

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011
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1.0	PHA Information PHA Name: <u>Housing Authority of the City of Stroud, OK</u> PHA Code: <u>050</u> PHA Type: <input checked="" type="checkbox"/> Small <input type="checkbox"/> High Performing <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>01/01/2010</u>				
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>44</u> Number of HCV units: <u>0</u>				
3.0	Submission Type <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only				
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)				
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program
					PH HCV
	PHA 1:				
	PHA 2:				
	PHA 3:				
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.				
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: The Stroud PHA's mission is: The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.				
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. 1. Improve management of public housing by evaluating, implementing and/or updating policies and procedures including the Violence Against Women and Department of Justice Reauthorization Act of 2005 (VAWA). 2. Enhance the marketability of public housing units by making physical improvements, including landscaping, to the property 3. Improve the quality of assisted housing by strategic use of Capital Fund Program funds 4. Ensure equal opportunity in housing by making reasonable accommodations according to established guidelines 5. Increase opportunity for resident input by conducting at least one Resident Advisory Board meeting each year. Report on the Progress the PHA has made in meeting the Goals and objectives described in the previous 5-Year Plan: During the last five years improvements to the management of the Stroud PHA have been a consistent theme for the Stroud PHA's Board of Commissioners. Specifically, during FY2008 and FY2009 the Board of Commissioners were actually actively participating in improvements to daily operations in an attempt to come closer towards meeting the goals and objectives stated in the 2005 Five-Year Plan. These efforts resulted in the Board ultimately looking at the question of whether or not to hire a new Executive Director or to select another option when the position of Executive Director became vacant. Their decision was a difficult one but with HUD's guidance it ultimately resulted in a Cooperative Agreement with the Housing Authority of the City of Shawnee, OK for management services. On May 1 st , 2009 the Housing Authority of the City of Shawnee began a one-year contract to manage the Stroud PHA. In communications with the management team Stroud PHA Board of Commissioners have emphasized their interests in seeing Stroud PHA continue to improve its operations. Other historical data and clarification of how goals and objective would be met was not available to report further.				
	PHA Plan Update (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. All plan elements have been updated. During the remaining months of FY 2009 all policies will be under review and when necessary updates will be prepared as time allows. A new Admissions and Continued Occupancy Policy and Lease are planned for the last six months of 2009 and should be in place by start of 2010. Copies of the 5-Year and Annual PHA Plan may be obtained at the Housing Authority of the City of Stroud's main office located at 45 Hillcrest Drive, Stroud OK 74079 between the hours of 8:00 a.m. and 11:00 a.m.				
7.0	Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. Include statements related to these programs as applicable. N/A				
8.0	Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.				
8.1	Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing.				

Annual Statement of Performance and Position Report
 Capital and Program, Capital Fund Program Replacement Housing, Federal and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of the Chief Financial Officer
 HUD-2007-007-0000
 Paper: 4/06/2007

Part E Summary
 Date Range: 10/01/06 - 09/30/07
 City of Springfield

Grant Title and Source
 Capital Fund Program Grant: 07-000002007
 Reporting Period: 10/01/06 - 09/30/07

FY of Report: 2007
 FY of Report Approval: 2007

Line	Description	Original	Budget		Original	Total Actual Cost*
			Initial	Final		
1	Capital Fund Program	2,031,000	14,590,000	11,631,000	11,631,000	
2	Capital Fund Program	2,100,000	0.00	0.00	0.00	
3	Capital Fund Program	2,900,000	0.00	0.00	0.00	
4	Capital Fund Program	5,000,000	0.00	0.00	0.00	
5	Capital Fund Program	2,400,000	0.00	0.00	0.00	
6	Capital Fund Program	41,335,000	41,640,000	41,640,000	41,640,000	
7	Capital Fund Program	0.00	1,136,000	1,136,000	1,136,000	
8	Capital Fund Program					
9	Capital Fund Program					
10	Capital Fund Program					
11	Capital Fund Program					
12	Capital Fund Program					
13	Capital Fund Program					
14	Capital Fund Program					
15	Capital Fund Program					
16	Capital Fund Program					
17	Capital Fund Program					

* Total Actual Cost is the sum of the original and revised budget amounts.
 Total Actual Cost is the sum of the original and revised budget amounts.
 Total Actual Cost is the sum of the original and revised budget amounts.

Figure 1

Form HUD-50075-01 (07/06)

Annual Statement of Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Program and
 Capital Fund Operating Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 1201 Constitution Avenue, NE
 Washington, DC 20002-4312

Part II: Supporting Pages

11A Statement of Authority of the City of San Jose, CA

Grant Type and Number
 Capital Fund Program (CFO: 3835P000910)
 FY: 2007

Fiscal FY of Grant: 2007

Reporting Period: 07/01/07 - 06/30/08

Section and Narrative Name, PHA, Title, Activities	General Description of Major Work Component	Accounting Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Percent of Work
				Original	Revised	Budget	Expended ¹	
11A-0100-A1	Operations	1406	1	7,271.50	14,292.50	0.50	0.50	
11A-0100-A2	Admin. Inv. Self Training	1404	1	2,100.50	0.00	0.50	11,631.00	
11A-0100-A3	Admin. Inv.	1410	1	1,500.00	0.00	0.50	0.50	
11A-0100-A4	Admin. Inv.	1411	1	0.00	0.00	0.50	0.50	
11A-0100-A5	Fees and Costs - Technical Services-Prg	1450	1	2,000.00	0.00	0.50	0.50	
11A-0100-A6	Small Sewer Lines	1452	1	2,400.50	0.00	0.50	0.50	
11A-0100-A7	Small Sewer Lines	1452	1	1,000.00	0.00	0.50	0.50	
11A-0100-A8	Repair A/C's	1462	12	6,420.50	41,862.50	0.50	41,610.00	
11A-0100-A9	Repairs Garage	1462	1	11,775.00	0.00	0.50	0.50	
11A-0100-A10	Removal Poles	1462	1	91,500.00	0.00	0.50	0.50	
11A-0100-A11	Self Storage	1462	9	0.00	1,116.00	1,156.00	1,156.20	Percent of 2007 Fiscal Year

¹ Amounts are in the Performance and Evaluation Report of the Capital Fund Program
 for the reporting period. For more information, please refer to the report.

Figure 3

Form HUD-50075 (4/2008)

Annual Summary-Performance and Evaluation Report
 Capital Home Program, Department Program, Department Housing Program and
 Capital Home Learning Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0028
 Expires 4/30/2011

For the implementation schedule for Capital Home Learning Program
 PIA Name: Housing Authority of the City of St. Louis, MO

Federal Office of Economic Development

Developer Number Master PIA Wide Acct id(s)	All Funds Obligations (Quarter Ending Date)		All Funds Expenditures (Quarter Ending Date)		Reasons for Revised Target Dates
	Original Contract End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
HA Wide CR0300201	9-12-2008	9-12-2009	9-12-2011	9-12-2011	

Report and expenditure information is provided in OMB's quarterly reports to HUD at www.hud.gov.

Annual Summary of Performance and Evaluation Report
 Capital Fund Program - Capital Fund Program - Educational Housing Program
 Capital Fund - Funding System

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 HUD No. 2027-0326
 Update: 4/30/2011

Part E: Summary
 HAS Name: Housing Authority of the Greater Port of Seattle
 CIP Fund: Capital Fund - Discretionary
 HAS Name: Public Housing
 CIP Fund: Public Housing

Type of Error	Original amount summary <input type="checkbox"/> Performance and Evaluation Report FY 09-10 <input type="checkbox"/> Summary of Budgetary Activity	Original	Budget		Original	Total Available Funds
			Actual	Committed		
1	100 - Other Fr. Chk					
2	100 - Operating - Acquisition of Real Estate	12,112.00	2,112.00		0.00	0.00
3	100 - Operating - Management	2,000.00	6,163.20		0.00	0.00
4	100 - Administration - Personnel - Services	0.00	0.00		0.00	0.00
5	100 - Administration - Personnel - Services	0.00	0.00		0.00	0.00
6	100 - Other Fr. Chk					
7	100 - Operating - Other	2,500.00	0.00		0.00	0.00
8	100 - Other Fr. Chk					
9	100 - Operating - Other	4,200.00	4,200.00		0.00	0.00
10	100 - Operating - Other	38,070.00	37,356.80		0.00	0.00
11	100 - Operating - Other					
12	100 - Operating - Other					
13	100 - Operating - Other					
14	100 - Operating - Other	1,800.00	1,800.00		0.00	0.00
15	100 - Operating - Other					
16	100 - Operating - Other					
17	100 - Operating - Other					

1. The summary and totals for this report are for the fiscal year 2009.
 2. The original amount summary is for the fiscal year 2009.
 3. The original amount summary is for the fiscal year 2009.
 4. The original amount summary is for the fiscal year 2009.
 5. The original amount summary is for the fiscal year 2009.

Developer Number Name/PIA Wide Activity	Fiscal Year/Activity	Assignment Account No.	Quantity	Total Contract Cost	Total Actual Cost			Status of Work
					Original	Revised ¹	Funds Expended ²	
PIA Wide	Operations (A1)	1406	1	19,112.00	12,712.29	0.00	0.00	FR
PIA Wide	Executive Director Training (A9)	1408	1	2,000.00	0.00	0.00	0.00	FR
PIA Wide	Administrative Contracting and Management (A2)	1403	1	0.00	81,577.90	0.00	0.00	FR
PIA Wide	Administration (PIA) (A3)	1410	1	0.00	0.00	0.00	0.00	FR
PIA Wide	Audit	1411	1	0.00	0.00	0.00	0.00	FR
PIA Wide	Asset (Acq, Leased, Assistance) (A5)	1430	1	2,900.00 ³	0.00	0.00	0.00	FR
PIA Wide	Asset (PIA) (A7)	1430	1	500.00	0.00	0.00	0.00	FR
PIA Wide	Government (PIA) (A8)	1430	1	500.00	0.00	0.00	0.00	FR
PIA Wide	Land (Acq, Leased, Assistance) (A4)	1410	1	0.00	0.00	0.00	0.00	FR
PIA Wide	Lease (Acq, Leased, Assistance) (A6)	1430	1	4,250.00	0.00	0.00	0.00	FR
PIA Wide	Lease (Acq, Leased, Assistance) (A6)	1430	1	21,300.00	12,700.00	0.00	0.00	FR
PIA Wide	Lease (Acq, Leased, Assistance) (A6)	1430	1	5,000.00	3,000.00	0.00	0.00	FR
PIA Wide	Lease (Acq, Leased, Assistance) (A6)	1430	1	1,000.00	1,000.00	0.00	0.00	FR
PIA Wide	Contingency	1502	1	0.00	0.00	0.00	0.00	FR

¹ Includes original contract for the award and any amendments and change orders.
² Includes original contract for the award and any amendments and change orders.

Annual Systemic Performance and Evaluation Report
 Special and Flexible Capital Fund Program Repayment Housing Finance and
 Credit Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 PHLS No. 2577-0228
 Expires 4/28/2011

Part E Summary
 PHS Year: _____
 Housing Authority: _____
 City of: _____
 State: _____
 ZIP Code: _____
 PHLS No. 2577-0228
 Expires 4/28/2011

Type of loan: Repayment Special and Flexible
 Systemic and Public Report for House Budget/2009
 Systemic for Repayment System

1) 101 CAPITAL FUND PROGRAM (PHS No. 2577-0228)
 2) 102 CAPITAL FUND PROGRAM (PHS No. 2577-0228)
 3) 103 CAPITAL FUND PROGRAM (PHS No. 2577-0228)

Line	Description	Original	Adjusted	PHS No. 2577-0228	Total	Expended
1	101 CAPITAL FUND PROGRAM (PHS No. 2577-0228)	78,013,000	78,013,000	0.00	0.00	
2	102 CAPITAL FUND PROGRAM (PHS No. 2577-0228)					
3	103 CAPITAL FUND PROGRAM (PHS No. 2577-0228)					

Signature of Existing Director: _____ Date: _____
 Signature of Public Housing Director: _____ Date: _____

Annual Systematic Performance and Evaluation Report
 Capital Fund Program, Capital Fund Account Implementation Housing Element and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 4302-226
 Issuance: 11/30/2011

Part E: Summary
 FY14 Year Ending September 30th
 City of Special DR

Capital Fund Program - FY 2014
 Report Period: 9/30/2014

FY 2014
 Period of Capital Agreement 2014

Line	Description	Account for Document Reference	Actual		Budget		Variance
			Actual	Encumbrance	Budget	Encumbrance	
1	Capital Fund Program		14,824,300	22,258,800	14,824,300	22,258,800	-7,434,500
2	Capital Fund Program - Housing Element		1,000,000	6,633,300	1,000,000	6,633,300	-5,633,300
3	Capital Fund Program - Financing						
4	Capital Fund Program - Other						
5	Capital Fund Program - Other						
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100	Capital Fund Program - Other						

Notes to the Performance and Evaluation Report
 1. This report is prepared by the Office of Public and Indian Housing
 2. The information in this report is based on the information provided by the reporting agency
 3. The information in this report is based on the information provided by the reporting agency
 4. The information in this report is based on the information provided by the reporting agency

Annual Statement of Financial and Intellectual Report
 Capital Fund Program, Capital Fund Program Response Housing Program and
 Capital Fund Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 1241 N. 17th Street
 Esplanade, 4th Floor

Part II: Summary
 Title: Summary
 Funding Agency: Capital Fund Program
 Fy: 2011
 Report Period: 10/1/2010 - 9/30/2011
 Report Date: 10/1/2011

Type of Report: General Annual Statement This report is for special programs
 Performance and Evaluation Report Period Ending: 9/30/2011
 Type of Report: Performance and Evaluation Report Financial Statement
 Report Period: 10/1/2010 - 9/30/2011

Line	Description	Initial	Final	Change	Initial	Final	Change
1	2010 Conversion Case - 2010/10/01						
2	2010 Conversion Case - 2010/10/01						
3	2010 Conversion Case - 2010/10/01						
4	2010 Conversion Case - 2010/10/01						
5	2010 Conversion Case - 2010/10/01						
6	2010 Conversion Case - 2010/10/01						
7	2010 Conversion Case - 2010/10/01						
8	2010 Conversion Case - 2010/10/01						
9	2010 Conversion Case - 2010/10/01						
10	2010 Conversion Case - 2010/10/01						
11	2010 Conversion Case - 2010/10/01						
12	2010 Conversion Case - 2010/10/01						
13	2010 Conversion Case - 2010/10/01						
14	2010 Conversion Case - 2010/10/01						
15	2010 Conversion Case - 2010/10/01						
16	2010 Conversion Case - 2010/10/01						
17	2010 Conversion Case - 2010/10/01						
18	2010 Conversion Case - 2010/10/01						
19	2010 Conversion Case - 2010/10/01						
20	2010 Conversion Case - 2010/10/01						
21	2010 Conversion Case - 2010/10/01						
22	2010 Conversion Case - 2010/10/01						

Signature of Reporting Director: *[Signature]* Date: 10/1/2011
 Signature of Public Housing Director: *[Signature]* Date: 10/1/2011

Annual Statement of Performance and Evaluation Report
 Federal Fund Program: Capital Fund - Open Budgetation Housing Fund and
 Capital Fund University Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OPIA No. 2575-0236
 Expires 6/30/2017

Part B: Summary
 HUD State Housing Activity of the
 City of Seattle, WA

Fund Type and Number
 Capital Fund Program: 04, 07, 09, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87, 88, 89, 90, 91, 92, 93, 94, 95, 96, 97, 98, 99, 100

FY 2016: 200
 FY 2017: 200

Line	Description	Budget	Actual	Performance Indicators	
				Cost	Quality
1	100 - Administration	14,150,000	14,150,000		
2	101 - Administration	14,150,000	14,150,000		
3	102 - Administration	14,150,000	14,150,000		
4	103 - Administration	14,150,000	14,150,000		
5	104 - Administration	14,150,000	14,150,000		
6	105 - Administration	14,150,000	14,150,000		
7	106 - Administration	14,150,000	14,150,000		
8	107 - Administration	14,150,000	14,150,000		
9	108 - Administration	14,150,000	14,150,000		
10	109 - Administration	14,150,000	14,150,000		
11	110 - Administration	14,150,000	14,150,000		
12	111 - Administration	14,150,000	14,150,000		
13	112 - Administration	14,150,000	14,150,000		
14	113 - Administration	14,150,000	14,150,000		
15	114 - Administration	14,150,000	14,150,000		
16	115 - Administration	14,150,000	14,150,000		
17	116 - Administration	14,150,000	14,150,000		
18	117 - Administration	14,150,000	14,150,000		
19	118 - Administration	14,150,000	14,150,000		
20	119 - Administration	14,150,000	14,150,000		
21	120 - Administration	14,150,000	14,150,000		
22	121 - Administration	14,150,000	14,150,000		
23	122 - Administration	14,150,000	14,150,000		
24	123 - Administration	14,150,000	14,150,000		
25	124 - Administration	14,150,000	14,150,000		
26	125 - Administration	14,150,000	14,150,000		
27	126 - Administration	14,150,000	14,150,000		
28	127 - Administration	14,150,000	14,150,000		
29	128 - Administration	14,150,000	14,150,000		
30	129 - Administration	14,150,000	14,150,000		
31	130 - Administration	14,150,000	14,150,000		
32	131 - Administration	14,150,000	14,150,000		
33	132 - Administration	14,150,000	14,150,000		
34	133 - Administration	14,150,000	14,150,000		
35	134 - Administration	14,150,000	14,150,000		
36	135 - Administration	14,150,000	14,150,000		
37	136 - Administration	14,150,000	14,150,000		
38	137 - Administration	14,150,000	14,150,000		
39	138 - Administration	14,150,000	14,150,000		
40	139 - Administration	14,150,000	14,150,000		
41	140 - Administration	14,150,000	14,150,000		
42	141 - Administration	14,150,000	14,150,000		
43	142 - Administration	14,150,000	14,150,000		
44	143 - Administration	14,150,000	14,150,000		
45	144 - Administration	14,150,000	14,150,000		
46	145 - Administration	14,150,000	14,150,000		
47	146 - Administration	14,150,000	14,150,000		
48	147 - Administration	14,150,000	14,150,000		
49	148 - Administration	14,150,000	14,150,000		
50	149 - Administration	14,150,000	14,150,000		
51	150 - Administration	14,150,000	14,150,000		
52	151 - Administration	14,150,000	14,150,000		
53	152 - Administration	14,150,000	14,150,000		
54	153 - Administration	14,150,000	14,150,000		
55	154 - Administration	14,150,000	14,150,000		
56	155 - Administration	14,150,000	14,150,000		
57	156 - Administration	14,150,000	14,150,000		
58	157 - Administration	14,150,000	14,150,000		
59	158 - Administration	14,150,000	14,150,000		
60	159 - Administration	14,150,000	14,150,000		
61	160 - Administration	14,150,000	14,150,000		
62	161 - Administration	14,150,000	14,150,000		
63	162 - Administration	14,150,000	14,150,000		
64	163 - Administration	14,150,000	14,150,000		
65	164 - Administration	14,150,000	14,150,000		
66	165 - Administration	14,150,000	14,150,000		
67	166 - Administration	14,150,000	14,150,000		
68	167 - Administration	14,150,000	14,150,000		
69	168 - Administration	14,150,000	14,150,000		
70	169 - Administration	14,150,000	14,150,000		
71	170 - Administration	14,150,000	14,150,000		
72	171 - Administration	14,150,000	14,150,000		
73	172 - Administration	14,150,000	14,150,000		
74	173 - Administration	14,150,000	14,150,000		
75	174 - Administration	14,150,000	14,150,000		
76	175 - Administration	14,150,000	14,150,000		
77	176 - Administration	14,150,000	14,150,000		
78	177 - Administration	14,150,000	14,150,000		
79	178 - Administration	14,150,000	14,150,000		
80	179 - Administration	14,150,000	14,150,000		
81	180 - Administration	14,150,000	14,150,000		
82	181 - Administration	14,150,000	14,150,000		
83	182 - Administration	14,150,000	14,150,000		
84	183 - Administration	14,150,000	14,150,000		
85	184 - Administration	14,150,000	14,150,000		
86	185 - Administration	14,150,000	14,150,000		
87	186 - Administration	14,150,000	14,150,000		
88	187 - Administration	14,150,000	14,150,000		
89	188 - Administration	14,150,000	14,150,000		
90	189 - Administration	14,150,000	14,150,000		
91	190 - Administration	14,150,000	14,150,000		
92	191 - Administration	14,150,000	14,150,000		
93	192 - Administration	14,150,000	14,150,000		
94	193 - Administration	14,150,000	14,150,000		
95	194 - Administration	14,150,000	14,150,000		
96	195 - Administration	14,150,000	14,150,000		
97	196 - Administration	14,150,000	14,150,000		
98	197 - Administration	14,150,000	14,150,000		
99	198 - Administration	14,150,000	14,150,000		
100	199 - Administration	14,150,000	14,150,000		

To be completed by the Performance and Evaluation Report
 To be completed by the Performance and Evaluation Report - Annual Fund Report
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8.2

Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the *Capital Fund Program Five-Year Action Plan*, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Form HUD-50075-2 (03/01)

Part I: Summary

Project Name: Number, Housing Authority or Title City of Street, CR, DR, OR		Locality: City, County & State; Street, Lot, or Address		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No.	
4. Suburban Number and Name (OR000001)	Work Statement for Year 1 (FY 2011)	Work Statement for Year 2 (FY 2012)	Work Statement for Year 1 (FY 2012)	Work Statement for Year 4 (FY 2012)	Work Statement for Year 2 (FY 2014)
D. Poplar, Haverhill Street	25,408.80	25,408.80	0.00	0.00	35,408.80
C. Management Improvements	5,161.55	5,161.55	5,161.55	4,109.20	5,161.55
D. PHS Work Scheduling					
E. Administration	0.00	0.00	0.00	0.00	0.00
F. Other					
G. Capital	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
H. Special					
I. Special					
J. Special					
K. Special					
L. Special					
M. Special					
N. Special					
O. Special					
P. Special					
Q. Special					
R. Special					
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CF. Special					
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CJ. Special					
CK. Special					
CL. Special					
CM. Special					
CN. Special					
CO. Special					
CP. Special					
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CR. Special					
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CT. Special					
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FP. Special					
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FV. Special					
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JZ. Special					
KA. Special					
KB. Special					

Capital Bond Program - Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Exhibit 49923011

Part III: Supporting Pages - Physical Needs Work Statements

Work Statement for Year 1/03	Development Number/Name	Quantity	Estimated Cost	Work Statement for Year 2014	
				Quantity	Estimated Cost
566	Under 2: Development of Major Work Categories 0305001/Signal PIA - 1452 - A&F - A8	1	2,504.80	1	2,500.20
	0305001/Signal PIA - 1452 - A&F - A8	1	1,500.20	2	2,500.20
567	0305001/Signal PIA - 1452 - A&F - A8	1	2,920.02	2	2,920.02
	0305001/Signal PIA - 1452 - A&F - A8	1	2,920.02	2	2,920.02
568	0305001/Signal PIA - 1460 - Replacement of the water tank - C31	2	2,407.00	2	2,920.02
	0305001/Signal PIA - 1460 - Replacement of the water tank - C31	15	23,055.00	5	16,590.20
569	0305001/Signal PIA - 1466 - Replacement of Cabinets - C31	2	2,590.20	2	1200.00
	0305001/Signal PIA - 1475 - Maintenance equipment B3	2	2,590.20	2	660.80
Subtotal of Estimated Cost			\$31,788.90	Subtotal of Estimated Cost \$13,480.80	

8.3	<p>Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>The Consolidated Plan for the State of Oklahoma for 2009 is the applicable Consolidated Plan. For the state as a whole it contains voluminous amounts of information related to the requested information above, however for the City of Stroud the information is quite limited. The State Consolidated Plan provides information related to the county as opposed to the City of Stroud. For Lincoln County there is a need for 371 homeownership units. The demand for single family units is greatest and, specifically, in units below \$105,000. There is a need for 93 rental units that have a rent below \$500. The need is countywide. The economic conditions are stable and the 2000 census population of the county is 32,080. The median household income was \$33,937 in 2001. The average rental vacancy is rate is 4%. There has been moderate custom and speculative single family development, esp. outside of Chandler. There has been limited rental development in the County with none in Chandler.</p> <p>The Housing Authority has 2 on the four bedroom waiting list, has 10 on the three bedroom waiting list, has 23 on the two bedroom waiting list, and has 7 on the one bedroom waiting list. There are 36 white families, 1 African American family, 1 Hispanic family and 4 Native American families on the waiting list.</p>
9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>Lincoln county needs an additional 93 rental units that have rents below \$500. The Stroud Housing Authority can address this need by continuing to make the Authority's existing housing units available to those on the waiting list. This can be achieved by the employment of effective maintenance and management practices which will minimize the down time of public housing units. These strategies have been selected considering funding and/or staffing constraints, and the limited availability of existing Stroud housing units.</p>

Additional Information. Describe the following, as well as any additional information HUD has requested.

- (a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.
- (b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"

- (a) This is the first year of this 5-Year Plan. Progress will be reported in the 2011 Annual Plan
- (b) A substantial deviation from the 5-Year Plan:
Goals: Additions or deletions of goals
- (c) Significant amendment or modification to the Annual Plan:
Programs: Adding new programs not included in the Housing Agency Plan; or
Any change with regard to demolition or disposition, designations of housing, homeownerships programs or conversion activities.
Capital Budget: Additions of non-emergency work items (items not included in the current Annual Statement of Five Year Action Plan) that exceed \$25,000.00 per item or a change in the use of replacement reserve funds that exceed \$25,000.00 per use.
Policies: Changes to rent or admissions policies or organization of the waiting list

(An exception to the above definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements since such changes are not considered significant amendments by HUD.)

**Minutes
RESIDENT ADVISORY BOARD MEETING OF THE CITY OF STROUD**

The Housing Authority of the City of Stroud, Oklahoma met for a Resident Advisory Board (RAB) meeting on Friday, July 24, 2009 at 10:00 a.m. in the Housing Authority Community Building at 45 Hillcrest Drive, Stroud, Oklahoma.

The meeting was called to order by Jason Boyer.

Present: Jason Boyer, Julie Lee, 6 residents

Mr. Boyer began the meeting by thanking those in attendance. Mr. Boyer noted that the agency plan in front of them was just a draft and not the final plan. Mr. Boyer then introduced Ms. Julie Lee the Capital Fund Coordinator from the Housing Authority of the City of Shawnee. Mr. Boyer then turned the floor over to Ms. Lee for an overview of the agency plan.

Ms. Lee again noted that this agency plan was only a draft and that the final plan would be complete in the following months. Mr. Lee went over the agency plan in detail. Ms. Lee asked if there were any questions concerning the agency plan, there were none.

Ms. Lee then discussed the Capital Fund Items that were included in this plan in detail. Ms. Lee then stated that the floor was open to residents for any comments or suggestions.

Resident comments:

- 1) Would like to see the enclosing of the back patios moved forward. Noticed it was in the five-year plan but was not a work item in the 2008 or 2009 CFP year.
- 2) Portable fence or dog run for dogs
- 3) Insulation in apartment walls, wanted it also moved forward, was in five-year plan 2014.

Mr. Boyer and Ms. Lee asked if there were any other questions or comments, there was none.

Ms. Lee noted that the public hearing on the agency plan was scheduled for August 18th, 2009 at 5:00 p.m. in the housing authority's community room.

With no other comments or questions Mr. Boyer noted that this meeting was adjourned.

11.0 Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. **Note:** Faxed copies of these documents will not be accepted by the Field Office.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations* (which includes all certifications relating to Civil Rights)
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace* (PHAs receiving CFP grants only)
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions* (PHAs receiving CFP grants only)
- (d) Form SF-LLL, *Disclosure of Lobbying Activities* (PHAs receiving CFP grants only)
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet* (PHAs receiving CFP grants only)
- (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.
- (g) Challenged Elements
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report* (PHAs receiving CFP grants only)
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan* (PHAs receiving CFP grants only)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.