

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011
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1.0	PHA Information PHA Name: <u>Housing Authority of the City of McGregor</u> PHA Code: <u>TX102</u> PHA Type: <input checked="" type="checkbox"/> Small <input type="checkbox"/> High Performing <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>01/2010</u>				
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>75</u> Number of HCV units: <u>0</u>				
3.0	Submission Type <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only				
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)				
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program
					PH HCV
	PHA 1:				
	PHA 2:				
	PHA 3:				
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.				
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: The mission of the Housing Authority of the City of McGregor is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.				
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. McGregor Housing Authority: Goals and Objectives <ul style="list-style-type: none"> • Expand the supply of assisted housing • Improve the quality of assisted housing, Modernize units to improve marketability and improve customer satisfaction. • Increase customer satisfaction: Solicit tenant's comments and suggestions regarding services provided. • Improve community quality of life and economic vitality • Promote self-sufficiency and asset development of families and individuals • Ensure Equal Opportunity in Housing for all Americans; Our goal is to insure equal housing opportunities and tenant rights See Attachment – Violence Against Women's Act for McGregor Housing Authority				
6.0	PHA Plan Update (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: None of the Housing Authority of the City of McGregor PHA Annual Plan Elements have been revised since its last Annual Plan submission. (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. Main business office of the Housing Authority of the City of McGregor is where the public may obtain copies of the 5-Year and Annual PHA Plan.				
7.0	Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable. The following is Not Applicable for the Housing Authority of the City of McGregor.</i>				
8.0	Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.				
8.1	Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing. (See Attachment – 2009 Capital Fund Program Annual Statement (See Attachments 2007, 2008 and 2009 ARRA - Performance and Evaluation Reports)				
8.2	Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. (See Attachment – Capital Fund Program Five Year Action Plan)				

8.3	Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements. The following is Not Applicable for the Housing Authority of the City of McGregor.
9.0	Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

McGregor Housing Authority Housing Needs of Families in the Jurisdiction by Family Type							
(Rating the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being “no impact” and 5 being “severe impact.”)							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	110	2	2	1	3	2	3
Income >30% but <=50% of AMI	128	2	3	2	3	2	3
Income >50% but <80% of AMI	70	2	1	1	3	2	3
Elderly	180	2	1	1	3	2	3
Families with Disabilities	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Race/Ethnicity							
White/Non-Hispanic	354	1	2	2	3	2	3
Black/Non-Hispanic	60	1	3	2	3	2	3
Hispanic	115	1	2	2	3	2	3

McGregor Housing Authority Housing Needs of Families on the Waiting List			
Waiting list type: (select one) <input type="checkbox"/> Section 8 tenant-based assistance <input checked="" type="checkbox"/> Public Housing <input type="checkbox"/> Combined Section 8 and Public Housing <input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	18		18-20
Extremely low income <=30% AMI	0	0%	
Very low income (>30% but <=50% AMI)	18	100%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	10	55%	
Elderly families	3	16%	
Families with Disabilities	1	5%	
Race/ethnicity: Hispanic	3	16%	
Race/ethnicity: Caucasian	13	72%	
Race/ethnicity: African-American	2	12%	
Race/ethnicity: American Indian	0	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	8	44%	
2 BR	8	44%	
3 BR	2	12%	
4 BR	0	0%	
5 BR	0	0%	
5+ BR	0	0%	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes: How Long Has It Been Closed (# of Months)? Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

<p>9.1</p>	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>Housing Authority of the City of McGregor is preparing to use the following strategies for addressing their Housing needs for family in their jurisdiction and on their waiting list for the upcoming year.</p> <ul style="list-style-type: none"> • Employ effective maintenance and management policies to minimize the number of public housing units off-line • Reduce turnover time for vacated public housing units • Reduce time to renovate public housing units • Adopt rent policies to support and encourage work
<p>10.0</p>	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.</p> <p style="text-align: center;">McGregor Housing Authority - Progress in Meeting Mission and Goals</p> <p>In accordance with the 5-year plan all work items were completed on schedule and due to low construction bids were able to move some work items forward. The PHA has remained on target with the objectives set forth in their plan. The Executive Director has ensured the review of all existing policies and procedures to incorporate all necessary requirements and if warranted, will make revisions as needed.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”</p> <p style="text-align: center;">McGregor Housing Authority - Significant Amendment and Substantial Deviation/Modification</p> <p><i>a. Substantial Deviation from the 5-Year Plan</i></p> <p>Substantial Deviation from the 5-year Plan: Any change to Mission statement such as: 50% deletion from or addition to the goals and objectives as a whole 50% or more decrease in the quantifiable measurement of any individual goal or objective.</p> <p><i>b. Significant Amendment or Modification to the Annual Plan</i></p> <p>50% variance in the funds projected in the Capital Fund Program Annual Statement. Any Increase or decrease over 50% in the funds projected in the Financial Resource statement and/or the Capital Fund Program annual Statement Any change in a policy or procedure that requires a regulatory 30-day posting Any submission to HUD that requires a separate notification to residents, such as Hope VI, Public Housing Conversion, Demolition/Disposition, designated Housing or Homeownership programs.</p>
<p>11.0</p>	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</p> <p>McGregor Housing Authority (RAB) - No comments concerning the McGregor Housing Authority PHA Annual Plan.</p> <p>(g) Challenged Elements</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>

Attachment: Statement of Financial Resources

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2009 grants)		
a) Public Housing Operating Fund	188,547.00	
b) Public Housing Capital Fund	97,629.00	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance		
f) Resident Opportunity and Self-Sufficiency Grants		
g) Community Development Block Grant		
h) HOME		
Other Federal Grants (list below)		
2. Prior Year Federal Grants (unobligated funds only) (list below)		
TX21P10250107	0.00	
TX21P10250108	34,700.00	
TX21P10250109	133,925.00	
3. Public Housing Dwelling Rental Income	162,900.00	
4. Other income (list below)	1,500.00	
4. Non-federal sources (list below)		
Total resources	\$613,201.00	

Attachment: Violence Against Women Act

Violence Against Women Act – McGregor Housing Authority TX102

Statement:

McGregor Housing Authority is dedicated to providing this community with quality, affordable housing that is decent, well maintained and free from drugs and violent crime. We endeavor to provide communities that are made up of a diverse range of economic incomes so that the children of these communities have role models that are visible, striving to make economic gains for their families. We are committed to providing our residents with as many opportunities as possible to become economically self-sufficient. We shall do all of these things while serving our residents with the highest degree of professional courtesy, empathy and respect.

Goals:

McGregor Housing Authority may request a tenant to certify that the individual is a victim of domestic violence, dating violence or stalking and that the incidences of threatened or actual abuse are bona fide in determining whether the protections afforded to such individuals under VAWA are applicable.

McGregor Housing Authority responding to an incident or incidents of actual or threatened domestic violence, dating violence or stalking that may affect a tenant's participation in the housing program to request in writing that an individual complete, sign and submit, within 14 business days of the request, a HUD- approved certification form. On the form, the individual certifies that he/she is a victim of domestic violence, dating violence, or stalking, and that the incident or incidences in question are bona fide incidences of such actual or threatened abuse. On the certification form, the individual shall provide the name of the perpetrator.

McGregor Housing Authority is not required to demand that an individual produce official documentation or physical proof of an individual's status as a victim of domestic violence, dating violence, sexual assault, or stalking in order to receive the protections of VAWA. Note that, McGregor Housing Authority at their discretion may provide assistance to an individual based solely upon the individual's statement or other corroborating evidence.

McGregor Housing Authority will notify tenants of their rights with VAWA including the existence of the HUD 50066 making it available at the time of admission and include with eviction/termination notice.

Objectives:

McGregor Housing Authority protects tenants and family members of tenants who are victims of domestic violence, dating violence, or stalking from being evicted or terminated from housing assistance based on acts of such violence against them.

Part I: Summary					
PHA Name: Housing Authority of the City of McGregor		Grant Type and Number Capital Fund Program Grant No: TX21P10250110 Date of CFFP:		Replacement Housing Factor Grant No:	
				FFY of Grant: <u>2010</u>	
				FFY of Grant Approval:	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	6,000.00			
3	1408 Management Improvements	8,000.00			
4	1410 Administration (may not exceed 10% of line 21)	6,724.00			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	11,882.00			
8	1440 Site Acquisition	14,023.00			
9	1450 Site Improvement				
10	1460 Dwelling Structures	1,000.00			
11	1465.1 Dwelling Equipment-Nonexpendable				
12	1470 Non-dwelling Structures	50,000.00			
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$97,629.00		0.00	0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director <i>Nancy Stone</i>		Date <i>10-6-09</i>		Signature of Public Housing Director	
				Date	

¹To be completed for the Performance and Evaluation Report.

²To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Housing Authority of the City of McGregor	Grant Type and Number Capital Fund Program Grant No: TX21P10250110 Replacement Housing Factor Grant No:				CFFP (Yes/No):		Federal FFY of Grant: 2010	
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
TX102-HA								
102-HA-1	Operations	1406		6,000.00				
	SUBTOTAL	1406		\$6,000.00				
102-HA-2	Hire a consultant to assist with annual plan	1408		2,500.00				
102-HA-3	Provide training	1408		2,500.00				
102-HA-4	Upgrade software	1408		3,000.00				
	SUBTOTAL	1408		\$8,000.00				
102-HA-5	Hire a part time help	1410		6,724.00				
	SUBTOTAL	1410		\$6,724.00				
102-HA-6	Provide funds for inspector	1430		2,996.00				
102-HA-7	Hire an architect to develop plans and specifications	1430		7,336.00				
102-HA-8	Provide funds for reproduction of prints	1430		800.00				
102-HA-9	Environmental Fee	1430		750.00				
	SUBTOTAL	1430		\$11,882.00				
102-HA-10	Land Acquisition	1440		14,023.00				
	SUBTOTAL	1440		\$14,023.00				
102-HA-11	Community Building/Office Remodel	1470		50,000.00				
	SUBTOTAL	1470		\$50,000.00				
	HA WIDE NEEDS TOTAL			\$96,629.00				

¹To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

²To be completed for the Performance and Evaluation Report.

Part I: Summary						
PHA Name/Number : McGregor Housing Authority/TX102		Locality (McGregor/ McLennan County, Texas)			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY: <u>2010</u>	Work Statement for Year 2 FFY: <u>2011</u>	Work Statement for Year 3 FFY: <u>2012</u>	Work Statement for Year 4 FFY: <u>2013</u>	Work Statement for Year 5 FFY: <u>2014</u>
B.	Physical Improvements Subtotal	Annual Statement	22,273.00	68,773.00	68,773.00	68,773.00
C.	Management Improvements		5,000.00	5,000.00	5,000.00	5,000.00
D.	PHA-Wide Non-dwelling Structures and Equipment		46,500.00	0.00	0.00	0.00
E.	Administration		6,724.00	6,724.00	6,724.00	6,724.00
F.	Other		11,132.00	11,132.00	11,132.00	11,132.00
G.	Operations		6,000.00	6,000.00	6,000.00	6,000.00
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds					
L.	Total Non-CFP Funds					
M.	Grand Total		\$97,629.00	\$97,629.00	\$97,629.00	\$97,629.00

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY: 2010	Work Statement for Year 2 FFY: 2011			Work Statement for Year 3 FFY: 2012		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See Annual Statement	TX102-001			TX102-001		
	Rehab entire unit (electrical, plumbing, painting, doors, carpets, cabinets, bathroom fixtures and etc.)		500.00	Rehab entire unit (electrical, plumbing, painting, doors, carpets, cabinets, bathroom fixtures and etc.)		500.00
		Subtotal of Estimated Cost		\$500.00	Subtotal of Estimated Cost	

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY: 2010	Work Statement for Year 4 FFY: 2013			Work Statement for Year 5 FFY: 2014		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See Annual Statement	TX102-001			TX102-001		
	Rehab entire unit (electrical, plumbing, painting, doors, carpets, cabinets, bathroom fixtures and etc.)		500.00	Rehab entire unit (electrical, plumbing, painting, doors, carpets, cabinets, bathroom fixtures and etc.)		500.00
		Subtotal of Estimated Cost		\$500.00	Subtotal of Estimated Cost	

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY: 2010	Work Statement for Year 2 FFY: 2011			Work Statement for Year 3 FFY: 2012		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See Annual Statement	TX102-002			TX102-002		
	Rehab entire unit (electrical, plumbing, painting, doors, carpets, cabinets, bathroom fixtures and etc.)		21,773.00	Covered parking for elderly sites/family sites		67,773.00
				Rehab entire unit (electrical, plumbing, painting, doors, carpets, cabinets, bathroom fixtures and etc.)		500.00
		Subtotal of Estimated Cost		\$21,773.00	Subtotal of Estimated Cost	

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY: 2010	Work Statement for Year 4 FFY: 2013			Work Statement for Year 5 FFY: 2014		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See Annual Statement	TX102-002			TX102-002		
	Additional Fencing as needed		67,773.00	Install new carpet as needed		67,773.00
	Rehab entire unit (electrical, plumbing, painting, doors, carpets, cabinets, bathroom fixtures and etc.)		500.00	Rehab entire unit (electrical, plumbing, painting, doors, carpets, cabinets, bathroom fixtures and etc.)		500.00
		Subtotal of Estimated Cost		\$68,273.00	Subtotal of Estimated Cost	

Part III: Supporting Pages – Management Needs Work Statement(s)				
Work Statement for Year 1 FFY: 2010	Work Statement for Year 4 FFY: 2013		Work Statement for Year 5 FFY: 2014	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See Annual Statement	TX102-HA		TX102-HA	
	Operations	6,000.00	Operations	6,000.00
	Hire a consultant to assist with annual plan	2,500.00	Hire a consultant to assist with annual plan	2,500.00
	Hire a part time help	6,724.00	Hire a part time help	6,724.00
	Provide funds for inspector	2,996.00	Provide funds for inspector	2,996.00
	Hire an architect to develop plans and specifications	7,336.00	Hire an architect to develop plans and specifications	7,336.00
	Provide funds for reproduction of prints	800.00	Provide funds for reproduction of prints	800.00
	Provide training	2,500.00	Provide training	2,500.00
	Subtotal of Estimated Cost	\$28,856.00	Subtotal of Estimated Cost	\$28,856.00

Part I: Summary

PHA Name: Housing Authority of the City of McGregor	Grant Type and Number Capital Fund Program Grant No: TX21P10250107 Date of CFFP:	Replacement Housing Factor Grant No:	FFY of Grant: _____ 2007 FFY of Grant Approval:
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Type of Grant Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 6/30/09 Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	7,625.00		7,625.00	7,625.00
3	1408 Management Improvements	8,000.00		8,000.00	8,000.00
4	1410 Administration (may not exceed 10% of line 21)	4,724.00		4,724.00	4,724.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	10,836.00		10,836.00	10,836.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	69,057.00		69,057.00	69,057.00
11	1465.1 Dwelling Equipment-Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$100,242.00		\$100,242.00	\$100,242.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

Signature of Executive Director <i>Nancy Stone</i>	Date <i>10-6-09</i>	Signature of Public Housing Director	Date
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¹To be completed for the Performance and Evaluation Report.
²To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴RHF funds shall be included here.

Part II: Supporting Pages

PHA Name: Housing Authority of the City of McGregor		Grant Type and Number Capital Fund Program Grant No: TX21P10250107 Replacement Housing Factor Grant No:			CFFP (Yes/No):		Federal FFY of Grant: 2007		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²		
TX102-HA									
102-HA-1	Operations	1406		7,625.00		7,625.00	7,625.00		
	SUBTOTAL	1406		\$7,625.00		\$7,625.00	\$7,625.00		
102-HA-2	Hire a consultant to assist with annual plan	1408		2,500.00		2,500.00	2,500.00		
102-HA-3	Provide training	1408		2,500.00		2,500.00	2,500.00		
102-HA-4	Upgrade software	1408		3,000.00		3,000.00	3,000.00		
	SUBTOTAL	1408		\$8,000.00		\$8,000.00	\$8,000.00		
102-HA-5	Hire a part time help	1410		3,724.00		3,724.00	3,724.00		
102-HA-6	Provide funds for sundry items	1410		1,000.00		1,000.00	1,000.00		
	SUBTOTAL	1410		\$4,724.00		\$4,724.00	\$4,724.00		
102-HA-7	Provide funds for inspector	1430		3,000.00		3,000.00	3,000.00		
102-HA-8	Hire an architect to develop plans and specifications	1430		7,336.00		7,336.00	7,336.00		
102-HA-9	Provide funds for reproduction of prints	1430		500.00		500.00	500.00		
	SUBTOTAL	1430		\$10,836.00		\$10,836.00	\$10,836.00		
	HA WIDE NEEDS TOTAL			\$31,385.00		\$31,385.00	\$31,385.00		

¹To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

²To be completed for the Performance and Evaluation Report.

Part I: Summary					
PHA Name: Housing Authority of the City of McGregor		Grant Type and Number Capital Fund Program Grant No: TX21P10250108 Date of CFFP:		Replacement Housing Factor Grant No:	
				FFY of Grant: 2008	
				FFY of Grant Approval:	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 6/30/09 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	6,000.00		6,000.00	0.00
3	1408 Management Improvements	5,500.00		5,500.00	0.00
4	1410 Administration (may not exceed 10% of line 21)	7,224.00		7,224.00	0.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	10,836.00		10,836.00	0.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	76,243.00		76,243.00	71,103.00
11	1465.1 Dwelling Equipment-Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$105,803.00		\$105,803.00	\$71,103.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director <i>Nancy Stone</i>		Date <i>10-6-09</i>		Signature of Public Housing Director	
				Date	

¹To be completed for the Performance and Evaluation Report.

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³PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Housing Authority of the City of McGregor		Grant Type and Number Capital Fund Program Grant No: TX21P10250108 Replacement Housing Factor Grant No:			CFFP (Yes/No):		Federal FFY of Grant: 2008	
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
TX102-HA								
102-HA-1	Operations	1406		6,000.00		6,000.00	0.00	
	SUBTOTAL	1406		\$6,000.00		\$6,000.00	\$0.00	
102-HA-2	Hire a consultant to assist with annual plan	1408		2,500.00		2,500.00	0.00	
102-HA-3	Upgrade software	1408		3,000.00		3,000.00	0.00	
	SUBTOTAL	1408		\$5,500.00		\$5,500.00	\$0.00	
102-HA-4	Hire a part time help	1410		3,724.00		3,724.00	0.00	
102-HA-5	Provide funds for sundry items	1410		1,000.00		1,000.00	0.00	
102-HA-6	Provide funds for training	1410		2,500.00		2,500.00	0.00	
	SUBTOTAL	1410		\$7,224.00		\$7,224.00	\$0.00	
102-HA-7	Provide funds for inspector	1430		2,996.00		2,996.00	0.00	
102-HA-8	Hire an architect to develop plans and specifications	1430		7,336.00		7,336.00	0.00	
102-HA-9	Provide funds for reproduction of prints	1430		504.00		504.00	0.00	
	SUBTOTAL	1430		\$10,836.00		\$10,836.00	\$0.00	
	HA WIDE NEEDS TOTAL			\$29,560.00		\$29,560.00	\$0.00	

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²To be completed for the Performance and Evaluation Report.

Part I: Summary					
PHA Name: Housing Authority of the City of McGregor		Grant Type and Number Capital Fund Program Grant No: TX21S10250109 Date of CFFP:		Replacement Housing Factor Grant No:	
				FFY of Grant: <u>2009</u> FFY of Grant Approval:	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 6/30/09 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	4,000.00		0.00	0.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	13,500.00		0.00	0.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	116,425.00		0.00	0.00
11	1465.1 Dwelling Equipment-Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 - 19)	\$133,925.00		\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director <i>Nancy Stone</i>		Date <i>10-6-09</i>		Signature of Public Housing Director	
				Date	

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