

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011
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1.0	PHA Information PHA Name: BURLINGTON HOUSING AUTHORITY PHA Code: VT001 PHA Type: <input type="checkbox"/> Small <input checked="" type="checkbox"/> High Performing <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>7/1/2010</u>				
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: 343 Number of HCV units: 1762				
3.0	Submission Type <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only				
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)				
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program
	PHA 1:				PH HCV
	PHA 2:				
	PHA 3:				
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.				
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: <p style="text-align: center;">The mission of the Burlington Housing Authority is to promote, provide and preserve affordable housing in ways that encourage resident self sufficiency and support healthy neighborhoods.</p>				
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. <p>EXPAND THE SUPPLY OF ASSISTED HOUSING</p> <ul style="list-style-type: none"> ✓ APPLY FOR ADDITIONAL SECTION 8 VOUCHERS (IF AVAILABLE) OR OTHER RENTAL ASSISTANCE ✓ ACQUIRE OR BUILD AT LEAST 100 AFFORDABLE HOUSING UNITS ✓ SUPPORT THE CITY'S HOUSING AGENDA ✓ SUPPORT THE HOUSING DEVELOPMENT EFFORTS OF NONPROFITS <p>IMPROVE THE QUALITY OF ASSISTED HOUSING</p> <ul style="list-style-type: none"> ✓ REMAIN A PUBLIC HOUSING HIGH PERFORMER ✓ REMAIN A SECTION 8 HIGH PERFORMER ✓ IMPLEMENT ROLLING 10 YEAR CAPITAL IMPROVEMENT PLAN ✓ MAINTAIN AND IMPROVE ENERGY EFFICIENCY IN BUILDINGS AND ENCOURAGE ENERGY CONSERVATION BY RESIDENTS <p>INCREASE ASSISTED HOUSING CHOICES</p> <ul style="list-style-type: none"> ✓ CONTINUE THE SECTION 8 VOUCHER HOMEOWNERSHIP PROGRAM ✓ EXPAND THE PROJECT-BASED VOUCHER PROGRAM ✓ CONTINUE AND EXPAND TARGETED PROGRAMS FOR PERSONS WITH DISABILITIES AND OFFENDERS RETURNING TO THE COMMUNITY ✓ DEVELOP SUPPORTIVE AND TRANSITIONAL HOUSING FOR SPECIAL NEEDS POPULATIONS 				

6.0	<p>PHA Plan Update</p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:</p> <p>BHA is updating and revising its Public Housing Admissions and Continued Occupancy Policy and its Administrative Plan to the Section 8 Housing Choice Voucher program to conform to changes in HUD regulations and to adopt policy changes, including a residency preference.</p> <p>(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.</p> <p>Copies of the Five Year and Annual PHA Plan, together with supporting documents, are available at the Burlington housing Authority's central office located at 65 Main Street, Burlington, Vermont 05401.</p>
7.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p>BHA operates a Section 8 Homeownership (Mortgage Assistance Program) and a Project-based Voucher Program. Information on the policies and procedures for these programs is contained in the Administrative Plan for the Section 8 Housing Choice Voucher Program.</p>
8.0	<p>Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.</p>
8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>Our Capital Fund Program Annual Statement and Performance and Evaluation Reports for open grants are attached.</p>
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>Our Capital Fund Program Five-Year Action Plan is attached.</p>
8.3	<p>Capital Fund Financing Program (CFFP).</p> <p><input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>With the recession, the housing needs of low income individuals and families in Chittenden County are growing. The BHA waiting list has grown from an average of 1,000 in prior years to a high of over 2000. The vacancy rate in the Burlington area remains below 1%, while rent inflation continues at an annual rate of 4.5%. The market is experiencing a switch in demand from owner-occupied housing to rental. Based on our waiting lists, the greatest housing need is affordable housing for extremely low income households, who represent 77% of the waiting list. Within this income group, the greatest need is experienced by families with a disabled individual, representing 53% of the waiting list. Programs that are endeavoring to address homelessness and housing retention identify a priority need for additional transitional and service enriched housing, which combines affordability with appropriate support services. The limited amount of new rental housing being developed by the for-profit sector and non-profit organizations is not affordable to extremely low income households. Therefore, the greatest identified housing need in the City of Burlington is additional rental assistance resources.</p>
9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>In FY2011, to partially address the unmet needs of the households on our waiting list, we intend to:</p> <p>(1) apply to the U.S. Department of Housing and Urban Development for additional rental assistance, if and when Notices of Funding availability are published; (2) encourage the State of Vermont to provide additional financial assistance for short-term rental assistance for homeless households or households at risk of homelessness, until a Section 8 voucher is available; and (3) continue to develop new transitional, service-enriched housing.</p>

Additional Information. Describe the following, as well as any additional information HUD has requested.

(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.

During FY2010, BHA made the following progress in meeting the goals described in the 5-Year Plan:

- 1. Received 50 additional vouchers under the Family Unification Program.**
- 2. Maintained its status as a "High Performer" for both Public Housing and the Section 8 program.**
- 3. Initiated development on a number of supportive, transitional housing projects.**
- 4. Expanded its partnerships for persons with disabilities, homeless households, refugees and offenders returning to the community.**
- 5. Initiated a housing retention and rapid rehousing initiative.**

(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"

Substantial Deviation from the 5-Year/Annual Plan

The Burlington Housing Authority will consider the following to be significant amendments or modifications to the 5-year plan and annual plan for the purposes of submitting a revised plan and meeting full public process requirements:

- 1. Changes to admission policies.**
- 2. Changes to the organization of the waiting list.**

(An exception may be made for any of the above definitions that are adopted by the Burlington Housing Authority in response to changes in HUD regulatory requirements.)

10.0

Significant Amendment or Modification to the 5-Year/Annual Plan

The Burlington Housing Authority will consider the following definition to be significant deviations to the 5-year plan and annual plan for the purposes of submitting a revised plan and meeting full public process requirements:

- 1. Changes to the Burlington Housing Authority's overall mission.**
- 2. Substantive changes to BHA goals and objectives.**

(An exception may be made for any of the above definitions that are adopted by the Burlington Housing Authority in response to changes in HUD regulatory requirements.)

(c) VAWA Statement

The Burlington Housing Authority has modified its Public Housing Admissions and Continued Occupancy Policy, Section 8 Housing Choice Voucher Administrative Plan, Applications and Leases to implement applicable provisions of the Violence Against Women and Department of Justice Reauthorization Act of 2005 (VAWA). BHA is committed to appropriately serving the needs of child and adult victims of domestic violence, dating violence and stalking, in conformance with the requirements of VAWA

All public housing residents, Section 8 program participants and landlords participating in the Section 8 Housing Choice Voucher program have been notified of their rights and obligations under VAWA.

In addition, the Burlington Housing Authority has partnered with Women Helping Battered Women (WHBW) and the Vermont Agency of Human Services to serve victims of domestic violence through a number of initiatives: (1) Sophie's Place, an 11 unit service-enriched housing developments for victims of domestic violence; (2) the Family Unification Program, and (3) the "Fast Track" Program.

(d) Resident Advisory Board Comments

The Resident Advisory Board, at a meeting held on March 24, 2010 reviewed Plan and supported the plan as presented.

11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none">(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.(g) Challenged Elements(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)
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Part I: Summary		
PHA Name: BURLINGTON HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: VT-36P001501-07 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2007 FFY of Grant Approval: 2007

Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:6)
 Performance and Evaluation Report for Period Ending: 3/31/2010 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	\$43,285.75	\$54,112.81	\$54,112.81	\$43,285.75
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	\$46,943	\$46,943	\$46,943	\$46,943
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$22,568.20	\$19,568.20	\$19,568.20	\$19,568.20
8	1440 Site Acquisition				
9	1450 Site Improvement	\$17,240	\$17,240	\$17,240	\$17,240
10	1460 Dwelling Structures	\$338,149.77	\$330,322.71	\$330,322.71	\$330,322.71
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	\$1,247.28	\$1,247.28	\$1,247.28	\$1,247.28
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.

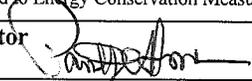
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary					
PHA Name: BURLINGTON HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: VT-36P001501-07 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:2007 FFY of Grant Approval: 2007	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 5) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2010 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$469,434	\$469,434		
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director 		Date 4/15/10		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: BURLINGTON HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: VT-36P001501-07 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2007		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA - Wide	Operations (Extraordinary Maintenance)	1406		\$43,285.75	\$54,112.81	\$54,112.81	\$43,285.75	Progressing
HA - Wide	Administration	1410		\$46,943	\$46,943	\$46,943	\$46,943	Complete
HA - Wide	Fees and Costs (A&E)	1430		\$22,568.20	\$19,568.20	\$19,568.20	\$19,568.20	Complete
HA - Wide	Office Equipment	1475		\$1,247.28	\$1,247.28	\$1,247.28	\$1,247.28	Complete
VT001000001								
10 N. Champlain Street	Apartment Bi-Fold Doors	1460	12	\$6,299.82	\$6,299.82	\$6,299.82	\$6,299.82	Complete
230 St. Paul Street								
	Siding Repair - Stucco	1460	1	\$51.48	\$51.48	\$51.48	\$51.48	Complete
	Heating & Hot Water Improvements	1460	160	\$26,955.51	\$26,955.51	\$26,955.51	\$26,955.51	Complete
VT001000002								
Riverside Avenue	Bathroom Flooring	1460	48	\$4,984.42	\$4,984.42	\$4,984.42	\$4,984.42	Complete
Franklin Square								
	Kitchen Replacement & Repairs	1460	20	\$5,466.05	\$5,466.05	\$5,466.05	\$5,466.05	Complete
	Rear Door Replacement	1460	56	\$77,242.50	\$77,242.50	\$77,242.50	\$77,242.50	Complete
	Roof Overhang/Soffit Repair	1460	8	\$27,065	\$27,065	\$27,065	\$27,065	Complete
	Fire Alarm	1460	60	\$30,332.06	\$22,505	\$20,305	\$0	Progressing
Hillside Terrace								
	Walkway & Driveway Repairs	1450	13	\$17,240	\$17,240	\$17,240	\$17,240	Complete
	Exterior Painting	1460	13	\$20,827.02	\$20,827.02	\$20,827.02	\$20,827.02	Complete
	French Door Replacement	1460	20	\$0	\$0			
	Replace Cedar Shakes	1460	13	\$138,925.91	\$139,188.29	\$139,188.29	\$139,188.29	Complete

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part I: Summary	PHA Name: BURLINGTON HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: VT-36P001501-08 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2008 FFY of Grant Approval: 2008
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Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:4)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	\$51,653	\$51,653	\$51,653	\$51,653
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$15,000	\$8,622.81	\$8,622.81	\$6,195.35
8	1440 Site Acquisition				
9	1450 Site Improvement	\$0	\$0	\$0	\$0
10	1460 Dwelling Structures	\$447,376	\$456,253.19	\$129,523.39	\$129,523.39
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	\$2,500	\$0	\$0	\$0
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.

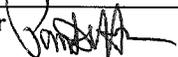
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary					
PHA Name: BURLINGTON HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: VT-36P001501-08 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:2008 FFY of Grant Approval: 2008	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 4 <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$516,529	\$516,529	\$189,799.20	\$187,371.74
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director 		Date 4/15/10		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
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Part II: Supporting Pages								
PHA Name: BURLINGTON HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: VT-36P001501-08 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2008		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA-Wide	Administration	1410		\$51,653	\$51,653	\$51,653	\$51,653	Complete
HA-Wide	Office Equipment	1475	—	\$2,500	\$0			
HA-Wide	Operations (Extraordinary Maint.)	1406	—	\$0	\$0			
HA-Wide	A&E Fees	1430		\$15,000	\$8,622.81	\$8,622.81	\$6,195.35	Progressing
VT001000001								
10 N. Champlain St.	Apartment B: Fold Doors	1460	—	\$0	\$0			
230 St. Paul Street	Heating & Hot Water Improvements	1460		\$83,733.39	\$83,733.39	\$83,733.39	\$83,733.39	Complete
	Shower & Tub Drains	1460	—	\$0				
	Exterior Stucco Refinishing & Window Replacement	1460		\$317,852.61	\$326,729.80			Progressing
VT001000002								
Riverside Avenue	Bathroom Flooring	1460		\$45,790	\$45,790	\$45,790	\$45,790	Complete
Franklin Square	Roof Overhang Repairs	1460	—	\$0	\$0			
—	Roof Shingle Replacement	1460	9	\$0	\$0			
—	—	—	—					
—	—	—	—					
Hillside Terrace	Site Walk & Driveway Repairs	1450	1	\$0	\$0			
—	Exterior Painting	1460	13	\$0	\$0			
—	Kitchen Upgrades	1460	—	\$0	\$0			
—	Tub & Shower Valves	1460	—	\$0	\$0			
—	Replace French Doors	1460	—	\$0	\$0			
—	—	—	—					

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Part I: Summary	
PHA Name: BURLINGTON HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: VT-36S001501-09 Replacement Housing Factor Grant No: Date of CFFP:
FFY of Grant: 2009 FFY of Grant Approval: 2009	

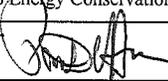
Type of Grant
 Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:2)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	\$65,382	\$65,382	\$65,382	\$53,967.11
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	\$77,319.86	\$77,319.86	\$77,319.86	\$77,319.86
10	1460 Dwelling Structures	\$511,121.14	\$511,121.14	\$511,121.14	\$421,144.82
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

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 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary					
PHA Name: BURLINGTON HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: VT-36S001501-09 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant:2009 FFY of Grant Approval: 2009	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3-31-2010 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$653,823	\$653,823	\$653,823	\$552,431.79
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director 		Date 4/15/10		Signature of Public Housing Director _____ Date _____	

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⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: BURLINGTON HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: VT-36S0015101-09 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA - Wide	Administration	1410		\$65,382	\$65,382.00	\$65,382	\$53,967.11	Ongoing
VT001000002								
Riverside Ave.	Replace 18 Hot Water Boilers	1460	18	\$99,287.59	\$99,287.59	\$99,287.59	\$99,287.59	Complete
VT001000001								
No. Champlain St.	Replace Countertops & Sinks	1460	45	\$38,593	\$38,593	\$38,593	\$38,593	Complete
	Kitchen Renovations	1460	45	\$0	93,441.32	\$93,441.32	\$3,465.00	Progressing
VT001000002								
Franklin Square	Roof Shingle Replacement	1460	7	\$85,399.81	\$85,399.81	\$85,399.81	\$85,399.81	Complete
	New Fire Alarm System	1460	60	\$93,441.32	\$0			
VT001000001								
230 St. Paul St.	Replace Common Hallway Floors	1460	8	\$49,798.22	\$49,798.22	\$49,798.22	\$49,798.22	Complete
	Repair/Resurface Parking Lot	1450	1	\$77,319.86	\$77,319.86	\$77,319.86	\$77,319.86	Complete
VT001000002								
Hillside Terrace	Kitchen Renovations	1460	24	\$144,601.20	\$144,601.20	\$144,601.20	\$144,601.20	Complete

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

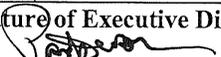
Part I: Summary					
PHA Name: BURLINGTON HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: VT-36P001501-09 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant: 2009 FFY of Grant Approval: 2009
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no:R2) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3-31-2010 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	\$51,514	\$51,514	\$51,514	\$38,635.56
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$12,000	\$12,000		
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$378,877	\$451,627		
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures	\$71,750	\$0		
13	1475 Non-dwelling Equipment	\$1,000	\$0		
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part I: Summary						
PHA Name: BURLINGTON HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: VT-36P001501-09 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant:2009 FFY of Grant Approval: 2009	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: R2) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3-31-2010 <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$515,141	\$515,141	\$51,514	\$38,635.56	
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director 		Date 4/29/10		Signature of Public Housing Director		
				Date		

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⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: BURLINGTON HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: VT-36P001501-09 CFPP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA - WIDE	Administration	1410		\$51,514	\$51,514	\$51,514	\$38,635.56	Progressing
HA - WIDE	Fees & Costs (A/E)			\$12,000	\$12,000			
HA - WIDE	Office Equipment	1475	LS	\$1,000	\$0			
VT001000002-								
Riverside Avenue	Maintenance Office & Community Building Renovations	1470	1	\$71,750	\$0			
VT001000001 -								
No. Champlain Street				-0-	-0-			
VT001000002 -								
Franklin Square				-0-	-0-			
VT001000001 -								
230 St. Paul Street	Exterior Stucco Refinishing & Window Replacement	1460	1	\$378,877	\$451,627			Progressing
VT001000002 -								
Hillside Terrace				-0-	-0-			
Totals				\$515,141	\$515,141			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part I: Summary	
PHA Name: BURLINGTON HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: VT-36P001501-10 Replacement Housing Factor Grant No: Date of CFFP:
FFY of Grant: 2010 FFY of Grant Approval: 2010	

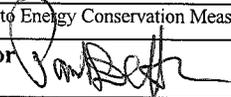
Type of Grant
 Original Annual Statement **Reserve for Disasters/Emergencies** **Revised Annual Statement (revision no: _____)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	\$51,514			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$463,627			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

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⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary						
PHA Name: BURLINGTON HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: VT-36P001501-10 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant:2010 FFY of Grant Approval: 2010	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	\$515,141				
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director 		Date 4/15/10		Signature of Public Housing Director		
				Date		

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: BURLINGTON HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: VT-36P001501-10 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			Federal FFY of Grant: 2010		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
HA-Wide	Administration	1410	1	\$51,514				
VT001000002-Riverside Avenue				-0-				
VT001000001-No. Champlain Street				-0-				
VT001000002-Franklin Square				-0-				
VT001000001-230 St. Paul Street								
	Exterior Stucco Refinishing & Window Replacement	1460	1	\$463,627				
VT001000002-Hillside Terrace				-0-				
TOTAL				\$515,141				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary						
Burlington Housing Authority VT001		Burlington / Chittenden, Vermont			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY 2010	Work Statement for Year 2 FFY 2011	Work Statement for Year 3 FFY 2012	Work Statement for Year 4 FFY 2013	Work Statement for Year 5 FFY 2014
B.	Physical Improvements Subtotal	Annual Statement	\$463,627	\$463,627	\$463,627	\$463,627
C.	Management Improvements					
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration		\$51,514	\$51,514	\$51,514	\$51,514
F.	Other					
G.	Operations					
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds					
L.	Total Non-CFP Funds					
M.	Grand Total	\$515,141	\$515,141	\$515,141	\$515,141	\$515,141

Part I: Summary (Continuation)						
Burlington Housing Authority VT001		Burlington / Chittenden, VT			<input checked="" type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A.	Development Number and Name	Work Statement for Year 1 FFY 2010	Work Statement for Year 2 FFY 2011	Work Statement for Year 3 FFY 2012	Work Statement for Year 4 FFY 2013	Work Statement for Year 5 FFY 2014
		Annual Statement				
	VT001000002 – Riverside Avenue		\$30,500	\$75,000	\$20,000	-0-
	VT001000001 – 10 No. Champlain Street		\$36,000	\$17,000	-0-	-0-
	VT001000002 – Franklin Square		\$167,000	\$55,000	\$73,000	\$95,000
	VT001000001 – 230 St. Paul Street		\$204,527	\$290,627	\$370,627	\$290,627
	VT001000002 – Hillside Terrace		\$25,600	\$26,000	-0-	\$78,000
	Total CFP Funds (Est.)		\$463,627	\$463,627	\$463,627	\$463,627
	Total Replacement Housing Factor Funds					

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY 2010	Work Statement for Year: 2012 FFY 2011			Work Statement for Year: 2013 FFY 2012		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	<i>VT001000002 – Riverside Avenue</i>			<i>VT001000002 – Riverside Avenue</i>		
Annual	Appliances	30	\$16,500	Parking Lot Resurface	1	\$75,000
Statement	Siding Repair & Replacement	13	\$14,000			
	<i>VT001000001 – 10 No. Champlain Street</i>			<i>VT001000001 – 10 No. Champlain Street</i>		
	Elevator Repairs	1	\$25,000	Parking Lot Resurface	1	\$17,000
	Appliance	20	\$11,000			
	<i>VT001000002 – Franklin Square</i>			<i>VT001000002 – Franklin Square</i>		
	Site Improvements	1	\$10,000	Parking Area Resurface	1	\$22,000
	Stucco Repair / Paint	7	\$20,000	Ranges	61	\$33,000
	Weatherization	7	\$30,000			
	Bathroom Exhaust	60	\$45,000			
	Appliance	40	\$22,000			
	Community Bldg. Improvements	1	\$10,000			
	Communications Wiring	60	\$30,000			
	<i>VT001000001-230 St. Paul Street</i>			<i>VT001000001 – 230 St. Paul Street</i>		
	Air Circulation System	160	\$204,527	Heating System	16	\$80,000
				Ranges	32	\$18,627
				Kitchen Upgrades	32	\$192,000
	<i>VT001000002-Hillside Terrace</i>			<i>VT001000002 – Hillside Terrace</i>		
	Bathroom Exhaust Fans	36	\$25,600	Weatherization	26	\$26,000
	Subtotal of Estimated Cost		\$463,627	Subtotal of Estimated Cost		\$463,627

