

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011
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1.0	PHA Information PHA Name: <u>Housing Authority of the City of Talladega</u> PHA Code: <u>AL105</u> PHA Type: <input type="checkbox"/> Small <input checked="" type="checkbox"/> High Performing <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>01/2011</u>												
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>499</u> Number of HCV units: <u>30</u>												
3.0	Submission Type <input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only												
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)												
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program <table border="1"> <thead> <tr> <th>PH</th> <th>HCV</th> </tr> </thead> <tbody> <tr> <td>PHA 1:</td> <td></td> </tr> <tr> <td>PHA 2:</td> <td></td> </tr> <tr> <td>PHA 3:</td> <td></td> </tr> </tbody> </table>	PH	HCV	PHA 1:		PHA 2:		PHA 3:	
PH	HCV												
PHA 1:													
PHA 2:													
PHA 3:													
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.												
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.												

5.2	<p>Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.</p> <p>MODERNIZATION GOALS:</p> <p>The Modernization goals established by the Talladega Housing Authority: (1) to ensure clean, safe and sanitary conditions for all residents (2) to reduce costly and recurring maintenance costs for systems which are no longer viable (3) to ensure curb appeal and marketability which allows us to compete with other housing sectors (4) to ensure the long term viability of all major operating systems (5) to meet all 504 handicap accessibility and Hearing and Vision requirements (6) convert housing stock as is necessary to ensure families on the waiting lists are housed and units do not remain vacant for extended periods. (7) To be energy conscious in all of our physical improvements.</p> <p>The Talladega Housing Authority has recently completed a metal roofing installation project at our Westgate Property, a prime window and window security screen installation project for our Curry Court Elderly Property, a prime window installation and security screen installation project for our Curry Court Family Development and have recently completed a metal roofing installation project for our Curry Court Elderly Community.</p> <p>Currently we are replacing HVAC systems and Water Heaters at our Westgate Property. We are also completing mechanical closet renovations which consist of new return air plenum, completely sealed, primed and painted with new combustion and makeup air vents, new filter racks and exhaust venting systems. The HVAC systems are 90% efficient systems and the water heaters are also energy efficient. We have installed new solid core doors and frames at all of the mechanical rooms. Also we are installing new front and rear entry doors and frames with new sweeps, weather-stripping and related hardware. We are also replacing appliances at all of our properties in rotation 5 year cycle.</p> <p>With the unexpected stimulus funds giving us a financial boost, we will now be able to complete the Westgate HVAC installation by the end of 2011 with our 501-09 funds. That will allow us to begin the HVAC replacements at our Curry Court Property with our 2010 CFP funding and continue with the 2011 funding cycle. We will also be performing other upgrades to the mechanical systems at this property. The Curry Court replacement will be somewhat more involved as we will be replacing all supply duct work including all run-outs and registers. The existing supply system is made up of flexible run-outs which are badly deteriorating.</p> <p>We also plan to address 504 accessibility requirements necessitated by going to the Property Based Management Model. Also hearing & vision accessibility requirements as well as site accessibility requirements.</p> <p>We also are continuing the Prime Door and frame replacements at the Curry Court Family and the Westgate Homes Communities.</p> <p>We will begin upgrading our exterior electrical services at the Curry Court and Westgate Communities as funding levels permit. These systems need upgrading due to both inadequacies of the 100 AMP boxes as well as existing meter centers deteriorating bus bars.</p> <p>We also have included in this five year cycle the replacement of Ranges and Refrigerators as well as kitchen and bathroom exhaust systems.</p> <p>We also have included many site improvements such as vandal proof waste receptacles, lawn renewal, shrubbery plantings, sidewalk repair and increased parking areas.</p> <p>Other goals included in this five year plan consist of many site improvements such as new mailbox pavilions, tree work and plantings, sidewalk repair and additional parking areas,</p> <p>The Talladega Housing Authority has successfully obligated all funds and expended all funds in accordance with the two year obligation and four year expended standards established by HUD. These standards will continue to be maintained.</p>
6.0	<p>PHA Plan Update</p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:</p> <p>Since the last submission we have elected to remove the Water and Gas meter AMR from the five year plan as we have so many other pressing needs at this time. We can replace the actual meters through routine maintenance and since we read meters one day per month, the savings generated by having the AMR system could not be justified over the other physical improvements.</p> <p>(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.</p> <p>A copy of the 5-Year and Annual PHA Plan is available for review at each AMP office and copies can be obtained at the Central Office.</p>
7.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. Include statements related to these programs as applicable.</p>
8.0	<p>Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.</p> <p>Attached</p>
8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>Attached</p>

8.2	Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. Attached
8.3	Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.
9.0	Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

9.1	Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.
10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan. The previous goals and objectives set forth in the last five year plan have been accomplished.</p> <p>The Talladega Housing Authority has recently completed a metal roofing installation project at our Westgate Property, a prime window and window security screen installation project for our Curry Court Elderly Property, a prime window installation and security screen installation project for our Curry Court Family Development and have recently completed a metal roofing installation project for our Curry Court Elderly Community.</p> <p>Currently we are replacing HVAC systems and Water Heaters at our Westgate Property. We are also completing mechanical closet renovations which consist of new return air plenum, completely sealed, primed and painted with new combustion and makeup air vents, new filter racks and exhaust venting systems. The HVAC systems are 90% efficient systems and the water heaters are also energy efficient. We have installed new solid core doors and frames at all of the mechanical rooms. Also we are installing new front and rear entry doors and frames with new sweeps, weather-stripping and related hardware. We are also replacing appliances at all of our properties in rotation 5 year cycle.</p> <p>With the unexpected stimulus funds giving us a financial boost, we will now be able to complete the Westgate HVAC installation by the end of 2011 with our 501-09 funds. That will allow us to begin the HVAC replacements at our Curry Court Property with our 2010 CFP funding and continue with the 2011 funding cycle. We will also be performing other upgrades to the mechanical systems at this property. The Curry Court replacement will be somewhat more involved as we will be replacing all supply duct work including all run-outs and registers. The existing supply system is made up of flexible run-outs which are badly deteriorating.</p> <p>We have completed approximately 25% of the Prime entry door and frame replacement at the Curry Court Family Property and approximately 33% of the replacement doors and frames at the Westgate Property.</p> <p>Through the use of Energy Performance Contracting, we have completed Facility Improvement measures for Water and Electrical at all of our properties.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"</p> <p>Significant Amendment</p> <ul style="list-style-type: none"> • Changes to rent or admissions policies or organization of the waiting list; • Reallocation of funds that exceed 7% of the annual funding to a development that is not included in the Annual Statement or Five Year Action Plan, and • Changes that would affect 10% or more than 25 units of the total units initially involved, whichever is higher, for demolition, disposition, housing designation, homeownership or conversion <p>Substantial Deviation/Modification</p> <ul style="list-style-type: none"> • Addition of non-emergency large capital work items exceeding \$100,000 or 15%, whichever is greater (not included in the current Annual Statement and/or Five Year Action Plan).

11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none">(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. See attachment al105g01(g) Challenged Elements(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)
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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

Part I: Summary		
PHA Name: Housing Authority of the City of Talladega, Al 151 Curry Court Talladega AL, 35160	Grant Type and Number Capital Fund Program Grant No: AL09P105501-08 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2008 FFY of Grant Approval: 2008

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement
 Performance and Evaluation Report for Period Ending: 09/2010 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds (Leverage Funds)				
2	1406 Operations (may not exceed 20% of line 21) ³	94,820		94,820	94,820
3	1408 Management Improvements	140,000		140,000	140,000
4	1410 Administration (may not exceed 10% of line 21)	94,820		94,820	94,820
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	7,000		7,000	7,000
8	1440 Site Acquisition				
9	1450 Site Improvement	30,000		30,000	21,368.72
10	1460 Dwelling Structures	462,138		462,138	370,530
11	1465.1 Dwelling Equipment—Nonexpendable	45,000		45,000	38,961
12	1470 Non-dwelling Structures	39,674		39,674	20,077
13	1475 Non-dwelling Equipment	35,700		35,700	35,700
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part I: Summary						
PHA Name: Housing Authority of the City of Talladega, Al 151 Curry Court Talladega AL, 35160		Grant Type and Number Capital Fund Program Grant No: AL09P105501-08 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant:2008 FFY of Grant Approval:	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 002) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	949,152		949,152	823,199	
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs	0		0	0	
24	Amount of line 20 Related to Security - Hard Costs	0		0	0	
25	Amount of line 20 Related to Energy Conservation Measures	383,773	383,773	283,773	283,773	
Signature of Executive Director		Date		Signature of Public Housing Director		
				Date		

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Housing Authority of the City of Talladega, Al 151 Curry Court Talladega AL, 35160		Grant Type and Number Capital Fund Program Grant No: AL09P105501-08 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2008			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA-WIDE	Operations	1406	12 MOS	94,820		94,820	94,820	100%
PHA-WIDE	Management Improvements	1408	12 MOS	140,000		140,000	140,000	100%
PHA-WIDE	Administration	1410	12 MOS	94,820		94,820	94,820	100%
PHA-WIDE	Fees & Costs	1430	1 LS	7,000		7,000	7,000	100%
AL105-1, Curry Court, AMP 11	Site Improvements	1450	1 LS	5,000		5,000	5,000	100%
AL105-1, Curry Court, AMP 11	Temporary Grounds Labor	1450	1 LS	3,000		3,000	1,631.28	53%
AL105-2, Knoxville Homes AMP 12	Site Improvements/Tree Maintenance	1450	1 LS	2,000		2,000	2,000	100%
AL105-2, Knoxville Homes AMP 12	Site Improvements/Sidewalk repair	1450	1 LS	3,000		3,000	3,000	100%
AL105-3, Westgate Homes AMP 13	Site Improvements	1450	1 LS	17,000		17,000	9,737	60%
AL105-1, Curry Court, AMP 11	Heat Pump installations and unit replacements	1460	1 LS	9,000		9,000	9,000	100%
AL105-1, Curry Court, AMP 11	Complete window and screen installations at Family Units	1460	40 DU	100,000		100,000	100,000	100%
AL105-1, Curry Court, AMP 11	Replacement Roofing and related trim	1460	3 BLDG	28,000		28,000	28,000	100%
AL105-1, Curry Court, AMP 11	Replacement interior doors	1460	60 EA	8,826		8,826	8,826	100%
AL105-1, Curry Court, AMP 11	Replacement Storm doors	1460	40 EA	11,200		11,200	11,200	100%

AL105-1, Curry Court, AMP 11	Replacement Prime Doors & Frames & related trim	1460	113 EA	79,753		79,753	79,753	100%
AL105-1, Curry Court, AMP 11	Replacement of existing lock cylinders w/ IC Cores on restricted keyway	1460	350 EA	5,950		5,950	5,950	100%
AL105-2, Knoxville Homes AMP 12	Dwelling unit cabinets/doors/storm doors	1460	1 LS	4,298		4,298	4,298	100%
AL105-2, Knoxville Homes AMP 12	Replacement of existing lock cylinders w/ IC Cores on restricted keyway	1460	244 EA	4,148		4,148	4,148	100%
AL105-3, Westgate Homes AMP 13	Replacement of existing lock cylinders w/ IC Cores on restricted keyway	1460	298 DU	6,000		6,000	6,000	100%
AL105-3, Westgate Homes AMP 13	Replacement Condensing Units	1460	12 DU	6,250		6,250	6,250	100%
AL105-3, Westgate Homes AMP 13	Replacement VCT & Mouldings	1460	10 DU	10,000		10,000	10,000	100%
AL105-3, Westgate Homes AMP 13	Replacement Roofing trim and accessories	1460	30 DU	38,293		38,293	38,293	100%
AL105-3, Westgate Homes AMP 13	Replacement Storm Doors	1460	30 DU	25,000		25,000	5,707.00	26%
AL105-3, Westgate Homes AMP 13	Replacement Cabinets/countertops	1460	5 DU	5,000		5,000	5,000	100%
AL105-3, Westgate Homes AMP 13	Replacement Prime doors & frames and related trim	1460	75 EA	120,420		120,420	48,105.16	39%
AL105-1, Curry Court, AMP 11	Replacement Appliances	1465	25 DU	20,000		20,000	13,961	70%
AL105-2, Knoxville Homes AMP 12	Replacement Appliances	1465	8 DU	5,000		5,000	5,000	100%
AL105-3, Westgate Homes AMP 13	Replacement Appliances	1465	20 DU	20,000		20,000	20,000	100%
AL105-1, Curry Court, AMP 11	Replacement Equipment	1475	1 LS	8,000		8,000	8,000	100%
AL105-2, Knoxville Homes AMP 12	Replacement Equipment	1475	1 LS	2,500		2,500	2,500	100%
AL105-3, Westgate Homes AMP 13	Replacement Equipment	1475	1 LS	5,000		5,000	5,000	100%
AL105-1, Curry Court, AMP 11	Security Enclosures for condensing units and related HVAC equipment at Administrative Facilities	1470	1 LS	13,500		13,500		
AL105-1, Curry Court, AMP 11	Contract labor for replacement of existing HVAC systems equipment at Commissioners Center (Labor Only)	1470	1 LS	20,000		20,000	20,000	100%
AL105-1, Curry Court, AMP 11	Install new metal roof at Maintenance Facility	1470	1 LS	6,174		6,174		

AL105-3, Westgate Homes AMP 13	Purchase New sewer Jetter	1475	1 EA	14,500		14,500	14,500	100%
PHA Wide	Purchase new 48 Volt Electric Battery Systems for five (5) Electric Carts.	1475	1 EA	4,500		4,500	4,500	100%
PHA Wide	Purchase Gas Leak Detection Equipment	1475	1 EA	1,200		1,200	1,200	100%

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: Housing Authority of the City of Talladega, AL 151 Curry Court Talladega AL, 35160					Federal FFY of Grant: 2008
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AL105-1, Curry Court, AMP 11	03/30/2010		03/30/2011		No dates have been revised
AL105-2, Knoxville Homes AMP 12	03/30/2010		03/30/2011		No dates have been revised
AL105-3, Westgate Homes AMP 13	03/01/2010		03/30/2011		No dates have been revised

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary		
PHA Name: Housing Authority of the City of Talladega, AL 151 Curry Court Talladega AL, 35160	Grant Type and Number Capital Fund Program Grant No: AL09S10550109 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2009 FFY of Grant Approval: 2009

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:001)
 Performance and Evaluation Report for Period Ending: 09/2009 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds (Leverage Funds)				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	120,000		120,000	120,000
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	15,000		15,000	11,440
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	983,108		983,108	917,947
11	1465.1 Dwelling Equipment—Nonexpendable	23,331		23,331	23,274
12	1470 Non-dwelling Structures	25,000		25,000	25,000
13	1475 Non-dwelling Equipment	25,000		25,000	24,000
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs	10,000		10,000	10,000
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part I: Summary					
PHA Name: Housing Authority of the City of Talladega, Al 151 Curry Court Talladega AL, 35160		Grant Type and Number Capital Fund Program Grant No: AL09S10550109 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:2009 FFY of Grant Approval:	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/2010 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1,201,439		1,201,439	1,131,661.12
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs	0		0	0
24	Amount of line 20 Related to Security - Hard Costs	0		0	0
25	Amount of line 20 Related to Energy Conservation Measures	1,046,439		1,046,439	673,834.00
Signature of Executive Director		Date		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Housing Authority of the City of Talladega, Al 151 Curry Court Talladega AL, 35160		Grant Type and Number Capital Fund Program Grant No: AL09S10550109 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA-WIDE	Administration Costs	1410	24 MOS	120,000		120,000	120,000	100%
PHA-WIDE	Architectural & Engineering Fees and Costs	1430	1 LS	15,000		15,000	11,440	79%
PHA-WIDE	Utility Ground Carts for use by Force Account /Non Passenger	1475	2 EA	25,000		25,000	24,000	96%
AL105-1, Curry Court	HVAC Replacement Units at Commissioners Center	1470	5 SYS	25,000		25,000	25,000	100%
AL105-1, Curry Court	Installation of New Prime Window Units	1460	100 DU	125,349		125,349	125,349	100%
AL105-1, Curry Court AL105-3, Westgate	Replacement HVAC Systems (90% AFUE)	1460	50 DU	238,740		238,740	173,579.12	72%
AL105-3, Westgate	New Water Heaters, High Efficiency	1460	50 DU	40,269		40,269	40,269	100%
AL105-3, Westgate	Installation of new metal roofing and related trim/accessories	1460	88 BLDG	553,750		553,750	553,750	100%
AL105-3, Westgate	New Solid Core Doors at Mech. Rooms	1460	50 DU	25,000		25,000	25,000	100%
AL105-3, Westgate	Appliance Replacement	1465	40 DU	23,331		23,331	23,274	99%
PHA-WIDE	Resident Relocation	1495	40 EA	10,000		10,000	10,000	100%

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: Housing Authority of the City of Talladega, AL 151 Curry Court Talladega AL, 35160				Federal FFY of Grant: 2009	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AL105-3,Westgate	03/01/2010		03/01/2011		
AL105-1, Curry Court	03/01/2010		03/01/2011		
PHA-WIDE Activities	03/01/2010		03/01/2011		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary		
PHA Name: Housing Authority of the City of Talladega, AL	Grant Type and Number Capital Fund Program Grant No: AL09P105501-09 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2009 FFY of Grant Approval: 2009

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 06/2010 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds (Leverage Funds)				
2	1406 Operations (may not exceed 20% of line 21) ³	94,200		94,200	
3	1408 Management Improvements	140,000		140,000	64,011.08
4	1410 Administration (may not exceed 10% of line 21)	94,200		0	
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	10,000.		2,617.25	2,617.25
8	1440 Site Acquisition				
9	1450 Site Improvement	170,526		0	
10	1460 Dwelling Structures	375,796		29,485	29,485
11	1465.1 Dwelling Equipment—Nonexpendable	47,286		0	
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	6,000		654.42	654.42
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs	4,000		0	
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary					
PHA Name: Housing Authority of the City of Talladega, AL		Grant Type and Number Capital Fund Program Grant No: AL09P105501-09 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant: 2009 FFY of Grant Approval: 2009	
Type of Grant					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 1/14/2010		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	942,008		266,956.67	96,767.75
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs	10,000			
24	Amount of line 20 Related to Security - Hard Costs	130,000			
25	Amount of line 20 Related to Energy Conservation Measures	375,796			
Signature of Executive Director			Date	Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Housing Authority of the City of Talladega, AL		Grant Type and Number Capital Fund Program Grant No: AL09P105501-09 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA-WIDE	Operations	1406	1 LS	94,200				
PHA-WIDE	Investigative Officers Salaries & Benefits	1408	12 MOS	140,000		140,000	64,011.08	45%
PHA-WIDE	Administration Costs	1410	12 MOS	94,200				
PHA-WIDE	Architectural & Engineering Fees and Costs	1430	1 LS	10,000		2,617.25	2,617.25	26%
AL105-1 Curry Court	Water & Gas Meters/ AMR Systems	1450	150 DU	85,242				
AL105-1 Curry Court	Replacement Appliances	1465	30 DU	19,000				
AL105-1 Curry Court	Replacement Equipment	1475	1 LS	3,000				
AL105-3 Curry Court Elderly	Installation of Security Screens	1460	100 DU	45,928		28,675	28,675	100%
AL105-3 Westgate Homes	Water & Gas Meters/AMR Systems	1450	149 DU	85,284				
AL105-3 Westgate Homes	Replacement HVAC Systems (90% AFUE)	1460	50 DU	329,868		810.00	810.	>1%
AL105-3 Westgate Homes	Replacement Appliances	1465	30 DU	19,000				

AL105-3 Westgate Homes	Replacement Equipment	1475	1 LS	3,000		654.42	654.42	25%
AL105-3 Westgate Homes	Resident Relocation	1495	20	4,000				
AL105-2 Knoxville Homes	Replacement Appliances	1465	15 DU	9,286				

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: Housing Authority of the City of Talladega, AL					Federal FFY of Grant: 2009
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AL105-3, Westgate Homes	09/30/2011		09/30/2012		
AL105-1, Curry Court Apts.	09/30/2011		09/30/2012		
AL105-2, Knoxville Homes	09/30/2011		09/30/2012		
PHA-WIDE Activities	09/30/2011		09/30/2012		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary		
PHA Name: Housing Authority of the City of Talladega, AL	Grant Type and Number Capital Fund Program Grant No: AL09P105501-10 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2010 FFY of Grant Approval: 2010

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:))
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds (Leverage Funds)				
2	1406 Operations (may not exceed 20% of line 21) ³	93,481.			
3	1408 Management Improvements	140,000.			
4	1410 Administration (may not exceed 10% of line 21)	93,481.			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	10,000.			
8	1440 Site Acquisition				
9	1450 Site Improvement	49,322.			
10	1460 Dwelling Structures	438,535.			
11	1465.1 Dwelling Equipment—Nonexpendable	50,000.			
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	50,000.			
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs	10,000.			
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary					
PHA Name: Housing Authority of the City of Talladega, AL		Grant Type and Number Capital Fund Program Grant No: AL09P105501-10 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:2010 FFY of Grant Approval: 2010	
Type of Grant					
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)	
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	934,819.			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs	10,000.			
24	Amount of line 20 Related to Security - Hard Costs	130,000.			
25	Amount of line 20 Related to Energy Conservation Measures	463,535.			
Signature of Executive Director		Date		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Housing Authority of the City of Talladega, AL		Grant Type and Number Capital Fund Program Grant No: AL09S105501-10 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2010			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA-WIDE	Operations	1406	1 LS	93,481				
PHA-WIDE	Housing Authority Investigative Office management, Salaries & Benefits	1408	12 MOS	140,000				
PHA-WIDE	Administration Costs	1410	12 MOS	93,481				
PHA-WIDE	Architectural & Engineering Fees and Costs	1430	1 LS	10,000				
PHA-WIDE	Replacement Vehicle for Investigative Office	1475.7	1 LS	20,000				
PHA-WIDE	Replacement service truck for Preventive Maintenance Program	1475.7	1 LS	20,000				
AL105-1, 3 - Curry Court & Westgate Homes	Replacement HVAC Systems & incidental work related thereto (90% AFUE)	1460	30	310,000				
AL105-1, 3 - Curry Court & Westgate Homes	Replacement Prime Entry Doors & incidental work related thereto	1460	150 EA	100,000				
AL105-1, 3 - Curry Court & Westgate Homes	Replacement Water Heaters & incidental work related thereto	1460	50 EA	28,535				
AL105-1 Curry Court	Replacement Appliances	1465	30 DU	20,000				

AL105-1 Curry Court	Replacement Equipment	1475	1 LS	4,000				
AL105-1, 3 - Curry Court & Westgate Homes	Resident Relocation	1495	20	10,000				
AL105-3 Westgate Homes	Replacement Appliances	1465	30 DU	20,000				
AL105-3 Westgate Homes	Replacement Equipment	1475	1 LS	4,000				
AL105-2 Knoxville Homes	Site Improvements, Walks & Curbs	1450	1 LS	49,322				
AL105-2 Knoxville Homes	Replacement Appliances	1465	15 DU	10,000				
AL105-2 Knoxville Homes	Replacement Equipment	1475	1 LS	2,000				

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: Housing Authority of the City of Talladega, AL					Federal FFY of Grant: 2010
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AL105-3, Westgate Homes	07/30/2012		12/30/2013		
AL105-1, Curry Court Apts.	07/30/2012		12/30/2013		
AL105-2, Knoxville Homes	07/30/2012		12/30/2013		
PHA-WIDE Activities	07/30/2012		12/30/2013		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary		
PHA Name: Housing Authority of the City of Talladega, AL	Grant Type and Number Capital Fund Program Grant No: AL09P105501-11 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2011 FFY of Grant Approval: 2011

Type of Grant
 Original Annual Statement **Reserve for Disasters/Emergencies** **Revised Annual Statement (revision no:)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds (Leverage Funds)				
2	1406 Operations (may not exceed 20% of line 21) ³		93,481.		
3	1408 Management Improvements		140,000.		
4	1410 Administration (may not exceed 10% of line 21)		93,481.		
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs		10,000.		
8	1440 Site Acquisition				
9	1450 Site Improvement		49,689.		
10	1460 Dwelling Structures		490,180.		
11	1465.1 Dwelling Equipment—Nonexpendable		31,488.		
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment		10,000.		
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs		16,500.		
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary	PHA Name: Housing Authority of the City of Talladega, AL	Grant Type and Number Capital Fund Program Grant No: AL09S105501-11 Replacement Housing Factor Grant No: Date of CFPP:	FFY of Grant: 2011 FFY of Grant Approval: 2011
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Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies
 Performance and Evaluation Report for Period Ending: Revised Annual Statement (revision no:)
 Final Performance and Evaluation Report

Line	Summary by Development Account	Original	Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹	Expended
18a	1501 Collateralization or Debt Service paid by the PHA						
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment						
19	1502 Contingency (may not exceed 8% of line 20)						
20	Amount of Annual Grant:: (sum of lines 2 - 19)		934,819.				
21	Amount of line 20 Related to LBP Activities						
22	Amount of line 20 Related to Section 504 Activities						
23	Amount of line 20 Related to Security - Soft Costs		10,000.				
24	Amount of line 20 Related to Security - Hard Costs		130,000.				
25	Amount of line 20 Related to Energy Conservation Measures		229,488.				
Signature of Executive Director <i>[Signature]</i>		Date <i>10/14/10</i>	Signature of Public Housing Director		Date		

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages

PHA Name:
Housing Authority of the City of Talladega, AL

Grant Type and Number
 Capital Fund Program Grant No: **AL09S105501-11**
 CFPP (Yes/ No):
 Replacement Housing Factor Grant No:

Federal FFY of Grant: 2011

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA-WIDE	Operations	1406	1 LS	93,481				
PHA-WIDE	Housing Authority Investigative Office management, Salaries & Benefits	1408	12 MOS	140,000				
PHA-WIDE	Administration Costs	1410	12 MOS	93,481				
PHA-WIDE	Architectural & Engineering Fees and Costs	1430	1 LS	10,000				
AL105-1, 3 - Curry Court	Replacement HVAC Systems & incidental work related thereto (90% AFUE)	1460	30	170,000				
AL105-1, 3 - Curry Court	Replacement Prime Entry Doors & incidental work related thereto	1460	30	26,000				
AL105-1, 3 - Curry Court & Westgate Homes	Replacement Water Heaters & HVAC Closet Renovations & new doors	1460	30 EA	28,000				
AL105-1, 3 - Curry Court	Replacement Appliances	1465	30 DU	20,000				
AL105-1, 3 - Curry Court	Replacement Equipment	1475	1 LS	4,000				
AL105-1, 3 - Curry Court	Resident Relocation	1495	60	15,000				
AL105-1, 3 - Curry Court	Front Porch Accessibility Requirements	1460	34 DU	62,926				
AL105-1, 3 - Curry Court	Installation of Gutters at Front Entryway	1460	100 DU	15,650				
AL105-1, 3 - Curry Court	New door chimes at Front Entry	1460	100 DU	4,700				
AL105-3 Westgate Homes	Unit Hearing & Vision Requirements	1460	3	44,460				
AL105-3 Westgate Homes	Install Gutters at Unit front Entryway	1460	149 DU	15,210				
AL105-3 Westgate Homes	504 Accessibility Renovations & Modifications to existing dwellings	1460	3	123,234				

AL105-3 Westgate Homes	Resident Relocation	1495	6	1,500			
AL105-3 Westgate Homes	Replacement Equipment	1475	1 LS	4,000			
AL105-2 Knoxville Homes	Construct school bus shelters	1450	4 EA	18,512			
AL105-2 Knoxville Homes	Site 504 accessibility & related concrete work	1450	2 EA	27,177			
AL105-2 Knoxville Homes	Install site waste receptacles	1450	4 EA	4,000			
AL105-2 Knoxville Homes	Replacement Appliances	1465	15 DU	11,488			
AL105-2 Knoxville Homes	Replacement Equipment	1475	1 LS	2,000			

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name:
Housing Authority of the City of Talladega, AL

Federal FFY of Grant: 2010

Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AL105-3, Westgate Homes	09/30/2013		09/30/2014		
AL105-1, Curry Court Apts.	09/30/2013		09/30/2014		
AL105-2, Knoxville Homes	09/30/2013		09/30/2014		
PHA-WIDE Activities	09/30/2013		09/30/2014		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary						
PHA Name/Number Housing Authority of the City of Talladega, AL AL105		Locality (City/County & State) Talladega, Talladega, Alabama			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY 2011	Work Statement for Year 2 FFY 2012	Work Statement for Year 3 FFY 2013	Work Statement for Year 4 FFY 2014	Work Statement for Year 5 FFY 2015
B.	Physical Improvements Subtotal	See Annual Statement	474,357	487,057	567,857	587,857
C.	Management Improvements		140,000	140,000	140,000	140,000
D.	PHA-Wide Non-dwelling Structures and Equipment		58,500	10,000	10,000	10,000
E.	Administration		93,481	93,481	93,481	93,481
F.	Other		75,000	110,800	50,000	40,000
G.	Operations		93,481	93,481	93,481	93,481
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		934,819	934,819	954,819	964,819
L.	Total Non-CFP Funds		20,000	40,000	20,000	30,000
M.	Grand Total		954,819	974,819	974,819	994,819

Part I: Summary (Continuation)						
PHA Name/Number Housing Authority of the City of Talladega, AL AL105		Locality (City/county & State) Talladega /Talladega, Alabama			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Name & Number	Work Statement for Year 1 FFY 2011	Work Statement for Year 2 FFY 2012	Work Statement for Year 3 FFY 2013	Work Statement for Year 4 FFY 2014	Work Statement for Year 5 FFY 2015
A	AL105-1,3 Curry Court Family & Curry Court Elderly (AMP 1)	See Annual Statement				
B	Physical Improvements		373,533	410,860	470,222	195,932
C	Management Improvements		50,000	50,000	50,000	50,000
D	PHA-WIDE Non Dwelling Structures & Equipment		41,500	4,000	4,000	4,000
E	Administration		32,000	32,000	32,000	32,000
F	Other		55,000	120,800	20,000	30,000
G	Operations		32,000	32,000	32,000	32,000
K	Total CFP Funds		584,033	609,660	588,222	313,932
M	Grand Total		584,033	649,660	608,222	343,932
A	AL105-2 Knoxville Homes (AMP 2)					
B	Physical Improvements		39,746	21,112	97,635	75,983
C	Management Improvements		40,000	40,000	40,000	40,000
D	PHA-WIDE Non Dwelling Structures & Equipment		22,000	2,000	2,000	2,000
E	Administration		31,000	31,000	31,000	31,000
F	Other		10,000	20,000	30,000	0
G	Operations	31,000	31,000	31,000	31,000	
K	Total CFP Funds	173,746	145,112	231,635	179,983	
M	Grand Total	173,746	145,112	231,635	179,983	

Capital Fund Program—Five-Year Action Plan

Part I: Summary (Continuation)

PHA Name/Number Housing Authority of the City of Talladega, AL AL105		Locality (City/county & State) Talladega /Talladega, Alabama		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:		
A.	Development Name & Number	Work Statement for Year 1 FFY 2011	Work Statement for Year 2 FFY 2012	Work Statement for Year 3 FFY 2013	Work Statement for Year 4 FFY 2014	Work Statement for Year 5 FFY 2015
A	AL105-3 Westgate Homes (AMP 3)	See Annual Statement				
B	Physical Improvements		41,078	55,085	0	315,942
C	Management Improvements		50,000	50,000	50,000	50,000
D	PHA-WIDE Non Dwelling Structures & Equipment		15,000	4,000	4,000	4,000
E	Administration		30,481	30,481	30,481	30,481
F	Other		10,000	50,000	0	10,000
G	Operations		30,481	30,481	30,481	30,481
K	Total CFP Funds		177,040	180,047	114,962	440,904
M	Grand Total		177,040	180,047	114,962	440,904

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY 2011	Work Statement for Year 2 FFY 2012			Work Statement for Year: 3 FFY 2013		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See Annual Statement	AL105-1 Curry Court - HVAC Equipment & Duct Replacement & Incidental work	40 DU	225,960	AL105-1 Curry Court- HVAC Equipment & Duct Replacement & Incidental work (Force Account)	40 DU	225,960
	AL105-1 Curry Court – Mech. closet modifications & Water Heater Replacement	40 DU	37,240	AL105-1 Curry Court – Mech. closet modifications & Water Heater Replacement (Force Account)	40 DU	37,240
	AL105-1,3 Curry Court Family, Elderly Site Improvements /504	1 LS	20,000	AL105-1,3 Curry Court Family, Elderly Site Improvements/504 (Force Account)	1 LS	10,000
	AL105-1 Curry Court – Prime entry door and frame replacement	35 DU	30,333√	AL105-3 Curry Court Elderly Heat Pump Replacements	34 DU	97,635
	AL105-1,3 Curry Court Family, Elderly Appliances	60 DU	40,000	AL105-1,3 Curry Court Family, Elderly Appliances	100 DU	65,800√
	AL105-1 Curry Court -Replacement Lawn Equipment	1 LS	15,000	AL105-1 Curry Court-Replacement Equipment	1 LS	4,000
	AL105-1 Curry Court- Resident Relocation	60 EA	15,000	AL105-1 Curry Court-Resident Relocation	60 EA	15,000√
	AL105-1 Curry Court Front Porch Accessibility	28 DU	60,000√	AL105-1 Curry Court – Flooring Replacement at Commissioners Center	1 LS	40,025√
	AL105-1 Curry Court – HVAC Equipment Replacement at Daycare	5 Systems	26,500√	AL105-2 Knoxville Homes-Replacement Appliances	30 DU	20,000
	AL105-2 Knoxville Homes-Site Improvements	1 LS	19,557√	AL105-2 Knoxville Homes – Kitchen and Bath Exhaust fan replacements	100 DU	21,112√
	AL105-2 Knoxville Homes- Hearing & Vision Requirements	2 DU	20,189√	AL105-2 Knoxville Homes-Replacement Equipment	1 LS	2,000
	AL105-2 Knoxville Homes-Replacement Appliances	15 DU	10,000	AL105-3 Westgate Homes Unit 504 Requirements	1 DU	41,078
	AL105-2 Knoxville Homes-Replacement Equipment	1 LS	2,000	AL105-3 Westgate Homes-Replacement Equipment	1 LS	4,000
	AL105-3 Westgate Homes Unit 504 Requirements	1 DU	41,078	AL105-3 Westgate Homes-Site Improvements	1 LS	14,007
	AL105-3 Westgate Homes-Replacement lawn Equipment	1 LS	15,000	PHA-WIDE / Fees and Costs	1 LS	10,000
	AL105-2 Knoxville Homes- Replacement Maintenance Vehicle	1 LS	20,000	AL105-1,3 Curry Court – Replacement HC accessible Van	1 LS	40,000
	PHA-WIDE / Fees and Costs	1 LS	10,000			
		Subtotal of Estimated Cost		\$607,857	Subtotal of Estimated Cost	

Part II: Supporting Pages – Physical Needs Work Statement(s)					
Work Statement for Year 4 FFY 2014			Work Statement for Year: 5 FFY 2015		
Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
AL105-1 Curry Court - HVAC Equipment & Duct Replacement & Incidental work related thereto (Force Account)	40 DU	225,940√	AL105-3 Westgate Homes-Upgrade electrical service and interior panels/Breakers	149	183,300
AL105-1 Curry Court – Mechanical closet modifications & Water Heater Replacement (Force Account)	40 DU	37,240√	AL105-3 Westgate Homes Unit 504 Requirements	3 DU	123,234√
AL105-3 Curry Court Elderly Heat Pump replacement	66 DU	192,192√	AL105-1 Curry Court-Upgrade electrical service (Force Account)	75 DU	110,000
AL105-2 Knoxville Homes – 504 Handicap Accessibility Requirement	1 DU	57,553√	AL105-2 Knoxville Homes – Fuel Conversion & new heat pumps installed	27 DU	75,983
AL105-1 Curry Court Replacement Equipment	1 LS	4,000	AL105-1,3 Curry Court Family Vinyl Siding Replacement	150 DU	85,932
AL105-2 Knoxville Homes – Fuel Conversion & new heat pumps installed	14 DU	40,082	AL105-1 Curry Court-Replacement Equipment	1 LS	4,000
AL105-2 Knoxville Homes-Replacement Appliances	30 DU	20,000√	AL105-3 Westgate Homes- Site work/Drainage	1 LS	9,408√
AL105-2 Knoxville Homes-Replacement Equipment	1 LS	2,000	AL105-3 Westgate Homes-Replacement Equipment	1 LS	4,000
AL105-3 Westgate Homes-Replacement Equipment	1 LS	4,000	AL105-2 Knoxville Homes-Replacement Equipment	1 LS	2,000
PHA-WIDE / Fees and Costs	1 LS	10,000.	PHA-WIDE / Fees and Costs	1 LS	10,000.
AL105-1,3 Curry Court Family, Elderly Attic Insulation to R-30 (Force Account)	1 LS	14,850	AL105-1,3 – Curry Court – Replacement Van for Daycare Program	1 LS	30,000
AL105-1 Curry Court – Replacement Maintenance Vehicle	1 LS	20,000			
Subtotal of Estimated Cost		\$627,857	Subtotal of Estimated Cost		\$637,857

Part III: Supporting Pages – Management Needs Work Statement(s)				
Work Statement for Year 1 FFY 2011	Work Statement for Year 2 FFY 2012		Work Statement for Year: 3 FFY 2013	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	PHA-WIDE / BLI 1408 Security – Investigative Officers Salaries and Benefits	100,000	PHA-WIDE / BLI 1408 Security – Investigative Officers Salaries and Benefits	100,000
	PHA-WIDE / BLI 1408 Security – Off Duty Police Patrols Weeknights, Holidays and special events	40,000	PHA-WIDE / BLI 1408 Security – Off Duty Police Patrols Weeknights, Holidays and special events	40,000
	Subtotal of Estimated Cost	\$140,000	Subtotal of Estimated Cost	\$140,000

Part III: Supporting Pages – Management Needs Work Statement(s)				
	Work Statement for Year 4 FFY 2014		Work Statement for Year: 5 FFY 2015	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
	PHA-WIDE / BLI 1408 Security – Investigative Officers Salaries and Benefits	100,000	PHA-WIDE / BLI 1408 Security – Investigative Officers Salaries and Benefits	100,000
	PHA-WIDE / BLI 1408 Security – Off Duty Police Patrols Weeknights, Holidays and special events	40,000	PHA-WIDE / BLI 1408 Security – Off Duty Police Patrols Weeknights, Holidays and special events	40,000
	Subtotal of Estimated Cost	\$140,000	Subtotal of Estimated Cost	\$140,000

Public Housing Agency Plan Provision – Annual Plan Talladega Housing Authority (THA)

Domestic Violence, Dating Violence, Sexual Assault, Stalking

The Talladega Housing Authority (THA) has developed a plan to implement applicable provisions of the Violence Against Women and Department of Justice Reauthorization Act of 2005 (Pub. L. 109-162) (VAWA). THA's goals, objectives and policies to enable THA is to serve the needs of children and adult victims of domestic violence, dating violence and stalking, as defined in VAWA.

In addition:

The following activities, services, or programs are provided by THA, directly or in partnership with other service providers, to child and adult victims of domestic violence, dating violence, sexual assault or stalking.

- *The THA has partnerships with two service agencies that deal with domestic violence. The First Family Service Center interviews and screens domestic violence victims, and when appropriate refers the victims and their families to Second Chance, who will house victims and their families for an indefinite period of time. In cases of stalking or sexual assault the cases are reported to the Talladega Police Department for investigation.*
- *The Second Chance Program is an experienced agency in handling domestic violence cases for many years in our area, and has received awards and special recognition for their work.*
- *The THA uses the HUD-50066 form to record reports of domestic violence, all property managers have copies of the form and tenants have been advised of the procedures by the posting of notices in all projects.*
- *The THA has a working partnership with the Talladega Department of Human Resources to address the needs of children who may have been abused by adult members of the family.*
- *The THA has incorporated in the Housing Authority lease provisions of the Violence Against Women Act.*
- *The THA has one full time police officer and we contract with up to twelve part-time off duty police officers. These officers are trained in dealing with domestic violence and are familiar with the Violence Against Women Act.*

**RESIDENT ADVISORY BOARD MEETING
2011 ANNUAL STATEMENT & FIVE YEAR PLAN**

August 24, 2010 @ Top of the River Restaurant, Anniston, Alabama 6 p.m.

Resident Advisory Board members present:

Leila Rogers, Unit 41 Curry Court
Daniel J. Weaver, Unit 181 Curry Court
Terry Ragland, Unit 183 Curry Court
Koquitta James, Unit 36 Knoxville Homes
Willie M. Simmons, Unit 14 Knoxville Homes
LaRetta Gooden, Unit 110 Westgate

Annie W. Taylor, Unit 42 Curry Court
Gordon Garrett, Unit 5 Curry Court
Lucille Jackson, Unit 237 Curry Court
Betty Cole, Unit 82 Knoxville Homes
Sherlenna McKenzie, Unit 17 Westgate

Talladega Housing Authority Staff present:

Nettie Goodwin, Executive Director, THA
B.J. McElroy, Deputy Director, THA

Cynthia Capers, Exec. Sec. THA

The meeting was opened with prayer by Jay McElroy. Because there were new faces on the Advisory Board, everyone introduced themselves. Board members absent were Verna Suttle of 69 Westgate. During the meeting, Jay McElroy discussed with the residents the proposed budget for 2011 and listed the specific work items anticipated to be completed at each of the three properties. After that discussion Jay reviewed the Physical Needs Assessment which listed all known needs. Jay stated that the cost estimate for the needs assessment was attached for their use/review.

All Advisory Board members were given a complete copy of the Annual Statement and the Five Year Plan. The document was reviewed.

ITEMS DISCUSSED WERE:

Curry Court/Family

- Installation of new HVAC systems
- Replacement Water heaters as may be required but most heaters are in good shape, replaced in 2002
- Replacement appliances by rotation
- New Entry Doors and frames

Curry Court/Elderly Specific

- Completed Window Screens
- Will install new water heaters
- Will install gutters and downspouts at all unit fronts
- Repair and reseal ductwork as required
- Install new Door Chimes at front of units

Questions: Would Curry Court get a Fall-Out Shelter? What do we do when the power goes out in the elderly section and what about bad weather? Would Curry Court get a playground for the children? What about washer/dryer hook ups for the elderly and front porch stoops.

Jay addressed these items by stating that when the power went out, everyone pretty much had to take care of things themselves. Family members should be responsible etc... During inclement weather all residents should have a plan to stay in place or stay with a family member. There are no plans for a fallout shelter.

There are no plans for washer/dryer hook ups for the elderly as there is simply no room in the majority of the units. The porch stoops will continue until all are completed. This will address accessibility as well as visitability requirements .

Westgate

- Installation of new Gas Water Heaters
- Installation of new Kitchen appliances
- Installation of new HVAC systems
- 504 accessibility
- Hearing & Vision requirements
- Site accessibility

Jay discussed the ongoing HVAC project which also includes mechanical closet renovations and new water heaters, also the new prime entry doors and frames. To date we have completed approximately 50 dwelling units and have 50 more under contract. We will try and complete the remaining fifty by the end of March, but will be pressed with the end of the year and the holidays coming up.

Discussion about School bus shelters for Westgate. Have one on the right side of Administrative Office but the bus does not stop there. Discussion about security in Westgate.

Knoxville Homes

- Installation of new water meters and gas meters
- Discussion about School Bus Shelters, Concrete work and replacing sidewalks.
- There were questions, concerns and discussion about the cars and traffic cutting through the yard areas on the West Property Boundary between Units 023-038. Whenever there is a softball game or event at Edythe Sims Park, the cars drive through the yard areas of the residents. There is a general concern that the resident children could be run over. Also, these folk leave a lot of trash and debris and the yard areas at the rear are being rutted up. These are not residents.
 - At one time Jay stated that there were plans to install a fence which would separate THA Property from the Edith Sims Park and baseball field in the back. The fencing originally was to come from fencing being taken down in the Curry Court Elderly community as previously approved in earlier CFP. However, since it's original approval, that item (Fence removal) has been rethought and it has been decided to leave the fencing in place. However, Jay assured the residents that this would be addressed in some form or fashion and he would research the best approach and insert it in the five year plan.

The meeting went very well with great participation from the residents. The residents were in agreement with the physical needs assessments. The meeting was adjourned at 8 p.m.

Submitted by: Cynthia Capers

**PHA Certifications of Compliance with the PHA Plans and Related Regulations:
Board Resolution to Accompany the PHA 5-Year and Annual PHA Plan**

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the ___ 5-Year and/or XX Annual PHA Plan for the PHA fiscal year beginning 2011 hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
2. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
3. The PHA certifies that there has been no change, significant or otherwise, to the Capital Fund Program (and Capital Fund Program/Replacement Housing Factor) Annual Statement(s), since submission of its last approved Annual Plan. The Capital Fund Program Annual Statement/Annual Statement/Performance and Evaluation Report must be submitted annually even if there is no change.
4. The PHA has established a Resident Advisory Board or Boards, the membership of which represents the residents assisted by the PHA, consulted with this Board or Boards in developing the Plan, and considered the recommendations of the Board or Boards (24 CFR 903.13). The PHA has included in the Plan submission a copy of the recommendations made by the Resident Advisory Board or Boards and a description of the manner in which the Plan addresses these recommendations.
5. The PHA made the proposed Plan and all information relevant to the public hearing available for public inspection at least 45 days before the hearing, published a notice that a hearing would be held and conducted a hearing to discuss the Plan and invited public comment.
6. The PHA certifies that it will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
7. The PHA will affirmatively further fair housing by examining their programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
8. For PHA Plan that includes a policy for site based waiting lists:
 - The PHA regularly submits required data to HUD's 50058 PIC/IMS Module in an accurate, complete and timely manner (as specified in PIH Notice 2006-24);
 - The system of site-based waiting lists provides for full disclosure to each applicant in the selection of the development in which to reside, including basic information about available sites; and an estimate of the period of time the applicant would likely have to wait to be admitted to units of different sizes and types at each site;
 - Adoption of site-based waiting list would not violate any court order or settlement agreement or be inconsistent with a pending complaint brought by HUD;
 - The PHA shall take reasonable measures to assure that such waiting list is consistent with affirmatively furthering fair housing;
 - The PHA provides for review of its site-based waiting list policy to determine if it is consistent with civil rights laws and certifications, as specified in 24 CFR part 903.7(c)(1).
9. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
10. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
11. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.

12. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
13. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
14. The PHA will provide the responsible entity or HUD any documentation that the responsible entity or HUD needs to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58 or Part 50, respectively.
15. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under Section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.
16. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.
17. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act, the Residential Lead-Based Paint Hazard Reduction Act of 1992, and 24 CFR Part 35.
18. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments), 2 CFR Part 225, and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments).
19. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the regulations and included in its Plan.
20. All attachments to the Plan have been and will continue to be available at all times and all locations that the PHA Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its PHA Plan and will continue to be made available at least at the primary business office of the PHA.
21. The PHA provides assurance as part of this certification that:
 - (i) The Resident Advisory Board had an opportunity to review and comment on the changes to the policies and programs before implementation by the PHA;
 - (ii) The changes were duly approved by the PHA Board of Directors (or similar governing body); and
 - (iii) The revised policies and programs are available for review and inspection, at the principal office of the PHA during normal business hours.
22. The PHA certifies that it is in compliance with all applicable Federal statutory and regulatory requirements.

Housing Authority of the City of Talladega _____

AL105 _____

PHA Name

PHA Number/HA Code

5-Year PHA Plan for Fiscal Years 20 ____ - 20 ____

XX Annual PHA Plan for Fiscal Years 2011- 2011

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012, 31 U.S.C. 3729, 3802)

Name of Authorized Official	Title
Blake Harris	Board Chairman
Signature	Date
	9/14/10

Certification for a Drug-Free Workplace

U.S. Department of Housing and Urban Development

Applicant Name

Housing Authority of the City of Talladega

Program/Activity Receiving Federal Grant Funding

5 Year/Annual Plan

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees ---

(1) The dangers of drug abuse in the workplace;

(2) The Applicant's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will ---

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted ---

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

2. Sites for Work Performance. The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above: Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.)

Check here if there are workplaces on file that are not identified on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.
(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Nettie Goodwin

Title

Executive Director

Signature

X *Nettie Goodwin*

Date

9/14/2010

Certification of Payments to Influence Federal Transactions

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Applicant Name

Housing Authority of the City of Talladega

Program/Activity Receiving Federal Grant Funding

5 Year/Annual Plan

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, Disclosure Form to Report Lobbying, in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.
(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Nettie Goodwin

Title

Executive Director

Signature



Date (mm/dd/yyyy)

9/14/2010

DISCLOSURE OF LOBBYING ACTIVITIES

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352

Approved by OMB

0348-0046

(See reverse for public burden disclosure.)

1. Type of Federal Action: <input checked="" type="checkbox"/> a. contract <input type="checkbox"/> b. grant <input type="checkbox"/> c. cooperative agreement <input type="checkbox"/> d. loan <input type="checkbox"/> e. loan guarantee <input type="checkbox"/> f. loan insurance	2. Status of Federal Action: <input type="checkbox"/> a. bid/offer/application <input type="checkbox"/> b. initial award <input type="checkbox"/> c. post-award	3. Report Type: <input type="checkbox"/> a. initial filing <input type="checkbox"/> b. material change For Material Change Only: year _____ quarter _____ date of last report _____
4. Name and Address of Reporting Entity: <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Subawardee Tier _____, if known: Congressional District, if known: 4c	5. If Reporting Entity in No. 4 is a Subawardee, Enter Name and Address of Prime: Congressional District, if known:	
6. Federal Department/Agency: US Dept Housing & Urban Development	7. Federal Program Name/Description: CFDA Number, if applicable: _____	
8. Federal Action Number, if known:	9. Award Amount, if known: \$	
10. a. Name and Address of Lobbying Registrant (if individual, last name, first name, MI):	b. Individuals Performing Services (including address if different from No. 10a) (last name, first name, MI):	
11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.	Signature: <u></u> Print Name: <u>Nettie Goodwin</u> Title: <u>Executive Director</u> Telephone No.: <u>256-362-5010</u> Date: <u>9/14/10</u>	
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