PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011

1.0 PHA Information

PHA Name: Lawton Housing Authority PHA Code: OK005

PHA Type: ☐ Small ☐ High Performing ☑ Standard ☐ HCV (Section 8)

PHA Fiscal Year Beginning: (MM/YYYY): 07/01/2010

2.0 Inventory (based on ACC units at time of FY beginning in 1.0 above)

Number of PH units: 307 Number of HCV units: 76

3.0 Submission Type

☑ 5-Year and Annual Plan ☐ Annual Plan Only ☐ 5-Year Plan Only

4.0 PHA Consortia ☐ PHA Consortia: (Check box if submitting a joint Plan and complete table below.)

Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program	
				PH	HCV
PHA 1:					
PHA 2:					
PHA 3:					

5.0 5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.

5.1 Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years:

The mission of the Lawton Housing authority is to assist low income individuals and families with safe, decent, and affordable housing opportunities as they strive to achieve self-sufficiency and improve the quality of their lives. The Lawton Housing Authority is committed to operating in an efficient, ethical, fiscal, and

5.2 Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.

6.0 PHA Plan Update

(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:

(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. *Include statements related to these programs as applicable.*

8.0 Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the *Capital Fund Program Annual Statement/Performance and Evaluation Report*, form HUD-50075.1, for each current and open CFP grant and CFFP financing.

8.2 Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the *Capital Fund Program Five-Year Action Plan*, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.

8.3 Capital Fund Financing Program (CFFP).

☐ Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.

9.0	**Housing Needs**. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.
9.1	**Strategy for Addressing Housing Needs**. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.**
10.0	**Additional Information**. Describe the following, as well as any additional information HUD has requested. (a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan. (b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"

11.0	**Required Submission for HUD Field Office Review**. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. **Note:** Faxed copies of these documents will not be accepted by the Field Office. (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations* (which includes all certifications relating to Civil Rights) (b) Form HUD-50070, *Certification for a Drug-Free Workplace* (PHAs receiving CFP grants only) (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions* (PHAs receiving CFP grants only) (d) Form SF-LLL, *Disclosure of Lobbying Activities* (PHAs receiving CFP grants only) (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet* (PHAs receiving CFP grants only) (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. (g) Challenged Elements (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report* (PHAs receiving CFP grants only) (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan* (PHAs receiving CFP grants only)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information
Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory
Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type
Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia
Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan
Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan**.**

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

(a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.

(b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central off ice of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.

3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.

4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.

5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.

6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1**) development name and number; **2**) designation type; **3**) application status; **4**) date the designation was approved, submitted, or planned for submission, and; **5**) the number of units affected.

7. **Community Service and Self-Sufficiency.** A description of: (**1**) Any programs relating to services and amenities provided or offered to assisted families; (**2**) Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**

8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.

10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.

11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.

12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.

13. **Violence Against Women Act (VAWA).** A description of: **1)** Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; **2)** Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and **3)** Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

(a) Hope VI or Mixed Finance Modernization or Development. **1)** A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and **2)** A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm

(b) Demolition and/or Disposition. With respect to public housing projects owned by the PHA and subject to ACCs under the Act: **(1)** A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and **(2)** A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent **that approved and/or pending** demolition and/or disposition has changed.

(c) Conversion of Public Housing. With respect to public housing owned by a PHA: **1)** A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or that the public housing agency plans to voluntarily convert; **2)** An analysis of the projects or buildings required to be converted; and **3)** A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/conversion.cfm

(d) Homeownership. A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.

(e) Project-based Vouchers. If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

(a) To submit the initial budget for a new grant or CFFP;

(b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and

(c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;

2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and

3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at: http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note:** Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note:** Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

(a) Progress in Meeting Mission and Goals. PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan**. (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

(b) Significant Amendment and Substantial Deviation/Modification. PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

(c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

(a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*

(b) Form HUD-50070, *Certification for a Drug-Free Workplace* **(PHAs receiving CFP grants only)**

(c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions* **(PHAs receiving CFP grants only)**

(d) Form SF-LLL, *Disclosure of Lobbying Activities* **(PHAs receiving CFP grants only)**

(e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet* **(PHAs receiving CFP grants only)**

(f) Resident Advisory Board (RAB) comments.

(g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.

(h) Form HUD-50075.1**, *Capital Fund Program Annual Statement/Performance and Evaluation Report* (Must be attached electronically for PHAs receiving CFP grants only).** See instructions in 8.1.

(i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan* **(Must be attached electronically for PHAs receiving CFP grants only).** See instructions in 8.2.

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/20011

Part I: Summary

PHA Name/Number Lawton Housing Authority | Locality (City/County & State) Lawton/Comanche, Oklahoma | ☒ **Original 5-Year Plan** ☐ **Revision No:**

A.	Development Number and Name	Work Statement for Year 1 FFY 2009	Work Statement for Year 2 FFY 2010	Work Statement for Year 3 FFY 2011	Work Statement for Year 4 FFY 2012	Work Statement for Year 5 FFY 2013
B.	Physical Improvements Subtotal	Annual Statement	225,000.00	225,000.00	225,000.00	225,000.00
C.	Management Improvements		44,605.00	44,605.00	44,605.00	44,605.00
D.	PHA-Wide Non-dwelling Structures and Equipment		37,632.00	37,632.00	37,632.00	37,632.00
E.	Administration		44,605.00	44,605.00	44,605.00	44,605.00
F.	Other		5,000.00	5,000.00	5,000.00	5,000.00
G.	Operations		89,210.00	89,210.00	89,210.00	89,210.00
H.	Demolition		0	0	0	0
I.	Development		0	0	0	0
J.	Capital Fund Financing – Debt Service		0	0	0	0
K.	Total CFP Funds		446,052.00	446,052.00	446,052.00	446,052.00
L.	Total Non-CFP Funds	0	0	0	0	0
M.	Grand Total	446,052.00	446,052.00	446,052.00	446,052.00	446,052.00

Part I: Summary (Continuation)

PHA Name/Number	Locality (City/county & State)	☐**Original 5-Year Plan** ☐**Revision No:**

	Development Number and Name	Work Statement for Year 1 FFY _____	Work Statement for Year 2 FFY _____	Work Statement for Year 3 FFY _____	Work Statement for Year 4 FFY _____	Work Statement for Year 5 FFY _____
		Annual Statement				

Part II: Supporting Pages – Physical Needs Work Statement(s)

Work Statement for Year 1 FFY 2009	Work Statement for Year 2 FFY 2010			Work Statement for Year: 3 FFY 2011		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	PHA WIDE 1450			PHA WIDE 1450		
Annual	Sidewalk Repair C1	3	5,000.00	Sidewalk Repair C1	3	5,000.00
Statement	OK005000001 1460			OK005000001 1460		
	Remodel Units C3(i)	15	40,000.00	Rehab Units C3 (i)	10	20,000.00
	Off-Street Parking C1	10	21,000.00	A/C Units C3 (i)	25	27,000.00
	ADA Parking C1	10	16,000.00	Appliances B3	20	16,000.00
	OK005000002 1460			OK005000002 1460		
	Appliances B3	20	16,000.00	Exterior Doors C3 (i)	200	57,000.00
	Roof Replacement C3 (i)	1	27,000.00	Geo Thermal Sys. 1465 B3	1	100,000.00
	Geo Thermal Sys. 1465 B3	1	100,000.00			
	Subtotal of Estimated Cost		$ 225,000.00	Subtotal of Estimated Cost		$ 225,000.00

Part II: Supporting Pages – Physical Needs Work Statement(s)

Work Statement for Year 1 FFY 2009	Work Statement for Year 4 FFY 2012			Work Statement for Year: 5 FFY 2013		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	PHA WIDE 1450			PHA WIDE 1450		
Annual	Tree Trimming C1	100	5,000.00	Sewer Line Repair C1	3	5,000.00
Statement	OK005000001 1460			OK005000001 1460		
	Rehab Units C3 (i)	15	40,000.00	Kitchen Cabinets C3 (i)	10 Sets	20,000.00
	Utility Meters C3 (i)	10	21,000.00	Counter Tops C3 (i)	10	21,000.00
	OK005000002 1460			Electrical Outlets C3 (i)	64	16,000.00
	Screen Doors C3 (i)	100	32,000.00	Rehab Units C3 (i)	5	20,000.00
	Rehab Units C3 (i)	10	27,000.00	OK005000002 1460		
	Geo Thermal Sys. 1465 B3	1	100,000.00	Shower Doors C3 (i)	50	16,000.00
				Shower Rehab C3 (i)	100	27,000.00
				Boilers 1465 B3	4	100,000.00
	Subtotal of Estimated Cost		$ 225,000.00	Subtotal of Estimated Cost		$ 225,000.00

Part III: Supporting Pages – Management Needs Work Statement(s)

Work Statement for Year 1 FFY 2009	Work Statement for Year 2 FFY 2010		Work Statement for Year: 3 FFY 2011	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See	PHA WIDE OK005		PHA WIDE OK005	
Annual	Operations 1406 A3	89,210.00	Operations 1406 A3	89,210.00
Statement	Resident Programs 1408 A3	1,000.00	Resident Programs 1408 A3	1,000.00
	Software Upgrades 1408 A3	30,000.00	Software Upgrades 1408 A3	30,000.00
	Staff Training 1408 A9	13,605.00	Staff Training 1408 A9	13,605.00
	Salary, CFP Coordinator 1410 A3	43,000.00	Salary, CFP Coordinator 1410 A3	43,000.00
	Benefits 1410 A3	1,605.00	Benefits 1410 A3	1,605.00
	Fees&Costs A/E 1430 A8	5,000.00	Fees&Costs A/E 1430 A8	5,000.00
	NonDwelling Structures 1470 C3 (iii)	30,000.00	NonDwelling Structures 1470 C3 (iii)	30,000.00
	NonDwelling Equip. Veh. Maint. 1475 B3	7,632.00	NonDwelling Equip. Veh. Maint. 1475 B3	7,632.00
	Subtotal of Estimated Cost	$ 221,052.00	Subtotal of Estimated Cost	$ 221,052.00

Part III: Supporting Pages – Management Needs Work Statement(s)

Work Statement for Year 1 FFY 2009	Work Statement for Year 4 FFY 2012		Work Statement for Year: 5 FFY 2013	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See	PHA WIDE OK005		PHA WIDE 0K005	
Annual	Operations 1406 A3	89,210.00	Operations 1406 A3	89,210.00
Statement	Resident Programs 1408 A3	1,000.00	Resident Programs 1408 A3	1,000.00
	Software Upgrades 1408 A3	30,000.00	Software Upgrades 1408 A3	30,000.00
	Staff Training 1408 A9	13,605.00	Staff Training 1408 A9	13,605.00
	Salary, CFP Coordinator 1410 A3	43,000.00	Salary, CFP Coordinator 1410 A3	43,000.00
	Benefits 1410 A3	1,605.00	Benefits 1410 A3	1,605.00
	Fees&Costs A/E 1430 A8	5,000.00	Fees&Costs A/E 1430 A8	5,000.00
	NonDwelling Structures 1470 C3 (iii)	30,000.00	NonDwelling Structures 1470 C3 (iii)	30,000.00
	NonDwelling Equip. Veh. Maint. 1475 B3	7,632.00	NonDwelling Equip. Veh. Maint. 1475 B3	7,632.00
	Subtotal of Estimated Cost	$ 221,052.00	Subtotal of Estimated Cost	$ 221,052.00

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name:	**Grant Type and Number**	**FFY of Grant:**
Lawton Housing Authority P&E 12/31/09	Capital Fund Program Grant No: OK56P00550109 Replacement Housing Factor Grant No: Date of CFFP: _____	CFP 2009 **FFY of Grant Approval:** _____

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☒ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised [2]	Obligated	Expended
1	Total non-CFP Funds	0			
2	1406 Operations (may not exceed 20% of line 21) [3]	89,210.00			Pending ERR
3	1408 Management Improvements	44,605.00			Pending ERR
4	1410 Administration (may not exceed 10% of line 21)	44,605.00			Pending ERR
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	5,000.00			Pending ERR
8	1440 Site Acquisition	0			
9	1450 Site Improvement	5,000.00			Pending ERR
10	1460 Dwelling Structures	120,000.00			Pending ERR
11	1465.1 Dwelling Equipment—Nonexpendable	100,000.00			Pending ERR
12	1470 Non-dwelling Structures	30,000.00			Pending ERR
13	1475 Non-dwelling Equipment	7,632.00			Pending ERR
14	1485 Demolition	0			
15	1492 Moving to Work Demonstration	0			
16	1495.1 Relocation Costs	0			
17	1499 Development Activities [4]	0			
18a	1501 Collateralization or Debt Service paid by the PHA	0			
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0			
19	1502 Contingency (may not exceed 8% of line 20)	0			
20	Amount of Annual Grant: (sum of lines 2 – 19)	446,052.00			Pending ERR
21	Amount of line 20 Related to LBP Activities	0			
22	Amount of line 20 Related to Section 504 Activities	16,000.00			
23	Amount of line 20 Related to Security – Soft Costs	0			
24	Amount of line 20 Related to Security – Hard Costs	15,000.00			
25	Amount of line 20 Related to Energy Conservation Measures	220,000.00			

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Part I: Summary

PHA Name:	**Grant Type and Number**	**FFY of Grant:**
Lawton Housing Authority P&E 12/31/09	Capital Fund Program Grant No: OK56P00550109 Replacement Housing Factor Grant No: Date of CFFP: _____	CFP 2009 **FFY of Grant Approval:** _____

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☑ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	**Summary by Development Account**	**Total Estimated Cost**		**Total Actual Cost** [1]	
		Original	**Revised** [2]	**Obligated**	**Expended**

Signature of Executive Director	**Date**	**Signature of Public Housing Director**	**Date**

Part II: Supporting Pages

PHA Name:	**Grant Type and Number**	**Federal FFY of Grant:**
Lawton Housing Authority P&E 12/31/09	Capital Fund Program Grant No: OK56P00550109 CFFP (Yes/ No): NO Replacement Housing Factor Grant No:	CFP 2009

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated [2]	Funds Expended [2]	
PHA WIDE	Operations	1406		89,210.00		0	0	Pending ERR
PHA WIDE	Resident Programs	1408		1,000.00		0	0	Pending ERR
PHA WIDE	Software Upgrades	1408		30,000.00		0	0	Pending ERR
PHA WIDE	Staff Training	1408	16	13,605.00		0	0	Pending ERR
PHA WIDE	Salary	1410	1	43,000.00		0	0	Pending ERR
PHA WIDE	Administration	1410	Benefits	1,605.00		0	0	Pending ERR
PHA WIDE	Fees&Costs	1430	1 A/E	5,000.00		0	0	Pending ERR
PHA WIDE	Site Improvement	1450	3 Sidewalk	5,000.00		0	0	Pending ERR
OK005000002	Dwelling Equipment	1465	GeoTherm	100,000.00		0	0	Pending ERR
PHA WIDE	NonDwelling Structures	1470	2 Floors	30,000.00		0	0	Pending ERR
PHA WIDE	NonDwelling Equipment	1475	Veh.Maint	7,632.00		0	0	Pending ERR
OK005000001	Remodel Units	1460	15 Units	40,000.00		0	0	Pending ERR
OK005000001	Utility Meters	1460	10	21,000.00		0	0	Pending ERR
OK005000001	ADA Parking	1460	64	16,000.00		0	0	Pending ERR
OK005000002	Appliances	1460	20	16,000.00		0	0	Pending ERR
OK005000002	A/C Units	1460	20	27,000.00		0	0	Pending ERR
			TOTAL:	446,052.00		0	0	Pending ERR

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages

PHA Name: Lawton Housing Authority P&E 12/31/09	**Grant Type and Number** Capital Fund Program Grant No: OK56P00550109 CFFP (Yes/ No): NO Replacement Housing Factor Grant No:	**Federal FFY of Grant:** CFP 2009

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated [2]	Funds Expended [2]	

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name: Lawton Housing Authority P&E 12/31/09					**Federal FFY of Grant:** CFP 2009
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
PHA WIDE	09/2011		09/2013		
OK005000001	09/2011		09/2013		
OK005000002	09/2011		09/2013		

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name:					**Federal FFY of Grant:**
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name:	**Grant Type and Number**	**FFY of Grant:**
Lawton Housing Authority Environmental Review FY2010	Capital Fund Program Grant No: OK56P00550109 Replacement Housing Factor Grant No: Date of CFFP: _____	2009 (CFP2009) **FFY of Grant Approval:** _____

Type of Grant
☒ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☐ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised [2]	Obligated	Expended
1	Total non-CFP Funds	0			
2	1406 Operations (may not exceed 20% of line 21) [3]	89,210.00 A3			
3	1408 Management Improvements	44,605.00 A9			
4	1410 Administration (may not exceed 10% of line 21)	44,605.00 A3			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	5,000.00 A8			
8	1440 Site Acquisition	0			
9	1450 Site Improvement	5,000.00 C1			
10	1460 Dwelling Structures	120,000.00 C3 (i)			
11	1465.1 Dwelling Equipment—Nonexpendable	100,000.00 B3			
12	1470 Non-dwelling Structures	30,000.00 C3 (iii)			
13	1475 Non-dwelling Equipment	7,632.00 B3			
14	1485 Demolition	0			
15	1492 Moving to Work Demonstration	0			
16	1495.1 Relocation Costs	0			
17	1499 Development Activities [4]	0			
18a	1501 Collateralization or Debt Service paid by the PHA	0			
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0			
19	1502 Contingency (may not exceed 8% of line 20)	0			
20	Amount of Annual Grant: (sum of lines 2 – 19)	446,052.00			
21	Amount of line 20 Related to LBP Activities	0			
22	Amount of line 20 Related to Section 504 Activities	16,000.00			
23	Amount of line 20 Related to Security – Soft Costs	0			
24	Amount of line 20 Related to Security – Hard Costs	15,000.00			
25	Amount of line 20 Related to Energy Conservation Measures	220,000.00			

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Part I: Summary

PHA Name:	**Grant Type and Number**	**FFY of Grant:**
Lawton Housing Authority Environmental Review FY 2010	Capital Fund Program Grant No: OK56P00550109 Replacement Housing Factor Grant No: Date of CFFP: _____	2009 (CFP2009) **FFY of Grant Approval:**

Type of Grant
☑ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☐ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	**Summary by Development Account**	**Total Estimated Cost**		**Total Actual Cost** [1]	
		Original	**Revised** [2]	**Obligated**	**Expended**

Signature of Executive Director	**Date**	**Signature of Public Housing Director**	**Date**

Part II: Supporting Pages

PHA Name: Lawton Housing Authority Environmental Review FY2010	**Grant Type and Number** Capital Fund Program Grant No: OK56P00550109 CFFP (Yes/ No): NO Replacement Housing Factor Grant No:	**Federal FFY of Grant:** 2009 (CFP 2009)

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated [2]	Funds Expended [2]	
PHA WIDE	Operations A3	1406		89,210.00				
PHA WIDE	Resident Programs A3	1408		1,000.00				
PHA WIDE	Software Upgrades A3	1408		30,000.00				
PHA WIDE	Staff Training A9	1408	16	13,605.00				
PHA WIDE	Salary A3	1410	1	43,000.00				
PHA WIDE	Administration A3	1410	Benefits	1,605.00				
PHA WIDE	Fees&Costs A8	1430	1 A/E	5,000.00				
PHA WIDE	Site Improvement C1	1450	3 Sidewalk	5,000.00				
OK005000002	Dwelling Equipment B3	1465	GeoTherm	100,000.00				
PHA WIDE	NonDwelling Structures C3 (iii)	1470	2 Floors	30,000.00				
PHA WIDE	NonDwelling Equipment B3	1475	Veh. Maint	7,632.00				
OK005000001	Remodel Units C3 (i)	1460	15 Units	40,000.00				
	Utility Meters C3 (i)	1460	10	21,000.00				
	ADA Parking C1	1460	64	16,000.00				
OK005000002	Appliances B3	1460	20	16,000.00				
	A/C Units C3 (i)	1460	20	27,000.00				
			TOTAL:	446,052.00				

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages

PHA Name: Lawton Housing Authority Environmental Review FY 2010	**Grant Type and Number** Capital Fund Program Grant No: OK56P00550109 CFFP (Yes/ No): NO Replacement Housing Factor Grant No:	**Federal FFY of Grant:** 2009 (CFP 2009)

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated [2]	Funds Expended [2]	

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name: Lawton Housing Authority Environmental Review FY 2010					**Federal FFY of Grant:** 2009 (CFP 2009)
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
PHA WIDE	09/2011		09/2013		
OK005000001	09/2011		09/2013		
OK005000002	09/2011		09/2013		

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name:					**Federal FFY of Grant:**
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name:	**Grant Type and Number**	**FFY of Grant:**
Lawton Housing Authority (ARRA)P&E 12/31/09	Capital Fund Program Grant No: OK56S00550109 Replacement Housing Factor Grant No: Date of CFFP: _____	2009 (CFS2009) **FFY of Grant Approval:** _____

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☒ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised [2]	Obligated	Expended
1	Total non-CFP Funds	0			
2	1406 Operations (may not exceed 20% of line 21) [3]	0			
3	1408 Management Improvements	0			
4	1410 Administration (may not exceed 10% of line 21)	0			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	0			
8	1440 Site Acquisition	0			
9	1450 Site Improvement	27,000.00		0	0
10	1460 Dwelling Structures	461,668.00		85,000.00	42,807.21
11	1465.1 Dwelling Equipment—Nonexpendable	15,000.00		15,000.00	2,100.00
12	1470 Non-dwelling Structures	0			
13	1475 Non-dwelling Equipment	60,000.00			
14	1485 Demolition	0			
15	1492 Moving to Work Demonstration	0			
16	1495.1 Relocation Costs	0			
17	1499 Development Activities [4]	0			
18a	1501 Collateralization or Debt Service paid by the PHA	0			
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0			
19	1502 Contingency (may not exceed 8% of line 20)	0			
20	Amount of Annual Grant: (sum of lines 2 – 19)	563,668.00		100,000.00	44,907.21
21	Amount of line 20 Related to LBP Activities	0			
22	Amount of line 20 Related to Section 504 Activities	36,000.00			
23	Amount of line 20 Related to Security – Soft Costs	0			
24	Amount of line 20 Related to Security – Hard Costs	130,000.00			
25	Amount of line 20 Related to Energy Conservation Measures	192,668.00			

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Part I: Summary

PHA Name:	**Grant Type and Number**	**FFY of Grant:**
Lawton Housing Authority (ARRA)P&E 12/31/09	Capital Fund Program Grant No: OK56S00550109 Replacement Housing Factor Grant No: Date of CFFP: _____	2009 (CFS2009) **FFY of Grant Approval:** _____

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☑ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	**Summary by Development Account**	**Total Estimated Cost**		**Total Actual Cost** [1]	
		Original	**Revised** [2]	**Obligated**	**Expended**

Signature of Executive Director	**Date**	**Signature of Public Housing Director**	**Date**

Part II: Supporting Pages

PHA Name: Lawton Housing Authority (ARRA)P&E 12/31/09	**Grant Type and Number** Capital Fund Program Grant No: OK56S00550109 CFFP (Yes/ No): NO Replacement Housing Factor Grant No:	**Federal FFY of Grant:** 2009 (CFS2009)

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated [2]	Funds Expended [2]	
OK005001	ADA Sidewalks	1450	27	27,000.00		0	0	Pending
OK005001	Structural Repair	1460	86 Bldgs.	50,000.00		0	0	Pending
OK005001	Replace Flooring	1460	148 Units	20,000.00		0	0	Pending
OK005001	Replace Countertops	1460	148	15,000.00		0	0	Pending
OK005001	Replace Cabinets	1460	296	20,000.00		20,000.00	0	Pending
OK005001	Replace Soffits	1460	86 Bldgs.	25,000.00		25,000.00	0	Pending
OK005001	220V Outlets	1460	148	40,000.00		0	0	Pending
OK005001	Shower Installation	1460	3	10,000.00		0	0	Pending
OK005001	Replace Water Heaters	1460	60	25,000.00		0	0	Pending
OK005001	Refrigerators	1465	15	10,000.00		10,000.00	2,100.00	On Going
OK005001	A/C Units	1460	25	45,000.00		45,000.00	42,807.21	On Going
OK005001	Install Dryer Vents	1465	66	5,000.00		0	0	Pending
OK005002	ADA Faucets	1460	100	3,000.00		0	0	Pending
OK005002	GFIC Outlets	1460	100	5,000.00		0	0	Pending
OK005002	Exterior Doors	1460	100	55,000.00		0	0	Pending
OK005002	Screen Doors	1460	100	20,000.00		0	0	Pending
OK005002	Light Fixtures	1460	50	15,000.00		0	0	Pending
OK005002	Power Generator	1475	1	30,000.00		0	0	Pending
OK005003	ADA Faucets	1460	200	6,000.00		0	0	Pending

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages

PHA Name: Lawton Housing Authority (ARRA)P&E 12/31/09	**Grant Type and Number** Capital Fund Program Grant No: OK56S00550109 CFFP (Yes/ No): NO Replacement Housing Factor Grant No:	**Federal FFY of Grant:** 2009 (CFS2009)

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated [2]	Funds Expended [2]	
OK005003	GFIC Outlets	1460	200	10,000.00		0	0	Pending
OK005003	Interior Doors	1460	100	55,000.00		0	0	Pending
OK005003	Light Fixtures	1460	100	15,000.00		0	0	Pending
OK005003	Replace Flooring	1460	11 Floors	25,000.00		0	0	Pending
OK005003	Window Shades	1460	50	2,668.00		0	0	Pending
OK005003	Power Generator	1475	1	30,000.00		0	0	Pending
			TOTAL:	563,668.00		100,000.00	44,907.21	

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name: Lawton Housing Authority (ARRA)P&E 12/31/09					**Federal FFY of Grant:** 2009 (CFS2009)
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
OK005001	03/2010		03/2012		
OK005002	03/2010		03/2012		
OK005003	03/2010		03/2012		

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name:					**Federal FFY of Grant:**
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name:	**Grant Type and Number**	**FFY of Grant:**
Lawton Housing Authority(P&E 12/31/09)	Capital Fund Program Grant No: OK56P00550107 Replacement Housing Factor Grant No: Date of CFFP: _____	2007 (CFP 2007) **FFY of Grant Approval:** _____

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☒ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised [2]	Obligated	Expended
1	Total non-CFP Funds	0		0	0
2	1406 Operations (may not exceed 20% of line 21) [3]	88,614.00		88,614.00	88,614.00
3	1408 Management Improvements	44,307.00		44,307.00	43,936.13
4	1410 Administration (may not exceed 10% of line 21)	44,307.00		44,307.00	44,301.89
5	1411 Audit	0		0	0
6	1415 Liquidated Damages	0		0	0
7	1430 Fees and Costs	5,000.00		5,000.00	2,865.00
8	1440 Site Acquisition	0		0	0
9	1450 Site Improvement	5,000.00		5,000.00	2,550.00
10	1460 Dwelling Structures	200,000.00		200,000.00	155,355.14
11	1465.1 Dwelling Equipment—Nonexpendable	40,000.00		40,000.00	39,699.71
12	1470 Non-dwelling Structures	10,000.00		10,000.00	7,110.08
13	1475 Non-dwelling Equipment	5,843.00		5,843.00	5,320.86
14	1485 Demolition	0		0	0
15	1492 Moving to Work Demonstration	0		0	0
16	1495.1 Relocation Costs	0		0	0
17	1499 Development Activities [4]	0		0	0
18a	1501 Collateralization or Debt Service paid by the PHA	0		0	0
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0		0	0
19	1502 Contingency (may not exceed 8% of line 20)	0		0	0
20	Amount of Annual Grant: (sum of lines 2 – 19)	443,071.00		443,071.00	389,752.81
21	Amount of line 20 Related to LBP Activities	0		0	0
22	Amount of line 20 Related to Section 504 Activities	18,000.00		18,000.00	18,000.00
23	Amount of line 20 Related to Security – Soft Costs	0		0	0
24	Amount of line 20 Related to Security – Hard Costs	15,000.00		15,000.00	15,000.00
25	Amount of line 20 Related to Energy Conservation Measures	135,000.00		135,000.00	135,000.00

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Part I: Summary

PHA Name:	**Grant Type and Number**	**FFY of Grant:**
Lawton Housing Authority(P&E 12/31/09)	Capital Fund Program Grant No: OK56P00550107 Replacement Housing Factor Grant No: Date of CFFP: _____	2007 (CFP2007) **FFY of Grant Approval:** _____

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☑ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised [2]	Obligated	Expended

Signature of Executive Director	Date	Signature of Public Housing Director	Date

Part II: Supporting Pages

PHA Name:	**Grant Type and Number**	**Federal FFY of Grant:**
Lawton Housing Authority(P&E 12/31/09	Capital Fund Program Grant No: OK56P00550107 CFFP (Yes/ No): NO Replacement Housing Factor Grant No:	2007 (CFP2007)

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated [2]	Funds Expended [2]	
PHA WIDE	Operations	1406		88,614.00		88,614.00	88,614.00	Completed
PHA WIDE	Resident Programs	1408		1,000.00		1,000.00	1,000.00	Completed
PHA WIDE	Software Upgrades	1408		30,000.00		30,000.00	30,000.00	Completed
PHA WIDE	Staff Training	1408	16	13,307.00		13,307.00	12,936.13	On Going
PHA WIDE	Salary	1410	1	41,000.00		41,000.00	41,000.00	Completed
PHA WIDE	Administration	1410	Benefits	3,307.00		3,307.00	3,301.89	On Going
PHA WIDE	Fees&Costs	1430	1 A/E	5,000.00		5,000.00	2,865.00	On Going
PHA WIDE	Site Improvement	1450	3 Sidewalk	5,000.00		5,000.00	2,550.00	On-Going
PHA WIDE	Dwelling Equipment	1465	Fire Sys.	40,000.00		40,000.00	39,699.71	On-Going
PHA WIDE	NonDwelling Structures	1470	2 Floors	10,000.00		10,000.00	7,110.08	On Going
PHA WIDE	NonDwelling Equipment	1475	1 Tractor	5,843.00		5,843.00	5,320.86	On-Going
OK005001	Window Replacement	1460	130	60,000.00		60,000.00	15,355.14	On Going
OK005001	Paint Units	1460	4 Bldgs.	21,000.00		21,000.00	21,000.00	Completed
OK005001	Door Replacement	1460	151 Doors	56,000.00		56,000.00	56,000.00	Completed
OK005002	Security Locks	1460	151 Locks	16,000.00		16,000.00	16,000.00	Completed
OK005003	Carpeting	1460	11 Units	27,000.00		27,000.00	27,000.00	Completed
OK005006	Central Heat&Air	1460	5 Units	20,000.00		20,000.00	20,000.00	Completed

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages

PHA Name:	**Grant Type and Number**	**Federal FFY of Grant:**
Lawton Housing Authority(P&E 12/31/09	Capital Fund Program Grant No: OK56P00550107 CFFP (Yes/ No): NO Replacement Housing Factor Grant No:	2007 (CFP2007)

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated [2]	Funds Expended [2]	
			TOTAL:	443,071.00	TOTAL:	443,071.00	389,752.81	

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name: Lawton Housing Authority (P&E as of 12/31/09)					**Federal FFY of Grant:** 2007 (CFP2007)
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
PHA WIDE	09/2009	04/2008	09/2011		
OK005001	09/2009	04/2008	09/2011		
OK005002	09/2009	04/2008	09/2011		
OK005003	09/2009	04/2008	09/2011		
OK005006	09/2009	04/2008	09/2011		

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name: N/A					**Federal FFY of Grant:**
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name:	**Grant Type and Number**	**FFY of Grant:**
Lawton Housing Authority(P&E 12/31/09)	Capital Fund Program Grant No: OK56P00550108 Replacement Housing Factor Grant No: Date of CFFP: _____	2008 (CFP2008) **FFY of Grant Approval:** _____

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☒ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	**Summary by Development Account**	**Total Estimated Cost**		**Total Actual Cost** [1]	
		Original	**Revised** [2]	**Obligated**	**Expended**
1	Total non-CFP Funds	0		0	0
2	1406 Operations (may not exceed 20% of line 21) [3]	89,061.00		89,061.00	89,061.00
3	1408 Management Improvements	44,531.00		44,531.00	7,390.44
4	1410 Administration (may not exceed 10% of line 21)	44,531.00		44,531.00	44,378.93
5	1411 Audit	0		0	0
6	1415 Liquidated Damages	0		0	0
7	1430 Fees and Costs	5,000.00		5,000.00	0
8	1440 Site Acquisition	0		0	0
9	1450 Site Improvement	5,000.00		5,000.00	0
10	1460 Dwelling Structures	200,000.00		200,000.00	0
11	1465.1 Dwelling Equipment—Nonexpendable	20,000.00		20,000.00	0
12	1470 Non-dwelling Structures	30,000.00		30,000.00	18,764.00
13	1475 Non-dwelling Equipment	7,182.00		7,182.00	0
14	1485 Demolition	0		0	0
15	1492 Moving to Work Demonstration	0		0	0
16	1495.1 Relocation Costs	0		0	0
17	1499 Development Activities [4]	0		0	0
18a	1501 Collateralization or Debt Service paid by the PHA	0		0	0
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0		0	0
19	1502 Contingency (may not exceed 8% of line 20)	0		0	0
20	Amount of Annual Grant: (sum of lines 2 – 19)	445,305.00		445,305.00	159,594.37
21	Amount of line 20 Related to LBP Activities	0		0	0
22	Amount of line 20 Related to Section 504 Activities	20,000.00		20,000.00	0
23	Amount of line 20 Related to Security – Soft Costs	25,000.00		25,000.00	0
24	Amount of line 20 Related to Security – Hard Costs	15,000.00		15,000.00	0
25	Amount of line 20 Related to Energy Conservation Measures	135,000.00		135,000.00	0

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Part I: Summary

PHA Name:	**Grant Type and Number**	**FFY of Grant:**
Lawton Housing Authority(P&E 12/31/09)	Capital Fund Program Grant No: OK56P00550108 Replacement Housing Factor Grant No: Date of CFFP: _____	2008(CFP2008) **FFY of Grant Approval:** _____

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☑ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	**Summary by Development Account**	**Total Estimated Cost**		**Total Actual Cost** [1]	
		Original	**Revised** [2]	**Obligated**	**Expended**

Signature of Executive Director	**Date**	**Signature of Public Housing Director**	**Date**

Part II: Supporting Pages

PHA Name:	**Grant Type and Number**	**Federal FFY of Grant:**
Lawton Housing Authority(P&E 12/31/09	Capital Fund Program Grant No: OK56P00550108 CFFP (Yes/ No): NO Replacement Housing Factor Grant No:	2008 (CFP2008)

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated [2]	Funds Expended [2]	
PHA WIDE	Operations	1406		89,061.00		89,061.00	89,061.00	Completed
PHA WIDE	Resident Programs	1408		1,000.00		1,000.00	0	Pending
PHA WIDE	Software Upgrades	1408		30,000.00		30,000.00	7,390.44	On Going
PHA WIDE	Staff Training	1408	16	13,531.00		13,531.00	0	Pending
PHA WIDE	Salary	1410	1	41,000.00		41,000.00	41,000.00	Completed
PHA WIDE	Administration	1410	Benefits	3,531.00		3,531.00	3,378.93	On Going
PHA WIDE	Fees&Costs	1430	1 A/E	5,000.00		5,000.00	0	Pending
PHA WIDE	Site Improvement	1450	3 Sidewalk	5,000.00		5,000.00	0	Pending
PHA WIDE	Dwelling Equipment	1465	Fire Sys.	20,000.00		20,000.00	0	Pending
PHA WIDE	NonDwelling Structures	1470	2 Floors	30,000.00		30,000.00	18,764.00	On Going
PHA WIDE	NonDwelling Equipment	1475	1 Tractor	7,182.00		7,182.00	0	Pending
OK0055001	Window Replacement	1460	130	60,000.00		60,000.00	0	Pending
OK005001	Paint Units	1460	4 Bldgs.	21,000.00		21,000.00	0	Pending
OK005001	Door Replacement	1460	151 Doors	56,000.00		56,000.00	0	Pending
OK005002	Security Locks	1460	151 Locks	16,000.00		16,000.00	0	Pending
OK005003	Carpeting	1460	11 Units	27,000.00		27,000.00	0	Pending
OK005006	Central Heat&Air	1460	5 Units	20,000.00		20,000.00	0	Pending

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages

PHA Name:	**Grant Type and Number**	**Federal FFY of Grant:**
Lawton Housing Authority(P&E 12/31/09	Capital Fund Program Grant No: OK56P00550108 CFFP (Yes/ No): NO Replacement Housing Factor Grant No:	2008 (CFP2008)

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated [2]	Funds Expended [2]	
			TOTAL:	445,305.00	TOTAL:	445,305.00	159,594.37	

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name: Lawton Housing Authority (P&E 12/31/09)					**Federal FFY of Grant:** 2008 (CFP 2008)
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
PHA WIDE	06/2010	11/2008	06/2012		
OK005001	06/2010	11/2008	06/2012		
OK005002	06/2010	11/2008	06/2012		
OK005003	06/2010	11/2008	06/2012		
OK005006	06/2010	11/2008	06/2012		

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part III: Implementation Schedule for Capital Fund Financing Program					
PHA Name:					**Federal FFY of Grant:**
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.