

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011
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1.0	PHA Information PHA Name: <u>PEORIA HOUSING AUTHORITY</u> PHA Code: <u>IL003</u> PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>01/2011</u>
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2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>717</u> Number of HCV units: <u>1940</u>
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3.0	Submission Type <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only
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4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)
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Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program	
				PH	HCV
PHA 1:					
PHA 2:					
PHA 3:					

5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.
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5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: The Peoria Housing Authority is committed to providing affordable housing opportunities for all of the citizens living in an area generally known as "Central Illinois." In addition, through the development of strong partnerships with current residents and appropriate community agencies, the Peoria Housing Authority seeks to develop new programs (housing, social and educational) to enhance the quality of life for its residents, thereby offering numerous opportunities for self-sufficiency.
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GOALS AND OBJECTIVES FOR 2010-2014

- PHA will strive to diversify beyond the traditional core areas, including more privatized asset management and development, to provide additional sources of income growth creating financial stability for the efficient delivery of housing services. Pursue new and creative ways to meet the changing needs of the population it serves and increase housing stock.
- Submit homeownership plan for lease-to-purchase units at RiverWest.
- Explore purchase of Fannie Mae foreclosed properties.
- Explore the concept of Project-Based contracts for Scattered Sites.
- The Peoria Housing Authority, a provider of housing of choice rather than housing of last resort is committed to providing quality affordable housing to residents living in Central Illinois and plans to develop housing at Harrison Homes, Taft Homes, vacant land 3.8 acres located at Molleck Drive, and other vacant scattered lots. PHA continues to be an active developer in the planning and construction of affordable housing working cooperatively with the City of Peoria and various community partners.
- The PHA is working with a consultant to redevelop options which may include demolitions /disposition as necessary to create a conceptual master plan for the redevelopment of Taft Homes in 2010. Taft will be redeveloped as a mixed-income development utilizing a public/private partnership along with a combination of creative funding sources. The master plan would include demolition of housing units at Taft Homes in possibly phases. PHA seeks to purchase existing housing or build additional Scattered Site housing at various locations to assist with the relocation of residents at Taft Homes, by 2014.
- PHA plans to complete Phase II and IIB at Harrison Homes, the construction of thirty-four (34) housing homes and office/maintenance facility by 2010. Begin the process of seeking creative funding sources for Phase III, as funding permits planning for subsequent phases will continue with mixed-income development for approximately 30 units, in 2011, based on the ability to secure funds.
- PHA will create a self-sufficiency task force, (Access to Referral & Resource Opportunities) to develop and implement initiatives enabling residents to become more self-sufficient and linking residents to various resources in the community by December 2011. This effort will assist residents who have a desire to live in new housing and improve their quality of life.
- PHA plans to obligate and expend all of the funds awarded, \$4.3 million, under the American Recovery and Reinvestment Act. Obligation date is March 18, 2010. Expenditure date for 60% of funds is March 18, 2011. Expenditure date for 100% of the funds is March 2012.
- The PHA plans to create a 501(c) 3 non-profit organization that will focus on self-sufficiency and possibly development, including, but not limited to seeking additional grant funds by December 2011.
- PHA plans to obtain a market feasibility study to determine whether there is a need for an assisted-living facility by December 2011.
- PHA plans to utilize Section 8 project-based vouchers as a vehicle to increase lease ups at various sites and/or privately owned developments, on-going.
- Develop a strategic plan to enhance communication to stakeholders by creating an annual report, revamping the PHA website, holding community forum meetings, publishing quarterly newsletters to residents, newsletters for Section 8 landlords, holding resident meetings at least two times per year per site, and submitting positive stories/press releases to the media by December 2010.
- Brainstorm to create a preliminary plan to identify ways to increase revenue from outside sources for the Central Office Cost Center.
- PHA will continue to monitor Asset Management compliance, reviewing processes and procedures, performance monitoring and stop loss rules and regulations, including but not limited to property-based budgets, long term capital planning and training.
- Implement a Records retention program, reviewing records and exploring options for disposition by December 2010.

- Increased use of technology and software systems for efficiency such as: IT analysis, replace computers and servers, install new firewall and backup system for data and complete analysis of telephone message system.
- Pursue the possibility of applying for other grants including HOPE VI for Tart and Harrison Homes redevelopment, which may include demolition/disposition acquisition and all other replacement housing options.
- Continue to review and update various PHA policies, including but not limited to procurement, admissions & occupancy, lease, personnel, rent collection, etc., by 2011.
- PHA will explore the possibility of becoming a regional housing authority by 2012.
- PHA will strive to achieve a High-Performer status under the HUD guidelines.
- Implement a customer satisfaction program by 2011.
- Increase number of Section 8 clients participating in the voucher homeownership program.
- Explore the Section 32 homeownership program utilizing capital funds to acquire homes that would be sold to low-income families by 2012.
- Update the Admissions and Continued Occupancy Policy by 2011.
- A review of wait list.

6.0 PHA Plan Update

(a) Identify specifically which plan elements that have been revised by the PHA since its last Annual Plan submission:

The Peoria Housing Authority continually makes the necessary changes to the Public Housing and Section 8 Utility Allowance, Public Housing Flat Rents and Section 8 Fair Market rents when there is a difference of 10% of the current rates.

Changes were made to the Enterprise Income Verification (EIV) Security Policy as mandated by HUD as the updates are required. The last update for the EIV Policy occurred in July of 2009 due to training sessions provided by HUD and to implement the use of HUD Form 9886 to obtain information on both Section 8 and Conventional housing residents.

In addition, in September 2009, a change to the Admissions and Continued Occupancy Policy regarding Repayment Agreements was approved by the Board to ensure consistency of application between all Asset Management Properties.

With the acceptance of the American Recovery and Reinvestment Act (ARRA), the Peoria Housing Authority had to revise it's Procurement Policy to implement language for the use of ARRA funds.

(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.

Peoria Housing Authority, Administration Office, 100 S. Richard Pryor Place, Peoria, Illinois 61605 (309) 676-8736 and each Asset Management Site, which includes Harrison Homes, Taft Homes and Sterling Towers development site.

6.1 Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures – no changes in 2010. The Housing Authority is currently in the process of revising the entire Admissions and Continued Occupancy Policy to bring categories of the policy up to date. Therefore, there have been no changes to the policy.

As in past years, the PHA's goal for deconcentration is to establish mechanisms to deconcentrate poverty and promote income mixing in public housing in order to avoid a concentration of low or high-income households within certain developments or within certain building within the development by following HUD's final rule on Deconcentration.

6.2. Financial Resources – Planned Sources and Uses

	Planned Dollars
1. Federal Grants (FY 2010) Grants	
a. Public Housing Operating Funds	\$3,438,213
b. Public Housing Capital Funds	\$1,832,778
c. Public Housing Capital Replacement Fund.....	\$ 735,529
d. Hope VI Demolition	
e. Annual Contributions for Section 8 Tenant Based Assistance	\$7,799,243
f. Resident Opportunity and Self-sufficiency	\$48,000
 2. Prior Year Federal Grants (unobligated funds only)	
a. Capital Replacement Funds 2010 1 st increment	\$747,663
b. Capital Replacement Funds 2010 2 nd increment	\$3,650,421
c. Capital Fund Program 501-2009	\$1,078,262
d. Capital Fund Program 501-2010	\$1,802,710
 3. Public Housing Dwelling Rental Income	\$1,180,754
4. Other Income	
Interest Income	\$77,500
<u>Other Income</u>	<u>\$81,966</u>
Total Resources	\$22,425,039

6.3 Rent Determination – While there were no changes in the policy governing public housing rents charged, an updated flat rent study and an updated utility allowance study are conducted by an outside consultant. The Board of Commissioners approved the implementation of the updated flat rent schedule and utility allowance schedule for 2010 at the December 2009 Board of Commissioners meeting. Minimum rent is at \$50.00 and if there is a hardship rent can be as low as "0" with the family conducting 8 hours of Community Service once a month.

6.0

- 6.4 Operation and Management – The Board of Commissioners approved an updated procurement policy for the housing authority in December 2009 with an effective date of January 1, 2010. The new procurement policy provides for compliance with the American Recovery and Reinvestment Act, the ability to comply with any future changes with laws or regulation, creation of petty cash at sites, utilization of credit cards, and delegation of procurement authority to Asset Management staff and Directors.
- 6.5 Grievance Procedure – Section 8 changed the language to the Administrative Plan to exclude applicants from requesting a formal hearing due to the number of applicants who were denied housing for various issues, violent criminal activity, recent criminal activity, etc. This change is due to the amount of time the hearings takes specific staff members to investigate the actual denial and hearing process.
- 6.6 Designated Housing for Elderly and Disabled Families - The housing authority will be submitting a request to have Sterling Towers East and West (AMP 5) designated as elderly housing, the designation for which was lost due to a lapse between deadline date and extension request. There are 185 units that would be designated elderly, with the option to include near-elderly if there are no other elderly applicants. In addition, a new building under construction at Harrison Homes (AMP 2) with HUD approval will be requested for an elderly designation. The twelve units in this building are expected for occupancy in the fall of 2010. Both requests for elderly designation are planned for submission in July 2010.
- 6.7 Community Service & Self Sufficiency: Families who are at minimum rent or have claimed a hardship are required to complete 8 hours of community service each month in order to comply with HUD’s final rule on community service. The PHA, through the Family Self-Sufficiency program and housing management has partnered with many help agencies to help public housing and Section 8 families get back on the road to self-sufficiency. The Dream Center has been very instrumental in helping people who are in need of specific services along with the South Side Mission, which provides counseling services, clothing and food program. There are many services and amenities located at our high rise, Sterling Towers East/West. The PHA continues to work with Advocates for Access, an organization which provides help for the elderly and the disabled. The Peoria Citizens Committee of Economic Opportunity continues to provide lunches for our elderly.

A.R.R.O. – Access to Resource and Referral Opportunities

Purpose: The purpose of this program is to help our residents become self-sufficient. That includes but is not limited to: having utilities in their own name, clearing credit, understanding the importance of good housekeeping, assistance with medical needs, childcare, transportation, job training and all other personalized goals. The program is separate from our self-sufficiency program and is designed to help more residents meet the goals of our Housing Incentive Program.

Why is this so important?

Our residents often need help in one or more of these areas and don’t know where to begin. We will put them in contact with our partnering agencies in the community to help them with each roadblock they find on the road to self-sufficiency. This is of particular importance because of our new housing developments. PHA has broken ground at Harrison and is currently working on development plans for Taft. In order to qualify for the new units, residents must qualify for the Housing Incentive Program. They will need to have utilities in their own name and be working or going to school. Our goal is to one-day get all our residents to meet those requirements and it is a commitment we take very seriously. We will do everything possible to remove any stumbling blocks for anyone willing to take the help.

How can we get there?

The short answer: with lots of help! PHA is partnering with more than a dozen agencies in the community to provide resources to our residents. The great thing about the city of Peoria is we have an abundance of resources and opportunities. However, when you need a lot of help, it is hard to know where to begin. So we are centralizing those resources and bringing them to our residents. We have a point person at each agency that will dedicate their time to helping public housing residents we refer to them. Our partnerships are strong and will ensure the success of the A.R.R.O. program!

CASE MANAGERS: We are proud to say each family in the A.R.R.O. program will be blessed with a volunteer mentor/case manager so they have a consistent person to go to for each goal they try to accomplish. The case manager will connect them to the resources they need to reach their goals and follow up to make sure milestones are hit. We provide solid training on tracking success, as well as diversity training. This ensures that ARRO is a community project. We involve adult mentors and student interns to give back to their community by helping our public housing clients. The difference it has made in just a few months is astonishing. We can’t wait to see where ARRO goes next!

6.8 Safety and Crime:

Emergency Safety and Security

Minimizing crime and drug related criminal activity is a critical factor in maintaining health and safety for the residents and for minimizing vacancies and vacant unit turnaround time. Recent criminal activity at Harrison Homes has escalated to include several shootings and murders in what the Peoria Police Department staff believe is related to gang violence in the areas between Harrison Homes and Taft Homes. Both properties are owned and managed by the Peoria Housing Authority. Individuals have been shot and murdered at both sites. Graffiti continues to be found on buildings at both developments. Residents have declared that they do not feel safe. New applicants are discouraged with the option of residing at either site.

Harrison homes was built in 1942 and consisted of 1,000 units. Demolition is being conducted in stages as funds become available. The PHA goal is to demolish costly units due to the age of the site, structure, and systems while also dedensifying poverty and clearing land for mixed use redevelopment. With HUD's permission, the housing authority sold Harrison Homes IL 3-2 and 3-2A to the Peoria Public School District 150, who are in the process of building a new state of the art community learning facility being constructed on the site. Plans are that the school will open for the 2010 school year.

New construction on vacant land in iL3-2 is also being carried out in phases as funds permit. The first two phases are public housing, while the third through fifth phases anticipate mixed-finance and mixed-use redevelopment. Eight new units were constructed, and thirty-four new units in addition to a new management and maintenance office are under construction. First residency is expected in the fall.

The violent criminal activity at Harrison Homes this year began with the fatal shootings of a 19-year old pregnant woman caught in the crossfire between two groups having an altercation at Harrison Homes on March 21, 2010. A suspect was arrested for shooting a man in the ankle at Harrison Homes in June. A series of shooting began June 16, 2010 that left five people injured and one dead from a shot to the back in a parking lot at Harrison Homes. A pair of shootings on June 30th brought the total number of victims in the City to 24 within a two week period. During one incident, a victim told police he was shot while driving through Harrison Homes. The Peoria Police Department's Criminal Investigations Division indicated those two weeks were the worst in terms of local gun violence in decades. The shootings were believed to appear to be connected and gang related. Finally, the most recent violence was a shooting that left one man dead and four injured. This shooting became the 16th homicide of 2010 according to our local newspaper. Peoria Police Department's Chief of Police stated that most of the gun violence happening between Harrison and Taft Homes consisted of 78 shootings this year and called them "outrageously high."

The Peoria Police Department uses a web based mapping tool called Crime View. The software is available to the public. It includes not only a map of the documented criminal activity within the 1,000 foot radius of Harrison Homes but also a summary and detailed reports of the type of activity. For the last 90 days, Crime View data indicates that there have been a total of 60 crimes with the weapons category more heavily represented. The housing authority has a Peoria Police Department Lt. on staff part-time to provide security administration oversight with the use of off-duty police officers. Monthly statistical reports are organized and provided to the Board of Commissioners. The June 2010 report indicates that off-duty police officers investigated 169 problems or complaints with 54 arrests in that vicinity.

The Peoria Police Department has created a task force to address the recent violent criminal activity. Due to budget constraints, the utilization of off-duty police officers has been reduced. New security equipment and mobile equipment in particular are the highest priorities that are identified to address criminal activity immediately. Additional security lighting was also recommended. The combination of equipment and lighting will help keep off-duty officers on the site as much as possible and give them the tools they need to be most effective in monitoring activity, addressing crimes and securing convictions. In addition, the plan provides for future growth based on funding availability, the utilization of newer technology, diversification to reduce vandalism of security equipment, and increased coverage for our sites.

A second component is a combination of concealed cameras, pan tilt zoom, fixed cameras, and infrared lighting with a mesh wireless technology will provide the housing authority staff and off-duty police officers the ability to monitor and record activity for up to thirty days. The cost for the recording system, cameras, power supply, ancillary equipment and installation is estimated at \$133,000.00. With the new equipment and software, the off-duty police officers would be able to view the cameras from their own vehicles. The total estimated cost for this equipment would be \$62,678.00.

The third and final component to the plan is the purchase and installation of security lighting. When the police are on PHA property, people will take off running to many places to hide out including units on our property. The

lighting will help keep suspects visible, decrease the likelihood of an accident when police are in chase, and help with the camera monitoring and recordings. The total estimated cost for a minimal lighting system consistent with the City of Peoria's standards for Public Works is \$49,000.00.

As a result of crime within our development, the Peoria Housing Authority's funding request application for Emergency Safety and Security Funding as it Relates to the Omnibus Appropriations Act, 2009 {Public Law 111-117} PIH 2010-24.

6.9 No Changes have been made to the Pet Policy.

6.10 **Civil Rights Certification** -Along with the City of Peoria ordinances, the Peoria Housing authority complies with the Fair Housing Act of 1968 as amended and is devoted to the eradication of housing discrimination. It prohibits discrimination on the basis of race or color, national origin, creed, sex, familial status and disability in the sale or rental of housing in both public and private activities in the housing industry. It also prohibits such acts as block busting and racial steering. The City and the PHA finds that prejudices and discrimination against any individual and group because of race, color, religion, national origin, ancestry, sex, age, physical or mental disability, sexual orientation, familial status is a menace to the peace and welfare of its residents. The City developed a Fair Housing commission, appointed by the Mayor and confirmed by the City Council that investigates any Fair Housing Complaints and seeks to ensure that affordable housing opportunities are available to those in need. The City of Peoria has an "overlying building code" zone that allows for realistic code enforcement in areas in need of revitalization. It is the responsibility of the Peoria Housing Authority to address such issues.

The Peoria Housing Authority continues to work in partnership with the City of Peoria in training and conferences for the community. The Housing Authority continues to educate its employees by bringing in the Department of Housing and Urban Development representatives to keep the staff abreast of new regulations on an annual basis.

In order to further its commitment to full compliance with applicable Civil Rights laws, the Housing Authority will provide Federal, State and local information to public housing residents regarding "discrimination and any recourse available to the residents if they believe they are victims of discrimination. The Peoria Housing Authority will attempt to correct discrimination complaints made against the PHA at the local level. Peoria Housing Authority will provide a copy of a discrimination complaint form to the complainant and provide them with the necessary information to complete the form and submit the form to HUD's Office of Fair Housing and Equal Opportunity.

It is the PHA's policy to comply fully with all Federal, State and local nondiscrimination laws and with rules and regulations governing Fair Housing and Equal Opportunity in housing and employment. The PHA's Board of Commissioners have removed barriers to affordable housing by providing preference points for housing homeless individuals. The Housing Authority developed a Second Chance Program that provides formerly evicted residents that owe the housing authority a balance an opportunity to return to public housing with additional supportive services.

It is the policy of the Housing Authority to comply fully with all Federal, State and local nondiscrimination laws and with the rules and regulations governing Fair Housing and Equal Opportunity in housing and employment. This policy and the Equal Housing Opportunity logo are utilized on publications and the logo is prominently displayed on all new signage.

The Peoria Housing Authority works with the City of Peoria to affirmatively further fair housing by examining its programs and proposed programs to identify any impediments to fair housing and address those impediments in a reasonable fashion under the Fair Housing and Equal Opportunity guidelines. The PHA ensures that by working with the City of Peoria that the annual plan is consistent with the Consolidated Plan of the City of Peoria and the State of Illinois. The PHA will continue to look for opportunities of partnership to encourage furthering of Fair Housing for our residents and its employees to comply with the Civil Rights and Affirmative Furthering Fair Housing to increase the supply of affordable housing through the removal of barriers to affordable housing.

6.11 **Fiscal Year Audit** - The auditors of Hawkins, Ash and Baptie Company have issued an unqualified opinion of the Peoria Housing Authority's Fiscal Year End for 2009. There were three programs tested, Section 8 Choice Vouchers, Capital Funds and Public Housing. The auditors cleared findings from the previous year on tenant files for the Section 8 program and Public Housing Program. There were two findings during the audit. The first finding was that the VMS (Voucher Management System), did not balance to the general ledger. The second finding pertaining to the Operating Subsidy calculation did not include add-ons for audit and for pilot. In addition, there were two Management Advisory Comments. The first one was the Tenant Participation Funds need to have a separate account set up and the monies transferred to this account. The auditors requested the housing authority go back to 2007 and calculate the amount. The last item was Indicator #14 in SEMAP (Section 8 Management Assessment Program) was reported incorrectly. Also, the Peoria Housing Authority should be disclosing neighboring housing aAuthorities that tenants could port to.

6.12 **Asset Management** – There were no significant changes from 2010 Annual Agency Plan.

6.13 **Violence Against Women Reauthorization Act** of 2005 (VAWA) prohibits denial of admission to an otherwise qualified applicant on the basis that the applicant is or has been a victim of domestic violence, dating violence, or stalking. The PHA has only experienced a few cases. Specifically, Section 606(1) of VAWA adds the following provision to Section 8 of the U.S. Housing Act of 1937, which lists contract provisions and requirements for the housing choice voucher program: that an applicant or participant is or has been a victim of domestic violence, dating violence, or stalking is not an appropriate reason for denial of program assistance or for denial of admission, if the applicant otherwise qualifies for assistance or admission. There were a total of 3 incidents involving domestic violence in Conventional Housing and 1 incident in Section 8. The housing authority is working with our local police department to help fight any criminal activity in our developments.

ACTIVITIES OFFERED BY AN AGENCY

- 1) Clients and/or residents are referred to the Center for Prevention of Abuse. The Center's mission is to end abuse. The Center offers domestic violence services, including but not limited to,
 - Safe shelter
 - Support groups
 - Medical and legal advocacy
 - Order of protection service
 - Individual and group counseling
 - Life skills training
- 2) Sexual Assault Services
- 3) Senior Services
 - a) Investigation of reports of elder abuse
 - b) Fraud prevention education
 - c) Money management
- 4) Advocacy services
 - a) 26-week program teaches respect and how to build positive relationships
 - b) order of protection assistance
 - c) offsite support groups

During a presentation to the Board of Commissioner's regarding the Violence Against Women Act, the PHA Security Administrator informed the board that violence does not only concern women but also men. Domestic violence is down about 25% at the sites. When there is an occurrence of domestic violence, it is the Peoria Police Department's practice to take the abuser to jail and let them sit for 2 days. Resources are given to the victim to utilize if needed, but the PPD does not always get the cooperation needed from the victim.

7.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p>A. Hope VI or Mixed Finance Modernization or Development: IL003000002 – Harrison Homes A third phase of redevelopment at Harrison Homes is planned for 2011 and will include the use of second increment funds. This requires a leveraging source that may include tax credits, DCEO, CDBG, HOME, etc. Pre-development is in progress, and applications are anticipated for the summer of 2010 through summer 2011. Construction is planned for bid and contract no later than October 1, 2011 with HUD review and approval.</p> <p>B. The Peoria Housing Authority will seek multiple funding opportunities over the next five years for the transformation of Harrison Homes IL 3-2, including both private and public funds, for the purposes of addressing sustainability, livability, housing choice, energy efficiency, community resources, job training, education and employment. Eligible activities will be dependent upon funding source restrictions but may include demolition, disposition, acquisition, new construction, rehabilitation, supportive services, community facilities, and relocation. Examples of funding opportunities may include: HOME, Low-Income Housing Tax Credits, CDBG, and Federal Home Loan Bank in addition to grant funding opportunities through the state and federal government such as HOPE VI, Choice Neighborhoods Initiative, and other opportunities that may come available.</p> <p>Development is also expected at Taft Homes. The housing authority is in the conceptual master planning stages and is obtaining stakeholder input prior to finalizing any plans for submission to HUD for review and approval. Subsequently, a timeline is not currently available.</p> <p>The Peoria Housing Authority will also seek funding opportunities to continue planning efforts at the Taft Homes through 2012 for the purpose of addressing neighborhood transformation strategies that can be effectively implemented dependent upon funding source availability and to coordinate, collaborate, and leverage resources with the residents, the neighborhood, the local government and the public.</p> <p>C. Demolition and/or Disposition - There are two building at Taft Homes that block the line of sight for police officers that are being reviewed for possible demolition. The updated physical needs assessment and HUD total development cost limits will be utilized to ensure the requirements are met for demolition application. There are 16 units in total, and all families would be transferred within the site or to another public housing development. With HUD approval, the demolition would tentatively be scheduled based upon relocation.</p> <p>D. Homeownership Plan - The Peoria Housing Authority is in the process of creating a Homeownership Plan.</p>
8.0	<p>Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.</p>
8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p>
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p>
8.3	<p>Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>The City of Peoria’s Department of Planning and Growth Development submitted a Consolidated Plan for the year 2009-2012. Within this publication, the City reported a total of 434 homeless families which comprised of single individuals, households without children, and families with children. These families were either in a shelter or in transitional housing. The Consolidated Plan identified 1,277 elderly and 506 frail elderly within the city with unmet housing needs. The number of persons with unmet needs was determined with Comprehensive Housing Affordability Strategy data and consultations with local social service providers. The City has no best estimate for the dollars needed to address the unmet need and believes the actual dollars required far exceeds the availability of funds.</p> <p>The chart below describes the number and targeting of units by income level and family type. The PHA expects 18 buildings, containing 150 units at Harrison Homes to be lost within the next 4 years, with an approval for demolition by HUD for 1 building at Taft Homes.</p>

Peoria Housing Authority (PHA)
Property Listing and Income Level Targets

Development	PHA Number	Income Level	Family Type
Harrison Homes	IL003-2, 2A	40% at under 30% LMI	Multi-Family
Taft Homes	IL003-4	40% at under 30% LMI	Multi-Family
Sterling Towers East	IL003-5	40% at under 30% LMI	Senior High Rise
HOPLIF	IL003-6	40% at under 30% LMI	Single Family
Sterling Towers West	IL003-7	40% at under 30% LMI	Senior High Rise
Scattered Sites	IL003-9	40% at under 30% LMI	Single/Multi-Family
Scattered Sites	IL003-10	40% at under 30% LMI	Single/Multi-Family
Scattered Sites	IL003-11	40% at under 30% LMI	Single/Multi-Family
Scattered Sites	IL003-12	40% at under 30% LMI	Single/Multi-Family
RiverWest	IL003-13	40% at under 30% LMI	Single/Multi-Family
RiverWest South	IL003-18	40% at under 30% LMI	Single/Multi-Family

The table below provides a concise summary of Peoria’s estimated housing needs projected for the next five years for affordable and accessible housing:

Family Type	Estimate current #of Unmet Needs	Affordable – 7,676	Accessible Housing – 5,715
Single Person	2,531		
Large Families	925		
Elderly Families	1,277		
Person with Disabilities	1,615		
Persons with HIV/AIDS	292		
Victims of Domestic Violence	1,036		

The Chicago Field Office approved the demolition of 18 buildings, which contained 160 units at Harrison Homes. With the demolition of old dilapidated housing, the Peoria Housing Authority intends to address the needs of low-income families by replacing those units with more modern homes that will fit the needs of families who are working, going to school, or families with disabilities and the elderly. To help those families, the units will be managed under the Peoria Housing Authority’s Admissions and Continued Occupancy Policy “Housing Incentive Program.” In order for a family to live in the new units, families must meet one of several preferences: the head of household must be going to school full time, or working 32 hours per week and going to school, or elderly or disabled to maintain their statuses in the program. Resident must be able to receive utility services in their own name and maintain utility services to qualify for the program. If the resident should cease to meet the criteria for the program, they will be allowed 6-months to meet the criteria or they will be relocated to other developments. (The elderly or disabled are excluded)

No Section 8 units were identified as expected to be lost.

9.1

Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.**

Public Housing Program

The City of Peoria’s Department of Planning and Growth Development submitted a Consolidated Plan for the year 2009-2012. Within this publication, the City reported a total of 434 homeless families comprised of single individuals, households without children, and families with children. These families were either in a shelter or in transitional housing. The Consolidated Plan identified 1,277 elderly and 506 frail elderly within the city with unmet housing needs. The number of persons with unmet need was determined with Comprehensive Housing Affordability Strategy data and consultations with local social service providers. The City has no best estimate for the dollars needed to address the unmet need and believes the actual dollars required far exceeds the availability of funds.

The City of Peoria included a 5-year priority housing needs/investment plan goal table within the Consolidated Plan. This table indicated the City would not meet any rental needs and only 150 individuals within the 0 – 80% MFI income range. The City’s annual affordable housing completion goals did not include any acquisition or production of new units for renters. The City has proposed 146 existing units for rehabilitation, and 3 new units covered under Section 215. The City proposes to accomplish their goal with the use of CDBG and HOME funds.

Section 8 Program

The Peoria Housing Authority is currently experiencing difficulty with available properties for applicants/participants that currently have a Section 8 Housing Choice Voucher. The staff of the Section 8 department hold bi-weekly landlord meeting to reach out to new landlords. In those meetings, the criteria for placing a unit on the Section 8 inventory list are discussed, what are the landlords responsibility to the resident, other pertinent issues that landlords may have between the landlord and resident, between the PHA and the landlord. By sharing information with the landlords a partnership has developed between the staff as a reference tool to better serve our clients.

The PHA has partnered with social agencies in addition to the Peoria Police Department Nuisance Abatement Officer to help our residents maintain their units in safe environment by conducting surveillance on Section 8 properties, landlords and residents that have complaints of nuisance relayed by neighborhood watches. Neighborhood associations help by welcoming new tenants into the neighborhood and informing them of things that they should know to maintain their units.

Public Housing and Section 8 Family Self-Sufficiency Program

New families are given the opportunity to join the Family Self-Sufficiency program, a program that provides counseling and supportive services to ensure the participants success once they leave the program. The resident has access to a variety of programs that address various skill levels and aspirations. Newsletters are disseminated on a monthly basis to inform residents of the new opportunities and services available to keep residents involved in maintaining their neighborhood.

Additional Information. Describe the following, as well as any additional information HUD has requested.

(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5- Year Plan.

PROGRESS IN MEETING PREVIOUS FIVE YEAR GOALS

- HUD approved the first development proposal submission that included twenty-eight (28) new residential units and a maintenance/management facility.
- The PHA submitted a development proposal in December 2009 to request HUD's approval of an additional six (6) units of construction that will complete the block surrounded by Siebold, Krause and Griswold Streets. Funding sources included the balance of funds from ARRA and replacement housing funds.
- HUD Audited the housing authority in compliance with ARRA requirements the first week of December 2009 and found that the PHA is substantially in compliance with the program criteria. Obligations and Expenditures were reviewed in addition to the entire contract file for the Harrison development. Due to the tax credit market along with all the work completed on Harrison Phase II and IIB, no work had begun on the plans for approximately fifty (50) units. The City Council Planned Unit Development (PUD) for Harrison Homes was to redevelop Harrison in several phases.
- The PHA obligated 92.5% of American Recovery and Reinvestment Act Stimulus funds by December of 2009 for the Harrison Homes development that consisted of 34 units at the site and the Harrison maintenance /management facility, vacancy reduction at Taft, Harrison and Scattered Sites. Included, was Taft Homes replacement of water heaters, 50% of furnaces, exterior doors, repair gutters, architectural and engineering consultant services.
- The PHA continues to participate in the on-going Southern Gateway stakeholder group meetings. As a partner with the Peoria Public School District 150, meetings began on the Promise Neighborhood planning grant and continued as a member of the Planning Board and Selection committee for the Lead Agency Peoria Citizens Committee for Economic Opportunity (PCCEO).
- PHA negotiated the sale of 22 acres of land at Harrison Homes to the Peoria Public School District #150 for the construction of a birth through eighth-grade community learning center. Proceeds will be utilized for replacement housing at Harrison Homes. The Center is scheduled to be opened August 2010.
- PHA passed Year 1 of the Asset Management Stop loss submission and continues to monitor the performance of each property. In addition, the PHA hired a consultant to assist PHA by providing recommendations needed to continue to improve the processes.
- PHA began preliminary discussions with the City of Peoria along with the PHA architect to create a conceptual master plan for Taft Homes. Proposals are currently being evaluated for the hiring of a consultant.
- Amended Section 8 Administrative plan.

10.0

- Consider the possibility of transferring Section 8 vouchers to another housing authority and made a decision to keep vouchers in the Peoria area.
- Completed Phase I of the records retention project by identifying over 200 boxes of documents approved for disposition.
- Explored the concept of purchasing property utilizing Section 8 operating reserves; however HUD regulations prohibit the purchase of property.
- Several revisions were made to the Public Housing Admissions and Occupancy Policy (ACOP) regarding minimum rent, from \$25 to \$50, maintenance charges and interim recertifications when there is an income change and repayment agreements.
- Family Self-Sufficiency Task Force. With a vision to help residents meet criteria to move into new housing, a family self-sufficiency task force was created. The first meeting was held on October 1, 2009. The core group made up of PHA staff and community partners, which established a comprehensive agency list that consisted of: clear utility bills; repair rental history; enroll in job skills classes or appropriate education resources; repair credit background; establish support network to meet medical needs; and establish personalized goal planning. Twenty (20) agencies were contacted to build partnerships and provide support for the program Access to Resource and Referral Opportunities (ARRO).
- Revamp PHA Website and bring on Line. In October 2009 a presentation was presented to the board of Commissioners to discuss the upgrading of the Peoria Housing Authority website, which is on-going. Our new website address is www.peoriahousing.org. The Board of Commissioner's meeting minutes can be found at the site.
- Operations Policy Review and Update. All Asset Management staff including the Interim Chief Financial Officer and the Chief Executive Officer attended a two-day Asset Management training session sponsored by HUD in Chicago. A performance-monitoring tool is in place to track progress on the Public Housing Assessment System (PHAS) performing and non-performing criteria. The policy updates approved by the Board of Commissioners includes: the Procurement Policy; Internal Control Policy; and the Records Retention Policy.
- Regulatory Compliance. The energy audit for the next 5 years as required, was completed in 2009.
- Address all Public Housing and Section 8 HUD Tier I Review Findings. All findings from the HUD Tier I and Tier II were addressed.

(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"

The Peoria Housing Authority will utilize HUD's Notice 99-51 as the basic criteria regarding the definition of significant amendment:

- Changes to rent or admission policies or organization of the waiting list;
- Additions of non-emergency work items (not included in the current Annual or 5-year plan) or change in the use of replacement reserve funds under the Capital Fund Program;
- Additions to new activities that would result in any change with regard to demolition or disposition, designation, homeownership programs or conversion activities, the Housing Authority will:
 - consult with the Resident Advisory Board,
 - ensure consistency with the State and City of Peoria Consolidated Plan, and
 - provide for a review of the amendments by the public during a 45-day review period.

The Peoria Housing has made no significant changes to its Admissions and Continue Occupancy Policy except that of changes to the lease by adding an addendum for Repayment Agreements in order that every site is being consistent when issuing a repayment agreement. At the September board meeting in 2009, the board approve Resolution #AR092809-03 which amended the Admissions and Continued Occupany Policy due to there were details in the ACOP that addressed leasing requirements regarding repayment agreements. The addendum describes actions taken by the housing authority for the collection of accounts receivables via a repayment agreement. The addendum sets up a binding agreement between the resident and the housing authority where the resident agrees to pay current rent charges in addition to a fair amount each month toward delinquent charges until the delinquency is paid in full. A resident will not be allow to have repayment agreement if he/she has been under an repayment agreement within the prior 12 months. If a resident is delinquent, as a result of unreported income and is less than \$100.00, the term of the agreement will be no more than 2 months. If the housing authority determines that the family has committed fraud that is \$200.00 or more per month, the family will not be eligible to enter into a repayment agreement and may be referred to the Office of Inspector General and possible eviction will occur.

11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none">(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.(g) Challenged Elements(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)
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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

CFR Part 903. The previous version may be used only through April 30, 2008.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.
2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.

6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: 1) development name and number; 2) designation type; 3) application status; 4) date the designation was approved, submitted, or planned for submission, and; 5) the number of units affected.

7. **Community Service and Self-Sufficiency.** A description of: (1) Any programs relating to services and amenities provided or offered to assisted families; (2) Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; (3) How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. (**Note: applies to only public housing.**)

8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.

10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.

11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.

12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation,

modernization, disposition, and other needs for such inventory.

13. **Violence Against Women Act (VAWA).** A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

(a) **Hope VI or Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>

(b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dspo/index.cfm

Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.

(c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report.

PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/capfund/cfp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. (**Note:** Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. (**Note:** Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. (**Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.**)
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". (**Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.**)
- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. (**Note: Standard and Troubled PHAs complete annually.**)

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with

scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

Attachment B

Section 6.0 -- PHA Plan Elements. (24 CFR 903.7)

Instructions:

*For each Element below that **HAS** changed since the last PHA Plan, using the HUD 50075 instructions, enter the “changed” text in column 3.*

*For each Element below that **HAS NOT** changed since the last PHA Plan, enter “No Change” in column 3.*

Housing Authority #	Housing Authority Name	Fiscal Year Begin Date

	Plan Element	Column #3
1.	Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.	Changed
2.	Financial Resources.	Changed
3.	Rent Determination.	Changed
4.	Operation and Management.	Changed
5.	Grievance Procedures.	Changed
6.	Designated Housing for Elderly and Disabled Families.	Changed
7.	Community Service and Self-Sufficiency.	Changed
8.	Safety and Crime Prevention.	Changed
9.	Pets.	No Changes
10.	Civil Rights Certification.	No Changes
11.	Fiscal Year Audit.	Changed
12.	Asset Management.	No Changes

Attachment B

Section 6.0 -- PHA Plan Elements. (24 CFR 903.7)

13.	Violence Against Women Act (VAWA).	No Change
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Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary						
PHA Name/Number: Peoria Housing Authority		Locality (City/County & State) Peoria/Peoria/IL			<input checked="" type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A.	Development Number and Name: Peoria Housing Authority - ALL AMPs	Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year 2 FFY <u>2012</u>	Work Statement for Year 3 FFY <u>2013</u>	Work Statement for Year 4 FFY <u>2014</u>	Work Statement for Year 5 FFY <u>2015</u>
B.	Physical Improvements Subtotal	Annual Statement	\$818,056.00	\$750,000.00	\$1,011,210.00	\$833,210.00
C.	Management Improvements		\$214,000.00	\$221,000.00	\$186,000.00	\$211,000.00
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration		\$183,278.00	\$183,278.00	\$183,278.00	\$183,278.00
F.	Other					
G.	Operations		\$100,000.00			
H.	Demolition		\$40,000.00	\$250,000.00	\$200,000.00	\$200,000.00
I.	Development		\$477,444.00	\$428,500.00	\$252,290.00	\$405,290.00
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		\$1,832,778.00	\$1,832,778.00	\$1,832,778.00	\$1,832,778.00
L.	Total Non-CFP Funds					
M.	Grand Total		\$1,832,778.00	\$1,832,778.00	\$1,832,778.00	\$1,832,778.00

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary (Continuation)						
PHA Name/Number		Locality (City/county & State)			<input checked="" type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A.	Development Number and Name: Peoria Housing Authority – ALL AMPs	Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year 2 FFY <u>2012</u>	Work Statement for Year 3 FFY <u>2013</u>	Work Statement for Year 4 FFY <u>2014</u>	Work Statement for Year 5 FFY <u>2015</u>
		Annual Statement				
	IL3-2, Harrison Homes South AMP 2		\$572,325.00	\$540,451.00	\$547,819.00	\$700,609.00
	IL 3-09, Scattered Sites – AMP 3		\$319,407.00	\$259,819.00	\$486,029.00	\$485,529.00
	IL 3-4, Taft Homes – AMP 4		\$634,960.00	\$709,687.00	\$508,609.00	\$338,819.00
	IL3-5 Sterling Towers – AMP 5		\$306,086.00	\$322,821.00	\$290,321.00	\$307,821.00
	CFP Funds listed for 5 year planning		\$1,832,778.00	\$1,832,778.00	\$1,832,778.00	\$1,832,778.00
	Replacement Housing Factor Funds First Year Increments		\$735,529.00	\$735,529.00	\$735,529.00	\$735,529.00
	Replacement Housing Factor Funds Second Year Increment		\$908,865.00	\$908,865.00	\$908,865.00	\$908,865.00

Capital Fund Program—Five-Year Action Plan

**U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011**

Part I: Summary						
PHA Name/Number: Peoria Housing Authority		Locality (City/County & State) Peoria/Peoria/IL			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name: IL 003-002 Harrison Homes AMP 2	Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year 2 FFY <u>2012</u>	Work Statement for Year 3 FFY <u>2013</u>	Work Statement for Year 4 FFY <u>2014</u>	Work Statement for Year 5 FFY <u>2015</u>
B.	Physical Improvements Subtotal	Annual Statement	\$260,500.00	\$240,500.00	\$208,000.00	\$188,000.00
C.	Management Improvements		\$44,000.00	\$56,500.00	\$44,000.00	\$61,500.00
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration		\$45,819.00	\$45,819.00	\$45,819.00	\$45,819.00
F.	Other					
G.	Operations		\$22,006.00			
H.	Demolition				\$100,000.00	\$200,000.00
I.	Development		\$200,000.00	\$197,632.00	\$150,000.00	\$205,290.00
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		\$572,325.00	\$540,451.00	\$547,819.00	\$700,609.00
L.	Total Non-CFP Funds					
M.	Grand Total		\$572,325.00	\$540,451.00	\$547,819.00	\$700,609.00

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Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY 2011	Work Statement for Year <u>2</u> FFY <u>2012</u>			Work Statement for Year: <u>3</u> FFY <u>2013</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL003-002: Harrison Homes AMP 2			IL003-002: Harrison Homes		
Annual Statement	Fees and Costs			Fees and Costs		
	A&E for Design and Construction		\$2,500.00	A&E for Design and Construction		\$2,500.00
	Consulting, Survey and Appraisal		\$2,500.00	Consulting, Survey and Appraisal		\$2,500.00
	Construction Supervision/Inspections		\$18,000.00	Construction Supervision/Inspections		\$18,000.00
	Subtotal 1430		\$23,000.00	Subtotal 1430		\$23,000.00
	IL003-002: Harrison Homes AMP 2			IL003-002: Harrison Homes AMP 2		
	Acquisition			Acquisition		
	Acquisition		\$25,000.00	Acquisition		\$25,000.00
	Subtotal 1440		\$25,000.00	Subtotal 1440		\$25,000.00
	IL003-002: Harrison Homes AMP 2			IL003-002: Harrison Homes AMP 2		
	Site Improvements			Site Improvements		
	Modernization Req. of 504 Accessibility		\$1,250.00	Modernization Req. of 504 Accessibility		\$1,250.00
	Concrete Repairs-sidewalks, stoops, handrails, roads & parking lots/stripping		\$20,000.00	Concrete Repairs-sidewalks, stoops, handrails, roads & parking lots/stripping		\$20,000.00
	Landscaping		\$5,000.00			
	Subtotal 1450		\$26,250.00	Subtotal 1450		\$21,250.00

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year <u>2</u> FFY <u>2012</u>			Work Statement for Year: <u>3</u> FFY <u>2013</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL003-002: Harrison Homes AMP 2			IL003-002: Harrison Homes AMP 2		
Annual Statement	Dwelling Structures			Dwelling Structures		
	Modernization Requirements of 504 Accessibility		\$2,500.00	Modernization Requirements of 504 Accessibility		\$2,500.00
	Storm Doors		\$10,000.00	Storm Doors		\$10,000.00
	Entry Doors		\$10,000.00	Entry Doors		\$10,000.00
	Boilers		\$12,500.00	Boilers		\$12,500.00
	Interior & Exterior Unit Renovations		\$75,000.00	Interior & Exterior Unit Renovations		\$75,000.00
	Subtotal 1460		\$110,000.00	Subtotal 1460		\$110,000.00
	IL003-002: Harrison Homes AMP 2			IL003-002: Harrison Homes AMP 2		
	Dwelling Equipment			Dwelling Equipment		
	Replace Appliances		\$20,000.00	Replace Appliances		\$20,000.00
	Replace Water Heaters		\$20,000.00	Replace Water Heaters		\$20,000.00
	Replace A/C Units		\$10,000.00	Replace A/C Units		\$10,000.00
	Subtotal 1465		\$50,000.00	Subtotal 1465		\$50,000.00
	IL003-002: Harrison Homes AMP 2			IL003-002: Harrison Homes AMP 2		
	Non-Dwelling Structures			Non-Dwelling Structures		
	Modernization Requirements of 504 Accessibility		\$1,250.00	Modernization Requirements of 504 Accessibility		\$1,250.00
	Subtotal 1470		\$1,250.00	Subtotal 1470		\$1,250.00

Part II: Supporting Pages – Physical Needs Work Statement(s)

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year <u>4</u> FFY <u>2014</u>			Work Statement for Year: <u>5</u> FFY <u>2015</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL003-002: Harrison Homes AMP 2			IL003-002: Harrison Homes		
Annual Statement	Fees and Costs			Fees and Costs		
	A&E for Design and Construction		\$2,500.00	A&E for Design and Construction		\$2,500.00
	Consulting, Survey and Appraisal		\$2,500.00	Consulting, Survey and Appraisal		\$2,500.00
	Construction Supervision/Inspections		\$18,000.00	Construction Supervision/Inspections		\$18,000.00
	Subtotal 1430		\$23,000.00	Subtotal 1430		\$23,000.00
	IL003-002: Harrison Homes AMP 2			IL003-002: Harrison Homes AMP 2		
	Acquisition			Acquisition		
	Acquisition		\$50,000.00	Acquisition		\$50,000.00
	Subtotal 1440		\$50,000.00	Subtotal 1440		\$50,000.00
	IL003-002: Harrison Homes AMP 2			IL003-002: Harrison Homes AMP 2		
	Site Improvements			Site Improvements		
	Modernization Requirements of 504 Accessibility		\$1,250.00	Modernization Requirements of 504 Accessibility		\$1,250.00
	Concrete Repairs-sidewalks, stoops, handrails, roads & parking lots/stripping		\$20,000.00	Concrete Repairs-sidewalks, stoops, handrails, roads & parking lots/stripping		\$20,000.00
	Landscaping		\$10,000.00	Playground		\$30,000.00
	Subtotal 1450		\$31,250.00	Subtotal 1450		\$51,250.00

Part II: Supporting Pages – Physical Needs Work Statement(s)

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Work Statement for Year 1 FFY 2011	Work Statement for Year 4 FFY 2014			Work Statement for Year: 5 FFY 2015		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL003-002: Harrison Homes AMP 2			IL003-002: Harrison Homes AMP 2		
Annual Statement	Dwelling Structures			Dwelling Structures		
	Modernization Req. of 504 Accessibility		\$2,500.00	Modernization Req. of 504 Accessibility		\$2,500.00
	Interior & Exterior Unit Renovations		<u>\$75,000.00</u>	Interior & Exterior Unit Renovations		<u>\$50,000.00</u>
	Subtotal 1460		\$77,500.00	Subtotal 1460		\$52,500.00
	IL003-002: Harrison Homes AMP 2			IL003-002: Harrison Homes AMP 2		
	Non-Dwelling Structures			Non-Dwelling Structures		
	Modernization Requirements of 504 Accessibility		<u>\$1,250.00</u>	Modernization Requirements of 504 Accessibility		<u>\$1,250.00</u>
	Subtotal 1470		\$1,250.00	Subtotal 1470		\$1,250.00
	IL003-002: Harrison Homes AMP 2			IL003-002: Harrison Homes AMP 2		
	Non-Dwelling Equipment			Non-Dwelling Equipment		
	Safety and Crime Prevention Equipment		\$10,000.00	Safety and Crime Prevention Equipment		<u>\$10,000.00</u>
	Replacement Vehicles and Maintenance Equipment		<u>\$15,000.00</u>			
	Subtotal 1475		\$25,000.00	Subtotal 1475		\$10,000.00
	Total IL 003-002 Harrison Homes AMP 2		\$208,000.00	Total IL 003-002 Harrison Homes AMP 2		\$188,000.00

Capital Fund Program—Five-Year Action Plan

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A.	Development Number and Name: IL 003-009, 010, 011, 012, 015, 016 Scattered Sites AMP 3	Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year 2 FFY <u>2012</u>	Work Statement for Year 3 FFY <u>2013</u>	Work Statement for Year 4 FFY <u>2014</u>	Work Statement for Year 5 FFY <u>2015</u>
B.	Physical Improvements Subtotal	Annual Statement	\$225,000.00	\$110,000.00	\$418,710.00	\$310,710.00
C.	Management Improvements		\$27,000.00	\$4,000.00	\$21,500.00	\$29,000.00
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration		\$45,819.00	\$45,819.00	\$45,819.00	\$45,819.00
F.	Other					
G.	Operations		\$21,588.00			
H.	Demolition					
I.	Development			\$100,000.00		\$100,000.00
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		\$319,407.00	\$259,819.00	\$486,029.00	\$485,529.00
L.	Total Non-CFP Funds					
M.	Grand Total		\$319,407.00	\$259,819.00	\$486,029.00	\$485,529.00

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
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Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year <u>2</u> FFY <u>2012</u>			Work Statement for Year: <u>3</u> FFY <u>2013</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3			IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3		
Annual Statement	Fees and Costs			Fees and Costs		
	A&E for Design and Construction		\$2,500.00	A&E for Design and Construction		\$2,500.00
	Consulting, Survey and Appraisal		\$2,500.00	Consulting, Survey and Appraisal		\$2,500.00
	Construction Supervision/Inspections		<u>\$10,000.00</u>	Construction Supervision/Inspections		<u>\$10,000.00</u>
	Subtotal 1430		\$15,000.00	Subtotal 1430		\$15,000.00
	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3			IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3		
	Site Improvements			Site Improvements		
	Modernization Requirements of 504 Accessibility		\$1,250.00	Modernization Requirements of 504 Accessibility		\$1,250.00
	Concrete Repair & Landscaping		\$20,000.00	Fencing		<u>\$5,000.00</u>
	Playground Repair/Replacement		\$35,000.00			
	Tuckpoint & Seal and Repair Brick		<u>\$25,000.00</u>			
	Subtotal 1450		\$81,250.00	Subtotal 1450		\$6,250.00

Capital Fund Program—Five-Year Action Plan

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year <u>2</u> FFY <u>2012</u>			Work Statement for Year: <u>3</u> FFY <u>2013</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3			IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3		
Annual Statement	Dwelling Structures			Dwelling Structures		
	Modernization Requirements of 504 Accessibility		\$2,500.00	Modernization Requirements of 504 Accessibility		\$2,500.00
	Interior & Exterior Unit Renovations		\$75,000.00	Interior & Exterior Unit Renovations		\$50,000.00
	Subtotal 1460		\$77,500.00	Subtotal 1460		\$52,500.00
	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3			IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3		
	Dwelling Equipment			Dwelling Equipment		
	Replace Appliances & Water Heaters		\$25,000.00	Replace Appliances & Water Heaters		\$25,000.00
	Replace Washer/Dryers - Dishwashers		\$15,000.00			
	Subtotal 1465		\$40,000.00	Subtotal 1465		\$25,000.00
	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3			IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3		
	Non-Dwelling Structures			Non-Dwelling Structures		
	Modernization Requirements of 504 Accessibility		\$1,250.00	Modernization Requirements of 504 Accessibility		\$1,250.00
	Subtotal 1470		\$1,250.00	Subtotal 1470		\$1,250.00

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Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year <u>4</u> FFY <u>2014</u>			Work Statement for Year: <u>5</u> FFY <u>2015</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3			IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3		
Annual Statement	Fees and Costs			Fees and Costs		
	A&E for Design and Construction		\$2,500.00	A&E for Design and Construction		\$2,500.00
	Consulting, Survey and Appraisal		\$2,500.00	Consulting, Survey and Appraisal		\$2,500.00
	Construction Supervision/Inspections		<u>\$10,000.00</u>	Construction Supervision/Inspections		<u>\$10,000.00</u>
	Subtotal 1430		\$15,000.00	Subtotal 1430		\$15,000.00
	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3			IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3		
	Acquisition			Acquisition		
	Acquisition		<u>\$58,710.00</u>	Acquisition		<u>\$58,710.00</u>
	Subtotal 1440		\$58,710.00	Subtotal 1440		\$58,710.00
	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3			IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3		
	Site Improvements			Site Improvements		
	Modernization Requirements of 504 Accessibility		\$1,250.00	Modernization Requirements of 504 Accessibility		\$1,250.00
	Concrete Repair & Landscaping		\$50,000.00	Concrete Repair & Landscaping		\$62,000.00
	Fencing		<u>\$5,000.00</u>	Playground Repair/Replacement		\$35,000.00
				Tuck Point & Seal & Repair Brick		<u>\$25,000.00</u>
	Subtotal 1450		\$56,250.00	Subtotal 1450		\$123,250.00

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Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year <u>4</u> FFY <u>2014</u>			Work Statement for Year: <u>5</u> FFY <u>2015</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3			IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3		
Annual Statement	Dwelling Structures			Dwelling Structures		
	Modernization Requirements of 504 Accessibility		\$2,500.00	Modernization Requirements of 504 Accessibility		\$2,500.00
	Interior & Exterior Unit Renovations		\$225,000.00	Interior & Exterior Unit Renovations		\$100,000.00
	Subtotal 1460		\$227,500.00	Subtotal 1460		\$102,500.00
	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3					
	Dwelling Equipment					
	Replace appliances & water heaters		\$50,000.00			
	Subtotal 1465		\$50,000.00			
	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3			IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3		
	Non-Dwelling Structures			Non-Dwelling Structures		
	Modernization Requirements of 504 Accessibility		\$1,250.00	Modernization Requirements of 504 Accessibility		\$1,250.00
	Subtotal 1470		\$1,250.00	Subtotal 1470		\$1,250.00

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Part III: Supporting Pages – Management Needs Work Statement(s)				
Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year <u>2</u> FFY <u>2012</u>		Work Statement for Year: <u>3</u> FFY <u>2013</u>	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3		IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3	
Annual Statement	Management Improvements		Management Improvements	
	Staff Training	<u>\$4,000.00</u>	Staff Training	<u>\$4,000.00</u>
	Subtotal 1408	\$4,000.00	Subtotal 1408	\$4,000.00
	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3			
	Non-Dwelling Equipment			
	Computer Hardware	\$5,000.00		
	Replacement Vehicles and Maintenance Equipment	\$10,000.00		
	Subtotal 1475	\$15,000.00		
	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3			
	Relocation			
	Relocation	\$8,000.00		
	Subtotal 1495	\$8,000.00		
	Total IL 003-009, 010, 011, 012, 015, 016 Scattered Sites AMP 3	\$27,000.00	Total IL 003-009, 010, 011, 012, 015, 016 Scattered Sites AMP 3	\$4,000.00
	Subtotal of Estimated Cost	\$	Subtotal of Estimated Cost	\$

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Part III: Supporting Pages – Management Needs Work Statement(s)				
Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year <u>4</u> FFY <u>2014</u>		Work Statement for Year: <u>5</u> FFY <u>2015</u>	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3		IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3	
Annual Statement	Management Improvements		Management Improvements	
	Staff Training	\$4,000.00	Staff Training	<u>\$4,000.00</u>
	Computer Software Upgrades	<u>\$2,500.00</u>		
	Subtotal 1408	\$6,500.00	Subtotal 1408	\$4,000.00
	IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3			
	Non-Dwelling Equipment			
	Computer Hardware	\$5,000.00		
	Replacement Vehicles and Maintenance Equipment	\$10,000.00		
	Subtotal 1475	\$15,000.00		
			IL003-009, 010, 011, 012, 015, 016: Scattered Sites AMP 3	
			Relocation	
			Relocation	<u>\$25,000.00</u>
			Subtotal 1495	\$25,000.00
	Total IL 003-009, 010, 011, 012, 015, 016 Scattered Sites AMP 3	\$21,500.00	Total IL 003-009, 010, 011, 012, 015, 016 Scattered Sites AMP 3	\$29,000.00
	Subtotal of Estimated Cost	\$	Subtotal of Estimated Cost	\$

Capital Fund Program—Five-Year Action Plan

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Part I: Summary						
PHA Name/Number: Peoria Housing Authority		Locality (City/County & State) Peoria/Peoria/IL			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name: IL 003-004 Taft Homes AMP 4	Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year 2 FFY <u>2012</u>	Work Statement for Year 3 FFY <u>2013</u>	Work Statement for Year 4 FFY <u>2014</u>	Work Statement for Year 5 FFY <u>2015</u>
B.	Physical Improvements Subtotal	Annual Statement	\$182,056.00	\$224,000.00	\$224,000.00	\$174,000.00
C.	Management Improvements		\$59,000.00	\$59,000.00	\$36,500.00	\$19,000.00
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration		\$45,819.00	\$45,819.00	\$45,819.11	\$45,819.00
F.	Other					
G.	Operations		\$30,641.00			
H.	Demolition		\$40,000.00	\$250,000.00	\$100,000.00	
I.	Development		\$277,444.00	\$130,868.00	\$102,290.00	\$100,000.00
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		\$634,960.00	\$709,687.00	\$508,609.00	\$338,819.00
L.	Total Non-CFP Funds					
M.	Grand Total		\$634,960.00	\$709,687.00	\$508,609.00	\$338,819.00

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Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year <u>2</u> FFY <u>2012</u>			Work Statement for Year: <u>3</u> FFY <u>2013</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL003-004: Taft Homes AMP 4			IL003-004: Taft Homes AMP 4		
Annual Statement	Fees and Costs			Fees and Costs		
	A&E for Design and Construction		\$2,500.00	A&E for Design and Construction		\$2,500.00
	Consulting, Survey and Appraisal		\$2,500.00	Consulting, Survey and Appraisal		\$2,500.00
	Construction Supervision/Inspections		\$14,000.00	Construction Supervision/Inspections		\$14,000.00
	Subtotal 1430		\$19,000.00	Subtotal 1430		\$19,000.00
	IL003-004: Taft Homes AMP 4			IL003-004: Taft Homes AMP 4		
	Acquisition			Acquisition		
	Acquisition		\$25,000.00	Acquisition		\$25,000.00
	Subtotal 1440		\$25,000.00	Subtotal 1440		\$25,000.00
	IL003-004: Taft Homes AMP 4			IL003-004: Taft Homes AMP 4		
	Site Improvements			Site Improvements		
	Modernization Requirements of 504 Accessibility		\$1,250.00	Modernization Requirements of 504 Accessibility		\$1,250.00
	Concrete Repairs-sidewalks, stoops, handrails, roads & parking lots/stripping		\$20,000.00	Concrete Repairs-sidewalks, stoops, handrails, roads & parking lots/stripping		\$50,000.00
	Subtotal 1450		\$21,250.00	Subtotal 1450		\$51,250.00

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year <u>2</u> FFY <u>2012</u>			Work Statement for Year: <u>3</u> FFY <u>2013</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL003-004: Taft Homes AMP 4			IL003-004: Taft Homes AMP 4		
Annual Statement	Dwelling Structures			Dwelling Structures		
	Mod. Requirements of 504 Accessibility		\$2,500.00	Mod. Requirements of 504 Accessibility		\$2,500.00
	Interior & Exterior Unit Renovations		\$50,000.00	Interior & Exterior Unit Renovations		\$50,000.00
				Cycle Painting		\$30,000.00
	Subtotal 1460		\$52,500.00	Subtotal 1460		\$82,500.00
	IL003-004: Taft Homes AMP 4			IL003-004: Taft Homes AMP 4		
	Dwelling Equipment			Dwelling Equipment		
	Replace Appliances		\$20,000.00	Replace Appliances		\$20,000.00
	Replace Water Heaters		\$10,000.00	Replace Water Heaters		\$10,000.00
	Replace A/C Units		\$5,000.00	Replace A/C Units		\$5,000.00
	Subtotal 1465		\$35,000.00	Subtotal 1465		\$35,000.00
	IL003-004: Taft Homes AMP 4			IL003-004: Taft Homes AMP 4		
	Non-Dwelling Structures			Non-Dwelling Structures		
	Modernization Req. of 504 Accessibility		\$1,250.00	Modernization Req. of 504 Accessibility		\$1,250.00
	Management Blg. Repairs		\$15,000.00			
	Subtotal 1470		\$16,250.00	Subtotal 1470		\$1,250.00
	IL003-004: Taft Homes AMP 4			IL003-004: Taft Homes AMP 4		
	Non-Dwelling Equipment			Non-Dwelling Equipment		
	Safety and Crime Prevention Equipment		\$13,056.00	Safety and Crime Prevention Equipment		\$10,000.00
	Subtotal 1475		\$13,056.00	Subtotal 1475		\$10,000.00
	Total IL 003-004 Taft Homes AMP 4		\$182,056.00	Total IL 003-004 Taft Homes AMP 4		\$224,000.00

Part II: Supporting Pages – Physical Needs Work Statement(s)

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year <u>4</u> FFY <u>2014</u>			Work Statement for Year: <u>5</u> FFY <u>2015</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL003-004: Taft Homes AMP 4			IL003-004: Taft Homes AMP 4		
Annual Statement	Dwelling Structures			Dwelling Structures		
	Modernization Requirements of 504 Accessibility		\$2,500.00	Modernization Requirements of 504 Accessibility		\$2,500.00
	Interior & Exterior Unit Renovations		<u>\$140,000.00</u>	Interior & Exterior Unit Renovations		<u>\$100,000.00</u>
	Subtotal 1460		<u>\$142,500.00</u>	Subtotal 1460		<u>\$102,500.00</u>
	IL003-004: Taft Homes AMP 4			IL003-004: Taft Homes AMP 4		
	Non-Dwelling Structures			Non-Dwelling Structures		
	Modernization Req. of 504 Accessibility		<u>\$1,250.00</u>	Modernization Req. of 504 Accessibility		<u>\$1,250.00</u>
	Subtotal 1470		<u>\$1,250.00</u>	Subtotal 1470		<u>\$1,250.00</u>
	IL003-004: Taft Homes AMP 4			IL003-004: Taft Homes AMP 4		
	Non-Dwelling Equipment			Non-Dwelling Equipment		
	Safety and Crime Prevention Equipment		<u>\$10,000.00</u>	Safety and Crime Prevention Equipment		<u>\$10,000.00</u>
	Subtotal 1475		<u>\$10,000.00</u>	Subtotal 1475		<u>\$10,000.00</u>
	Total IL 003-004 Taft Homes AMP 4		\$224,000.00	Total IL 003-004 Taft Homes AMP 4		\$174,000.00

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary						
PHA Name/Number: Peoria Housing Authority		Locality (City/County & State) Peoria/Peoria/IL			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name: IL 003-005, 007 Sterling Towers AMP 5	Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year 2 FFY <u>2012</u>	Work Statement for Year 3 FFY <u>2013</u>	Work Statement for Year 4 FFY <u>2014</u>	Work Statement for Year 5 FFY <u>2015</u>
B.	Physical Improvements Subtotal	Annual Statement	\$150,500.00	\$175,500.00	\$160,500.00	\$160,500.00
C.	Management Improvements		\$84,000.00	\$101,500.00	\$84,000.00	\$101,500.00
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration		\$45,821.00	\$45,821.00	\$45,821.00	\$45,821.00
F.	Other					
G.	Operations		\$25,765.00			
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		\$306,086.00	\$322,821.00	\$290,321.00	\$307,821.00
L.	Total Non-CFP Funds					
M.	Grand Total		\$306,086.00	\$322,821.00	\$290,321.00	\$307,821.00

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year <u>2</u> FFY <u>2012</u>			Work Statement for Year: <u>3</u> FFY <u>2013</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL003-005, 007: Sterling Towers AMP 5			IL003-005, 007: Sterling Towers AMP 5		
Annual Statement	Dwelling Structures			Dwelling Structures		
	Modernization Req. of 504 Accessibility		\$2,500.00	Modernization Req. of 504 Accessibility		\$2,500.00
	Floor Covering		\$20,000.00	Floor Covering		\$20,000.00
	Ceiling Tile		\$5,000.00	Ceiling Tile		\$5,000.00
				Boilers		\$15,000.00
	Electrical Upgrades		\$7,500.00	Electrical Upgrades		\$7,500.00
	Interior/Exterior unit/common area renovations		\$10,000.00	Interior/Exterior unit/common area renovations		\$10,000.00
	Cycle Painting		\$20,000.00	Cycle Painting		\$20,000.00
	Subtotal 1460		\$65,000.00	Subtotal 1460		\$80,000.00
	IL003-005, 007: Sterling Towers AMP 5			IL003-005, 007: Sterling Towers AMP 5		
	Dwelling Equipment			Dwelling Equipment		
	Replace Appliances		\$25,000.00	Replace Appliances		\$25,000.00
	Replace Water Heaters		\$15,000.00			
				Replace A/C Units		\$10,000.00
	Subtotal 1465		\$40,000.00	Subtotal 1465		\$35,000.00
	IL003-005, 007: Sterling Towers AMP 5			IL003-005, 007: Sterling Towers AMP 5		
	Non-Dwelling Structures			Non-Dwelling Structures		
	Modernization Req. of 504 Accessibility		\$1,250.00	Modernization Req. of 504 Accessibility		\$1,250.00
	Subtotal 1470		\$1,250.00	Subtotal 1470		\$1,250.00

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year <u>4</u> FFY <u>2014</u>			Work Statement for Year: <u>5</u> FFY <u>2015</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL003-005, 007: Sterling Towers AMP 5			IL003-005, 007: Sterling Towers AMP 5		
Annual Statement	Dwelling Structures			Dwelling Structures		
	Modernization Req. of 504 Accessibility		\$2,500.00	Modernization Req. of 504 Accessibility		\$2,500.00
	Floor Covering Replacement		\$20,000.00	Floor Covering Replacement		\$20,000.00
	Ceiling Tile Replacement		\$5,000.00	Ceiling Tile Replacement		\$5,000.00
	Electrical Upgrades		\$7,500.00	Electrical Upgrades		\$7,500.00
	Interior/Exterior unit/common area renovations		\$10,000.00	Interior/Exterior unit/common area renovations		\$10,000.00
	Boilers		\$10,000.00			
	Cycle Painting		\$20,000.00	Cycle Painting		\$20,000.00
	Subtotal 1460		\$75,000.00	Subtotal 1460		\$65,000.00
	IL003-005, 007: Sterling Towers AMP 5			IL003-005, 007: Sterling Towers AMP 5		
	Dwelling Equipment			Dwelling Equipment		
	Replace Appliances		\$25,000.00	Replace Appliances		\$25,000.00
	Replace Water Heaters		\$15,000.00			
				Replace A/C Units		\$10,000.00
	Subtotal 1465		\$40,000.00	Subtotal 1465		\$35,000.00
	IL003-005, 007: Sterling Towers AMP 5			IL003-005, 007: Sterling Towers AMP 5		
	Non-Dwelling Structures			Non-Dwelling Structures		
	Modernization Req. of 504 Accessibility		\$1,250.00	Modernization Req. of 504 Accessibility		\$1,250.00
	Subtotal 1470		\$1,250.00	Subtotal 1470		\$1,250.00

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary	
PHA Name: Peoria Housing Authority	Grant Type and Number Capital Fund Program Grant No: IL06P00350111 Replacement Housing Factor Grant No: Date of CFFP:
FFY of Grant: 2011 FFY of Grant Approval: 2011	

Type of Grant
 Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending:
 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	\$100,000.00			
3	1408 Management Improvements	\$230,700.00			
4	1410 Administration (may not exceed 10% of line 21)	\$183,278.00			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$76,040.00			
8	1440 Site Acquisition	\$217,000.00			
9	1450 Site Improvement	\$142,000.00			
10	1460 Dwelling Structures	\$453,500.00			
11	1465.1 Dwelling Equipment—Nonexpendable	\$160,000.00			
12	1470 Non-dwelling Structures	\$28,260.00			
13	1475 Non-dwelling Equipment	\$117,000.00			
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	\$125,000.00			

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary						
PHA Name: Peoria Housing Authority		Grant Type and Number Capital Fund Program Grant No: IL06P00350111 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant:2011 FFY of Grant Approval: 2011	
Type of Grant						
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)		
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:				<input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$1,832,778.00				
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities	\$26,250.00				
23	Amount of line 20 Related to Security - Soft Costs	\$80,000.00				
24	Amount of line 20 Related to Security - Hard Costs	\$20,000.00				
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director			Date	Signature of Public Housing Director		

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Peoria Housing Authority			Grant Type and Number Capital Fund Program Grant No: IL06P00350111 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2011		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IL 003-002	Operations							
Harrison Homes	Operations	1406		<u>\$22,006.00</u>				
AMP 2	Subtotal			\$22,006.00				
IL 003-002	Management Improvements							
Harrison Homes	Staff Training	1408		\$5,000.00				
AMP 2	Time & Attendance System	1408		\$4,800.00				
	Access Control System	1408		\$10,000.00				
	Telephone/Voicemail System	1408		\$10,000.00				
	Computer Software Upgrade	1408		\$2,500.00				
	Security Guards	1408		<u>\$7,500.00</u>				
	Subtotal			\$39,800.00				
IL 003-002	Administration							
Harrison Homes	Capital Fund Fee to COCC	1410		<u>\$45,819.00</u>				
AMP 2	Subtotal			\$45,819.00				
IL 003-002	Fees and Costs							
Harrison Homes	A&E for Design and Construction	1430		\$2,500.00				
AMP 2	Consulting, Survey and Appraisal	1430		\$2,500.00				
	Construction Supervision/Inspections	1430		<u>\$36,040.00</u>				
	Subtotal			\$41,040.00				
IL 003-002	Site Acquisition							
Harrison Homes	Purchase of property to expand portfolio	1440		<u>\$75,000.00</u>				
AMP 2	Subtotal			\$75,000.00				

Part II: Supporting Pages								
PHA Name: Peoria Housing Authority			Grant Type and Number Capital Fund Program Grant No: IL06P00350111 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2011		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IL 003-002	Site Improvements							
Harrison Homes	Modernization Requirements for 504 Accessibility	1450		\$1,250.00				
AMP 2	Concrete - road repair, sidewalks, stoops, handrails, roads and parking lots/stripping	1450		\$12,500.00				
	Playground	1450		\$30,000.00				
	Landscaping	1450		\$5,000.00				
	Subtotal			\$48,750.00				
IL 003-002	Dwelling Structures							
Harrison Homes	Modernization Requirements for 504 Accessibility	1460		\$1,250.00				
AMP 2	Storm Doors	1460		\$10,000.00				
	Entry Doors	1460		\$10,000.00				
	Boilers	1460		\$12,500.00				
	Interior & Exterior Unit Renovations	1460		\$100,000.00				
	Subtotal			\$133,750.00				
IL 003-002	Dwelling Equipment							
Harrison Homes	Replace Appliances	1465		\$20,000.00				
AMP 2	Replace Water Heaters	1465		\$20,000.00				
	Replace A/C Units	1465		\$10,000.00				
	Subtotal			\$50,000.00				
IL 003-002	Non-Dwelling Structure							
Harrison Homes	Modernization Requirements for 504 Accessibility	1470		\$1,250.00				
AMP 2	Subtotal			\$1,250.00				

Part II: Supporting Pages								
PHA Name: Peoria Housing Authority			Grant Type and Number Capital Fund Program Grant No: IL06P00350111 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2011		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IL 003-002	Non-Dwelling Equipment							
Harrison Homes	Safety and Crime Prevention Equipment	1475		\$10,000.00				
AMP 2	Replacement Vehicles and Maintenance Equipment	1475		\$15,000.00				
	Office Equipment	1475		\$40,000.00				
	Scooters	1475		\$6,000.00				
	Subtotal			\$71,000.00				
	Total IL 003-002 Harrison Homes AMP 2			\$528,415.00				
IL 003-009, 010, 011, 012, 015, 016	Operations							
Scattered Sites	Operations	1406		\$21,588.00				
AMP 3	Subtotal			\$21,588.00				
IL 003-009, 010, 011, 012, 015, 016	Management Improvements							
Scattered Sites	Staff Training	1408		\$5,000.00				
AMP 3	Time & Attendance System	1408		\$4,800.00				
	Access Control System	1408		\$10,000.00				
	Telephone/Voicemail System	1408		\$10,000.00				
	Computer Software Upgrade	1408		\$2,500.00				
	Subtotal			\$32,300.00				
IL 003-009, 010, 011, 012, 015, 016	Administration							
Scattered Sites	Capital Fund Fee to COCC	1410		\$45,819.00				
AMP 3	Subtotal			\$45,819.00				

Part II: Supporting Pages								
PHA Name: Peoria Housing Authority			Grant Type and Number Capital Fund Program Grant No: IL06P00350111 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2011		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IL 003-009, 010, 011, 012, 015, 016	Fees and Costs							
Scattered Sites	A&E for Design and Construction	1430		\$2,500.00				
AMP 3	Consulting, Survey and Appraisal	1430		\$2,500.00				
	Construction Supervision/Inspections	1430		\$5,000.00				
	Subtotal			\$10,000.00				
IL 003-009, 010, 011, 012, 015, 016	Site Acquisition							
Scattered Sites	Purchase of property to expand portfolio	1440		\$67,000.00				
AMP 3	Subtotal			\$67,000.00				
IL 003-009, 010, 011, 012, 015, 016	Site Improvements							
Scattered Sites	Modernization Requirements for 504 Accessibility	1450		\$1,250.00				
AMP 3	Playground	1450		\$5,000.00				
	Concrete Repair and Landscaping	1450		\$10,000.00				
	Fence Repair/Replacement	1450		\$2,500.00				
	Subtotal			\$18,750.00				
IL 003-009, 010, 011, 012, 015, 016	Dwelling Structures							
Scattered Sites	Modernization Requirements for 504 Accessibility	1460		\$1,250.00				
AMP 3	Interior & Exterior Unit Renovations	1460		\$100,000.00				
	Subtotal			\$101,250.00				

Part II: Supporting Pages								
PHA Name: Peoria Housing Authority			Grant Type and Number Capital Fund Program Grant No: IL06P00350111 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2011		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IL 003-009, 010, 011, 012, 015, 016	Non-Dwelling Equipment							
Scattered Sites	Replacement Vehicles and Maintenance Equipment	1475		\$15,000.00				
AMP 3	A/C Unit Covers	1475		<u>\$5,000.00</u>				
	Subtotal			\$20,000.00				
IL 003-009, 010, 011, 012, 015, 016	Development Activities							
Scattered Sites	Development Activities	1499		<u>\$75,000.00</u>				
AMP 3	Subtotal			\$75,000.00				
	Total IL 003-009, 010, 011, 012, 015, 016 Scattered Sites AMP 3			\$391,707.00				
IL 003-004	Operations							
Taft Homes	Operations	1406		<u>\$30,641.00</u>				
AMP 4	Subtotal			\$30,641.00				
IL 003-004	Management Improvements							
Taft Homes	Staff Training	1408		\$5,000.00				
AMP 4	Time & Attendance System	1408		\$4,800.00				
	Access Control System	1408		\$10,000.00				
	Telephone/Voicemail System	1408		\$10,000.00				
	Computer Software Upgrade	1408		\$2,500.00				
	Security Guards	1408		<u>\$15,000.00</u>				
	Subtotal			\$47,300.00				

Part II: Supporting Pages								
PHA Name: Peoria Housing Authority			Grant Type and Number Capital Fund Program Grant No: IL06P00350111 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2011		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IL 003-004	Dwelling Structures							
Taft Homes	Modernization Requirements for 504 Accessibility	1460		\$1,250.00				
AMP 4	Interior & Exterior Unit Renovations	1460		\$55,000.00				
	Roofing	1460		\$15,000.00				
	Gutters, Downspouts, Soffits	1460		\$10,000.00				
	Exterior Doors/Locks	1460		\$10,000.00				
	Elevator Compliance Upgrades	1460		\$5,000.00				
	Windows	1460		\$5,000.00				
	Subtotal			\$101,250.00				
IL 003-004	Dwelling Equipment							
Taft Homes	Replace Appliances	1465		\$20,000.00				
AMP 4	Replace Water Heaters	1465		\$10,000.00				
	Replace A/C Units	1465		\$5,000.00				
	Subtotal			\$35,000.00				
IL 003-004	Non-Dwelling Structure							
Taft Homes	Modernization Requirements for 504 Accessibility	1470		\$1,250.00				
AMP 4	Management Building Repairs	1470		\$24,510.00				
	Subtotal			\$25,760.00				
IL 003-004	Non-Dwelling Equipment							
Taft Homes	Safety and Crime Prevention Equipment	1475		\$5,000.00				
AMP 4	Scooters	1475		\$6,000.00				
	Subtotal			\$11,000.00				

Part II: Supporting Pages								
PHA Name: Peoria Housing Authority			Grant Type and Number Capital Fund Program Grant No: IL06P00350111 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2011		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IL 003-004	Development Activities							
Taft Homes	Development Activities	1499		<u>\$50,000.00</u>				
AMP 4	Subtotal			<u>\$50,000.00</u>				
	Total IL 003-004 Taft Homes AMP 4			<u>\$490,020.00</u>				
IL 003-005, 007	Operations							
Sterling Towers East, West	Operations	1406		<u>\$25,765.00</u>				
AMP 5	Subtotal			<u>\$25,765.00</u>				
IL 003-005, 007	Management Improvements							
Sterling Towers East, West	Staff Training	1408		\$5,000.00				
AMP 5	Time & Attendance System	1408		\$4,800.00				
	Access Control System	1408		\$10,000.00				
	Telephone/Voicemail System	1408		\$10,000.00				
	Computer Software Upgrade	1408		\$2,500.00				
	Security Guard Services	1408		<u>\$79,000.00</u>				
	Subtotal			<u>\$111,300.00</u>				
IL 003-005, 007	Administration							
Sterling Towers East, West	Capital Fund Fee to COCC	1410		<u>\$45,821.00</u>				
AMP 5	Subtotal			<u>\$45,821.00</u>				

Part II: Supporting Pages								
PHA Name: Peoria Housing Authority			Grant Type and Number Capital Fund Program Grant No: IL06P00350111 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2011		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IL 003-005, 007	Fees and Costs							
Sterling Towers East, West	A&E for Design and Construction	1430		\$2,500.00				
AMP 5	Consulting, Survey and Appraisal	1430		\$2,500.00				
	Construction Supervision/Inspections	1430		\$5,000.00				
	Subtotal			\$10,000.00				
IL 003-005, 007	Site Improvements							
Sterling Towers East, West	Modernization Requirements for 504 Accessibility	1450		\$1,250.00				
AMP 5	Concrete - road repair, sidewalks, stoops, handrails, roads and parking lots/stripping sidewalks	1450		\$20,000.00				
	Subtotal			\$21,250.00				
IL 003-005, 007	Dwelling Structures							
Sterling Towers East, West	Modernization Requirements for 504 Accessibility	1460		\$1,250.00				
AMP 5	Floor Covering Replacement	1460		\$30,000.00				
	Ceiling Tile Replacement	1460		\$10,000.00				
	Backflow Preventor Valve	1460		\$6,000.00				
	Electrical Upgrades	1460		\$10,000.00				
	Interior/Exterior Unit/Common Area Renovations	1460		\$10,000.00				
	Elevator Compliance Upgrades	1460		\$5,000.00				
	Cycle Painting	1460		\$45,000.00				
	Subtotal			\$117,250.00				

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary	
PHA Name: Peoria Housing Authority	Grant Type and Number Capital Fund Program Grant No: IL06R00350111 Replacement Housing Factor Grant No: Date of CFFP:
FFY of Grant: 2011 FFY of Grant Approval: 2011	

Type of Grant
 Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending:
 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	\$735,529.00			

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
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Expires 4/30/2011

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PHA Name: Peoria Housing Authority	Grant Type and Number Capital Fund Program Grant No: IL06R00350111 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant:2011 FFY of Grant Approval: 2011			
Type of Grant					
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)	
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:			<input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$735,529.00			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director		Date		Signature of Public Housing Director	
				Date	

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Type of Grant
 Original Annual Statement **Reserve for Disasters/Emergencies** **Revised Annual Statement (revision no: _____)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	\$908,865.00			

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Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
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Type of Grant					
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)	
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**Resident Advisory Board Meeting
July 14, 2010
Five-Year Agency Plan
Sterling Towers
4:45 p.m.**

Present: Yvonne Long, Meghan Lundeen, Brian Snyder, & Donna Wilson

FY2010-2014 – Plan will go to HUD for Approval – we need your input

- Opportunity to meet
- Address updates of the previous plan
- Capital Fund rotates 2010-2011
- Out for comment period on August 1, 2010
- Includes 5 year plan
- Plan will go to Board for approval at September meeting – Board approved to put on display for comment at July 2010 Board meeting

We asked for feedback from Asset Managers so that the needs of the residents can be met

Updates

- Updated Procurement Policy
- Asset Managers can procure items of up to \$1000 without approval
- Petty cash at the sites
- New resident program – Access to Referrals Resources and Opportunities
 - All about self-sufficiency
 - Case managers
 - Information on website

Development plans

- Taft Homes – three (3) buildings – two (2) to address safety and security
- Regina Morgan – which buildings? Two (2) facing Adams St.

Redevelopment

- Units in progress
- Two (2) units that will be elderly designated
- Accessible units
- Online in the fall

Safety

- Crime prevention
- Enforcement of trespass list
- Action plan

- Security Administration – enforces the Trespass list

Actual plan

- Figure out how to get the information out to the public
- Identify persons who have committed criminal acts on our property

Meghan Lundeen

- Trespass List
- Individuals must write a letter to request to be removed from trespass list

Yvonne Long

- Trespass list is for safety and security
- Specific thing that you want us to look at

Trespass List

- Guns on property
- Does not fit a lot of people that is on the list

Shootings at Harrison and Taft

- Some way that can make an impact on security for our residents

Annual Agency Plan

- Redevelopment at Harrison continues – Phase III
- Weed and Seed money specifically used for security for all development sites

Work items

- Capital Funds – covered some of the highlights
- We are limited to the dollar figure

Harrison

- Line items for acquisition – opportunity to purchase property - or land
- Interior and exterior – allows up to refurbish units inside and outside
- Replacing appliances, air conditioners, allows us to pick and choose for five years
- Will not be used for old housing at Harrison
- Don't need money on line-items – will use for other things

2010 Grant – used the money at Sterling Towers

- \$20,000 for water heaters – Sterling's were replaced last year
- Appliances – State funded program to receive appliances at no cost
- Every site has to track their fixed assets
- \$100,000 used in East building – in poor repair
- Water heaters were already replaced

Monitoring system on West building door so that people can see who they are buzzing in – will also modify entry way depending on the amount of money left from the grant

In 2010 Grants:

- Tiles for floors – floors are not leveled

- Contractors – to look at alternatives – determine what is needed
- Options to getting this building done – including walls, ceilings, floors, and appliances

Maintenance – one maintenance West building

- Do have the option to contract out the cleaning

Residents to clean units – personal responsibility to take care of the building

Glenda Johnson, Resident– dirtiness of this place

Community Service – 8 hours to help clean the building

East building – carpet not cleaned

Volunteer to be a floor monitor

- Volunteer to asset manager

We will help promote to keep building clean

Siren – can't be heard when the fire alarm goes off

Source of Capital Fund

- Security Guard service for Sterling – pays for Chad Clayton's duties

Missing line-item information – Modernization – what is needed

If there is a work item that is excluded – let someone know

Concerns for the well-being of their residents – leave a message for Asset Management

Public toilet- no soap

Cleaning building

Security cameras -\$20,000 security option

4,000,000 – How much was used for Sterling Towers, stimulus money

- Tuckpointing building

Howard Bowie – Sterling resident

- Requested copies of bid - \$6.5 Million spent on Sterling
- Redo inside of the elevators
- Parking lots
- Every floor
- Four (4) accessible units
- Construct link between buildings
- Pond

PEORIA HOUSING AUTHORITY
Plan Provision

1. VIOLENCE AGAINST WOMEN ACT – Domestic Violence, Sexual Assault and Stalking

The Peoria Housing Authority (PHA) has adopted a policy, The Violence Against Women Act (VAWA) policy, to implement applicable provisions of the Violence Against Women and Department of Justice Reauthorization Act of 2005 (Pub. L. 109-162) (VAWA). The PHA's goals, objectives and policies are to enable PHA to serve the needs of child and adult victims of domestic violence and stalking, as defined in VAWA, are stated in the PHA VAWA Policy, copy of which is following.

**PEORIA HOUSING AUTHORITY (PHA)
VIOLENCE AGAINST WOMEN ACT (VAWA) POLICY**

I. Purpose and Applicability

The purpose of this policy (herein called "Policy") is to implement the applicable provisions of the Violence Against Women and Department of Justice Reauthorization Act of 2005 (Pub. L. 109-162) declare the Peoria Housing Authority's (PHA) policies and procedures regarding domestic violence, dating violence, and stalking, as hereinafter defined.

This Policy shall be applicable to the administration by the PHA of all federally subsidized public housing and Section 8 rental assistance under the United States Housing Act of 1937 (42 U.S.C. §1437 et seq.). Notwithstanding its title, this policy is gender-neutral, and its protections are available to males who are victims of domestic violence, dating violence, or stalking as well as female victims of such violence.

II. Goals and Objectives

This Policy has the following principal goals and objectives:

- A. Maintaining compliance with all applicable legal requirements imposed by VAWA;
- B. Ensuring the physical safety of victims of actual or threatened domestic violence, dating violence, or stalking who are assisted by the PHA;
- C. Providing and maintaining housing opportunities for victims of domestic violence dating violence, or stalking;
- D. Creating and maintaining collaborative arrangements between the PHA, law enforcement authorities, victim service providers, and others to promote the safety and well-being of victims of actual and threatened domestic violence, dating violence and stalking, who are assisted by the PHA; and
- E. Taking appropriate action in response to an incident or incidents of domestic violence, dating violence, or stalking, affecting individuals assisted by the PHA.

III. Other PHA Policies and Procedures

This Policy shall be referenced in and attached to the PHA's Five-Year Public Housing Agency Plan and shall be incorporated in and made a part of the PHA's Public Housing Admissions and Continued Occupancy Policy and Section 8 Administrative Plan. The PHA's annual public housing agency plan shall also contain information concerning a description of activities, services or programs provided or offered either directly or in partnership with other service providers to victims, to help victims obtain or maintain housing or to prevent the abuse or to enhance the safety of victims relating to domestic violence, dating violence, and stalking.

To the extent any provision of this policy shall vary or contradict any previously adopted policy or procedure of the PHA, the provisions of this Policy shall prevail.

IV. Definitions

As used in this Policy:

A. *Domestic Violence* – The term 'domestic violence' includes felony or misdemeanor crimes of violence committed by:

(A) A current or former spouse of the victim, by a person with whom the victim shares a child in common, by a person who is cohabiting with or has cohabited with the victim as a spouse, by a person similarly situated to a spouse of the victim;

(B) A Family or Household Member as defined under the Illinois Domestic Violence Act 750 ILCS 60/103 subsection (6). "Family or household members" under the Illinois Domestic Violence Act include spouses, former spouses, parents, children, stepchildren and other persons related by blood or by present or prior marriage, persons who share or formerly shared a common dwelling, persons who have or allegedly have a child in common, persons who share or allegedly share a blood relationship through a child, persons who have or have had a dating or engagement relationship, persons with disabilities and their personal assistants, and caregivers as defined in paragraph (3) of subsection (b) of Section 12-21 of the Criminal Code of 1961((720 ILCS 5/12-21): a person who is employed by the elderly person or person with a disability or by another to reside with or regularly visit the elderly person or person with a disability and provide for such person's health and personal care;)

B. *Dating Violence* – means violence committed by a person—

(A) who is or has been in a social relationship of a romantic or intimate nature with the victim; and

(B) where the existence of such a relationship shall be determined based on a consideration of the following factors:

(i) The length of the relationship.

(ii) The type of relationship.

(iii) The frequency of interaction between the persons involved in the relationship.

C. *Stalking* – means –

(A) (i) to follow, pursue, or repeatedly commit acts with the intent to kill, injure, harass, or intimidate another person; and (ii) to place under surveillance with the intent to kill, injure, harass or intimidate another person; and

(B) In the course of, or as a result of, such following, pursuit, surveillance or repeatedly committed acts, to place a person in reasonable fear of the death of, or serious bodily injury to, or to cause substantial emotional harm to –

(i) that person;

(ii) a member of the immediate family of that person; or

(iii) the spouse or intimate partner of that person;

D. *Immediate Family Member* - means, with respect to a person –

a spouse, parent, brother, sister, or child of that person, or an individual to whom that person stands in loco parentis; or

any other person living in the household of that person and related to that person by blood or marriage.

E. *Perpetrator* – means person who commits an act of domestic violence, dating violence or stalking against a victim.

F. *Involuntary Displacement* – Occurs when a victim has vacated or will have to vacate their housing unit because of domestic violence, dating domestic violence or stalking against the victim.

G. *Long-term Housing* – Is housing that is sustainable, accessible, affordable and safe for the foreseeable future which:

a. The person rents or owns;

b. Is subsidized by a voucher or other program as long as the person meets the eligibility requirements of the program;

c. Directly provided by the PHA, is not time limited and the person meets the eligibility requirements of the program.

G. *Victim* – Is a person who is the victim of domestic violence, dating violence, or stalking under this Policy and who has timely and completely completed the certification under HUD approved certifications and other certifications or as requested by the PHA.

V. Admissions and Screening

A. *Non-Denial of Assistance*. The PHA will not deny admission to public housing or to the Section 8 rental assistance program to any person because that person is or has been a victim of domestic violence, dating violence, or stalking, provided that such person is otherwise qualified for such admission.

VI. Appropriate Basis for Denial of Admissions, Assistance or Tenancy

A. *VAWA Protections.* Under VAWA, public housing residents and persons assisted under the Section 8 rental assistance program have the following specific protections, which will be observed by PHA:

1. The PHA shall not deny participation or admission to a program on the basis of a person's victim status, if the person otherwise qualifies for admission of assistance.
2. An incident or incidents of actual or threatened domestic violence, dating violence, or stalking will not be considered to be a "serious or repeated" violation of the lease by the victim or threatened victim of that violence and shall not be good cause for denying to a victim to a program, terminating the tenancy or occupancy rights of or assistance to the victim of that violence.
3. In addition to the foregoing, tenancy or assistance will not be terminated by the PHA as a result of criminal activity, if that criminal activity is directly related to domestic violence, dating violence or stalking engaged in by a member of the assisted household, a guest or another person under the tenant's control, and the tenant or an immediate family member is the victim or threatened victim of this criminal activity. However, the protection against termination of tenancy or assistance described in this paragraph is subject to the following limitations:
 - (a) Nothing contained in this paragraph shall limit any otherwise available authority of the PHA or a Section 8 owner or manager to terminate tenancy, evict, or to terminate assistance, as the case may be, for any violation of a lease or program requirement not premised on the act or acts of domestic violence, dating violence, or stalking in question against the tenant or a member of the tenant's household. However, in taking any such action, neither the PHA nor a Section 8 manager or owner may apply a more demanding standard to the victim of domestic violence, dating violence or stalking than that applied to other residents.
 - (b) Nothing contained in this paragraph shall be construed to limit the authority of PHA or a Section 8 owner or manager to evict or terminate from assistance any tenant or lawful applicant if the owner, manager or PHA, as the case may be, can demonstrate an actual and imminent threat to other residents or to those employed at or providing service to the property, if the tenant is not evicted or terminated from assistance.

B. *Removal of Perpetrator.* Further, notwithstanding anything in paragraph VI.A.2 or 3. or Federal, State or local law to the contrary, the PHA or a Section 8 owner or manager, as the case may be, may bifurcate a lease, or remove a household member from a lease, without regard to whether a household member is a signatory to a lease, in order to evict, remove, terminate occupancy rights, or terminate assistance to any individual who is a tenant or lawful occupant and who engages in acts of physical violence against family members or others. Such action against the perpetrator of such physical violence may be taken without evicting, removing, terminating assistance to, or otherwise

penalizing the victim of such violence who is also the tenant or a lawful occupant. Such eviction, removal, termination of occupancy rights, or termination of assistance shall be effected in accordance with the procedures prescribed by law applicable to terminations of tenancy and evictions by the PHA. Leases used for all public housing operated by PHA and, at the option of Section 8 owners or managers, leases for dwelling units occupied by families assisted with Section 8 rental assistance administered by PHA, shall contain provisions setting forth the substance of this paragraph.

VII. Verification of Domestic Violence, Dating Violence or Stalking

A. *Requirement for Verification.* Subject only to waiver as provided in paragraph VII. C, PHA shall require verification, in writing, in all cases where an individual claims protection against an action involving such individual proposed to be taken by PHA. Section 8 owners or managers receiving rental assistance administered by PHA may elect to require verification, or not to require it as permitted under applicable law.

Verification of a claimed incident or incidents of actual or threatened domestic violence, dating violence or stalking may be accomplished in one of the following three ways:

1. *HUD-approved certification* - by providing to PHA or to the requesting Section 8 owner or manager a written certification, on a form approved by the U.S. Department of Housing and Urban Development (HUD), that the individual is a victim of domestic violence, dating violence or stalking that the incident or incidents in question are bona fide incidents of actual or threatened abuse meeting the requirements of the applicable definition(s) set forth in this policy. The incident or incidents in question must be described in reasonable detail as required in the HUD-approved form 50066, and the completed certification must include the name of the perpetrator.
2. *Other documentation* - by providing to PHA or to the requesting Section 8 owner or manager documentation signed by an employee, agent, or volunteer of a victim service provider, an attorney, or a medical professional, from whom the victim has sought assistance in addressing the domestic violence, dating violence or stalking, or the effects of the abuse, described in such documentation. The professional providing the documentation must sign and attest under penalty of perjury (28 U.S.C. 1746) to the professional's belief that the incident or incidents in question are bona fide incidents of abuse meeting the requirements of the applicable definition(s) set forth in this policy. The victim of the incident or incidents of domestic violence, dating violence or stalking described in the documentation must also sign and attest to the documentation under penalty of perjury.
3. *Police or court record* – by providing to PHA or to the requesting Section 8 owner or manager a Federal, State, tribal, territorial, or local police or court record describing the incident or incidents in question.

- B. *Time allowed to provide verification/ failure to provide.* An individual who claims protection against adverse action based on an incident or incidents of actual or threatened domestic violence, dating violence or stalking, and who is requested by PHA, or a Section 8 owner or manager to provide verification, must provide such verification within 14 business days (*i.e.*, 14 calendar days, excluding Saturdays, Sundays, and federally-recognized holidays) after receipt of the request for verification. Failure to provide verification, in proper form within such time will result in loss of protection under VAWA and this policy against a proposed adverse action.

- C. *Waiver of verification requirement.* The Executive Director of PHA, or a Section 8 owner or manager, may, with respect to any specific case, waive the above-stated requirements for verification and provide the benefits of this policy based on the victim's statement or other corroborating evidence. Such waiver may be granted in the sole discretion of the Executive Director, owner or manager. Any such waiver must be in writing. Waiver in a particular instance or instances shall not operate as precedent for, or create any right to, waiver in any other case or cases, regardless of similarity in circumstances.

Failure to Provide Certification HUD Approved or Other Certification

The person shall provide complete and accurate certifications to the PHA, owner or manager within 14 business days after the PHA requests in writing that the person completes the certification. If the person does not provide a complete and accurate certification within the 14 business days, the resident will not be considered a "Victim" under this policy and the PHA, the owner or manager may take action to deny or terminate participation or tenancy.

VIII. Confidentiality

- A. *Right of confidentiality.* All information (including the fact that an individual is a victim of domestic violence, dating violence or stalking) provided to PHA or to a Section 8 owner or manager in connection with a verification required under Section VII of this policy or provided in lieu of such verification where a waiver of verification is granted, shall be retained by the receiving PHA in confidence and shall neither be entered in any shared database nor provided to any related entity, except where disclosure is:
 - 1. requested or consented to by the individual in writing, or
 - 2. required for use in a public housing eviction proceeding or in connection with termination of Section 8 assistance, as permitted in VAWA, or
 - 3. otherwise required by applicable law.

- B. *Notification of rights.* All residents of public housing and residents participating in the Section 8 rental assistance program administered by PHA shall be notified in writing concerning their right to confidentiality and the limits on such rights to confidentiality.

- C. *Compliance Not Sufficient to Constitute Evidence of Unreasonable Act* – The PHA, owner or manager compliance with Sections VII; A.1 HUD Approved Certification and A.2 Other Certification, and D. Failure to Provide Certification, shall alone not be sufficient to show evidence of an unreasonable act or omission by them.

IX. Transfer to New Residence

- A. *Application for transfer.* In situations that involve significant risk of violent harm to an individual as a result of previous incidents or threats of domestic violence, dating violence, or stalking, a resident may request a transfer to another PHA unit. The PHA may approve a request for transfer if an approved unit size is available at a location that may reduce the risk of harm. A tenant who requests transfer must attest in such application that the requested transfer is necessary to protect the health or safety of the tenant or another member of the household who is or was the victim of domestic violence dating violence or stalking and who reasonably believes that the tenant or other household member will be imminently threatened by harm from further violence if the individual remains in the present dwelling unit.
- B. *Action on applications.* The PHA will respond to such an application promptly.
- C. *No right to transfer.* The PHA will attempt to accommodate requests for transfer when suitable alternative vacant units are available and the circumstances warrant such action. However, except with respect to portability of Section 8 assistance as provided in paragraph IX. E. below the decision to grant or refuse to grant a transfer shall lie within the sole discretion of the PHA, and this policy does not create any right on the part of any applicant to be granted a transfer.
- D. *Portability.* Notwithstanding the foregoing, a Section 8-assisted tenant will not be denied portability to a unit located in another jurisdiction (notwithstanding the term of the tenant's existing lease has not expired, or the family has not occupied the unit for 12 months) so long as the tenant has complied with all other requirements of the Section 8 program and has moved from the unit in order to protect the health or safety of an individual member of the household who is or has been the victim of domestic violence dating violence or stalking and who reasonably believes that the tenant or other household member is imminently threatened with harm from domestic violence if the individual remains in the present dwelling unit.

X. Court Orders/Family Break-up

- A. *Court orders.* It is the PHA's policy to honor orders entered by courts of competent jurisdiction affecting individuals assisted by PHA and their property. This includes cooperating with law enforcement authorities to enforce civil protection orders issued for the protection of victims and addressing the distribution of personal property among household members in cases where a family breaks up.
- B. *Family break-up.* The PHA policies regarding family break-up are contained in the PHA's Public Housing Admissions and Continuing Occupancy Plan (ACOP) and its Section 8 Administrative Plan.

XI. Relationships with Service Providers

It is the policy of the PHA to cooperate with organizations and entities, both private and governmental, that provide shelter and/or services to victims of domestic violence. If PHA staff become aware that an individual assisted by the PHA is a victim of domestic violence, dating violence or stalking, the PHA will refer the victim to such providers of shelter or services as appropriate. Notwithstanding the foregoing, this Policy does not create any legal obligation requiring the PHA either to maintain a relationship with any particular provider of shelter or services to victims of domestic violence or to make a referral in any particular case. The PHA's annual public housing agency plan shall describe providers of shelter or services to victims of domestic violence with which PHA has referral or other cooperative relationships.

XII. Notification

PHA shall provide written notification to applicants, residents, and Section 8 owners and managers, of their rights and obligations created under VAWA relating to confidentiality, denial of assistance and, termination of tenancy or assistance.

XIII. Relationship with Other Applicable Laws

Neither VAWA nor this Policy implementing it shall preempt or supersede any provision of Federal, State or local law that provides greater protection than that provided under VAWA for victims of domestic violence, dating violence or stalking.



**Peoria Housing Authority
Carbon Monoxide Alarm Detector Act**

Pursuant to January 1, 2007, the Peoria Housing Authority purchased an installed carbon monoxide alarms in all of its Public Housing units. According to the Public Act 94-0741, Carbon Monoxide Alarm detectors is an Act concerning safety, which states:

Section 5. Definitions. In this Act:

"Approved carbon monoxide alarm" or "alarm" means a carbon monoxide alarm that complies with all the requirements of the rules and regulations of the Illinois State Fire Marshal, bears the label of a nationally recognized testing laboratory, and complies with the most recent standards of the Underwriters Laboratories or the Canadian Standard Association.

"Dwelling unit" means a room or suite of rooms used for human habitation, and includes a single family residence as well as each living unit of a multiple family residence and each living unit in a mixed use building.

Section 10. Carbon monoxide detector:

- (a) Every dwelling unit shall be equipped with at least one approved carbon monoxide alarm in an operating condition within 15 feet of every room used for sleeping purposes. The carbon monoxide alarm may be combined with smoke detecting devices provided that the combined unit complies with the respective provisions of the administrative code, reference standards, and departmental rules relating to both smoke detecting devices and carbon monoxide alarms and provided that the combined unit emits an alarm in a manner that clearly differentiates the hazard.
- (b) Every structure that contains more than one dwelling unit shall contain at least one approved carbon monoxide alarm in operating condition within 15 feet of every room used for sleeping purposes.
- (c) It is the responsibility of the owner of a structure to supply and install all required alarms. It is the responsibility of a tenant to test and to provide general maintenance for the alarms within the tenant's dwelling unit or rooming unit, and to notify the owner or the authorized agent of the owner in writing of any deficiencies that the tenant cannot correct. The owner is responsible for providing one tenant per dwelling unit with written information regarding alarm testing and maintenance. The tenant is responsible for replacement of any required batteries in the carbon monoxide alarms in the tenant's dwelling unit, except that the owner shall ensure that the batteries are in operating condition at the time the tenant takes possession of the dwelling unit. The tenant shall provide the owner or the authorized agent of the owner with access to the dwelling unit to correct any deficiencies in the carbon monoxide alarm that have been reported in writing to the owner or the authorized agent of the owner.

- (d) The carbon monoxide alarms required under this Act may be either battery powered, plug-in with battery back-up, or wired into the structure's AC power line with secondary battery back-up.

Section 15. Violation

- (a) Willful failure to install or maintain in operating condition any carbon monoxide alarm required by this Act is a Class B misdemeanor.
- (b) Tampering with, removing, destroying, disconnecting, or removing the batteries from any installed carbon monoxide alarm, except in the course of inspection, maintenance, or replacement of the alarm, is a Class A misdemeanor in the case of a first conviction and a Class 4 felony in the case of a second or subsequent conviction.

As a consequence, the Section 8 Housing Choice Voucher Program is no exception to this law and it is the responsibility of the owner of the property to comply with the above.