PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011

1.0 **PHA Information**
PHA Name: Mississippi Regional Housing Authority IV PHA Code: MS019
PHA Type: ☐ Small ☒ High Performing ☐ Standard ☐ HCV (Section 8)
PHA Fiscal Year Beginning: (MM/YYYY): 07/2010

2.0 **Inventory** (based on ACC units at time of FY beginning in 1.0 above)
Number of PH units: 389 Number of HCV units: 2,491

3.0 **Submission Type**
☒ 5-Year and Annual Plan (2010-2014) ☐ Annual Plan Only ☐ 5-Year Plan Only

4.0 **PHA Consortia** ☐ PHA Consortia: (Check box if submitting a joint Plan and complete table below.)

Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program	
				PH	HCV
PHA 1:					
PHA 2:					
PHA 3:					

5.0 **5-Year Plan.** Complete items 5.1 and 5.2 only at 5-Year Plan update.

5.1 **Mission.** State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years:

To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination to qualified citizens in a spirit of harmony that will compliment the communities that we serve. To continuously strive to protect the interest and investment of the United States by being good stewards of the public trust and always operating in a manner conducive to sound business practice.

5.2 **Goals and Objectives.** Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.

See Attachment 1.1

6.0 **PHA Plan Update**

(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:

1. Eligibility, Selection and Admissions Policies
2. Financial Resources
3. Operation and Management
4. Violence Against Women Act (VAWA) added. See attachment 1.2

(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.

1. Main administrative office of the PHA
2. PHA website
3. HUD Website

7.0 **Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers.** *Include statements related to these programs as applicable.*

8.0 **Capital Improvements.** Please complete Parts 8.1 through 8.3, as applicable.

8.1 **Capital Fund Program Annual Statement/Performance and Evaluation Report.** As part of the PHA 5-Year and Annual Plan, annually complete and submit the *Capital Fund Program Annual Statement/Performance and Evaluation Report*, form HUD-50075.1, for each current and open CFP grant and CFFP financing.

See Attachment 2.1

8.2	**Capital Fund Program Five-Year Action Plan.** As part of the submission of the Annual Plan, PHAs must complete and submit the *Capital Fund Program Five-Year Action Plan*, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. See Attachment 2.2
8.3	**Capital Fund Financing Program (CFFP).** ☐ Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.
9.0	**Housing Needs**. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. See Attachment 3

9.1	**Strategy for Addressing Housing Needs**. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.** See Attachment 3
10.0	**Additional Information**. Describe the following, as well as any additional information HUD has requested. (a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan. (b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification" See Attachment 4

11.0	**Required Submission for HUD Field Office Review**. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. **Note:** Faxed copies of these documents will not be accepted by the Field Office. (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations* (which includes all certifications relating to Civil Rights) (b) Form HUD-50070, *Certification for a Drug-Free Workplace* (PHAs receiving CFP grants only) (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions* (PHAs receiving CFP grants only) (d) Form SF-LLL, *Disclosure of Lobbying Activities* (PHAs receiving CFP grants only) (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet* (PHAs receiving CFP grants only) (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. (g) Challenged Elements See Attachment 5 (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report* (PHAs receiving CFP grants only) (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan* (PHAs receiving CFP grants only)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information
Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory
Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type
Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia
Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan
Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan**.**

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

(a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.

(b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central off ice of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.

3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.

4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.

5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.

6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1**) development name and number; **2**) designation type; **3**) application status; **4**) date the designation was approved, submitted, or planned for submission, and; **5**) the number of units affected.

7. **Community Service and Self-Sufficiency.** A description of: (**1**) Any programs relating to services and amenities provided or offered to assisted families; (**2**) Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**

8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.

10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.

11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.

12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.

13. **Violence Against Women Act (VAWA).** A description of: **1)** Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; **2)** Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and **3)** Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

(a) Hope VI or Mixed Finance Modernization or Development. **1)** A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and **2)** A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm

(b) Demolition and/or Disposition. With respect to public housing projects owned by the PHA and subject to ACCs under the Act: **(1)** A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and **(2)** A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent **that approved and/or pending** demolition and/or disposition has changed.

(c) Conversion of Public Housing. With respect to public housing owned by a PHA: **1)** A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or that the public housing agency plans to voluntarily convert; **2)** An analysis of the projects or buildings required to be converted; and **3)** A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/conversion.cfm

(d) Homeownership. A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.

(e) Project-based Vouchers. If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

(a) To submit the initial budget for a new grant or CFFP;

(b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and

(c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;

2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and

3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at: http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note:** Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note:** Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

(a) Progress in Meeting Mission and Goals. PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan**. (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

(b) Significant Amendment and Substantial Deviation/Modification. PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

(c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

(a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*

(b) Form HUD-50070, *Certification for a Drug-Free Workplace* **(PHAs receiving CFP grants only)**

(c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions* **(PHAs receiving CFP grants only)**

(d) Form SF-LLL, *Disclosure of Lobbying Activities* **(PHAs receiving CFP grants only)**

(e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet* **(PHAs receiving CFP grants only)**

(f) Resident Advisory Board (RAB) comments.

(g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.

(h) Form HUD-50075.1**, *Capital Fund Program Annual Statement/Performance and Evaluation Report* (Must be attached electronically for PHAs receiving CFP grants only).** See instructions in 8.1.

(i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan* **(Must be attached electronically for PHAs receiving CFP grants only).** See instructions in 8.2.

ATTACHMENT 1.1

Goals and Objectives
(5.2)

The goals and objectives listed below identify the Authority's quantifiable goals and objectives that will enable the Authority to serve the needs of low-income and very low-income, and extremely low-income families within the jurisdiction for the five year period 2010 – 2014.

1. Expand the supply of assisted housing by:
    A. Applying for additional Housing Choice Vouchers (HCV). The housing authority will apply for additional vouchers as funds become available.
    B. Reducing public housing vacancies by maintaining vacancies under 5%.

2. Improve the quality of assisted housing by:
    A. Improving public housing management
        1. Score 90 % or better on PHAS
        2. Score 90% or better on SEMAP
        3. Renovate or modernize public housing units each through the Capital Fund Program.

3. Increase assisted housing choices by:
    A. Conducting outreach efforts to potential voucher landlords
    B. Implementing voucher homeownership program

4. Provide an improved living environment by:
    A. Implement public housing security improvements. These measures are ongoing.

5. Promote self-sufficiency and asset development of assisted households by:
    A. Increasing the number and percentage of employed persons in assisted families. This may be accomplished through the FSS program.

6. Ensure equal opportunity and affirmatively further fair housing by:
    A. Undertaking affirmative measures to ensure access to assisted housing regardless of race, color religion, nation origin, sex, familial status, and disability by providing staff training and through effective HCV briefings.
    B. Undertaking affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion, national origin, sex, familial status, and disability by providing staff training and through HCV briefings.

ATTACHMENT 1.2

PHA Plan Update
(6.0)

VIOLENCE AGAINST WOMEN AND DEPARTMENT OF JUSTICE REAUTHORIZATION ACT OF 2005 (VAWA)

The Mississippi Regional Housing Authority IV has amended policies in both the Housing Choice Voucher Administrative Plan and the Public Housing Admission and Continued Occupancy Plan and amended the Dwelling Lease in order to be compliant with the *Violence Against Women and Department of Justice Reauthorization Act of 2005 (VAWA)* to better serve the needs of child and adult victims of domestic violence, dating violence, sexual assault, and/or stalking.

The revised policies prohibits denial of admission to an otherwise qualified applicant on the basis that the applicant is or has been a victim of domestic violence, dating violence, or stalking. Policy revisions define domestic violence, dating violence, stalking, and immediate family member. Adopted policy revisions also address notification procedures and victim documentation as well as perpetrator removal or documentation of rehabilitation. PHA confidentiality requirements are also defined in policy revision.

The Mississippi Regional Housing Authority IV makes referrals to Safe Haven House of Hope and Safe Haven Abuse for Battered Women and Children and Victims of Sexual Assault of Columbus, Mississippi for any activities, services, or programs to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; or activities that may help child and adult victims of domestic violence, dating violence, sexual assault, or stalking to obtain or maintain housing; or any activities to enhance victim safety in assisted families.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26P01950110 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant: 2010** **FFY of Grant Approval:**

Type of Grant
☒ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☐ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised[2]	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) [3]	132,858			
3	1408 Management Improvements	28,000			
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	51,660			
8	1440 Site Acquisition				
9	1450 Site Improvement	131,270			
10	1460 Dwelling Structures	263,000			
11	1465.1 Dwelling Equipment—Nonexpendable	6,500			
12	1470 Non-dwelling Structures	5,000			
13	1475 Non-dwelling Equipment	46,000			
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities [4]				

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26P01950110 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant:2010** **FFY of Grant Approval:**

Type of Grant

☒ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**

☐ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised [2]	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	664,288			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities	5,000			
23	Amount of line 20 Related to Security - Soft Costs	30,000			
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures	45,000			

Signature of Executive Director Thomas R. Robinson **Date** 3-23-10	**Signature of Public Housing Director**	**Date**

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

form **HUD-50075.1** (4/2008)

Part II: Supporting Pages

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26P01950110 CFFP (Yes/ No): No Replacement Housing Factor Grant No:	**Federal FFY of Grant: 2010**

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated[2]	Funds Expended[2]	
HA-Wide	Operations	1406		132,858				
HA-Wide	Computer hardware replacement	1408	20	28,000				
HA-Wide	Section 504 Needs Reassessment	1430	10 sites	5,000				
MS019000001	Security (YV, AW, SM.RC)	1430	4 sites	30,000				
Project	A&E Fees	1430		16,660				
MS019000002	Sitework drainage (RHM)	1450		15,000				
HA-wide	Sidewalk and curb grinding	1450	9 sites	104,270				
MS019000001	Replace foot bridge (AW)	1450	1	12,000				
MS019000001	Replace floor covering at baths (AW)	1460	30	3,000				
MS019000001	Replace porch post (MB)	1460	35 units	35,000				
HA-wide	Interior painting	1460	60 units	60,000				
HA-wide	Replace trash cans	1460	250	25,000				
HA-wide	Floor tile stock	1460	500 boxes	50,000				
HA-wide	Replace fire extinquishers	1460	450	9,000				
HA-wide	Replace smoke detectors	1460	800	16,000				
MS019000002	Fire suppression system	1460	20	20,000				
MS019000001	Replace water heaters (SM)	1460	30	45,000				
Maintenance	Renovate pole barn	1470	1	5,000				
HA-wide	Replacement ranges & refrigerators	1465.1	10 each	6,500				

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26P01950110 CFFP (Yes/ No): No Replacement Housing Factor Grant No:	**Federal FFY of Grant: 2010**

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated[2]	Funds Expended[2]	
HA-wide	Replacement vehicles	1475	2	46,000				
	TOTALS			664,288				

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name:
Mississippi Regional Housing Authority IV

Federal FFY of Grant: 2010

Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
All activities	24mo from ACC		48 months from ACC		

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name:					**Federal FFY of Grant:**
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26P01950106 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant: 2006** **FFY of Grant Approval: 2006**

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☒ **Revised Annual Statement (revision no: 6)**
☒ **Performance and Evaluation Report for Period Ending: 12/31/09** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised[2]	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) [3]	115,500	115,500	115,500.00	115,500.00
3	1408 Management Improvements	10,780	10,780	10,780.00	10,780.00
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	47,926	47,926	47,925.72	47,925.72
8	1440 Site Acquisition				
9	1450 Site Improvement	93,861	93,861	93,861.00	93,861.00
10	1460 Dwelling Structures	265,207	265,157	265,157.48	261,462.20
11	1465.1 Dwelling Equipment—Nonexpendable	9,785	9,785	9,785.00	9,785.00
12	1470 Non-dwelling Structures	4,750	4,750	4,750.00	4,750.00
13	1475 Non-dwelling Equipment	47,208	47,258	47,257.80	47,257.80
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities [4]				

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Part I: Summary

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26P01950106 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant:2006** **FFY of Grant Approval: 2006**

Type of Grant

☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☒ **Revised Annual Statement (revision no: 6)**

☒ **Performance and Evaluation Report for Period Ending: 12/31/09** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised [2]	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	595,017	595,017	595,017.00	595,017.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs	30,000	30,000	30,000	30,000
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures	145,516	145,516	145,516.00	145,516.00

Signature of Executive Director	**Date**	**Signature of Public Housing Director**	**Date**
[signature]	3-23-10		

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Part II: Supporting Pages

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26P01950106 CFFP (Yes/ No): No Replacement Housing Factor Grant No:	**Federal FFY of Grant: 2006**

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated[2]	Funds Expended[2]	
HA-Wide	Operations	1406		115,500	115,500	115,500.00	115,500.00	Complete
HA-Wide	Telephone system	1408	3 offices	10,780	10,780	10,780.00	10,780.00	Complete
MS 19-3,11,18	Security	1430	4 sites	30,000	30,000	30,000.00	30,000.00	Complete
HA-Wide	A&E Fees	1430	Project	17,926	17,926	17,925.72	17,925.72	Complete
MS 19-3	Replace exterior water service lines	1450	100 units	93,861	93,861	93,861.00	93,861.00	Complete
MS 19-3	Repair exterior stairs	1460	6	4,297	4,297	4,297.00	4,297.00	Complete
MS 19-11	Repair exterior stairs	1460	7	62,594	52,843	52,843.00	52,843.00	Complete
MS 19-5	Replace ceramic tile at baths	1460	3 units	1,425	3,668	3,668.48	685.99	Ongoing
MS 19-10	Replace ceramic tile at baths	1460	3 units	1,425	1,399	1,398.78	685.99	Ongoing
MS 19-3	Replace washing machine drains	1460	100	28,830	28,830	28,830.00	28,830.00	Complete
MS 19-3	Replace cabinets, doors, flooring	1460	4 units	21,120	28,604	28,604.22	28,604.22	Complete
MS 19-17	Replace HVAC	1460	40 units	145,516	145,516	145,516.00	145,516.00	Complete
HA-Wide	Replacement ranges	1465.1	15	3,705	3,705	3,705.00	3,705.00	Complete
HA-Wide	Replacement refrigerators	1465.1	15	6,080	6,080	6,080.00	6,080.00	Complete
HA-Wide	Add parking maintenance area	1470	1 area	4,750	4,750	4,750.00	4,750.00	Complete
HA-Wide	20' Trailer	1475	1	7,380	7,380	7,379.80	7,379.80	Complete
HA-Wide	Sewer machine	1475	2	4,848	4,898	4,898.00	4,898.00	Complete
HA-Wide	Replacement vehicles	1475	2	34,980	34,980	34,980.00	34,980.00	Complete
	TOTALS			595,017	595,017	595,017.00	591,321.72	

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26P01950107 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant: 2007** **FFY of Grant Approval: 2007**

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☒ **Revised Annual Statement (revision no: 5)**
☒ **Performance and Evaluation Report for Period Ending: 12/31/09** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised[2]	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) [3]	116,800	116,800	116,800.00	116,800.00
3	1408 Management Improvements	61,036	61,036	61,036.39	61,036.39
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	57,500	57,957	57,956.51	31,775.00
8	1440 Site Acquisition				
9	1450 Site Improvement	285	285	285.25	285.25
10	1460 Dwelling Structures	308,889	308,432	308,431.85	238,450.67
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	39,556	39,556	39,556.00	39,556.00
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities [4]				

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Part I: Summary

PHA Name: **Mississippi Regional Housing Authority IV**	**Grant Type and Number** Capital Fund Program Grant No: MS26P01950107 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant:2007** **FFY of Grant Approval: 2007**

Type of Grant

☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☒ **Revised Annual Statement (revision no: 5)**

☒ **Performance and Evaluation Report for Period Ending: 12/31/09** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised [2]	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	584,066	584,066	584,066.00	487,903.31
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs	30,000	30,000	30,000.00	30,000.00
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

Signature of Executive Director	**Date** 3-23-10	**Signature of Public Housing Director**	**Date**

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Part II: Supporting Pages

PHA Name:	Grant Type and Number	Federal FFY of Grant: 2007
Mississippi Regional Housing Authority IV	Capital Fund Program Grant No: MS26P01950107 CFFP (Yes/ No): No Replacement Housing Factor Grant No:	

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated[2]	Funds Expended[2]	
HA-Wide	Operations	1406		116,800	116,800	116,800.00	116,800.00	Complete
HA-Wide	Computer software upgrades	1408		61,036	61,036	61,036.39	61,036.39	Complete
MS 19-3,11,18	Security	1430	4 sites	30,000	30,000	30,000.00	30,000.00	Complete
Project	A&E Fees	1430		17,500	8,500	8,500.00	1,775.00	Ongoing
HA-Wide	Asbestos Testing	1430	10 sites	10,000	19,457	19,456.51		Ongoing
MS 19-5	Replace project signage	1450	1	285	285	285.25	285.25	Complete
HA-Wide	Replace apartment identifier devices	1460	360	4,600	4,143	4,142.60	4,142.60	Complete
MS 19-3	Replace kitchen backsplashes	1460	100	5,003	5,003	5,003.25	5,003.25	Complete
MS 19-5	Roof replacement	1460	17 bldgs.	70,000	70,000	70,000.00	69,614.34	Ongoing
MS 19-10	Roof replacement	1460	16 bldgs.	66,500	66,500	66,500.00	54,013.27	Ongoing
MS 19-11	Bathrooms	1460	30 units	73,000	73,000	73,000.00	70,710.78	Ongoing
HA-Wide	Exterior locksets	1460	575	89,786	89,786	89,786.00	34,966.43	Ongoing
HA-Wide	Vehicle replacement	1475	2	39,556	39,556	39,556.00	39,556.00	Complete
	TOTALS			584,066	584,066	584,066.00	487,903.31	

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26P01950108 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant: 2008** **FFY of Grant Approval: 2008**

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☒ **Performance and Evaluation Report for Period Ending: 12/31/09** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised[2]	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) [3]	125,790	125,790	125,790.00	
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	60,500	60,500	60,500.00	42,074.06
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	315,714	315,714	315,714.00	235,294.42
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures	126,949	126,949	1,607.00	1,607.00
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities [4]				

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26P01950108 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant:2008** **FFY of Grant Approval: 2008**

Type of Grant

☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**

☒ **Performance and Evaluation Report for Period Ending: 12/31/09** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised [2]	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	628,953	628,953	502,004.00	278,975.48
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs	30,000	30,000	30,000.00	15,000.00
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures	116,000	0	0	0

Signature of Executive Director	**Date** 3-23-10	**Signature of Public Housing Director**	**Date**

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Part II: Supporting Pages

PHA Name:	Grant Type and Number	Federal FFY of Grant: 2008
Mississippi Regional Housing Authority IV	Capital Fund Program Grant No: MS29P01950108 CFFP (Yes/ No): No Replacement Housing Factor Grant No:	

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated[2]	Funds Expended[2]	
HA-wide	Operations	1406		125,790	125,790	125,790.00		
MS 3, 11, 18	Security	1430	4sites	30,000	30,000	30,000.00	15,000.00	Ongoing
Project	A&E Fees	1430		30,500	30,500	30,500.00	27,074.06	Ongoing
HA-wide	Replace exterior locksets	1460	bal. of 575	60,214	60,214	60,214.00	60,214.00	Complete
MS 19-3	Replace interior door units	1460	96 units	255,500	255,500	255,500.00	175,080.42	Ongoing
MS 19-3	Office renovations	1470	1	126,949	126,949	1,607.00	1,607.00	Ongoing
	TOTALS			628,953	628,953	502,004.00	278,975.48	

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26S01950109 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant: 2009 ARRA** **FFY of Grant Approval: 2009**

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☒ **Revised Annual Statement (revision no:1)**
☒ **Performance and Evaluation Report for Period Ending: 12/31/09** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised[2]	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) [3]				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	46,130	43,252	43,252.10	10,252.10
8	1440 Site Acquisition				
9	1450 Site Improvement	300,000	180,409		
10	1460 Dwelling Structures	210,000	435,969		
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures	240,000	136,500	136,500.00	
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities [4]				

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26S01950109 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant:2009 ARRA** **FFY of Grant Approval: 2009**

Type of Grant

☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☒ **Revised Annual Statement (revision no: 1)**

☒ **Performance and Evaluation Report for Period Ending: 12/31/09** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised [2]	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	796,130	796,130	179,752.10	10,252.10
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				

Signature of Executive Director	**Date** 3-23-10	**Signature of Public Housing Director**	**Date**

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Part II: Supporting Pages

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS29S01950109 CFFP (Yes/ No): No Replacement Housing Factor Grant No:	**Federal FFY of Grant: 2009 ARRA**

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated[2]	Funds Expended[2]	
Project	A&E Fees	1430	Project	46,130	42,752	42,752.10	9,752.10	Ongoing
MS019000002	Environmental study (CH)	1430	1	0	500	500.00	500.00	Complete
MS019000001	Resurface development streets (YV)	1450	Site wide	75,000	72,262			Ongoing
MS019000001	Correct drainage (YV)	1450	Site wide	35,000	6,112			Ongoing
MS019000001	Add/replace sidewalks (YV)	1450	15	40,000	23,636			Ongoing
MS019000002	Repair/replace street sections (OW)	1450	18	90,000	59,181			Ongoing
MS019000002	Correct drainiage (OW)	1450	site wide	40,000	4,156			Ongoing
MS019000002	Sod (OW)	1450	site wide	20,000	15,062			Ongoing
MS019000001	Upgrade exteriors (YV)	1460	19 bldgs.	210,000	435,969			Ongoing
MS019000002	Add site office (CH)	1470	1	240,000	136,500	136,500.00		Ongoing
	TOTALS			796,130	796,130	179,752.10	10,252.10	

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26P01950109 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant: 2009** **FFY of Grant Approval: 2008**

Type of Grant
☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☒ **Revised Annual Statement (revision no:2)**
☒ **Performance and Evaluation Report for Period Ending: 12/31/09** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised[2]	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) [3]	132,850	132,850		
3	1408 Management Improvements	18,200	18,200		
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	44,000	52,250		
8	1440 Site Acquisition				
9	1450 Site Improvement	121,200	121,622		
10	1460 Dwelling Structures	240,700	227,578		
11	1465.1 Dwelling Equipment—Nonexpendable	6,800	6,800		
12	1470 Non-dwelling Structures	48,400	52,850		
13	1475 Non-dwelling Equipment	52,138	52,138		
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities [4]				

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

form **HUD-50075.1** (4/2008)

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26P01950109 Replacement Housing Factor Grant No: Date of CFFP:	**FFY of Grant:2009** **FFY of Grant Approval: 2008**

Type of Grant

☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☒ **Revised Annual Statement (revision no: 2)**

☒ **Performance and Evaluation Report for Period Ending: 12/31/09** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised [2]	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	664,288	664,288		
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs	30,000	30,000		
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures	94,000	80,878		

Signature of Executive Director	**Date**	**Signature of Public Housing Director**	**Date**
[signature]	3-23-10		

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

Part II: Supporting Pages

PHA Name: Mississippi Regional Housing Authority IV	**Grant Type and Number** Capital Fund Program Grant No: MS26P01950109 CFFP (Yes/ No): No Replacement Housing Factor Grant No:	**Federal FFY of Grant: 2009**

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated[2]	Funds Expended[2]	
HA-Wide	Operations	1406		132,850	132,850			
HA-Wide	Computer hardware replacement	1408		18,200	18,200			
MS019000001	Security (YV,SM,AW,RC)	1430	4 sites	30,000	30,000			
Project	A&E Fees	1430		14,000	14,000			
MS019000002	Sitework (MW)	1450		15,800	15,800			
MS019000002	Sitework (WW)	1450		11,600	11,600			
MS019000002	Sitework (CH)	1450		10,500	10,500			
MS019000002	Sitework (OH)	1450		12,700	13,122			
MS019000002	Sitework (RH)	1450		29,500	29,500			
MS019000002	Replace playground equipment (CH)	1450	1	25,300	25,300			
MS019000001	Fencing (SM)	1450	1	15,800	15,800			
HA-Wide	Stock Floor Tile	1460	500 boxes	5,200	5,200			
MS019000002	Ceilings (MW)	1460	32 units	50,600	50,600			
MS019000002	Ceilings (WW)	1460	32 units	50,600	50,600			
MS019000001 & 2	Low-flush commodes (YV,WW,MW,SM	1460	229	72,500	59,378			
MS019000002	Ext. Door threshold replacements (MB)	1460	170	8,900	8,900			
MS019000002	Ceilings	1460	40 units	15,800	15,800			
HA-wide	Replace exterior trash cans	1460	320	28,700	28,700			
HA-wide	Low-flow shower heads	1460	400	8,400	8,400			

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages

PHA Name:	**Grant Type and Number**	**Federal FFY of Grant: 2009**
Mississippi Regional Housing Authority IV	Capital Fund Program Grant No: MS01950109 CFFP (Yes/ No): No Replacement Housing Factor Grant No:	

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated[2]	Funds Expended[2]	
HA-wide	Replacement ranges/refrigerators	1465.1	10 each	6,800	6,800			
MS019000002	Office renovations (WW)	1470		23,200	27,650			
MS019000002	Replace office HVAC (MW)	1470	1	4,200	4,200			
MS019009999	Add cover to parking area	1470	1	21,000	21,000			
HA-wide	Replacement vehicles	1475	2	52,138	52,138			
HA-wide	Environmental study	1430	Project	0	8,250			
	TOTALS			664,288	664,288			

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[2] To be completed for the Performance and Evaluation Report.

Part I: Summary

PHA Name/Number : MRHA IV/MS019			Locality (City/County & State)		☒**Original 5-Year Plan** ☐**Revision No:**	
A.	Development Number and Name	Work Statement for Year 1 FFY 2010	Work Statement for Year 2 FFY 2011	Work Statement for Year 3 FFY 2012	Work Statement for Year 4 FFY 2013	Work Statement for Year 5 FFY 2014
B.	Physical Improvements Subtotal	Annual Statement	501,430	501,430	501,430	501,430
C.	Management Improvements					
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration					
F.	Other		30,000	30,000	30,000	30,000
G.	Operations		132,858	132,858	132,858	132,858
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		664,288	664,288	664,288	664,288
L.	Total Non-CFP Funds					
M.	Grand Total		**664,288**	**664,288**	**664,288**	**664,288**

Part I: Summary (Continuation)

PHA Name/Number: MRHA IV/MS019			Locality (City/county & State)		☒**Original 5-Year Plan** ☐**Revision No:**	
A.	Development Number and Name	Work Statement for Year 1 FFY 2010	Work Statement for Year 2 FFY 2011	Work Statement for Year 3 FFY 2012	Work Statement for Year 4 FFY 2013	Work Statement for Year 5 FFY 2014
		Annual Statement				
	MS019000001		164,292	214,430	474,098	150,000
	MS019000002		172,238	8,000	30,000	270,000
	HA-wide		327,758	441,858	160,190	244,288

Part II: Supporting Pages – Physical Needs Work Statement(s)

Work Statement for Year 1 FFY 2010	Work Statement for Year: 2 FFY 2011			Work Statement for Year: 3 FFY 2012		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	HA-wide ranges/refrigerators	10	6,500	HA-wide ranges/refrigerators	10	6,500
Annual	HA-wide vehicles	2	46,000	HA-wide vehicles	2	46,000
Statement	HA-wide welder	1	5,000	HA-wide exterior doors	290	203,000
	MS01 Fire sup System (SM,RC)	50	50,000	MS01 Sidewalks (YV)		12,000
	MS02 Water heaters (OW)	40	42,000	MS02 Sidewalks (OW)		8,000
	MS01 Water heaters (MB)	35	36,750	HA-wide Signage	8	24,000
	HA-wide mail stations	8	56,000	MS01 Windows (AW,SM,RC)	80 units	160,190
	MS02 Fencing (WW)	1	2,500	MS01 Curbing (AW)		12,240
	MS01 Fencing (SM)	1	7,542	HA-wide A&E Fees	Project	29,500
	MS01&2 Clothes lines (YV,MW,WW)	204	80,138			
	MS02 Elec panel boxes (MW, WW)	64	57,600			
	HA-wide Dump truck	1	40,000			
	HA-wide Maintenance parking	1	15,000			
	MS02 Exterior painting (MW,WW)	33 buildings	10,000			
	MS02 Soffit (MW, WW)	33 buildings	20,000			
	HA-wide A&E Fees	Project	26,400			
	Subtotal of Estimated Cost		$501,430	Subtotal of Estimated Cost		$501,430

Part II: Supporting Pages – Physical Needs Work Statement(s)

Work Statement for Year 1 FFY 2010	Work Statement for Year: 4 FFY 2013			Work Statement for Year: 5 FFY 2014		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	HA-wide ranges/refrigerators	10	6,500	HA-wide ranges/refrigerators	10	6,500
Annual	HA-wide vehicles	2	46,000	MS02 Cabinets (OW)	40 units	120,000
Statement	HA-wide rewire communications cable	329	259,140	MS01 Cabinets (SM)	30 units	90,000
	MS02 Windows (RH,OW,CH)	80	160,190	MS01 Cabinets (RC)	20 units	60,000
	HA-wide A&E Fees	Project	29,600	MS02 Cabinets (CH)	50 units	150,000
				HA-wide vehicles	2	46,000
				HA-wide A&E Fees	Project	28,930
	Subtotal of Estimated Cost		$501,430	Subtotal of Estimated Cost		$ 501,430

Part III: Supporting Pages – Management Needs Work Statement(s)

Work Statement for Year 1 FFY 2010	Work Statement for Year: 2 FFY 2011		Work Statement for Year: 3 FFY 2012	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See	HA-wide Operations	132,858	HA-wide Operations	132,858
Annual	MS01 Security (YV, AW, SM, RC)	30,000	MS01 Security (YV, AW, SM, RC)	30,000
Statement				
	Subtotal of Estimated Cost	$162,858	Subtotal of Estimated Cost	$162,858

Part III: Supporting Pages – Management Needs Work Statement(s)

Work Statement for Year 1 FFY 2010	Work Statement for Year: 4 FFY 2013		Work Statement for Year: 5 FFY 2014	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See	HA-wide Operations	132,858	HA-wide Operations	132,858
Annual	MS01 Security (YV, AW, SM, RC)	30,000	MS01 Security (YV, AW, SM, RC)	30,000
Statement				
	Subtotal of Estimated Cost	$162,858	Subtotal of Estimated Cost	$162,858

ATTACHMENT 3

Housing Needs and Strategy for Addressing Housing Needs
(9.0 & 9.1)

Based on information provided by the Consolidated Plan, information provided by the U.S. Department of Housing and Urban Development, and other generally available data the Authority has analyzed the housing needs of low-income, very low, and extremely low-income families who reside in the Authority's nine county jurisdiction. Included in the analysis are housing needs of exceptionally low-income families, elderly families and families with disabilities, and households of various races and ethnic groups residing in the jurisdiction.

The housing needs of each of these groups have been identified separately. The identification of housing needs took into account issues of affordability, supply, quality, accessibility, size of units, and location. The identified racial categories were determined for those groups with disproportionate needs in comparison to the needs of the category as a whole. The groups identified have a percentage of persons in the category of needs who are members of a particular race that shows at least 10 percentage points higher than the percentage of persons in the category as a whole.

Within the Authority's jurisdiction, not all cities and counties have their own Consolidated Plan. However, the State of Mississippi's Consolidated Plan accurately describes the housing needs of the jurisdiction. Additional data was obtained by using the U.S. Census Bureau Internet site and data supplied for the Comprehensive Housing Affordability Strategy (CHAS) for the State of Mississippi and the Golden Triangle Planning and Development District.

Housing Needs of Families in the Jurisdiction by Family Type

Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	6,506	5	4	5	N/A	1	N/A
Income >30% but <=50% of AMI	3,656	4	2	5	N/A	1	N/A
Income >50% but <80% of AMI	3,616	2	1	3	N/A	1	N/A
Elderly	3,190	3	3	4	N/A	2	N/A
Families with Disabilities	8,916	N/A	N/A	N/A	N/A	N/A	N/A
Black (non-Hispanic)	8,603	5	2	5	N/A	1	N/A
Hispanic	167	3	1	1	N/A	1	N/A

The Authority has also analyzed the housing needs of the families on the Public Housing and Section 8 Housing Choice Voucher (HCV) waiting lists. Included in the analysis are housing needs of extremely, very low, and low-income families, elderly and families with disabilities, and households of various races and ethnic groups on the waiting lists. Data listed in the tables below represents characteristics of eligible households only.

The housing needs of each of these groups have been identified separately. The identification of housing needs took into account issues of affordability, supply, quality, accessibility, size of units, and location. The Authority's waiting lists are computerized. Waiting lists analysis is indicated on the following tables:

Housing Needs of Families on the PHA's Waiting Lists

Waiting list type: (select one)
☐ Section 8 tenant-based assistance
☒ Public Housing
☐ Combined Section 8 and Public Housing
☐ Public Housing Site-Based or sub-jurisdictional waiting list (optional)
If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	35		72
Extremely low income <=30% AMI	22	63%	
Very low income (>30% but <=50% AMI)	12	34%	
Low income (>50% but <80% AMI)	1	3%	
Families with children	23	66%	
Elderly families	0	0%	
Families with Disabilities	8	23%	
Race/ethnicity #1	2	6%	
Race/ethnicity #2	33	94%	
Race/ethnicity			
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	11	31%	
2 BR	13	37%	
3 BR	9	26%	
4 BR	2	6%	
5 BR			
5+ BR			

Is the waiting list closed (select one)? ☒ No ☐ Yes
If yes:
How long has it been closed (# of months)?
Does the PHA expect to reopen the list in the PHA Plan year? ☐ No ☐ Yes
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?
☐ No ☐ Yes

Housing Needs of Families on the PHA's Waiting Lists			
Waiting list type: (select one) ☒ Section 8 tenant-based assistance ☐ Public Housing ☐ Combined Section 8 and Public Housing ☐ Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	3,669		153
Extremely low income <=30% AMI	2,478	68%	
Very low income (>30% but <=50% AMI)	825	23%	
Low income (>50% but <80% AMI)	366	10%	
Families with children	3,088	93%	
Elderly families	92	3%	
Families with Disabilities	137	5%	
Race/ethnicity #1	1,164	32%	
Race/ethnicity #2	2,501	68%	
Race/ethnicity	4	0%	
Race/ethnicity	0	0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? ☒ No ☐ Yes If yes: How long has it been closed (# of months)? Does the PHA expect to reopen the list in the PHA Plan year? ☐ No ☐ Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? ☐ No ☐ Yes			

*based on number of move-ins from 1/1/2008 to 12/31/2008

Strategies for Addressing Affordable Housing Needs

Through analysis of the Authority's jurisdiction and waiting lists, extremely low-income families, families with children, very low-income families, working poor families, persons with disabilities, and Black (non-Hispanic) families continue to be the least well served in the Authority's jurisdiction. As required, the information provided includes:

- Households with incomes below 30% of the area median (extremely low-income).
- Elderly households and households with disabilities.
- Identification of household race.

The Authority intends, to the maximum extent practicable, to address the communities' housing needs described above. We have focused on the identified groups this past year. The Authority's efforts over the next year will continue to center on addressing affordability, supply of housing resources, quality of available housing, and accessibility within the scope of federal regulation and policy.

The following is a brief description of the Authority's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year:

Need: Shortage of affordable housing for all eligible populations.

Strategy 1: Maximize the number of affordable units available to the PHA within its current resources by:

A. Employing effective maintenance and management policies to minimize the number of public housing units off-line
B. Reducing turnover time for vacated public housing units
C. Reducing time to renovate public housing units
D. Maintaining or increasing Section 8 Housing Choice Voucher Program (HCV) lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction

Strategy 2: Increase the number of affordable housing units by:

A. Apply for additional HCV units should they become available
B. Pursue housing resources other than public housing or HCV tenant-based assistance

Need: Specific Family Types: The Elderly.

Strategy 1: Target available assistance to the elderly:

A. Apply for special-purpose vouchers targeted to the elderly, should they become available.

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

A. Apply for special-purpose vouchers targeted to families with disabilities, should they become available.

Other Housing Needs & Strategies: Reasons for Selecting Strategies

A. Funding constraints
B. Staffing constraints

ATTACHMENT 4

Additional Information
(10.0)

A. Progress in Meeting Mission & Goals

The Authority applied for and received 497 THU (Temporary Housing Units) Vouchers in September 2009. During fiscal year 2009 the Authority maintained a vacancy rate for the Public Housing Program of 5% and 2% during calendar year 2009 for the Housing Choice Voucher Program (HCV). This exceeds the established goal. PHAS scoring remained on hold for fiscal year 2009. The Authority scored 99% on SEMAP which well exceed the established goal of 90%. The Authority continued to renovate and modernize public housing units through the ongoing Capital Fund Program. This year the Authority was awarded an additional $796,130 for capital improvements through the American Recovery Act Grant. During the year outreach efforts were done on a continuous basis to potential voucher landlords through one-on-one program briefing efforts by the Director of Section 8 Programs and other staff. One HCV homeownership seminar was conducted with potential lenders, residents, and service providers. Public housing security continued through above-baseline security contracts with local law enforcement funded through the Capital Fund Program. Fair housing and equal opportunity measures to ensure access to assisted housing and providing suitable living environment for families were included in going staff training. Participants were thoroughly briefed on these measures during ongoing housing choice program briefings.

B. Significant amendment and Substantial Deviation

The Mississippi Regional Housing Authority IV hereby defines "Substantial Deviation" and "Significant Amendment or Modification" as actions that cause:

1) Major changes to rent or admission policies or organization of waiting lists.

2) Additions of non-emergency large capital work items (not included in the current Annual Statement or Five Year Action Plan) or changes in use of replacement reserve funds under the Capital Funds.

3) Any change with regard to demolition or disposition, designation, homeownership programs, or conversion activities.

A change of estimated cost, estimated funding amounts to actual funding amounts awarded by HUD, or a change of work items between projects or planned years is not considered a "substantial deviation" or significant amendment or modification". An exception to this definition will be made for any of the above that is adopted to reflect changes in HUD regulatory or statutory requirements.

Under such actions the Authority will notify the Resident Advisory Council, the Board of Commissioners, and the Department of Housing and Urban Development of any "substantial deviation" or "significant amendment or modification" to the current Annual Statement or Five Year Action Plan. As work progresses, the Authority recognizes that conditions may change from time to time from the original anticipated project, that there may be changes to certain rent and admission policies and that there may be need to change programs and activities. Changes of estimated cost, estimated funding amounts awarded by HUD, or a change of work items between projects or planned years is not considered a "substantial deviation" or "significant amendment or modification". An exception to this definition will be made for any of the above that is adopted to reflect changes in HUD regulatory or statutory requirements.

ATTACHMENT 5

RESIDENT ADVISORY BOARD (RAB) COMMENTS AND CHALLENGED ELEMENTS [11.0(f) & 11.0(g)]

11.0(f) In accordance with 24 CFR903.13, the Resident Advisory Board of the Mississippi Regional Housing Authority IV met on March 18, 2010 to make final recommendations and comments regarding the development of the 2010 PHA Plan. After a detailed review and discussion no further recommendations or comments were offered by the RAB.

11.0(g) There were no Challenged Elements.