



5.2	<p>Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.</p> <p><b>Goals:</b> <i>Continue improvements of ongoing outreach efforts to increase availability of decent, safe, and affordable housing: Increase assisted housing choices: Apply for Housing Choice rental vouchers: Reduce public housing vacancies: Improve the quality of assisted housing.</i></p> <p><b>Objectives:</b> <i>Increase customer satisfaction: <u>Implement public housing or other homeownership programs: Convert public housing to vouchers:</u> Continue improvements to public housing management: Concentrate on efforts to improve <b>Lease Enforcement issues in public housing; Improve Program Integrity:</b> Monitoring through computer matching(EIV) systems to deter potential fraud: Improve Income and rent determinations, Modernize public housing units to provide energy efficient units. (list; e.g.,: Demolish or dispose of obsolete public housing: Provide replacement public housing: Provide replacement vouchers.</i></p> <p><b>Progress Report</b> – <i>The SHA has: 1) proactive approach in conducting reasonable rent comparable determinations for each assisted unit, adjusting rents accordingly; 2) maintained up-to-date EIV training, utilizing internal/external monitoring techniques to improve program integrity; 3) Consistent with the requirements under the (VAWA) Violence Against Women Act specific information related to VAWA is contained in the ACOP. The Admissions and Occupancy Policy are available for review at the Stockdale Housing Authority office.</i></p> <p><b>VIOLENCE, DATING VIOLENCE AND STALKING</b>  <i>[Pub. L. 109-162]</i></p> <p><i>The SHA will prohibit denial of admission to an otherwise qualified applicant on the basis that the applicant is or has been a victim of domestic violence, dating violence, or stalking. Specifically, Section 606(1) of VAWA adds the following provision to Section 8 of the U.S. Housing Act of 1937, which lists contract provisions and requirements for the Public Housing Low Rent Program;</i></p> <p><i>The SHA will confirm that an applicant or participant is or has been a victim of domestic violence, dating violence, or stalking is not an appropriate reason for denial of program assistance or for denial of admission, if the applicant otherwise qualifies for assistance or admission.</i></p> <p><b>Incidents of Domestic Violence, Dating Violence, or Stalking</b></p> <p><i>The SHA will work with local authorities in response to an incident or incidents of actual or threatened domestic violence, dating violence, or stalking, the SHA may request that an individual certify via a HUD approved certification form that the incident or incidents in question are bona fide incidents of such actual or threatened abuse as defined in Section 40002 of the Violence Against Women Act of 1994.</i></p>
6.0	<p><b>PHA Plan Update</b></p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: <b>No Changes</b></p> <p>(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions <b>Stockdale Housing Authority 701W. Main Street Stockdale, Texas 78160</b></p>
7.0	<p><b>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers.</b> <i>Include statements related to these programs as applicable. <b>Not Applicable</b></i></p>
8.0	<p><b>Capital Improvements.</b> Please complete Parts 8.1 through 8.3, as applicable.  <i>(Refer to Attachments)</i></p>
8.1	<p><b>Capital Fund Program Annual Statement/Performance and Evaluation Report.</b> As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.  <i>(Refer to Attachment ) Capital Fund Program Annual Statement/Performance and Evaluation Report, form HUD-50075.1</i></p>

8.2	<p><b>Capital Fund Program Five-Year Action Plan.</b> As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.  <i>(Refer to Attachment )Five-Year Action Plan, form HUD-50075.2, and subsequent annual updates</i></p>
8.3	<p><b>Capital Fund Financing Program (CFFP).</b>  <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements. <b><i>Not Applicable</i></b></p>
9.0	<p><b>Housing Needs.</b> Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. <i>The SHA requires additional funding resources to assist the immediate housing needs of the low-income, very low income and extremely low-income families on the wait list who reside in the jurisdiction, this includes elderly families and families with disabilities. Despite insufficient funding, the SHA maintains a proactive approach utilizing current available resources (i.e. CFP funds) to improve public housing units, and management enforcement issues associated with Lease violations due to Non-payment of rent and other provisions delineated under the lease to assist households from the wait list that are willing to comply with the lease requirements and program guidelines, under the Public Housing program.</i></p>
9.1	<p><b>Strategy for Addressing Housing Needs.</b> Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. <b>Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan. The SHA will:</b></p> <ol style="list-style-type: none"> <li>1) <i>apply for voucher funding resources when available;</i></li> <li>2) <i>concentrate on ongoing improvements in management functions( i.e. financial management, program integrity, and determination of area rents, income and rent calculations.);</i></li> <li>3) <i>utilize CFP funding to improve public housing units;</i></li> <li>4) <i>explore options to leverage private or other public funding resources to create additional housing opportunities.</i></li> </ol>
10.0	<p><b>Additional Information.</b> Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan. <b><i>Progress Report – The SHA has:</i></b></p> <ol style="list-style-type: none"> <li>1) <i>maintained up-to-date EIV training, utilizing internal/external monitoring techniques to improve program integrity;</i> 2) <i>Consistent with the requirements under the (VAWA) Violence Against Women Act specific information related to VAWA is contained in the ACOP. The Admissions and Occupancy Policy are available for review at the Stockdale Housing Authority office.</i></li> </ol> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/ modification”. <b>A) A Substantial Deviation constitutes:</b></p> <ol style="list-style-type: none"> <li>1) <i>50% or more of any individual goal or objective and or, 50% variance in funds projected in the Financial and or Capital Fund Program Annual Statement.</i></li> <li>2) <i>Any change in policy or procedure required by regulation</i></li> <li>3) <i>Any submission to HUD that requires separate notification to the resident.</i></li> </ol> <p><b>B) Significant Amendment or Modification constitutes: 50 % deletion or addition to the Annual Mission Statement, goals and objectives as a whole.</b></p>

<p><b>11.0</b></p>	<p><b>Required Submission for HUD Field Office Review.</b> In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. <b>Note:</b> Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none"> <li>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</li> <li>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</li> <li>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</li> <li>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</li> <li>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</li> <li>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. <i>No RAB Comments</i></li> <li>(g) Challenged Elements <i>No Challenged Elements</i></li> <li>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</li> <li>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</li> </ul>
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Annual Statement/Performance and Evaluation Report  
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and  
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0226  
 Expires 4/30/2011

<b>Part I: Summary</b>		
<b>PHA Name: STOCKDALE HOUSING AUTHORITY</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: TX59P24350108 Replacement Housing Factor Grant No: Date of CFFP:	<b>FFY of Grant: 2008</b> <b>FFY of Grant Approval: 2008</b>

**Type of Grant**  
 Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (revision )  
 Performance and Evaluation Report for Period Ending: 3/30/2010       Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	6,500.00	3,627.00	3,627.00	3627.35
3	1408 Management Improvements	2,000.00	4,414.00	4,414.00	4,414.00
4	1410 Administration (may not exceed 10% of line 21)	3,000.00	500.00	500.00	500.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	3,000.00	0.00	0.00	0.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	20,888.00	27,089.00	27,089.00	27,088.50
11	1465.1 Dwelling Equipment—Nonexpendable	1,000.00	758.00	758.00	758.26
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities <sup>4</sup>				

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

<b>Part I: Summary</b>					
<b>PHA Name:</b> STOCKDALE HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: TX59P24350108 Replacement Housing Factor Grant No: No Date of CFFP:	<b>FFY of Grant:2008</b> <b>FFY of Grant Approval: 2008</b>			
<b>Type of Grant</b>					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: )	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending:3/30/2010		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	36,388.00		36,388.00	36,388.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
<b>Signature of Executive Director</b>			<b>Signature of Public Housing Director</b>		
<b>Date</b>			<b>Date</b>		

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.



<b>Part III: Implementation Schedule for Capital Fund Financing Program</b>					
PHA Name: STOCKDALE HOUSING AUTHORITY				<b>Federal FFY of Grant: 2008</b>	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates <sup>1</sup>
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
TX24300001	06/12/2010		06/12/2012		

<b>Part I: Summary</b>	
<b>PHA Name: STOCKDALE HOUSING AUTHORITY</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: TX59P24350109 Replacement Housing Factor Grant No: Date of CFFP:
<b>FFY of Grant: 2009</b> <b>FFY of Grant Approval:</b>	

**Type of Grant**  
 Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (revision )  
 Performance and Evaluation Report for Period Ending: 3/30/2010       Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	3,600.00			0
3	1408 Management Improvements	3,600.00			0
4	1410 Administration (may not exceed 10% of line 21)	3,600.00			0
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	3,000.00			0
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	20,000.00		29,572.63	29,572.63
11	1465.1 Dwelling Equipment—Nonexpendable	1,000.00			0
12	1470 Non-dwelling Structures	1,471.00			0
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities <sup>4</sup>				

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

<b>Part I: Summary</b>					
<b>PHA Name:</b> STOCKDALE HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: TX59P24350109 Replacement Housing Factor Grant No: No Date of CFFP:	<b>FFY of Grant:2009</b> <b>FFY of Grant Approval: 2009</b>			
<b>Type of Grant</b>					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: )	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/30/2010		<input type="checkbox"/> Final Performance and Evaluation Report			
<b>Line</b>	<b>Summary by Development Account</b>	<b>Total Estimated Cost</b>		<b>Total Actual Cost <sup>1</sup></b>	
		<b>Original</b>	<b>Revised <sup>2</sup></b>	<b>Obligated</b>	<b>Expended</b>
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	36,271.00		29,572.63	29,572.63
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
<b>Signature of Executive Director</b>			<b>Signature of Public Housing Director</b>		
<b>Date</b>			<b>Date</b>		

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

<b>Part II: Supporting Pages</b>								
PHA Name: STOCKDALE HOUSING AUTHORITY			<b>Grant Type and Number</b> Capital Fund Program Grant No: TX59P24350109 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			<b>Federal FFY of Grant: 2009</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
TX24300001	Operations	1406		3,600.00		0	0	0
TX24300001	Management Improvements (Administrative & Maintenance training)	1408		3,600.00		0	0	0
TX24300001	Administration	1410		3,600.00		0	0	0
TX24300001	Fees & Costs (A & E Fees)	1430		3,000.00		0	0	0
TX24300001	Dwelling Structures (Exterior Painting) (Replacement of HVAC ducts – Units 24-26)	1460	9	20,000.00		100%	100%	0
TX24300001	Dwelling Equipment nonexpendable (Refrigerator, Stove)	1465.1	2	1,000.00		0	0	0
TX24300001	Non-Dwelling Structure (Maintenance Storage Shed)	1470		1,471.00		0	0	0

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.

OMB No. 2577-0226

**Expires 4/30/2011**

<b>Part III: Implementation Schedule for Capital Fund Financing Program</b>					
PHA Name: STOCKDALE HOUSING AUTHORITY				<b>Federal FFY of Grant: 2009</b>	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates <sup>1</sup>
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
TX24300001	9/14/2011		9/14/2013		

<sup>1</sup> Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

<b>Part I: Summary</b>		
<b>PHA Name: STOCKDALE HOUSING AUTHORITY</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: TX59S24350109 Replacement Housing Factor Grant No: Date of CFFP:	<b>FFY of Grant: 2009</b> <b>FFY of Grant Approval:</b>

**Type of Grant**  
 Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (revision )  
 Performance and Evaluation Report for Period Ending: 3/30/2010       Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	2,303.00	3,803.00	1,484.00	1,484.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	2,500.00	300.00	300.00	300.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	37,757.00	41,878.32	38,304.46	41,878.32
11	1465.1 Dwelling Equipment—Nonexpendable	3,500.00	2,397.68	2,397.68	2,397.68
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities <sup>4</sup>				

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

<b>Part I: Summary</b>					
<b>PHA Name:</b> STOCKDALE HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: TX59S24350109 Replacement Housing Factor Grant No: No Date of CFFP:	<b>FFY of Grant:2009</b> <b>FFY of Grant Approval: 2009</b>			
<b>Type of Grant</b>					
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no: )	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/30/2010		<input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	46,060.00	46,060.00	46,060.00	42,486.14
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
<b>Signature of Executive Director</b>			<b>Signature of Public Housing Director</b>		
<b>Date</b>			<b>Date</b>		

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: STOCKDALE HOUSING AUTHORITY		<b>Grant Type and Number</b> Capital Fund Program Grant No: TX59S24350109 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			<b>Federal FFY of Grant: 2009</b>			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
TX24300001	Administration	1410		2,303.00	3,803.00	100%	100%	100%
TX24300001	Fees & Costs (A & E Fees)	1430		2,500.00	1,000.00	100%	100%	100%
TX24300001	Dwelling Structures (Kitchen / Unit Remodeling)	1460	4	37,757.00	38,582.00	92%	100%	100%
TX24300001	Dwelling Equipment nonexpendable (Electric Stoves)	1465.1	6	3,500.00	2,675.00	100%	100%	100%

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.

OMB No. 2577-0226

**Expires 4/30/2011**

<b>Part III: Implementation Schedule for Capital Fund Financing Program</b>					
PHA Name: STOCKDALE HOUSING AUTHORITY					<b>Federal FFY of Grant: 2009</b>
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates <sup>1</sup>
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
TX24300001	3/18/2009	2/2010	3/18/2010	2/2010	

<sup>1</sup> Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

<b>Part I: Summary</b>		
<b>PHA Name: STOCKDALE HOUSING AUTHORITY</b>	<b>Grant Type and Number</b> Capital Fund Program Grant No: TX59P24350110 Replacement Housing Factor Grant No: Date of CFFP:	<b>FFY of Grant: 2010</b> <b>FFY of Grant Approval: 2010</b>

**Type of Grant**  
 **Original Annual Statement**       **Reserve for Disasters/Emergencies**       **Revised Annual Statement (revision )**  
 **Performance and Evaluation Report for Period Ending: 3/30/2010**       **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	6,500.			
3	1408 Management Improvements	3,000.			
4	1410 Administration (may not exceed 10% of line 21)	1,000.			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	4,000.			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	21,431.			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities <sup>4</sup>				

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

<b>Part I: Summary</b>					
<b>PHA Name:</b> STOCKDALE HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: TX59P24350110 Replacement Housing Factor Grant No: No Date of CFFP:	<b>FFY of Grant:2010</b> <b>FFY of Grant Approval: 2010</b>			
<b>Type of Grant</b> <input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no:                      )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
<b>Line</b>	<b>Summary by Development Account</b>	<b>Total Estimated Cost</b>		<b>Total Actual Cost <sup>1</sup></b>	
		<b>Original</b>	<b>Revised <sup>2</sup></b>	<b>Obligated</b>	<b>Expended</b>
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	35,931.00			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
<b>Signature of Executive Director</b>			<b>Signature of Public Housing Director</b>		
<b>Date</b>			<b>Date</b>		

<sup>1</sup> To be completed for the Performance and Evaluation Report.  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.  
<sup>4</sup> RHF funds shall be included here.

<b>Part II: Supporting Pages</b>								
PHA Name: STOCKDALE HOUSING AUTHORITY			<b>Grant Type and Number</b> Capital Fund Program Grant No: TX59P24350110 CFFP (Yes/ No): No Replacement Housing Factor Grant No:			<b>Federal FFY of Grant: 2010</b>		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
TX24300001	Operations	1406		6,500.00				
TX24300001	(Replacement of Sewer Line & Parking Spaces, Units 1-6)	1460		21,431.00				
	(Replacement of HVAC ducts – Units 30 & 32)	1460	2 units					
TX24300001	Management Improvements	1408		3,000.00				
TX24300001	Administration	1410		1,000.00				
TX24300001	Fees & Costs	1430		4,000.00				

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.

OMB No. 2577-0226

**Expires 4/30/2011**

<b>Part III: Implementation Schedule for Capital Fund Financing Program</b>					
PHA Name: STOCKDALE HOUSING AUTHORITY				<b>Federal FFY of Grant: 2010</b>	
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates <sup>1</sup>
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
TX24300001	07/15/2012		07/15/2014		

<sup>1</sup> Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

**PART I: SUMMARY (CONTINUATION)**

Capital Fund Program—Five-Year Action Plan

U.S. Department Of Housing And Urban Development  
Office of Public and Indian Housing  
Expires 4/30/20011

**PART I: SUMMARY**

PHA Name/Number <b>Stockdale Housing Authority TX 243</b>		Locality (City/County & State) <b>701 W. Main – Stockdale, TX 78160</b>			<input type="checkbox"/> Original 5-Year Plan <input checked="" type="checkbox"/> Revision No: 2	
A.	Development Number and Name	Work Statement for Year 1 FFY <b>2010</b>	Work Statement for Year 2 FFY <b>2011</b>	Work Statement for Year 3 FFY <b>2012</b>	Work Statement for Year 4 FFY <b>2013</b>	Work Statement for Year 5 FFY <b>2014</b>
B.	Physical Improvements Subtotal	Annual Statement	21,431.00	24,431.00	24,431.00	24,431.00
C.	Management Improvements		3,000.00	3,000.00	3,000.00	3,000.00
D.	<b>PHA-Wide Non-dwelling Structures</b> and Equipment					
E.	Administration		1,000.00	1,000.00	1,000.00	1,000.00
F.	Other		4,000.00	1,000.00	1,000.00	1,000.00
G.	Operations		6,500.00	6,500.00	6,500.00	6,500.00
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		35,931.00	35,931.00	35,931.00	35,931.00
L.	Total Non-CFP Funds					
M.	Grand Total					









