.75	Enhancements to camera/security system
				\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Subtotal</b>	1450		\$8,333.00	\$8,333.00	\$17,518.75	\$17,518.75	
	<b>1460 Dwelling Structure:</b>			\$0.00	\$0.00	\$24,917.67	\$24,917.67	Demo of Chimney @ Bay Village
				\$27,777.00	\$27,777.00	\$1,325.00	\$1,325.00	VRIT @ Bay Village
	<b>Subtotal</b>	1460		\$27,777.00	\$27,777.00	\$26,242.67	\$26,242.67	
	<b>1465 Dwelling Equipment</b>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1470 Non-Dwelling Structures</b>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1475 Non-Dwelling Equipment</b>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1485 DEMOLITION COSTS</b>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1495 RELOCATION COST</b>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1501 Collateralization</b>	1501		\$494,809.62	\$494,809.62	\$494,809.62	\$494,809.62	Pro-rated share of bond cost for Bay Village
	<b>Total Funds for AMP 10</b>			\$623,363.62	\$540,363.62	\$576,046.17	\$576,046.17	

AMP 20	Boa Vista (7-6)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs	1430		\$9,444.00	\$9,444.00	\$0.00	\$0.00	Clerk of the Works
	1450 Site Improvements			\$8,333.00	\$8,333.00	\$13,758.49	\$13,758.49	Enhancements to camera/security system
	Subtotal	1450		\$8,333.00	\$8,333.00	\$13,758.49	\$13,758.49	
	1460 Dwelling Structure:			\$0.00	\$0.00	\$5,690.00	\$5,690.00	Electrical Work in Administrative Conference Room
				\$27,777.00	\$27,777.00	\$3,475.00	\$3,475.00	VRIT
	Subtotal	1460		\$27,777.00	\$27,777.00	\$9,165.00	\$9,165.00	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	1501 Collateralization	1501		\$244,930.76	\$244,930.76	\$244,930.76	\$244,930.76	Pro-rated share of bond cost for Boa Vista
	<b>Total Funds for AMP 20</b>			<b>\$290,484.76</b>	<b>\$290,484.76</b>	<b>\$267,854.25</b>	<b>\$267,854.25</b>	

AMP 30	Westlawn(7-4), North (7-21-3), Cottage(7-21-3), Smith(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<b>1430 Fees and Costs</b>			\$9,444.00	\$9,444.00	\$0.00	\$0.00	Clerk of the Works
				\$0.00	\$0.00	\$25,968.39	\$25,968.39	A/E Fees Electrical Upgrades @ Westlawn
				\$0.00	\$0.00	\$1,800.00	\$1,800.00	A/E Fees Boiler Room Roof @ Westlawn
	<b>Subtotal</b>	<b>1430</b>		\$9,444.00	\$9,444.00	\$27,768.39	\$27,768.39	
	<b>1450 Site Improvements</b>			\$8,333.00	\$8,333.00	\$1,582.66	\$1,582.66	Enhancements to camera/security system
				\$7,500.00	\$7,500.00	\$10,692.55	\$10,692.55	Disposal of Waste Oil
	<b>Subtotal</b>	<b>1450</b>		\$15,833.00	\$15,833.00	\$12,275.21	\$12,275.21	
	<b>1460 Dwelling Structure:</b>			\$0.00	\$0.00	\$24,917.66	\$24,917.66	Demo of Chimney @ Westlawn
				\$0.00	\$0.00	\$13,235.00	\$13,235.00	Boiler Room Roof @ Westlawn
				\$27,777.00	\$27,777.00	\$33,502.00	\$33,502.00	VRIT
	<b>Sub Total</b>	<b>1460</b>		\$27,777.00	\$27,777.00	\$71,654.66	\$71,654.66	
	<b>1465 Dwelling Equipment</b>	<b>1465</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1470 Non-Dwelling Structures</b>	<b>1470</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1475 Non-Dwelling Equipment</b>	<b>1475</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1485 DEMOLITION COSTS</b>	<b>1485</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1495 RELOCATION COST</b>	<b>1495</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1501 Collateralization</b>	<b>1501</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 30</b>			\$53,054.00	\$53,054.00	\$111,698.26	\$111,698.26	

AMP 40	Hillside Court(7-7), Caroline St(7-10)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs			\$9,444.00	\$9,444.00	\$0.00	\$0.00	Clerk of the Works
						\$68,422.80	\$68,422.80	New Accessible Housing @ Hillside Court
	<b>Subtotal</b>	1430		\$9,444.00	\$9,444.00	\$68,422.80	\$68,422.80	
	<b>1450 Site Improvements</b>			\$8,333.00	\$8,333.00	\$24,214.65	\$24,214.65	Enhancements to camera/security system
				\$0.00	\$0.00	\$16,631.25	\$16,631.25	Drainage @ Caroline Street
	<b>Subtotal</b>	1450		\$8,333.00	\$8,333.00	\$40,845.90	\$40,845.90	
	<b>1460 Dwelling Structure:</b>			\$27,777.00	\$27,777.00	\$18,300.00	\$18,300.00	VRIT
	<b>Subtotal</b>	1460		\$27,777.00	\$27,777.00	\$18,300.00	\$18,300.00	
	<b>1465 Dwelling Equipment</b>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1470 Non-Dwelling Structures</b>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1475 Non-Dwelling Equipment</b>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1485 DEMOLITION COSTS</b>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1495 RELOCATION COST</b>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1501 Collateralization</b>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 40</b>			\$45,554.00	\$45,554.00	\$127,568.70	\$127,568.70	

AMP 50	Shawmut Village(7-10)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<b>1430 Fees and Costs</b>			\$9,444.00	\$9,444.00	\$0.00	\$0.00	Clerk of the works
				\$0.00		\$2,409.00	\$2,409.00	A/E Fees Electrical & Plumbing Upgrades @ Shawmut
				\$0.00	\$156,690.00	\$66,601.05	\$66,601.05	A/E Fees Parking Lots Improvements @ Shawmut
	<b>Subtotal</b>	<b>1430</b>		\$9,444.00	\$166,134.00	\$69,010.05	\$69,010.05	
	<b>1450 Site Improvements</b>			\$8,333.00	\$8,333.00	\$38,345.51	\$38,345.51	Enhancements to camera/security system
				\$75,000.00	\$75,000.00	\$20,205.71	\$20,205.71	Parking lots Improvements @ Shawmut
	<b>Subtotal</b>	<b>1450</b>		\$83,333.00	\$83,333.00	\$58,551.22	\$58,551.22	
	<b>1460 Dwelling Structure:</b>			\$0.00	\$0.00	\$19,712.00	\$19,712.00	Site Improvements @ Shawmut
				\$0.00	\$0.00	\$400.00	\$400.00	Electrical Improvements @ Shawmut
				\$0.00	\$0.00	\$84,900.00	\$84,900.00	Painting Front Facades @ Shawmut
				\$50,000.00	\$50,000.00	\$0.00	\$0.00	Kitchen Renovation
				\$50,000.00	\$50,000.00	\$0.00	\$0.00	Bathroom Renovation
				\$50,000.00	\$50,000.00	\$0.00	\$0.00	Interior Painting
				\$27,777.00	\$27,777.00	\$37,030.00	\$37,030.00	VRIT
	<b>Sub Total</b>	<b>1460</b>		\$177,777.00	\$177,777.00	\$142,042.00	\$142,042.00	
	<b>1465 Dwelling Equipment</b>	<b>1465</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1470 Non-Dwelling Structures</b>	<b>1470</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1475 Non-Dwelling Equipment</b>	<b>1475</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1485 DEMOLITION COSTS</b>	<b>1485</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1495 RELOCATION COST</b>	<b>1495</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1501 Collateralization</b>	<b>1501</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 50</b>			\$270,554.00	\$427,244.00	\$269,603.27	\$269,603.27	

AMP 60	Brickwood(7-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<b>1430 Fees and Costs</b>			\$0.00	\$0.00	\$76,174.45	\$76,174.45	A/E, HCP conversion feasibility
				\$9,444.00	\$9,444.00	\$0.00	\$0.00	Clerk of the Works
				\$0.00	\$0.00	\$25,968.39	\$25,968.39	A/E Electrical Upgrades
				\$0.00	\$0.00	\$2,932.16	\$2,932.16	Asbestos Clearance
	<b>Sub Total</b>	<b>1430</b>		<b>\$9,444.00</b>	<b>\$9,444.00</b>	<b>\$105,075.00</b>	<b>\$105,075.00</b>	
	<b>1450 Site Improvements</b>			\$8,333.00	\$8,333.00	\$25,721.31	\$25,721.31	Enhancements to camera/security system
	<b>Subtotal</b>	<b>1450</b>		<b>\$8,333.00</b>	<b>\$8,333.00</b>	<b>\$25,721.31</b>	<b>\$25,721.31</b>	
	<b>1460 Dwelling Structure:</b>	<b>1460</b>		<b>\$27,777.00</b>	<b>\$27,777.00</b>	<b>\$71,625.00</b>	<b>\$71,625.00</b>	VRIT
	<b>1465 Dwelling Equipment</b>	<b>1465</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1470 Non-Dwelling Structures</b>	<b>1470</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1475 Non-Dwelling Equipment</b>	<b>1475</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1485 DEMOLITION COSTS</b>	<b>1485</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1495 RELOCATION COST</b>	<b>1495</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1501 Collateralization</b>	<b>1501</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 60</b>			<b>\$45,554.00</b>	<b>\$45,554.00</b>	<b>\$202,421.31</b>	<b>\$202,421.31</b>	

AMP 70	Presidential Heights (7-2), Adams(7-11),Topham(7-21- 3),Shawmut(7-21- 3)Coggeshall(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs			\$9,444.00	\$9,444.00	\$0.00	\$0.00	Clerk of the Works
				\$0.00	\$0.00	\$132,989.60	\$132,989.60	A/E Kitchen & Bath Presidential
				\$0.00	\$0.00	\$1,800.00	\$1,800.00	A/E Roof @ Adams Street
	<b>Subtotal</b>	1430		<b>\$9,444.00</b>	<b>\$9,444.00</b>	<b>\$134,789.60</b>	<b>\$134,789.60</b>	
	1450 Site Improvements			\$8,333.00	\$8,333.00	\$6,229.81	\$6,229.81	Enhancements to camera/security system
				\$7,500.00	\$7,500.00	\$10,692.55	\$10,692.55	Disposal of Waste Oil
	<b>Subtotal</b>	1450		<b>\$15,833.00</b>	<b>\$15,833.00</b>	<b>\$16,922.36</b>	<b>\$16,922.36</b>	
	1460 Dwelling Structure:			\$0.00	\$0.00	\$24,917.67	\$24,917.67	Demo of Chimney @ Presidential
				\$0.00	\$0.00	\$43,017.00	\$43,017.00	Roof @ Adams Street
				\$0.00	\$0.00	\$87,322.00	\$87,322.00	Renovations Kitchen & Bath @ Presidential
				\$27,777.00	\$27,777.00	\$35,656.50	\$35,656.50	VRIT
	<b>Subtotal</b>	1460		<b>\$27,777.00</b>	<b>\$27,777.00</b>	<b>\$190,913.17</b>	<b>\$190,913.17</b>	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
				\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$95,000.00	\$50,000.00	\$50,634.76	\$50,634.76	Relocation expenses/tenant coordination
	1501 Collateralization	1501		\$494,809.62	\$494,809.62	\$494,809.62	\$494,809.62	Pro-rated share of bond cost for Presidential Heights
	<b>Total Funds for AMP 70</b>			<b>\$642,863.62</b>	<b>\$597,863.62</b>	<b>\$888,069.51</b>	<b>\$888,069.51</b>	

AMP 80	Satellite Village(7-10)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<b>1430 Fees and Costs</b>			\$9,444.00	\$9,444.00	\$0.00	\$0.00	Clerk of the Works
				\$0.00	\$0.00	\$2,053.00	\$2,053.00	A/E Electrical & Plumbing Upgrades
				\$0.00	\$0.00	\$2,966.16	\$2,966.16	Asbestos Clearance
				\$0.00	\$0.00	\$325.10	\$325.10	A/E Parking Lot Improvements
				\$0.00	\$0.00	\$20,797.00	\$20,797.00	A/E Parking Lot Improvements
				\$0.00	\$0.00	\$86,611.37	\$86,611.37	A/E HCP Conversion
	<b>Subtotal</b>	<b>1430</b>		<b>\$9,444.00</b>	<b>\$9,444.00</b>	<b>\$112,752.63</b>	<b>\$112,752.63</b>	
	<b>1450 Site Improvements</b>			\$8,333.00	\$8,333.00	\$10,899.00	\$10,899.00	Enhancements to camera/security system
				\$75,000.00	\$55,000.00	\$0.00	\$0.00	Parking Lot Improvements
	<b>Subtotal</b>	<b>1450</b>		<b>\$83,333.00</b>	<b>\$63,333.00</b>	<b>\$10,899.00</b>	<b>\$10,899.00</b>	
	<b>1460 Dwelling Structure:</b>			\$0.00	\$0.00	\$36,019.00	\$36,019.00	Parking Lot Improvements
				\$50,000.00	\$50,000.00	\$0.00	\$0.00	Kitchen Renovation
				\$50,000.00	\$50,000.00	\$0.00	\$0.00	Bathroom Renovation
				\$50,000.00	\$50,000.00	\$0.00	\$0.00	Interior Painting
				\$27,777.00	\$27,777.00	\$27,645.00	\$27,645.00	VIRT
	<b>Sub total</b>	<b>1460</b>		<b>\$177,777.00</b>	<b>\$177,777.00</b>	<b>\$63,664.00</b>	<b>\$63,664.00</b>	
	<b>1465 Dwelling Equipment</b>	<b>1465</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1470 Non-Dwelling Structures</b>	<b>1470</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1475 Non-Dwelling Equipment</b>	<b>1475</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1485 DEMOLITION COSTS</b>	<b>1485</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1495 RELOCATION COST</b>	<b>1495</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1501 Collateralization</b>	<b>1501</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 80</b>			<b>\$270,554.00</b>	<b>\$250,554.00</b>	<b>\$187,315.63</b>	<b>\$187,315.63</b>	

AMP 90	Harwich Manor(7-8), Chaffee-Fairfield(7-11), Dottin(7-12), Dottin II(7-22),New Plainville(7-21-1),Sylvia(7-21-1),Howard(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<b>1430 Fees and Costs</b>			\$9,448.00	\$9,448.00	\$0.00	\$0.00	Clerk of the Works
				\$0.00	\$0.00	\$11,112.22	\$11,112.22	A/E Electrical Upgrades @ Chaffee/Fairfield
	<b>Sub total</b>	1430		\$9,448.00	\$9,448.00	\$11,112.22	\$11,112.22	
	<b>1450 Site Improvements</b>			\$8,336.00	\$8,336.00	\$11,281.95	\$11,281.95	Enhancements to camera/security system
	<b>Subtotal</b>	1450		\$8,336.00	\$8,336.00	\$11,281.95	\$11,281.95	
	<b>1460 Dwelling Structure:</b>			\$0.00	\$0.00	\$56,181.50	\$56,181.50	Exterior Siding Dottin Place
				\$100,000.00	\$100,000.00	\$0.00	\$0.00	Exterior Siding Harwich
				\$27,784.00	\$27,784.00	\$27,039.00	\$27,039.00	VIRT
	<b>Sub Total</b>	1460		\$127,784.00	\$127,784.00	\$83,220.50	\$83,220.50	
	<b>1465 Dwelling Equipment</b>	1465						
	<b>1470 Non-Dwelling Structures</b>	1470						
	<b>1475 Non-Dwelling Equipment</b>	1475						
	<b>1485 DEMOLITION COSTS</b>	1485						
	<b>1495 RELOCATION COST</b>	1495						
	<b>1501 Collateralization</b>	1501						
	<b>Total Cost for AMP 90</b>			\$145,568.00	\$145,568.00	\$105,614.67	\$105,614.67	



<b>Annual Statement / Performance and Evaluation Report</b>			<b>U.S. Department of Housing and Urban Development</b>			
<b>Part I: Summary</b>			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
					OMB Approval 2577-0157 (Exp. 3/31/2002)	
<b>New Bedford, Massachusetts</b>			<b>Capital Funds Project Number</b>		<b>FFY of Approval</b>	
<b>NEW BEDFORD, MA. HOUSING AUTHORITY</b>			<b>MA06P00750107</b>		<b>2007</b>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30, 2010			
<input type="checkbox"/> Final Performance and Evaluation Report						
			<b>Total Estimated Cost</b>		<b>Total Actual Cost (2)</b>	
<b>Line No.</b>	<b>Summary by Development Account</b>		<b>Original</b>	<b>Revised (2)</b>	<b>Obligated</b>	<b>Expended</b>
			<b>Revision #</b>			
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	<b>\$150,000.00</b>	<b>\$150,000.00</b>	<b>\$150,000.00</b>	<b>\$150,000.00</b>
3	1408	Management Improvements (May not exceed 20% of line 20)	<b>\$100,000.00</b>	<b>\$100,000.00</b>	<b>\$100,000.00</b>	<b>\$100,000.00</b>
4	1410	Administration (May not exceed 10% of line 20)	<b>\$505,000.00</b>	<b>\$505,000.00</b>	<b>\$505,000.00</b>	<b>\$505,000.00</b>
5	1411	Audit	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
6	1415	Liquidated Damages	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
7	1430	Fees and Costs	<b>\$175,000.00</b>	<b>\$554,589.12</b>	<b>\$554,589.12</b>	<b>\$514,948.62</b>
8	1440	Site Acquisition	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
9	1450	Site Improvement	<b>\$317,000.00</b>	<b>\$341,340.69</b>	<b>\$341,340.69</b>	<b>\$341,340.69</b>
10	1460	Dwelling Structures	<b>\$910,000.00</b>	<b>\$544,960.21</b>	<b>\$544,960.21</b>	<b>\$261,073.07</b>
11	1465.1	Dwelling Equipment - Nonexpendable	<b>\$22,000.00</b>	<b>\$9,405.00</b>	<b>\$9,405.00</b>	<b>\$9,405.00</b>
12	1470	Nondwelling Structures	<b>\$50,000.00</b>	<b>\$145,193.00</b>	<b>\$145,193.00</b>	<b>\$145,193.00</b>
13	1475	Nondwelling Equipment	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
14	1485	Demolition	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
15	1490	Replacement Reserve	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
16	1492	Moving to Work Demonstration	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
17	1495.1	Relocation Costs	<b>\$70,000.00</b>	<b>\$46,367.48</b>	<b>\$46,367.48</b>	<b>\$44,520.79</b>
18	1499	Mod Used for Development Activities	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
	1501	Collateralization	<b>\$1,235,027.50</b>	<b>\$1,235,027.50</b>	<b>\$1,235,027.50</b>	<b>\$1,235,027.50</b>
19	1502	Contingency (may not exceed 8% of line 20)	<b>\$97,855.50</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		<b>\$3,631,883.00</b>	<b>\$3,631,883.00</b>	<b>\$3,631,883.00</b>	<b>\$3,306,508.67</b>
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security		<b>\$75,000</b>			
24	Amount of line 20 Related to Energy Conservation Measures		<b>\$32,000</b>			
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds				OMB Approval 2577-0157 (Exp. 3/31/2002)				
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	<u>1406 Operations</u>	1406		\$150,000.00	\$0.00	\$150,000.00	\$150,000.00	
PHA Wide	<u>1408 Management Improvements</u>	1408						
	Pre-screening to reduce unit turnover			\$60,000.00	\$0.00	\$60,000.00	\$53,508.41	
	Security coordination and oversight			\$40,000.00	\$0.00	\$40,000.00	\$46,491.59	
	<b>Total 1408</b>			<b>\$100,000.00</b>	<b>\$0.00</b>	<b>\$100,000.00</b>	<b>\$100,000.00</b>	
PHA Wide	<u>1410 Administration</u>	1410						
	Modernization Office Salaries and Benefits			\$462,000.00	\$0.00	\$462,000.00	\$504,911.33	
	Administration costs			\$43,000.00	\$0.00	\$43,000.00	\$88.67	
	<b>Total 1410</b>			<b>\$505,000.00</b>	<b>\$0.00</b>	<b>\$505,000.00</b>	<b>\$505,000.00</b>	
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1460 Dwelling structures:</u>	1460		\$30,000.00	\$0.00	\$25,000.00	\$0.00	
PHA Wide	<b>1465 DWELLING EQUIP</b>	1465						
	Replacement of defective Maytag DOE/HUD refrigerators			\$1,000.00	\$0.00	\$0.00	\$0.00	
	Electronic ignition gas stoves to replace outdated units			\$1,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total 1465</b>	<b>1465</b>		<b>\$2,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
PHA Wide	<u>1502 Contingency</u>	1502		\$97,855.50	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1495 REPLACEMENT</u>	1495		\$70,000.00	\$46,367.48	\$46,367.48	\$44,520.79	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>SUBTOTAL</b>			<b>\$954,855.50</b>	<b>\$46,367.48</b>	<b>\$826,367.48</b>	<b>\$799,520.79</b>	

<b>AMP 10</b>	<b>Bay Village, Mosher Street &amp; South First</b>							
	<b>1430 Fees and Cost</b>	<b>1430</b>		<b>\$6,250.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	Central Plant/Heat Decommission Studies Bay Village
				<b>\$12,500.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	A/E fees Bay Village
	<b>Sub-total</b>	<b>1430</b>		<b>\$18,750.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1450 Site Improvements</b>	<b>1450</b>		<b>\$8,333.00</b>	<b>\$3,042.24</b>	<b>\$3,042.24</b>	<b>\$3,042.24</b>	Security Enhancements
	<b>1460 Dwelling Structure:</b>	<b>1460</b>		<b>\$27,777.00</b>	<b>\$27,777.00</b>	<b>\$27,777.00</b>	<b>\$7,400.00</b>	VRIT
				<b>\$0.00</b>	<b>\$6,368.87</b>	<b>\$6,368.87</b>	<b>\$6,368.87</b>	Steam Plant Decommission
	<b>Sub-total</b>	<b>1460</b>		<b>\$27,777.00</b>	<b>\$34,145.87</b>	<b>\$34,145.87</b>	<b>\$13,768.87</b>	
	<b>1501 Collateralization</b>	<b>1501</b>		<b>\$494,011.00</b>	<b>\$494,011.00</b>	<b>\$494,011.00</b>	<b>\$494,011.00</b>	Pro-ration of Bond
	<b>Total Cost for Bay Village</b>			<b>\$548,871.00</b>	<b>\$531,199.11</b>	<b>\$531,199.11</b>	<b>\$510,822.11</b>	
<b>AMP 20</b>	<b>Boa Vista</b>							
	<b>1450 Site Improvements</b>	<b>1450</b>		<b>\$8,333.00</b>	<b>\$11,172.95</b>	<b>\$11,172.95</b>	<b>\$11,172.95</b>	Security Enhancements
	<b>1460 Dwelling Structure</b>	<b>1460</b>		<b>\$27,777.00</b>	<b>\$27,777.00</b>	<b>\$27,777.00</b>	<b>\$0.00</b>	VRIT
	<b>1501 Collateralization</b>	<b>1501</b>		<b>\$247,005.50</b>	<b>\$247,005.50</b>	<b>\$247,005.50</b>	<b>\$247,005.50</b>	Pro-ration of Bond
	<b>Total Cost for Boa Vista</b>			<b>\$283,115.50</b>	<b>\$285,955.45</b>	<b>\$285,955.45</b>	<b>\$258,178.45</b>	

AMP 30	Westlawn, North/Cottage/Smith Sts, Mill Street							
	<b>1430 Fees and Cost</b>	1430		\$6,250.00	\$0.00	\$0.00	\$0.00	Central Plant/Heat Decommission Studies Westlawn
				\$0.00	\$5,000.00	\$5,000.00	\$5,000.00	A/E Electrical/Plumbing Upgrades
				\$0.00	\$1,900.00	\$1,900.00	\$1,900.00	A/E Roof Replacements Westlawn Boiler Room
				\$0.00	\$8,689.97	\$8,689.97	\$8,689.97	A/E CoGen
	<b>Sub-total</b>	1430		\$6,250.00	\$15,589.97	\$15,589.97	\$15,589.97	
	<b>1450 Site Improvements</b>	1450		\$8,333.00	\$3,792.27	\$3,792.27	\$3,792.27	Security Enhancements
				\$2,000.00	\$8,736.37	\$8,736.37	\$8,736.37	Emergency Site repairs
	<b>Sub-total</b>	1450		\$10,333.00	\$12,528.64	\$12,528.64	\$12,528.64	
	<b>1460 Dwelling Structure</b>	1460		\$27,777.00	\$27,777.00	\$27,777.00	\$38,240.16	VRIT
				\$0.00	\$6,368.86	\$6,368.86	\$6,368.86	Steam Plant Decommission
	<b>Sub-total</b>	1460		\$27,777.00	\$34,145.86	\$34,145.86	\$44,609.02	
	<b>1470 Non-Dwelling Structure</b>	1470		\$5,000.00	\$50,884.00	\$50,884.00	\$50,884.00	Boiler Room Roof Replacement
				\$20,000.00	\$0.00	\$0.00	\$0.00	Chimney
	<b>Sub-total</b>	1470		\$25,000.00	\$50,884.00	\$50,884.00	\$50,884.00	
	<b>Total Cost for Westlawn</b>			\$69,360.00	\$113,148.47	\$113,148.47	\$123,611.63	

AMP 40	Caroline Street, Hillside Court							
	<b>1430 Fees and Cost</b>	1430		\$0.00	\$7,782.15	\$7,782.15	\$7,782.15	A/E Drainage & Parking Lot Improvements
				\$0.00	\$5,969.80	\$5,969.80	\$5,969.80	Soil Abatement @ Hillside Court
				\$0.00	\$55,971.79	\$55,971.79	\$46,126.02	A/E New Accessible Housing
	<b>Sub-total</b>	1430		\$0.00	\$69,723.74	\$69,723.74	\$59,877.97	
	<b>1450 Site Improvements</b>	1450		\$8,333.00	\$5,951.16	\$5,951.16	\$5,951.16	Security Enhancements
				\$2,000.00	\$1,875.88	\$1,875.88	\$1,875.88	Emergency Site repairs
				\$0.00	\$675.00	\$675.00	\$675.00	Site improvements
				\$0.00	\$15,903.80	\$15,903.80	\$15,903.80	Walkway Improvements
	<b>Sub-total</b>	1450		\$10,333.00	\$24,405.84	\$24,405.84	\$24,405.84	
	<b>1460 Dwelling Structure</b>	1460		\$27,777.00	\$27,777.00	\$27,777.00	\$0.00	VRIT
	<b>Total Cost for Caroline &amp; Hillside</b>			\$38,110.00	\$121,906.58	\$121,906.58	\$84,283.81	

<b>AMP 50</b>	<b>Shawmut Village</b>							
	<b>1430 Fees and Cost</b>	<b>1430</b>		<b>\$5,000.00</b>	<b>\$60.00</b>	<b>\$60.00</b>	<b>\$60.00</b>	<b>Civil Engineering Drainage</b>
				\$0.00	\$13,570.24	\$13,570.24	\$13,570.24	Site Improvements
				\$0.00	\$12,825.43	\$12,825.43	\$12,825.43	HCP Conversion
				\$12,500.00	\$4,748.50	\$4,748.50	\$4,748.50	A/E
					\$13,500.00	\$13,500.00	\$1,574.29	Clerk of the Works/Electrical Upgrades
				\$0.00	\$500.00	\$500.00	\$500.00	A/E
	<b>Sub-total</b>	<b>1430</b>		<b>\$17,500.00</b>	<b>\$45,204.17</b>	<b>\$45,204.17</b>	<b>\$33,278.46</b>	
	<b>1450 Site Improvements</b>			<b>\$8,333.00</b>	<b>\$750.00</b>	<b>\$750.00</b>	<b>\$750.00</b>	<b>Security Enhancements</b>
				\$2,000.00	\$750.27	\$750.27	\$750.27	Emergency Site repairs
				\$5,000.00	\$0.00	\$0.00	\$0.00	Drainage
				\$108,500.00	\$67,586.05	\$67,586.05	\$67,586.05	Parking Lot/ Gas Lines
	<b>Sub-total</b>	<b>1450</b>		<b>\$123,833.00</b>	<b>\$69,086.32</b>	<b>\$69,086.32</b>	<b>\$69,086.32</b>	
	<b>1460 Dwelling Structure</b>	<b>1460</b>		<b>\$27,777.00</b>	<b>\$27,777.00</b>	<b>\$27,777.00</b>	<b>\$37,604.76</b>	<b>VRIT</b>
				\$75,000.00	\$0.00	\$0.00	\$0.00	Bath Renovations
				\$75,000.00	\$0.00	\$0.00	\$0.00	Electrical Improvements
	<b>Sub-total</b>	<b>1460</b>		<b>\$177,777.00</b>	<b>\$27,777.00</b>	<b>\$27,777.00</b>	<b>\$37,604.76</b>	
	<b>Total Cost for Shawmut Village</b>			<b>\$319,110.00</b>	<b>\$142,067.49</b>	<b>\$142,067.49</b>	<b>\$139,969.54</b>	

AMP 60	Brickwood							
	<b>1430 Fees and Cost</b>	1430		\$6,250.00	\$0.00	\$0.00	\$0.00	Central Plant/Heat Decommission Studies Westlawn
				\$15,000.00	\$5,000.00	\$20,635.27	\$5,000.00	A/E Electrical Improvements
				\$25,000.00	\$123,729.77	\$87,178.78	\$117,019.68	A/E Design HCP Conversion
	<b>Sub-total</b>	1430		\$46,250.00	\$128,729.77	\$107,814.05	\$122,019.68	
	<b>1450 Site Improvements</b>	1450		\$8,333.00	\$3,417.27	\$11,531.45	\$3,417.27	Security Enhancements
				\$0.00	\$53,318.00	\$53,318.00	\$53,318.00	Walkway Improvements
				\$8,333.00	\$56,735.27	\$64,849.45	\$56,735.27	
	<b>1460 Dwelling Structure</b>	1460		\$0.00	\$23,718.92	\$23,718.92	\$23,718.92	Asbestos
				\$27,777.00	\$27,777.00	\$27,777.00	\$88,286.00	VRIT
				\$300,000.00	\$0.00	\$0.00	\$0.00	HCP conversions of 1BR flats to 2/3BR (5)
				\$20,000.00	\$0.00	\$0.00	\$0.00	Secondary power improvements: replace aluminum feeds
	<b>Sub-total</b>	1460		\$347,777.00	\$51,495.92	\$51,495.92	\$112,004.92	
	<b>Total Cost for Brickwood</b>			\$402,360.00	\$236,960.96	\$224,159.42	\$290,759.87	

AMP 70	Presidential Heights, Adams Street, Topham/Shawmut/Coggeshall							
	<b>1430 Fees and Cost</b>	1430	\$6,250.00	\$0.00	\$0.00	\$0.00	\$0.00	Central Plant/Heat Decommission Studies Westlawn
			\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	Civil Engineering drainage
			\$0.00	\$158,920.60	\$158,920.60	\$158,920.60	\$158,920.60	A/E Kitch & Bath Presidential
			\$12,500.00	\$1,887.40	\$1,887.40	\$1,887.20	\$1,887.20	A/E Fees
			\$0.00	\$3,200.00	\$3,200.00	\$3,200.00	\$3,200.00	A/E Roof Repairs @ Adams Street
	<b>Sub-total</b>	1430	\$23,750.00	\$164,008.00	\$164,008.00	\$164,007.80	\$164,007.80	
	<b>1450 Site Improvements</b>	1450	\$8,333.00	\$2,404.54	\$2,404.54	\$2,404.54	\$2,404.54	Security Enhancements
			\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	Drainage Presidential
	<b>Sub-total</b>	1450	\$13,333.00	\$2,404.54	\$2,404.54	\$2,404.54	\$2,404.54	
	<b>1460 Dwelling Structure</b>	1460	\$0.00	\$28,983.50	\$28,983.50	\$23,670.50	\$23,670.50	Asbestos
			\$0.00	\$36,415.65	\$36,415.65	\$0.00	\$0.00	Fire Safety Adams St
			\$27,777.00	\$27,777.00	\$27,777.00	\$11,721.00	\$11,721.00	VRIT
	<b>Sub-total</b>	1460	\$27,777.00	\$93,176.15	\$93,176.15	\$35,391.50	\$35,391.50	
	<b>1470 Non-Dwelling Structures</b>	1470	\$20,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	Chimney
			\$5,000.00	\$64,309.00	\$64,309.00	\$64,309.00	\$64,309.00	Maintenance building re-roofing
	<b>Sub-total</b>	1470	\$25,000.00	\$94,309.00	\$94,309.00	\$94,309.00	\$94,309.00	
	<b>1501 Collateralization</b>	1501	\$494,011.00	\$494,011.00	\$494,011.00	\$494,011.00	\$494,011.00	Pro-ration of Bond
	<b>Total Cost for Presidential, Adams, Topham</b>		\$583,871.00	\$847,908.69	\$847,908.69	\$790,123.84	\$790,123.84	

<b>AMP 80</b>	<b>Satellite Village</b>							
	<b>1430 Fees and Cost</b>	<b>1430</b>		<b>\$0.00</b>	<b>\$210.00</b>	<b>\$210.00</b>	<b>\$210.00</b>	<b>Engineering fess drainage</b>
				<b>\$50,000.00</b>	<b>\$116,658.07</b>	<b>\$116,658.07</b>	<b>\$115,658.07</b>	<b>HCP Conversion</b>
				<b>\$0.00</b>	<b>\$11,500.00</b>	<b>\$11,500.00</b>	<b>\$1,341.07</b>	<b>Clerk of the Work/Elect Upgrade</b>
				<b>\$12,500.00</b>	<b>\$2,965.40</b>	<b>\$2,965.40</b>	<b>\$2,965.40</b>	<b>A/E Fees</b>
	<b>Sub-total</b>	<b>1430</b>		<b>\$62,500.00</b>	<b>\$131,333.47</b>	<b>\$131,333.47</b>	<b>\$120,174.54</b>	
	<b>1450 Site Improvements</b>	<b>1450</b>		<b>\$113,500.00</b>	<b>\$124,928.00</b>	<b>\$124,928.00</b>	<b>\$124,928.00</b>	<b>Parking/Gas lines</b>
				<b>\$8,333.00</b>	<b>\$375.00</b>	<b>\$375.00</b>	<b>\$375.00</b>	<b>Security Enhancements</b>
				<b>\$0.00</b>	<b>\$10,911.11</b>	<b>\$10,911.11</b>	<b>\$10,911.11</b>	<b>Walkway Improvements</b>
				<b>\$2,000.00</b>	<b>\$7,974.76</b>	<b>\$7,974.76</b>	<b>\$7,974.76</b>	<b>Emergency Site repairs</b>
	<b>Sub-total</b>	<b>1450</b>		<b>\$123,833.00</b>	<b>\$144,188.87</b>	<b>\$144,188.87</b>	<b>\$144,188.87</b>	
	<b>1460 Dwelling Structure</b>	<b>1460</b>		<b>\$27,777.00</b>	<b>\$27,777.00</b>	<b>\$27,777.00</b>	<b>\$13,995.00</b>	<b>VRIT</b>
				<b>\$75,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>electrical improvements</b>
				<b>\$75,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>bath renovation</b>
	<b>Sub-total</b>	<b>1460</b>		<b>\$177,777.00</b>	<b>\$27,777.00</b>	<b>\$27,777.00</b>	<b>\$13,995.00</b>	
	<b>1465 Dwelling Equipment</b>	<b>1465</b>		<b>\$10,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>Heating PFS</b>
	<b>Total Cost for Satellite Village</b>			<b>\$374,110.00</b>	<b>\$303,299.34</b>	<b>\$303,299.34</b>	<b>\$278,358.41</b>	

AMP 90	Dottin Place							
	<b>1450 Site Improvements</b>	1450		\$8,336.00	\$3,417.27	\$3,417.27	\$3,417.27	Security Enhancements
				\$2,000.00	\$14,358.75	\$14,358.75	\$14,358.75	Emergency Site repairs
	<b>Sub-total</b>	1450		\$10,336.00	\$17,776.02	\$17,776.02	\$17,776.02	
	<b>1460 Dwelling Structure</b>	1460		\$27,784.00	\$27,784.00	\$27,784.00	\$3,699.00	VRIT
				\$10,000.00	\$0.00	\$0.00	\$0.00	Emergency Exterior Wall Repairs
				\$0.00	\$193,104.41	\$193,104.41	\$0.00	Harwich Manor
	<b>Sub-total</b>	1460		\$37,784.00	\$220,888.41	\$220,888.41	\$3,699.00	
	<b>1465 Dwelling Equipment</b>	1465		\$10,000.00	\$9,405.00	\$9,405.00	\$9,405.00	Heating PFS
	<b>Total Cost for Dottin Place</b>			\$58,120.00	\$248,069.43	\$248,069.43	\$30,880.02	



<b>Annual Statement / Performance and Evaluation Report</b>			<b>U.S. Department of Housing and Urban Development</b>			
<b>Part I: Summary</b>			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
					OMB Approval 2577-0157 (Exp. 3/31/2002)	
<b>New Bedford, Massachusetts</b>			<b>Capital Funds Project Number</b>		<b>FFY of Approval</b>	
<b>NEW BEDFORD, MA. HOUSING AUTHORITY</b>			<b>MA06P00750108</b>		<b>2008</b>	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30, 2010			
<input type="checkbox"/> Final Performance and Evaluation Report						
			<b>Total Estimated Cost</b>		<b>Total Actual Cost (2)</b>	
<b>Line No.</b>	<b>Summary by Development Account</b>		<b>Original</b>			
			<b>Revision #</b>	<b>Revised (2)</b>	<b>Obligated</b>	<b>Expended</b>
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	<b>\$350,000.00</b>	<b>\$350,000.00</b>	<b>\$350,000.00</b>	<b>\$313,500.00</b>
3	1408	Management Improvements (May not exceed 20% of line 20)	<b>\$250,000.00</b>	<b>\$250,000.00</b>	<b>\$250,000.00</b>	<b>\$239,093.41</b>
4	1410	Administration (May not exceed 10% of line 20)	<b>\$382,630.00</b>	<b>\$382,630.00</b>	<b>\$382,630.00</b>	<b>\$382,630.00</b>
5	1411	Audit	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
6	1415	Liquidated Damages	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
7	1430	Fees and Costs	<b>\$403,500.00</b>	<b>\$229,723.50</b>	<b>\$229,723.50</b>	<b>\$105,861.81</b>
8	1440	Site Acquisition	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
9	1450	Site Improvement	<b>\$260,000.00</b>	<b>\$346,548.00</b>	<b>\$346,548.00</b>	<b>\$339,668.00</b>
10	1460	Dwelling Structures	<b>\$593,000.00</b>	<b>\$1,034,112.00</b>	<b>\$1,034,112.00</b>	<b>\$742,522.00</b>
11	1465.1	Dwelling Equipment - Nonexpendable	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
12	1470	Nondwelling Structures	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
13	1475	Nondwelling Equipment	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
14	1485	Demolition	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
15	1490	Replacement Reserve	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
16	1492	Moving to Work Demonstration	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
17	1495.1	Relocation Costs	<b>\$125,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
18	1499	Mod Used for Development Activities	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
	1501	Collateralization	<b>\$1,233,287.50</b>	<b>\$1,233,287.50</b>	<b>\$1,233,287.50</b>	<b>\$1,233,287.50</b>
19	1502	Contingency (may not exceed 8% of line 20)	<b>\$228,883.50</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		<b>\$3,826,301.00</b>	<b>\$3,826,301.00</b>	<b>\$3,826,301.00</b>	<b>\$3,356,562.72</b>
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development					
Part II: Supporting Pages			Office of Public and Indian Housing					
Capital Funds Program: 2008 Plan			OMB Approval 2577-0157 (Exp. 3/31/2002)					
AMP			Total Estimated Cost		Total Actual Cost			
Number / Names	General Description of Major Work Categories	Development Account Number	Quantity	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	Status of Proposed Work (2)
HA - Wide Activities								
PHA Wide	<u>1406 Operations</u>	1406		\$350,000.00	\$350,000.00	\$350,000.00	\$313,500.00	
PHA Wide	<u>1408 Management Improvements</u>	1408						
	Asset management related improvements at AMP's			\$150,000.00	\$150,000.00	\$150,000.00	\$0.00	
	Pre-screening to reduce unit turnover			\$60,000.00	\$60,000.00	\$60,000.00	\$21,620.00	
	Security coordination and oversight			\$40,000.00	\$40,000.00	\$40,000.00	\$217,473.41	
			Total 1408	\$250,000.00	\$250,000.00	\$250,000.00	\$239,093.41	
PHA Wide	<u>1410 Administration</u>	1410						
	Modernization Office Salaries and Benefits			\$339,630.00	\$339,630.00	\$339,630.00	\$382,355.00	
	Administration costs			\$43,000.00	\$43,000.00	\$43,000.00	\$275.00	
			Total 1410	\$382,630.00	\$382,630.00	\$382,630.00	\$382,630.00	
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1460 Dwelling structures:</u>	1460						
PHA Wide	<u>1460 Dwelling Structure:</u>			\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1502 Contingency</u>	1502		\$228,883.50	\$0.00	\$0.00	\$0.00	

<b>AMP 10</b>	<b>Bay Village(7-1), Moshier(7-8), So, First St (7-21-2)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	1430 Fees and Costs		1	\$8,500.00	\$0.00	\$0.00	\$0.00	Central plant conversion study/Bay Village
				\$0.00	\$390.00	\$390.00	\$390.00	Asbestos Clearance
				\$1,500.00	\$0.00	\$0.00	\$0.00	A/E kitchen exhaust fans
	<b>Subtotal</b>	1430		\$10,000.00	\$390.00	\$390.00	\$390.00	
	<b>1450 Site Improvements</b>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$600.00	\$600.00	\$0.00	Enhancements to camera/security system
	<b>Subtotal</b>	1450		\$4,000.00	\$600.00	\$600.00	\$0.00	
	<b>1460 Dwelling Structure:</b>	1460	4	\$18,000.00	\$0.00	\$0.00	\$0.00	Install kitchen exhaust fans at Moshier Street
	<b>1465 Dwelling Equipment</b>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1470 Non-Dwelling Structures</b>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1475 Non-Dwelling Equipment</b>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1485 DEMOLITION COSTS</b>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1495 RELOCATION COST</b>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1501 Collateralization</b>	1501		\$494,304.62	\$494,304.62	\$494,304.62	\$494,304.62	
	<b>Total Funds for AMP 10</b>			\$526,304.62	\$495,294.62	\$495,294.62	\$494,694.62	

<b>AMP 20</b>	<b>Boa Vista (7-6)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	1430 Fees and Costs	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$2,900.00	\$2,900.00	\$0.00	Enhancements to camera/security system
	Subtotal	1450		\$4,000.00	\$2,900.00	\$2,900.00	\$0.00	
	<u>1460 Dwelling Structure:</u>		2	\$5,000.00	\$0.00	\$0.00	\$0.00	HCP renovations at entries at Boa Vista
			1	\$5,000.00	\$0.00	\$0.00	\$0.00	Upgrade laundry room exhaust system at Boa Vista
	Subtotal	1460		\$10,000.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$244,678.26	\$244,678.26	\$244,678.26	\$244,678.26	Pro-rated share of bond cost for Boa Vista
	<b>Total Funds for AMP 20</b>			<b>\$258,678.26</b>	<b>\$247,578.26</b>	<b>\$247,578.26</b>	<b>\$244,678.26</b>	

<b>AMP 30</b>	<b>Westlawn(7-4), North (7-21-3), Cottage(7-21-3), Smith(7-21-3)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<b>1430 Fees and Costs</b>		1	\$8,500.00	\$0.00	\$0.00	\$0.00	Central plant conversion study/Bay Village
				\$25,000.00	\$60,000.00	\$60,000.00	\$0.00	HCP conversion: feasibility study
	<b>Subtotal</b>	1430		\$33,500.00	\$60,000.00	\$60,000.00	\$0.00	
	<b>1450 Site Improvements</b>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$0.00	\$136,341.00	\$136,341.00	\$138,869.00	Electrical Upgrades
			1	\$12,000.00	\$0.00	\$0.00	\$0.00	North St. HCP ramp repairs
				\$3,000.00	\$2,000.00	\$2,000.00	\$0.00	Enhancements to camera/security system
	<b>Subtotal</b>	1450		\$16,000.00	\$138,341.00	\$138,341.00	\$138,869.00	
	<b>1460 Dwelling Structure:</b>	1460		\$0.00	\$29,977.00	\$29,977.00	\$29,977.00	Electrical Upgrades
	<b>1465 Dwelling Equipment</b>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1470 Non-Dwelling Structures</b>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1475 Non-Dwelling Equipment</b>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1485 DEMOLITION COSTS</b>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1495 RELOCATION COST</b>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1501 Collateralization</b>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 30</b>			\$49,500.00	\$228,318.00	\$228,318.00	\$168,846.00	

<b>AMP 40</b>	<b>Hillside Court(7-7), Caroline St(7-10)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<b>1430 Fees and Costs</b>		1	\$5,000.00	\$0.00	\$0.00	\$0.00	Kitchen exhaust A/E
				\$0.00	\$17,300.00	\$17,300.00	\$9,360.49	Soil Abatement
			1	\$8,500.00	\$0.00	\$0.00	\$0.00	Electrical upgrade
	<b>Subtotal</b>	<b>1430</b>		<b>\$13,500.00</b>	<b>\$17,300.00</b>	<b>\$17,300.00</b>	<b>\$9,360.49</b>	
	<b>1450 Site Improvements</b>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$800.00	\$800.00	\$0.00	Enhancements to camera/security system
	<b>Subtotal</b>	<b>1450</b>		<b>\$4,000.00</b>	<b>\$800.00</b>	<b>\$800.00</b>	<b>\$0.00</b>	
	<b>1460 Dwelling Structure:</b>		47	\$100,000.00	\$0.00	\$0.00	\$0.00	Electrical upgrade at Hillside Court (GFI's)
			56	\$65,000.00	\$897,280.00	\$897,280.00	\$658,690.00	New Accessible Housing
	<b>Subtotal</b>	<b>1460</b>		<b>\$165,000.00</b>	<b>\$897,280.00</b>	<b>\$897,280.00</b>	<b>\$658,690.00</b>	
	<b>1465 Dwelling Equipment</b>	<b>1465</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1470 Non-Dwelling Structures</b>	<b>1470</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1475 Non-Dwelling Equipment</b>	<b>1475</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1485 DEMOLITION COSTS</b>	<b>1485</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1495 RELOCATION COST</b>	<b>1430</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1501 Collateralization</b>	<b>1501</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 40</b>			<b>\$182,500.00</b>	<b>\$915,380.00</b>	<b>\$915,380.00</b>	<b>\$668,050.49</b>	

<b>AMP 50</b>	<b>Shawmut Village(7-10)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	1430 Fees and Costs			\$25,000.00	\$0.00	\$0.00	\$0.00	A/E parking lot improvements
				\$50,000.00	\$134,043.50	\$134,043.50	\$84,265.32	A/E HCP conversion, inspection/clerk
	<b>Subtotal</b>	<b>1430</b>		<b>\$75,000.00</b>	<b>\$134,043.50</b>	<b>\$134,043.50</b>	<b>\$84,265.32</b>	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$1,500.00	\$1,500.00	\$0.00	Enhancements to camera/security system
			1	\$100,000.00	\$0.00	\$0.00	\$0.00	Parking improvements/affiliated utility repair@ one court
	<b>Subtotal</b>	<b>1450</b>		<b>\$104,000.00</b>	<b>\$1,500.00</b>	<b>\$1,500.00</b>	<b>\$0.00</b>	
	<u>1460 Dwelling Structure:</u>	1460	1	\$175,000.00	\$0.00	\$0.00	\$0.00	HCP conversion to multi BR HCP
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 50</b>			<b>\$354,000.00</b>	<b>\$135,543.50</b>	<b>\$135,543.50</b>	<b>\$84,265.32</b>	

<b>AMP 60</b>	<b>Brickenwood(7-3)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	1430 Fees and Costs	1430		\$10,000.00	\$6,250.00	\$6,250.00	\$3,102.40	A/E, HCP conversion feasibility
	1450 Site Improvements			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$0.00	\$195,622.00	\$195,622.00	\$199,414.00	Electrical Upgrades
				\$3,000.00	\$1,300.00	\$1,300.00	\$0.00	Enhancements to camera/security system
			2	\$12,000.00	\$0.00	\$35,000.00	\$0.00	Office HCP
	Subtotal	1450		\$16,000.00	\$196,922.00	\$231,922.00	\$199,414.00	
	1460 Dwelling Structure:			\$0.00	\$53,000.00	\$18,000.00	\$0.00	Office HCP
				\$0.00	\$53,855.00	\$53,855.00	\$53,855.00	Electrical Upgrades
	Subtotal	1460		\$0.00	\$106,855.00	\$71,855.00	\$53,855.00	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	1501 Collateralization	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 60</b>			<b>\$26,000.00</b>	<b>\$310,027.00</b>	<b>\$310,027.00</b>	<b>\$256,371.40</b>	

<b>AMP 70</b>	<b>Presidential Heights (7-2), Adams(7-11), Topham(7-21-3), Shawmut(7-21-3) Coggeshall(7-21-3)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	1430 Fees and Costs			\$175,000.00	\$0.00	\$0.00	\$0.00	Pres Hgts A/E fees: interior modernization
				\$8,500.00	\$0.00	\$0.00	\$0.00	Central plant conversion study/Presidential Heights
				\$3,000.00	\$0.00	\$0.00	\$0.00	Adams A/E GFI Improvements
	<b>Subtotal</b>	<b>1430</b>		<b>\$186,500.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1450 Site Improvements</b>			<b>\$1,000.00</b>	<b>\$1,385.00</b>	<b>\$1,385.00</b>	<b>\$1,385.00</b>	Emergency site repairs as needed
				<b>\$3,000.00</b>	<b>\$2,000.00</b>	<b>\$2,000.00</b>	<b>\$0.00</b>	Enhancements to camera/security system
	<b>Subtotal</b>	<b>1450</b>		<b>\$4,000.00</b>	<b>\$3,385.00</b>	<b>\$3,385.00</b>	<b>\$1,385.00</b>	
	<b>1460 Dwelling Structure:</b>	<b>1460</b>	<b>30</b>	<b>\$25,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	Adams GFI's kitchens/baths
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
				\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$125,000.00	\$0.00	\$0.00	\$0.00	Relocation expenses/tenant coordination
	1501 Collateralization	1501		\$494,304.62	\$494,304.62	\$494,304.62	\$494,304.62	Pro-rated share of bond cost
	<b>Total Funds for AMP 70</b>			<b>\$834,804.62</b>	<b>\$497,689.62</b>	<b>\$497,689.62</b>	<b>\$495,689.62</b>	

<b>AMP 80</b>	<b>Satellite Village(7-10)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	1430 Fees and Costs			\$25,000.00	\$0.00	\$0.00	\$0.00	A/E parking lot improvements
				\$0.00	\$3,000.00	\$3,000.00	\$2,533.60	OSD
				\$50,000.00	\$8,740.00	\$8,740.00	\$6,210.00	A/E HCP conversion, inspection/clerk
	<b>Subtotal</b>	<b>1430</b>		<b>\$75,000.00</b>	<b>\$11,740.00</b>	<b>\$11,740.00</b>	<b>\$8,743.60</b>	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$800.00	\$800.00	\$0.00	Enhancements to camera/security system
			1	\$100,000.00	\$0.00	\$0.00	\$0.00	Parking improvements/affiliated utility repair at one court
	<b>Subtotal</b>	<b>1450</b>		<b>\$104,000.00</b>	<b>\$800.00</b>	<b>\$800.00</b>	<b>\$0.00</b>	
	<u>1460 Dwelling Structure:</u>	1460	1	\$200,000.00	\$0.00	\$0.00	\$0.00	HCP conversion to multi BR HCP
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 80</b>			<b>\$379,000.00</b>	<b>\$12,540.00</b>	<b>\$12,540.00</b>	<b>\$8,743.60</b>	

AMP 90	Harwich Manor(7-8), Chaffee-Fairfield(7-11), Dottin(7-12), Dottin II(7- 22),New Plainville(7-21- 1),Sylvia(7-21- 1),Howard(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs	1430						
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$3,000.00	\$1,300.00	\$1,300.00	\$0.00	Enhancements to camera/security system
	Subtotal	1450		\$4,000.00	\$1,300.00	\$1,300.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460						
	<u>1465 Dwelling Equipment</u>	1465						
	<u>1470 Non-Dwelling Structures</u>	1470						
	<u>1475 Non-Dwelling Equipment</u>	1475						
	<u>1485 DEMOLITION COSTS</u>	1485						
	<u>1495 RELOCATION COST</u>	1495						
	<u>1501 Collateralization</u>	1501						
	<b>Total Cost for AMP 90</b>			<b>\$4,000.00</b>	<b>\$1,300.00</b>	<b>\$1,300.00</b>	<b>\$0.00</b>	



<b>Annual Statement / Performance and Evaluation Report</b>			<b>U.S. Department of Housing and Urban Development</b>			
<b>Part I: Summary</b>			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
					OMB Approval 2577-0157 (Exp. 3/31/2002)	
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
<b>NEW BEDFORD, MA. HOUSING AUTHORITY</b>			<b>MA06P00750109</b>		<b>2009</b>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30, 2010			
<input type="checkbox"/> Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original			
			Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$350,000.00	\$350,000.00	\$0.00	\$0.00
3	1408	Management Improvements (May not exceed 20% of line 20)	\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
4	1410	Administration (May not exceed 10% of line 20)	\$382,630.00	\$382,630.00	\$382,630.00	\$123,764.53
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs	\$163,500.00	\$163,500.00	\$62,238.49	\$27,988.53
8	1440	Site Acquisition				
9	1450	Site Improvement	\$717,000.00	\$442,000.00	\$0.00	\$0.00
10	1460	Dwelling Structures	\$489,100.00	\$889,100.00	\$174,700.00	\$0.00
11	1465.1	Dwelling Equipment - Nonexpendable	\$5,000.00	\$5,000.00	\$0.00	\$0.00
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization	\$1,235,028.00	\$1,234,237.50	\$1,234,237.50	\$1,234,237.50
19	1502	Contingency (may not exceed 8% of line 20)	\$239,664.00	\$115,454.50	\$0.00	\$0.00
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$3,831,922.00	\$3,831,922.00	\$2,103,805.99	\$1,385,990.56
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development			
Part II: Supporting Pages				Office of Public and Indian Housing			
Capital Funds Program: 2009 Plan				OMB Approval 2577-0157 (Exp. 3/31/2002)			
AMP				Total Estimated Cost		Total Actual Cost	
Number / Names	General Description of Major Work Categories	Development Account	Quantity	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)
HA - Wide Activities		Number					
PHA Wide	<u>1406 Operations</u>	1406		\$350,000.00	\$350,000.00	\$0.00	\$0.00
PHA Wide	<u>1408 Management Improvements</u>	1408					
	Asset management related improvements at AMP's			\$150,000.00	\$150,000.00	\$150,000.00	\$0.00
	Pre-screening to reduce unit turnover			\$60,000.00	\$60,000.00	\$60,000.00	\$0.00
	Security coordination and oversight			\$40,000.00	\$40,000.00	\$40,000.00	\$0.00
	Total 1408			\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
PHA Wide	<u>1410 Administration</u>	1410					
	Modernization Office Salaries and Benefits			\$339,630.00	\$339,630.00	\$339,630.00	\$123,764.53
	Administration costs			\$43,000.00	\$43,000.00	\$43,000.00	\$0.00
	Total 1410			\$382,630.00	\$382,630.00	\$382,630.00	\$123,764.53
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$0.00	\$0.00	\$9,000.00	\$4,005.45
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1460 Dwelling structures:</u>	1460		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1465 Dwelling Equipment</u>	1465		\$5,000.00	\$5,000.00	\$0.00	\$0.00
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00
PHA Wide	<u>1502 Contingency</u>	1502		\$239,664.00	\$115,454.50	\$0.00	\$0.00

<b>AMP 10</b>	<b>Bay Village(7-1), Mosher(7-8), So, First St (7-21-2)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	1430 Fees and Costs	1430		\$0.00	\$5,000.00	\$0.00	\$0.00	Mosher Street A/E
				\$0.00	\$0.00	\$2,948.50	\$2,948.50	Bay Village Front Porch Column Replacement
				\$0.00	\$5,000.00	\$2,948.50	\$2,948.50	
	1450 Site Improvements	1450		\$1,000.00	\$1,000.00	\$0.00	\$0.00	Emergency site repairs as needed
	1460 Dwelling Structure:	1460	4	\$18,000.00	\$18,000.00	\$0.00	\$0.00	Install kitchen exhaust fans at Mosher Street
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	1501 Collateralization	1501		\$495,001.20	\$493,695.00	\$493,695.00	\$493,695.00	
	<b>Total Funds for AMP 10</b>			<b>\$514,001.20</b>	<b>\$517,695.00</b>	<b>\$496,643.50</b>	<b>\$496,643.50</b>	

<b>AMP 20</b>	<b>Boa Vista (7-6)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	1430 Fees and Costs	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>	1450		\$1,000.00	\$1,000.00	\$0.00	\$0.00	Emergency site repairs as needed
	<u>1460 Dwelling Structure:</u>	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$245,025.60	\$246,847.50	\$246,847.50	\$246,847.50	Pro-rated share of bond cost for Boa Vista
	<b>Total Funds for AMP 20</b>			<b>\$246,025.60</b>	<b>\$247,847.50</b>	<b>\$246,847.50</b>	<b>\$246,847.50</b>	

<b>AMP 30</b>	<b>Westlawn(7-4), North (7-21-3), Cottage(7-21-3), Smith(7-21-3)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	1430 Fees and Costs	1430	1	\$0.00	\$0.00	\$19,000.00	\$5,000.00	HCP Conversion Study
	<u>1450 Site Improvements</u>	1450		\$150,000.00	\$150,000.00	\$0.00	\$0.00	Walkway Repairs: First Step Repairs
	<u>1460 Dwelling Structure:</u>	1460		\$0.00	\$250,000.00	\$0.00	\$0.00	HCP Conversion Units & Office
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 30</b>			<b>\$150,000.00</b>	<b>\$400,000.00</b>	<b>\$19,000.00</b>	<b>\$5,000.00</b>	

<b>AMP 40</b>	<b>Hillside Court(7-7), Caroline St(7-10)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<b>1430 Fees and Costs</b>		1	\$5,000.00	\$0.00	\$0.00	\$0.00	Kitchen exhaust A/E
			1	\$8,500.00	\$8,500.00	\$0.00	\$0.00	Electrical upgrade
	<b>Subtotal</b>	1430		\$13,500.00	\$8,500.00	\$0.00	\$0.00	
	<b>1450 Site Improvements</b>			\$1,000.00	\$1,000.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$10,000.00	\$10,000.00	\$0.00	\$0.00	Fencing/Handrails Improvements @ Caroline Street
	<b>Subtotal</b>	1450		\$11,000.00	\$11,000.00	\$0.00	\$0.00	
	<b>1460 Dwelling Structure:</b>			\$3,000.00	\$3,000.00	\$0.00	\$0.00	Accessible Improvements @ Hillside
				\$12,000.00	\$12,000.00	\$0.00	\$0.00	Accessible Hardware @ Caroline St BR
	<b>Subtotal</b>	1460		\$15,000.00	\$15,000.00	\$0.00	\$0.00	
	<b>1465 Dwelling Equipment</b>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1470 Non-Dwelling Structures</b>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1475 Non-Dwelling Equipment</b>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1485 DEMOLITION COSTS</b>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1495 RELOCATION COST</b>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1501 Collateralization</b>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 40</b>			\$39,500.00	\$34,500.00	\$0.00	\$0.00	

<b>AMP 50</b>	<b>Shawmut Village(7-10)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>			\$25,000.00	\$0.00	\$0.00	\$0.00	A/E parking lot improvements
				\$0.00	\$0.00	\$4,500.00	\$4,357.38	HCP Conversion & Electrical Upgrades
				\$50,000.00	\$125,000.00	\$0.00	\$0.00	Interior Modernization
	<b>Subtotal</b>	<b>1430</b>		<b>\$75,000.00</b>	<b>\$125,000.00</b>	<b>\$4,500.00</b>	<b>\$4,357.38</b>	
	<u>1450 Site Improvements</u>			\$1,000.00	\$1,000.00	\$0.00	\$0.00	Emergency site repairs as needed
			1	\$150,000.00		\$0.00	\$0.00	
	<b>Subtotal</b>	<b>1450</b>		<b>\$151,000.00</b>	<b>\$1,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<u>1460 Dwelling Structure:</u>	1460	1	\$427,500.00	\$577,500.00	\$94,338.00	\$0.00	Interior Modernization @ one Court
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 50</b>			<b>\$653,500.00</b>	<b>\$703,500.00</b>	<b>\$98,838.00</b>	<b>\$4,357.38</b>	

<b>AMP 60</b>	<b>Brickenwood(7-3)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>	1450		\$250,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 60</b>			\$250,000.00	\$0.00	\$0.00	\$0.00	

AMP 70	Presidential Heights (7-2), Adams(7-11), Topham(7-21-3), Shawmut(7-21-3) Coggeshall(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
		1430 Fees and Costs	1430		\$0.00	\$0.00	\$0.00	\$0.00
	<u>1450 Site Improvements</u>	1450		\$1,000.00	\$1,000.00	\$0.00	\$0.00	Adams Street Fence
	<u>1460 Dwelling Structure:</u>	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$495,001.20	\$493,695.00	\$493,695.00	\$493,695.00	Pro-rated share of bond cost
	<b>Total Funds for AMP 70</b>			<b>\$496,001.20</b>	<b>\$494,695.00</b>	<b>\$493,695.00</b>	<b>\$493,695.00</b>	

<b>AMP 80</b>	<b>Satellite Village(7-10)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	1430 Fees and Costs			\$25,000.00	\$25,000.00	\$26,289.99	\$11,289.99	A/E parking lot improvements
				\$0.00	\$0.00	\$500.00	\$387.21	Electrical Upgrades
				\$50,000.00	\$0.00	\$0.00	\$0.00	Interior Modernization
	<b>Subtotal</b>	<b>1430</b>		<b>\$75,000.00</b>	<b>\$25,000.00</b>	<b>\$26,789.99</b>	<b>\$11,677.20</b>	
	<b>1450 Site Improvements</b>			\$1,000.00	\$1,000.00	\$0.00	\$0.00	Emergency site repairs as needed
			1	\$150,000.00	\$275,000.00	\$0.00	\$0.00	Parking improvements/affiliated utility repair at one court
	<b>Subtotal</b>	<b>1450</b>		<b>\$151,000.00</b>	<b>\$276,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1460 Dwelling Structure:</b>	<b>1460</b>	<b>1</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$80,362.00</b>	<b>\$0.00</b>	Electrical Upgrades
	<b>1465 Dwelling Equipment</b>	<b>1465</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1470 Non-Dwelling Structures</b>	<b>1470</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1475 Non-Dwelling Equipment</b>	<b>1475</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1485 DEMOLITION COSTS</b>	<b>1485</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1495 RELOCATION COST</b>	<b>1495</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1501 Collateralization</b>	<b>1501</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Total Funds for AMP 80</b>			<b>\$226,000.00</b>	<b>\$301,000.00</b>	<b>\$107,151.99</b>	<b>\$11,677.20</b>	

AMP 90	Harwich Manor(7-8), Chaffee-Fairfield(7-11), Dottin(7-12), Dottin II(7- 22),New Plainville(7-21- 1),Sylvia(7-21- 1),Howard(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<u>1430 Fees and Costs</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>	1450		\$1,000.00	\$1,000.00	\$0.00	\$0.00	Emergency site repairs as needed
	<u>1460 Dwelling Structure:</u>	1460		\$28,600.00	\$28,600.00	\$0.00	\$0.00	Dottin Accessibility Improvements @ 11;72;10;132 & 174 Amanda Ave
	<u>1465 Dwelling Equipment</u>	1465						
	<u>1470 Non-Dwelling Structures</u>	1470						
	<u>1475 Non-Dwelling Equipment</u>	1475						
	<u>1485 DEMOLITION COSTS</u>	1485						
	<u>1495 RELOCATION COST</u>	1495						
	<u>1501 Collateralization</u>	1501						
	<b>Total Cost for AMP 90</b>			<b>\$29,600.00</b>	<b>\$29,600.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	



<b>Annual Statement / Performance and Evaluation Report</b>			<b>U.S. Department of Housing and Urban Development</b>			
<b>Part I: Summary</b>			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
					OMB Approval 2577-0157 (Exp. 3/31/2002)	
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
<b>NEW BEDFORD, MA. HOUSING AUTHORITY</b>			<b>MA06P00750110</b>		<b>2010</b>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30, 2010			
<input type="checkbox"/> Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original			
			Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408	Management Improvements (May not exceed 20% of line 20)	\$250,000.00	\$0.00	\$0.00	\$0.00
4	1410	Administration (May not exceed 10% of line 20)	\$379,601.00	\$0.00	\$0.00	\$0.00
5	1411	Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415	Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430	Fees and Costs	\$186,000.00	\$0.00	\$0.00	\$0.00
8	1440	Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450	Site Improvement	\$147,300.00	\$0.00	\$0.00	\$0.00
10	1460	Dwelling Structures	\$1,390,921.00	\$0.00	\$0.00	\$0.00
11	1465.1	Dwelling Equipment - Nonexpendable	\$115,000.00	\$0.00	\$0.00	\$0.00
12	1470	Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475	Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485	Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490	Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492	Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1	Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
18	1499	Mod Used for Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501	Collateralization	\$1,233,277.50	\$0.00	\$0.00	\$0.00
19	1502	Contingency (may not exceed 8% of line 20)	\$93,914.50	\$0.00	\$0.00	\$0.00
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$3,796,014.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance		285,000.00			
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures		\$70,000			
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: 2010 Plan				OMB Approval 2577-0157 (Exp. 3/31/2002)				
AMP				Total Estimated Cost		Total Actual Cost		
Number / Names	General Description of Major Work Categories	Development Account	Quantity	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	Status of Proposed Work (2)
HA - Wide Activities		Number						
PHA Wide	<u>1406 Operations</u>	1406		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1408 Management Improvements</u>	1408						
	Asset management related improvements at AMP's			\$150,000.00	\$0.00	\$0.00	\$0.00	
	Pre-screening to reduce unit turnover			\$60,000.00	\$0.00	\$0.00	\$0.00	
	Security coordination and oversight			\$40,000.00	\$0.00	\$0.00	\$0.00	
	Total 1408			\$250,000.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1410 Administration</u>	1410						
	Modernization Office Salaries and Benefits			\$336,601.00	\$0.00	\$0.00	\$0.00	
	Administration costs			\$43,000.00	\$0.00	\$0.00	\$0.00	
	Total 1410			\$379,601.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1460 Dwelling structures:</u>	1460		\$100,000.00	\$0.00	\$0.00	\$0.00	VRIT/ACM
PHA Wide	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1502 Contingency</u>	1502		\$93,914.50	\$0.00	\$0.00	\$0.00	

<b>AMP 10</b>	<b>Bay Village(7-1), Moshier(7-8), So, First St (7-21-2)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>	1430	1	\$5,000.00	\$0.00	\$0.00	\$0.00	2nd Egress
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$25,000.00	\$0.00	\$0.00	\$0.00	Drainage Improvements @ Bay Village
	<b>Sub-total</b>	1450		\$26,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>		4	\$10,000.00	\$0.00	\$0.00	\$0.00	Repair foundation cracks @ Bay Village
				\$90,000.00	\$0.00	\$0.00	\$0.00	2nd egress
				\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Sub-total</b>	1460		\$100,000.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>			\$5,000.00	\$0.00	\$0.00	\$0.00	Emergency Heat repairs as needed
			40	\$5,000.00	\$0.00	\$0.00	\$0.00	Bulkhead ladders to crawl spaces to improve safety
	<b>Sub-total</b>	1465		\$10,000.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$493,311.00	\$0.00	\$0.00	\$0.00	Pro-rated share of bond cost for Bay Village
	<b>Total Funds for AMP 10</b>			\$634,311.00	\$0.00	\$0.00	\$0.00	

<b>AMP 20</b>	<b>Boa Vista (7-6)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>	1430		\$10,000.00	\$0.00	\$0.00	\$0.00	A/E Designer for Fire Door Safety
	<u>1450 Site Improvements</u>	1450		\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
	<u>1460 Dwelling Structure:</u>	1460		\$100,000.00	\$0.00	\$0.00	\$0.00	Hall Doors (Fire Safety)
	<u>1465 Dwelling Equipment</u>	1465		\$100,000.00	\$0.00	\$0.00	\$0.00	Elevator upgrade to doors, cars, cables, etc
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$246,655.50	\$0.00	\$0.00	\$0.00	Pro-rated share of bond cost for Boa Vista
	<b>Total Funds for AMP 20</b>			<b>\$457,655.50</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

<b>AMP 30</b>	<b>Westlawn(7-4), North (7-21-3), Cottage(7-21-3), Smith(7-21-3) Mill St (7-23)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$30,000.00	\$0.00	\$0.00	\$0.00	Parking Area Repairs
				\$25,000.00	\$0.00	\$0.00	\$0.00	Emergency Site Work
				\$5,000.00	\$0.00	\$0.00	\$0.00	Mill Street Site Work
	<u>Sub-total</u>	1450		\$60,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>			\$0.00	\$0.00	\$0.00	\$0.00	
				\$90,000.00	\$0.00	\$0.00	\$0.00	Sealing of tunnels
				\$5,000.00	\$0.00	\$0.00	\$0.00	Mill Street repairs
	<u>Sub-total</u>	1460		\$95,000.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 30</b>			<b>\$155,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

<b>AMP 40</b>	<b>Hillside Court(7-7), Caroline St(7-10)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>		1	\$5,000.00	\$0.00	\$0.00	\$0.00	Solar Engineering @ Hillside Court
			1	\$8,500.00	\$0.00	\$0.00	\$0.00	Electrical upgrade
	Subtotal	1430		\$13,500.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Site repairs as needed
			37	\$15,000.00	\$0.00	\$0.00	\$0.00	Rear site improvements post Hillside 3 construction
	Subtotal	1450		\$16,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>		2	\$3,000.00	\$0.00	\$0.00	\$0.00	Accessible Improvements @ Hillside
			37	\$20,000.00	\$0.00	\$0.00	\$0.00	Entry doors and HCP locksets @ Hillside
				\$12,000.00	\$0.00	\$0.00	\$0.00	Accessible Hardware @ Caroline St BR
	Subtotal	1460		\$35,000.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$5,000.00	\$0.00	\$0.00	\$0.00	Install solar array @ Hillside's south facing roof
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 40</b>			<b>\$69,500.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

<b>AMP 50</b>	<b>Shawmut Village(7-10)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>			\$10,000.00	\$0.00	\$0.00	\$0.00	Plumbing and hosebib repairs
				\$25,000.00	\$0.00	\$0.00	\$0.00	A/E Interior Modernization
	<u>Subtotal</u>	1430		\$35,000.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$0.00	\$0.00	\$0.00	\$0.00	
	<u>Subtotal</u>	1450		\$1,000.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460	1	\$206,300.00	\$0.00	\$0.00	\$0.00	Interior Modernization @ one Court
				\$40,000.00	\$0.00	\$0.00	\$0.00	Plumbing & hosebib repair
	<u>Subtotal</u>			\$246,300.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 50</b>			<b>\$282,300.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

<b>AMP 60</b>	<b>Brickenwood(7-3)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>	1430		\$25,000.00	\$0.00	\$0.00	\$0.00	Sewer/Gutter/downspout study & specifications
	<u>1450 Site Improvements</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>			\$125,000.00	\$0.00	\$0.00	\$0.00	Sewer line upgrade to eliminate chronic blockages
				\$119,621.00	\$0.00	\$0.00	\$0.00	Gutters, downspouts & guards to eliminate flooding
	<u>Sub-total</u>	1460		\$244,621.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 60</b>			\$269,621.00	\$0.00	\$0.00	\$0.00	

<b>AMP 70</b>	<b>Presidential Heights (7-2), Adams(7-11), Topham(7-21-3), Shawmut(7-21-3) Coggeshall(7-21-3)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>			\$2,500.00	\$0.00	\$0.00	\$0.00	Gutter/downspout study & specifications
				\$10,000.00	\$0.00	\$0.00	\$0.00	Analysis & remediation of foundation cracking
				\$10,000.00	\$0.00	\$0.00	\$0.00	Analysis Envelope issues
	<u>Sub-total</u>	1430		\$22,500.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>	1450		\$25,000.00	\$0.00	\$0.00	\$0.00	Parking repairs as needed
	<u>1460 Dwelling Structure:</u>			\$125,000.00	\$0.00	\$0.00	\$0.00	Gutter, downspouts & guards to eliminate flooding
				\$25,000.00	\$0.00	\$0.00	\$0.00	Replace siding & trim
	<u>Sub-total</u>	1460		\$150,000.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$493,311.00	\$0.00	\$0.00	\$0.00	Pro-rated share of bond cost
	<b>Total Funds for AMP 70</b>			<b>\$690,811.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

<b>AMP 80</b>	<b>Satellite Village(7-10)</b>	<b>Dev. Acc't No.</b>	<b>Quantity</b>	<b>Original Cost</b>	<b>Revised Cost</b>	<b>Funds Obligated</b>	<b>Funds Expended</b>	
	<u>1430 Fees and Costs</u>			\$10,000.00	\$0.00	\$0.00	\$0.00	Plumbing and hosebib repairs
				\$50,000.00	\$0.00	\$0.00	\$0.00	Interior Modernization
	<u>Subtotal</u>	1430		\$60,000.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>			\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
				\$6,300.00	\$0.00	\$0.00	\$0.00	Parking improvements/utility repair at one court
	<u>Subtotal</u>	1450		\$7,300.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>		1	\$200,000.00	\$0.00	\$0.00	\$0.00	Interior Modernization of one court
				\$20,000.00	\$0.00	\$0.00	\$0.00	Plumbing & hose repair
	<u>Subtotal</u>	1460		\$220,000.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 80</b>			<b>\$287,300.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

<b>AMP 90</b>	Harwich Manor(7-8), Chaffee-Fairfield(7-11), Dottin(7-12), Dottin II(7- 22),New Plainville(7-21- 1),Sylvia(7-21- 1),Howard(7-21-3)	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<u>1430 Fees and Costs</u>	1430		\$25,000.00	\$0.00	\$0.00	\$0.00	A/E Window Replacement Dottin Place II
	<u>1450 Site Improvements</u>	1450		\$1,000.00	\$0.00	\$0.00	\$0.00	Emergency site repairs as needed
	<u>1460 Dwelling Structure:</u>	1460		\$100,000.00	\$0.00	\$0.00	\$0.00	Dottin II Window Replacement
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Cost for AMP 90</b>			<b>\$126,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	



<b>Annual Statement / Performance and Evaluation Report</b>			<b>U.S. Department of Housing and Urban Development</b>			
<b>Part I: Summary</b>			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
					OMB Approval 2577-0157 (Exp. 3/31/2002)	
<b>New Bedford, Massachusetts</b>			<b>Capital Funds Project Number</b>		<b>FFY of Approval</b>	
<b>NEW BEDFORD, MA. HOUSING AUTHORITY</b>			<b>MA 06S00750109</b>		<b>2009</b>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision # 1			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30,2010			
<input type="checkbox"/> Final Performance and Evaluation Report						
			<b>Total Estimated Cost</b>		<b>Total Actual Cost (2)</b>	
<b>Line No.</b>	<b>Summary by Development Account</b>		<b>Original Revision #</b>	<b>Revised (2)</b>	<b>Obligated</b>	<b>Expended</b>
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408	Management Improvements (May not exceed 20% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
4	1410	Administration (May not exceed 10% of line 20)	\$110,000.00	\$110,000.00	\$110,000.00	\$110,000.00
5	1411	Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415	Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430	Fees and Costs	\$427,194.00	\$7,070.54	\$7,070.54	\$7,070.54
8	1440	Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450	Site Improvement	\$2,101,003.00	\$1,715,038.08	\$1,715,038.08	\$1,671,177.20
10	1460	Dwelling Structures	\$2,200,000.00	\$3,000,746.85	\$3,000,746.85	\$3,000,746.85
11	1465.1	Dwelling Equipment - Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470	Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475	Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485	Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490	Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492	Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1	Relocation Costs	\$22,000.00	\$27,341.53	\$27,341.53	\$27,341.53
18	1499	Mod Used for Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$4,860,197.00	\$4,860,197.00	\$4,860,197.00	\$4,816,336.12
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance		\$2,500,000.00			
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development				
Part II: Supporting Pages			Office of Public and Indian Housing				
Capital Funds Program: 2009 RECOVERY PLAN			OMB Approval 2577-0157 (Exp. 3/31/2002)				
AMP			Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
Number / Names	General Description of Major Work Categories	Development Account Number	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	<u>1406 Operations</u>	1406	\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1408 Management Improvements</u>	1408					
	Asset management related improvements at AMP's		\$0.00	\$0.00	\$0.00	\$0.00	
	Pre-screening to reduce unit turnover		\$0.00	\$0.00	\$0.00	\$0.00	
	Security coordination and oversight		\$0.00	\$0.00	\$0.00	\$0.00	
	Total 1408		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1410 Administration</u>	1410					
	Modernization Office Salaries and Benefits		\$85,000.00	\$85,000.00	\$85,000.00	\$103,650.00	
	Administration costs		\$25,000.00	\$25,000.00	\$25,000.00	\$6,350.00	
	Total 1410		\$110,000.00	\$110,000.00	\$110,000.00	\$110,000.00	
PHA Wide	<u>1411 Audits (Energy)</u>	1411	\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415	\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430	\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440	\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1450 Site Improvements:</u>	1450	\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1460 Dwelling structures:</u>	1460	\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1465 Dwelling Equipment</u>	1465	\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490	\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499	\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1502 Contingency</u>	1502	\$0.00	\$0.00	\$0.00	\$0.00	

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development					
Part II: Supporting Pages			Office of Public and Indian Housing					
Capital Funds Program: 2009 RECOVERY PLAN							OMB Approval 2577-0157 (Exp. 3/31/2002)	
AMP			Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)	
Number / Names	General Description of Major Work Categories	Development Account Number	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)		
HA - Wide Activities								
AMP 10	Bay Village(7-1), Mosher(7-8), So, First St (7-21-2)	Dev. Acc't No.	Qty	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs			\$0.00	\$15.00	\$15.00	\$15.00	Consulting Fees
	Subtotal	1430		\$0.00	\$15.00	\$15.00	\$15.00	
	1450 Site Improvements			\$0.00	\$5,426.42	\$5,426.42	\$5,426.42	ARRA Signs
				\$151,240.00	\$1,534.77	\$1,534.77	\$1,534.77	Paving Repairs
	Subtotal	1450		\$151,240.00	\$6,961.19	\$6,961.19	\$6,961.19	
	1460 Dwelling Structure:	1460		\$0.00	\$0.00	\$0.00	\$0.00	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	1501 Collateralization	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 10</b>			<b>\$151,240.00</b>	<b>\$6,976.19</b>	<b>\$6,976.19</b>	<b>\$6,976.19</b>	

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: 2009 RECOVERY PLAN				OMB Approval 2577-0157 (Exp. 3/31/2002)				
AMP				Total Estimated Cost		Total Actual Cost		
Number / Names	General Description of Major Work Categories	Development Account Number		Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	Status of Proposed Work (2)
HA - Wide Activities								
AMP 20	Boa Vista (7-6)	Dev. Acc't No.	Qty	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<b>1430 Fees and Costs</b>	<b>1430</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1450 Site Improvements</b>							
	<b>Subtotal</b>	<b>1450</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1460 Dwelling Structure:</b>							
	<b>Subtotal</b>	<b>1460</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1465 Dwelling Equipment</b>	<b>1465</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1470 Non-Dwelling Structures</b>	<b>1470</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1475 Non-Dwelling Equipment</b>	<b>1475</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1485 DEMOLITION COSTS</b>	<b>1485</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1495 RELOCATION COST</b>	<b>1495</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>1501 Collateralization</b>	<b>1501</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Total Funds for AMP 20</b>			<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	



Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: 2009 RECOVERY PLAN				OMB Approval 2577-0157 (Exp. 3/31/2002)				
AMP	General Description of Major Work Categories	Development Account Number		Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
AMP 40	Hillside Court(7-7), Caroline St(7-10)	Dev. Acc't No.	Qty	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	1430 Fees and Costs			\$56,900.00	\$462.00	\$462.00	\$462.00	Consulting Fees
	Subtotal	1430		\$56,900.00	\$462.00	\$462.00	\$462.00	
	1450 Site Improvements							
	Subtotal	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure:							
	Subtotal	1460		\$400,000.00	\$157,120.00	\$157,120.00	\$157,120.00	Accessible Replacement Units @ Hillside Court
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	1501 Collateralization	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 40</b>			<b>\$456,900.00</b>	<b>\$157,582.00</b>	<b>\$157,582.00</b>	<b>\$157,582.00</b>	

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development			
Part II: Supporting Pages				Office of Public and Indian Housing			
Capital Funds Program: 2009 RECOVERY PLAN				OMB Approval 2577-0157 (Exp. 3/31/2002)			
AMP			Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
Number / Names	General Description of Major Work Categories	Development Account Number	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
HA - Wide Activities							
AMP 50	Shawmut Village(7-10)	Dev. Acc't No.	Qty	Original Cost	Revised Cost	Funds Obligated	Funds Expended
	<b>1430 Fees and Costs</b>						
				\$42,480.00	\$84.00	\$84.00	\$84.00
	<b>Subtotal</b>	1430		\$42,480.00	\$84.00	\$84.00	\$84.00
	<b>1450 Site Improvements</b>						
				\$50,000.00	\$3,142.84	\$3,142.84	\$3,142.84
				\$500,000.00	\$891,793.28	\$891,793.28	\$847,932.40
	<b>Subtotal</b>	1450		\$550,000.00	\$894,936.12	\$894,936.12	\$851,075.24
	<b>1460 Dwelling Structure:</b>	1460					
	<b>1465 Dwelling Equipment</b>	1465		\$0.00	\$0.00	\$0.00	\$0.00
	<b>1470 Non-Dwelling Structures</b>	1470		\$0.00	\$0.00	\$0.00	\$0.00
	<b>1475 Non-Dwelling Equipment</b>	1475		\$0.00	\$0.00	\$0.00	\$0.00
	<b>1485 DEMOLITION COSTS</b>	1485		\$0.00	\$0.00	\$0.00	\$0.00
	<b>1495 RELOCATION COST</b>	1495		\$0.00	\$0.00	\$0.00	\$0.00
	<b>1501 Collateralization</b>	1501		\$0.00	\$0.00	\$0.00	\$0.00
	<b>Total Funds for AMP 50</b>			\$592,480.00	\$895,020.12	\$895,020.12	\$851,159.24



Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development					
Part II: Supporting Pages			Office of Public and Indian Housing					
Capital Funds Program: 2009 RECOVERY PLAN			OMB Approval 2577-0157 (Exp. 3/31/2002)					
AMP			Total Estimated Cost		Total Actual Cost			
Number / Names	General Description of Major Work Categories	Development Account Number	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	Status of Proposed Work (2)	
HA - Wide Activities								
AMP 70	Presidential Heights (7-2), Adams(7-11),Topham(7-21-3),Shawmut(7-21-3)Coggeshall(7-21-3)	Dev. Acc't No.	Qty	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<b>1430 Fees and Costs</b>							
				\$0.00	\$30.60	\$30.60	\$30.60	Consulting Fees
	<b>Subtotal</b>	<b>1430</b>		<b>\$0.00</b>	<b>\$30.60</b>	<b>\$30.60</b>	<b>\$30.60</b>	
	<b>1450 Site Improvements</b>			\$89,530.00	\$286,469.01	\$286,469.01	\$286,469.01	Emergency Site Repairs
				\$0.00	\$1,571.42	\$1,571.42	\$1,571.42	ARRA Signs
	<b>Subtotal</b>	<b>1450</b>		<b>\$89,530.00</b>	<b>\$288,040.43</b>	<b>\$288,040.43</b>	<b>\$288,040.43</b>	
	<b>1460 Dwelling Structure:</b>	<b>1460</b>						
	<b>1465 Dwelling Equipment</b>	<b>1465</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1470 Non-Dwelling Structures</b>	<b>1470</b>		\$0.00	\$0.00	\$0.00	\$0.00	
				\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1475 Non-Dwelling Equipment</b>	<b>1475</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1485 DEMOLITION COSTS</b>	<b>1485</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1495 RELOCATION COST</b>	<b>1495</b>						
	<b>1501 Collateralization</b>	<b>1501</b>		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 70</b>			<b>\$89,530.00</b>	<b>\$288,071.03</b>	<b>\$288,071.03</b>	<b>\$288,071.03</b>	





Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: 2009 RECOVERY PLAN				OMB Approval 2577-0157 (Exp. 3/31/2002)				
AMP				Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
Number / Names	General Description of Major Work Categories	Development Account Number		Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
HA - Wide Activities								
COCC	Modernization	Dev. Acc't No.	Qty	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<b>1430 Fees and Costs</b>							
				\$0.00	\$3,297.14	\$3,297.14	\$3,141.14	
	<b>Subtotal</b>	1430		\$0.00	\$3,297.14	\$3,297.14	\$3,141.14	
	<b>1450 Site Improvements</b>							
	<b>Subtotal</b>	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1460 Dwelling Structure:</b>							
	<b>1465 Dwelling Equipment</b>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1470 Non-Dwelling Structures</b>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1475 Non-Dwelling Equipment</b>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1485 DEMOLITION COSTS</b>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1495 RELOCATION COST</b>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>1501 Collateralization</b>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for COCC</b>			\$0.00	\$3,297.14	\$3,297.14	\$3,141.14	



<b>Annual Statement / Performance and Evaluation Report</b>			<b>U.S. Department of Housing and Urban Development</b>			
<b>Part I: Summary</b>			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
					OMB Approval 2577-0157 (Exp. 3/31/2002)	
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
<b>NEW BEDFORD, MA. HOUSING AUTHORITY</b>			<b>MA06R00750107</b>		<b>2007</b>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			] Performance and Evaluation Report for Program Year Ending			
[ X ] Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs				
8	1440	Site Acquisition				
9	1450	Site Improvement				
10	1460	Dwelling Structures	\$12,610.00	\$12,610.00	\$12,610.00	\$12,610.00
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)				
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$12,610.00	\$12,610.00	\$12,610.00	\$12,610.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement /			U.S. Department of Housing			
Performance and Evaluation Report			and Urban Development			
Part II: Supporting Pages			Office of Public and Indian Housing			
Capital Funds Program: Proposed Loan Funds			OMB Approval 2577-0157 (Exp. 3/31/2002)			
AMP			Total Estimated Cost		Total Actual Cost	
Number / Names	General Description of Major	Development	Quantity	Original	Revised (1)	Status of Proposed Work (2)
HA - Wide	Work Categories	Account				
Activities		Number				
PHA Wide	<u>1406 Operations</u>	1406		\$0.00	\$0.00	Funds Obligated (2) Funds Expended (2)
PHA Wide	<u>1408 Management Improvements</u>	1408		\$0.00	\$0.00	\$0.00 \$0.00
PHA Wide	<u>1410 Administration</u>	1410		\$0.00	\$0.00	\$0.00 \$0.00
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00 \$0.00
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00 \$0.00
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$0.00	\$0.00	\$0.00 \$0.00
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00 \$0.00
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$0.00	\$0.00	\$0.00 \$0.00
PHA Wide	<u>1460 Dwelling structures:</u>	1460		\$0.00	\$0.00	\$0.00 \$0.00
PHA Wide	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00 \$0.00
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00 \$0.00
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00 \$0.00
PHA Wide	<u>1502 Contingency</u>	1502		\$0.00	\$0.00	\$0.00 \$0.00

Replacement Housing	Mill Street	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<u>1430 Fees and Costs</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460		\$12,610.00	\$12,610.00	\$12,610.00	\$12,610.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 30</b>			\$12,610.00	\$12,610.00	\$12,610.00	\$12,610.00	



<b>Annual Statement / Performance and Evaluation Report</b>			<b>U.S. Department of Housing and Urban Development</b>			
<b>Part I: Summary</b>			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
					OMB Approval 2577-0157 (Exp. 3/31/2002)	
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
<b>NEW BEDFORD, MA. HOUSING AUTHORITY</b>			<b>MA06R00750108</b>		<b>2008</b>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			] Performance and Evaluation Report for Program Year Ending			
[ X ] Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs				
8	1440	Site Acquisition				
9	1450	Site Improvement				
10	1460	Dwelling Structures	\$13,316.00	\$13,316.00	\$13,316.00	\$13,316.00
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)				
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$13,316.00	\$13,316.00	\$13,316.00	\$13,316.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development					
Part II: Supporting Pages			Office of Public and Indian Housing					
Capital Funds Program: Proposed Loan Funds							OMB Approval 2577-0157 (Exp. 3/31/2002)	
AMP			Total Estimated Cost		Total Actual Cost			
Number / Names	General Description of Major	Development	Quantity	Original	Revised (1)	Funds	Funds	Status of Proposed Work (2)
HA - Wide	Work Categories	Account				Obligated (2)	Expended (2)	
Activities		Number						
PHA Wide	<u>1406 Operations</u>	1406		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1408 Management Improvements</u>	1408		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1410 Administration</u>	1410		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1460 Dwelling structures:</u>	1460		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1502 Contingency</u>	1502		\$0.00	\$0.00	\$0.00	\$0.00	

Replacement Housing	Mill Street	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<u>1430 Fees and Costs</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460		\$13,316.00	\$13,316.00	\$13,316.00	\$13,316.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 30</b>			<b>\$13,316.00</b>	<b>\$13,316.00</b>	<b>\$13,316.00</b>	<b>\$13,316.00</b>	



<b>Annual Statement / Performance and Evaluation Report</b>			<b>U.S. Department of Housing and Urban Development</b>			
<b>Part I: Summary</b>			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
			OMB Approval 2577-0157 (Exp. 3/31/2002)			
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
<b>NEW BEDFORD, MA. HOUSING AUTHORITY</b>			<b>MA06R00750109</b>		<b>2009</b>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30, 2010			
<input type="checkbox"/> Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs				
8	1440	Site Acquisition				
9	1450	Site Improvement				
10	1460	Dwelling Structures	\$12,657.00	\$0.00	\$0.00	\$0.00
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities	\$0.00	\$12,657.00	\$0.00	\$0.00
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)				
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$12,657.00	\$12,657.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development					
Part II: Supporting Pages			Office of Public and Indian Housing					
Capital Funds Program: Proposed Loan Funds							OMB Approval 2577-0157 (Exp. 3/31/2002)	
AMP			Total Estimated Cost		Total Actual Cost			
Number / Names	General Description of Major	Development	Quantity	Original	Revised (1)	Funds	Funds	Status of Proposed Work (2)
HA - Wide	Work Categories	Account				Obligated (2)	Expended (2)	
Activities		Number						
PHA Wide	<u>1406 Operations</u>	1406		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1408 Management Improvements</u>	1408		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1410 Administration</u>	1410		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1411 Audits (Energy)</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1450 Site Improvements:</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1460 Dwelling structures:</u>	1460		\$12,657.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$12,657.00	\$0.00	\$0.00	
PHA Wide	<u>1502 Contingency</u>	1502		\$0.00	\$0.00	\$0.00	\$0.00	

Replacement Housing	Mill Street	Dev. Acc't No.	Quantity	Original Cost	Revised Cost	Funds Obligated	Funds Expended	
	<u>1430 Fees and Costs</u>	1430		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1450 Site Improvements</u>	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1460 Dwelling Structure:</u>	1460		\$12,657.00	\$0.00	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$12,657.00	\$0.00	\$0.00	
	<u>1501 Collateralization</u>	1501		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total Funds for AMP 30</b>			\$12,657.00	\$12,657.00	\$0.00	\$0.00	



<b>Annual Statement / Performance and Evaluation Report</b>			<b>U.S. Department of Housing and Urban Development</b>			
<b>Part I: Summary</b>			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
			OMB Approval 2577-0157 (Exp. 3/31/2002)			
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
<b>NEW BEDFORD, MA. HOUSING AUTHORITY</b>			<b>MA00780000109E</b>		<b>2009</b>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number # 2			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30,2010			
] Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds			\$4,390,000		
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs				
8	1440	Site Acquisition				
9	1450	Site Improvement				
10	1460	Dwelling Structures	\$0.00	\$980,000.00	\$98,000.00	\$0.00
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities	\$980,000.00	\$0.00	\$0.00	\$0.00
19	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)				
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$980,000.00	\$980,000.00	\$98,000.00	\$0.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance		980,000.00	980,000.00		
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

<b>Annual Statement /</b>				<b>U.S. Department of Housing</b>				
<b>Performance and Evaluation Report</b>				<b>and Urban Development</b>				
<b>Part II: Supporting Pages</b>				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								OMB Approval 2577-0157 (Exp. 3/31/2002)
<b>AMP</b>				<b>Total Estimated Cost</b>		<b>Total Actual Cost</b>		
<b>Number / Names</b>	<b>General Description of Major</b>	<b>Development</b>	<b>Quantity</b>					<b>Status of Proposed Work (2)</b>
<b>HA - Wide</b>	<b>Work Categories</b>	<b>Account</b>		<b>Original</b>	<b>Revised (1)</b>	<b>Funds</b>	<b>Funds</b>	
<b>Activities</b>		<b>Number</b>				<b>Obligated (2)</b>	<b>Expended (2)</b>	
<b>MA07200</b>	<b>CONVERSION OF 7 EXISTING UNITS INTO HCP UNITS &amp; RENOVATIONS OF 4 EXISTING HCP UNITS TO UFAS STANDARDS</b>	<b>1460</b>	<b>11</b>	<b>\$0.00</b>	<b>\$980,000.00</b>	<b>\$980,000.00</b>	<b>\$0.00</b>	
<b>MA07200</b>	<b>DEVELOPMENT ACTIVITY</b>	<b>1499</b>		<b>\$980,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b><u>TOTAL</u></b>			<b>\$980,000.00</b>	<b>\$980,000.00</b>	<b>\$980,000.00</b>	<b>\$0.00</b>	



<b>Annual Statement / Performance and Evaluation Report</b>			<b>U.S. Department of Housing and Urban Development</b>			
<b>Part I: Summary</b>			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
			OMB Approval 2577-0157 (Exp. 3/31/2002)			
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
<b>NEW BEDFORD, MA. HOUSING AUTHORITY</b>			<b>MA00700001009R</b>		<b>2009</b>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number # 2			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30, 2010			
] Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs	\$70,000.00	\$70,000.00	\$70,000.00	\$46,464.56
8	1440	Site Acquisition				
9	1450	Site Improvement	\$257,225.00	\$0.00	\$0.00	\$0.00
10	1460	Dwelling Structures	\$0.00	\$140,000.00	\$140,000.00	\$0.00
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures	\$512,334.00	\$157,040.00	\$157,040.00	\$157,040.00
13	1475	Nondwelling Equipment	\$590,000.00	\$1,133,997.00	\$1,133,997.00	\$0.00
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)	\$71,478.00	\$0.00		
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$1,501,037.00	\$1,501,037.00	\$1,501,037.00	\$203,504.56
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures		\$988,703			
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

<b>Annual Statement /</b>				<b>U.S. Department of Housing</b>				
<b>Performance and Evaluation Report</b>				<b>and Urban Development</b>				
<b>Part II: Supporting Pages</b>				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								OMB Approval 2577-0157 (Exp. 3/31/2002)
<b>AMP</b>				<b>Total Estimated Cost</b>		<b>Total Actual Cost</b>		
<b>Number / Names</b>	<b>General Description of Major</b>	<b>Development</b>	<b>Quantity</b>					<b>Status of Proposed Work (2)</b>
<b>HA - Wide</b>	<b>Work Categories</b>	<b>Account</b>		<b>Original</b>	<b>Revised (1)</b>	<b>Funds</b>	<b>Funds</b>	
<b>Activities</b>		<b>Number</b>				<b>Obligated (2)</b>	<b>Expended (2)</b>	
<b>MA07-1 BAY VILLAGE AMP 10</b>	<b>ENGINEERING FEES &amp; COSTS</b>	1430	1	\$70,000.00	\$70,000.00	\$70,000.00	\$46,464.56	
	<b>PIPE UNDERGROUND</b>	1450	1341 FT	\$257,225.00	\$0.00	\$0.00	\$0.00	
	<b>ELEC WIRING IN BUILDING</b>	1460	14	\$0.00	\$140,000.00	\$140,000.00	\$0.00	
	<b>DECOMMISSION/BUILD-OUT STEAM PLANT</b>	1470	2200 SQ FT	\$512,334.00	\$157,040.00	\$157,040.00	\$157,040.00	
	<b>PHOTOVOLTAIC PANELS</b>	1475	14	\$590,000.00	\$1,133,997.00	\$1,133,997.00	\$0.00	
	<b>CONTINGENCY</b>	1502	0	\$71,478.00	\$0.00	\$0.00	\$0.00	
	<b><u>TOTAL</u></b>			\$1,501,037.00	\$1,501,037.00	\$1,501,037.00	\$203,504.56	



<b>Annual Statement / Performance and Evaluation Report</b>			<b>U.S. Department of Housing and Urban Development</b>			
<b>Part I: Summary</b>			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
			OMB Approval 2577-0157 (Exp. 3/31/2002)			
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
<b>NEW BEDFORD, MA. HOUSING AUTHORITY</b>			<b>MA00700003009R</b>		<b>2009</b>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number # 2			[ Performance and Evaluation Report for Program Year Ending Sept 20, 2010			
] Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs	\$30,000.00	\$50,000.00	\$50,000.00	\$36,657.90
8	1440	Site Acquisition				
9	1450	Site Improvement	\$158,350.00	\$0.00	\$0.00	\$0.00
10	1460	Dwelling Structures	\$0.00	\$100,000.00	\$100,000.00	\$0.00
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures	\$401,084.00	\$276,813.27	\$276,813.27	\$276,813.27
13	1475	Nondwelling Equipment	\$350,000.00	\$559,592.73	\$559,592.73	\$0.00
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)	\$46,972.00	\$0.00	\$0.00	\$0.00
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$986,406.00	\$986,406.00	\$986,406.00	\$313,471.17
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures		\$570,322			
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

<b>Annual Statement /</b>				<b>U.S. Department of Housing</b>				
<b>Performance and Evaluation Report</b>				<b>and Urban Development</b>				
<b>Part II: Supporting Pages</b>				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								OMB Approval 2577-0157 (Exp. 3/31/2002)
<b>AMP</b>				<b>Total Estimated Cost</b>		<b>Total Actual Cost</b>		
<b>Number / Names</b>	<b>General Description of Major</b>	<b>Development</b>	<b>Quantity</b>					<b>Status of Proposed Work (2)</b>
<b>HA - Wide</b>	<b>Work Categories</b>	<b>Account</b>		<b>Original</b>	<b>Revised (1)</b>	<b>Funds</b>	<b>Funds</b>	
<b>Activities</b>		<b>Number</b>				<b>Obligated (2)</b>	<b>Expended (2)</b>	
<b>MA07-4 WESTLAWN AMP 30</b>	<b>ENGINEERING FEES &amp; COSTS</b>	1430	1	\$30,000.00	\$50,000.00	\$50,000.00	\$36,657.90	
	<b>PIPING UNDERGROUND</b>	1450	762 FT	\$158,350.00	\$0.00	\$0.00	\$0.00	
	<b>ELEC CONNECTIONC ON BUILDING FOR PANELS</b>	1460	10	\$0.00	\$100,000.00	\$100,000.00	\$0.00	
	<b>DECOMMISSION/BUILD-OUT STEAM PLANT</b>	1470	1700SQ FT	\$401,084.00	\$276,813.27	\$276,813.27	\$276,813.27	
	<b>PHOTOVOLTAIC PANELS</b>	1475	1	\$350,000.00	\$559,592.73	\$559,592.73	\$0.00	
	<b>CONTINGENCY</b>	1502	5%	\$46,972.00	\$0.00	\$0.00	\$0.00	
	<b><u>TOTAL</u></b>			\$986,406.00	\$986,406.00	\$986,406.00	\$313,471.17	



<b>Annual Statement / Performance and Evaluation Report</b>			<b>U.S. Department of Housing and Urban Development</b>			
<b>Part I: Summary</b>			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
					OMB Approval 2577-0157 (Exp. 3/31/2002)	
New Bedford, Massachusetts			Capital Funds Project Number		FFY of Approval	
<b>NEW BEDFORD, MA. HOUSING AUTHORITY</b>			<b>MA00700005009E</b>		<b>2009</b>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number #			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending Sept 30 2010			
] Final Performance and Evaluation Report						
			Total Estimated Cost		Total Actual Cost (2)	
Line No.	Summary by Development Account		Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)				
3	1408	Management Improvements (May not exceed 20% of line 20)				
4	1410	Administration (May not exceed 10% of line 20)				
5	1411	Audit				
6	1415	Liquidated Damages				
7	1430	Fees and Costs	\$0.00	\$122,000.00	\$122,000.00	\$2,438.75
8	1440	Site Acquisition				
9	1450	Site Improvement	\$100,000.00	\$47,860.00	\$47,860.00	\$1,360.00
10	1460	Dwelling Structures	\$1,500,000.00	\$1,430,140.00	\$1,430,140.00	\$19,000.00
11	1465.1	Dwelling Equipment - Nonexpendable				
12	1470	Nondwelling Structures				
13	1475	Nondwelling Equipment				
14	1485	Demolition				
15	1490	Replacement Reserve				
16	1492	Moving to Work Demonstration				
17	1495.1	Relocation Costs				
18	1499	Mod Used for Development Activities				
	1501	Collateralization				
19	1502	Contingency (may not exceed 8% of line 20)				
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$1,600,000.00	\$1,600,000.00	\$1,600,000.00	\$22,798.75
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance		1,600,000.00			
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

<b>Annual Statement /</b>				<b>U.S. Department of Housing</b>				
<b>Performance and Evaluation Report</b>				<b>and Urban Development</b>				
<b>Part II: Supporting Pages</b>				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds								OMB Approval 2577-0157 (Exp. 3/31/2002)
<b>AMP</b>				<b>Total Estimated Cost</b>		<b>Total Actual Cost</b>		
<b>Number / Names</b>	<b>General Description of Major</b>	<b>Development</b>	<b>Quantity</b>					<b>Status of Proposed Work (2)</b>
<b>HA - Wide</b>	<b>Work Categories</b>	<b>Account</b>		<b>Original</b>	<b>Revised (1)</b>	<b>Funds</b>	<b>Funds</b>	
<b>Activities</b>		<b>Number</b>				<b>Obligated (2)</b>	<b>Expended (2)</b>	
<b>MA0710 SHAWMUT VILLAGE AMP 50</b>	<b>RENOVATION OF DWELLINGS INTO HCP-UFAS COMPLIANT 3BR'S</b>	1460	10	\$1,500,000.00	\$1,430,140.00	\$1,430,140.00	\$19,000.00	
	<b>SITE IMPROVEMENTS ASSOCIATED WITH UFAS RENOVATION</b>	1450	10	\$100,000.00	\$47,860.00	\$47,860.00	\$1,360.00	
	<b>Fees &amp; Costs Assocaited with UFAS Renovation</b>	1430	10	\$0.00	\$122,000.00	\$122,000.00	\$2,438.75	
	<b>TOTAL</b>			\$1,600,000.00	\$1,600,000.00	\$1,600,000.00	\$22,798.75	



**Capital Fund Program—Five-Year Action Plan**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
Expires 4/30/2011**

New Bedford Housing Authority  
Streamlined Annual Plan FY2011 / 5-Year Plan for 2011-2015  
ma007g01  
10-14-10

<b>Part I: Summary</b>						
PHA Name/Number New Bedford Housing Authority		New Bedford, Bristol, MA			<input checked="" type="checkbox"/> <b>Original 5-Year Plan</b> <input type="checkbox"/> <b>Revision No:</b>	
A.	Development Number and Name	Work Statement for Year 1 FFY 2011	Work Statement for Year 2 FFY 2012	Work Statement for Year 3 FFY 2013	Work Statement for Year 4 FFY 2014	Work Statement for Year 5 FFY 2015
B.	Physical Improvements Subtotal	Annual Statement	\$1,629,088.00	\$1,629,088.00	\$1,629,088.00	\$1,629,088.00
C.	Management Improvements		\$250,000.00	\$250,000.00	\$250,000.00	\$250,000.00
D.	PHA-Wide Non-dwelling Structures and Equipment		\$44,000.00	\$44,000.00	\$44,000.00	\$44,000.00
E.	Administration		\$383,000.00	\$383,000.00	\$383,000.00	\$383,000.00
F.	Other		\$290,706.50	\$292,894.00	\$292,144.00	\$293,414.00
G.	Operations					
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service		\$1,235,127.50	\$1,232,940.00	\$1,233,690.00	\$1,232,420.00
K.	Total CFP Funds					
L.	Total Non-CFP Funds					
M.	Grand Total		\$3,831,922.00	\$3,831,922.00	\$3,831,922.00	\$3,831,922.00

**Capital Fund Program—Five-Year Action Plan**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
Expires 4/30/2011**

New Bedford Housing Authority  
Streamlined Annual Plan FY2011 / 5-Year Plan for 2011-2015  
ma007g01  
10-14-10

<b>Part I: Summary (Continuation)</b>						
PHA Name/Number		Locality (City/county & State)			<input type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A.	Development Number and Name	Work Statement for Year 1 FFY 2011	Work Statement for Year 2 FFY 2012	Work Statement for Year 3 FFY 2013	Work Statement for Year 4 FFY 2014	Work Statement for Year 5 FFY 2015
	Relocations	Annual Statement	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00
	Site Improvements		\$9,000.00	\$9,000.00	\$9,000.00	\$9,000.00
	Security		\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00

**Capital Fund Program—Five-Year Action Plan**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
Expires 4/30/2011**

New Bedford Housing Authority  
Streamlined Annual Plan FY2011 / 5-Year Plan for 2011-2015  
ma007g01  
10-14-10

<b>Part II: Supporting Pages – Physical Needs Work Statement(s)</b>						
Work Statement for Year 1 FFY 2011	Work Statement for Year 2 FFY 2012			Work Statement for Year: 3 FFY 2013		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	AMP 10 Bay Village			AMP 10 Bay Village		
Annual Statement	HCP Unit Conversion	2	\$300,000.00	HCP Unit Conversion	2	\$300,000.00
	AMP 30 Westlawn			AMP 30 Westlawn		
	HCP Unit Conversion	3	\$500,000.00	HCP Unit Conversion	3	\$500,000.00
	Environ. Consultant	1	\$25,000.00	Environ Consultant	1	\$25,000.00
	AMP 50 Shawmut Village			AMP 40 Hillside Court		
	Interior Mod		\$200,000.00	HCP Unit Conversion	1	\$129,088.00
	AMP 70 Presidential Heights			AMP 50 Shawmut Village		
	Alternate Energy	1	\$10,000.00	Interior Mod		\$200,000.00
	HCP Unit Conversion	2	\$300,000.00			
	Siding		\$50,000.00	AMP 70 Presidential Heights		
				Siding & Trim		\$150,000.00
	AMP 80 Satellite Village					
	Interior Mod		\$225,000.00	AMP 80 Satellite Village – Interior Mod		\$225,000.00
	AMP 90 Dottin Place II			AMP 90 Dottin Place II		
	Window Replacement		\$19,088.00	Window Replacement		\$100,000.00
	Subtotal of Estimated Cost		\$ 1,629,088.00	Subtotal of Estimated Cost		\$ 1,629,088.00







# ATTACHMENT H

ma007h01

# PROCUREMENT POLICY

On April 1, 2010, the New Bedford Housing Authority Board of Commissioners approved and adopted the following Procurement Policy.

*Please note, however, that still in effect as of April 1, 2006, is the Authority's adoption of HUD's Common Rule 24CFR85.36 – Common Rule on Grantee Procurement (4-1-06 Edition) which states that the Authority will follow the same policies and procedures it uses for procurements from its non-federal funds. It further insures that every purchase order or contract includes any clauses required by federal statute and executive orders and their implementing regulations.*

## STATEMENT OF PROCUREMENT POLICY

This Procurement Policy complies with the Annual Contributions Contract (ACC) between New Bedford Housing Authority (NBHA) and the HUD, Federal Regulations at **24 CFR 85.36**, the procurement standards of the Procurement Handbook for PHAs, HUD Handbook 7460.8, Rev 2, and applicable State and Local laws.

## **I. GENERAL PROVISIONS**

### **General**

The NBHA shall: provide for a procurement system of quality and integrity; provide for the fair and equitable treatment of all persons or firms involved in purchasing by the NBHA; ensure that supplies and services (including construction) are procured efficiently, effectively, and at the most favorable prices available to the NBHA; promote competition in contracting; and assure that NBHA purchasing actions are in full compliance with applicable Federal standards, HUD regulations, State, and local laws.

### **Application**

This Procurement Policy applies to all procurement actions of the Authority, regardless of the source of funds, except as noted under “exclusions,” below. However, nothing in this Policy shall prevent the NBHA from complying with the terms and conditions of any grant, contract, gift or bequest that is otherwise consistent with the law. When both HUD and non-Federal grant funds are used for a project, the work to be accomplished with the funds should be separately identified prior to procurement so that appropriate requirements can be applied, if necessary. If it is not possible to separate the funds, HUD procurement regulations shall be applied to the total project. If funds and work can be separated and work can be completed by a new contract, then regulations applicable to the source of funding may be followed.

### **Definition**

The term “procurement,” as used in this Policy, includes the procuring, purchasing, leasing, or renting of: (1) goods, supplies, equipment, and materials, (2) construction and maintenance; consultant services, (3) Architectural and Engineering (A/E) services, (4) Social Services, and (5) other services.

### **Exclusions**

This policy does not govern administrative fees earned under the Section 8 voucher program, the award of vouchers under the Section 8 program, the execution of landlord Housing Assistance Payments contracts under that program, or non-program income, e.g., fee-for-service revenue under 24 CFR Part 990. These excluded areas are subject to applicable State and local requirements.

### **Changes in Laws and Regulations**

In the event an applicable law or regulation is modified or eliminated, or a new law or regulation is adopted, the revised law or regulation shall, to the extent inconsistent with these Policies, automatically supersede these Policies.

### **Public Access to Procurement Information**

Most procurement information that is not proprietary is a matter of public record and shall be available to the public to the extent provided in the Commonwealth of Massachusetts Freedom of Information Act.

## **II. ETHICS IN PUBLIC CONTRACTING**

### **General**

The NBHA hereby establishes this code of conduct regarding procurement issues and actions and shall implement a system of sanctions for violations. This code of conduct, etc., is consistent with applicable Federal, State, or local law.

### **Conflicts of Interest**

No employee, officer, Board member, or agent of the NBHA shall participate directly or indirectly in the selection, award, or administration of any contract if a conflict of interest, either real or apparent, would be involved. This type of conflict would be when one of the persons listed below has a financial or any other type of interest in a firm competing for the award:

- A. An employee, officer, Board member, or agent involved in making the award;
- B. His/her relative (including father, mother, son, daughter, brother, sister, uncle, aunt, first cousin, nephew, niece, husband, wife, father-in-law, mother-in-law, son-in-law, daughter-in-law, brother-in-law, sister-in-law, stepfather, stepmother, stepson, stepdaughter, stepbrother, stepsister, half brother, or half sister);
- C. His/her partner; or
- D. An organization which employs or is negotiating to employ, or has an arrangement concerning prospective employment of any of the above.

### **Gratuities, Kickbacks, and Use of Confidential Information**

No officer, employee, Board member, or agent shall ask for or accept gratuities, favors, or items of more than \$25 in value from any contractor, potential contractor, or party to any subcontract, and shall not knowingly use confidential information for actual or anticipated personal gain.

### **Prohibition Against Contingent Fees**

Contractors wanting to do business with the NBHA must not hire a person to solicit or secure a contract for a commission, percentage, brokerage, or contingent fee, except for bona fide established commercial selling agencies.

## **III. PROCUREMENT PLANNING**

Planning is essential to managing the procurement function properly. Hence, the NBHA will periodically review its record of prior purchases, as well as future needs, to: find patterns of procurement actions that could be performed more efficiently or economically; maximize competition and competitive pricing among contracts and decrease the NBHA's procurement costs; reduce NBHA administrative costs; ensure that supplies and services are obtained without any need for re-procurement, e.g., resolving bid protests; and minimize errors that occur when there is inadequate lead time. Consideration should be given to storage, security, and handling requirements when planning the most appropriate purchasing actions.

#### IV. PURCHASING METHODS

##### **Petty Cash Purchases**

Purchases under \$50 may be handled through the use of a petty cash account. Petty Cash Accounts may be established in an amount sufficient to cover small purchases made during a reasonable period, e.g., one month. For all Petty Cash Accounts, the NBHA shall ensure that security is maintained and only authorized individuals have access to the account. These accounts should be reconciled and replenished periodically.

##### **Small Purchase Procedures**

For any amounts above the Petty Cash ceiling, but not exceeding \$100,000, the NBHA may use small purchase procedures. Under small purchase procedures, the NBHA shall obtain a reasonable number of quotes (preferably three); however, for purchases of less than \$2,000, also known as Micro Purchases, only one quote is required provided the quote is considered reasonable. To the greatest extent feasible, and to promote competition, small purchases should be distributed among qualified sources. Quotes may be obtained orally (either in person or by phone), by fax, in writing, or through e-procurement. Award shall be made to the qualified vendor that provides the best value to the NBHA. If award is to be made for reasons other than lowest price, documentation shall be provided in the contract file. The NBHA shall not break down requirements aggregating more than the small purchase threshold (or the Micro Purchase threshold) into several purchases that are less than the applicable threshold merely to: (1) permit use of the small purchase procedures or (2) avoid any requirements that applies to purchases that exceed the Micro Purchase threshold.

##### **Sealed Bids**

Sealed bidding shall be used for all contracts that exceed the small purchase threshold and that are not competitive proposals or non-competitive proposals, as these terms are defined in this document. Under sealed bids, the NBHA publicly solicits bids and awards a firm fixed-price contract (lump sum or unit price) to the responsible bidder whose bid, conforming with all the material terms and conditions of the IFB, is the lowest in price. Sealed bidding is the preferred method for procuring construction, supply, and non-complex service contracts that are expected to exceed \$100,000.

- A. **Conditions for Using Sealed Bids.** NBHA shall use the sealed bid method if the following conditions are present: a complete, adequate, and realistic statement of work, specification, or purchase description is available; two or more responsible bidders are willing and able to compete effectively for the work; the contract can be awarded based on a firm fixed price; and the selection of the successful bidder can be made principally on the lowest price.
- B. **Solicitation and Receipt of Bids.** An IFB is issued which includes the specifications and all contractual terms and conditions applicable to the procurement, and a statement that award will be made to the lowest responsible and responsive bidder whose bid meets the requirements of the solicitation. The IFB must state the time and place for both receiving the bids and the public bid opening. All bids received will be date and time-stamped and stored **unopened** in a secure place until the public bid opening. A bidder may withdraw the bid at any time prior to the bid opening.

- C. **Bid Opening and Award.** Bids shall be opened publicly. All bids received shall be recorded on an abstract (tabulation) of bids, and then made available for public inspection. If equal low bids are received from responsible bidders, selection shall be made by drawing lots or other similar random method. The method for doing this shall be stated in the IFB. If only one responsive bid is received from a responsible bidder, award shall **not** be made unless the price can be determined to be reasonable, based on a cost or price analysis.
- D. **Mistakes in Bids.** Correction or withdrawal of bids may be permitted, where appropriate, before bid opening by written or telegraphic notice received in the office designated in the IFB prior to the time set for bid opening. After bid opening, corrections in bids may be permitted only if the bidder can show by clear and convincing evidence that a mistake of a nonjudgmental character was made, the nature of the mistake, and the bid price actually intended. A low bidder alleging a nonjudgmental mistake may be permitted to withdraw its bid if the mistake is clearly evident on the face of the bid document but the intended bid is unclear or the bidder submits convincing evidence that a mistake was made. All decisions to allow correction or withdrawal of a bid shall be supported by a written determination signed by the Contracting Officer. After bid opening, changes in bid prices or other provisions of bids prejudicial to the interest of the NBHA or fair competition shall not be permitted.

### **Competitive Proposals**

Unlike sealed bidding, the competitive proposal method permits: consideration of technical factors other than price; discussion with offerors concerning offers submitted; negotiation of contract price or estimated cost and other contract terms and conditions; revision of proposals before the final contractor selection; and the withdrawal of an offer at any time up until the point of award. Award is normally made on the basis of the proposal that represents the best overall value to the NBHA, considering price and other factors, e.g., technical expertise, past experience, quality of proposed staffing, etc., set forth in the solicitation and not solely the lowest price.

- A. **Conditions for Use.** Where conditions are not appropriate for the use of sealed bidding, competitive proposals may be used. Competitive proposals are the preferred method for procuring professional services that will exceed the small purchase threshold.
- B. **Form of Solicitation.** Other than A/E services, competitive proposals shall be solicited through the issuance of a RFP. The RFP shall clearly identify the importance and relative value of each of the evaluation factors as well as any subfactors and price. A mechanism for fairly and thoroughly evaluating the technical and price proposals shall be established **before** the solicitation is issued. Proposals shall be handled so as to prevent disclosure of the number of offerors, identity of the offerors, and the contents of their proposals until after award. The NBHA may assign price a specific weight in the evaluation criteria or the NBHA may consider price in conjunction with technical factors; in either case, the method for evaluating price shall be established in the RFP.

- C. **Evaluation.** The proposals shall be evaluated only on the criteria stated in the RFP. Where not apparent from the evaluation criteria, the NBHA shall establish an Evaluation Plan for each RFP. Generally, all RFPs shall be evaluated by an appropriately appointed Evaluation Committee. The Evaluation Committee shall be required to disclose any potential conflicts of interest and to sign a Non-Disclosure statement. An Evaluation Report, summarizing the results of the evaluation, shall be prepared prior to award of a contract.
- D. **Negotiations.** Negotiations shall be conducted with all offerors who submit a proposal determined to have a reasonable chance of being selected for award, unless it is determined that negotiations are not needed with any of the offerors. This determination is based on the relative score of the proposals as they are evaluated and rated in accordance with the technical and price factors specified in the RFP. These offerors shall be treated fairly and equally with respect to any opportunity for negotiation and revision of their proposals. No offeror shall be given any information about any other offeror's proposal, and no offeror shall be assisted in bringing its proposal up to the level of any other proposal. A common deadline shall be established for receipt of proposal revisions based on negotiations. Negotiations are exchanges (in either competitive or sole source environment) between the NBHA and offerors that are undertaken with the intent of allowing the offeror to revise its proposal. These negotiations may include bargaining. Bargaining includes persuasion, alteration of assumptions and positions, give-and-take, and may apply to price, schedule, technical requirements, type of contract or other terms of a proposed contract. When negotiations are conducted in a competitive acquisition, they take place after establishment of the competitive range and are called discussions. Discussions are tailored to each offeror's proposal, and shall be conducted by the contracting officer with each offeror within the competitive range. The primary object of discussions is to maximize the NBHA's ability to obtain best value, based on the requirements and the evaluation factors set forth in the solicitation. The contracting officer shall indicate to, or discuss with, each offeror still being considered for award, significant weaknesses, deficiencies, and other aspects of its proposal (such as cost, price, technical approach, past performance, and terms and conditions) that could, in the opinion of the contracting officer, be altered or explained to enhance materially the proposer's potential for award. The scope and extent of discussions are a matter of the contracting officer's judgment. The contracting officer may inform an offeror that its price is considered by the NBHA to be too high, or too low, and reveal the results of the analysis supporting that conclusion. It is also permissible to indicate to all offerors the cost or price that the government's price analysis, market research, and other reviews have identified as reasonable. "Auctioning" (revealing one offeror's price in an attempt to get another offeror to lower their price) is prohibited.
- E. **Award.** After evaluation of the revised proposals, if any, the contract shall be awarded to the responsible firm whose technical approach to the project, qualifications, price and/or any other factors considered, are most advantageous to the NBHA provided that the price is within the maximum total project budgeted amount established for the specific property or activity.

- F. **A/E Services.** The NBHA must contract for A/E services using QBS procedures, utilizing a RFQ. Sealed bidding shall not be used for A/E solicitations. Under QBS procedures, competitors' qualifications are evaluated and the most qualified competitor is selected, subject to negotiation of fair and reasonable compensation. Price is not used as a selection factor under this method. QBS procedures **shall not** be used to purchase other types of services, though architectural/engineering firms are potential sources.

#### **Noncompetitive Proposals**

- A. **Conditions for Use.** Procurement by noncompetitive proposals (sole-source) may be used **only** when the award of a contract is not feasible using small purchase procedures, sealed bids, cooperative purchasing, or competitive proposals, **and** if one of the following applies:
1. The item is available only from a single source, based on a good faith review of available sources;
  2. An emergency exists that seriously threatens the public health, welfare, or safety, or endangers property, or would otherwise cause serious injury to the NBHA, as may arise by reason of a flood, earthquake, epidemic, riot, equipment failure, or similar event. In such cases, there must be an immediate and serious need for supplies, services, or construction such that the need cannot be met through any of the other procurement methods, and the emergency procurement shall be limited to those supplies, services, or construction necessary simply to meet the emergency;
  3. HUD authorizes the use of noncompetitive proposals; or
  4. After solicitation of a number of sources, competition is determined inadequate.
- B. **Justification.** Each procurement based on noncompetitive proposals shall be supported by a written justification for the selection of this method. The justification shall be approved in writing by the responsible Contracting Officer. Poor planning or lack of planning is not justification for emergency or sole-source procurements. The justification, to be included in the procurement file, should include the following information:
1. Description of the requirement;
  2. History of prior purchases and their nature (competitive vs. noncompetitive);
  3. The specific exception in **24 CFR 85.36(d)(4)(i)(A)** through **(D)** which applies;
  4. Statement as to the unique circumstances that require award by noncompetitive proposals;
  5. Description of the efforts made to find competitive sources (advertisement in trade journals or local publications, phone calls to local suppliers, issuance of a written solicitation, etc.);
  6. Statement as to efforts that will be taken in the future to promote competition for the requirement;
  7. Signature by the Contracting Officer's supervisor (or someone above the level of the Contracting Officer); and

8. Price Reasonableness. The reasonableness of the price for all procurements based on noncompetitive proposals shall be determined by performing an analysis, as described in this Policy.

#### **Cooperative Purchasing/Intergovernmental Agreements**

The NBHA may enter into State and/or local cooperative or intergovernmental agreements to purchase or use common supplies, equipment, or services. The decision to use an interagency agreement instead of conducting a direct procurement shall be based on economy and efficiency. If used, the interagency agreement shall stipulate who is authorized to purchase on behalf of the participating parties and shall specify inspection, acceptance, termination, payment, and other relevant terms and conditions. The NBHA may use Federal or State excess and surplus property instead of purchasing new equipment and property if feasible and if it will result in a reduction of project costs. The goods and services obtained under a cooperative purchasing agreement must have been procured in accordance with **24 CFR 85.36**.

#### **V. ICE**

For all purchases above the Micro Purchase threshold, the NBHA shall prepare an ICE prior to solicitation. The level of detail shall be commensurate with the cost and complexity of the item to be purchased.

#### **VI. COST AND PRICE ANALYSIS**

The NBHA shall require assurance that, before entering into a contract, the price is reasonable, in accordance with the following instructions.

##### **Petty Cash and Micro Purchases**

No formal cost or price analysis is required. Rather, the execution of a contract by the Contracting Officer (through a Purchase Order or other means) shall serve as the Contracting Officer's determination that the price obtained is reasonable, which may be based on the Contracting Officer's prior experience or other factors.

##### **Small Purchases**

A comparison with other offers shall generally be sufficient determination of the reasonableness of price and no further analysis is required. If a reasonable number of quotes is not obtained to establish reasonableness through price competition, the Contracting Officer shall document price reasonableness through other means, such as prior purchases of this nature, catalog prices, the Contracting Officer's personal knowledge at the time of purchase, comparison to the ICE, or any other reasonable basis.

##### **Sealed Bids**

The presence of adequate competition should generally be sufficient to establish price reasonableness. Where sufficient bids are not received, and when the bid received is substantially more than the ICE, and where the NBHA cannot reasonably determine price reasonableness, the FHA must conduct a cost analysis, consistent with federal guidelines, to ensure that the price paid is reasonable.

##### **Competitive Proposals**

The presence of adequate competition should generally be sufficient to establish price reasonableness. Where sufficient bids are not received, the NBHA must compare the price with the ICE. For competitive proposals where prices cannot be easily compared among offerors, where there is not adequate competition, or where the price is substantially greater than the ICE, the NBHA must conduct a cost analysis, consistent with Federal guidelines, to ensure that the price paid is reasonable.

### **Contract Modifications**

A cost analysis, consistent with federal guidelines, shall be conducted for all contract modifications for projects that were procured through Sealed Bids, Competitive Proposals, or Non-Competitive Proposals, or for projects originally procured through Small Purchase procedures and the amount of the contract modification will result in a total contract price in excess of \$100,000.

## **VII. SOLICITATION AND ADVERTISING**

### **Method of Solicitation**

- A. **Petty Cash and Micro Purchases.** The NBHA may contact only one source if the price is considered reasonable.
- B. **Small Purchases.** Quotes may be solicited orally, through fax, or by any other reasonable method.
- C. **Sealed Bids and Competitive Proposals.** Solicitation must be done publicly. The NBHA must use one or more following solicitation methods, provided that the method employed provides for meaningful competition.
  1. Advertising in newspapers or other print mediums of local or general circulations.
  2. Advertising in various trade journals or publications (for construction).
  3. E-Procurement. The NBHA may conduct its public procurements through the Internet using e-procurement systems. However, all e-procurements must otherwise be in compliance with **24 CFR 85.36**, State and local requirements, and the Authority's procurement policy.

### **Time Frame**

For purchases of more than \$100,000, the public notice should run not less than once each week for two consecutive weeks.

### **Form**

Notices/advertisements should state, at a minimum, the place, date, and time that the bids or proposals are due, the solicitation number, a contact who can provide a copy of, and information about, the solicitation, and a brief description of the needed items(s).

### **Time Period for Submission of Bids**

A minimum of 30 days shall generally be provided for preparation and submission of sealed bids and 15 days for competitive proposals. However, the Executive Director may allow for a shorter period under extraordinary circumstances.

### **Cancellation of Solicitations**

- A. An IFB, RFP, or other solicitation may be cancelled before bids/offers are due if:
  1. The supplies, services or construction is no longer required;
  2. The funds are no longer available;

3. Proposed amendments to the solicitation are of such magnitude that a new solicitation would be best; or
  4. Other similar reasons.
- B. A solicitation may be cancelled and all bids or proposals that have already been received may be rejected if:
1. The supplies or services (including construction) are no longer required;
  2. Ambiguous or otherwise inadequate specifications were part of the solicitation;
  3. All factors of significance to the NBHA were not considered;
  4. Prices exceed available funds and it would not be appropriate to adjust quantities to come within available funds;
  5. There is reason to believe that bids or proposals may not have been independently determined in open competition, may have been collusive, or may have been submitted in bad faith; or
  6. For good cause of a similar nature when it is in the best interest of the NBHA.
- C. The reasons for cancellation shall be documented in the procurement file and the reasons for cancellation and/or rejection shall be provided upon request.
- D. A notice of cancellation shall be sent to all bidders/offerors solicited and, if appropriate, shall explain that they will be given an opportunity to compete on any resolicitation or future procurement of similar items.
- E. If all otherwise acceptable bids received in response to an IFB are at unreasonable prices an analysis should be conducted to see if there is a problem in either the specifications or the NBHA's cost estimate. If both are determined adequate and if only one bid is received and the price is unreasonable, the Contracting Officer may cancel the solicitation and either
1. Re-solicit using an RFP; or
  2. Complete the procurement by using the competitive proposal method. The Contracting Officer must determine, in writing, that such action is appropriate, must inform all bidders of the NBHA's intent to negotiate, and must give each bidder a reasonable opportunity to negotiate.
- F. If problems are found with the specifications, NBHA should cancel the solicitation, revise the specifications and resolicit using an IFB.

#### **Credit (or Purchasing) Cards**

Credit card usage should follow the rules for all other small purchases. For example, the Contracting Officer may use a credit card for Micro Purchases without obtaining additional quotes provided the price is considered reasonable. However, for amounts above the Micro Purchase level, the Contracting Officer would generally need to have obtained a reasonable number of quotes before purchasing via a credit card.

When using credit cards, the NBHA should adopt reasonable safeguards to assure that they are used only for intended purposes (for instance, limiting the types of purchases or the amount of purchases that are permitted with credit cards).

### **VIII. BONDING REQUIREMENTS**

The standards under this section apply to construction contracts that exceed \$100,000. There are no bonding requirements for small purchases or for competitive proposals. The NBHA may require bonds in these latter circumstances when deemed appropriate; however, non-construction contracts should generally not require bid bonds.

- A. Bid Bonds. For construction contracts exceeding \$100,000, offerors shall be required to submit a bid guarantee from each bidder equivalent to 5% of the bid price.
- B. Payment Bonds. For construction contracts exceeding \$100,000, the successful bidder shall furnish an assurance of completion. This assurance may be any one of the following four:
  - 1. A performance and payment bond in a penal sum of 100% of the contract price; or
  - 2. Separate performance and payment bonds, each for 50 % or more of the contract price; or
  - 3. A 20 % cash escrow; or
  - 4. A 25 % irrevocable letter of credit.
- C. These bonds must be obtained from guarantee or surety companies acceptable to the U. S. Government and authorized to do business in the State where the work is to be performed. Individual sureties shall not be considered. U. S. Treasury Circular Number 570 lists companies approved to act as sureties on bonds securing Government contracts, the maximum underwriting limits on each contract bonded, and the States in which the company is licensed to do business. Use of companies on this circular is mandatory.

### **IX. CONTRACTOR QUALIFICATIONS AND DUTIES**

#### **Contractor Responsibility**

The NBHA shall not award any contract until the prospective contractor, i.e., low responsive bidder, or successful offeror, has been determined to be responsible. A responsible bidder/offeror must:

- A. Have adequate financial resources to perform the contract, or the ability to obtain them;
- B. Be able to comply with the required or proposed delivery or performance schedule, taking into consideration all the bidder's/offeror's existing commercial and governmental business commitments;
- C. Have a satisfactory performance record;
- D. Have a satisfactory record of integrity and business ethics;
- E. Have the necessary organization, experience, accounting and operational controls, and technical skills, or the ability to obtain them;

- F. Have the necessary production, construction, and technical equipment and facilities, or the ability to obtain them; and,
- G. Be otherwise qualified and eligible to receive an award under applicable laws and regulations, including not be suspended, debarred or under a HUD-imposed LDP.

If a prospective contractor is found to be non-responsible, a written determination of non-responsibility shall be prepared and included in the official contract file, and the prospective contractor shall be advised of the reasons for the determination.

### **Suspension and Debarment**

Contracts shall not be awarded to debarred, suspended, or ineligible contractors. Contractors may be suspended, debarred, or determined to be ineligible by HUD in accordance with HUD regulations (**24 CFR Part 24**) or by other Federal agencies, e.g., Dept of Labor for violation of labor regulations, when necessary to protect housing authorities in their business dealings.

### **Vendor Lists**

All interested businesses shall be given the opportunity to be included on vendor mailing lists. Any lists of persons, firms, or products which are used in the purchase of supplies and services (including construction) shall be kept current and include enough sources to ensure competition.

## **X. CONTRACT PRICING ARRANGEMENTS**

### **Contract Types**

Any type of contract which is appropriate to the procurement and which will promote the best interests of the NBHA may be used, **provided the cost -plus-a-percentage-of-cost and percentage-of-construction-cost methods are not used**. All solicitations and contracts shall include the clauses and provisions necessary to define the rights and responsibilities of both the contractor and NBHA.

For all cost reimbursement contracts, NBHA must include a written determination as to why no other contract type is suitable. Further, the contract must include a ceiling price that the contractor exceeds at its own risk.

### **Options**

Options for additional quantities or performance periods may be included in contracts, provided that:

- A. The option is contained in the solicitation;
- B. The option is a unilateral right of the Authority;
- C. The contract states a limit on the additional quantities and the overall term of the contract;
- D. The options are evaluated as part of the initial competition;
- E. The contract states the period within which the options may be exercised;

- F. The options may be exercised only at the price specified in or reasonably determinable from the contract; and
- G. The options may be exercised only if determined to be more advantageous to NBHA than conducting a new procurement.

## **XI. CONTRACT CLAUSES**

All contracts should identify the contract pricing arrangement as well as other pertinent terms and conditions, as determined by the NBHA.

Additionally, the forms HUD-5369, 5369-A, 5369-B, 5369, 5370, 5370-C, and 51915-A , which contain all HUD-required clauses and certifications for contracts of more than \$100,000, as well as any forms/clauses as required by HUD for small purchases, shall be used in all corresponding solicitations and contracts issued by this Authority.

## **XII. CONTRACT ADMINISTRATION**

The NBHA shall maintain a system of contract administration designed to ensure that contractors perform in accordance with their contracts. These systems shall provide for inspection of supplies, services, or construction, as well as monitoring contractor performance, status reporting on major projects including construction contracts, and similar matters. For cost-reimbursement contracts, costs are allowable only to the extent that they are consistent with the cost principles in HUD Handbook 2210.18.

## **XIII. SPECIFICATIONS**

### **General**

All specifications shall be drafted so as to promote overall economy for the purpose intended and to encourage competition in satisfying NBHA needs. Specifications shall be reviewed prior to issuing any solicitation to ensure that they are not unduly restrictive or represent unnecessary or duplicative items. Function or performance specifications are preferred. Detailed product specifications shall be avoided whenever possible. Consideration shall be given to consolidating or breaking out procurements to obtain a more economical purchase. For equipment purchases, a lease versus purchase analysis should be performed to determine the most economical form of procurement.

### **Limitation**

The following types of specifications shall be avoided:

- A. geographic restrictions not mandated or encouraged by applicable Federal law (except for A/Econtracts, which may include geographic location as a selection factor if adequate competition is available);
- B. brand name specifications (unless the specifications list the minimum essential characteristics and standards to which the item must conform to satisfy its intended use).

Nothing in this procurement policy shall preempt any State licensing laws. Specifications shall be reviewed to ensure that organizational conflicts of interest do not occur.

#### **XIV. APPEALS AND REMEDIES**

##### **General**

It is NBHA policy to resolve all contractual issues informally and without litigation. Disputes will not be referred to HUD unless all administrative remedies have been exhausted. When appropriate, a mediator may be used to help resolve differences.

##### **Informal Appeals Procedure**

The NBHA shall adopt an informal bid protest/appeal procedure for contracts of \$100,000 or less. Under these procedures, the bidder/contractor may request to meet with the appropriate Contract Officer.

##### **Formal Appeals Procedure**

A formal appeals procedure shall be established for solicitations/contracts of more than \$100,000.

- A. **Bid Protest.** Any actual or prospective contractor may protest the solicitation or award of a contract for serious violations of the principles of this Policy. Any protest against a solicitation must be received before the due date for the receipt of bids or proposals, and any protest against the award of a contract must be received within ten (10) calendar days after the contract receives notice of the contract award, or the protest will not be considered. All bid protests shall be in writing, submitted to the Contracting Officer or designee, who shall issue a written decision on the matter. The Contracting Officer may, at his/her discretion, suspend the procurement pending resolution of the protest if the facts presented so warrant.
- B. **Contractor Claims.** All claims by a contractor relating to performance of a contract shall be submitted in writing to the Contracting Officer for a written decision. The contractor may request a conference on the claim. The Contracting Officer's decision shall inform the contractor of its appeal rights to the next higher level of authority in NBHA. Contractor claims shall be governed by the Changes clause in the form HUD-5370.

#### **XV. ASSISTANCE TO SMALL AND OTHER BUSINESSES**

##### **Required Efforts**

Consistent with Presidential Executive Orders 11625, 12138, and 12432, and Section 3 of the HUD Act of 1968, all feasible efforts shall be made to ensure that small and minority-owned businesses, women's business enterprises, and other individuals or firms located in or owned in substantial part by persons residing in the area of the NBHA project are used when possible. Such efforts shall include, but shall not be limited to:

- A. Including such firms, when qualified, on solicitation mailing lists;
- B. Encouraging their participation through direct solicitation of bids or proposals whenever they are potential sources;
- C. Dividing total requirements, when economically feasible, into smaller tasks or quantities to permit maximum participation by such firms;
- D. Establishing delivery schedules, where the requirement permits, which encourage participation by such firms;

- E. Using the services and assistance of the Small Business Administration, and the Minority Business Development Agency of the Department of Commerce;
- F. Including in contracts, to the greatest extent feasible, a clause requiring contractors, to provide opportunities for training and employment for lower income residents of the project area and to award subcontracts for work in connection with the project to business concerns which provide opportunities to low-income residents, as described in **24 CFR Part 135** (so-called Section 3 businesses); and
- G. Requiring prime contractors, when subcontracting is anticipated, to take the positive steps listed above.

Goals shall be established periodically for participation by small businesses, minority-owned businesses, women-owned business enterprises, labor surplus area businesses, and Section 3 business concerns in NBHA prime contracts and subcontracting opportunities.

#### **Definitions**

1. A **small business** is defined as a business that is: independently owned; not dominant in its field of operation; and not an affiliate or subsidiary of a business dominant in its field of operation. The size standards in **13 CFR Part 121** should be used to determine business size.
2. A **minority-owned business** is defined as a business which is at least 51% owned by one or more minority group members; or, in the case of a publicly-owned business, one in which at least 51% of its voting stock is owned by one or more minority group members, and whose management and daily business operations are controlled by one or more such individuals. Minority group members include, but are not limited to Black Americans, Hispanic Americans, Native Americans, Asian Pacific Americans, Asian Indian Americans, and Hasidic Jewish Americans.
3. A **women's business enterprise** is defined as a business that is at least 51% owned by a woman or women who are U.S. citizens and who control and operate the business.
4. A "**Section 3 business concern**" is as defined under **24 CFR Part 135**.
5. A **labor surplus area business** is defined as a business which, together with its immediate subcontractors, will incur more than 50% of the cost of performing the contract in an area of concentrated unemployment or underemployment, as defined by the DOL in **20 CFR Part 654**, Subpart A, and in the list of labor surplus areas published by the Employment and Training Administration.

#### **XVI. BOARD APPROVAL OF PROCUREMENT ACTIONS**

Other than approval of this Procurement Policy, approval by the Board of Commissioners is not required for any procurement action, as permitted under State and local law. Rather, it is the responsibility of the Executive Director to make sure that all procurement actions are conducted in accordance with the policies contained herein.

#### **XVII. DELEGATION OF CONTRACTING AUTHORITY**

While the Executive Director is responsible for ensuring that the NBHA's procurements comply with this Policy, the Executive Director may delegate all procurement authority as is necessary and appropriate to conduct the business of the Agency.

Further, and in accordance with this delegation of authority, the Executive Director shall, where necessary, establish operational procedures (such as a procurement manual or standard operating procedures) to implement this Policy. The Executive Director shall also establish a system of sanctions for violations of the ethical standards described in Section III below, consistent with Federal, State, or local law.

#### **XVIII. DOCUMENTATION**

The NBHA must maintain records sufficient to detail the significant history of each procurement action. These records **shall** include, but **shall not** necessarily be limited to, the following:

- A. Rationale for the method of procurement (if not self-evident);
- B. Rationale of contract pricing arrangement (also if not self-evident);
- C. Reason for accepting or rejecting the bids or offers;
- D. Basis for the contract price (as prescribed in this handbook);
- E. A copy of the contract documents awarded or issued and signed by the Contracting Officer;
- F. Basis for contract modifications; and
- G. Related contract administration actions.

The level of documentation should be commensurate with the value of the procurement.

Records are to be retained for a period of three years after final payment and all matters pertaining to the contact are closed.

#### **XIX. DISPOSITION OF SURPLUS PROPERTY**

Property no longer necessary for the NBHA's purposes (non-real property) shall be transferred, sold, or disposed of in accordance with applicable Federal, state, and local laws and regulations.

#### **XX. FUNDING AVAILABILITY**

Before initiating any contract, the NBHA shall ensure that there are sufficient funds available to cover the anticipated cost of the contract or modification.

#### **XXI. SELF-CERTIFICATION**

The NBHA self-certifies that this Procurement Policy, and the NBHA's procurement system, complies with all applicable Federal regulations and, as such, the NBHA is exempt from prior HUD review and approval of individual procurement action.

# ATTACHMENT I

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## SECTION 3 PLAN

On September 3, 2009, the New Bedford Housing Authority Board of Commissioners approved and adopted the New Bedford Housing Authority Section 3 Plan designed to enhance job and economic opportunities for public housing residents.

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## **NEW BEDFORD HOUSING AUTHORITY**

### **SECTION 3 PLAN**

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Section 3 is a provision of the Housing and Urban Development Act of 1968, which recognizes that Federal (HUD) funds are typically one of the largest sources of funding expended in communities. Section 3 is intended to ensure that when employment or contracting opportunities are generated because of a covered project or activity necessitating the employment of additional persons or awarding contracts for work, preference must be given to low and very low-income persons residing in the community where the project is located. (See Contractor's Requirements in Employing Section 3 Participants.)

#### **1. Section 3 Employment and Training Goals**

- A. It is the policy of the New Bedford Housing Authority (NBHA) to employ public housing residents and other Section 3 eligible persons in contracts partially or wholly funded with monies from the Department of Housing and Urban Development (HUD).

The NBHA has established employment and training goals that contractors and subcontractors should meet in order to comply with Section 3 requirements. (Reference 24 CFR 135.30 – Numerical goal for meeting the greatest extent feasible requirement). The numerical goal is thirty per cent (30%) of the aggregate number of new hires in any fiscal year.

- B. It is the responsibility of contractors, subcontractors, vendors and suppliers to implement progressive efforts to attain Section 3 compliance. Any contractor that does not meet the Section 3 numerical goals must demonstrate why meeting the goals is ~~are~~ not feasible. All contractors submitting bids or proposals to the NBHA are required to certify that they will comply with the requirements of Section 3.
- C. The Section 3 Contract Clause specifies the requirements for contractors hired for Section 3 covered projects. The Section 3 Clause must be included in all Section 3 covered projects. The Section 3 Contract Clause includes:

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## 2. Section 3 Income Guidelines

All residents of NBHA housing developments qualify as Section 3 residents. Additionally, individuals residing in the City of New Bedford who meet the income limits set forth below can also qualify for Section 3 status.

### Income Eligibility Guidelines

Number in Household:	Very Low Income:	Low Income:
1 individual	24,400 <del>5,600</del>	41,000 <del>39,000</del>
2 individuals	27,850 <del>9,250</del>	44,600 <del>6,850</del>
3 individuals	31,350 <del>2,900</del>	50,150 <del>2,700</del>
4 individuals	34,800 <del>6,600</del>	55,700 <del>8,550</del>
5 individuals	39,500 <del>7,600</del>	60,200 <del>3,250</del>
6 individuals	40,400 <del>2,450</del>	64,650 <del>7,900</del>
7 individuals	43,200 <del>5,350</del>	69,100 <del>7,600</del>
8 individuals	45,950 <del>8,300</del>	73,550 <del>7,300</del>

The NBHA will require that all applicants who are identified as Section 3 eligible produce a picture identification card and proof of current residency. This information will be forwarded to the NBHA Section 3 Coordinator.

## 3. Resident Hiring Requirements

The NBHA has adopted the following scale for resident hiring that is to be used on all construction contracts, service contracts and professional service contracts that contain a labor component. It is expected that an appropriate number of Section 3 residents with particular qualifications or a willingness to begin unskilled labor will be able to participate in NBHA controlled labor efforts. A prime contractor may satisfy NBHA resident hiring requirements through its subcontractors. The contractor will be responsible for identifying the labor dollars from its total contract amount and submit this information to the NBHA.

Total Labor Dollars	Resident % of Labor Dollars
\$25,000, but less than \$100,000	10% of the labor dollars
\$100,000, but less than \$200,000	9% of the labor dollars
At least \$200,000, but less than \$300,000	8% of the labor dollars
At least \$300,000, but less than \$400,000	7% of the labor dollars
At least \$400,000, but less than \$500,000	6% of the labor dollars
At least \$500,000, but less than \$1 million	5% of the labor dollars
At least \$1 million, but less than \$2 million	4% of the labor dollars
At least \$2 million, but less than \$4 million	3% of the labor dollars
At least \$4 million, but less than \$7 million	2% of the labor dollars
\$7 million or more	1-.5% of the labor dollars

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With this sliding formula, it is expected that an appropriate number of NBHA public housing residents and neighborhood residents with particular qualifications or willingness to begin employment as unskilled labor will be able to participate in contracted labor efforts. A prime contractor, through its subcontractor(s), may satisfy NBHA resident hiring requirements set forth above.

To satisfy this requirement, a contractor may:

- A.4. Direct the hiring of NBHA residents and low/very low-income neighborhood residents based on the Income Eligibility Guidelines Scale, or
- B.2. ~~Contractor incurs~~Incur the cost of providing skilled training in the construction trades for residents in an amount commensurate with the sliding scale set forth in the Resident Hiring Scale highlighted above.

#### 4. Assisting Contractors to Achieve Section 3 Goals

The NBHA will assist contractors in achieving Section 3 hiring goals.

- A. The NBHA requires the contractor to present a list to the NBHA Section 3 Coordinator indicating the number of employment opportunities expected to be generated from the initial contract.
- B. The NBHA Section 3 Coordinator will provide the contractor with a list of interested and qualified Section 3 residents for construction projects. This list will be compiled through a collaborative network of the local Workforce Investment Board, Career Center, New Directions, Youth Build, and the NBHA. The local contacts are listed below:

Greater New Bedford Workforce Investment Board  
~~Bridget A. Alexander~~  
Director of Development  
227 Union Street, Suite 206  
New Bedford, MA 02740  
Tel: 508-979-1504, Ext: 15

Greater New Bedford Career Center  
~~Debra RijoSam Aekah~~ **WHO TOOK HIS PLACE?**

Job Specialist  
618 Acushnet Avenue  
New Bedford, MA 02740  
Tel: 508-990-4139

New Bedford Youth Build  
Gloria Williams

181 Hillman Street  
New Bedford, MA 02740  
Tel: 508-984-3558  
New Bedford Housing Authority  
Samuel K. Ackah ~~Walter S. Jones, Jr.~~  
Compliance Coordinator (Section 3 Coordinator)  
P.O. Box 2081  
New Bedford, MA 02741  
Tel: 508-997-4832

- C. The NBHA Section 3 Coordinator will inform contractor(s) of known issues that might affect Section 3 residents from performing job related duties.
- D. The NBHA Section 3 Coordinator will review the new hire clause with contractors and subcontractors to ensure that the requirement is understood. It is not intended for contractors and subcontractors to terminate existing employees but to make every effort feasible to employ Section 3 program participants before any other person when hiring additional employees needed to complete proposed work to be performed with HUD (federal) funds.

## 5. Section 3 Residents Recruitment

The NBHA will provide information regarding training and employment opportunities to Section 3 program participants by implementing the following:

- A. Training opportunities will be advertised in a monthly newsletter via mass mailing and postings in common areas of the housing developments as well as the NBHA management offices.
- B. Employment opportunities will be advertised by newsletter whenever possible, ~~and~~ jobs will be posted ~~postings~~ in all common areas of all NBHA housing developments, and ~~as well as contacting~~ resident councils and neighborhood community organizations will be contacted.
- C. A database will be developed of certified Section 3 residents of public housing and other Section 3 residents.

## 6. Contractor's Requirements in Employing Section 3 Participants

Under the NBHA Section 3 Program, contractors and subcontractors are required to provide employment opportunities to Section 3 residents/participants in the priority listed below:

**Category 1** – Section 3 residents of the NBHA housing development or developments for which the contract is to be expended.

**Category 2** – Section 3 residents of other housing developments managed by the NBHA.

**Category 3** – Section 3 resident participants in HUD Youth Build Program being carried out in the project boundary area.

**Category 4** – Section 3 residents of the NBHA Section 8 program as well as all other residents residing in the City of New Bedford who meet the income guidelines for Section 3 preference.

After the award of contracts, the contractor must, prior to beginning work, inform Section 3 participants of the development at which the work will be performed and provide the NBHA with the following:

- A. Estimates of the number of employees to be utilized for contract.
- B. Project number of available positions, to include job descriptions and wage rates (construction wages consistent with Davis Bacon),
- C. Efforts that will be utilized to seek Section 3 participants,
- D. Provide a list of core employees (including administrative, clerical, planning and other positions pertinent to the construction trades) at the time of the contract award.

Contractors must notify the NBHA Section 3 Coordinator of their interests regarding employment of Section 3 participants prior to hiring. The NBHA Section Coordinator will ensure that the participant is Section 3 eligible.

The contractor should document the Section 3 participants in regards to punctuality, attendance, problems, and provide this information to the NBHA Section 3 Coordinator. The contractor should immediately notify the Section 3 Coordinator if a participant quits, walks off, or is terminated for any reason. The contractor must provide written documentation of such incidents to support such decisions to the Section 3 Coordinator to determine if an investigation is warranted.

## 7. NBHA Internal Section 3 Complaint Procedure

In an effort to resolve complaints generated due to non-compliance through an internal process, the NBHA encourages submittal of such complaints to the Section 3 Coordinator as follows:

- A. Complaints of non-compliance should be filed in writing and must contain the names of the complainant and a brief description of the alleged violation of 24 CFR 135.
- B. Complaints must be filed within thirty (30) calendar days after the complainant becomes aware of the alleged violation.
- C. An investigation will be conducted if the complaint is found to be valid. The Section 3 Coordinator will conduct an informal but thorough investigation affording

all interested parties, if any, an opportunity to submit testimony and/or evidence pertinent to the complaint.

- D. The Section 3 Coordinator will provide written documentation detailing the findings of the investigation by the NBHA. The NBHA will review the findings for accuracy and completeness before they are ~~it is~~ released to complainants. The findings will be made available no later than thirty (30) days after the filing of a complaint.

If complainants wish to have their concerns considered outside of the NBHA, a complaint may be filed with:

Assistant Secretary for Fair Housing and Equal Opportunity  
U.S. Department of Housing and Urban Development  
451 Seventh Street, SW  
Washington, DC 20410

The complaint must be received not later than 180 days from the date of the action or omission upon which the complaint is based unless the time for filing is extended by the Assistant Secretary for good cause shown.

# SECURITY PLAN

city's Security Office. The **FY 2011 SAFETY &**  
time elimination strategy.

## **SECURITY ISSUES**

### **Police Patrols**

housing developments by the Security Office of the  
intervention or as a result of the daily arrest sheets,  
complaints and information.

fully equipped, on-site police presence with full arrest  
and vehicle patrols has proven highly effective. The  
real sense of personal safety among residents and  
staff" throughout our public housing developments.

link in the chain of law-enforcement intervention that  
NBHA developments. Resident confidence is high, as

officers to walking patrols in targeted areas. These  
relief and backup beyond basic baseline services and  
normal city police calls. It has been determined that  
sufficient coverage due to the availability of  
of an emergency.

ing Police Officer on duty in a patrol vehicle. This  
from less active developments to those experiencing  
Security Office works closely with the city's animal  
enforcing the NBHA Pet Policy.

Security Office. Additionally, we have the State (C) Unit assigned to the Bristol District Attorney's (DEA), and the FBI involved in our crime fighting throughout FY1998 to the present, the State Police in specific undercover operations and/or victim/witness have the DEA over the past five years and, most Gang Unit.

NBHA "No Trespass" list is sent to NBHA Property Protection Officers, and the Narcotics Unit of the Police

and developed for many years a statistical reporting Security program. Police computer codes had been forms have always been available to us. A new "Plain by the New Bedford Police Department that is not reporting program of the NBHA that has been extremely until a solution for this problem is found, we must time data which is critical to program evaluation and

on schedule. From a security perspective, police valuable complement to the Community Policing and stringent NBHA crime fighting plan, the entire in public housing, the Bristol District Drug Task Task Force all complement the efforts of the New safety and security of public housing residents.

calls for the following:

Units, thereby ensuring Police Patrols to troubled supervisor picks up all Police Reports, analyzes them, Security Office for dissemination.

to four-hour, one-person patrols at Bay Village, Westlawn, Shawmut Village, Satellite Village, Dottin Meadows, Hillside Court, Caroline Apartments and

assigned to the District Attorney's Office working in on drug buys in specifically designated areas of the developments.

Apprehension Officers assigned to the Sheriff's State Police Apprehension Unit.

in the Narcotics Unit of the NBPD, other Police Task Forces, and residents of public housing, the four-to supplement all policing efforts while effectively targeting patterns of criminal and gang activity at New

city, uniformed officers on day and night details parked or deposited vehicles and strict enforcement of These Police Patrols provide an added measure of housing and have proven to be extremely effective in force. Daily Police Patrol reports show numerous officers of our public housing developments.

of Security to act as agents of the NBHA for the sufficient number of No Trespass signs were also Training was provided by the Manager of Security and Neighborhood Police Officers. The role of the Neighborhood Police Unit on the East Coast (the best Neighborhood Police Unit on the East Coast to receive the Trojanowicz Award) regarding the service and the NBHA upon its inception was of paramount importance to the No Trespass Policy.

Orders are served on known drug dealers and to any other persons on Housing Authority property or to any non-resident persons. The effort between the NBHA and Police Department and the Police Department is now involved as are all Property Owners of the common areas and public roadways within the neighborhood as well as those issues related to visits by persons who are making returning visits with their family.

When a No Trespass Notice, she or he can visit her or his apartment if the person served travels directly to and from the apartment. The person served must stay in the apartment/ unit while the No Trespass Notice is in effect. The stringent No Trespass Policy of the NBHA is very fair to such a degree that there has not been a challenge to it. A No Trespass Notice was issued in February of 1994. No other No Trespass Notices have been issued by the NBHA to date.

The Massachusetts Lawyer Weekly which stated that a court order for entering or remaining in or upon certain subsidized housing for a time period for which the order was to stay in the housing. If the expiration date, the order would expire by law ten days after the expiration date but the one-year expiration date works for us and is

the first housing authorities in the country to develop  
We were the first to successfully implement and

the residents living in federally aided developments  
program. In fact, police residency has greatly enhanced

with full arrest powers at ten separate federal family

adults and children

Bedford Police Officers and the lower income citizens

building community through involvement in resident  
residential officer's law enforcement duties

have been living in public housing in New Bedford,  
neighborhood activities has increased. Accompanied by  
law enforcement, this very important linkage has  
city not to mention the overall stability of public  
Bedford.

Residency Program, interested officers must complete  
City's Tenant Selection Department. Only full-time  
state holdings are considered for participation. The  
Department of Security. Selected finalists will meet with the  
development in which they are to reside. No Police  
if she feels uncomfortable or if the resident council or

be an amount equal to 30% of one month's income  
Again, Neighborhood Police and members of the  
the success of this Program.

AMPs / Developments:

- AMP 20 – Boa Vista – one unit
- AMP 50 – Shawmut Village – one unit
- AMP 70 – Presidential Heights – two units
- AMP 90 – Dottin Place – one unit

**ASSISTANCE PROFILE**

in obtaining technical assistance through the Drug  
to 2003. The basic computerized mapping system  
ng proved to be extremely helpful in our drug/crime  
n a daily basis. This database, through geocoding,  
y to hot-spot areas in and around the public housing  
l technology provided by Kellem Associates has  
y reader key system which is fully implemented at  
Boa Vista Towers, all federal property management  
high-rise hotels were also included in our final plan.  
em Associates, continues to assist us in matters  
boxes, and overall housing security.

ity developed a CPTED (crime prevention through  
NBHA in December, 1996, that serves as an ongoing  
nd Security Offices. In fact, Dr. Atlas' plan is still  
t Satellite and Shawmut Villages and will continue  
major housing developments for years to come.

d the New Bedford Housing Authority to electronic  
ly, electronic access control keys which have now

ance in the area of establishing a framework for  
ver great the effort, resident patrols seem to enjoy a

RTA Consulting upgraded our crime database in  
ousing Authority to the GPS Mapping System and  
at served the NBHA and City of New Bedford  
en the police computer system was changed and not

omery of IDP (Individual Development Project)  
kers” type program through the local Junior High  
blended into the Prevention Partnership schedule of

led with the elimination of the Drug Elimination

## **RESULTS**

l violence where cheap drugs have found a fertile  
n acknowledged limited gang culture, a city that  
as of violence, the New Bedford Housing Authority  
ent that NBHA developments are often described as  
part to the good maintenance of proven security  
e in Residence, a no nonsense trespass policy, close  
ent agencies and, because of our ability to try new  
our use of sophisticated digital wireless security  
our public housing residents and their neighbors.  
s have been fully operational for three years and  
City of New Bedford in getting their surveillance



# **ATTACHMENT K**

**ma007k01**

## **VIOLENCE AGAINST WOMEN ACT (VAWA)**

The goal of the NBHA is to assist eligible families in serving the needs of child and adult victims of domestic violence, dating violence, sexual assault, or stalking by offering a local preference to families that have been subjected to or victimized by a member of the family or household. The NBHA will require evidence that the family has been displaced as a result of violence in the home. Families will also be eligible for this preference if there is proof that the family is currently living in a situation where they are being subjected to, or victimized by, violence in the home.

The NBHA follows policies regarding Admission, Occupancy, and Termination of Assistance in accordance with HUD regulations.

The NBHA works with local advocacy groups and service providers to assist victims and consults with the New Bedford Police Department, the Massachusetts Trial Court Probation Department, and Probate Court to enhance victim safety in assisted families.

# **NEW BEDFORD HOUSING AUTHORITY**

## **Violence Against Women Act (VAWA) Policy**

### **I. Purpose and Applicability**

The purpose of this policy (herein called “Policy”) is to implement the applicable provisions of the Violence Against Women and Department of Justice Reauthorization Act of 2005 (Pub. L. 109-162) and more generally to set forth the New Bedford Housing Authority’s (herein called NBHA) policies and procedures regarding domestic violence, dating violence, and stalking, as hereinafter defined.

This Policy shall be applicable to the administration by the NBHA of all federally subsidized public housing and Section 8 rental assistance under the United States Housing Act of 1937 (42 U.S.C. §1437 et seq.). Notwithstanding its title, this policy is gender-neutral, and its protections are available to males who are victims of domestic violence, dating violence, or stalking as well as female victims of such violence.

### **II. Goals and Objectives**

This Policy has the following principal goals and objectives:

- A. Maintaining compliance with all applicable legal requirements imposed by VAWA;
- B. Insuring the physical safety of victims of actual or threatened domestic violence, dating violence, or stalking who are assisted by the NBHA;
- C. Providing and maintaining housing opportunities for victims of domestic violence dating violence, or stalking;
- D. Creating and maintaining collaborative arrangements between the NBHA, law enforcement authorities, victim service providers, and others to promote the safety and well-being of victims of actual and threatened domestic violence, dating violence and stalking, who are assisted by the NBHA; and
- E. Taking appropriate action in response to an incident or incidents of domestic violence, dating violence, or stalking, affecting individuals assisted by the NBHA.

### **III. Other NBHA Policies and Procedures**

This Policy shall be referenced in and attached to the NBHA’s Five-Year Public Housing Agency Plan and shall be incorporated in and made a part of the NBHA’s Admissions and Continued Occupancy Policy. The NBHA’s annual public housing agency plan shall also contain information concerning the NBHA’s activities, services or programs relating to domestic violence, dating violence, and stalking.

To the extent any provision of this policy shall vary or contradict any previously adopted policy or procedure of the NBHA, the provisions of this Policy shall prevail.

## IV. Definitions

As used in this Policy:

- A. **Domestic Violence** – The term ‘domestic violence’ includes felony or misdemeanor crimes of violence committed by a current or former spouse of the victim, by a person with whom the victim shares a child in common, by a person who is cohabiting with or has cohabited with the victim as a spouse, by a person similarly situated to a spouse of the victim under the domestic or family violence laws of the jurisdiction receiving grant monies, or by any other person against an adult or youth victim who is protected from that person’s acts under the domestic or family violence laws of the jurisdiction.”
- B. **Dating Violence** – means: violence committed by a person:
- a. who is or has been in a social relationship of a romantic or intimate nature with the victim; and
  - b. where the existence of such a relationship shall be determined based on a consideration of the following factors:
    - i. The length of the relationship.
    - ii. The type of relationship.
    - iii. The frequency of interaction between the persons involved in the relationship.
- C. **Stalking** – means:
- a. to follow, pursue, or repeatedly commit acts with the intent to kill, injure, harass, or intimidate another person; and (b) to place under surveillance with the intent to kill, injure, harass or intimidate another person; and
  - b. in the course of, or as a result of, such following, pursuit, surveillance or repeatedly committed acts, to place a person in reasonable fear of the death of, or serious bodily injury to, or to cause substantial emotional harm to:
    - i. that person;
    - ii. a member of the immediate family of that person; or the spouse or intimate partner of that person;
- D. **Immediate Family Member** - means, with respect to a person:
- a. a spouse, parent, brother, sister, or child of that person, or an individual to whom that person stands in loco parentis; or
  - b. any other person living in the household of that person and related to that person by blood or marriage.
- E. **Perpetrator** – means person who commits an act of domestic violence, dating violence or stalking against a victim.

## V. Admissions and Screening

- A. **Non-Denial of Assistance.** The NBHA will not deny admission to public housing or to the Section 8 rental assistance program to any person because that person is or has been a victim of domestic violence, dating violence, or stalking, provided that such person is otherwise qualified for such admission.
- B. **Mitigation of Disqualifying Information.** When so requested in writing by an applicant for assistance whose history includes incidents in which the applicant was a victim of domestic violence, the NBHA, may but shall not be obligated to, take such information into account in mitigation of potentially disqualifying information, such as poor credit history or previous damage to a dwelling. If requested by an applicant to take such mitigating information into account, the NBHA shall be entitled to conduct such inquiries as are reasonably necessary to verify the claimed history of domestic violence and its probable relevance to the potentially disqualifying information. The NBHA will not disregard or mitigate potentially disqualifying information if the applicant household includes a perpetrator of a previous incident or incidents of domestic violence.

## VI. Termination of Tenancy or Assistance

- A. **VAWA Protections.** Under VAWA, public housing residents and persons assisted under the Section 8 rental assistance program have the following specific protections, which will be observed by the NBHA:
- a. An incident or incidents of actual or threatened domestic violence, dating violence, or stalking will not be considered to be a “serious or repeated” violation of the lease by the victim or threatened victim of that violence and will not be good cause for terminating the tenancy or occupancy rights of or assistance to the victim of that violence.
  - b. In addition to the foregoing, tenancy or assistance will not be terminated by the NBHA as a result of criminal activity, if that criminal activity is directly related to domestic violence, dating violence or stalking engaged in by a member of the assisted household, a guest or another person under the tenant’s control, and the tenant or an immediate family member is the victim or threatened victim of this criminal activity. However, the protection against termination of tenancy or assistance described in this paragraph is subject to the following limitations:
    - i. Nothing contained in this paragraph shall limit any otherwise available authority of the NBHA or a Section 8 owner or manager to terminate tenancy, evict, or to terminate assistance, as the case may be, for any violation of a lease or program requirement not premised on the act or acts of domestic violence, dating violence, or stalking in question against the tenant or a member of the tenant’s household. However, in taking any such action, neither the NBHA nor a Section 8 manager or owner may apply a more demanding standard to the victim of domestic violence dating violence or stalking than that applied to other tenants.
    - ii. Nothing contained in this paragraph shall be construed to limit the authority of the NBHA or a Section 8 owner or manager to evict or terminate from assistance any tenant or lawful applicant if the owner, manager or the NBHA, as the case may be, can demonstrate an actual and imminent threat to other tenants or to those employed at or providing service to the property, if the tenant is not evicted or terminated from assistance.

- B. **Removal of Perpetrator.** Further, notwithstanding anything in paragraph VI.A.2. or Federal, State or local law to the contrary, the NBHA or a Section 8 owner or manager, as the case may be, may bifurcate a lease, or remove a household member from a lease, without regard to whether a household member is a signatory to a lease, in order to evict, remove, terminate occupancy rights, or terminate assistance to any individual who is a tenant or lawful occupant and who engages in acts of physical violence against family members or others. Such action against the perpetrator of such physical violence may be taken without evicting, removing, terminating assistance to, or otherwise penalizing the victim of such violence who is also the tenant or a lawful occupant. Such eviction, removal, termination of occupancy rights, or termination of assistance shall be effected in accordance with the procedures prescribed by law applicable to terminations of tenancy and evictions by the NBHA. Leases used for all public housing operated by the NBHA and, at the option of Section 8 owners or managers, leases for dwelling units occupied by families assisted with Section 8 rental assistance administered by the NBHA, shall contain provisions setting forth the substance of this paragraph.

## VII. Verification of Domestic Violence, Dating Violence or Stalking

- A. **Requirement for Verification.** The law allows, but does not require, the NBHA or a Section 8 owner or manager to verify that an incident or incidents of actual or threatened domestic violence, dating violence, or stalking claimed by a tenant or other lawful occupant is bona fide and meets the requirements of the applicable definitions set forth in this policy. Subject only to waiver as provided in paragraph VII. C., the NBHA shall require verification in all cases where an individual claims protection against an action involving such individual proposed to be taken by the NBHA. Section 8 owners or managers receiving rental assistance administered by the NBHA may elect to require verification, or not to require it as permitted under applicable law.

Verification of a claimed incident or incidents of actual or threatened domestic violence, dating violence or stalking may be accomplished in one of the following three ways:

- a. **HUD-approved form** - by providing to the NBHA or to the requesting Section 8 owner or manager a written certification, on a form approved by the U.S. Department of Housing and Urban Development (HUD), that the individual is a victim of domestic violence, dating violence or stalking that the incident or incidents in question are bona fide incidents of actual or threatened abuse meeting the requirements of the applicable definition(s) set forth in this policy. The incident or incidents in question must be described in reasonable detail as required in the HUD-approved form, and the completed certification must include the name of the perpetrator.
- b. **Other documentation** - by providing to the NBHA or to the requesting Section 8 owner or manager documentation signed by an employee, agent, or volunteer of a victim service provider, an attorney, or a medical professional, from whom the victim has sought assistance in addressing the domestic violence, dating violence or stalking, or the effects of the abuse, described in such documentation. The professional providing the documentation must sign and attest under penalty of perjury (28 U.S.C. 1746) to the professional's belief that the incident or incidents in question are bona fide incidents of abuse meeting the requirements of the applicable definition(s) set forth in this policy. The victim of the incident or incidents of domestic violence, dating violence or stalking described in the documentation must also sign and attest to the documentation under penalty of perjury.

- c. **Police or court record** – by providing to the NBHA or to the requesting Section 8 owner or manager a Federal, State, tribal, territorial, or local police or court record describing the incident or incidents in question.
- B. **Time allowed to provide verification/ failure to provide.** An individual who claims protection against adverse action based on an incident or incidents of actual or threatened domestic violence, dating violence or stalking, and who is requested by the NBHA, or a Section 8 owner or manager to provide verification, must provide such verification within 14 business days (i.e., 14 calendar days, excluding Saturdays, Sundays, and federally-recognized holidays) after receipt of the request for verification. Failure to provide verification, in proper form within such time will result in loss of protection under VAWA and this policy against a proposed adverse action.
- C. **Waiver of verification requirement.** The Executive Director of the NBHA, or a Section 8 owner or manager, may, with respect to any specific case, waive the above-stated requirements for verification and provide the benefits of this policy based on the victim’s statement or other corroborating evidence. Such waiver may be granted in the sole discretion of the Executive Director, owner or manager. Any such waiver must be in writing. Waiver in a particular instance or instances shall not operate as precedent for, or create any right to, waiver in any other case or cases, regardless of similarity in circumstances.

## VIII. Confidentiality

- A. **Right of confidentiality.** All information (including the fact that an individual is a victim of domestic violence, dating violence or stalking) provided to the NBHA or to a Section 8 owner or manager in connection with a verification required under section VII of this policy or provided in lieu of such verification where a waiver of verification is granted, shall be retained by the receiving party in confidence and shall neither be entered in any shared database nor provided to any related entity, except where disclosure is:
  - a. requested or consented to by the individual in writing, or
  - b. required for use in a public housing eviction proceeding or in connection with termination of Section 8 assistance, as permitted in VAWA, or
  - c. otherwise required by applicable law.
- B. **Notification of rights.** All tenants of public housing and tenants participating in the Section 8 rental assistance program administered by the NBHA shall be notified in writing concerning their right to confidentiality and the limits on such rights to confidentiality.

## IX. Court Orders/Family Breakup

- A. **Court orders.** It is the NBHA’s policy to honor orders entered by courts of competent jurisdiction affecting individuals assisted by the NBHA and their property. This includes cooperating with law enforcement authorities to enforce civil protection orders issued for the protection of victims and addressing the distribution of personal property among household members in cases where a family breaks up.

## X. Relationships with Service Providers

It is the policy of the NBHA to cooperate with organizations and entities, both private and governmental, which provide shelter and/or services to victims of domestic violence. If the NBHA staff become aware that an individual assisted by the NBHA is a victim of domestic violence, dating violence or stalking, the NBHA will refer the victim to such providers of shelter or services as appropriate. Notwithstanding the foregoing, this Policy does not create any legal obligation requiring the NBHA either to maintain a

relationship with any particular provider of shelter or services to victims or domestic violence or to make a referral in any particular case. The NBHA's annual public housing agency plan shall describe providers of shelter or services to victims of domestic violence with which the NBHA has referral or other cooperative relationships.

## **XI. Notification**

The NBHA shall provide written notification to applicants, tenants, and Section 8 owners and managers, concerning the rights and obligations created under VAWA relating to confidentiality, denial of assistance and, termination of tenancy or assistance.

## **XII. Relationship with Other Applicable Laws**

Neither VAWA nor this Policy implementing it shall preempt or supersede any provision of Federal, State or local law that provides greater protection than that provided under VAWA for victims of domestic violence, dating violence or stalking.

## **XIII. Amendment**

This policy may be amended from time to time by the NBHA as approved by the NBHA's Board of Commissioners.

# **ATTACHMENT L**

**MA007101**

## **RESIDENT ADVISORY BOARD COMMENTS**

Tenant representatives received copies of the draft of the 2011 One-Year Plan and the Five-Year Plan for 2011 through 2015 and attended the public hearing on August 6, 2010, to discuss the plans.

They nodded their heads in agreement, and their facial expressions indicated they were very impressed with the modernization projects that were planned. Tenants who lived in the Boa Vista high-rise building commented that the hallways were very hot and humid in the summer and asked if the Authority could install some type of ventilation system. As a result of this suggestion, the capital budget for Boa Vista was increased by \$5,000 for the design and installation of a ventilation system for the common hallways.